

WORKFORCE OPPORTUNITIES IN OHIO'S WIND INDUSTRY

Ohio Wind Working Group

December 10, 2008



EMERGING INDUSTRIES AND TECHNOLOGIES

- Focused on five key areas:
 - Advanced and renewable energy
 - Advanced manufacturing
 - Logistics and supply chain management
 - Bioscience
 - Information technology

Short – Term	AEPS Benchmark	Year	Wind MW	# of 1.5 MW turbines	# of 2.5 MW turbines	Estimated Ohio Technician Jobs
	0.25	2009	82	55	33	7-11
Employment	0.50	2010	178	119	71	14-24
Impact of S.B.	1.00	2011	369	246	148	30-49
221	1.50	2012	557	371	223	45-74
	2.00	2013	745	497	298	60-99
	2.50	2014	933	622	373	75-124
Cuyahoga	3.50	2015	1,320	880	528	106-176
Community	4.50	2016	1,707	1,138	683	137-228
Conege	5.50	2017	2,088	1,392	835	167-278
	6.50	2018	2,469	1,646	988	198-329
<u>т</u>	7.50	2019	2,792	1,861	1,117	223-372
	8.50	2020	3,099	2,066	1,240	248-413
	9.50	2021	3,388	2,259	1,355	271-452
	10.50	2022	3,706	2,471	1,482	296-494
	11.50	2023	4,012	2,675	1,605	321-535
	12.50	2024	4,302	2,868	1,721	344-574

OHIO DEPARTMENT OF DEVELOPMENT, NATIONAL RENEWABLE ENERGY LABORATORY, APOLLO ALLIANCE

Cuyahoga Community College

APPROACHING MAXIMUM ONSHORE CAPACITY

% of Total Onshore Potential (66,000 MW)	Estimated # of 1.5 MW Turbines	Estimated # of 2.5 MW Turbines	Estimated Ohio Technician Jobs
10%	4,250	2,640	528-850
25%	10,625	6,600	1,320-2,125
50%	21,250	13,200	2,640-4,250
75%	31,875	19,800	3,960-6,375
100%	42,500	26,400	5,280-8,500



MANUFACTURING IMPACT

- Assuming 74,000 MW of new wind development in the US...
 - 13,215 manufacturing jobs created in Ohio
 - 1,743 manufacturing jobs created in Cuyahoga County
 - \$257 M investment in the County
 - \$1.9 B investment statewide

Cuyahoga Community College

CUYAHOGA COMMUNITY COLLEGE WORKFORCE AND ECONOMIC DEVELOPMENT DIVISION





WIND TECHNICIAN CURRICULUM OVERVIEW

- Focus: Install, Maintain, and Troubleshoot
 - Same core courses as several existing certificate programs
 - Five additional specialization courses
 - Wind Turbine Mechanical Systems
 - Electrical Practical Applications
 - Airfoils and Composite Repair
 - Power Generation and Transmission
 - Data Acquisition and Assessment
- Total of 512 contact hours



COLLABORATIVE RELATIONSHIPS

Education

- Texas State Technical College
- Iowa Lakes Community College
- Columbia Gorge Community College (OR)
- Highland Community College (IL)
- Mesalands Community College (AZ)
- Max Hayes High School (Cleveland)
- MC²STEM High School (Cleveland)

Advisory Committee

- Vestas
- Swiger Coil
- Cardinal Fasteners
- Millwrights Local 1871
- First Energy
- GL Institute for Energy Innovation
- GL Science Center
- Rotek (invited)
- GE (invited)



TECHNOLOGY'S IMPACT ON TECHNICIAN DEMAND

Technicians Needed to Maintain Ohio's Planned Wind Installations





SOLUTION: STACKABLE CERTIFICATES TO CREATE CAREER PATHWAYS





CALL FOR PARTNERS

- Advisory Committee
- Interested Stakeholders
- Employers
- Education/Training Providers



CONTACT US

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QUESTIONS? IDEAS?

