

ANNUAL REPORT | 2021
JUNE 2022

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// EXECUTIVE SUMMARY

The Canadian Global Affairs Institute's mission, since its Calgary-based inception in 2001, has always been the recognition of Canada's important role in the international community and the promotion of Canada's active and effective involvement in all international forums. The CGAI continues to pursue this mission by being a leader in the production and dissemination of authoritative, relevant and rigorous public policy analysis, to Canadian policy-makers and the public.

CGAI's ability to engage Canada's most important decision-makers is our differentiator. We strive to be the indispensable institution that the media, businesses, civil society and the highest echelons of government, here and abroad, seek out for policy analysis. In doing so, the Institute provides insight into the international challenges and opportunities facing Canada in the areas of defence, diplomacy, development, security, international trade and global governance, to stimulate innovative engagement using the Institute's thorough and relevant analysis.

Once again, the CGAI adapted its collection of activities in response to the COVID-19 pandemic, to continue to engage the variety of individuals and groups who regularly seek out the Institute's expertise. In 2021, the Institute published 70 papers and 197 podcast episodes, and hosted 48 various events and webinar panel discussions.

The CGAI uses these activities to achieve its principal aim of informing Canadian policy-makers and the Canadian public about Canada's current and future role in global affairs.

// ABOUT US

The Canadian Global Affairs Institute began in 2001 as the Canadian Defence & Foreign Affairs Institute (CDFAI) with a mandate to promote and inform government and the public about the value of a strong international Canadian presence. Our aim is the provision of insightful data and analysis regarding Canadian policy in all realms of global affairs – defence, development, diplomacy, security, international law, trade, natural resource management and global governance. We achieve this by promoting and disseminating the policy options analyses produced by our subject matter experts via conferences, publications and the media.

WHO WE ARE

The Institute's research is created by a cadre of more than 140 fellows – a diverse group of practitioners and academics throughout Canada and abroad. Program guidance is provided by a 15-person advisory council made up of a cross-section of former politicians, senior retired civil servants, retired general officers and academics. The Institute is governed by a board of eight experienced corporate directors, while a lean staff of seven split between Calgary and Ottawa manages day-to-day operations.

WHAT WE DO

The Institute conducts research on current and critical international issues relevant to Canada. The Institute's core activities include producing written, audio and video publications, hosting speaker events and providing expert commentary to the media.

We publish electronic policy papers and policy perspectives, *The Global Exchange*, *Defence Deconstructed* and *Energy Security Cubed* podcasts and a series of weekly electronic bulletins. We have a comprehensive website and social media presence and provide subject matter expertise to the media. We also inform our target audiences through annual speaker series, speaker events and symposiums.

VISION

The Institute's vision is to become the indispensable Canadian institution that government, the media, business and civil society, here and abroad, seek out for policy analysis pertaining to global affairs.

MISSION

The Canadian Global Affairs Institute's mission is to identify Canadian global interests and to promote Canada's active and effective involvement in the international arena. We pursue this mission through the production of authoritative, relevant and rigorous public policy analysis, and the dissemination of this strategic analysis to Canadian policy-makers and the public. To succeed, it is imperative that we inform both decision-makers and the public of the connection between international affairs and the ongoing pursuit of a more secure and prosperous Canada.

// CGAI'S PROGRAMS AND ACTIVITIES

In 2021, the Canadian Global Affairs Institute continued to expand our publications across all platforms, which allows us to provide accessible analysis to a broad range of audiences. By publishing dozens of timely, peer-reviewed papers examining various Canadian policy challenges and hosting numerous online speaker events the CGAI continues to be a leader in openly discussing the domestic and international challenges facing Canada. In addition, the CGAI addressed growing demand for mobile accessible content by releasing 197 podcast episodes and hosting 48 webinars and virtual roundtable discussions.

POLICY PAPERS

The The analysis and recommendations produced in these papers and the ideas they articulate are a key component of the Canadian Global Affairs Institute. The CGAI published five policy papers in 2021, several of which were in concert with our partner, the School of Public Policy (SPP) at the University of Calgary. All policy papers undergo a double-blind peer review process to ensure unbiased methodological and conceptual evaluation. Policy papers are longer, more in-depth bodies of work that afford the authors a chance to thoroughly examine a topic, analyzing research and providing a recommended course of action. The full list of policy papers can be found here.

In additional to CGAI's regular production of policy papers covering a wide range of topics, five thematic papers were produced to explore Canada's role in the Indo-Pacific and nine papers examining opportunities and challenges in strengthening the Canada-Taiwan relationship. The full Indo-Pacific policy series may be found here, and the Canada-Taiwan series here.

POLICY PERSPECTIVES

In 2021, the CGAI published 51 policy perspectives and primers. These articles are produced by our fellows, our

staff and our team of subject matter experts. These papers allow the CGAI to respond in a timely manner to a wide range of topics associated with the dynamic global environment. Similar to policy papers, policy perspectives are subject to a rigorous review to ensure high quality research and analysis, but due to their timely nature, they do not undergo a full double-blind review process. The full list of policy perspectives can be found here.

THE GLOBAL EXCHANGE PODCAST

The Global Exchange podcast is a weekly conversation focused on bringing listeners comprehensive analysis and commentary on a variety of world issues. Host Colin Robertson guides listeners through the various challenges confronting Canadian foreign policymakers. This year the Global Exchange explored a wide variety of topics, producing 54 episodes. The full catalog of Global Exchange podcasts can be found here or via your podcast app.

DEFENCE DECONSTRUCTED PODCAST

The Defence Deconstructed podcast is a weekly conversation with host David Perry engaging various defence experts and officials on the pressing defence and security issues Canada faces today and tomorrow. In response to the greater demand for mobile content exploring a wide variety of topics, the Defence Deconstructed podcast expanded to 53 episodes in 2021. The full catalog of Defence Deconstructed podcasts can be found here or via your podcast app.

ENERGY SECURITY CUBED PODCAST

The Energy Security Cubed podcast is a weekly conversation with host Kelly Ogle engaging various experts and officials to discuss the three pillars of energy security – energy, economics and the environment. First launched in 2020, 47 episodes were released in the first full year of production. The complete catalog of Energy Security Cubed podcasts can be found here or via your podcast app.

// CGAI PROGRAMS & ACTIVITIES (CONTINUED)

BATTLE RHYTHM PODCAST

The Battle Rhythm podcast, hosted by CGAI Fellows Stephen Saideman and Stefanie von Hlatky, features timely discussion on the defence and security issues of the day, as well as conversations with academics and graduate students. The show is co-produced with the Canadian Defence and Security Network (CDSN) and released every second Wednesday. The full catalog of Battle Rhythm podcasts can be found here or via your podcast app.

CONSEILS DE SÉCURITÉ PODCAST

Présenté par Sarah-Myriam Martin-Brûlé et Thomas Juneau et publié un mardi sur deux, « Conseils de sécurité » traite de questions de sécurité et de défense en français. Coproduit avec le Réseau d'analyse stratégique (RAS) et le Réseau canadien sur la défence et la sécurité. Le catalogue d'épisodes complet est disponible <u>ici</u> ou sur votre appli de baladodiffusion.

VIRTUAL ROUNDTABLES AND SEMINARS

Due to ongoing public health restrictions the majority of the CGAl's event programming in 2021 took place virtually, via webinar presentations or virtual roundtable discussions. These featured a diverse group of experts discussing a variety of topics pertinent to Canadians. In 2021, the Canadian Global Affairs institute hosted 48 webinars and virtual roundtables, led by various Canadian military personnel, foreign attachés, diplomats, industry executives and visiting academics.

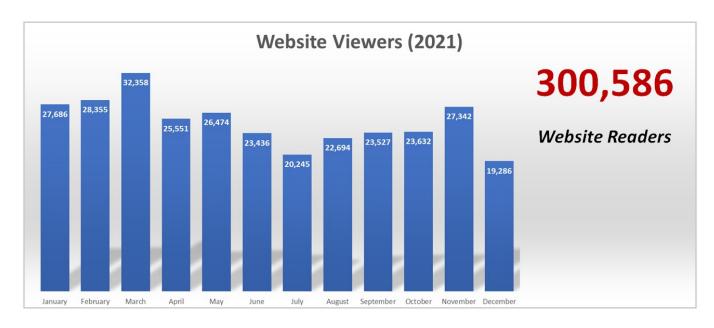
By gathering prominent stakeholders the CGAI can convey and exchange ideas about Canada's evolving role in the world as well as bolster debate and analysis of Canadian foreign policy priorities, options and alternatives. Recordings of many of the webinars may be found here.

// REACH

WEBSITE VIEWERS

The CGAI recognizes that excellent public policy analysis is not enough to continue to be a leader in providing pertinent information to Canadians. The ability to engage our target audience using readily available and easy-to-access platforms has been an ongoing priority for the Institute. CGAI uses both social media and traditional media channels to supplement our various hosted events to further disseminate and promote our publications. We

are proud to say our primary media channels are consistently growing. In 2021, the CGAI website received 300,586 pageviews.



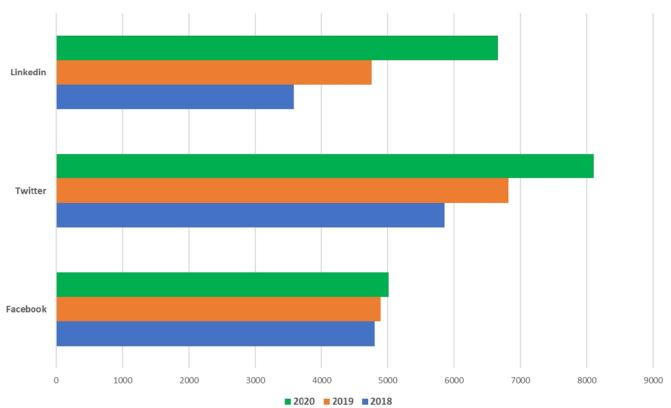
// REACH (CONTINUED)

SOCIAL MEDIA

The CGAI recognizes the importance of a strong social media presence in order to engage with its target audience in a growing mobile information environment. On Twitter, the CGAI account @CAGlobalAffairs garnered an additional 923 followers, raising its total profile to 9,027 followers. On LinkedIn, the CGAI has

also maintained remarkable growth, increasing by more than a quarter, and now boasts 8,335 unique followers.

Social Media Followers (2018-2020)



// FINANCES

OUR SUPPORTERS

The Canadian Global Affairs Institute would be unable to continue to be a leader in non-partisan, unbiased and independent analysis of Canadian public policy options without the generous and continued support from our sponsors. We would like to thank all of our sponsors and collaborative partners for supporting our 2021 events and projects. As a charitable non-profit organization, we depend on their generosity and in-kind support to continue pursuing our vision and mission. In addition to the individuals and organizations listed below, we would like to extend our thanks to those donors who prefer to remain anonymous, and who have partnered with, and contributed to, the CGAI in 2021.

Strategic Partner

The School of Public Policy, University of Calgary

Organizations

Alberta Chamber of Resources Amazon Web Services Institute **Annapolis Capital** ATB Financial BAE Systems Inc. **Boeing** Brawn Family Foundation **Business Council of Canada** Carthy Foundation Cenovus Energy Earnscliffe Strategy Group Embassy of Japan in Canada Embassy of Lithuania in Canada Export Development Canada Enbridge Pipelines Inc. General Dynamics Land Systems - Canada General Dynamics Mission Systems - Canada Grafton Asset Management

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Ross Douglas
Glenn Hamilton
Tim Hearn
Bill Lister
Sheila McIntosh
Barry Munro
Craig Stewart
Paul Wanklyn
Peter Williams
W. Brett Wilson

// FINANCES (CONTINUED)

FINANCIAL STATEMENTS

December 31, 2021 with comparative figures for 2020

	2021	2020
Operating Highlights		_
Revenues (Donations, grants, special projects)	\$ 930,986	\$ 1,149,406
Operating Expenses Operating Excess (Deficit)	\$ 914,368 \$ 16,618	\$ 1,007,976 \$ 141,430

// OUR PEOPLE (AS OF DECEMBER 31, 2021)

BOARD OF DIRECTORS

George BrookmanWest Canadian Industries

Laura DawsonCorporate Director

Don DouglasJetstream Capital Corporation

Sheila McIntoshCorporate Director

Kelly OgleCanadian Global Affairs Institute

David PerryCanadian Global Affairs Institute

Craig Stewart
Corporate Director

Gilbert W. Taylor Corporate Director

Ian Wild (Chairman)Corporate Director

ADVISORY COUNCIL

Rona Ambrose

Hon. Rona Ambrose is a former leader of Canada's Official Opposition in the House of Commons and former leader of the Conservative Party of Canada. She is currently a Global Fellow at the Woodrow Wilson Center's Canada Institute in Washington D.C.

David Coletto

David Coletto is CEO and a founding partner of Abacus Data and is an Adjunct Professor at Carleton University.

Gary Doer

Gary Doer was the 23rd Canadian Ambassador to the United States and former Premier of Manitoba.

Jean Charest

Hon. Jean Charest is a former premier of Quebec and federal cabinet minister. He is a partner at McCarthy Tétrault LLP.

Bruce Donaldson

Vice-Admiral (ret'd.) Bruce Donaldson is a 36-year veteran of the Royal Canadian Navy, a member of the Royal Roads University Board of Governors and chairs the Salvation Army Advisory Board in Greater Victoria.

Richard Fadden

National security advisor to the prime minister from 2015 to 2016, Richard Fadden was the director of the Canadian Security Intelligence Service from 2009 to 2013.

Meredith Lilly

Meredith Lilly is an Associate Professor at Carleton University and previously served as Foreign Affairs and International Trade Advisor to Canadian Prime Minister Stephen Harper.

Peter MacKay

Hon. Peter MacKay served in the Parliament of Canada for over 18 years as a cabinet minister in high -profile portfolios, including Justice and Attorney General, Department of National Defense, Foreign Affairs and the Atlantic Canada Opportunities Agency.

Janice MacKinnon

Janice MacKinnon is an Executive Fellow at the University of Calgary's School of Public Policy and a professor of fiscal policy at the School of Public Health at the University of Saskatchewan.

// OUR PEOPLE (CONTINUED)

David MacNaughton

David MacNaughton is the Canadian President of Palantir Technologies and previously served as Canada's Ambassador to the United States.

Kathleen Monk

Kathleen Monk was director of strategic communications for the late NDP leader Jack Layton and is a principal with Earnscliffe Strategy Group.

John Manley

Hon. John Manley is a former deputy prime minister. He is President and Chief Executive Officer of the Business Council of Canada.

Susannah Pierce

Susannah Pierce is the President and Country Chair and GM Renewables and Energy Solutions of Shell Canada. Previously, she served as External Affairs Director of LNG Canada.

Jeffrey Simpson

Former Globe and Mail national affairs columnist Jeffrey Simpson is a Senior Fellow at the University of Ottawa Graduate School of Public and International Affairs and an Officer of the Order of Canada.

Stéfanie von Hlatky

Stéfanie von Hlatky is an associate professor of political studies at Queen's University, Director of the Queen's Centre for International and Defence Policy (CIDP) and co-director of the Network for Strategic Analysis.

Brad Wall

Hon. Brad Wall is the former premier of Saskatchewan (2007 -2018) and leader of the Saskatchewan Party (2004-2018).

FELLOWS

Mark Agnew Howard Anglin Ken Barker Peter G. Bates Stewart Beck John Barrett David Bercuson Kevin Birn Jean-Christophe Boucher

Brett Boudreau

Brian Bow

Maureen Boyd

Andrew Caddell

Phil Calvert

David Carment

Andrea Charron

Timothy Choi

Jan Top Christensen

Claire Citeau

Julie Clark

Michael Cleland

Jude Clemente

Jeffrey Collins

Howard Coombs

Daryl Copeland

Jocelyn Coulon

Nicole Covey

Kristen Csenkey

Glenn Davidson

Francisco Suárez Dávila

D. Michael Day

Ferry de Kerckhove

Douglas Dempster

Iim Donihee

Peter Donolo

Timothy Dunne

Dur-e-Aden

Charlotte Duval-Lantoine

Judit Fabian

James Fergusson

Ross Fetterly

Renee Filiatraut

Patricia Fortier

Jonathan Fried

Monica Gattinger

Allison Gifford

Emily Gilfillan

John Gilmour

Sarah Goldfeder

Frank Graves

Andrew Griffith

Marius Grinius

John Gruetzner Robert Hage

// OUR PEOPLE (CONTINUED)

Benjamin Hautecouverture

Darren Hawco Lawrence Herman David Higgins Roger Hilton Jacquie Hoornweg Deanna Horton Andrew House Rob Huebert Jaeho Hwang Joseph Ingram Fawn Jackson Thomas Juneau Tom Keenan Brian Kingston Elizabeth Kingston Adam Lajeunesse Eugene Lang Gavin Liddy

Meredith Lilly Julian Lindley-French

Ted Lipman Ron Lloyd

Natalia Loukacheva

Aylin Lusi

Dennis McConaghy Abby MacDonald

Ian Mack Randolph Mank Michael Manulak Brendan Marshall Barbara Martin **Kyle Matthews** Eric Miller Marcia Mills Vina Nadjibulla Stephen Nagy Michael Nesbitt **Beat Nobs** Mark Norman Richard Norris Roy Norton Kevin O'Shea

Cleo Paskal John Parisella David Perry Vanja Petricevic George Petrolekas Jeff Philips Taras Prodaniuk

Andrew Rasiulis Tom Ring

Chris W. J. Roberts

Kari Roberts
Colin Robertson
Lindsay Rodman
Alexander Rudolph
Luiza Savage

Stephen Saideman

Hugh Segal
Amrita Sen
Per Sjögren
Swaran Singh
Elinor Sloan
Sarah Smith
Gary Soroka
Hugh Stephens
Alan Stephenson
John Stewart
Craig Stone
Denis Thompson
Laurie Trautman
James Trottier
John Turnbull

Heidi Tworek Sara Vakhshouri Adriana Vega Stéfanie von Hlatky Christopher Waddell

Ron Wallace Ellen Wald Charity Weeden John Weekes David Curtis Wright

Rob Wright

// OUR PEOPLE (CONTINUED)

MANAGEMENT AND STAFF

Kelly Ogle, CEO – Calgary
David Perry, President – Ottawa
Colin Robertson, Vice-President – Ottawa
Adam Frost, Managing Editor & Operations Manager – Calgary
Charlotte Duval-Lantoine, Operations Manager – Ottawa
Joseph Calnan, Energy Security Forum Co-ordinator – Calgary

Canadian Global Affairs Institute

The Canadian Global Affairs Institute focuses on the entire range of Canada's international relations in all its forms, including (in partnership with the University of Calgary's School of Public Policy) trade investment and international capacity building. Successor to the Canadian Defence and Foreign Affairs Institute (CDFAI, which was established in 2001), the Institute works to inform Canadians about the importance of having a respected and influential voice in those parts of the globe where Canada has significant interests due to trade and investment, origins of Canada's population, geographic security (and especially North American security in conjunction with the United States) or the peace and freedom of allied nations. The Institute aims to demonstrate to Canadians the importance of comprehensive foreign, defence and trade policies which both express our values and represent our interests.

The Institute was created to bridge the gap between what Canadians need to know about Canadian international activities and what they do know. Historically, Canadians have tended to look abroad in a search for markets because Canada depends heavily on foreign trade. In the modern post-Cold War world, however, global security and stability have become the bedrocks of global commerce and the free movement of people, goods and ideas across international boundaries. Canada has striven to open the world since the 1930s and was a driving factor behind the adoption of the main structures which underpin globalization, such as the International Monetary Fund, the World Bank, the International Trade Organization and emerging free trade networks connecting dozens of international economies. The Canadian Global Affairs Institute recognizes Canada's contribution to a globalized world and aims to educate Canadians about Canada's role in that process and the connection between globalization and security.

In all its activities, the Institute is a charitable, non-partisan, non-advocacy organization that provides a platform for a variety of viewpoints. It is supported financially by the contributions of individuals, foundations and corporations. Conclusions or opinions expressed in Institute publications and programs are those of the author(s) and do not necessarily reflect the views of Institute staff, fellows, directors, advisors or any individuals or organizations that provide financial support to, or collaborate with, the Institute.

