COAL AUSTRALIA

FIRST EDITION — JULY 2026

COUNTING ON COAL

AUSTRALIA'S ANNUAL COAL REPORT

$74.5b
DIRECT SPENDING

$164.9b
GROSS VALUE ADDED

782,243
JOBS SUPPORTED

14,451
BUSINESSES SUPPLIED

Counting on Coal — Australia's Annual Coal Report is a publication of Coal Australia

First Edition, July 2026
Economic modelling and analysis by Lawrence Consulting

COAL AUSTRALIA

AUSTRALIA'S ANNUAL COAL REPORT

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SECTION 1

Foreword from the Chair

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In 2024/25 global demand for coal was at its highest in history. It is expected to be higher again in 2025/26.

Across the world coal powers prosperity. And Australia has amongst the highest quality and cleanest coal on the planet.

This first edition of "Australia's Annual Coal Report" aims to provide detailed data and a statistical analysis of the economic and employment contribution of coal to our nation, states and local communities.

Coal forms the backbone of Australia's economy and many regional communities. That's why Coal Australia believes it is important to ensure there is an annual report with dedicated data on the coal sector.

Our industry provides good well-paying job opportunities for thousands of men and women working at mines in regional communities and suppliers who keep us running.

We're proud to stand alongside all those across this country who support and sustain this vital industry every day.

We're all counting on coal.

Rob Bishop
Chairman, Coal Australia and CEO, New Hope Group

SECTION 2

02

Introduction from the CEO

Australia is counting on coal.

Based on pure factual data, this first edition of "Australia's Annual Coal Report" tallies the jobs, investment and income that our coal industry and coal communities contribute to Australia. It confirms the sector is the backbone of our nation and continues to power our homes, build our cities, and sustain our communities.

Behind every mine is a community. The coal sector supports 782,243 jobs across Australia, directly and indirectly, helping families, businesses and regional towns thrive.

Few industries, if any, could match the coal sector's $74.5 billion direct spend to the Australian economy in 2024/25. And few could match the $9.6 billion the sector contributes in royalties and state taxes; and another $3.3 billion in payments to the Federal Government.

These are all big figures, because Australia's coal sector is one of the biggest contributors to our nation's wealth, jobs and trade credentials. And it underpins Australia's cherished AAA credit-rating.

To ensure the clearest analysis at every level, the data in this report is broken down at a national, state and territory level; as well as by Federal and State electorates, and local government areas (LGA).

Let's keep our coal communities strong!

Stuart Bocking
Chief Executive Officer, Coal Australia

SECTION 3

03

Supporting Communities, Powering Prosperity

Coal Australia provides a dedicated voice for Australia's coal mining community.

Coal Australia is a not-for-profit membership organisation proudly representing the people, communities and companies committed to building a secure future for Australia and Australian coal.

We are proud to help give a voice to those Australian workers and families in support of the important work they do within the coal sector, and to advocate for sensible and sustainable policies in relation to energy and resources. We advocate for a more affordable and reliable energy system, as well as more sensible policy settings on regulation, approvals, and royalties.

Coal Australia's mission is to:

- **Promote the benefits of the coal industry, and its importance to Australia's future.**
- **Improve public understanding of the uses of coal.**
- **Advocate on behalf of Australia's coal industry, including producers, suppliers, customers, employees, and coal communities.**
- **Support the development of public policy to ensure the ongoing success and contribution of Australia's coal industry.**
- **Provide a compelling and credible voice for Australia's coal industry.**
- **Support the next generation of skilled workers by supporting an industry that provides professional development and training opportunities.**

Coal Australia represents the workers, families and communities of Australia's coal regions.

SECTION 4

04

The Board of Coal Australia

Rob Bishop

Chair, Coal Australia &
CEO, New Hope Group

Andrew Boyd

Managing Director & CEO, QMetco Limited

Matthew Gerber

General Manager, Corporate Affairs, Yancoal

Malcolm Roberts

Executive Vice President & Chief Commercial Officer, Peabody

Michael Van Maanen

Executive General Manager — Corporate Affairs, Whitehaven

Meet the Team

Stuart Bocking

Chief Executive Officer

Nick Jorss

Founder

Jake Smith

Director — Stakeholder Engagement

Stephanie Black

Partnership Manager (Newcastle, NSW)

Steve Boxall

Partnership Manager (Mackay, QLD)


006
006

MEMBERSHIP

Our Members

MEMBERSHIP

Our Associate Members


NO PARKING WITHIN 50 METRES

SECTION 5

05

National & State Overviews

The coal sector's measured contribution to the national economy in 2024/25.

$74.5b
DIRECT SPENDING

$164.9b
GROSS VALUE ADDED

782,243
JOBS SUPPORTED

14,451
BUSINESSES SUPPLIED

The coal mining industry contributed

$74.5b

in direct spending to the Australian economy in 2024/25.

76,895
TOTAL JOBS

$8.9b
WAGES AND SALARIES

$52.5b
SUPPLIER PURCHASES

$33.0m
COMMUNITY SUPPORT

Data provided by Australian Coal mining companies shows the coal sector contributed **$74.5 billion** in direct spending to the Australian economy in 2024/25, comprising:

- **Total workforce of 76,895 full-time equivalent workers** (including direct employees and contract workers);
- **$8.9 billion in wages and salaries** to approximately **53,727 direct full-time resident employees** (not including contractors), representing an **average salary** level across the sector of **$165,188** per annum;
- **$52.5 billion in purchases of goods and services from almost 14,500 local businesses** (including contract payments);
- **$33.0 million in voluntary contributions to over 1,700 community organisations** (including health, education, arts and culture, sports and recreation, indigenous, environment, social and other);
- **$228.7 million** in payments to local government (including rates, developer contributions and other payments);
- **$9.6 billion** in state government payments (including **royalties**, stamp duty, payroll tax and land tax). *NB. this is considered a conservative figure as not all companies disclosed royalty payments; and*
- **$3.3 billion** in federal government payments (including company tax and fringe benefit tax). *NB. this is considered a conservative figure as not all companies disclosed these payments.*

$165,188

AVERAGE SALARY ACROSS THE SECTOR

$228.7m

PAYMENTS TO LOCAL GOVERNMENT

$9.6b

STATE GOVERNMENT PAYMENTS INCLUDING ROYALTIES

Total direct expenditure relating to Australian coal mining companies was approximately $76.4 billion in 2024/25 (when overseas and other unallocated spending of $1.9 billion was also included).

The highest direct expenditure by state was in Queensland ($38.4 billion), followed by New South Wales ($26.0 billion), Victoria ($3.3 billion) and Western Australia ($2.7 billion). Queensland also recorded the highest number of direct employees by place of residence (31,789 FTEs), followed by New South Wales (21,137 FTEs) and Western Australia (547 FTEs).

$38.4b
QUEENSLAND

Direct jobs (FTEs)	31,789
Local suppliers	8,236
Total jobs supported	393,250

$26.0b
NEW SOUTH WALES

Direct jobs (FTEs)	21,137
Local suppliers	8,143
Total jobs supported	300,737

$3.3b
VICTORIA

Direct jobs (FTEs)	161
Local suppliers	1,807
Total jobs supported	28,541

$2.7b
WESTERN AUSTRALIA

Direct jobs (FTEs)	547
Local suppliers	967
Total jobs supported	23,246

CHART 1 **Share of national direct spending by state, 2024/25**

Source: Lawrence Consulting, Economic Contribution Study 2024/25

TABLE 1 Direct impact of the coal sector by state, 2024/25

Source: Lawrence Consulting, Economic Contribution Study 2024/25

STATE	Direct employees (FTEs)	Associated salaries ($M)	Total workforce (FTEs)	Supplier purchases ($M)	Community and govt payments ($M)	Total direct spending ($M)
New South Wales	21,137	3,508.8	26,114	19,045.7	3,399.9	25,954.5
Victoria	161	20.9	<5	3,322.8	0.1	3,343.7
Queensland	31,789	5,249.5	50,212	26,705.2	6,471.3	38,426.0
South Australia	55	8.6	<5	691.8	0.0	700.5
Western Australia	547	82.2	507	2,578.7	15.7	2,676.6
Tasmania	16	2.1	<5	50.3	0.0	52.4
Northern Territory	11	1.4	<5	11.9	0.0	13.3
ACT	12	1.4	61	14.4	0.0	15.8
Other Territories	<5	0.0	<5	0.1	0.0	0.1
Undefined	<5	0.0	<5	33.8	3,313.5	3,347.3
Total Australia	**53,727**	**8,875.0**	**76,895**	**52,454.6**	**13,200.6**	**74,530.2**
Overseas	<5	0.3	<5	728.8	0.0	729.1
Other	1,295	195.4	848	958.8	1.8	1,156.0
Total	**55,022**	**9,070.6**	**77,743**	**54,142.2**	**13,202.4**	**76,415.2**

Note: 'Undefined' includes spending in Australia that is not state-specific or unknown, including federal government payments. Total workforce includes full-time resident direct employees and contract workers by place of operation.

> The highest direct expenditure of coal mining companies by state in 2024/25 was in **Queensland ($38.4 billion), followed by New South Wales ($26.0 billion).**

FIGURE 1 **Coal sector direct expenditure and employment by state, 2024/25**

Source: Lawrence Consulting, Economic Contribution Study 2024/25

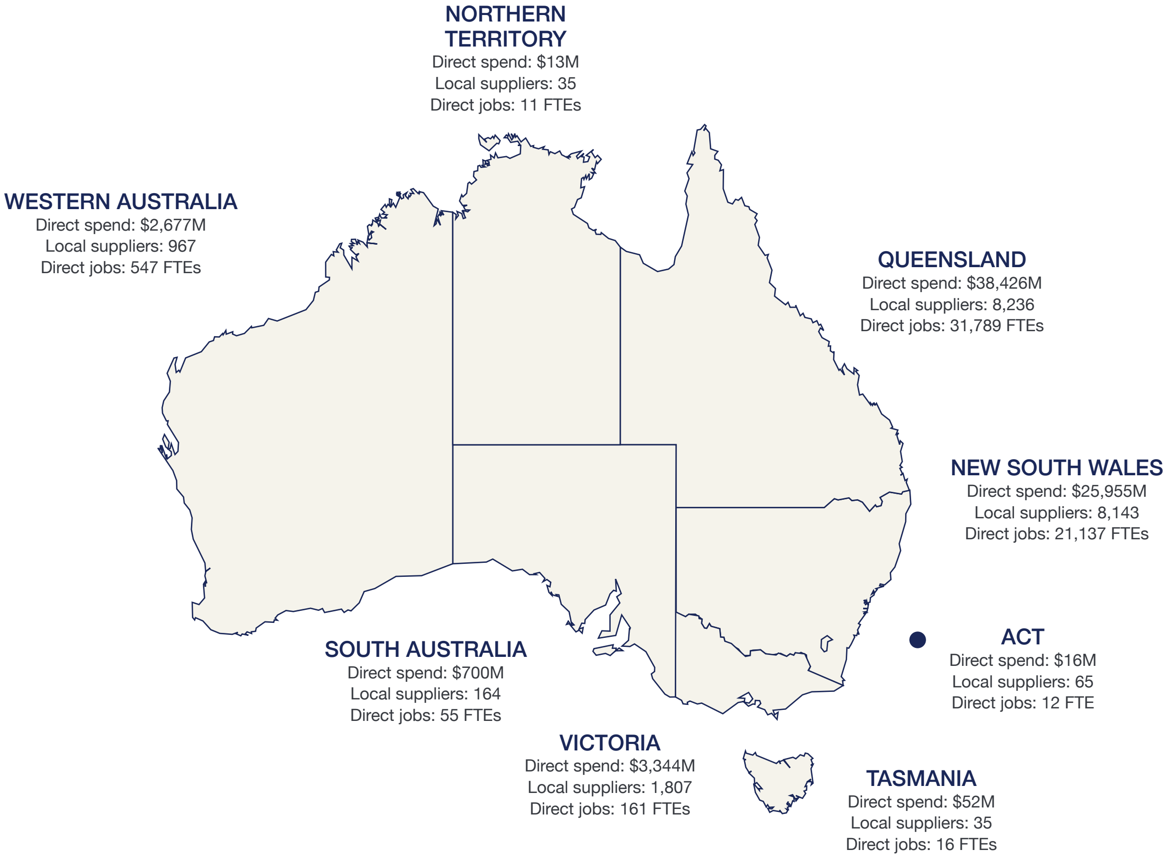
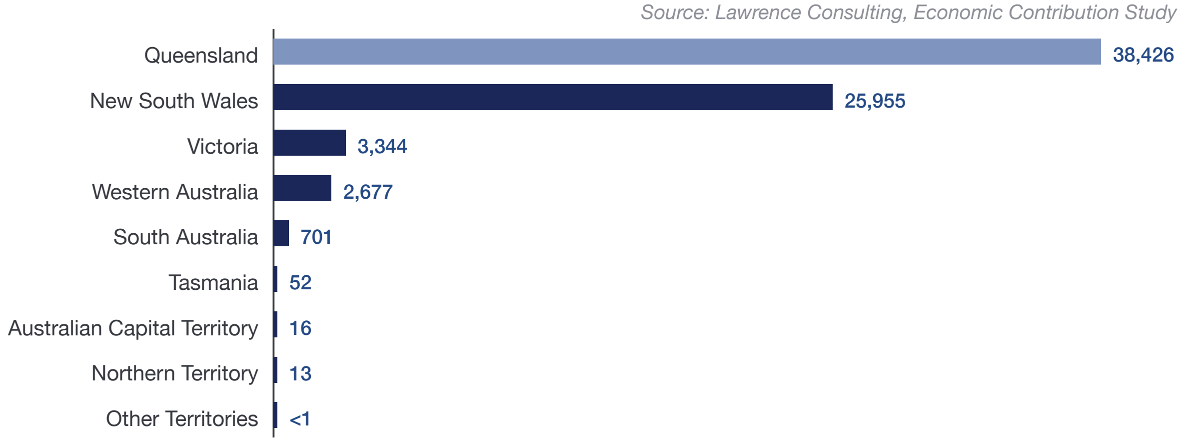


CHART 2 **Coal sector direct spend by state, 2024/25 ($ million)**

Source: Lawrence Consulting, Economic Contribution Study 2024/25



Note: In addition to the figures in the graph, 3,347 ($ million) is unallocated to any particular state.

Modellling in this report estimates the flow-on effects of the direct expenditure of Australian coal mining companies on indirect (Type I) and consumption-induced (Type II) effects. These are modelled on two key direct impacts on the economy:

- business supply chain expenditure in each region
- consumption-induced spending in each region.

For Australia's Annual Coal Report these impacts have been modelled separately and then aggregated to identify the level of impacts on output, incomes, employment and industry value added for each state and region.

The total economic impact of the coal sector on the Australian economy in 2024/25 — based on Type II multipliers (i.e. including both indirect industry and consumption-induced effects) — amounted to:

- **$185.0 billion** in output/turnover (a measure of direct and supply chain purchases from businesses);
- **$164.9 billion in gross value added**, amounting to 6.2% contribution to Gross National Product (GNP) for Australia through $74.5 billion in direct effects and $90.4 billion in supply chain and consumption effects;
- **$66.2 billion** in income (wages and salaries) paid to workers; and
- **782,243 full time equivalent jobs supported**, or 5.5% of total employment in Australia during 2024/25.

Under the more conservative Type I scenario (i.e. excluding consumption-induced effects), direct spending by mining companies and flow-on impacts contributed $130.6 billion, or 4.9% to GNP and 477,794 jobs, or 3.4% of total employment.

$185.0b

OUTPUT AND TURNOVER

$66.2b

INCOME PAID TO WORKERS

782,243

JOBS SUPPORTED

> The total economic impact of the coal sector on the Australian economy in 2024/25 amounted to **$164.9 billion in total value added and 782,243 full-time equivalent jobs.**

In terms of total economic benefit, the coal sector has the highest overall impact in Queensland, with total gross value added of $83.3 billion, followed by New South Wales ($57.4 billion), Victoria ($7.9 billion) and Western Australia ($6.3 billion). With regard to employment, the greatest impact on jobs was again in Queensland, supporting 393,250 FTEs, followed by New South Wales (300,737 FTEs).

TABLE 2 Indirect and total impact of coal mining companies, 2024/25

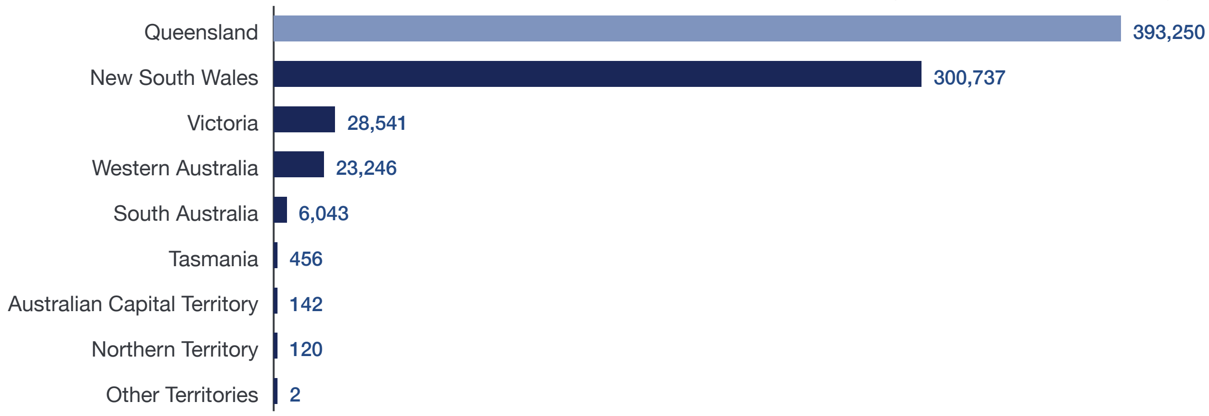
Source: Lawrence Consulting, Economic Contribution Study 2024/25

STATE	FLOW-ON IMPACT				TOTAL IMPACT	
	Indirect jobs supported (FTEs)	Associated salaries ($M)	Supplier purchases ($M)	Indirect value added ($M)	Total value added ($M)	Total employment (FTEs)
New South Wales	279,600	18,762.0	38,230.9	31,486.1	57,440.6	300,737
Victoria	28,381	2,315.4	6,122.4	4,509.5	7,853.2	28,541
Queensland	361,461	31,274.8	53,378.4	44,878.4	83,304.4	393,250
South Australia	5,988	487.5	1,294.1	946.2	1,646.7	6,043
Western Australia	22,699	1,849.1	4,886.9	3,595.0	6,271.6	23,246
Tasmania	440	35.8	94.5	70.0	122.4	456
Northern Territory	109	8.9	23.3	17.4	30.7	120
ACT	131	10.6	27.9	20.9	36.6	142
Other Territories	<5	0.1	0.2	0.1	0.3	<5
Undefined	29,708	2,545.3	6,381.2	4,845.9	8,193.3	29,708
	728,516	**57,289.5**	**110,439.8**	**90,369.5**	**164,899.7**	**782,243**

Note: Consumption-induced impacts are included in Type II impacts, but are excluded from Type I impacts.

CHART 3 Coal sector total employment supported by state, 2024/25 (FTEs)

Source: Lawrence Consulting, Economic Contribution Study 2024/25



Note: In addition to the figures in the graph, 29,708 (FTEs) are unallocated to any particular state.

SECTION 6

Our Regions

06

Where coal spending flows: the regions, cities and local governments benefitting from the coal sector's contribution.

Outside of the capital cities, the Mackay-Isaac-Whitsunday region ($7.4 billion) in Queensland, and the Hunter Valley ($6.7 billion) in New South Wales recorded the largest share of direct expenditure by region in 2024/25, followed by the Newcastle & Lake Macquarie region (NSW) and Central Queensland.

Overall, Brisbane recorded the largest share of direct expenditure by region in 2024/25 ($17.0 billion), followed by Sydney ($8.5 billion).

Direct employment was greatest in the Hunter Valley (excl. Newcastle) region (10,661 resident FTEs), followed by Mackay-Isaac-Whitsunday (10,603 FTEs), Central Queensland (7,729 FTEs), Brisbane (4,339 FTEs) and Newcastle and Lake Macquarie (2,674 FTEs).

The postcode expenditure data provided by coal mining companies was aggregated using geographical concordances at the regional (or SA4) level. The level of employment, direct expenditure and total economic impact is summarised for the 89 regions (SA4s) across Australia in Appendix A.

$7.4b

MACKAY - ISAAC - WHITSUNDAY DIRECT SPENDING

10,661

DIRECT JOBS (FTE), HUNTER VALLEY (EXCL. NEWCASTLE)

CHART 4 **Coal sector direct spend by region (highest), 2024/25 ($ million)**

Source: Lawrence Consulting, Economic Contribution Study 2024/25

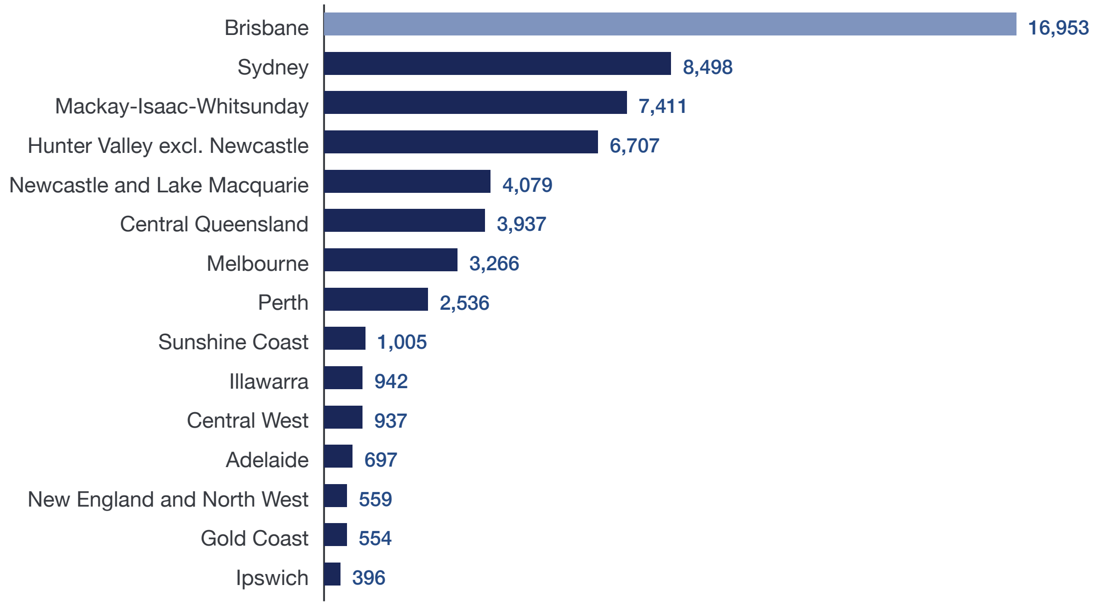


TABLE 3 **Regional impact of the coal sector, highest regions by expenditure, 2024/25**

Source: Lawrence Consulting, Economic Contribution Study 2024/25

REGION	DIRECT IMPACT				TOTAL IMPACT	
	Direct employees (FTEs)	Associated salaries ($M)	Local suppliers (no.)	Total direct spending ($M)	Total value added ($M)	Total employment (FTEs)
Brisbane	4,339	854.2	2,764	16,952.7	37,841.6	179,588
Sydney	714	141.6	2,643	8,497.6	20,726.0	113,777
Mackay - Isaac - Whitsunday	10,603	1,731.2	1,941	7,411.0	15,747.1	77,596
Hunter Valley excl. Newcastle	10,661	1,771.1	1,913	6,706.8	13,719.5	76,837
Newcastle and Lake Macquarie	2,674	486.6	1,366	4,078.6	8,481.0	42,806
Central Queensland	7,729	1,240.9	1,445	3,937.1	8,390.5	44,519
Melbourne	91	11.2	1,012	3,265.9	7,673.3	27,832
Perth	165	24.8	836	2,536.3	5,961.3	21,799
Sunshine Coast	1,553	255.9	232	1,005.4	2,089.5	12,504
Illawarra	1,615	216.9	451	942.2	2,232.3	15,973
Central West	2,580	460.2	621	936.8	1,834.1	12,608
Adelaide	34	5.3	158	696.8	1,639.4	6,000
New England and North West	1,903	281.1	459	558.5	890.9	5,932
Gold Coast	1,003	161.8	270	554.3	1,214.0	7,444
Ipswich	659	108.4	214	396.3	845.4	4,434
Wide Bay	1,348	208.8	115	371.8	720.9	4,841
Southern Highlands and Shoalhaven	112	15.4	43	359.8	642.8	3,518
Logan - Beaudesert	506	75.3	192	290.9	627.3	3,324
Townsville	1,199	177.5	309	286.4	555.3	3,822
Toowoomba	406	55.4	155	279.7	543.2	2,790

By Local Government Area (LGAs) the largest number of direct employees from the coal sector reside in Mackay followed by Brisbane City, Isaac, Central Highlands, Singleton, Maitland and Cessnock.

The level of employment, direct expenditure and total economic impact is summarised for the 544 LGAs across Australia in Appendix B (and is only recorded where significant activity occurs in an LGA).

Table 4 shows the distribution of total direct spending (i.e. salaries, business purchases and community contributions) by coal mining companies across Australia to the top 20 LGAs by expenditure and total economic impact. Brisbane LGA recorded the largest share of direct expenditure in 2024/25 ($17.0 billion), followed by Mackay ($5.3 billion), Sydney ($4.0 billion), Newcastle ($2.9 billion) and Maitland ($2.3 billion).

$5.3b

MACKAY, LARGEST QLD REGIONAL LGA DIRECT SPEND

$2.9b

NEWCASTLE, LARGEST NSW REGIONAL LGA DIRECT SPEND

CHART 5 **Coal sector direct spend by LGA (highest), 2024/25 ($ million)**

Source: Lawrence Consulting, Economic Contribution Study 2024/25

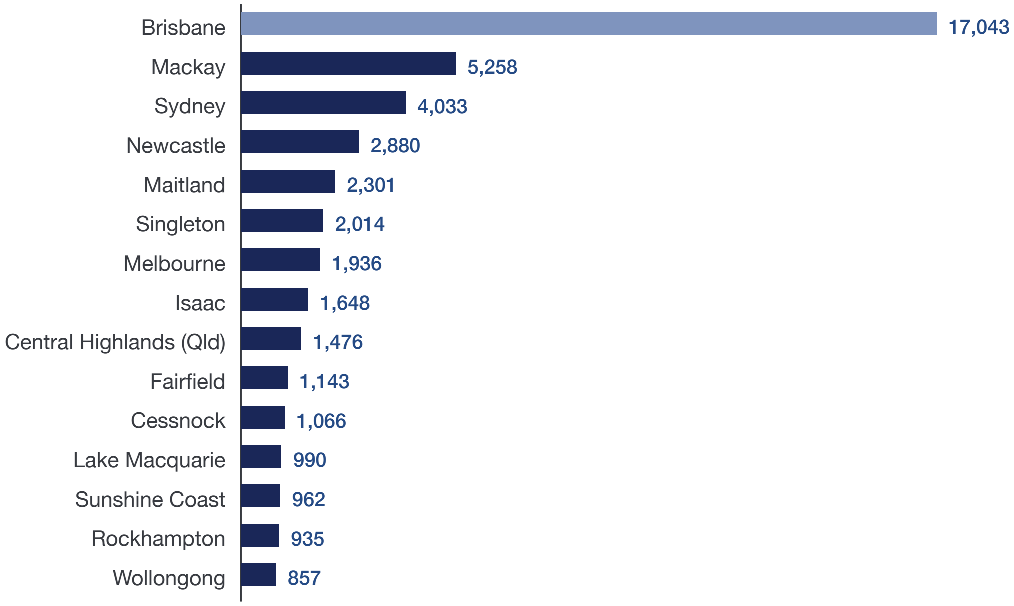


TABLE 4 Local impact of the coal sector, highest LGAs by expenditure, 2024/25

Source: Lawrence Consulting, Economic Contribution Study 2024/25

LGA	DIRECT IMPACT				TOTAL IMPACT	
	Direct employees (FTEs)	Associated salaries ($M)	Local suppliers (no.)	Total direct spending ($M)	Total value added ($M)	Total employment (FTEs)
Brisbane	4,123	815.9	2,786	17,042.9	38,109.8	180,866
Mackay	5,692	920.1	1,180	5,258.2	11,232.8	54,082
Sydney	38	11.4	864	4,032.7	9,886.4	54,086
Newcastle	1,055	193.3	809	2,880.3	6,024.8	29,387
Maitland	2,304	402.0	592	2,301.3	4,717.7	24,620
Singleton	2,849	485.4	562	2,014.1	4,041.7	12,275
Melbourne	9	1.1	308	1,935.9	4,549.2	16,448
Isaac	3,557	606.2	422	1,647.5	3,329.2	20,168
Central Highlands (Qld)	3,109	481.9	660	1,476.2	3,037.2	13,373
Fairfield	<5	0.4	106	1,142.5	2,774.0	15,074
Cessnock	2,299	377.2	232	1,066.3	2,139.8	12,573
Lake Macquarie	1,547	280.5	514	990.0	2,022.1	11,306
Sunshine Coast	1,399	230.5	204	962.3	2,000.6	11,893
Rockhampton	2,145	347.5	390	935.2	1,959.5	10,643
Wollongong	1,100	149.8	404	856.5	2,024.1	14,016
Muswellbrook	1,792	277.2	329	835.9	1,646.1	7,190
Belmont	6	0.8	86	754.4	1,772.9	6,416
Gladstone	511	79.4	104	742.6	1,602.3	7,547
Mid-Western Regional	1,793	304.0	391	595.5	1,034.8	7,008
Parramatta	13	2.9	173	572.1	1,393.7	7,605

SECTION 7

Background & Methodology

07

This is the first edition of **Australia's Annual Coal Report** presented by Coal Australia.

Coal Australia commissioned Lawrence Consulting to undertake modelling and analysis to provide an economic contribution study on coal in Australia for 2024/25.

It is planned that this will become an annual report.

This report provides an analysis of the level of expenditure into the Australian economy by coal mining companies based on several geographic scales:

- National
- State
- Regional
- Local Government Areas
- State electoral divisions
- Commonwealth electoral divisions

The analysis is based on the collation of separate state data sets containing industry member spending and employment for 2024/25 or equivalent reporting year provided by the following organisations:

- Queensland Resources Council (QRC);
- NSW Minerals Council (NSWMC); and
- Chamber of Minerals and Energy of Western Australia (CMEWA).

Companies were asked to disclose expenditure and other information by postcode in 2024/25 or equivalent reporting years in the following categories:

- Employee salaries and wages (by place of residence) for full-time direct employees as well as the number of FTE employees by place of operation;
- Goods and services expenditure by individual supplier, including separate identification of both operational and capital expenditure;
- Voluntary community contributions by individual organisation;
- Local government payments, including council rates and infrastructure charges;
- State government payments, including royalties, stamp duty, payroll tax and land tax; and
- Federal government payments, including company tax.

Data tables for LGA, SED and CED areas are contained in the Appendices.

The data was supplied by Australian postcodes where the salary was paid (residence of the direct employee) and where the community contributions and business expenditures were made.

The current analysis of the economic contribution of the coal sector in 2024/25 applies base expenditure data based on:

- The identification and allocation of purchases by region to industry categories based on commodity groupings as used in the input-output modelling, which was done to alleviate any possible supply constraint issues. Similarly, household (or consumption) spending is allocated based on different industry expenditure coefficients for each region;
- Substitution of resource-related expenditure data from major supply chain companies to provide a more accurate assessment of how the sector's transport purchases and contractor activity impact upon the Australian economy;
- Reallocation of contractor expenditure identified for major capital cities to other regions based on distribution patterns for both salary and goods and services expenditure; and
- Removal, where applicable, of direct expenditure related to imports in order to correctly estimate the level of overseas purchases, either capital or operating.

Disclaimer

Coal Australia and Lawrence Consulting do not warrant the accuracy of this information and accepts no liability for any loss or damage that you may suffer as a result of your reliance on this information, whether or not there has been any error, omission or negligence on the part of Coal Australia, Lawrence Consulting or its employees.

SECTION 8

Data Appendices

08

Estimated total economic impacts of the coal sector by region, local government area and electorate.

The following appendices are drawn from the Economic Contribution Study prepared for Coal Australia by Lawrence Consulting. **Appendix A** summarises impacts for the 89 SA4 regions (areas above $5 million in direct spend are listed); **Appendix B** for local government areas; **Appendix C** for Commonwealth electoral divisions; and **Appendix D** for state electoral divisions.

APPENDIX A	**Impact by Region (SA4)**	*44 regions listed*
APPENDIX B	**Impact by Local Government Area**	*166 LGAs listed*
APPENDIX C	**Impact by Federal Electorate**	*120 divisions listed*
APPENDIX D	**Impact by State Electorate**	*251 divisions listed*

APPENDIX A Estimated total economic impacts of the coal sector by region, 2024/25

Source: Lawrence Consulting, Economic Contribution Study 2024/25

REGION	DIRECT IMPACT				TOTAL IMPACT	
	Direct employees (FTEs)	Associated salaries ($M)	Local suppliers (no.)	Total direct spending ($M)	Total value added ($M)	Total employment (FTEs)
Brisbane	4,339	854.2	2,764	16,952.7	37,841.6	179,588
Sydney	714	141.6	2,643	8,497.6	20,726.0	113,777
Mackay - Isaac - Whitsunday	10,603	1,731.2	1,941	7,411.0	15,747.1	77,596
Hunter Valley exc Newcastle	10,661	1,771.1	1,913	6,706.8	13,719.5	76,837
Newcastle and Lake Macquarie	2,674	486.6	1,366	4,078.6	8,481.0	42,806
Central Queensland	7,729	1,240.9	1,445	3,937.1	8,390.5	44,519
Melbourne	91	11.2	1,012	3,265.9	7,673.3	27,832
Perth	165	24.8	836	2,536.3	5,961.3	21,799
Sunshine Coast	1,553	255.9	232	1,005.4	2,089.5	12,504
Illawarra	1,615	216.9	451	942.2	2,232.3	15,973
Central West	2,580	460.2	621	936.8	1,834.1	12,608
Adelaide	34	5.3	158	696.8	1,639.4	6,000
New England and North West	1,903	281.1	459	558.5	890.9	5,932
Gold Coast	1,003	161.8	270	554.3	1,214.0	7,444
Ipswich	659	108.4	214	396.3	845.4	4,434
Wide Bay	1,348	208.8	115	371.8	720.9	4,841
Southern Highlands and Shoalhaven	112	15.4	43	359.8	642.8	3,518
Logan - Beaudesert	506	75.3	192	290.9	627.3	3,324
Townsville	1,199	177.5	309	286.4	555.3	3,822
Toowoomba	406	55.4	155	279.7	543.2	2,790
Central Coast	249	41.3	131	244.9	577.4	3,366
Moreton Bay - North	741	115.7	90	172.7	339.3	2,148
Moreton Bay - South	591	101.3	142	169.6	338.0	2,013
Darling Downs - Maranoa	506	70.8	208	149.5	289.8	1,790
Cairns	508	78.5	62	130.7	256.2	1,748
Mid North Coast	237	35.3	63	118.6	272.6	2,156
Bunbury	364	55.0	100	109.7	240.1	1,167
Far West and Orana	115	17.0	73	62.4	106.6	692
Capital Region	38	5.1	28	43.8	101.3	398
West and North West	5	0.6	8	39.7	93.1	340
Richmond - Tweed	159	26.5	27	34.6	57.1	430
Geelong	10	1.7	21	33.9	79.1	294

REGION			DIRECT IMPACT		TOTAL IMPACT	
	Direct employees (FTEs)	Associated salaries ($M)	Local suppliers (no.)	Total direct spending ($M)	Total value added ($M)	Total employment (FTEs)
Riverina	9	1.0	19	22.5	33.1	126
Queensland - Outback	98	13.7	97	22.2	41.8	307
Coffs Harbour - Grafton	65	8.8	22	18.0	40.7	348
Australian Capital Territory	12	1.4	65	15.8	36.6	142
Murray	5	1.1	8	15.1	32.9	275
Bendigo	7	1.6	11	13.1	30.3	115
Northern Territory - Outback	<5	0.5	25	12.1	28.2	105
Mornington Peninsula	7	0.8	18	9.6	22.3	87
Launceston and North East	<5	0.4	11	9.0	20.9	79
North West	5	0.8	<5	7.7	18.0	70
Western Australia - Outback (South)	<5	0.6	5	5.0	11.7	45
Latrobe - Gippsland	14	1.4	13	5.0	11.3	53

Note: Excludes regions with total direct spend of less than $5 million.

APPENDIX B Estimated total economic impacts of the coal sector by LGA, 2024/25

Source: Lawrence Consulting, Economic Contribution Study 2024/25

LOCAL GOVERNMENT AREA	DIRECT IMPACT				TOTAL IMPACT	
	Direct employees (FTEs)	Associated salaries ($M)	Local suppliers (no.)	Total direct spending ($M)	Total value added ($M)	Total employment (FTEs)
Brisbane	4,123	815.9	2,786	17,042.9	38,109.8	180,866
Mackay	5,692	920.1	1,180	5,258.2	11,232.8	54,082
Sydney	38	11.4	864	4,032.7	9,886.4	54,086
Newcastle	1,055	193.3	809	2,880.3	6,024.8	29,387
Maitland	2,304	402.0	592	2,301.3	4,717.7	24,620
Singleton	2,849	485.4	562	2,014.1	4,041.7	12,275
Melbourne	9	1.1	308	1,935.9	4,549.2	16,448
Isaac	3,557	606.2	422	1,647.5	3,329.2	20,168
Central Highlands (Qld)	3,109	481.9	660	1,476.2	3,037.2	13,373
Fairfield	<5	0.4	106	1,142.5	2,774.0	15,074
Cessnock	2,299	377.2	232	1,066.3	2,139.8	12,573
Lake Macquarie	1,547	280.5	514	990.0	2,022.1	11,306
Sunshine Coast	1,399	230.5	204	962.3	2,000.6	11,893
Rockhampton	2,145	347.5	390	935.2	1,959.5	10,643
Wollongong	1,100	149.8	404	856.5	2,024.1	14,016
Muswellbrook	1,792	277.2	329	835.9	1,646.1	7,190
Belmont	6	0.8	86	754.4	1,772.9	6,416
Gladstone	511	79.4	104	742.6	1,602.3	7,547
Mid-Western Regional	1,793	304.0	391	595.5	1,034.8	7,008
Parramatta	13	2.9	173	572.1	1,393.7	7,605
Gold Coast	972	156.2	260	544.3	1,191.4	7,292
Port Phillip	<5	0.5	79	532.2	1,250.3	4,518
Whitsunday	1,354	204.8	339	505.2	1,029.0	6,576
North Sydney	9	2.4	161	455.6	1,115.8	6,106
Ryde	15	3.9	130	454.6	1,111.8	6,087
Livingstone	1,527	261.4	153	445.1	891.1	5,268
Upper Hunter Shire	873	137.4	102	400.2	787.9	4,170
Swan	13	1.8	58	381.5	901.0	3,337
Canterbury-Bankstown	11	2.0	85	345.2	846.3	4,639
Banana	428	69.7	138	336.9	709.0	3,476
Moreton Bay	1,315	214.4	231	336.7	666.0	4,095
Salisbury	<5	0.1	<5	326.9	771.6	2,835
Toowoomba	487	65.0	216	318.8	619.9	3,218
Stirling	21	2.9	71	300.8	706.1	2,570

LOCAL GOVERNMENT AREA	DIRECT IMPACT				TOTAL IMPACT	
	Direct employees (FTEs)	Associated salaries ($M)	Local suppliers (no.)	Total direct spending ($M)	Total value added ($M)	Total employment (FTEs)
Wingecarribee	58	8.2	25	288.4	670.8	4,213
Gunnedah	915	138.0	175	281.5	425.9	2,477
Logan	477	71.3	191	278.2	600.8	3,178
Perth	7	1.2	111	255.0	599.5	2,182
Central Coast (NSW)	249	41.3	131	244.9	577.4	3,366
Port Stephens	391	67.4	102	217.1	435.5	2,475
Cumberland	17	1.8	69	216.3	518.1	2,810
Townsville	874	128.2	266	215.2	417.8	2,856
Ipswich	421	68.9	95	206.4	433.4	2,333
Vincent	5	0.9	90	205.5	483.3	1,760
Lithgow	570	117.1	102	178.2	324.1	1,895
Camden	57	7.4	28	172.9	417.0	2,321
Victoria Park	<5	0.8	23	163.1	383.0	1,387
Adelaide	<5	0.0	44	153.7	361.3	1,308
Blacktown	18	2.1	153	150.7	368.4	2,030
Bundaberg	612	94.7	44	148.2	284.4	1,977
Randwick	21	3.5	21	133.2	325.7	1,801
Canning	6	0.9	101	131.0	308.1	1,126
Maribyrnong	<5	0.0	9	130.8	308.1	1,124
Tamworth Regional	392	56.0	118	129.0	199.6	1,237
Bayside (NSW)	15	2.6	71	124.8	304.6	1,678
Brimbank	<5	0.0	17	110.8	260.4	941
Gympie	245	38.9	23	108.1	207.4	1,271
Hume	<5	0.0	32	105.7	248.6	901
Narrabri	431	62.8	106	104.1	159.6	1,110
Sutherland Shire	59	9.7	67	103.5	250.4	1,426
Mid-Coast	191	29.2	59	97.5	194.4	1,122
Moorabool	<5	0.7	13	95.4	223.9	809
Cairns	289	45.0	40	94.7	187.7	1,214
Unley	<5	0.4	15	85.1	199.8	723
Kwinana	<5	0.1	11	81.8	192.3	697
Western Downs	296	42.8	113	80.8	150.7	929
Fraser Coast	320	49.8	29	78.6	155.7	1,060

LOCAL GOVERNMENT AREA			DIRECT IMPACT		TOTAL IMPACT	
	Direct employees (FTEs)	Associated salaries ($M)	Local suppliers (no.)	Total direct spending ($M)	Total value added ($M)	Total employment (FTEs)
Penrith	32	4.1	39	76.1	185.2	1,043
Liverpool	16	2.5	29	74.1	177.8	977
Orange	16	2.3	46	73.9	146.3	801
Redland	318	55.3	82	73.7	142.5	899
Shoalhaven	55	7.3	19	70.4	166.2	1,106
Shellharbour	433	55.6	33	68.1	160.0	1,517
Willoughby	14	4.7	77	67.4	162.6	898
West Torrens	<5	0.1	15	66.7	156.7	566
Knox	<5	0.2	41	66.1	155.4	564
Campbelltown (NSW)	43	5.1	51	65.9	158.9	908
The Hills Shire	20	4.4	83	63.8	153.6	854
Bathurst Regional	137	26.7	43	61.8	117.6	750
Moonee Valley	<5	0.6	82	54.7	128.4	467
Collie	243	37.2	40	53.6	97.6	512
Northern Beaches	20	5.4	116	50.7	120.7	673
Dungog	198	32.7	23	49.9	85.3	552
Dubbo Regional	50	7.2	54	48.1	88.0	487
Port Macquarie-Hastings	51	7.1	13	44.4	112.2	898
Bayswater	<5	0.3	14	43.1	101.1	368
Noosa	154	25.4	28	43.0	87.2	594
Gosnells	8	1.2	34	42.3	99.6	373
Ku-ring-gai	31	12.8	34	37.0	86.1	498
Bassendean	<5	0.0	<5	37.0	87.0	315
Boroondara	6	0.8	31	35.2	82.4	303
Wollondilly	114	13.9	23	34.7	78.4	531
Port Adelaide Enfield	<5	0.4	27	34.6	81.2	298
Wanneroo	20	2.1	52	33.9	79.2	305
Burdekin	157	22.4	16	33.8	61.3	427
Whitehorse	<5	0.2	39	33.6	79.4	297
Greater Geelong	8	1.1	19	33.0	77.4	287
Kalamunda	<5	0.6	18	30.8	72.1	264
Scenic Rim	94	16.1	16	30.0	54.8	395
Kingston (Vic.)	6	0.7	51	29.2	68.5	254

LOCAL GOVERNMENT AREA			DIRECT IMPACT			TOTAL IMPACT
	Direct employees (FTEs)	Associated salaries ($M)	Local suppliers (no.)	Total direct spending ($M)	Total value added ($M)	Total employment (FTEs)
Mundaring	<5	0.9	<5	28.6	67.3	253
Charters Towers	133	21.9	21	27.9	49.3	338
South Burnett	96	14.0	16	25.2	46.6	314
Burnie	<5	0.2	<5	24.9	58.4	212
Yarra	<5	0.0	44	23.9	56.2	204
Lane Cove	7	3.4	26	23.6	56.0	310
Glen Eira	5	0.4	19	20.4	47.8	177
Tweed	85	15.2	14	20.2	33.1	240
Queanbeyan-Palerang Regional	<5	0.4	12	20.1	36.3	196
Lockyer Valley	107	15.2	14	18.7	32.5	255
Kiama	81	11.5	14	18.6	41.5	344
Dardanup	22	3.4	9	17.8	39.9	160
Greater Dandenong	<5	0.2	58	17.6	41.3	151
Tablelands	94	15.8	8	17.1	29.5	214
Hornsby	17	3.5	52	17.1	40.5	238
Maroondah	<5	0.2	19	16.0	37.7	138
Somerset	69	11.3	<5	15.4	26.4	194
Leeton	<5	0.1	<5	15.0	22.2	81
Liverpool Plains	75	11.1	21	14.9	21.4	155
Yass Valley	<5	0.4	<5	14.5	26.4	145
Albury	<5	0.7	6	14.0	30.5	255
Warrumbungle Shire	58	8.9	16	13.3	21.2	152
Inner West	21	5.3	40	13.2	30.3	185
Burnside	<5	1.0	6	13.1	30.2	110
Bunbury	21	3.3	27	12.8	28.7	121
Mildura	<5	0.1	16	12.6	29.7	110
Blue Mountains	50	9.3	22	12.2	25.7	184
Hawkesbury	10	1.2	20	12.0	28.2	161
Coffs Harbour	32	4.0	9	11.7	27.9	233
Cassowary Coast	72	10.6	9	11.7	21.0	162
Strathfield	<5	0.6	15	11.3	27.4	152
North Burnett	73	11.0	<5	11.3	19.5	150
Hobsons Bay	<5	0.0	12	11.1	26.2	96

LOCAL GOVERNMENT AREA			DIRECT IMPACT			TOTAL IMPACT
	Direct employees (FTEs)	Associated salaries ($M)	Local suppliers (no.)	Total direct spending ($M)	Total value added ($M)	Total employment (FTEs)
Alice Springs	<5	0.0	<5	10.8	25.3	91
Greater Bendigo	<5	1.0	8	10.6	24.6	93
Cockburn	8	1.0	34	10.2	23.8	94
Waroona	<5	0.0	<5	10.0	23.5	85
Waratah-Wynyard	<5	0.1	<5	10.0	23.3	85
Subiaco	<5	0.3	25	9.9	23.1	84
Woollahra	10	3.5	12	9.9	22.6	132
Cabonne	<5	0.7	9	9.6	18.8	105
Charles Sturt	<5	0.5	17	9.3	21.7	81
Inverell	28	4.1	6	9.0	13.7	85
Georges River	6	0.8	21	8.8	21.0	120
Harvey	51	7.1	5	8.3	16.1	99
Mareeba	56	7.8	6	8.1	13.8	112
Mount Isa	19	2.6	47	7.3	13.7	97
Melville	10	2.1	19	7.3	16.4	67
Frankston	<5	0.0	13	7.1	16.8	61
Hinchinbrook	24	3.4	<5	7.1	13.4	87
Launceston	<5	0.0	6	6.8	16.0	58
Armidale Regional	16	2.3	14	6.6	9.9	55
Goondiwindi	13	1.6	<5	6.5	12.5	69
Southern Downs	37	5.8	8	6.5	11.6	84
Stonnington	<5	0.4	15	6.4	15.0	57
Whittlesea	7	1.1	21	6.4	14.7	59
Maranoa	21	2.8	12	6.4	10.2	57
Gwydir	13	2.1	6	5.9	8.3	42
Ballina	26	4.2	<5	5.7	9.2	68
Parkes	11	1.7	10	5.6	10.7	65
Mitchell	<5	0.5	<5	5.5	12.7	48
Kempsey	14	2.3	<5	5.5	12.6	103
Wagga Wagga	<5	0.5	7	5.4	8.2	35
Clarence Valley	27	3.8	12	5.3	10.7	93
Casey	9	0.4	16	5.3	12.4	53
Kalgoorlie-Boulder	<5	0.6	<5	5.0	11.6	45

Note: Excludes LGAs with total direct spend of less than $5 million.

APPENDIX C

Estimated total economic impacts of the coal sector by federal electorate (CED), 2024/25

Source: Lawrence Consulting, Economic Contribution Study 2024/25

COMMONWEALTH ELECTORAL DIVISION	DIRECT IMPACT				TOTAL IMPACT	
	Direct employees (FTEs)	Associated salaries ($M)	Local suppliers (no.)	Total direct spending ($M)	Total value added ($M)	Total employment (FTEs)
Brisbane	1,022	229.6	1,390	9,899.6	22,192.9	104,183
Dawson	5,347	846.7	1,250	4,778.0	9,594.6	45,274
Sydney	45	13.5	849	4,016.7	9,846.3	53,872
Capricornia	8,530	1,423.5	1,176	3,824.3	8,024.9	41,730
Griffith	769	142.2	300	3,725.8	8,293.7	39,183
Hunter	5,629	951.4	976	3,375.7	6,899.2	38,971
Flynn	4,890	766.4	1,019	2,837.5	6,068.0	31,494
Paterson	2,522	435.5	682	2,658.4	5,482.4	28,612
Newcastle	1,007	185.7	757	2,538.2	3,738.5	14,768
Melbourne	11	1.5	327	1,793.0	4,213.2	15,234
Moreton	312	59.4	274	1,562.0	3,543.5	16,826
New England	3,209	492.9	605	1,406.2	2,854.6	17,156
McMahon	8	0.9	128	1,077.5	2,614.3	14,206
Swan	21	3.2	199	1,023.2	2,404.2	8,712
Calare	2,553	456.0	602	929.3	1,819.4	12,501
Cunningham	909	125.3	379	795.6	1,879.4	12,874
Perth	18	2.5	254	731.6	1,720.0	6,250
Macnamara	7	0.7	113	724.2	1,701.6	6,154
Lilley	572	103.6	225	712.6	1,561.9	7,702
Shortland	890	162.0	317	635.9	1,303.5	7,159
Parramatta	12	2.4	107	571.6	1,387.8	7,555
Bonner	457	87.3	172	535.4	1,178.1	5,834
Bennelong	26	11.7	176	487.4	1,189.3	6,519
Fairfax	637	104.8	108	486.0	1,012.9	5,959
Fisher	760	125.2	95	475.5	986.0	5,922
Lyne	853	143.3	179	467.4	1,103.9	8,800
Warringah	27	8.0	206	464.1	1,134.7	6,228
Parkes	1,494	222.5	376	456.9	837.6	6,005
Whitlam	683	88.2	82	417.5	982.2	6,951
Oxley	308	50.7	236	398.2	877.2	4,326
Hasluck	11	1.5	24	358.8	846.9	3,126
Makin	<5	0.4	8	322.2	760.3	2,796
Groom	446	59.2	203	302.9	588.7	3,035

COMMONWEALTH ELECTORAL DIVISION			DIRECT IMPACT		TOTAL IMPACT	
	Direct employees (FTEs)	Associated salaries ($M)	Local suppliers (no.)	Total direct spending ($M)	Total value added ($M)	Total employment (FTEs)
Watson	7	1.7	31	284.4	697.4	3,821
Adelaide	6	0.5	87	282.7	664.3	2,408
Kingsford Smith	26	4.9	78	254.1	621.3	3,421
Moncrieff	222	36.3	80	244.9	526.3	3,013
Ryan	601	129.1	187	244.0	497.7	2,731
Fraser	<5	0.0	19	238.2	560.6	2,037
Fowler	<5	0.7	43	230.8	559.9	3,045
Wide Bay	502	80.6	65	193.3	379.3	2,377
Herbert	767	112.4	234	189.8	368.5	2,514
Forde	311	48.3	108	185.8	420.2	2,571
Fadden	298	48.9	76	184.6	425.4	2,601
Hume	164	20.4	47	184.2	363.1	2,024
Maribyrnong	<5	0.7	32	165.8	389.6	1,409
Hinkler	733	113.0	52	163.0	312.8	2,220
Dobell	147	24.8	71	153.4	362.9	2,109
Maranoa	527	76.1	176	146.6	260.2	1,563
Dickson	432	75.6	129	139.8	281.7	1,630
Longman	551	85.5	67	137.0	271.9	1,689
Blair	368	60.6	69	135.9	254.2	1,869
Wright	399	61.9	70	130.5	246.3	1,832
Cowan	14	0.9	72	108.0	254.1	940
Kennedy	523	81.7	142	104.3	198.3	1,435
Bradfield	43	17.2	103	102.0	243.5	1,369
Petrie	473	77.2	60	99.6	192.0	1,253
Blaxland	12	1.0	67	97.4	237.5	1,307
Bullwinkel	11	1.8	29	92.7	218.3	812
Gilmore	139	19.2	34	89.6	212.4	1,504
Brand	6	1.1	19	83.2	195.3	711
Leichhardt	232	35.3	35	82.5	164.3	1,048
Macarthur	46	5.5	40	81.7	197.4	1,121
Chifley	8	1.0	58	77.7	189.8	1,044
Aston	<5	0.2	50	75.0	176.3	640
Bowman	318	55.3	82	73.7	142.5	899

COMMONWEALTH ELECTORAL DIVISION			DIRECT IMPACT		TOTAL IMPACT	
	Direct employees (FTEs)	Associated salaries ($M)	Local suppliers (no.)	Total direct spending ($M)	Total value added ($M)	Total employment (FTEs)
Robertson	55	8.9	50	72.3	170.6	973
Rankin	180	26.5	79	71.0	147.7	827
Hughes	30	5.0	37	69.5	167.9	944
Mitchell	16	2.8	85	68.3	164.6	909
Reid	16	3.2	99	66.2	160.7	892
McPherson	301	46.6	76	66.0	137.5	1,001
O'Connor	265	40.6	53	62.9	134.7	703
Tangney	15	3.1	53	58.5	137.1	514
Cook	36	5.7	50	53.0	127.8	733
Banks	6	0.8	47	51.0	124.9	688
Greenway	10	1.2	53	50.1	122.4	679
Scullin	6	1.0	29	45.0	105.4	386
Hotham	<5	0.2	66	44.3	104.1	380
Forrest	106	15.6	56	43.3	96.8	439
Boothby	6	1.1	19	41.8	97.8	358
Mackellar	6	1.6	80	41.7	99.9	547
Braddon	5	0.6	8	39.7	93.0	340
Lindsay	25	3.3	32	36.9	89.2	512
Wentworth	22	6.8	56	36.5	87.0	496
Kooyong	<5	0.4	29	34.6	81.1	297
Corio	<5	0.7	15	32.6	76.4	280
Werriwa	11	1.7	14	32.3	77.4	429
Farrer	7	1.3	16	31.8	67.4	551
Richmond	126	22.0	20	28.9	48.0	355
Eden-Monaro	27	3.7	20	27.9	54.8	355
Hindmarsh	<5	0.8	21	26.7	62.6	230
Isaacs	<5	0.5	54	25.6	60.0	222
Macquarie	63	10.8	47	24.9	56.3	365
Chisholm	5	0.9	41	23.9	56.4	214
Riverina	22	3.1	19	22.6	34.9	159
Bruce	5	0.3	51	22.6	52.9	197
Burt	12	1.3	25	21.4	50.0	194
Pearce	13	1.7	33	21.0	49.0	189

COMMONWEALTH ELECTORAL DIVISION			DIRECT IMPACT		TOTAL IMPACT	
	Direct employees (FTEs)	Associated salaries ($M)	Local suppliers (no.)	Total direct spending ($M)	Total value added ($M)	Total employment (FTEs)
Cowper	81	11.3	19	20.9	45.9	393
Berowra	21	5.3	63	20.0	47.0	277
Curtin	16	3.4	65	19.0	43.7	170
Deakin	<5	0.3	28	17.8	42.0	156
Canning	11	1.5	13	16.0	37.2	144
Calwell	<5	0.0	7	15.6	36.6	133
Sturt	6	1.4	14	15.0	34.8	131
Page	72	10.0	22	14.6	24.7	194
Canberra	5	0.6	51	13.3	31.0	116
Mallee	7	1.2	5	13.2	30.6	117
Lingiari	6	0.9	29	12.6	29.4	111
Fremantle	11	1.3	45	11.8	27.5	110
Bendigo	5	1.0	10	11.2	26.0	98
Grayndler	14	3.2	27	9.2	21.1	128
Goldstein	<5	0.2	27	8.7	20.3	75
Barton	9	1.2	22	8.5	20.1	118
Menzies	<5	0.4	18	8.0	18.8	70
Bass	<5	0.4	9	7.9	18.4	69
Dunkley	<5	0.2	16	7.7	18.0	66
Spence	<5	0.4	<5	7.6	17.8	67
Moore	14	2.6	16	5.5	12.2	55

Note: Excludes CEDs with total direct spend of less than $5 million.

APPENDIX D

Estimated total economic impacts of the coal sector by state electorate (SED), 2024/25

Source: Lawrence Consulting, Economic Contribution Study 2024/25

STATE ELECTORAL DIVISION	DIRECT IMPACT				TOTAL IMPACT	
	Direct employees (FTEs)	Associated salaries ($M)	Local suppliers (no.)	Total direct spending ($M)	Total value added ($M)	Total employment (FTEs)
McConnel	515	119.4	1,096	8,345.9	18,641.9	87,115
Sydney	23	7.9	795	3,622.5	8,881.2	48,574
Upper Hunter	6,381	1,048.7	1,129	3,602.4	7,289.2	34,290
South Brisbane	270	43.9	136	3,193.8	7,132.9	33,407
Mackay	2,480	398.7	606	2,981.5	6,364.3	36,889
Newcastle	450	87.1	600	2,284.2	4,791.0	22,866
Maitland	1,989	345.4	526	2,090.6	4,290.2	22,267
Burdekin	4,292	710.6	550	1,795.8	3,497.4	21,299
Melbourne (Northern Metropolitan)	8	1.0	273	1,743.0	4,095.9	14,807
Whitsunday	2,204	352.9	538	1,646.5	3,480.8	20,746
Gregory	3,157	488.4	671	1,485.3	2,524.6	15,054
Toohey	83	14.5	152	1,319.4	3,007.5	14,150
Mirani	2,189	358.4	321	1,155.4	2,414.0	14,789
Cessnock	2,253	368.7	299	1,153.6	2,325.1	13,385
Clayfield	270	57.8	215	1,059.9	2,396.4	11,404
Fairfield	<5	0.1	40	1,034.1	2,509.1	13,627
Cooper	218	48.4	156	954.2	2,174.1	10,347
Belmont	7	0.9	162	874.1	2,054.9	7,445
Bulimba	294	57.6	151	704.9	1,568.4	7,522
Rockhampton	1,561	251.5	291	681.9	1,428.8	7,751
Gladstone	374	57.7	85	642.1	1,388.0	6,474
Dubbo	1,731	292.5	419	603.4	1,161.1	7,899
Wallsend	582	100.1	200	579.0	1,186.9	6,194
Keppel	1,727	293.6	199	568.8	1,172.7	6,781
Albert Park (Southern Metropolitan)	<5	0.4	72	559.3	1,314.3	4,751
Maroochydore	225	35.3	38	530.2	1,106.2	6,072
Parramatta	6	1.4	143	508.9	1,241.8	6,775
Callide	783	123.9	234	479.6	922.8	5,398
Charlestown	522	95.8	231	459.9	941.7	4,986
North Shore	11	3.3	164	444.8	1,089.1	5,962
Tamworth	1,382	205.1	314	425.5	664.6	4,265
Keira	502	69.5	193	379.0	879.1	6,028

STATE ELECTORAL DIVISION	Direct employees (FTEs)	Associated salaries ($M)	Local suppliers (no.)	DIRECT IMPACT Total direct spending ($M)	TOTAL IMPACT Total value added ($M)	Total employment (FTEs)
Wollongong	307	42.6	149	378.1	894.8	5,983
Heffron	14	3.3	83	367.1	899.4	4,931
Perth	10	1.6	170	345.5	812.6	2,963
Balcatta	<5	0.4	53	294.9	692.9	2,508
Ryde	12	2.5	85	289.5	708.2	3,880
Bathurst	839	165.9	182	285.4	546.5	3,781
Lake Macquarie	553	102.6	155	272.2	543.6	3,166
Goulburn	37	5.2	18	257.1	451.6	2,363
Port Stephens	390	66.3	108	240.3	483.9	2,699
Florey	<5	0.1	<5	235.5	555.7	2,042
Prospect	5	0.8	96	217.6	524.5	2,843
Mount Ommaney	118	22.4	125	213.2	469.4	2,268
Lane Cove	13	8.9	80	191.6	465.4	2,550
Lytton	171	32.8	66	190.9	415.2	2,052
West Swan	<5	0.6	44	185.8	438.9	1,623
Bankstown	<5	0.5	21	185.2	454.3	2,487
Victoria Park	<5	0.9	27	182.1	427.6	1,548
Algester	97	14.0	85	176.9	402.2	1,965
Maroubra	13	2.3	29	174.2	426.2	2,342
Camden	44	5.7	26	170.6	411.6	2,276
Adelaide	<5	0.0	45	153.7	361.4	1,309
Midland	7	1.0	12	152.3	359.8	1,337
Southport	57	9.2	32	146.8	315.9	1,737
Swansea	325	60.4	69	138.6	275.1	1,654
Maiwar	238	52.9	95	133.1	276.6	1,440
Footscray (Western Metropolitan)	<5	0.0	9	130.8	308.1	1,124
Bonney	59	9.6	29	130.5	281.2	1,555
Prahran (Southern Metropolitan)	<5	0.5	50	127.3	298.8	1,083
Nedlands	7	1.8	65	127.1	298.1	1,083
Barwon	513	74.9	134	123.4	221.1	1,704
Toowoomba South	107	15.0	58	122.5	237.4	1,143
Nicklin	198	32.5	27	121.8	250.6	1,499

STATE ELECTORAL DIVISION				DIRECT IMPACT		TOTAL IMPACT
	Direct employees (FTEs)	Associated salaries ($M)	Local suppliers (no.)	Total direct spending ($M)	Total value added ($M)	Total employment (FTEs)
Heathcote	161	21.8	67	115.4	273.4	1,643
Ninderry	188	31.3	35	115.4	240.9	1,444
Macalister	112	17.4	48	113.2	248.7	1,245
Gympie	242	38.3	23	111.3	213.9	1,303
Nudgee	257	47.3	84	110.9	233.2	1,272
Badcoe	<5	0.3	15	107.2	251.7	910
Newtown	10	2.3	22	104.1	254.4	1,400
Auburn	10	0.8	46	104.0	254.9	1,404
Toowoomba North	142	19.3	55	103.0	198.9	1,009
The Entrance	44	7.2	42	103.0	246.3	1,375
Granville	<5	0.6	25	98.1	237.2	1,290
Orange	35	5.1	65	89.5	177.2	984
Inala	60	8.7	60	87.1	192.2	941
Wright	<5	0.1	<5	85.6	202.1	743
Jordan	150	24.4	32	82.9	174.3	919
Wollondilly	149	18.9	36	82.2	190.9	1,172
Kwinana	<5	0.2	11	81.9	192.5	698
Willoughby	17	5.7	87	81.6	197.6	1,094
Kiama	252	32.8	35	81.5	191.1	1,493
Condamine	219	27.7	95	80.5	154.4	893
Bundaberg	309	48.0	24	79.8	150.1	1,020
Shellharbour	436	56.2	35	79.7	187.5	1,694
Burnett	354	54.9	25	79.6	149.2	1,047
Stafford	208	39.6	46	78.4	157.7	875
Collie-Preston	292	44.4	53	76.0	157.7	793
East Hills	<5	0.5	38	74.5	182.7	1,002
Everton	176	32.6	36	71.3	144.4	792
Laverton (Western Metropolitan)	<5	0.0	9	71.2	167.3	605
Niddrie (Western Metropolitan)	<5	0.0	9	70.2	165.0	596
Townsville	219	31.9	108	67.6	131.1	858
Pine Rivers	154	27.7	78	67.2	137.4	746
Caulfield (Southern Metropolitan)	<5	0.4	11	64.1	150.5	546

STATE ELECTORAL DIVISION			DIRECT IMPACT		TOTAL IMPACT	
	Direct employees (FTEs)	Associated salaries ($M)	Local suppliers (no.)	Total direct spending ($M)	Total value added ($M)	Total employment (FTEs)
Logan	133	19.8	32	64.1	135.4	731
Buderim	220	37.9	35	63.3	125.3	848
Stretton	67	10.7	24	63.1	135.8	680
Greenslopes	204	39.7	46	61.1	117.8	684
Bundamba	108	16.6	27	60.6	127.7	673
Glass House	221	36.1	24	60.5	122.1	837
Hinchinbrook	280	41.3	60	60.3	155.0	1,122
Chatsworth	163	33.3	37	59.1	119.3	665
Coomera	160	25.6	37	58.1	123.9	805
Londonderry	9	1.1	24	57.9	141.6	783
Aspley	166	28.3	35	57.3	115.4	655
Broadmeadows (Northern Metropolitan)	<5	0.0	14	54.3	127.6	463
Badgerys Creek	22	3.1	13	53.4	129.6	729
Macquarie Fields	8	1.4	34	53.1	128.8	709
Wyong	101	17.2	29	53.0	121.0	746
Blacktown	<5	0.4	49	52.5	128.6	707
Bassendean	<5	0.1	8	52.4	123.3	447
Caloundra	257	42.0	24	52.3	101.9	756
Ferny Grove	184	35.6	31	51.5	98.8	583
Sunbury (Western Metropolitan)	<5	0.2	16	51.5	121.1	440
Moggill	163	35.9	46	50.3	96.7	552
Myall Lakes	96	14.1	18	50.0	108.8	827
Gosford	22	3.5	32	49.0	116.0	645
Kawana	206	33.7	34	48.8	97.8	694
Thuringowa	242	36.2	24	48.1	90.1	646
Cairns	85	13.1	20	47.9	95.3	563
Winston Hills	<5	0.8	56	47.7	114.7	625
Kurwongbah	163	26.6	38	47.6	94.0	555
Warrego	132	17.2	51	46.9	82.1	449
Mundingburra	162	22.9	78	46.5	90.0	599
Rowville (South-Eastern Metropolitan)	<5	0.1	18	46.1	108.2	391

STATE ELECTORAL DIVISION				DIRECT IMPACT		TOTAL IMPACT
	Direct employees (FTEs)	Associated salaries ($M)	Local suppliers (no.)	Total direct spending ($M)	Total value added ($M)	Total employment (FTEs)
Essendon (Northern Metropolitan)	<5	0.7	8	45.3	106.2	383
Forrestfield	<5	0.5	18	44.8	105.3	386
Gaven	70	10.7	16	44.6	92.6	550
Maryborough	140	21.6	15	43.8	87.5	556
Miller	132	28.3	48	42.4	82.3	467
Oxley	42	6.4	10	42.1	106.6	849
Pumicestone	142	21.5	18	41.9	83.9	495
Cronulla	25	3.8	30	41.1	99.2	565
Mansfield	126	22.9	33	40.4	79.8	458
Nanango	166	25.3	24	40.3	76.2	497
Scenic Rim	121	20.3	18	39.5	73.3	534
Maylands	<5	0.4	10	39.0	91.5	333
Holsworthy	6	1.1	14	37.9	91.0	498
Traeger	160	25.7	101	36.9	67.4	475
Ipswich West	111	18.7	21	36.9	73.7	421
Castle Hill	7	2.3	53	36.4	87.8	484
Hawthorn (Southern Metropolitan)	<5	0.3	22	34.2	80.4	293
Mulgrave (South-Eastern Metropolitan)	<5	0.1	32	34.0	80.0	289
Morayfield	156	23.1	15	33.4	64.1	415
Theodore	106	17.8	17	33.3	80.2	539
Waterford	56	8.2	52	32.8	72.4	384
Ipswich	85	13.9	20	32.1	65.2	363
Noosa	124	21.0	23	32.0	64.0	444
Davidson	20	7.4	28	31.2	72.6	410
Sandgate	116	20.2	17	31.1	60.9	366
Oodgeroo	98	18.0	35	31.0	59.7	341
Bancroft	160	25.7	16	30.5	56.6	380
South Coast	31	4.4	8	30.3	71.3	483
Lara (Western Victoria)	<5	0.1	9	28.6	67.1	244
Mount Druitt	<5	0.3	30	28.2	68.8	377
Hervey Bay	166	26.0	13	28.2	52.2	397
Murrumba	160	25.0	12	28.0	51.0	355

STATE ELECTORAL DIVISION			DIRECT IMPACT		TOTAL IMPACT	
	Direct employees (FTEs)	Associated salaries ($M)	Local suppliers (no.)	Total direct spending ($M)	Total value added ($M)	Total employment (FTEs)
Northern Tablelands	84	12.3	40	27.8	43.4	270
West Torrens	<5	0.0	7	27.7	65.1	235
Hill	160	25.6	16	27.6	51.0	387
Epping	<5	0.9	14	27.0	65.4	360
St Albans (Western Metropolitan)	<5	0.0	<5	26.4	62.1	224
Hawkesbury	13	1.6	25	25.7	61.6	346
Woodridge	45	6.0	26	25.5	54.0	286
Lockyer	138	20.3	17	24.8	44.2	346
Redcliffe	135	22.2	18	24.7	44.8	305
Monaro	5	0.8	15	24.6	44.3	241
Southern River	<5	0.4	15	24.6	57.8	214
Barron River	91	14.3	13	24.6	47.2	315
Braddon (Murchison)	<5	0.3	<5	24.6	57.5	210
Mulgrave	125	19.7	10	24.4	46.3	338
Richmond (Northern Metropolitan)	<5	0.0	42	23.9	56.1	203
Southern Downs	57	8.5	13	23.8	45.9	263
Currumbin	101	15.2	24	23.3	48.0	342
Leppington	8	1.1	14	23.0	55.4	309
Burleigh	86	14.2	32	22.8	48.1	331
Croydon	<5	0.0	16	22.3	52.4	191
Mudgeeraba	101	15.9	17	21.8	42.5	307
Wakehurst	<5	1.1	37	21.5	51.2	279
Mermaid Beach	86	13.5	22	21.3	42.3	295
Springwood	70	11.6	26	21.2	42.0	246
Broadwater	76	12.9	15	21.0	60.7	423
Surfers Paradise	70	11.7	19	20.9	47.2	319
Terrigal	36	5.8	18	20.7	47.5	290
Wahroonga	17	6.8	37	20.5	47.3	271
Capalaba	104	17.2	23	20.1	37.6	250
Bayswater (North-Eastern Metropolitan)	<5	0.1	21	20.0	47.0	172
Liverpool	<5	0.7	8	19.7	47.3	260
Balmain	15	4.3	35	19.7	46.2	264

STATE ELECTORAL DIVISION				DIRECT IMPACT		TOTAL IMPACT
	Direct employees (FTEs)	Associated salaries ($M)	Local suppliers (no.)	Total direct spending ($M)	Total value added ($M)	Total employment (FTEs)
Landsdale	<5	0.4	30	19.6	45.9	171
Redlands	101	17.6	19	19.4	35.1	234
Riverton	<5	0.7	13	18.8	44.2	165
Tweed	76	13.7	10	18.2	29.8	215
Murray	<5	0.4	10	17.5	36.2	289
Mordialloc (South-Eastern Metropolitan)	<5	0.5	20	17.3	40.6	152
Riverstone	7	0.7	8	16.4	40.0	225
Murray-Wellington	37	5.2	6	16.3	35.9	158
Bunbury	28	4.4	35	16.1	36.0	153
Oakleigh (Southern Metropolitan)	<5	0.0	34	16.0	37.8	139
Kellyville	10	1.7	27	15.7	37.2	210
Jandakot	<5	0.8	14	15.6	36.4	137
Albury	5	1.0	6	14.4	21.7	87
Croydon (North-Eastern Metropolitan)	<5	0.0	21	14.0	33.0	121
Dandenong (South-Eastern Metropolitan)	<5	0.2	45	14.0	32.8	120
Coogee	12	2.0	17	13.6	32.4	188
Ashwood (Southern Metropolitan)	<5	0.5	24	13.3	31.3	118
Wanneroo	6	0.5	19	13.1	30.6	117
Pittwater	<5	0.5	40	13.1	31.9	176
Bragg	<5	0.9	6	12.9	30.0	108
Thornlie	<5	0.5	14	12.6	29.5	112
Blue Mountains	50	9.3	22	12.2	25.7	184
Box Hill (North-Eastern Metropolitan)	<5	0.2	16	12.1	28.6	107
Vaucluse	14	5.1	15	11.9	26.9	158
Coffs Harbour	32	4.0	9	11.7	27.9	233
Miranda	13	2.3	19	11.5	27.2	160
Port Macquarie	44	5.9	10	11.3	24.8	212
Williamstown (Western Metropolitan)	<5	0.0	12	11.1	26.2	96
Glen Waverley (North-Eastern Metropolitan)	<5	0.3	16	10.7	25.2	96
Braddon (Montgomery)	<5	0.3	<5	10.6	24.7	91

STATE ELECTORAL DIVISION		DIRECT IMPACT			TOTAL IMPACT	
	Direct employees (FTEs)	Associated salaries ($M)	Local suppliers (no.)	Total direct spending ($M)	Total value added ($M)	Total employment (FTEs)
Unley	<5	0.2	10	10.3	24.2	88
Cheltenham	<5	0.0	9	10.1	23.7	86
Kurrajong	<5	0.1	35	10.0	23.4	86
Bendigo West (Northern Victoria)	<5	0.2	5	9.2	21.5	78
Ballina	44	7.1	8	9.1	14.8	112
Campbelltown	37	4.1	12	8.2	18.2	134
Bentleigh (Southern Metropolitan)	<5	0.1	16	7.9	18.5	67
Carrum (South-Eastern Metropolitan)	<5	0.1	15	7.7	18.0	66
Clarence	35	5.3	14	7.6	15.4	131
Port Adelaide	<5	0.2	<5	7.5	17.5	65
Kogarah	6	0.7	12	7.2	17.2	100
Colton	<5	0.3	5	7.2	16.7	61
Cook	55	7.1	<5	7.1	13.1	112
Manly	12	3.5	29	6.6	14.6	90
Ripon (Western Victoria)	<5	0.5	<5	6.4	14.8	56
Cabramatta	<5	0.3	<5	6.1	14.7	81
Ringwood (North-Eastern Metropolitan)	<5	0.1	12	6.0	14.0	51
Lismore	36	5.1	8	6.0	9.2	75
Swan Hills	<5	0.3	<5	5.9	13.9	53
Cockburn	<5	0.4	16	5.8	13.5	52
Hornsby	12	2.1	21	5.5	12.6	79
Mildura (Northern Victoria)	<5	0.5	<5	5.5	12.7	48
Wagga Wagga	<5	0.5	10	5.5	8.4	36
Bass (Launceston)	<5	0.0	<5	5.5	12.9	47
Bateman	6	1.2	13	5.5	12.3	49
Araluen	<5	0.0	<5	5.3	12.4	45
Clarinda (South-Eastern Metropolitan)	<5	0.1	23	5.1	12.0	44
Kalgoorlie	<5	0.6	<5	5.0	11.6	45
South Perth	7	1.1	8	5.0	11.3	46
Narre Warren North (South-Eastern Metropolitan)	<5	0.1	13	5.0	11.6	45

Note: Excludes SEDs with total direct spend of less than $5 million.

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Counting on Coal — Australia's Annual Coal Report, First Edition July 2026
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