

Welcome!

IEN Sustainable Retirements Initiative Quarterly Call

March 9, 2023

12 pm ET

About the Sustainable Retirements Initiative

Launched in Fall of 2019, IEN's Sustainable Retirements Initiative supports institutions in ensuring retirement options take material ESG factors into consideration.

Key Convenings:

- [2023 Higher Education Climate Leadership Summit Session: All Money Has Impact – Is Your Retirement Fund Contributing to Sustainable Solutions?](#) | February 2023
- [Institutional Investor Roundtable at Climate Week NYC Panel: ESG in Retirement Plans — the Sustainable Retirements Pledge](#) | September 2022

Sponsors:



Schroders



IMPAX Asset
Management

SUSTAINABLE RETIREMENT PLANS PLEDGE

IEN's Sustainable Retirement Plan pledge establishes that: **“Employees deserve a range of sustainable investing retirement fund options that consider environmental, social, and governance factors, consistent with the goals of reducing risk, protecting capital, and enhancing financial returns.”**

Signatories:

- Mount Mary University
- ASU
- The ASU Foundation
- Western New England University
- The Sierra Club Foundation
- Northlight Foundation
- Lewis & Clark College
- Chatham University
- Bard College

Speakers



Roberta Lobo
Director, Nuveen



Keith Johnson
ERISA lawyer; CEO, Global
Investor Collaboration
Services



Kristin Hull
Founder and
CEO, Nia Impact
Capital



Marina Severinovsky
Head of Sustainability, North
America at Schroders

Agenda

ESG Is Dead - Long Live ESG: Guidance to US Pension Fiduciaries

- Keith Johnson, ERISA Lawyer & CEO, Global Investor Collaboration Services

TIAA-Nuveen's 2022 Plan Participant Survey: Analyzing the Responses

- Roberta Lobo, Director, Nuveen

Schroders' Impact Principles and your proprietary Impact Framework

- Marina Severinovsky, Head of Sustainability, North America, Schroders

Impact and Sustainability in Mutual Funds: Nia Impact Capital

- Kristin Hull, Founder and CEO, Nia Impact Capital