

Provider Group – Joint Job Evaluation Job Fact Sheet Job #454 – Sterile Processing Instrument Technician

PLEASE PRINT

Section 1 - INTRODUCTION

Purpose:

This section provides general direction for completing the Job Fact Sheet and is further supplemented by the additional instructions set out in the remaining sections of this Job Fact Sheet.

The collection of accurate, complete, up-to-date and gender neutral job information is essential to, and forms the basis of, the job evaluation process.

This Job Fact Sheet (JFS) provides a format and serves as a questionnaire designed to describe a job, to capture the skill, effort and responsibility normally required in the work, and to record the conditions under which it is usually carried out. The JFS focuses on **CURRENT** job content and requirements. **THIS IS NOT AN APPRAISAL OF AN INDIVIDUAL'S PERFORMANCE ON THE JOB.**

Please read the JFS carefully, and complete each section. Throughout the JFS examples are requested and are important as you describe the job. Provide additional information on the back blank pages of this document, additional job holder comments can be recorded in Section (16) on page 26, or attach additional pages if necessary.

SUPERVISOR – STEPS TO FOLLOW:

- 1. a. New Job: complete Job Review Request Form (JRRF), complete a proposed JFS and proposed Job Description.
 - b. Forward all documents to your Human Resources representative.
- 2. DO NOT CHANGE EMPLOYEE'S RESPONSES.

EMPLOYEE - STEPS TO FOLLOW:

- 1. Please read the JFS carefully, and complete each section. If you find that some questions do not relate to your job, please write in "not applicable".
- 2. The information you provide should relate to the job content as it currently exists. When reviewing your duties and responsibilities, ensure that you consider the entire job cycle (activities that regularly occur in a one-year period).
- 3. Group submissions are encouraged for employees doing the same or very similar job duties.
- 4. It is suggested that you complete Sections 6 through 15 before completing Sections 4 and 5. The "Sample Key Activities" (see Appendix A) may assist you in completing Section 5.
- 5. Once you have completed the JFS and if you have not already submitted a JRRF, please complete and forward both documents to your Human Resources representative. Keep a copy of all documentation for your records. Please complete the Signatures Section (17) on page 26.
- 6. Your immediate Out-of-Scope Supervisor (Supervisor) will review your completed JFS and add comments at the end of each section.
- Please keep in mind that, although you are the employee(s) doing the job, what is being described are the current responsibilities of the job not how well you are performing these tasks and responsibilities. It is important that you concentrate only on providing the facts about the job and its responsibilities.

of the person currently in the job.
SUPERVISOR'S COMMENTS – ORGANIZATIONAL WORK CHART
Are the responses to this question: Complete Do you agree with the responses: Yes No
COMMENTS (must be completed if "Incomplete" or "No" is selected):
Supervisor's Initials:

Section 3 – JOB IDENTI	FICATION					
Purpose:	This section gat	thers basic identifyi	ng material so we can keep tra	ck of comp	leted Job Fact S	heets.
Provide your name and wo	rk telephone nui	mber(s) for contact p	urposes. For group JFS submiss	ions, please	note the name ar	nd telephone number(s) of the contact person.
Name of person completin ARE DOING THE SAME		ingle employee, or co	ontact person for group JFS subn	nission (ON	LY COMPLETE	E A GROUP SUBMISSION IF ALL EMPLOYEES
Name (Print):						Employee No.:
Work Telephone:			E-Mail Address:			
Regional Health Authority	/Affiliate:					
Facility/Site:				Departm	ent:	
See Section 18 on page 28	for signatures.					
Provincial JE Job Title:						Date:
Provincial JE Number:			Office use only	y :	JEMC No.	
Section 4 – JOB SUMMA	ARY					
		scribes why the job	exists.			
			nical expertise and acts as a liais iintains implant inventory for su			ms (OR). Inspects tests and sterilizes surgical
Tips: Consider "Why does this Think about what you w you about your job. You may wish to begin w	ould say if some	one approached you	and asked			
is responsible for"						
SUPERVISOR'S COMM	IENTS – JOB S		**********	*****	*******	**************************************
Are the responses to this	question:	☐ Complete	☐ Incomplete	COMM	ENTS (<u>must</u> be	completed if "Incomplete" or "No" is selected):
Do you agree with the res	-	Yes	□ No			
						Supervisor's Initials:

Section 5 – KEY WORK ACTIVITIES

Purpose: This section describes the key activities, duties and responsibilities of the job.

Consider the full range of job duties or responsibilities undertaken over the year. Summarize these in rough form before completing this section.

Group the job duties or responsibilities that are related and summarize them in a phrase, at the top of each box (e.g., counseling and patient education, preventative maintenance, community involvement). Estimate (to the nearest 5%) the percentage of time per year spent on each key work activity summarized in the section(s) below. Most jobs can be described in three to five key work activities.

The total of all key work activity sections should equal but not exceed 100%. For example: ½ day every day per year = 50%; 3 months per year = 25%; 2½ weeks per year = 5%

After summarizing each key work activity, provide details or examples that describe the related job duties or responsibilities. If using abbreviations, acronyms or technical terminology, please initially explain their meaning.

- Don't get lost in detail in describing the duties and responsibilities. Use clear verbs about things that are done in connection with each one. Avoid using a gender biased wording (i.e. he or she) in describing the work.
- It is important that the **whole job** be described, not just a particular dimension or a special project.

The "Sample Key Activities" (see Appendix A) may assist you in completing this section.

Key Work Activity A: Surgical Instrument Management	SUPERVISOR'S COMMENTS – KEY WORK ACTIVITIES
Duties/Responsibilities:	Are the responses to this question: Complete Incomplete
 Works closely with other staff to ensure required instruments/equipment/implants are a Provides technical expertise in disassembly and cleaning to the decontamination staff. 	vailable Do you agree with the responses:
 Provides input into the purchase of new instruments/equipment. Orders and maintains consignment and stock inventory (e.g., implants). Troubleshoots and acts as a resource/liaison to the OR (e.g., equipment malfunctions, a Performs preventative maintenance and inspects instruments and equipment for damag breakage and alignment (e.g., saws, drills). 	
♦ Assists with coordination of repair and loaning of instruments/equipment.	
♦ Develops and maintains recipes and instructions for packaging/sterilization of instruments/equipment (e.g., assemble, photograph, adapt manufacturer's instructions)	
♦ May provide input into policy and procedure development.	
♦ May show others how to perform tasks or duties by familiarizing new employees with the area and processes.	ne work
	Supervisor's Initials:

Section 5 – KEY WORK ACTIVITIES (cont'd)	
Key Work Activity B: <u>Disassemble/Decontaminate</u>	SUPERVISOR'S COMMENTS – KEY WORK ACTIVITIES
Duties/Responsibilities:	Are the responses to this question: Complete Incomplete
 Disposes of sharps and non-reusable supplies. Sets up and maintains cleaning/sterile processing machinery daily. Disassembles instruments/equipment. Cleans/sanitizes items manually or in washers (e.g., ultrasonic, washer, sanitizer). 	Do you agree with the responses: Yes No COMMENTS (must be completed if "Incomplete" or "No" is selected):
Key Work Activity C: <u>Assemble/Bundle</u>	Supervisor's Initials: SUPERVISOR'S COMMENTS – KEY WORK ACTIVITIES
Duties/Responsibilities:	Are the responses to this question: Complete Incomplete
 Sorts instruments. Cleans, packages, rotates and stores tray items. Reassembles instruments/equipment prior to bundling or sterilization. Inspects instruments for cleanliness and functionality. 	Do you agree with the responses: Yes No COMMENTS (must be completed if "Incomplete" or "No" is selected):
	Supervisor's Initials:

Section 5 – KEY WORK ACTIVITIES (cont'd)	
Key Work Activity D: <u>Sterilizing</u>	SUPERVISOR'S COMMENTS – KEY WORK ACTIVITIES
Duties/Responsibilities:	Are the responses to this question: Complete Incomplete
 Identifies which sterilizing process is needed for each item prepared. Performs various sterilization techniques (e.g., autoclaves, sterrad, flash sterilization). Ensures that proper packaging and sterile processing techniques are followed. Loads autoclaves to ensure optimum efficiency. Monitors Quality Control of washers and autoclaves; monitors integrity of sterilization process (e.g., test packs). Maintains sterilization records. 	Do you agree with the responses:
Key Work Activity E: <u>Related Key Work Activities</u>	Supervisor's Initials: SUPERVISOR'S COMMENTS – KEY WORK ACTIVITIES Are the responses to this question: Complete Incomplete
 Maintains documentation and records (e.g., autoclave statistics, stock orders, surgery code book). Maintains order and cleanliness of work area. Maintains, lubricates and repairs instruments/equipment. Moves instruments/equipment and supplies. 	Are the responses to this question: Complete Incomplete Do you agree with the responses: Yes No COMMENTS (must be completed if "Incomplete" or "No" is selected):
	Supervisor's Initials:

Section 6 – DECISION-MAKING

Purpose: This section provides a series of situations that may be encountered on the job requiring decision making before taking action.

For each situation, please indicate the response that most appropriately describes your job. Provide examples where requested. Add any additional examples under "Other".

Example: if the job requires you to follow specific instructions/procedures most of the time, check the box under "Most of the time" and give examples. If the job requires you to modify established methods often, check "Often".

)	In this job, do you (check all responses that apply)	Almost never	Sometimes	Often	Most of the time
	Follow specific instructions/procedures, use well-defined methods or use established guidelines to achieve desired end results. Example: Assembles, prepares, and maintains surgical instruments/equipment according to specific recipe for the operating room.			X	
	Modify or change established department methods and procedures, but stay within program or legislative boundaries. Example: May need to hand wash specific instruments/equipment for emergency procedures and send to the operating room for Flash Sterilization.		X		
	Develop new solutions to diverse and complex problems with conflicting requirements because there are no guidelines. Example: Offer alternative instruments/equipment to the operating room when there are none currently available.		X		

)	When there is a situation you have not come across before, do you (check all responses that apply)	Almost never	Sometimes	Often	Most of the time
	Immediately ask the supervisor/leader what to do			X	
**	Ask co-workers for help in deciding what to do				X
	Read manuals and figure out what to do			X	
	Decide with your supervisor what to do		X		
	Check guidelines and past practices			X	
	Decide what to do based on your related experience			X	
	Get advice with problems from management and/or other sources (e.g. supplier, consultants)		X		
	Other (specify)				

nediate supervisor mple: ers in own program/depar mple: ers within the RHA mple: artmental Management mple: cialists / Clinical Experts mple: or Management					X	X	
ers in own program/deparences in own program/deparences within the RHA mple: artmental Management mple: cialists / Clinical Experts mple:					X		
mple: ers within the RHA mple: artmental Management mple: cialists / Clinical Experts mple:					X	X	
ers within the RHA mple: artmental Management mple: cialists / Clinical Experts mple:					X		
mple: artmental Management mple: cialists / Clinical Experts mple:					X		
artmental Management mple: cialists / Clinical Experts mple:							
mple: cialists / Clinical Experts mple:							
cialists / Clinical Experts mple:					X		
mple:							
					X		
or Management							
or ivianagement				X			
mple:				Λ			
er							
mple:							
S COMMENTS – DEC es to the question: th the responses:	CISION-MAKING Complete Yes	☐ Incomplete	COMMENTS (<u>must</u> be completed if "Inco	omplete"	or "No" is s	elected):	
			Supervisor's Initials:				
	nple: S COMMENTS – DECes to the question:	nple: S COMMENTS – DECISION-MAKING es to the question: Complete	S COMMENTS – DECISION-MAKING es to the question: Complete Incomplete	S COMMENTS – DECISION-MAKING COMMENTS (must be completed if "Incomplete" Completed if "Incompleted if "Incomple	S COMMENTS – DECISION-MAKING es to the question:	S COMMENTS – DECISION-MAKING es to the question: Complete Incomplete th the responses: Yes No COMMENTS (must be completed if "Incomplete" or "No" is s	S COMMENTS – DECISION-MAKING es to the question: Complete Incomplete th the responses: Yes No COMMENTS (must be completed if "Incomplete" or "No" is selected):

	Purpo	ose: This section	gathers information	on the minimum l	evel of completed formal education required for the job.
		minimum level of comp you have, but what is th			be necessary for a new person being hired into this job? This does not reflect the educatio iob.
١		otal minimum level of coto to graduation or certifica		r formal training sho	uld include all classroom, laboratory, practicum, clinical, or apprenticeship, etc., time require
	(i)	High School:	Grade 10 🗌	Grade 11	Grade 12 🖂
	(ii)	Technical/Vocational/C	community College:	1 year 🗌	2 years 3 years 5
		Specify (Do not use abb	previations): <i>Medical</i>	Device Reprocessin	g Technician – Certificate of Achievement.
	(iii)	Licensed Trades: 1 y Specify (Do not use ab	-		4 years 5 years 5
	(iv)	University: 3 y	ears 4 years	Masters [
		Specify (Do not use abb	oreviations):		
	Is any	y Provincial, National or	professional certificat	ion mandatory?	Yes No
	•	•	-	•	n / registration body (do not use abbreviations):
	J	71 1 7 1		S	
	What	additional special skills,	training, or licenses a	are needed to perform	n the job? Indicate the length of the course/program:
	Speci	fy (Do not use abbreviati	ons):		
		 Basic computer skills Ability to work indep Communication skills Organizational skills 	endently ls		
	VISO	R'S COMMENTS – EL	OUCATION AND SI	PECIFIC TRAININ	
ER				☐ Incomplete	COMMENTS (<u>must</u> be completed if "Incomplete" or "No" is selected):
	resno	nses to the question:	Complete		
the	-	nses to the question: with the responses:	☐ Complete ☐ Yes	□ No	

the requirements of the requirements of the requirements of the property of the requirements of the requir	of this job. The previous related job estime on the job require practicum, clinical or be experience (do not in 6 months 9 months irrements gained on presented the presented on presented in the presented in	experience necessary? In the description of a process of the description of a process of the description of	If so, how much?" and responsibilities or to a time recorded in Section pprenticeship if covered 3 years 4 years where needed to prepare	chniques, handling, disassembly/assembly of instruments/equip.
n, ask yourself, "Is lude laboratory, revious related job months — me experience required on the mor fewer — ms	stime on the job require practicum, clinical or be experience (do not in 6 months) 9 months irrements gained on precipitating in a Sterile Proceed job to learn and/or ad 6 months	red to learn new tasks at apprenticeship, etc., and apprenticeship, etc., and apprenticeship, etc., and apprenticeship, etc., and apprenticeship apprenticeship, etc., and apprenticeship app	and responsibilities or to detime recorded in Section prenticeship if covered 3 years 4 years where needed to prepare a learn proper cleaning tee	n 7, Education and Specific Training. d in Section 7 – Education and Specific Training) 5 years Other (specify) for this job: chniques, handling, disassembly/assembly of instruments/equip.
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me experience requive (12) months we me required on the for fewer	nirements gained on presorking in a Sterile Proceed on the learn and/or additional of the months	evious jobs here or else cessing department to a just to this job:	where needed to prepare the learn proper cleaning ted	for this job: chniques, handling, disassembly/assembly of instruments/equip.
me required on the n or fewer	orking in a Sterile Proceed on the learn and/or additional of the months	cessing department to a just to this job:	learn proper cleaning ted	chniques, handling, disassembly/assembly of instruments/equip.
-			atisfy the requirements of	
(2) months on the			•	•
COMMENTS – E to the question:		☐ Incomplete	COMMENTS (m	nust be completed if "Incomplete" or "No" is selected):
the responses:	☐ Yes	□ No		
				Supervisor's Initials:
to	the question:	OMMENTS – EXPERIENCE the question: Complete	OMMENTS – EXPERIENCE the question: Complete Incomplete	the question: Complete Incomplete

	Purpose:	(ID) • • • • • • • • • • • • • • • • • • •			
	T di pose.	This section gat	hers information	on the extent to which	h the job exercises independent action.
		dependent action, b		rees. Some jobs are hig	ghly structured and have many formal procedures, while others require exercising judgement
		evel of guidance pro eadership from othe			om rules, instructions, established procedures, defined methods, manuals, policies, profess
	To what extend directing action		ol its own work as	s opposed to being guide	ed by influences such as rules, procedures, policies, supervisory presence or instructions
	Please check t	he answer that mo	st closely represe	ents expected job requ	irements.
	Most job re	equirements (to the	extent possible) ar	e set out within structur	re and rules and/or readily understood schedules to guide job tasks/duties required.
	Some restri	ctions apply, but the	e control over sett	ing work priorities and	pace of work is contained within the job.
		ninimal restrictions.	leaving significar	nt control over the work	s being carried out within the scope of the job.
	☐ There are n				
1	Other (plea	se explain):		determine how the work	
	Other (plea	se explain):	ise judgement to o		k is to be done?
ı	Other (pleated To what extend Please check to	se explain): does this job exerc he answer that mo	ise judgement to o	determine how the work	k is to be done?
ı	☐ Other (pleated To what extend Please check to ☐ Work is more ☐ Work may	se explain): does this job exerc he answer that mo ostly repetitive and present some unusu	st closely represe predictable with l	determine how the work ents expected job requi	irements. It. Example: or choices to be made. Example:
	☐ Other (pleated To what extend Please check to ☐ Work is more ☐ Work may ◆ Possible	se explain): does this job exerc he answer that mo ostly repetitive and present some unusu instrumentation/eq	st closely represe predictable with 1 nal circumstances uipment substitut	ents expected job requirements ittle need for judgement that require judgement tions when necessary for	irements. It. Example: or choices to be made. Example:
	☐ Other (plea To what extent Please check t ☐ Work is m ☐ Work may Possible ☐ Work pres	se explain): does this job exerc he answer that mo ostly repetitive and present some unusu instrumentation/eq	st closely represe predictable with l	ents expected job requirements ittle need for judgement that require judgement tions when necessary for ions that require judgement ions that require ions that require judgement ions that require ions that the require ions that require ions that require ions that the ions that require ions that require ions that require ions that	irements. it. Example: or choices to be made. Example: or the operating room. nent. Example:
PE I	☐ Other (plea To what extent Please check t ☐ Work is m ☐ Work may Possible ☐ Work pres	se explain): does this job exerce he answer that mo ostly repetitive and present some unusuinstrumentation/eq ents difficult choice MMENTS – INDEI	st closely represe predictable with l	ents expected job requirements ittle need for judgement that require judgement tions when necessary for ions that require judgement ions that require ions that require judgement ions that require ions that the require ions that require ions that require ions that the ions that require ions that require ions that require ions that	irements. at. Example: or choices to be made. Example: or the operating room.
JPEI e the	Other (pleater of the content of the	se explain): does this job exerc he answer that mo ostly repetitive and present some unusu instrumentation/eq ents difficult choice MMENTS – INDEI ne question:	st closely represe predictable with l ual circumstances uipment substitut s or unique situati	determine how the work ents expected job requi- ittle need for judgement that require judgement tions when necessary for ions that require judgement	irements. it. Example: or choices to be made. Example: or the operating room. nent. Example:

Section 10 – WORKING RELATIONSHIPS

Purpose: This section gathers information on the typical contacts or working relationships <u>necessary</u> in doing the job.

(a) What are the typical contacts or working relationships **necessary** in doing this job? For each contact listed, determine the purpose of the contact and **check off all that apply** in the chart below. **Do not include contact with employees you supervise.**

Purpose of Contact:

- A No exchange
- **B** Exchange of factual or work-related information
- C Explanation and interpretation of information or ideas
- **D** Discussion of problems with a view to obtaining consent, cooperation and/or coordination of activities
- E Counseling
- **F** Secure cooperation of others for the development of services, programs, policies or agreements on behalf of the Program / Department
- **G** Negotiation of service and / or supply agreements

		PURI Che more	eck of	f all t	hat aj	pply	
	A	В	C	D	E	F	G
Employees in the same department		X	X	X			
Employees in another department/site (specify)		X	X	X			
Students		X	X				
Supervisor / supervisors of programs / departments or services		X	X	X			
Clients / patients / residents	X						
Family of clients / patients / residents	X						
Physicians		X	X	X			
Business representatives		X					
Suppliers / contractors		X					
Volunteers	X						
General Public	X						
Other health care organizations or agencies		X	X	X			
Professional organizations / agencies	X						
Government departments	X						
Social Service establishments	X						
Community Agencies	X						
Police and Ambulance		X					
Foundations	X						
Others (specify)							

Section 10 – WORKING RELATIONSHIPS (cont'd)

Questions (b) to (k) that follow provide a series of situations that may be encountered in your job. Please provide the response that fits best for each situation. Provide examples or specify where requested.

ном	W OFTEN DOES YOUR JOB REQUIRE YOU TO:	Almost never	Sometimes	Often	Most of the time
(b)	Have to tell people things they <u>DO NOT</u> want to hear?				
	 Other employees 		X		
	 Client / patients / residents / families 	X			
	The general public	X			
	Other (specify)				
(c)	Have contact with very upset or very angry:				
	 Clients / patients / residents / families (not other workers) 	X			
	Outside groups (not other workers)	X			
	General public	X			
	Other employees		X		
	■ Management	X			
	 Physicians 		X		
	Other (specify)				
(d)	Have contact with extreme / special needs clients / patients / residents?				
	Specify:	X			
(e)	Talk with clients / patients / residents to:				
	 Get information from them 	X			
	Inform them	X			
	 Counsel them 				
	 Devise mutual goals / objectives with them 	X			
	Check on their progress	X			
(f)	Talk with families to:				
	 Get information from them 	X			
	■ Inform them	X			
	• Counsel them				
	Devise mutual goals / objectives with them	X			
	Check on their progress	X			
(g)	Talk with physicians to:				
	Get information from them		X		
	■ Inform them		X		
	 Devise mutual goals / objectives with them 		X		

Section 10 – WORKING RELATIONSHIPS (cont'd)

HOV	V OFTEN DOES YOUR JOB REQUIRE YOU TO:	Almost never	Sometimes	Often	Most o the tim
(h)	Talk with general public to:				
	 Provide information 	X			
	Respond to questions	X			
	Make presentations	X			
(i)	Talk with other employees to:				
	 Get information from them 			X	
	■ Inform them			X	
	 Counsel / <u>persuade</u> them 		X		
	Give them advice on work procedures		X		
	Get advice from them on work procedures		X		
	Get cooperation from other parts of the organization on projects and programs		X		
	Other (specify)				
(j)	Talk to vendors, contractors, consultants, government agencies and other external groups or organizations to:				
	 Get information from them 		X		
	Confer with peer professionals		X		
	■ Inform them		X		
	Arrange for services		X		
	 Devise mutual goals / objectives with them 	X			
	 Lead meetings 	X			
	 Check on their progress 	X			
	Other (specify)				
(k)	Other (specify):				
	**************************************		or "No" is s	elected):	
ie res	sponses to the question: Complete Incomplete				
u agı	ree with the responses:	Sune	rvisor's Init	tials•	
n 11	- IMPACT OF ACTION	Supe	1 11301 3 11111		

				mpact of action occurring when carrying the extent of the losses.	out the duties of the job. Consider th	he
			ties, what is the likelihoor extreme circumstance	od of your actions having an impact or an o	utcome on the following? Such effects	are ty
Injury or discomformation of the second of t		(s):			Is an impact likely? Yes 🖂	N
♦ Improper ster	ilization of equ	iipment may caus	se infection control issu	es.		
If yes, please prov	ide an example	(s):	, families, business or en		Is an impact likely? Yes 🖂	N
♦ Improper ster	ilization of equ	ipment may caus	se serious risk of infecti	on.		
Delays in processi If yes, please prov			in the delivery of service	es	Is an impact likely? Yes ⊠	N
			nt may cause delay in pr	rocedure.		
If yes, please prov	ide an example	(s):	cy / region operations		Is an impact likely? Yes 🖂	N
-	-		result in delays to subs	equent services.		
Damage to equipm If yes, please prove					Is an impact likely? Yes	N
	_		elays to subsequent serv	ices.		
Loss of or inaccural If yes, please provide			_		Is an impact likely? Yes 🖂	N
	cluding withdra	awal of commitm	urate autoclave statistic ent or withholding of fur		Is an impact likely? Yes 🖂	N
◆ Improper clea Other — If yes, please prov			nent may result in costly	repairs or replacement of equipment.	Is an impact likely? Yes □	N
				**********	*****	
VISOR'S COMM	ENTS – IMPA	CT OF ACTIO	N	COMMENTS (must be sompleted	if "Incomplete" or "No" is selected):	
responses to the q	uestion:	☐ Complete	☐ Incomplete	COMMITTALIS (must be completed	ii incomplete of two is selected):	
agree with the res		☐ Yes	□ No			
•					Supervisor's Initials:	

Section 12 – LEADERSHIP/SUPERVISION

	•	
Leadership refers to the requirements of the job to carry out their job. Do not include clients / patie		s, provide functional guidance or provide technical direction to enable other employees
Specify any jobs or work group as appropriate, unc	der one or more of these cate	egories. Check all that apply and provide examples.
		Examples
Familiarize new employees with the work area	•	Staff
Assign and/or check work of others doing work	•	Staff
Lead a project team, prioritize tasks, assign wo achieve planned outcome(s)	rk, monitor progress to	
Provide functional advice / instruction to other	s in how to carry out work	Staff
tasks Provide technical direction as an expert in a fie carry out their primary job responsibilities	ld in order for others to	Staff
Provide input to appraisal, hiring and/or replac	ement of personnel	
Coordinate replacement and/or scheduling of e	mployees	
Supervise a work group; assign work to be don take responsibility for all the group	e, methods to be used, and	
☐ Supervise the work, practices and procedures of	f a defined program	
☐ Supervise the work, practices and procedures of	f a department	
Provide counseling and/or coaching to others		
Provide health promotion / outreach (teaching	instruction)	
Other (specify)		
PERVISOR'S COMMENTS – LEADERSHIP/SUPF	RVISION	
the responses to the question:	☐ Incomplete	COMMENTS (<u>must</u> be completed if "Incomplete" or "No" is selected):
you agree with the responses:		
		Supervisor's Initials:

Section 13 – PHYSICAL DEMANDS

Purpose: This section gathers information on the physical effort and for the accurate hand/eye or hand/foot coordination required on a regular basis in your job.

- (a) What **physical effort** is required on a **typical** basis for your job? Please provide examples that are applicable to your job.
 - Duration means individual periods of uninterrupted time (except for scheduled breaks) i.e. how long you have to perform the activity each time.
 - Frequency means **how often** each activity occurs within the day.

Indicate the duration of time that the activity is present during the normal workday or shift (e.g., for an 8 hour shift – 6 hours = 75%; 4 hours = 50%; 2 hours = 25%; 1 hour = 12%; 1/2 hour = 6%). **Percentages may not add up to 100% (due to simultaneous activities).**

Place a checkmark in the chart below indicating the duration, frequency and weight of the activity. **Only indicate weight where applicable**.

Light weight – up to 9 kg / 20 lbs

Occasional – means the activity occurs once in a while – less than 50% of the time

Medium weight – over 9 kg / 20 lbs

Regular – means the activity occurs often – between 50% - 75% of the time

Heavy weight – over 23kg / 50 lbs

Frequent – means the activity occurs every day – over 75% of the time

Exertions that are infrequent or that are not typical of the performance of the job should not be considered.

	DURATION		FREQUENC	Y	WEIGHT
ACTIVITY EXAMPLES	Approximate % of time/day	Occasional	Regular	Frequent	Light, Medium, Heavy (specify)
Sorting (i.e. instruments)	50 - 75%			X	L
Packaging, labeling, wrapping	50 - 75%			X	L
Distribution	10 – 50%			X	L-H
Walking	75 – 95%			X	L
Push / pull	10 – 50%			X	M-H
Crouch / bend / reach	5 – 65%		X		L-H
Lifting	10 – 50%			X	L-H
Climbing	5%	X			L
Standing	50 - 90%			X	L-H
Twist and stretch	60%		X		L
Washing	50 - 75%			X	L - H
Computer operation	10 - 25%	X			

(b) Does your work require accurate hand/eye or hand/foot coordination? Please provide examples that are applicable to your job.

Indicate the duration of time that the activity is present during the normal workday or shift (e.g., for an 8 hour shift – 6 hours = 75%; 4 hours = 50%; 2 hours = 25%; 1 hour = 12%; 1/2 hour = 6%). **Percentages may not add up to 100% (due to simultaneous activities).**

Examples: keyboard skills, repairing fine instruments/equipment; floor polishers; folding laundry; mechanical; plumbing; giving injections; dispensing oral medications; lawn mowers; sorting mail; electrical; driving; drafting; using long-handled tools such as mops and shovels; stocking shelves; positioning patients and equipment; carpentry.

Place a checkmark in the chart below indicating the frequency of occurrence over a year.

Occasional — means the activity occurs once in a while – less than 50% of the time

Regular — means the activity occurs often – between 50% - 75% of the time

Frequent — means the activity occurs every day – over 75% of the time

	DURATION	FREQUENCY			
ACTIVITY EXAMPLES	Approximate % of time/day	Occasional	Regular	Frequent	
Walking and pushing / pulling cards	25 – 75%			X	
Lifting heavy items / buckets	50%			X	
Stocking carts / shelves	25 – 75%			X	
Reaching for supplies	75%			X	
Bending for supplies	25%			X	
Unpacking supplies (IVs, etc.)	30%			X	
Counting supplies	95%			X	
Assembling medical equipment	75%		X		
Inspecting instruments	50%		X		
Disassembling, washing instruments	25 – 50%			X	
Assemble and wrap instruments / bundles	<i>50 - 75%</i>			X	
Computer operation	10 - 25%	X			

Section 14 – SENSORY DEMANDS

Purpose: This section gathers information on the frequency and duration of sensory demands required by your job.

(a) What **Visual Effort** is required on a **concentrated** basis in your job? Please provide **examples** that are applicable to your job.

Indicate the duration of time that the activity is present during the normal workday or shift (e.g., for an 8 hour shift – 6 hours = 75%; 4 hours = 50%; 2 hours = 25%; 1 hour = 12%; 1/2 hour = 6%). **Percentages may not add up to 100% (due to simultaneous activities).**

Duration means individual periods of **uninterrupted time** (except for scheduled breaks) – i.e. how long you have to perform the activity each time.

Place a checkmark in the chart below indicating the frequency of occurrence over a year.

Frequency means **how often** each activity occurs within the day or week.

Occasional — means the activity occurs once in a while – less than 50% of the time

Regular — means the activity occurs often – between 50% - 75% of the time

Frequent — means the activity occurs every day – over 75% of the time

	DURATION	FREQUENCY			
ACTIVITY EXAMPLES	Approximate % of time/day	Occasional	Regular	Frequent	
Computer operation	10 - 25%			X	
Checking instruments and equipment for cleanliness and repair	50 – 75%			X	
Checking expiry dates	75%			X	
Observing wraps for cleanliness, holes, lint, hair	10 – 75%			X	
Assembling trays and instruments	50 – 75%			X	
Reading e.g., pic sheets, computer print outs, order lists	10 – 75%			X	
Check autoclave data	25%			X	
Inventory – documenting incoming and outgoing supplies	25%			X	
Loading and unloading carts	10 - 25%			X	

Section 14 – SENSORY DEMANDS (cont'd)

(b) Does your job require that you **Listen Attentively**? Please provide **examples** that are applicable to your job.

Indicate the duration of time that the activity is present during the normal workday or shift (e.g., for an 8 hour shift – 6 hours = 75%; 4 hours = 50%; 2 hours = 25%; 1 hour = 12%; 1/2 hour = 6%). **Percentages may not add up to 100% (due to simultaneous activities).**

Place a checkmark in the chart below indicating the frequency of occurrence over a year.

- **Examples**: taking dictation, counseling; negotiating; taking minutes of meetings; taking telephone messages; operating a switchboard; alarm systems; mechanical/equipment sounds; taking directions or instructions; observing clients/patients/residents.
- Duration means individual periods of **uninterrupted time** (except for scheduled breaks) i.e. how long you have to perform the activity each time.
- Frequency means **how often** each activity occurs within the day or week.

Occasional – means the activity occurs once in a while – less than 50% of the time

Regular – means the activity occurs often – between 50% - 75% of the time

Frequent – means the activity occurs every day – over 75% of the time

	DURATION	FREQUENCY			
ACTIVITY EXAMPLES	Approximate % of time/day	Occasional	Regular	Frequent	
Telephone – calls for stat items, etc.	10 – 20%			X	
Medical equipment sounds	20 – 50%			X	
Following instructions and directions	20 – 50%			X	
Sterilizer sounds	100%			X	

Section	n 14 – SENSORY DEMANI	DS (cont'd)		
(c)	Must attention be shifted fi	requently from one job d	etail to another?	
•	Examples: keyboarding ar	nd answering the telephor	ne; dictatyping; repairin	ng and listening to equipment
	Yes 🖂	No 🗌		
	If yes, please give example	es:		
	♦ Phones, co-workers, i	nterruptions, stat orders	/ requests	
		*******	******	********
SUPEI	RVISOR'S COMMENTS –	SENSORY DEMAND	S	COMMENTS (must be completed if "Incomplete" or "No" are selected):
Are th	e responses to the question:	☐ Complete	☐ Incomplete	
Do you	agree with the responses:	☐ Yes	□ No	
				Supervisor's Initials:
				Super visor 5 initials.

Section 15 – WORKING CONDITIONS

Purpose: This section gathers information on the undesirable or disagreeable environmental conditions or hazards under which the job is carried out.

(a) Are you exposed to some degree of unpleasantness in the day-to-day activities of your job? Check all conditions that apply to you, and indicate only one of "occasional", "regular", or "frequent".

Occasional – means the condition occurs once in a while – less than 50% of the time

Regular – means the condition occurs often – between 50% - 75% of the time

Frequent – means the condition occurs every day – over 75% of the time

CONDITION (specify if applicable)	Occasional	Regular	Frequent
Blood / body fluids			X
Chemical substances (specify)		X	
Cold			
Congested workplace			
Dust			
Extreme temperature			
Foul language			
Grease			
Head lice			
Heat			
Inadequate lighting			
Inadequate ventilation			
Insects, rodents, etc.			
Interruptions		X	
Isolation			
Latex			
Moisture	X		
Mold			
Multiple deadlines			X
Noise		X	
Odor	X		
Oil			
Radiation exposure (specify)			
Second-hand smoke			
Soiled linens			
Steam		X	
Transporting or handling human remains			
Travel			
Vibration	X		
Other (specify)			

Section 15 – WORKING CONDITIONS (cont'd)

(b) Is there some degree of exposure to hazards in the day-to-day activities of your job? Check all hazards that apply to you, and indicate only one of "occasional", "regular", or "frequent".

Occasional – means the condition occurs once in a while – less than 50% of the time

Regular – means the condition occurs often – between 50% - 75% of the time

Frequent – means the condition occurs every day – over 75% of the time

CONDITION (specify if applicable)	Occasional	Regular	Frequent
Abusive clients			
Blood / body fluids			X
Chemical substances (specify)		X	
Traveling in inclement weather			
Excessive / unpredictable weights		X	
Exposure to infectious disease (specify)		X	
Extreme noise			
Faulty / inadequate equipment	X		
Personal injury	X		
Personal safety at risk due to isolation			
Radiation exposure (specify)			
Sharp objects			X
Small aircraft			
Steam	X		
Verbal and/or physical abuse			
Violence			
Working from heights			
Other (specify) –			

	Do you have to take certain training, precautions or wear protective clothing to avoid a work injury? (Check one and provide an explanation or example of the type of precaution(s) normally taken.)						
Yes 🖂	No 🗌						
Please explain your ans	wer:						
◆ PPE, TLR, WHMI	S.						
UPERVISOR'S COMMENT			******** COMMENTS (must be completed if "Incomplete" or "No" are selected):				
UPERVISOR'S COMMENT re the responses to the questi	S – WORKING CONDIT		************************************* COMMENTS (must be completed if "Incomplete" or "No" are selected):				
re the responses to the questi	S – WORKING CONDIT	TIONS					
re the responses to the questi	S – WORKING CONDIT	TIONS Incomplete					
	S – WORKING CONDIT	TIONS Incomplete					
re the responses to the questi	S – WORKING CONDIT	TIONS Incomplete	COMMENTS (must be completed if "Incomplete" or "No" are selected):				
re the responses to the questi	S – WORKING CONDIT	TIONS Incomplete	COMMENTS (must be completed if "Incomplete" or "No" are selected):				
re the responses to the questi	S – WORKING CONDIT	TIONS Incomplete	COMMENTS (must be completed if "Incomplete" or "No" are selected):				
re the responses to the questi	S – WORKING CONDIT	TIONS Incomplete	COMMENTS (must be completed if "Incomplete" or "No" are selected):				
re the responses to the questi	S – WORKING CONDIT	TIONS Incomplete	COMMENTS (must be completed if "Incomplete" or "No" are selected):				

 add any additional information of	r comments and reference the specific JFS section a	nd question as appropriate.	
n 17 – SIGNATURES			
Single job submission:	NAME: (Please Print Legibly):		
SIGNATURE:		DATE:	
Group submission (NAMES C	F EMPLOYEES DOING THE SAME JOB). Please		
•	F EMPLOYEES DOING THE SAME JOB). Please	e print your name, then sign:	
NAME:		e print your name, then sign: SIGNATURE:	
NAME:	·	e print your name, then sign: SIGNATURE: SIGNATURE:	
NAME:NAME:		SIGNATURE: SIGNATURE: SIGNATURE:	
NAME:NAME:NAME:		SIGNATURE: SIGNATURE: SIGNATURE: SIGNATURE: SIGNATURE:	
NAME: NAME: NAME: NAME: NAME:		SIGNATURE: SIGNATURE: SIGNATURE: SIGNATURE: SIGNATURE: SIGNATURE: SIGNATURE:	
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Section 18 – OUT-OF-SCOPE SUPERVISOR'S COMMENTS							
Please add any additional information or comments and reference the specific JFS section and question as appropriate.							
Immediate Out-of-Scope Supervisor							
ininediate Out-of-scope Supervisor							
Name: (Please print legibly)							
6.							
Signature:							
Job Title:							
Department:							
Work Phone Number:							
Work I hone I tumber.							
E-Mail Address:							
D .							
Date:							

Appendix A Sample Key Activity Summary Statements

A

- Accounting
- Accounting operation
- Activities and events
- Administration and communication
- Administration duties
- Administrative activities
- Administrative functions
- Administrative procedures
- Administrative support to executive levels
- Admission, discharges and transfers
- Analysis and detection of epidemics
- Assessment and diagnosis
- Assists with training programs

В

- Budget activities
- Budget administration
- Budget and financial management
- Budget and professional development
- Budget and unit administration
- Budget management
- Budget preparation and control
- Budget unit administration

C

- Carpentry functions
- Cleaning designated areas

- Cleaning functions
- Clerical duties
- Clinical and patient pastoral services
- Clinical nursing practice
- Clinical pharmacy
- Clinical practice
- Clinical services
- Coding and abstracting
- Collaboration and Education
- Committee and coordination activities
- Committee and professional development
- Committee involvement
- Committee participation
- Committee representation
- Committees and communication
- Committees and community liaison
- Committees and meetings
- Communication and coordination
- Communications and public relations
- Community involvement
- Community resources and liaison
- Compiling reports and statistics
- Consultation
- Consultation and collaboration
- Consultation and program development
- Consultation with team
- Contact with medical staff
- Contact with vendor representatives
- Continuing education

- Control and allocation of beds
- Control of expenditures and government regulations
- Coordination and communication
- Coordination of health services functions
- Coordination of internal and external health care professionals
- Counseling
- Counseling and patient education
- Counseling, treatment and referrals

D

- Daily accounts receivable functions
- Department and administrative activities
- Department management
- Development of departments
- Development of nursing education programs
- Development of quality assurance programs
- Diagnosis
- Discharge planning
- Dispensing drugs and monitoring patient profiles
- Drug distribution
- Drug selection and information services

\mathbf{E}

Education

JE: Revised Dec 19/06

- Education (non patient)
- Education and research
- Education consultant
- Education program implementation
- Educational and professional development
- Emergency procedures
- Enforces security, fire and safety regulations
- Equipment testing
- Evaluates radiographs for quality
- Evaluation

F

- Financial and department planning
- Financial management
- Financial systems and controls
- First aid
- Food distribution
- Food preparation
- Food service and nutritional services

G

General office duties

H

- Health records and quality assurance
- Hospital management
- Housekeeping activities
- Human resource and budget management
- Human resource functions
- Human resources management

]

- Installations
- Investigations

L

- Laboratory Aide functions
- Laboratory technical functions
- Labour relations functions
- Laundry operations
- Lawn and garden maintenance
- Life safety programs and services

M

- Mail and filing
- Maintains directory and files
- Maintains inventory control
- Maintenance and administration
- Maintenance and cleanliness
- Maintenance and committee work
- Maintenance and trouble shooting
- Maintenance of equipment
- Maintenance of records
- Maintenance of telephone and records
- Management of department
- Management of Health Records Department
- Management of laboratory
- Management of systems contractors and suppliers
- Management of the library
- Management of volunteers
- Materials management programs
- Media relations
- Medical management

- Menu board maintenance
- Mobilization and transporting of patients
- Monitors entry and exit of visitors/patients in and out of hospital

N

- Narcotic and controlled drugs
- Narcotic control drug audit
- Nursing care process
- Nutritional and dietary assessment

0

- Occupational therapy program
- Ongoing health program administration
- Operates cash register
- Ordering supplies
- Ordering supplies and inventory
- Orientation
- Orientation of new staff
- Other secretarial functions

P

- Painting functions
- Participation in committees
- Patient care
- Performs electrical circuit installations and completes electrical change requests
- Performs laboratory test procedures
- Performs preventative maintenance
- Performs radiographic examinations
- Pharmacy budget and committees
- Pharmacy functions
- Physiotherapy program
- Planning and organizing

JE: Revised Dec 19/06

- Planning and organizing carpentry activities
- Planning and organizing of daily painting activities
- Planning and organizing plumbing activities
- Planning and unit administration
- Plant maintenance
- Plant operations
- Play therapy
- Plumbing functions
- Policy and procedure development
- Preparation of annual budgets
- Prepares and writes programs
- Processing of doctors orders
- Production reports and records
- Professional development
- Professional growth
- Professional standards
- Program development
- Protection of hospital building and premises
- Provides assistance to departments on request
- Provides information and Library Services
- Provides physical care to patients
- Psycho-social assessment and counseling
- Public inquires
- Public relations
- Pulmonary function testing
- Purchasing activities

Q

- Quality assurance and audit
- Quality assurance and maintenance of equipment
- Quality assurance/control
- Quality control and preventative maintenance

R

- Receipt and delivered items
- Reception and telephone
- Receptionist functions
- Recording and monitoring results
- Releasing information
- Repairs and maintenance to equipment
- Report production
- Reporting and communication
- Reporting and documentation
- Reporting the test results
- Reports and records information required by nursing staff
- Research
- Research and education
- Research into hospital activities
- Respiratory care
- Responds to incoming/outgoing telephone calls and inquires
- Reviewing test results

S

- Scheduling and coordination activities
- Scheduling and processing

- Scoring and interpretation
- Secretarial functions
- Selects, acquires and organizes library materials
- Social work functions
- Sterile product preparation
- Strategic planning
- Supervises activities
- Supervises technicians
- Supervision
- Surveillance of nursing units
- Systems development process
- Systems planning and maintenance

\mathbf{T}

- Teaching and education
- Telephone and reception
- Test administration
- Testing procedure
- Therapeutic counseling and treatment
- Training
- Transcription of medical reports

U

- Unit administration
- Unit management
- Unit nursing specialized activities
- Unit/technical management

W

• Word processing and typing function

JE: Revised Dec 19/06