

Financial Planning Seminar

A Benefit of
PAT Membership



Saving for Retirement *with a Special Focus on OPSRP!* **(Members Hired After 2003)**

Topics Include:

- I have a pension? What's that look like?
- How does my IAP account fit into that?
- What is a TSA/403b? How does it work? Do I need one?
 - IRAs compared to TSA/403b
- Roth versus Traditional. What's the difference?
- Are TSAs/403b portable? When can I get money out of it?

March 14, 2019
4:30pm to 6:00pm

at

345 N.E. 8th Ave, Portland, OR (the P.A.T. office)

Please R.S.V.P. at www.pdxteachers.org

or call the P.A.T. office at (503) 233-5018

Refreshments and materials provided. Seminar conducted by:

Edward Foster, Registered Representative

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