A picture containing graphical user interface

Description automatically generated

**INFORMING THE FOUNDATION OF A BEQUEST**

Your deferred gift by way of a bequest is a permanent legacy to the Party and a great way to help to protect the values that you believe in for generations of New Zealanders to come.

Including the National Foundation in your will when making a new will, adding it to your existing one by making a codicil, or varying your family trust to include the Foundation as a beneficiary, will provide invaluable long-term support.

Any amount, no matter how small or large, can be nominated and you may wish to discuss with the Foundation Secretary supporting a specific activity, such as supporting greater opportunities for women, or developing promising young leaders via one of our specific purposes sub-trusts.

The process is relatively simple and inexpensive, and there are no longer any adverse tax or duty consequences in making your bequest. You should speak to your solicitor or trustee about the provision you wish to make for the Foundation.

**Recognising your support**

The contents of a will are a very private matter. However, if you decide to leave the National Foundation a gift in your will and are prepared to let us know, we would be very grateful. This would allow us to plan for the future and also to say thank you or recognise your donation. For bequests of $10,000 or greater, you can register to be recognised as a Legacy Foundation Member on our Major Donors Honours Wall.

**All information provided will be kept in complete confidence by the Foundation Secretary.**

**Title:** Mr / Mrs / Ms / Miss / Other:

**First Name:**

**Last Name:**

**Address:**   
**City/Town:**

**Post code:**

**Email Address:**

**Preferred phone number:**

Yes, I have included a legacy donation to the National Foundation in my will. (Optional) Amount: $

*OR*

I am considering leaving a gift to the National Foundation in my will. Could you please contact me to discuss this contribution. **When completed, please send this form to:**

Foundation Secretary

The National Foundation

PO Box 1155

Wellington, 6140

Or by email to: [Bequests@nationalfoundation.org.nz](mailto:Bequests@nationalfoundation.org.nz)

For further information please contact the Foundation Secretary on 0800 255 266

or email [secretary@nationalfoundation.org.nz](mailto:secretary@nationalfoundation.org.nz)