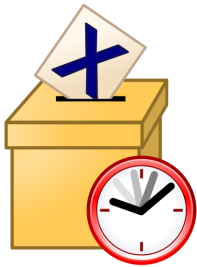




Ballot Chase

Let's get those ballots off the voter's kitchen table and into the mail box!

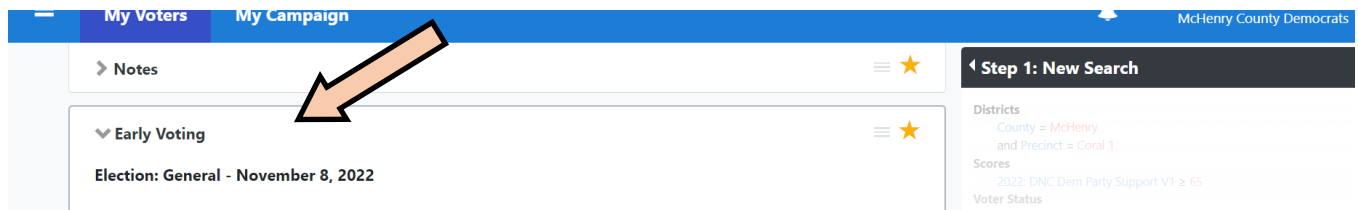


What you need to know
and how to get the information you need to
contact your voters.

WE'RE THE FUTURE.
★ WE VOTE.

Ballot Chase

- ◇ Create a new list based on Dems who have ordered a ballot.
 - 1.) 2022 Dem Score 65 –100 (double check you are on the correct Dem Score 2022 V2)
 - 2.) Precinct or township, whichever you are working in
 - 3.) Early Voting, click “Requested a Ballot”, Choose Aug, Sept, Oct, (& Nov when the time is right)
- ◇ Preview (Do not “Run Search” yet)



Requested a Ballot

In the month of

August x September x

October x

2022 x

☒ Anyone who Requested a Ballot

Ballot Application Requested

--Select a Date Range Type--

Registration Status = Registered Active or Registered Inactive or Registered Other

Suppressions

Preview My Results

82 People

+ Add Step

Run Search

Running this search will clear your current list of 16 people.



Filter out those who have voted

- ◇ 1.) Choose “Exclude People who have voted Early or Absentee Voted”

This will tell the system to remove the people who's ballot has been received by the Clerk.

This will be automatically updated in the saved list, see Dynamic List below.

- ◇ Preview (Do not “Run Search” yet)

quickbooks error x Stacy Tonneman x Poll_Watcher_Cre x Poll_Watcher_Cre x Sign in x VoteBuilder Illinois x Open Virtual Pro x New List x

votebuilder.com/CreateAList.aspx?CalRunID=2247968&SearchRunID=8&ListType=1&S=1&People=31&Phones=27&Doors=26&Mails=26&PreviewUpdated=1&Unsaved... Google Google VoteBuilder Illinois Facebook - Log In o... Banking Shop News House Fishing National Weather S... Chrome Remote De... Bob's Stuff Other bookmarks

My Voters My Campaign

Notes

Early Voting

Election: General - November 8, 2022

☒ Exclude People Who Have Early Voted or Absentee Voted

☐ Exclude People Who Were Mailed a Ballot

☐ Include Only People Who Were Mailed a Ballot

☐ Exclude People Who Have Voted On Election Day

☐ Include Only People Who Have Voted On Election Day

Step 1: New Search

Early Voting — Include the following:

- exclude Voted Early
- and Requested a Ballot = August or September or October or November
- and Requested a Ballot = 2022

Districts

- County = McHenry
- and Precinct = Precinct is in Selected List

Scores

2022: DNC Dem Party Support V2 ≥ 65

Voter Status

- Registration Status = Registered Active or Registered Inactive or Registered Other

Suppressions

- exclude Deceased
- and include Good Voting Address only
- and include Good Mailing Address only
- and include Do Not Email

Preview My Results

31 People

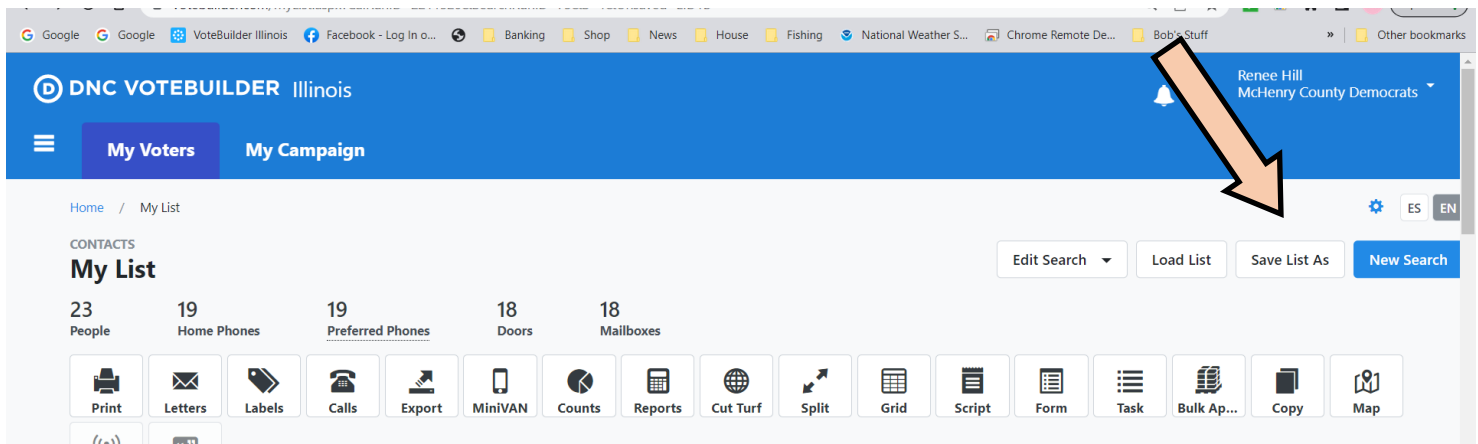
+ Add Step Run Search



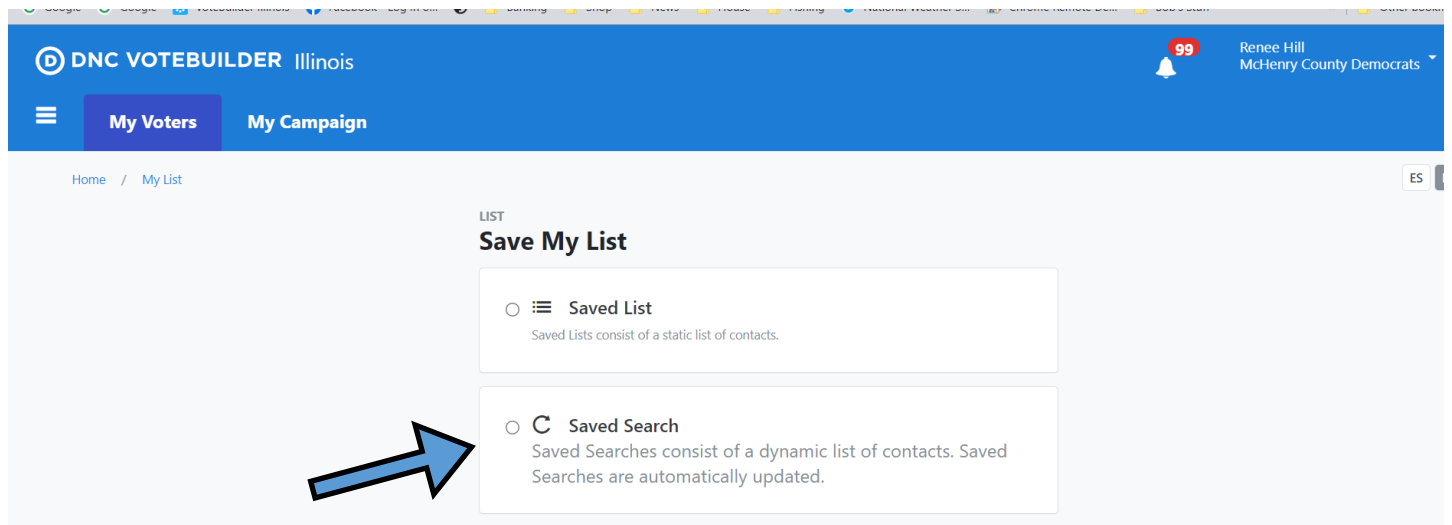
Run search

These are the people who have ordered their ballot. Look at your list to determine how you will contact them. You can call directly from the list, print the list, or turn the list into a MiniVan list or Phone Bank.

Recommended: Save this list as a dynamic list and the system will automatically update the list to include people who order their ballot throughout the month.



Choose Saved Search





It will ask you for a **Folder**—You want to use your own folder. If you haven't already, make a new folder just for you!

Names and descriptions are very useful. Use lots of words, you will appreciate it later.

A screenshot of a web application's "Saved Search" form. The form has a blue header bar. Below the header, there are radio buttons for "Saved Search", "New Search", and "Replace an existing Search". The "Folder" radio button is selected, and a text box next to it contains "Renee Hill Gen Elect 2022". Below this, there are radio buttons for "New Folder" and "Name". The "Name" radio button is selected, and a text box next to it contains "Renee's Ballot Chase". Below the "Name" text box, there is a "Description" text box containing "Dynamic list of Cor 1 & 2 for 65+ ballot orders". An orange arrow points to the "Name" text box. At the bottom of the form, there is a status bar showing "f/A....docx" and "Alg 39, 65+, 2 of 3....pdf".

This page allows you to run the search you just built.

Click on **Run Search** to view your list of voters.

A screenshot of a web application's "Run Search" page. The page has a blue header bar. Below the header, there is a "LIST" section with a "Run Search" button, a "Save As" button, and a "Delete" button. An orange arrow points to the "Run Search" button. Below the buttons, there is a "Edit Search" section with a "+ Follow" button. The "Edit Search" section contains a "Name" text box with "Very important list of Ballot chase" and a "Description" text box. Below the "Description" text box, there is a "Created By" field with "Hill, Renee (10/5/22)" and a "Committee" field with "McHenry Co Dems".



Remember to always leave a note in the voter Notes. This helps other volunteers when they contact the voter to know who/what the contact was.

If you are using MiniVan you will need to select a script. The script name is **BALLOT CHASE**. (See MiniVan 2022 .pdf for MiniVan help.) Using MiniVan allows for automatic contact recording, so notes are not necessary but are still useful when you look back at the file. Something easy like: I talked to him/her about how to send in the ballot. The system automates the date and contact person, so no need to record your name and date.

A screenshot of the MiniVan voter management interface. The top navigation bar is blue with a hamburger menu icon on the left, followed by the tabs "My Voters" and "My Campaign". On the right of the bar, there is a bell icon and the text "Renee Hill McHenry County Democrats". Below the navigation bar, there are two columns of buttons. The left column contains buttons for "Scores", "Activist Codes", "Notes", "Voting History", "Contact History", and "Addresses". The right column contains buttons for "Also at Primary Address", "Districts", "Voter File VANID", "Vital Stats & Contact Preferences", "Likely Party", and "Actions". A blue arrow points to the "Notes" button in the left column. At the bottom of the interface, there are three buttons: "Save All" (highlighted in blue), "Save Page Layout", and "Save All".

The Democratic Party

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Where is the list and how to recall it.

From your home screen:

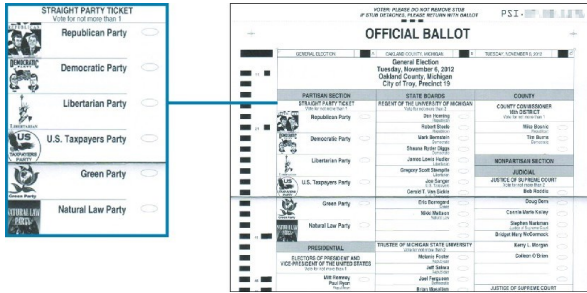
Click on View My Folders and find the folder you created with your list. Click on that list to load it. You can manage your lists by moving the bar at the bottom to the right. Change the order of the lists by clicking on the header(s). To delete a list, open edit to find the delete button.

	People	Owner	Date Created	View Map	Last Refresh	Refresh	Print Region	Edit	Status
ot orders		Hill, R.	10/1/22					Edit	<input type="text"/>
		Hill, R.	9/30/22					Edit	<input type="text"/>
s, drop off voters, Remove Alg 50, 51, 52, 54, 57		Hill, R.	9/22/22					Edit	<input type="text"/>
f Action,		Hill, R.	9/19/22	View Map	9/19/22 9:54 AM	Refresh	Print Region	Edit	<input type="text"/>



Slide Bar here

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Some information about Ballots

- ◇ **Signatures**—We’ve all heard about the dog getting a ballot in the mail, or the dead aunt voting.

Truth– Signatures are verified by humans who compare up to the last 4 signatures on file at the county.

There may be instances of mismatch signature due to a first time voter (only 1 signature on file) or a medical issue that changes a signature. Signature verification is then requested by the Clerk. The Clerk will notify the voter what the steps are.

◆ Mailing and drop box issues

The filled out ballot goes into the “Ballot Envelope”, the “Ballot Envelope” is signed (signature verification) then put into the mailing envelope. USPS Mail, put completed package into a drop box, or take it into the Clerk’s office.

Problems: Signature envelope not signed, ballot not in signature envelope, signature envelope not included (see a pattern?)

- ◇ **Got your ballot, but want to vote in person?**

Bring the Mail Ballot with you to turn it in. Every person is issued only ONE ballot per election. Every ballot will be accounted for. It is not a problem to vote in person only after relinquishing the ballot assigned to you.

Coming Soon!

In our next lesson we will discuss making a list to help people correct their ballots if they are rejected. This is called “Curing the Ballot”