

An initiative of

CraneSustainability.org

# Welcome!

### IEN Sustainable Retirements Initiative Quarterly Call

March 9, 2023

12 pm ET

www.intentionalendowments.org

Intentional Endowments Network

An initiative of

#### About the Sustainable Retirements Initiative CraneSustainability.org

Launched in Fall of 2019, IEN's Sustainable Retirements Initiative supports institutions in ensuring retirement options take material ESG factors into consideration

Key Convenings:

- 2023 Higher Education Climate Leadership Summit Session: All Money Has Impact Is Your Retirement Fund Contributing to Sustainable Solutions? | February 2023
- Institutional Investor Roundtable at Climate Week NYC Panel: ESG in Retirement Plans the Sustainable Retirements Pledge | September 2022

Sponsors:



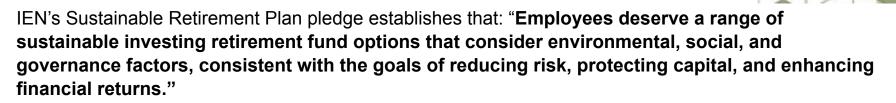
Schroders







### SUSTAINABLE RETIREMENT PLANS PLEDGE



Signatories:

- Mount Mary University
- ASU
- The ASU Foundation
- Western New England University
- The Sierra Club Foundation

- Northlight Foundation
- Lewis & Clark College
- Chatham University
- Bard College

## **Speakers**



**Roberta Lobo** Director, Nuveen



#### Keith Johnson ERISA lawyer; CEO, Global Investor Collaboration Services



**Kristin Hull** Founder and CEO, Nia Impact Capital



#### Marina Severinovsky Head of Sustainability, North America at Schroders

## Agenda

ESG Is Dead - Long Live ESG: Guidance to US Pension Fiduciaries - Keith Johnson, ERISA Lawyer & CEO, Global Investor Collaboration Services

TIAA-Nuveen's 2022 Plan Participant Survey: Analyzing the Responses - Roberta Lobo, Director, Nuveen

Schroders' Impact Principles and your proprietary Impact Framework -Marina Severinovsky, Head of Sustainability, North America, Schroders

Impact and Sustainability in Mutual Funds: Nia Impact Capital - Kristin Hull, Founder and CEO, Nia Impact Capital