

2022 Climate Proposals filed by ICCR Members with Banks and Insurance Companies in the U.S. and Canada

Proposal (See below for resolved clause language for each proposal)	Investor Lead	Bank	AGM Date
Financing consistent with IEA Net Zero 2050 scenario	Trillium Asset Management; (<u>Kate</u> <u>Monahan</u> and <u>Jonas Kron</u> contacts)	Bank of America (BAC)	April 26, 2022
Financing consistent with IEA Net Zero 2050 scenario	John Harrington, lead; Boston Common AM co-filed	Citigroup (C)	April 26, 2022
Financing Consistent with IEA Net Zero 2050 Scenario	Sierra Club Foundation; (<u>Paul Rissman</u> , contact)	Goldman Sachs (GS)	April 28, 2022
Financing Consistent with IEA Net Zero 2050 Scenario (2022)	John Harrington and Mercy I.S. as co-lead filers (Mary Minette, contact)	J.P. Morgan Chase (JPM)	May 17, 2022
Report on Net-Zero Absolute Emissions Reduction (2022)	Sierra Club Foundation; (Paul Rissman, contact	J.P. Morgan Chase (JPM)	May 17, 2022
Financing consistent with IEA Net Zero 2050 scenario	Sierra Club Foundation; (<u>Paul Rissman</u> , contact)	Morgan Stanley (MS)	May 26, 2022
Financing consistent with IEA Net Zero 2050 scenario	Sierra Club Foundation; (Paul Rissman, contact)	Wells Fargo (WFC)	April 26, 2022
Financing Consistent with IEA Net Zero 2050 Scenario	John Harrington, lead filed	Bank of Montreal	April 13, 2022
Integrity of Sustainable Finance Definition	Investors for Paris Compliance; (Matt Price, contact)	Royal Bank of Canada	April 7, 2022
Avoiding Bank Participation in Pollution-Intensive Asset Privatizations	B.C. General Employees' Union (BCGEU); (Emma Pullman)	Royal Bank of Canada	April 7, 2022
No Financing of New Fossil Fuel Supply in line with 1.5 Degree C scenarios	Sum of Us; (<u>Amelia</u> <u>Meister</u> , contact)	Toronto-Dominion Bank	April 14, 2022

Please see the League table on pp 34-37 of the 2022 <u>Banking on Climate Chaos report</u> for information on "Bank financing for 100 key oil, gas, and coal companies expanding fossil fuels"



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Proposal	Investor Lead	Insurance Company receiving the Proposal	AGM Date
Ensure that Underwriting Practices Do Not Support New Fossil Fuel Supplies	Green Century Capital Management (Andrea Ranger)	Chubb	May 19, 2022
Ensure that Underwriting Practices Do Not Support New Fossil Fuel Supplies	Green Century Capital Management (Andrea Ranger)	The Hartford	May 18, 2022
Ensure that Underwriting Practices Do Not Support New Fossil Fuel Supplies	Green Century Capital Management (Andrea Ranger)	Travelers	May 25, 2022
Measure, Disclose & Reduce GHG Emissions Associated with Underwriting	As You Sow; (Danielle Fugere)	Berkshire Hathaway, Inc.	April 30, 2022
Measure, Disclose & Reduce GHG Emissions Associated with Underwriting	As You Sow (Danielle Fugere)	Chubb	May 19, 2022
Measure, Disclose & Reduce GHG Emissions Associated with Underwriting	As You Sow (<u>Danielle Fugere</u>)	Travelers	May 25, 2022

Exempt Solicitations:

BofA: https://www.sec.gov/Archives/edgar/data/0000884541/000121465922004278/g323222px14a6g.htm

WFC: https://www.sec.gov/Archives/edgar/data/72971/000121465922004535/e330221px14a6g.htm

Citi: https://www.sec.gov/Archives/edgar/data/0000831001/000121465922004747/b41229px14a6g.htm

GS: https://www.sec.gov/Archives/edgar/data/886982/000121465922004734/j41222px14a6g.htm

Exempt solicitations will be filed soon for the Morgan Stanley and JPMorgan Chase proposals. All exempt solicitations can be found on the ICCR website here.