

Public First Poll for BCG (Online Only)

Fieldwork: 11th Jan - 24th Jan 2023
Interview method: Online Survey
Population represented: UK senior business decision makers
Sample size: 1027

Methodology:

All results are weighted using Iterative Proportional Fitting, or 'Raking'. The results are weighted by employee size, region, and sector to Nationally Representative proportions

Public First is a member of the BPC and abides by its rules. For more information please contact the Public First Polling Team (polling@publicfirst.co.uk)

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44 By the end of 2023, do you expect the following to be better, worse or around the same in the wider UK economy than right now? For each of the following, think about the whole economy, rather than your business specifically.: Consumer confidence 179

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111 In which of the following areas, if any, would you say that the UK is more competitive than other markets you operate in?Please select all that apply. . . 447

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113 In general, in the following areas, would you say that the current situation in the UK is better, worse or around the same as other markets you operate in?: Consumer demand 455

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122 Have the following international issues had a positive or negative impact on your business?: The coronavirus pandemic 491

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128 Which of the following policy areas do you think should be the highest priority for the Government to help companies like yours?Please select up to three. 515

129 In the next section, we are going to ask you about a series of potential policy changes. To start, we would like you to pick the five policies which you think would have the most positive impact on the UK economy or society.Please select up to five of the following. 519

130 Next, we would like you to select the five policies which you think would have the least or worst impact on the UK economy or society.Please select up to five. 523

131 Next, we would like you to select the five policies which you think would have the most positive impact on your own business.Please select up to five. . . 527

132 Which of the following is closest to your view 531

133 Some experts have argued that UK businesses do not invest enough on average. In your opinion, what are the most important reasons why businesses do not invest more? Please select up to three. 535

(1.A) Overall, would you say your businesses' growth in the last year exceeded, met or fell short of your expectations?

	Total	Number of Employees					Sector								Woman-owned business		
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
Business growth exceeded my expectations	15%	10%	13%	15%	17%	20%	17%	22%	14%	14%	18%	12%	13%	18%	3%	15%	15%
Business growth met my expectations	64%	57%	68%	64%	68%	64%	67%	58%	67%	61%	60%	66%	67%	62%	84%	63%	65%
Business growth did worse than my expectations	19%	30%	19%	19%	14%	15%	14%	18%	19%	22%	21%	17%	21%	20%	8%	21%	18%
Don't know	2%	3%	1%	2%	2%	1%	2%	2%	0%	3%	1%	5%	0%	0%	4%	2%	2%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(1.B) Overall, would you say your businesses' growth in the last year exceeded, met or fell short of your expectations?

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
Business growth exceeded my expectations	15%	12%	21%	14%	16%	15%	14%	10%	21%	24%	4%	0%	3%	4%	18%	23%	41%
Business growth met my expectations	64%	58%	61%	68%	68%	57%	65%	71%	54%	50%	33%	59%	60%	77%	70%	70%	52%
Business growth did worse than my expectations	19%	28%	17%	16%	16%	27%	18%	15%	25%	25%	60%	41%	37%	17%	11%	7%	7%
Don't know	2%	2%	1%	2%	0%	1%	3%	4%	0%	0%	2%	0%	0%	2%	1%	0%	0%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(1.C) Overall, would you say your businesses' growth in the last year exceeded, met or fell short of your expectations?

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
Business growth exceeded my expectations	15%	14%	14%	14%	17%	10%	12%	10%	17%	20%	38%	20%	17%	15%	15%	17%
Business growth met my expectations	64%	71%	65%	67%	64%	68%	65%	63%	59%	72%	25%	74%	69%	63%	71%	60%
Business growth did worse than my expectations	19%	12%	20%	17%	17%	21%	22%	25%	21%	8%	35%	6%	13%	20%	14%	22%
Don't know	2%	3%	2%	1%	2%	1%	1%	2%	4%	0%	2%	0%	0%	2%	0%	1%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(1.D) Overall, would you say your businesses' growth in the last year exceeded, met or fell short of your expectations?

	Total	Revenue					Business Resilience Index					Self-Reported Resilience				
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
Business growth exceeded my expectations	15%	7%	14%	10%	20%	21%	1%	8%	14%	18%	28%	33%	12%	8%	2%	0%
Business growth met my expectations	64%	60%	66%	74%	65%	61%	37%	60%	67%	66%	62%	57%	72%	72%	42%	24%
Business growth did worse than my expectations	19%	32%	20%	15%	15%	17%	58%	30%	17%	14%	8%	10%	15%	16%	56%	70%
Don't know	2%	2%	0%	2%	0%	1%	3%	2%	2%	1%	2%	1%	1%	4%	0%	6%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(2.A) When thinking about your experience as a business senior decision maker, which of the following phrases are a good description for how you feel? Please answer the following on a 1 to 5 scale, where 1 is "does not describe me at all" and 5 is "very good description".: Confident

	Total	Number of Employees					Sector							Woman-owned business			
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
1 - does not describe me at all	1%	2%	0%	1%	1%	0%	0%	0%	0%	1%	1%	2%	0%	3%	0%	2%	0%
2	4%	7%	4%	4%	2%	2%	7%	2%	3%	4%	4%	5%	3%	0%	0%	3%	4%
3	21%	32%	19%	20%	17%	19%	19%	10%	21%	24%	18%	19%	25%	32%	37%	24%	20%
4	41%	38%	49%	37%	42%	41%	45%	40%	41%	40%	41%	45%	45%	34%	40%	35%	43%
5 - very good description	33%	22%	28%	38%	38%	37%	29%	47%	35%	31%	36%	29%	27%	32%	23%	35%	32%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(2.B) When thinking about your experience as a business senior decision maker, which of the following phrases are a good description for how you feel? Please answer the following on a 1 to 5 scale, where 1 is "does not describe me at all" and 5 is "very good description".: Confident

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
1 - does not describe me at all	1%	2%	0%	1%	1%	2%	1%	0%	1%	0%	2%	0%	3%	1%	0%	0%	0%
2	4%	6%	4%	3%	2%	7%	3%	3%	3%	5%	12%	6%	3%	4%	1%	3%	3%
3	21%	26%	15%	21%	16%	23%	23%	24%	28%	24%	27%	34%	28%	26%	14%	13%	20%
4	41%	41%	35%	44%	44%	42%	37%	40%	46%	46%	30%	38%	41%	40%	44%	48%	40%
5 - very good description	33%	25%	47%	31%	37%	26%	36%	33%	22%	25%	29%	21%	25%	30%	41%	36%	37%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(2.C) When thinking about your experience as a business senior decision maker, which of the following phrases are a good description for how you feel? Please answer the following on a 1 to 5 scale, where 1 is "does not describe me at all" and 5 is "very good description" .: Confident

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
1 - does not describe me at all	1%	2%	0%	5%	0%	0%	0%	0%	2%	0%	2%	0%	0%	1%	0%	1%
2	4%	9%	2%	2%	3%	3%	3%	3%	6%	5%	0%	6%	5%	4%	5%	3%
3	21%	25%	21%	16%	24%	23%	27%	18%	18%	22%	25%	6%	11%	21%	17%	27%
4	41%	38%	39%	45%	39%	37%	41%	48%	47%	50%	37%	40%	44%	41%	44%	38%
5 - very good description	33%	26%	37%	33%	34%	36%	29%	31%	28%	23%	36%	49%	40%	33%	34%	31%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(2.D) When thinking about your experience as a business senior decision maker, which of the following phrases are a good description for how you feel? Please answer the following on a 1 to 5 scale, where 1 is "does not describe me at all" and 5 is "very good description" .: Confident

	Total	Revenue					Business Resilience Index				Self-Reported Resilience					
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
1 - does not describe me at all	1%	2%	0%	1%	0%	1%	10%	3%	0%	0%	0%	0%	0%	1%	3%	6%
2	4%	7%	4%	4%	2%	3%	15%	6%	4%	1%	1%	1%	2%	4%	12%	32%
3	21%	32%	20%	21%	16%	17%	23%	35%	27%	9%	6%	9%	21%	31%	36%	26%
4	41%	38%	50%	38%	39%	44%	37%	39%	44%	44%	28%	33%	46%	45%	38%	26%
5 - very good description	33%	22%	26%	36%	42%	35%	15%	17%	24%	46%	66%	57%	31%	18%	11%	10%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(3.A) When thinking about your experience as a business senior decision maker, which of the following phrases are a good description for how you feel? Please answer the following on a 1 to 5 scale, where 1 is "does not describe me at all" and 5 is "very good description".: Stretched

	Total	Number of Employees					Sector							Woman-owned business			
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
1 - does not describe me at all	14%	19%	14%	12%	11%	12%	18%	15%	13%	16%	12%	11%	10%	17%	6%	13%	14%
2	20%	22%	22%	21%	18%	17%	20%	19%	18%	23%	21%	12%	19%	32%	12%	17%	21%
3	31%	30%	32%	30%	28%	34%	34%	32%	31%	24%	32%	42%	37%	10%	30%	31%	31%
4	26%	22%	20%	23%	33%	29%	20%	24%	26%	25%	25%	29%	24%	32%	48%	30%	24%
5 - very good description	10%	8%	12%	14%	11%	8%	8%	10%	12%	12%	10%	8%	10%	10%	4%	10%	10%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(3.B) When thinking about your experience as a business senior decision maker, which of the following phrases are a good description for how you feel? Please answer the following on a 1 to 5 scale, where 1 is "does not describe me at all" and 5 is "very good description".: Stretched

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
1 - does not describe me at all	14%	21%	11%	11%	11%	22%	12%	12%	12%	15%	15%	6%	11%	14%	15%	13%	14%
2	20%	23%	24%	16%	23%	16%	19%	15%	17%	26%	24%	17%	12%	22%	21%	18%	20%
3	31%	28%	28%	33%	31%	24%	30%	41%	26%	28%	27%	25%	35%	30%	36%	35%	21%
4	26%	18%	28%	28%	26%	24%	29%	22%	34%	22%	15%	37%	35%	24%	22%	24%	30%
5 - very good description	10%	10%	9%	11%	9%	15%	10%	9%	11%	9%	19%	15%	7%	9%	6%	10%	14%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(3.C) When thinking about your experience as a business senior decision maker, which of the following phrases are a good description for how you feel? Please answer the following on a 1 to 5 scale, where 1 is "does not describe me at all" and 5 is "very good description" .: Stretched

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
1 - does not describe me at all	14%	17%	14%	11%	13%	13%	16%	17%	10%	18%	5%	11%	12%	14%	13%	12%
2	20%	14%	17%	17%	16%	20%	25%	14%	23%	41%	18%	18%	12%	20%	17%	21%
3	31%	35%	32%	27%	26%	33%	20%	42%	34%	22%	28%	25%	39%	32%	30%	28%
4	26%	30%	27%	37%	28%	20%	29%	17%	23%	16%	40%	30%	26%	25%	29%	26%
5 - very good description	10%	4%	10%	7%	17%	13%	10%	10%	9%	3%	9%	16%	11%	9%	12%	14%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(3.D) When thinking about your experience as a business senior decision maker, which of the following phrases are a good description for how you feel? Please answer the following on a 1 to 5 scale, where 1 is "does not describe me at all" and 5 is "very good description" .: Stretched

	Total	Revenue					Business Resilience Index					Self-Reported Resilience				
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
1 - does not describe me at all	14%	21%	14%	12%	11%	13%	12%	10%	9%	18%	26%	20%	13%	7%	7%	13%
2	20%	22%	20%	19%	19%	19%	13%	17%	20%	20%	26%	22%	18%	24%	17%	9%
3	31%	29%	30%	32%	30%	32%	18%	30%	34%	32%	21%	27%	32%	39%	21%	29%
4	26%	19%	26%	28%	26%	28%	28%	30%	27%	23%	20%	21%	27%	23%	34%	23%
5 - very good description	10%	9%	11%	10%	14%	9%	29%	12%	10%	8%	7%	10%	9%	7%	20%	27%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(4.A) When thinking about your experience as a business senior decision maker, which of the following phrases are a good description for how you feel? Please answer the following on a 1 to 5 scale, where 1 is "does not describe me at all" and 5 is "very good description".: Time-poor

	Total	Number of Employees					Sector							Woman-owned business			
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
1 - does not describe me at all	30%	31%	30%	31%	29%	26%	28%	26%	33%	35%	27%	30%	28%	36%	9%	31%	29%
2	26%	23%	30%	25%	22%	28%	30%	32%	26%	26%	24%	19%	22%	26%	28%	22%	27%
3	21%	27%	19%	23%	16%	22%	19%	16%	17%	23%	21%	25%	24%	21%	31%	26%	20%
4	16%	13%	12%	14%	22%	16%	9%	14%	19%	11%	22%	20%	16%	14%	11%	14%	16%
5 - very good description	8%	5%	8%	6%	11%	8%	14%	11%	7%	6%	5%	5%	9%	3%	21%	6%	8%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(4.B) When thinking about your experience as a business senior decision maker, which of the following phrases are a good description for how you feel? Please answer the following on a 1 to 5 scale, where 1 is "does not describe me at all" and 5 is "very good description".: Time-poor

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
1 - does not describe me at all	30%	36%	28%	28%	26%	31%	33%	32%	23%	36%	34%	16%	22%	32%	33%	27%	27%
2	26%	26%	23%	26%	29%	20%	28%	22%	23%	22%	22%	31%	33%	22%	24%	28%	28%
3	21%	24%	19%	21%	21%	24%	21%	18%	22%	17%	29%	20%	19%	26%	22%	17%	15%
4	16%	10%	21%	16%	14%	19%	10%	23%	25%	17%	12%	26%	16%	12%	14%	20%	20%
5 - very good description	8%	4%	9%	9%	10%	5%	8%	5%	7%	8%	4%	7%	10%	8%	7%	8%	10%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(4.C) When thinking about your experience as a business senior decision maker, which of the following phrases are a good description for how you feel? Please answer the following on a 1 to 5 scale, where 1 is "does not describe me at all" and 5 is "very good description" .: Time-poor

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
1 - does not describe me at all	30%	28%	28%	29%	29%	37%	29%	28%	30%	29%	26%	35%	25%	31%	28%	23%
2	26%	25%	30%	27%	15%	23%	25%	29%	32%	42%	4%	10%	25%	26%	22%	28%
3	21%	16%	18%	28%	21%	22%	22%	19%	16%	10%	49%	30%	34%	21%	22%	21%
4	16%	23%	14%	9%	26%	14%	15%	15%	16%	14%	11%	16%	13%	15%	16%	18%
5 - very good description	8%	7%	10%	8%	9%	5%	9%	10%	6%	6%	11%	9%	3%	7%	11%	9%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(4.D) When thinking about your experience as a business senior decision maker, which of the following phrases are a good description for how you feel? Please answer the following on a 1 to 5 scale, where 1 is "does not describe me at all" and 5 is "very good description" .: Time-poor

	Total	Revenue					Business Resilience Index					Self-Reported Resilience				
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
1 - does not describe me at all	30%	32%	31%	27%	27%	31%	25%	25%	23%	37%	47%	39%	28%	26%	21%	22%
2	26%	24%	31%	24%	26%	26%	17%	23%	31%	21%	20%	23%	27%	27%	24%	12%
3	21%	27%	20%	20%	20%	18%	40%	22%	22%	19%	15%	16%	20%	26%	28%	45%
4	16%	13%	11%	18%	19%	16%	9%	21%	15%	17%	9%	16%	16%	16%	18%	7%
5 - very good description	8%	4%	6%	11%	8%	9%	8%	9%	8%	6%	8%	5%	9%	5%	10%	13%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(5.A) When thinking about your experience as a business senior decision maker, which of the following phrases are a good description for how you feel? Please answer the following on a 1 to 5 scale, where 1 is "does not describe me at all" and 5 is "very good description".: Optimistic

	Total	Number of Employees					Sector							Woman-owned business			
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
1 - does not describe me at all	1%	3%	0%	1%	1%	1%	3%	0%	1%	2%	1%	1%	2%	3%	0%	2%	1%
2	7%	12%	5%	7%	7%	6%	4%	10%	4%	11%	6%	8%	4%	8%	14%	6%	7%
3	23%	31%	23%	24%	19%	20%	26%	16%	24%	27%	18%	18%	32%	27%	23%	22%	24%
4	40%	31%	40%	45%	42%	44%	36%	32%	41%	40%	43%	43%	41%	37%	48%	38%	41%
5 - very good description	28%	23%	32%	23%	32%	30%	31%	42%	30%	21%	32%	30%	22%	24%	15%	32%	27%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(5.B) When thinking about your experience as a business senior decision maker, which of the following phrases are a good description for how you feel? Please answer the following on a 1 to 5 scale, where 1 is "does not describe me at all" and 5 is "very good description".: Optimistic

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
1 - does not describe me at all	1%	3%	2%	0%	1%	3%	1%	1%	1%	2%	5%	2%	4%	0%	0%	1%	1%
2	7%	9%	6%	7%	5%	10%	8%	8%	9%	1%	20%	15%	9%	7%	4%	4%	4%
3	23%	28%	17%	24%	22%	23%	24%	20%	25%	34%	26%	29%	27%	32%	18%	14%	17%
4	40%	33%	40%	44%	39%	36%	38%	48%	45%	43%	32%	46%	41%	36%	45%	45%	36%
5 - very good description	28%	27%	36%	25%	33%	27%	29%	23%	20%	20%	17%	8%	21%	24%	33%	37%	42%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(5.C) When thinking about your experience as a business senior decision maker, which of the following phrases are a good description for how you feel? Please answer the following on a 1 to 5 scale, where 1 is "does not describe me at all" and 5 is "very good description" .: Optimistic

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
1 - does not describe me at all	1%	2%	1%	1%	2%	1%	0%	3%	2%	0%	6%	0%	0%	1%	1%	2%
2	7%	10%	5%	6%	5%	11%	9%	6%	6%	4%	5%	11%	10%	7%	3%	12%
3	23%	37%	21%	31%	22%	26%	29%	19%	19%	15%	23%	9%	19%	26%	19%	16%
4	40%	28%	40%	42%	36%	40%	35%	45%	46%	52%	34%	55%	41%	40%	43%	37%
5 - very good description	28%	23%	33%	20%	36%	23%	27%	28%	28%	29%	31%	25%	30%	25%	34%	33%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(5.D) When thinking about your experience as a business senior decision maker, which of the following phrases are a good description for how you feel? Please answer the following on a 1 to 5 scale, where 1 is "does not describe me at all" and 5 is "very good description" .: Optimistic

	Total	Revenue					Business Resilience Index					Self-Reported Resilience				
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
1 - does not describe me at all	1%	3%	0%	1%	1%	1%	16%	1%	1%	0%	0%	0%	0%	0%	4%	16%
2	7%	12%	8%	6%	4%	6%	4%	16%	7%	4%	1%	3%	6%	8%	14%	44%
3	23%	32%	22%	20%	22%	21%	50%	35%	28%	10%	12%	12%	21%	37%	44%	23%
4	40%	31%	37%	46%	40%	44%	24%	31%	42%	48%	35%	37%	46%	38%	31%	3%
5 - very good description	28%	22%	32%	26%	33%	28%	6%	17%	22%	38%	51%	47%	27%	16%	7%	13%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(6.A) When thinking about your experience as a business senior decision maker, which of the following phrases are a good description for how you feel? Please answer the following on a 1 to 5 scale, where 1 is "does not describe me at all" and 5 is "very good description".: Stressed

	Total	Number of Employees					Sector							Woman-owned business			
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
1 - does not describe me at all	16%	18%	23%	16%	13%	13%	14%	20%	17%	20%	14%	15%	12%	21%	16%	16%	17%
2	24%	20%	24%	22%	21%	31%	26%	31%	24%	23%	18%	27%	32%	23%	19%	20%	25%
3	28%	29%	26%	27%	28%	29%	33%	31%	27%	26%	25%	37%	27%	17%	16%	28%	28%
4	22%	21%	19%	27%	25%	20%	19%	12%	22%	19%	30%	14%	22%	25%	50%	24%	21%
5 - very good description	10%	12%	8%	8%	13%	7%	8%	5%	9%	13%	13%	7%	7%	14%	0%	12%	9%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(6.B) When thinking about your experience as a business senior decision maker, which of the following phrases are a good description for how you feel? Please answer the following on a 1 to 5 scale, where 1 is "does not describe me at all" and 5 is "very good description": Stressed

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
1 - does not describe me at all	16%	21%	19%	13%	17%	19%	16%	16%	11%	15%	10%	2%	10%	21%	21%	13%	19%
2	24%	20%	24%	26%	26%	17%	26%	22%	25%	34%	20%	14%	18%	23%	28%	31%	19%
3	28%	28%	22%	30%	29%	24%	29%	29%	25%	26%	24%	31%	34%	27%	27%	25%	29%
4	22%	21%	24%	22%	22%	23%	19%	24%	30%	19%	21%	37%	30%	20%	17%	21%	23%
5 - very good description	10%	11%	11%	8%	7%	17%	10%	9%	10%	6%	25%	16%	7%	9%	6%	9%	9%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(6.C) When thinking about your experience as a business senior decision maker, which of the following phrases are a good description for how you feel? Please answer the following on a 1 to 5 scale, where 1 is "does not describe me at all" and 5 is "very good description" .: Stressed

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
1 - does not describe me at all	16%	9%	22%	11%	16%	23%	13%	15%	13%	19%	5%	17%	11%	17%	16%	13%
2	24%	20%	24%	15%	24%	21%	32%	17%	31%	37%	21%	10%	28%	24%	25%	20%
3	28%	36%	23%	31%	18%	25%	23%	38%	31%	27%	36%	44%	26%	28%	27%	27%
4	22%	24%	24%	35%	29%	19%	24%	17%	14%	13%	29%	8%	26%	22%	23%	24%
5 - very good description	10%	10%	7%	7%	13%	12%	8%	12%	10%	3%	8%	22%	8%	9%	8%	17%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(6.D) When thinking about your experience as a business senior decision maker, which of the following phrases are a good description for how you feel? Please answer the following on a 1 to 5 scale, where 1 is "does not describe me at all" and 5 is "very good description" .: Stressed

	Total	Revenue					Business Resilience Index					Self-Reported Resilience				
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
1 - does not describe me at all	16%	20%	14%	17%	15%	17%	4%	7%	14%	23%	31%	28%	16%	10%	2%	0%
2	24%	21%	25%	17%	27%	27%	15%	17%	25%	26%	31%	25%	26%	22%	13%	23%
3	28%	29%	28%	26%	28%	29%	15%	30%	32%	24%	21%	23%	29%	32%	32%	9%
4	22%	17%	22%	32%	22%	19%	26%	31%	21%	22%	9%	16%	22%	28%	27%	24%
5 - very good description	10%	14%	11%	8%	8%	9%	41%	15%	8%	6%	7%	8%	6%	7%	26%	44%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(7.A) When thinking about your experience as a business senior decision maker, which of the following phrases are a good description for how you feel? Please answer the following on a 1 to 5 scale, where 1 is "does not describe me at all" and 5 is "very good description".: Ambitious

	Total	Number of Employees					Sector							Woman-owned business			
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
1 - does not describe me at all	2%	4%	0%	2%	1%	0%	2%	0%	1%	2%	3%	2%	1%	0%	0%	1%	2%
2	6%	11%	3%	5%	4%	6%	6%	5%	6%	6%	1%	4%	10%	13%	16%	5%	6%
3	20%	29%	22%	12%	14%	21%	24%	14%	20%	23%	21%	14%	16%	18%	16%	21%	19%
4	38%	34%	43%	46%	38%	35%	36%	37%	35%	42%	37%	44%	39%	33%	39%	36%	39%
5 - very good description	35%	22%	32%	37%	43%	38%	33%	44%	37%	26%	38%	36%	34%	36%	29%	38%	34%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(7.B) When thinking about your experience as a business senior decision maker, which of the following phrases are a good description for how you feel? Please answer the following on a 1 to 5 scale, where 1 is "does not describe me at all" and 5 is "very good description".: Ambitious

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
1 - does not describe me at all	2%	3%	2%	1%	1%	3%	2%	0%	0%	0%	2%	0%	2%	3%	1%	0%	0%
2	6%	8%	5%	5%	5%	9%	4%	8%	7%	4%	17%	5%	0%	10%	4%	5%	2%
3	20%	27%	14%	19%	18%	24%	15%	21%	33%	17%	24%	18%	21%	24%	14%	18%	22%
4	38%	33%	34%	43%	36%	35%	47%	34%	38%	47%	34%	39%	43%	38%	36%	42%	36%
5 - very good description	35%	29%	45%	33%	40%	29%	32%	38%	22%	32%	24%	37%	33%	25%	45%	35%	41%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(7.C) When thinking about your experience as a business senior decision maker, which of the following phrases are a good description for how you feel? Please answer the following on a 1 to 5 scale, where 1 is "does not describe me at all" and 5 is "very good description" .: Ambitious

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
1 - does not describe me at all	2%	1%	1%	0%	2%	2%	0%	1%	2%	2%	2%	6%	0%	1%	2%	1%
2	6%	5%	5%	5%	6%	7%	8%	9%	2%	9%	4%	0%	3%	6%	4%	6%
3	20%	33%	19%	19%	12%	21%	27%	16%	19%	14%	24%	17%	15%	21%	15%	21%
4	38%	38%	36%	44%	41%	34%	34%	40%	41%	46%	36%	49%	31%	37%	41%	42%
5 - very good description	35%	23%	38%	33%	39%	35%	31%	34%	37%	29%	34%	29%	51%	34%	39%	30%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(7.D) When thinking about your experience as a business senior decision maker, which of the following phrases are a good description for how you feel? Please answer the following on a 1 to 5 scale, where 1 is "does not describe me at all" and 5 is "very good description" .: Ambitious

	Total	Revenue					Business Resilience Index					Self-Reported Resilience				
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
1 - does not describe me at all	2%	4%	0%	2%	0%	1%	11%	1%	1%	1%	1%	0%	1%	2%	3%	10%
2	6%	12%	6%	2%	7%	4%	12%	8%	7%	4%	2%	4%	5%	11%	8%	9%
3	20%	29%	15%	20%	15%	18%	16%	31%	22%	15%	7%	13%	19%	29%	25%	37%
4	38%	35%	39%	42%	43%	35%	38%	37%	44%	33%	31%	36%	42%	33%	38%	29%
5 - very good description	35%	20%	40%	34%	35%	41%	22%	23%	26%	47%	59%	48%	34%	25%	26%	15%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(8.A) When thinking about your experience as a business senior decision maker, which of the following phrases are a good description for how you feel? Please answer the following on a 1 to 5 scale, where 1 is "does not describe me at all" and 5 is "very good description".: Worried

	Total	Number of Employees					Sector							Woman-owned business			
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
1 - does not describe me at all	17%	16%	22%	17%	15%	17%	19%	17%	20%	18%	16%	17%	15%	16%	8%	19%	17%
2	29%	23%	32%	30%	25%	36%	34%	36%	28%	26%	24%	34%	34%	35%	28%	25%	31%
3	27%	30%	22%	31%	26%	27%	22%	24%	27%	30%	27%	29%	26%	22%	38%	28%	27%
4	17%	20%	16%	16%	19%	16%	18%	12%	18%	17%	20%	13%	20%	15%	23%	17%	18%
5 - very good description	9%	11%	7%	7%	14%	4%	7%	11%	8%	9%	14%	7%	4%	11%	3%	12%	8%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(8.B) When thinking about your experience as a business senior decision maker, which of the following phrases are a good description for how you feel? Please answer the following on a 1 to 5 scale, where 1 is "does not describe me at all" and 5 is "very good description": Worried

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
1 - does not describe me at all	17%	21%	17%	16%	19%	19%	17%	15%	7%	24%	8%	5%	8%	22%	20%	18%	24%
2	29%	25%	27%	32%	31%	19%	30%	34%	30%	36%	18%	17%	24%	27%	36%	33%	32%
3	27%	27%	22%	30%	29%	26%	30%	22%	25%	17%	26%	36%	35%	31%	27%	17%	22%
4	17%	17%	22%	16%	15%	18%	17%	21%	25%	17%	31%	32%	21%	14%	14%	19%	13%
5 - very good description	9%	11%	12%	7%	7%	18%	6%	8%	13%	6%	17%	10%	12%	7%	4%	13%	9%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(8.C) When thinking about your experience as a business senior decision maker, which of the following phrases are a good description for how you feel? Please answer the following on a 1 to 5 scale, where 1 is "does not describe me at all" and 5 is "very good description" .: Worried

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
1 - does not describe me at all	17%	12%	20%	12%	19%	19%	17%	13%	16%	20%	14%	33%	16%	18%	15%	17%
2	29%	30%	34%	21%	21%	31%	35%	31%	27%	32%	25%	10%	30%	30%	28%	26%
3	27%	26%	25%	33%	27%	29%	29%	26%	25%	31%	18%	28%	29%	28%	27%	24%
4	17%	21%	14%	24%	18%	14%	13%	20%	19%	14%	29%	30%	14%	17%	19%	19%
5 - very good description	9%	11%	7%	11%	15%	7%	6%	10%	13%	3%	14%	0%	11%	7%	12%	14%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(8.D) When thinking about your experience as a business senior decision maker, which of the following phrases are a good description for how you feel? Please answer the following on a 1 to 5 scale, where 1 is "does not describe me at all" and 5 is "very good description" .: Worried

	Total	Revenue					Business Resilience Index				Self-Reported Resilience					
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
1 - does not describe me at all	17%	16%	15%	18%	19%	17%	7%	5%	13%	23%	44%	33%	15%	12%	1%	10%
2	29%	23%	32%	27%	27%	35%	12%	21%	31%	35%	25%	31%	34%	26%	10%	6%
3	27%	30%	25%	29%	26%	25%	23%	37%	31%	19%	16%	18%	28%	36%	38%	5%
4	17%	18%	19%	20%	18%	15%	20%	26%	18%	15%	9%	11%	16%	20%	31%	32%
5 - very good description	9%	12%	8%	6%	10%	8%	38%	11%	7%	9%	6%	7%	6%	6%	20%	47%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(9.A) When thinking about your experience as a business senior decision maker, which of the following phrases are a good description for how you feel? Please answer the following on a 1 to 5 scale, where 1 is "does not describe me at all" and 5 is "very good description".: Motivated

	Total	Number of Employees					Sector							Woman-owned business			
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
1 - does not describe me at all	1%	1%	0%	1%	0%	0%	0%	0%	1%	1%	1%	2%	0%	3%	0%	1%	0%
2	4%	6%	5%	4%	3%	1%	4%	4%	3%	5%	3%	4%	1%	1%	9%	4%	3%
3	17%	26%	13%	11%	13%	19%	14%	11%	11%	22%	17%	17%	20%	20%	17%	19%	16%
4	39%	35%	43%	46%	39%	36%	42%	34%	40%	39%	42%	36%	42%	29%	35%	33%	41%
5 - very good description	40%	30%	40%	39%	45%	44%	41%	50%	46%	33%	37%	42%	37%	46%	39%	43%	39%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(9.B) When thinking about your experience as a business senior decision maker, which of the following phrases are a good description for how you feel? Please answer the following on a 1 to 5 scale, where 1 is "does not describe me at all" and 5 is "very good description".: Motivated

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
1 - does not describe me at all	1%	1%	0%	1%	1%	1%	0%	0%	1%	0%	3%	0%	1%	0%	0%	0%	0%
2	4%	6%	3%	3%	3%	6%	4%	1%	3%	2%	6%	5%	5%	4%	2%	3%	3%
3	17%	21%	11%	17%	12%	20%	18%	23%	19%	11%	21%	16%	17%	26%	10%	13%	13%
4	39%	36%	34%	43%	39%	38%	37%	38%	42%	59%	39%	50%	43%	37%	39%	40%	37%
5 - very good description	40%	36%	51%	37%	45%	35%	41%	37%	36%	28%	32%	29%	34%	33%	49%	44%	48%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(9.C) When thinking about your experience as a business senior decision maker, which of the following phrases are a good description for how you feel? Please answer the following on a 1 to 5 scale, where 1 is "does not describe me at all" and 5 is "very good description" .: Motivated

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
1 - does not describe me at all	1%	0%	0%	2%	1%	0%	0%	0%	2%	0%	2%	0%	0%	1%	0%	1%
2	4%	4%	3%	4%	4%	3%	4%	5%	4%	2%	12%	0%	7%	3%	3%	6%
3	17%	25%	16%	15%	17%	20%	17%	20%	11%	15%	7%	16%	7%	18%	13%	16%
4	39%	38%	42%	40%	30%	32%	45%	39%	37%	58%	42%	38%	39%	38%	40%	44%
5 - very good description	40%	33%	39%	39%	48%	45%	34%	35%	46%	26%	37%	46%	48%	40%	45%	33%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(9.D) When thinking about your experience as a business senior decision maker, which of the following phrases are a good description for how you feel? Please answer the following on a 1 to 5 scale, where 1 is "does not describe me at all" and 5 is "very good description" .: Motivated

	Total	Revenue					Business Resilience Index					Self-Reported Resilience				
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
1 - does not describe me at all	1%	2%	0%	1%	0%	0%	10%	1%	0%	0%	0%	0%	0%	0%	3%	4%
2	4%	6%	2%	5%	4%	1%	10%	9%	4%	1%	0%	1%	3%	5%	5%	25%
3	17%	25%	15%	12%	15%	16%	10%	31%	19%	10%	4%	11%	14%	28%	25%	22%
4	39%	36%	45%	43%	36%	38%	47%	35%	45%	37%	23%	28%	44%	43%	39%	31%
5 - very good description	40%	31%	39%	38%	45%	44%	23%	25%	32%	52%	73%	60%	38%	24%	29%	18%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(10.A) Compared to other businesses in your sector, in the following areas how well would you say your business performs?: Following best practice in management

	Total	Number of Employees					Sector							Woman-owned business			
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
Better than average	39%	30%	31%	43%	45%	44%	37%	47%	39%	36%	34%	49%	40%	26%	51%	42%	38%
About average	53%	57%	64%	50%	47%	49%	57%	46%	56%	54%	55%	45%	49%	74%	42%	49%	54%
Worse than average	6%	6%	4%	5%	7%	7%	4%	5%	5%	5%	9%	5%	10%	0%	4%	4%	7%
Don't know	2%	7%	1%	2%	1%	0%	2%	2%	1%	5%	1%	1%	1%	0%	3%	5%	1%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(10.B) Compared to other businesses in your sector, in the following areas how well would you say your business performs?: Following best practice in management

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
Better than average	39%	30%	43%	41%	40%	35%	35%	41%	47%	39%	35%	48%	33%	28%	42%	47%	49%
About average	53%	60%	52%	50%	55%	53%	54%	51%	45%	55%	56%	45%	60%	62%	53%	49%	40%
Worse than average	6%	5%	5%	7%	5%	5%	9%	7%	7%	4%	8%	2%	5%	7%	4%	4%	11%
Don't know	2%	5%	1%	1%	1%	7%	2%	1%	1%	2%	1%	5%	2%	3%	0%	0%	0%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(10.C) Compared to other businesses in your sector, in the following areas how well would you say your business performs?: Following best practice in management

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
Better than average	39%	34%	40%	37%	41%	39%	37%	31%	40%	45%	24%	67%	45%	39%	37%	41%
About average	53%	55%	50%	58%	54%	52%	55%	61%	52%	52%	65%	23%	51%	52%	59%	48%
Worse than average	6%	5%	6%	4%	5%	7%	8%	6%	4%	2%	9%	10%	3%	7%	3%	7%
Don't know	2%	6%	3%	1%	1%	2%	1%	2%	4%	1%	1%	0%	0%	2%	1%	4%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(10.D) Compared to other businesses in your sector, in the following areas how well would you say your business performs?: Following best practice in management

	Total	Revenue					Business Resilience Index					Self-Reported Resilience				
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
Better than average	39%	31%	34%	39%	43%	43%	29%	20%	29%	57%	64%	59%	38%	23%	18%	34%
About average	53%	56%	63%	55%	51%	48%	48%	67%	60%	41%	35%	37%	56%	69%	62%	40%
Worse than average	6%	6%	3%	4%	5%	8%	18%	12%	7%	1%	0%	4%	5%	5%	14%	12%
Don't know	2%	7%	0%	2%	0%	1%	5%	2%	3%	1%	1%	0%	1%	4%	6%	15%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(11.A) Compared to other businesses in your sector, in the following areas how well would you say your business performs?: Adopting new technology

	Total	Number of Employees					Sector							Woman-owned business			
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
Better than average	36%	19%	35%	38%	43%	44%	39%	64%	39%	25%	32%	34%	38%	43%	42%	34%	37%
About average	51%	56%	55%	52%	47%	47%	50%	34%	48%	57%	54%	52%	53%	46%	41%	48%	52%
Worse than average	11%	21%	8%	9%	9%	10%	11%	2%	11%	14%	12%	12%	8%	11%	14%	14%	11%
Don't know	2%	5%	2%	2%	1%	0%	0%	0%	2%	3%	2%	1%	0%	0%	3%	4%	1%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(11.B) Compared to other businesses in your sector, in the following areas how well would you say your business performs?: Adopting new technology

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
Better than average	36%	24%	49%	36%	45%	19%	36%	37%	32%	38%	24%	30%	33%	25%	52%	35%	44%
About average	51%	54%	46%	51%	46%	56%	52%	52%	56%	45%	52%	54%	52%	62%	39%	56%	43%
Worse than average	11%	18%	5%	11%	9%	19%	11%	10%	10%	17%	19%	16%	14%	10%	8%	9%	13%
Don't know	2%	4%	0%	1%	0%	6%	1%	2%	1%	0%	4%	1%	1%	3%	1%	0%	0%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(11.C) Compared to other businesses in your sector, in the following areas how well would you say your business performs?: Adopting new technology

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
Better than average	36%	31%	40%	48%	30%	35%	29%	29%	41%	28%	52%	43%	37%	36%	36%	35%
About average	51%	57%	47%	36%	60%	50%	53%	59%	46%	60%	37%	47%	58%	49%	55%	55%
Worse than average	11%	10%	11%	15%	9%	13%	15%	12%	11%	9%	10%	10%	3%	13%	8%	7%
Don't know	2%	2%	2%	1%	1%	2%	2%	0%	1%	2%	1%	0%	2%	2%	1%	2%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(11.D) Compared to other businesses in your sector, in the following areas how well would you say your business performs?: Adopting new technology

	Total	Revenue					Business Resilience Index					Self-Reported Resilience				
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
Better than average	36%	17%	34%	39%	40%	44%	7%	17%	29%	52%	62%	48%	37%	26%	19%	32%
About average	51%	58%	53%	50%	55%	44%	51%	56%	57%	42%	38%	45%	53%	58%	49%	36%
Worse than average	11%	20%	12%	11%	5%	10%	37%	25%	11%	5%	0%	6%	10%	14%	26%	22%
Don't know	2%	5%	1%	0%	1%	1%	4%	2%	3%	0%	0%	1%	1%	2%	5%	10%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(12.A) Compared to other businesses in your sector, in the following areas how well would you say your business performs?: Planning for the future

	Total	Number of Employees					Sector							Woman-owned business			
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
Better than average	39%	21%	36%	40%	41%	52%	37%	52%	37%	35%	38%	46%	43%	46%	19%	38%	39%
About average	54%	67%	58%	52%	54%	42%	55%	41%	56%	56%	56%	50%	52%	47%	70%	55%	54%
Worse than average	6%	9%	5%	7%	3%	5%	7%	4%	6%	7%	5%	2%	5%	7%	11%	4%	6%
Don't know	1%	3%	1%	0%	1%	1%	1%	3%	1%	2%	1%	2%	1%	0%	0%	3%	1%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(12.B) Compared to other businesses in your sector, in the following areas how well would you say your business performs?: Planning for the future

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
Better than average	39%	26%	48%	41%	42%	27%	34%	48%	38%	42%	17%	27%	32%	33%	47%	48%	46%
About average	54%	64%	47%	53%	53%	64%	55%	47%	51%	53%	71%	67%	59%	59%	47%	49%	48%
Worse than average	6%	8%	4%	5%	4%	6%	10%	2%	9%	3%	10%	5%	5%	5%	6%	4%	6%
Don't know	1%	2%	1%	1%	0%	3%	1%	3%	2%	2%	2%	0%	3%	3%	0%	0%	0%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(12.C) Compared to other businesses in your sector, in the following areas how well would you say your business performs?: Planning for the future

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
Better than average	39%	36%	40%	32%	37%	43%	33%	34%	34%	46%	38%	69%	45%	39%	40%	34%
About average	54%	59%	49%	66%	55%	49%	61%	63%	62%	43%	51%	31%	50%	53%	56%	57%
Worse than average	6%	4%	8%	2%	7%	5%	6%	3%	4%	9%	11%	0%	3%	6%	3%	6%
Don't know	1%	1%	3%	0%	1%	3%	1%	1%	0%	2%	0%	0%	2%	1%	1%	3%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(12.D) Compared to other businesses in your sector, in the following areas how well would you say your business performs?: Planning for the future

	Total	Revenue					Business Resilience Index					Self-Reported Resilience				
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
Better than average	39%	19%	32%	35%	43%	52%	15%	18%	33%	52%	71%	58%	38%	24%	20%	17%
About average	54%	69%	63%	59%	50%	42%	57%	71%	59%	46%	29%	38%	56%	69%	63%	61%
Worse than average	6%	9%	4%	6%	6%	5%	22%	9%	7%	2%	0%	4%	5%	5%	13%	16%
Don't know	1%	3%	1%	1%	1%	1%	5%	2%	1%	1%	0%	1%	1%	2%	4%	6%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(13.A) Compared to other businesses in your sector, in the following areas how well would you say your business performs?: Innovating

	Total	Number of Employees					Sector							Woman-owned business			
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
Better than average	33%	22%	32%	40%	31%	41%	42%	43%	38%	22%	26%	37%	33%	49%	54%	33%	34%
About average	57%	58%	61%	54%	61%	52%	47%	50%	56%	67%	64%	54%	57%	40%	38%	58%	57%
Worse than average	7%	13%	6%	5%	7%	6%	10%	5%	5%	7%	9%	9%	9%	11%	4%	5%	8%
Don't know	2%	6%	2%	1%	1%	0%	1%	2%	2%	4%	1%	0%	1%	0%	3%	5%	1%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(13.B) Compared to other businesses in your sector, in the following areas how well would you say your business performs?: Innovating

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
Better than average	33%	26%	44%	32%	39%	24%	32%	35%	26%	29%	23%	16%	31%	29%	39%	41%	39%
About average	57%	58%	53%	59%	54%	60%	60%	58%	65%	48%	58%	71%	62%	61%	55%	53%	54%
Worse than average	7%	11%	3%	8%	7%	9%	7%	5%	8%	22%	14%	11%	6%	7%	5%	6%	7%
Don't know	2%	5%	0%	1%	0%	7%	1%	2%	1%	0%	5%	2%	1%	3%	1%	0%	0%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(13.C) Compared to other businesses in your sector, in the following areas how well would you say your business performs?: Innovating

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
Better than average	33%	35%	38%	32%	26%	38%	28%	26%	33%	31%	43%	37%	26%	32%	35%	35%
About average	57%	52%	51%	59%	64%	52%	62%	64%	59%	65%	51%	52%	71%	58%	56%	57%
Worse than average	7%	10%	9%	7%	9%	7%	9%	10%	5%	2%	5%	10%	0%	8%	7%	5%
Don't know	2%	3%	2%	2%	1%	3%	2%	0%	3%	2%	0%	0%	4%	2%	1%	3%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(13.D) Compared to other businesses in your sector, in the following areas how well would you say your business performs?: Innovating

	Total	Revenue					Business Resilience Index				Self-Reported Resilience					
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
Better than average	33%	22%	27%	37%	30%	42%	12%	15%	27%	45%	65%	49%	32%	25%	16%	23%
About average	57%	60%	64%	56%	65%	50%	62%	64%	63%	53%	34%	45%	61%	60%	69%	50%
Worse than average	7%	11%	8%	7%	5%	7%	21%	18%	7%	2%	1%	5%	6%	12%	11%	12%
Don't know	2%	7%	1%	0%	0%	1%	4%	3%	3%	0%	0%	1%	1%	3%	4%	14%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(14.A) Compared to other businesses in your sector, in the following areas how well would you say your business performs?: Building a diverse workforce

	Total	Number of Employees					Sector							Woman-owned business			
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
Better than average	31%	12%	28%	36%	32%	42%	34%	37%	30%	23%	27%	36%	40%	39%	34%	30%	31%
About average	56%	57%	62%	54%	58%	52%	54%	55%	56%	60%	61%	53%	48%	52%	49%	54%	57%
Worse than average	7%	10%	6%	8%	8%	6%	8%	6%	7%	6%	7%	9%	8%	7%	13%	7%	8%
Don't know	6%	21%	4%	2%	2%	0%	3%	2%	6%	11%	5%	2%	4%	2%	4%	9%	4%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(14.B) Compared to other businesses in your sector, in the following areas how well would you say your business performs?: Building a diverse workforce

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
Better than average	31%	17%	40%	33%	36%	20%	23%	41%	23%	30%	31%	23%	26%	22%	37%	32%	40%
About average	56%	57%	52%	58%	56%	54%	61%	51%	66%	53%	37%	63%	59%	65%	54%	57%	50%
Worse than average	7%	9%	7%	7%	6%	7%	11%	5%	7%	16%	11%	9%	11%	6%	8%	8%	5%
Don't know	6%	17%	1%	2%	2%	19%	5%	3%	5%	2%	21%	4%	4%	6%	1%	3%	6%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(14.C) Compared to other businesses in your sector, in the following areas how well would you say your business performs?: Building a diverse workforce

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
Better than average	31%	26%	35%	26%	28%	28%	18%	27%	34%	31%	46%	43%	45%	29%	34%	35%
About average	56%	62%	57%	57%	55%	56%	60%	58%	54%	60%	44%	53%	51%	57%	55%	55%
Worse than average	7%	7%	5%	9%	8%	10%	12%	6%	9%	6%	7%	5%	2%	8%	8%	4%
Don't know	6%	5%	3%	8%	9%	6%	10%	9%	2%	3%	3%	0%	2%	6%	4%	7%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(14.D) Compared to other businesses in your sector, in the following areas how well would you say your business performs?: Building a diverse workforce

	Total	Revenue					Business Resilience Index					Self-Reported Resilience				
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
Better than average	31%	16%	31%	30%	31%	39%	19%	15%	24%	46%	45%	45%	29%	20%	22%	11%
About average	56%	54%	57%	60%	57%	54%	48%	58%	64%	47%	52%	46%	61%	62%	54%	50%
Worse than average	7%	9%	7%	7%	10%	6%	12%	18%	7%	3%	2%	5%	7%	8%	16%	13%
Don't know	6%	21%	5%	3%	2%	1%	21%	9%	4%	5%	1%	5%	3%	10%	9%	26%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(15.A) Overall, how confident or unconfident are you about your business’s prospects over the next year?

	Total	Number of Employees					Sector								Woman-owned business		
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
Very confident	24%	15%	24%	22%	30%	27%	28%	39%	26%	21%	23%	21%	19%	16%	15%	21%	25%
Somewhat confident	51%	41%	55%	58%	55%	50%	50%	47%	51%	48%	52%	52%	53%	69%	64%	55%	50%
Neither confident or unconfident	14%	24%	12%	11%	11%	15%	13%	10%	13%	17%	12%	18%	17%	11%	17%	14%	15%
Somewhat unconfident	8%	13%	9%	6%	4%	7%	8%	3%	8%	10%	11%	3%	10%	0%	0%	6%	8%
Not at all confident	2%	5%	1%	3%	1%	1%	1%	0%	1%	3%	2%	5%	2%	3%	4%	4%	1%
Don't know	0%	1%	0%	0%	0%	0%	0%	1%	1%	0%	0%	1%	0%	0%	0%	0%	1%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(15.B) Overall, how confident or unconfident are you about your business’s prospects over the next year?

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
Very confident	24%	16%	31%	24%	26%	25%	23%	20%	22%	27%	7%	9%	9%	16%	27%	38%	46%
Somewhat confident	51%	47%	53%	53%	55%	44%	48%	58%	44%	54%	29%	46%	59%	51%	57%	53%	46%
Neither confident or unconfident	14%	20%	11%	13%	12%	17%	18%	12%	16%	12%	23%	20%	14%	25%	12%	6%	6%
Somewhat unconfident	8%	11%	5%	8%	6%	9%	9%	9%	12%	5%	27%	22%	15%	6%	4%	2%	2%
Not at all confident	2%	5%	0%	2%	1%	5%	2%	1%	4%	2%	14%	2%	3%	2%	0%	0%	0%
Don't know	0%	1%	0%	0%	0%	1%	1%	0%	2%	0%	1%	0%	0%	0%	0%	1%	0%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(15.C) Overall, how confident or unconfident are you about your business’s prospects over the next year?

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
Very confident	24%	18%	31%	16%	31%	19%	25%	18%	19%	24%	31%	33%	22%	21%	26%	35%
Somewhat confident	51%	54%	43%	61%	46%	55%	47%	49%	61%	54%	51%	42%	66%	52%	54%	44%
Neither confident or unconfident	14%	19%	17%	13%	11%	17%	13%	17%	7%	19%	5%	19%	5%	15%	13%	13%
Somewhat unconfident	8%	6%	8%	8%	9%	6%	13%	13%	7%	2%	9%	0%	3%	9%	5%	5%
Not at all confident	2%	1%	0%	1%	2%	3%	2%	3%	6%	0%	2%	6%	5%	2%	2%	2%
Don't know	0%	2%	0%	2%	1%	0%	0%	0%	0%	0%	2%	0%	0%	0%	1%	1%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(15.D) Overall, how confident or unconfident are you about your business’s prospects over the next year?

	Total	Revenue					Business Resilience Index				Self-Reported Resilience					
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
Very confident	24%	17%	21%	24%	31%	26%	0%	5%	16%	37%	62%	56%	17%	14%	2%	3%
Somewhat confident	51%	41%	54%	59%	49%	53%	22%	47%	57%	54%	34%	41%	66%	43%	23%	7%
Neither confident or unconfident	14%	24%	11%	9%	13%	14%	23%	27%	17%	6%	3%	2%	14%	31%	26%	6%
Somewhat unconfident	8%	13%	12%	7%	6%	5%	33%	16%	8%	3%	1%	1%	3%	9%	42%	27%
Not at all confident	2%	5%	1%	2%	1%	1%	22%	3%	2%	0%	0%	0%	0%	1%	6%	56%
Don't know	0%	1%	1%	0%	0%	0%	0%	1%	1%	0%	0%	0%	0%	1%	1%	0%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(16.A) Overall, how resilient or vulnerable do you currently feel that your business is?

	Total	Number of Employees					Sector								Woman-owned business		
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
Very resilient	24%	13%	19%	26%	27%	32%	21%	33%	24%	21%	26%	30%	21%	8%	12%	22%	24%
Somewhat resilient	50%	39%	51%	52%	57%	52%	51%	44%	49%	48%	51%	51%	54%	60%	65%	48%	51%
Neither resilient or vulnerable	13%	22%	18%	9%	9%	10%	14%	15%	13%	17%	11%	9%	14%	24%	8%	16%	12%
Somewhat vulnerable	10%	17%	10%	12%	6%	4%	13%	5%	12%	10%	9%	5%	9%	9%	10%	10%	9%
Very vulnerable	2%	8%	2%	2%	1%	1%	1%	1%	1%	4%	2%	5%	2%	0%	4%	4%	2%
Don't know	0%	1%	0%	0%	0%	1%	0%	2%	1%	0%	0%	1%	0%	0%	0%	0%	1%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(16.B) Overall, how resilient or vulnerable do you currently feel that your business is?

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
Very resilient	24%	17%	36%	22%	26%	23%	21%	25%	22%	21%	10%	15%	12%	15%	27%	37%	36%
Somewhat resilient	50%	41%	51%	54%	52%	40%	51%	56%	51%	59%	36%	31%	58%	53%	59%	50%	46%
Neither resilient or vulnerable	13%	20%	7%	13%	14%	17%	14%	10%	9%	9%	13%	25%	15%	19%	9%	7%	10%
Somewhat vulnerable	10%	15%	5%	9%	7%	11%	12%	7%	13%	11%	28%	26%	12%	10%	4%	4%	7%
Very vulnerable	2%	6%	1%	1%	1%	8%	2%	1%	5%	0%	12%	3%	2%	2%	1%	2%	0%
Don't know	0%	1%	0%	0%	0%	0%	1%	1%	0%	0%	2%	0%	0%	0%	0%	1%	1%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(16.C) Overall, how resilient or vulnerable do you currently feel that your business is?

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
Very resilient	24%	23%	25%	18%	31%	17%	27%	22%	22%	19%	32%	45%	25%	23%	25%	22%
Somewhat resilient	50%	47%	52%	54%	45%	60%	42%	51%	51%	56%	47%	28%	48%	52%	47%	49%
Neither resilient or vulnerable	13%	16%	12%	15%	17%	14%	13%	8%	13%	17%	3%	18%	15%	12%	15%	18%
Somewhat vulnerable	10%	10%	11%	8%	8%	6%	15%	15%	8%	7%	10%	3%	13%	10%	10%	7%
Very vulnerable	2%	4%	1%	3%	0%	3%	3%	3%	5%	0%	6%	6%	0%	2%	2%	4%
Don't know	0%	0%	0%	2%	0%	0%	0%	0%	1%	1%	2%	0%	0%	0%	0%	0%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(16.D) Overall, how resilient or vulnerable do you currently feel that your business is?

	Total	Revenue					Business Resilience Index					Self-Reported Resilience				
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
Very resilient	24%	13%	17%	19%	33%	30%	3%	4%	18%	34%	60%	100%	0%	0%	0%	0%
Somewhat resilient	50%	38%	50%	55%	52%	55%	18%	46%	56%	54%	35%	0%	100%	0%	0%	0%
Neither resilient or vulnerable	13%	24%	15%	16%	8%	8%	18%	23%	15%	9%	3%	0%	0%	100%	0%	0%
Somewhat vulnerable	10%	17%	16%	8%	6%	6%	40%	21%	10%	2%	1%	0%	0%	0%	100%	0%
Very vulnerable	2%	8%	2%	1%	1%	0%	19%	5%	2%	0%	1%	0%	0%	0%	0%	100%
Don't know	0%	0%	0%	0%	1%	0%	2%	1%	0%	0%	0%	0%	0%	0%	0%	0%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(17.A) Which, if any, of the following have significantly changed your business' profitability in the last year? Please select all that apply.

	Total	Number of Employees					Sector									Woman-owned business	
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
Falling international customer demand	9%	11%	7%	11%	9%	7%	7%	9%	10%	8%	13%	4%	12%	10%	4%	8%	10%
Investment in capital infrastructure	7%	1%	8%	6%	12%	9%	7%	14%	11%	3%	7%	7%	7%	5%	6%	5%	8%
Investment in other areas	6%	2%	6%	3%	10%	9%	6%	12%	8%	6%	4%	7%	8%	3%	0%	5%	7%
Not applicable - we haven't seen significant changes in our business profitability in the last year	6%	17%	4%	5%	2%	2%	11%	1%	3%	7%	5%	5%	7%	6%	7%	8%	5%
Higher energy costs	51%	43%	52%	60%	50%	51%	27%	50%	56%	52%	57%	57%	43%	68%	38%	48%	52%
Higher wages	27%	11%	36%	25%	31%	29%	22%	28%	25%	25%	26%	36%	29%	44%	10%	24%	28%
Supply chain disruption	27%	16%	24%	32%	29%	32%	13%	22%	39%	26%	35%	17%	13%	31%	18%	25%	27%
Higher interest rates	25%	16%	18%	30%	29%	31%	23%	27%	27%	16%	28%	22%	40%	43%	14%	22%	26%
Staff or skill shortages	25%	8%	26%	27%	28%	33%	28%	20%	25%	19%	22%	42%	26%	19%	28%	25%	25%
Falling customer demand in the UK	21%	32%	24%	17%	18%	15%	18%	24%	19%	24%	26%	10%	21%	15%	24%	18%	22%
Higher procurement or other input costs	21%	12%	24%	22%	23%	23%	15%	14%	36%	15%	23%	24%	16%	7%	20%	17%	22%
Political uncertainty	20%	18%	19%	22%	16%	23%	19%	16%	18%	20%	21%	18%	25%	14%	24%	22%	19%
Investment in technology	19%	5%	15%	20%	24%	28%	25%	31%	21%	7%	19%	21%	25%	15%	14%	16%	20%
Higher taxes	16%	13%	20%	19%	18%	11%	20%	19%	16%	15%	11%	15%	21%	19%	11%	20%	14%
Increased business competition	14%	12%	12%	13%	13%	17%	13%	25%	13%	14%	12%	10%	14%	9%	23%	17%	13%
Changes in the exchange rate	12%	10%	12%	11%	11%	15%	10%	22%	13%	11%	15%	4%	10%	2%	3%	10%	12%
Upskilling or reskilling labour	11%	2%	11%	12%	10%	17%	12%	15%	11%	4%	9%	17%	11%	21%	14%	8%	11%
Restructuring	10%	1%	4%	10%	17%	14%	10%	10%	11%	8%	8%	11%	12%	7%	12%	7%	11%
Don't know	1%	2%	0%	1%	2%	1%	0%	1%	0%	4%	1%	1%	0%	0%	0%	2%	1%
None of the above	3%	9%	2%	0%	3%	1%	3%	3%	2%	7%	1%	1%	2%	0%	6%	4%	3%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(17.B) Which, if any, of the following have significantly changed your business' profitability in the last year? Please select all that apply.

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
Falling international customer demand	9%	10%	11%	8%	8%	14%	9%	6%	8%	14%	15%	6%	14%	8%	8%	9%	10%
Investment in capital infrastructure	7%	3%	13%	7%	8%	7%	5%	8%	8%	8%	2%	1%	11%	4%	8%	9%	16%
Investment in other areas	6%	5%	9%	6%	9%	4%	4%	6%	5%	6%	7%	2%	4%	5%	5%	8%	13%
Not applicable - we haven't seen significant changes in our business profitability in the last year	6%	15%	1%	3%	5%	14%	6%	2%	1%	2%	3%	7%	2%	12%	4%	4%	4%
Higher energy costs	51%	48%	48%	53%	53%	40%	58%	49%	47%	43%	54%	60%	66%	46%	57%	50%	32%
Higher wages	27%	20%	22%	32%	31%	12%	32%	23%	30%	28%	18%	29%	33%	20%	29%	29%	29%
Supply chain disruption	27%	19%	27%	30%	28%	16%	28%	33%	25%	30%	27%	38%	39%	20%	28%	28%	19%
Higher interest rates	25%	20%	28%	26%	27%	21%	22%	30%	22%	26%	33%	39%	29%	19%	26%	28%	18%
Staff or skill shortages	25%	13%	23%	31%	24%	13%	28%	29%	33%	30%	12%	24%	29%	26%	23%	27%	26%
Falling customer demand in the UK	21%	31%	17%	18%	19%	32%	21%	13%	22%	29%	49%	37%	25%	21%	15%	13%	20%
Higher procurement or other input costs	21%	16%	23%	22%	22%	16%	21%	18%	28%	26%	14%	22%	23%	19%	23%	19%	25%
Political uncertainty	20%	20%	21%	19%	18%	16%	18%	25%	26%	19%	25%	25%	22%	16%	20%	20%	15%
Investment in technology	19%	10%	27%	19%	24%	8%	17%	19%	26%	11%	13%	10%	17%	13%	25%	20%	24%
Higher taxes	16%	17%	14%	16%	16%	11%	17%	16%	16%	18%	22%	24%	24%	12%	12%	17%	15%
Increased business competition	14%	11%	15%	15%	17%	13%	8%	15%	13%	16%	22%	12%	17%	8%	12%	15%	23%
Changes in the exchange rate	12%	10%	9%	14%	14%	10%	10%	11%	7%	22%	15%	13%	9%	7%	10%	18%	17%
Upskilling or reskilling labour	11%	3%	14%	13%	11%	4%	13%	11%	12%	15%	15%	4%	12%	10%	13%	8%	12%
Restructuring	10%	2%	12%	13%	11%	6%	7%	16%	12%	11%	10%	6%	12%	9%	9%	10%	13%
Don't know	1%	2%	0%	1%	1%	1%	1%	2%	2%	5%	5%	0%	0%	1%	0%	1%	0%
None of the above	3%	6%	2%	2%	2%	8%	4%	3%	0%	0%	5%	3%	0%	5%	2%	1%	6%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(17.C) Which, if any, of the following have significantly changed your business' profitability in the last year? Please select all that apply.

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
Falling international customer demand	9%	4%	12%	6%	15%	12%	3%	13%	8%	3%	6%	0%	9%	8%	12%	9%
Investment in capital infrastructure	7%	5%	12%	7%	7%	3%	4%	11%	9%	9%	5%	0%	9%	6%	11%	10%
Investment in other areas	6%	7%	11%	7%	4%	4%	3%	7%	10%	4%	7%	0%	3%	5%	11%	9%
Not applicable – we haven't seen significant changes in our business profitability in the last year	6%	6%	5%	8%	4%	9%	3%	6%	4%	1%	9%	15%	5%	5%	6%	9%
Higher energy costs	51%	54%	43%	50%	51%	51%	50%	52%	51%	62%	63%	59%	40%	56%	45%	34%
Higher wages	27%	23%	23%	34%	26%	24%	25%	34%	29%	33%	24%	24%	23%	29%	23%	19%
Supply chain disruption	27%	19%	24%	31%	28%	27%	27%	30%	26%	28%	37%	25%	24%	28%	28%	14%
Higher interest rates	25%	25%	28%	23%	25%	25%	22%	28%	21%	20%	21%	36%	30%	27%	21%	21%
Staff or skill shortages	25%	27%	17%	26%	22%	31%	30%	23%	31%	12%	29%	20%	31%	28%	18%	18%
Falling customer demand in the UK	21%	18%	24%	21%	23%	19%	24%	21%	21%	19%	15%	25%	11%	21%	20%	23%
Higher procurement or other input costs	21%	28%	16%	26%	26%	19%	26%	19%	22%	24%	12%	10%	18%	22%	21%	15%
Political uncertainty	20%	22%	22%	15%	15%	20%	13%	27%	21%	16%	23%	12%	22%	22%	13%	16%
Investment in technology	19%	28%	24%	21%	13%	15%	8%	16%	19%	17%	23%	16%	35%	20%	16%	17%
Higher taxes	16%	14%	15%	22%	16%	13%	7%	21%	20%	16%	14%	5%	29%	15%	13%	22%
Increased business competition	14%	17%	22%	12%	7%	12%	16%	5%	17%	12%	16%	5%	10%	13%	17%	13%
Changes in the exchange rate	12%	6%	19%	5%	15%	11%	9%	13%	7%	14%	5%	10%	10%	12%	14%	7%
Upskilling or reskilling labour	11%	10%	10%	10%	8%	9%	7%	7%	17%	8%	22%	17%	13%	11%	9%	8%
Restructuring	10%	11%	14%	7%	15%	9%	2%	12%	12%	3%	5%	0%	11%	10%	13%	6%
Don't know	1%	4%	1%	0%	0%	1%	2%	1%	1%	3%	0%	0%	0%	1%	1%	0%
None of the above	3%	1%	3%	4%	4%	1%	5%	8%	2%	4%	3%	0%	3%	3%	4%	3%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(17.D) Which, if any, of the following have significantly changed your business' profitability in the last year? Please select all that apply.

	Total	Revenue					Business Resilience Index					Self-Reported Resilience				
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
Falling international customer demand	9%	9%	8%	10%	8%	10%	17%	10%	10%	8%	6%	4%	10%	11%	12%	21%
Investment in capital infrastructure	7%	2%	6%	8%	12%	8%	0%	4%	7%	9%	13%	11%	7%	6%	4%	2%
Investment in other areas	6%	3%	7%	5%	10%	7%	2%	5%	7%	5%	13%	9%	7%	5%	2%	7%
Not applicable – we haven't seen significant changes in our business profitability in the last year	6%	17%	4%	4%	4%	2%	0%	7%	5%	5%	9%	10%	4%	6%	5%	0%
Higher energy costs	51%	42%	53%	58%	51%	51%	59%	57%	51%	46%	46%	42%	54%	48%	55%	63%
Higher wages	27%	10%	32%	27%	32%	31%	17%	30%	28%	26%	19%	20%	31%	27%	21%	26%
Supply chain disruption	27%	17%	28%	23%	28%	32%	33%	22%	29%	26%	23%	23%	29%	20%	30%	25%
Higher interest rates	25%	15%	21%	23%	34%	29%	24%	27%	25%	25%	23%	21%	27%	19%	31%	33%
Staff or skill shortages	25%	7%	25%	25%	26%	32%	40%	27%	27%	20%	18%	21%	27%	19%	30%	24%
Falling customer demand in the UK	21%	31%	31%	13%	20%	18%	40%	30%	21%	15%	15%	12%	20%	28%	33%	40%
Higher procurement or other input costs	21%	11%	18%	23%	25%	24%	25%	16%	20%	24%	21%	19%	22%	17%	22%	30%
Political uncertainty	20%	18%	18%	17%	23%	20%	23%	19%	23%	17%	13%	15%	20%	17%	25%	42%
Investment in technology	19%	9%	10%	16%	23%	28%	14%	12%	16%	24%	26%	24%	21%	12%	8%	7%
Higher taxes	16%	14%	21%	21%	15%	12%	19%	17%	16%	14%	15%	11%	15%	20%	26%	22%
Increased business competition	14%	14%	10%	14%	11%	18%	12%	20%	13%	13%	10%	9%	14%	18%	13%	37%
Changes in the exchange rate	12%	8%	9%	13%	13%	14%	11%	10%	10%	16%	13%	11%	12%	18%	7%	11%
Upskilling or reskilling labour	11%	5%	5%	10%	12%	15%	18%	6%	9%	13%	14%	13%	12%	6%	7%	6%
Restructuring	10%	3%	4%	5%	14%	17%	16%	5%	11%	11%	6%	15%	10%	3%	9%	0%
Don't know	1%	2%	0%	0%	1%	2%	5%	1%	1%	0%	5%	2%	0%	3%	2%	0%
None of the above	3%	7%	4%	2%	1%	3%	0%	2%	3%	4%	5%	6%	3%	0%	3%	3%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(18.A) Do you expect your business to take any of the following steps in the next 6 months? Please select all that apply.

	Total	Number of Employees					Sector									Woman-owned business	
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative Yes and Support	No	
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
Cancel investment plans	7%	6%	8%	8%	11%	4%	6%	4%	8%	6%	9%	7%	11%	11%	4%	7%	8%
Increase prices	47%	43%	53%	51%	43%	48%	43%	48%	54%	44%	57%	43%	27%	54%	43%	48%	47%
Don't know	3%	7%	1%	1%	4%	1%	3%	1%	3%	4%	3%	5%	0%	5%	3%	4%	3%
Cut discretionary costs	22%	13%	25%	21%	22%	28%	19%	22%	17%	22%	22%	21%	34%	20%	24%	19%	23%
Limit recruitment	20%	8%	16%	25%	25%	27%	17%	18%	17%	17%	21%	23%	31%	26%	31%	18%	21%
Restructure	18%	6%	13%	13%	26%	28%	16%	19%	24%	15%	17%	23%	18%	10%	18%	15%	19%
Increase cash reserves	17%	12%	13%	17%	25%	17%	13%	22%	21%	14%	18%	8%	29%	10%	15%	11%	19%
Reduce borrowing	14%	8%	13%	14%	17%	18%	9%	25%	17%	10%	16%	15%	14%	12%	16%	11%	16%
Reduce staff headcount	13%	4%	9%	15%	13%	24%	5%	14%	12%	13%	12%	16%	24%	8%	18%	10%	14%
Increase borrowing	11%	6%	13%	14%	15%	8%	8%	21%	10%	11%	14%	5%	14%	13%	0%	7%	13%
Reduce the number of physical locations or office spaces	11%	1%	4%	11%	12%	23%	13%	14%	12%	6%	9%	13%	19%	10%	0%	8%	12%
None of the above	15%	30%	15%	15%	10%	7%	22%	12%	12%	20%	10%	12%	18%	11%	12%	20%	13%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(18.B) Do you expect your business to take any of the following steps in the next 6 months? Please select all that apply.

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
Cancel investment plans	7%	6%	10%	7%	7%	9%	6%	8%	9%	6%	19%	10%	9%	5%	4%	10%	7%
Increase prices	47%	52%	42%	47%	51%	46%	53%	35%	42%	46%	52%	61%	56%	43%	44%	47%	51%
Don't know	3%	5%	1%	3%	2%	5%	3%	5%	1%	0%	6%	1%	2%	5%	1%	1%	1%
Cut discretionary costs	22%	17%	22%	24%	22%	18%	22%	26%	20%	22%	20%	26%	23%	23%	21%	23%	19%
Limit recruitment	20%	8%	26%	24%	24%	11%	17%	26%	20%	25%	13%	34%	35%	13%	21%	18%	20%
Restructure	18%	9%	21%	21%	18%	8%	17%	31%	27%	15%	11%	14%	15%	14%	21%	25%	20%
Increase cash reserves	17%	15%	28%	14%	21%	13%	15%	13%	16%	29%	20%	12%	16%	15%	17%	19%	23%
Reduce borrowing	14%	9%	22%	14%	17%	11%	14%	14%	9%	15%	12%	9%	19%	12%	14%	14%	23%
Reduce staff headcount	13%	6%	12%	17%	14%	7%	14%	16%	17%	14%	9%	23%	17%	13%	12%	13%	9%
Increase borrowing	11%	8%	14%	12%	12%	12%	11%	10%	4%	16%	13%	12%	17%	6%	10%	14%	12%
Reduce the number of physical locations or office spaces	11%	1%	17%	13%	12%	4%	7%	19%	11%	13%	3%	12%	14%	6%	12%	15%	12%
None of the above	15%	24%	10%	13%	11%	28%	18%	9%	8%	17%	20%	12%	6%	23%	14%	12%	11%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(18.C) Do you expect your business to take any of the following steps in the next 6 months? Please select all that apply.

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
Cancel investment plans	7%	9%	6%	4%	10%	6%	9%	10%	9%	3%	14%	6%	12%	6%	7%	15%
Increase prices	47%	43%	45%	53%	47%	41%	47%	47%	53%	62%	41%	49%	41%	48%	51%	38%
Don't know	3%	2%	2%	3%	3%	3%	4%	5%	4%	0%	4%	6%	0%	2%	4%	4%
Cut discretionary costs	22%	17%	27%	22%	22%	17%	20%	22%	25%	20%	31%	0%	24%	25%	17%	16%
Limit recruitment	20%	21%	21%	19%	22%	25%	20%	15%	23%	16%	10%	15%	23%	21%	21%	16%
Restructure	18%	22%	27%	9%	17%	15%	10%	24%	20%	5%	27%	5%	23%	21%	15%	11%
Increase cash reserves	17%	18%	21%	10%	20%	11%	17%	19%	18%	20%	17%	15%	21%	15%	20%	24%
Reduce borrowing	14%	13%	18%	10%	13%	11%	12%	17%	13%	11%	29%	14%	26%	13%	16%	23%
Reduce staff headcount	13%	21%	17%	11%	15%	13%	6%	17%	8%	16%	6%	0%	16%	14%	12%	10%
Increase borrowing	11%	16%	10%	11%	14%	10%	13%	10%	13%	5%	18%	9%	5%	9%	16%	15%
Reduce the number of physical locations or office spaces	11%	14%	12%	9%	7%	14%	3%	10%	12%	5%	14%	17%	17%	12%	9%	6%
None of the above	15%	15%	11%	22%	18%	14%	11%	18%	12%	19%	13%	20%	8%	15%	13%	16%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(18.D) Do you expect your business to take any of the following steps in the next 6 months? Please select all that apply.

	Total	Revenue					Business Resilience Index					Self-Reported Resilience				
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
Cancel investment plans	7%	8%	6%	10%	10%	5%	39%	10%	6%	6%	4%	4%	7%	5%	16%	30%
Increase prices	47%	43%	52%	46%	52%	45%	41%	57%	47%	46%	37%	42%	48%	48%	55%	40%
Don't know	3%	6%	3%	2%	1%	3%	4%	3%	4%	2%	0%	0%	2%	7%	3%	6%
Cut discretionary costs	22%	17%	21%	15%	24%	28%	29%	24%	23%	20%	16%	17%	24%	19%	24%	38%
Limit recruitment	20%	4%	23%	24%	17%	27%	26%	18%	24%	18%	14%	13%	23%	19%	26%	30%
Restructure	18%	4%	15%	15%	22%	27%	5%	15%	21%	20%	12%	22%	17%	17%	19%	22%
Increase cash reserves	17%	17%	9%	17%	22%	19%	13%	8%	17%	20%	25%	20%	15%	24%	9%	17%
Reduce borrowing	14%	10%	11%	18%	17%	16%	13%	11%	13%	18%	18%	15%	16%	15%	8%	6%
Reduce staff headcount	13%	2%	17%	10%	16%	18%	28%	17%	15%	7%	13%	11%	13%	11%	19%	28%
Increase borrowing	11%	6%	19%	10%	14%	10%	22%	13%	13%	8%	8%	9%	9%	17%	18%	19%
Reduce the number of physical locations or office spaces	11%	1%	6%	7%	14%	19%	5%	9%	10%	15%	7%	12%	12%	5%	8%	10%
None of the above	15%	28%	14%	15%	11%	10%	13%	13%	12%	16%	26%	23%	13%	11%	11%	10%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(19.A) How challenging would your business find a fall in customer demand of 10 per cent in the next year?

	Total	Number of Employees					Sector							Woman-owned business			
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
Would have to stop operating	2%	5%	2%	1%	1%	0%	2%	2%	1%	2%	2%	4%	0%	3%	4%	3%	2%
Very challenging	26%	24%	21%	31%	24%	30%	24%	31%	26%	28%	30%	20%	17%	23%	16%	26%	25%
Somewhat challenging	50%	43%	47%	47%	57%	54%	46%	51%	52%	46%	50%	50%	54%	50%	55%	47%	51%
Neither challenging or unchallenging	13%	16%	19%	12%	12%	6%	14%	7%	11%	14%	9%	13%	21%	14%	20%	12%	13%
Somewhat unchallenging	5%	5%	7%	5%	4%	4%	6%	6%	4%	5%	6%	3%	5%	5%	0%	4%	5%
Not at all challenging	3%	7%	4%	2%	0%	4%	5%	3%	4%	2%	2%	4%	3%	4%	4%	6%	2%
Don't know	2%	2%	2%	1%	2%	2%	3%	1%	2%	2%	1%	5%	0%	0%	0%	2%	2%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(19.B) How challenging would your business find a fall in customer demand of 10 per cent in the next year?

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
Would have to stop operating	2%	4%	2%	1%	1%	6%	1%	2%	3%	0%	7%	4%	3%	2%	1%	1%	1%
Very challenging	26%	23%	28%	26%	25%	30%	22%	28%	24%	23%	39%	30%	35%	17%	24%	26%	26%
Somewhat challenging	50%	42%	50%	53%	55%	35%	50%	53%	56%	51%	36%	56%	52%	50%	53%	48%	53%
Neither challenging or unchallenging	13%	15%	12%	12%	10%	18%	16%	12%	4%	15%	8%	9%	7%	19%	14%	10%	9%
Somewhat unchallenging	5%	7%	5%	4%	6%	9%	4%	1%	3%	6%	2%	0%	2%	4%	5%	10%	6%
Not at all challenging	3%	6%	2%	2%	3%	2%	5%	2%	6%	5%	4%	0%	0%	5%	3%	3%	5%
Don't know	2%	2%	1%	2%	1%	1%	2%	2%	4%	0%	4%	0%	0%	2%	1%	1%	1%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(19.C) How challenging would your business find a fall in customer demand of 10 per cent in the next year?

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
Would have to stop operating	2%	2%	2%	3%	0%	2%	5%	2%	1%	0%	3%	6%	0%	2%	1%	5%
Very challenging	26%	31%	26%	31%	27%	30%	22%	25%	22%	15%	32%	9%	29%	26%	26%	25%
Somewhat challenging	50%	54%	49%	35%	50%	46%	45%	58%	59%	60%	36%	50%	49%	51%	52%	43%
Neither challenging or unchallenging	13%	5%	11%	13%	15%	13%	15%	9%	12%	17%	17%	24%	12%	12%	12%	16%
Somewhat unchallenging	5%	5%	7%	7%	1%	6%	3%	5%	3%	6%	4%	0%	7%	5%	6%	5%
Not at all challenging	3%	3%	2%	8%	6%	2%	4%	0%	1%	1%	6%	11%	2%	3%	4%	4%
Don't know	2%	1%	3%	3%	1%	1%	5%	1%	2%	0%	2%	0%	0%	2%	0%	2%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(19.D) How challenging would your business find a fall in customer demand of 10 per cent in the next year?

	Total	Revenue					Business Resilience Index					Self-Reported Resilience				
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
Would have to stop operating	2%	6%	2%	1%	2%	1%	9%	3%	2%	0%	2%	1%	1%	0%	4%	28%
Very challenging	26%	25%	27%	24%	22%	29%	49%	38%	24%	21%	17%	23%	24%	15%	47%	48%
Somewhat challenging	50%	40%	47%	50%	53%	55%	35%	43%	55%	51%	38%	42%	57%	54%	36%	11%
Neither challenging or unchallenging	13%	17%	15%	18%	11%	7%	3%	9%	13%	15%	13%	16%	11%	23%	3%	0%
Somewhat unchallenging	5%	5%	4%	3%	9%	3%	0%	2%	2%	8%	14%	9%	4%	2%	6%	0%
Not at all challenging	3%	6%	4%	2%	3%	2%	0%	3%	1%	3%	12%	7%	1%	2%	2%	6%
Don't know	2%	2%	1%	2%	1%	2%	5%	1%	2%	1%	3%	1%	1%	4%	1%	6%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(20.A) How challenging would your business find another year of general inflation at 10 per cent, or above?

	Total	Number of Employees					Sector								Woman-owned business		
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
Would have to stop operating	1%	3%	1%	1%	0%	1%	2%	0%	3%	1%	1%	1%	1%	0%	0%	1%	1%
Very challenging	35%	29%	27%	39%	42%	37%	28%	37%	32%	37%	42%	36%	29%	43%	30%	38%	34%
Somewhat challenging	42%	40%	48%	43%	37%	46%	46%	42%	45%	39%	40%	47%	48%	42%	31%	42%	43%
Neither challenging or unchallenging	14%	17%	14%	9%	17%	11%	13%	15%	15%	13%	14%	7%	14%	10%	32%	10%	15%
Somewhat unchallenging	3%	7%	3%	3%	1%	1%	4%	1%	2%	4%	3%	1%	4%	0%	7%	4%	3%
Not at all challenging	3%	3%	5%	3%	0%	3%	6%	4%	2%	3%	1%	5%	2%	4%	0%	3%	3%
Don't now	1%	2%	1%	2%	1%	0%	2%	1%	1%	3%	0%	2%	1%	0%	0%	2%	1%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(20.B) How challenging would your business find another year of general inflation at 10 per cent, or above?

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
Would have to stop operating	1%	4%	1%	0%	1%	4%	0%	1%	1%	0%	8%	2%	0%	1%	1%	0%	1%
Very challenging	35%	29%	39%	37%	33%	32%	40%	39%	36%	31%	48%	55%	52%	25%	33%	34%	31%
Somewhat challenging	42%	41%	42%	43%	46%	37%	38%	45%	47%	38%	29%	35%	41%	47%	44%	43%	43%
Neither challenging or unchallenging	14%	14%	11%	15%	14%	18%	12%	10%	14%	22%	6%	9%	5%	19%	15%	15%	16%
Somewhat unchallenging	3%	6%	3%	2%	3%	5%	2%	2%	1%	3%	2%	0%	1%	4%	3%	4%	3%
Not at all challenging	3%	4%	4%	2%	3%	2%	5%	1%	1%	5%	5%	0%	1%	3%	2%	4%	5%
Don't now	1%	2%	0%	1%	1%	1%	2%	1%	0%	2%	1%	0%	0%	1%	1%	1%	0%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(20.C) How challenging would your business find another year of general inflation at 10 per cent, or above?

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
Would have to stop operating	1%	0%	2%	1%	2%	1%	3%	0%	1%	0%	1%	6%	0%	1%	1%	2%
Very challenging	35%	36%	32%	32%	46%	36%	32%	35%	32%	36%	40%	38%	38%	35%	38%	33%
Somewhat challenging	42%	43%	39%	36%	31%	48%	50%	52%	47%	40%	35%	31%	52%	45%	35%	40%
Neither challenging or unchallenging	14%	11%	16%	21%	14%	11%	8%	11%	13%	20%	17%	15%	6%	12%	17%	17%
Somewhat unchallenging	3%	6%	4%	4%	1%	3%	3%	1%	1%	4%	5%	0%	2%	2%	5%	5%
Not at all challenging	3%	3%	4%	2%	5%	1%	3%	1%	3%	1%	0%	11%	2%	3%	2%	3%
Don't now	1%	1%	3%	4%	0%	1%	2%	0%	2%	0%	2%	0%	0%	2%	1%	0%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(20.D) How challenging would your business find another year of general inflation at 10 per cent, or above?

	Total	Revenue					Business Resilience Index					Self-Reported Resilience				
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
Would have to stop operating	1%	4%	2%	0%	1%	1%	11%	2%	1%	1%	0%	0%	1%	0%	5%	16%
Very challenging	35%	32%	32%	35%	35%	39%	61%	47%	36%	26%	28%	32%	33%	33%	54%	57%
Somewhat challenging	42%	38%	46%	41%	44%	43%	22%	39%	41%	51%	38%	39%	50%	38%	29%	8%
Neither challenging or unchallenging	14%	15%	12%	18%	11%	14%	6%	7%	17%	14%	15%	15%	13%	22%	8%	6%
Somewhat unchallenging	3%	6%	4%	1%	5%	1%	0%	2%	2%	3%	8%	5%	2%	2%	3%	3%
Not at all challenging	3%	3%	4%	3%	3%	2%	0%	1%	1%	4%	11%	8%	1%	1%	0%	5%
Don't now	1%	1%	0%	1%	2%	1%	0%	1%	2%	1%	0%	0%	1%	4%	2%	6%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(21.A) Which of the following would you say is most true for your business?

	Total	Number of Employees					Sector							Woman-owned business			
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
The challenging wider economic environment is more of a threat than an opportunity to my business	39%	49%	38%	40%	33%	35%	34%	31%	37%	53%	37%	33%	26%	37%	42%	37%	39%
The challenging wider economic environment is equally an opportunity and a threat to my business	48%	35%	46%	49%	56%	52%	48%	54%	50%	35%	52%	53%	58%	52%	46%	50%	47%
The challenging wider economic environment is more of an opportunity than a threat to my business	10%	7%	12%	9%	9%	12%	15%	14%	9%	6%	8%	11%	15%	7%	12%	7%	11%
Don't know	4%	9%	4%	2%	2%	0%	2%	1%	3%	7%	3%	4%	2%	4%	0%	5%	3%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(21.B) Which of the following would you say is most true for your business?

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
The challenging wider economic environment is more of a threat than an opportunity to my business	39%	47%	27%	40%	35%	45%	45%	35%	44%	30%	69%	50%	48%	40%	31%	29%	32%
The challenging wider economic environment is equally an opportunity and a threat to my business	48%	36%	57%	50%	52%	35%	41%	56%	53%	57%	20%	38%	49%	47%	57%	51%	51%
The challenging wider economic environment is more of an opportunity than a threat to my business	10%	9%	15%	8%	11%	12%	10%	7%	3%	13%	5%	10%	3%	7%	11%	16%	16%
Don't know	4%	8%	2%	3%	2%	8%	4%	2%	0%	0%	6%	2%	1%	6%	2%	4%	1%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(21.C) Which of the following would you say is most true for your business?

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
The challenging wider economic environment is more of a threat than an opportunity to my business	39%	45%	33%	43%	28%	38%	46%	46%	38%	49%	36%	38%	35%	40%	40%	33%
The challenging wider economic environment is equally an opportunity and a threat to my business	48%	44%	53%	46%	52%	48%	39%	45%	50%	46%	37%	47%	56%	49%	46%	47%
The challenging wider economic environment is more of an opportunity than a threat to my business	10%	7%	10%	10%	15%	11%	11%	8%	10%	4%	10%	14%	4%	9%	13%	12%
Don't know	4%	3%	3%	1%	6%	3%	4%	2%	2%	1%	17%	0%	5%	3%	2%	8%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(21.D) Which of the following would you say is most true for your business?

	Total	Revenue					Business Resilience Index					Self-Reported Resilience				
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
The challenging wider economic environment is more of a threat than an opportunity to my business	39%	51%	48%	33%	31%	37%	68%	56%	39%	30%	22%	22%	39%	43%	61%	77%
The challenging wider economic environment is equally an opportunity and a threat to my business	48%	34%	39%	54%	54%	51%	26%	35%	50%	53%	51%	56%	51%	42%	27%	18%
The challenging wider economic environment is more of an opportunity than a threat to my business	10%	7%	12%	9%	13%	10%	3%	4%	6%	15%	24%	20%	7%	5%	6%	5%
Don't know	4%	9%	1%	4%	2%	2%	3%	5%	4%	2%	4%	2%	2%	10%	5%	0%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(22.A) How confident or not confident are you that you can predict future customer demand? Please rate your confidence on a scale of 0 to 10, with 0 being “Not at all confident that I can predict customer demand”, and 10 being “I can predict customer demand”.

	Total	Number of Employees					Sector							Woman-owned business			
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative Yes and Support	No	
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
0 - Not at all confident that I can predict customer demand	3%	8%	4%	4%	1%	0%	2%	2%	3%	6%	4%	1%	2%	4%	0%	4%	3%
1	1%	2%	1%	0%	0%	0%	1%	0%	0%	1%	0%	0%	0%	3%	0%	1%	0%
2	3%	6%	5%	2%	1%	1%	2%	1%	4%	3%	1%	1%	2%	0%	12%	3%	2%
3	5%	11%	4%	2%	3%	5%	6%	1%	5%	8%	4%	3%	5%	4%	6%	7%	5%
4	4%	9%	4%	2%	4%	3%	5%	0%	4%	5%	4%	4%	5%	3%	14%	4%	5%
5	10%	14%	11%	11%	5%	11%	12%	10%	8%	13%	9%	6%	14%	18%	0%	8%	10%
6	13%	8%	10%	16%	17%	14%	15%	11%	12%	12%	15%	11%	16%	21%	13%	13%	13%
7	25%	19%	30%	24%	23%	31%	20%	28%	26%	27%	26%	24%	25%	14%	36%	24%	26%
8	22%	15%	18%	22%	31%	22%	18%	27%	25%	16%	23%	28%	22%	32%	12%	23%	22%
9	7%	1%	9%	11%	7%	8%	8%	9%	8%	4%	11%	10%	2%	0%	0%	6%	7%
10 - I can predict customer demand	5%	4%	4%	7%	6%	5%	9%	11%	3%	4%	3%	9%	7%	2%	7%	5%	5%
Don't know	1%	2%	1%	0%	2%	1%	3%	1%	1%	1%	1%	1%	0%	0%	0%	1%	1%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(22.B) How confident or not confident are you that you can predict future customer demand? Please rate your confidence on a scale of 0 to 10, with 0 being “Not at all confident that I can predict customer demand”, and 10 being “I can predict customer demand”.

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
0 - Not at all confident that I can predict customer demand	3%	8%	1%	2%	1%	9%	4%	1%	2%	2%	14%	4%	2%	4%	1%	2%	0%
1	1%	2%	0%	0%	0%	2%	1%	1%	0%	0%	1%	2%	1%	1%	0%	0%	2%
2	3%	6%	2%	1%	1%	3%	3%	2%	8%	9%	8%	1%	3%	4%	1%	2%	2%
3	5%	10%	3%	4%	4%	9%	6%	6%	1%	2%	13%	5%	2%	9%	3%	4%	4%
4	4%	8%	4%	3%	5%	6%	3%	5%	6%	0%	10%	8%	4%	4%	3%	5%	3%
5	10%	12%	4%	12%	8%	12%	13%	7%	11%	10%	14%	13%	14%	14%	8%	5%	3%
6	13%	9%	16%	14%	15%	5%	14%	14%	15%	16%	13%	19%	22%	12%	13%	10%	9%
7	25%	22%	22%	29%	28%	15%	26%	30%	22%	25%	7%	20%	31%	22%	30%	28%	28%
8	22%	15%	28%	22%	25%	20%	20%	20%	22%	18%	13%	18%	16%	17%	28%	26%	28%
9	7%	4%	11%	7%	8%	8%	4%	6%	9%	8%	0%	5%	5%	5%	8%	12%	10%
10 - I can predict customer demand	5%	4%	7%	5%	4%	7%	6%	6%	2%	8%	4%	4%	1%	7%	4%	6%	10%
Don't know	1%	2%	1%	1%	0%	2%	1%	1%	3%	2%	2%	0%	0%	2%	1%	0%	0%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(22.C) How confident or not confident are you that you can predict future customer demand? Please rate your confidence on a scale of 0 to 10, with 0 being “Not at all confident that I can predict customer demand”, and 10 being “I can predict customer demand”.

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
0 - Not at all confident that I can predict customer demand	3%	4%	1%	6%	2%	3%	5%	6%	4%	0%	1%	6%	3%	3%	3%	6%
1	1%	0%	1%	0%	0%	1%	2%	0%	1%	1%	0%	0%	0%	0%	0%	2%
2	3%	0%	1%	2%	1%	3%	7%	1%	6%	2%	4%	0%	0%	2%	3%	4%
3	5%	6%	4%	5%	3%	5%	10%	9%	5%	7%	0%	0%	0%	6%	4%	5%
4	4%	4%	6%	6%	2%	4%	3%	3%	6%	8%	5%	0%	3%	4%	7%	5%
5	10%	14%	11%	11%	6%	12%	5%	12%	8%	14%	11%	3%	7%	10%	8%	13%
6	13%	11%	14%	7%	12%	12%	19%	11%	17%	8%	22%	9%	14%	14%	15%	4%
7	25%	28%	22%	29%	19%	29%	24%	26%	25%	27%	19%	38%	36%	26%	23%	25%
8	22%	25%	20%	18%	36%	16%	10%	25%	22%	19%	17%	44%	36%	22%	26%	16%
9	7%	4%	7%	11%	14%	8%	5%	3%	4%	6%	16%	0%	0%	6%	6%	12%
10 - I can predict customer demand	5%	3%	8%	4%	5%	6%	8%	4%	3%	8%	3%	0%	2%	5%	5%	8%
Don't know	1%	1%	4%	1%	0%	1%	1%	0%	0%	0%	2%	0%	0%	2%	0%	0%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(22.D) How confident or not confident are you that you can predict future customer demand? Please rate your confidence on a scale of 0 to 10, with 0 being “Not at all confident that I can predict customer demand”, and 10 being “I can predict customer demand”.

	Total	Revenue					Business Resilience Index					Self-Reported Resilience				
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
0 - Not at all confident that I can predict customer demand	3%	9%	5%	2%	0%	1%	26%	6%	3%	0%	0%	2%	1%	3%	7%	40%
1	1%	2%	1%	0%	0%	0%	4%	1%	0%	1%	0%	0%	0%	0%	5%	0%
2	3%	7%	5%	3%	1%	1%	11%	7%	3%	0%	0%	1%	2%	1%	11%	10%
3	5%	13%	4%	4%	4%	2%	18%	11%	5%	2%	0%	3%	4%	8%	10%	12%
4	4%	8%	6%	3%	2%	4%	10%	10%	4%	2%	1%	2%	3%	6%	14%	15%
5	10%	16%	6%	13%	6%	9%	16%	14%	12%	7%	3%	3%	11%	15%	11%	11%
6	13%	7%	12%	12%	21%	13%	3%	21%	13%	9%	13%	10%	14%	14%	17%	0%
7	25%	17%	30%	26%	20%	32%	9%	19%	29%	26%	23%	23%	31%	24%	13%	4%
8	22%	12%	20%	20%	30%	26%	3%	8%	20%	36%	20%	29%	23%	20%	10%	3%
9	7%	2%	5%	10%	10%	7%	0%	0%	6%	10%	18%	12%	7%	2%	1%	0%
10 - I can predict customer demand	5%	6%	6%	6%	5%	5%	0%	0%	2%	7%	22%	14%	3%	2%	1%	6%
Don't know	1%	2%	0%	1%	1%	1%	0%	3%	2%	1%	0%	1%	1%	4%	1%	0%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(23.A) How much do you think your customer demand would change in an economic downturn? Please rate the change on a scale of 0 to 10, with 0 meaning “Customer demand for my business would greatly decrease”, 5 meaning “Customer demand for my business would stay about the same”, and 10 meaning “Customer demand for my business would greatly increase”.

	Total	Number of Employees					Sector									Woman-owned business	
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative Yes and Support	No	
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
0 - Customer demand for my business would greatly decrease	2%	6%	2%	1%	0%	0%	0%	1%	2%	4%	2%	1%	2%	2%	0%	4%	1%
1	1%	3%	3%	0%	1%	0%	2%	0%	3%	1%	2%	0%	0%	0%	0%	1%	2%
2	7%	14%	7%	9%	4%	2%	7%	2%	8%	13%	6%	4%	3%	1%	0%	10%	6%
3	11%	19%	8%	11%	7%	11%	10%	10%	9%	11%	9%	8%	11%	22%	34%	13%	10%
4	17%	15%	19%	17%	16%	20%	13%	12%	17%	19%	19%	11%	22%	20%	31%	15%	18%
5 - Customer demand for my business would stay about the same	26%	27%	28%	20%	22%	30%	36%	20%	21%	26%	23%	33%	25%	31%	22%	22%	27%
6	6%	4%	7%	9%	7%	6%	7%	12%	5%	5%	4%	11%	8%	8%	0%	7%	6%
7	10%	5%	8%	9%	16%	9%	6%	11%	12%	7%	12%	10%	17%	0%	6%	8%	10%
8	10%	2%	6%	13%	16%	11%	10%	18%	11%	5%	14%	9%	5%	8%	3%	9%	10%
9	6%	1%	7%	10%	7%	6%	3%	9%	9%	6%	7%	5%	3%	5%	4%	7%	6%
10 - Customer demand for my business would greatly increase	3%	0%	4%	1%	4%	4%	6%	5%	1%	1%	2%	7%	3%	0%	0%	3%	3%
Don't know	1%	3%	1%	0%	1%	0%	1%	1%	2%	2%	1%	1%	0%	2%	0%	2%	1%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(23.B) How much do you think your customer demand would change in an economic downturn? Please rate the change on a scale of 0 to 10, with 0 meaning “Customer demand for my business would greatly decrease”, 5 meaning “Customer demand for my business would stay about the same”, and 10 meaning “Customer demand for my business would greatly increase”.

	Total	Seniority				Ownership					Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
0 - Customer demand for my business would greatly decrease	2%	6%	1%	1%	1%	5%	2%	1%	2%	3%	16%	0%	1%	1%	1%	0%	1%
1	1%	1%	0%	2%	0%	2%	3%	2%	0%	0%	7%	3%	0%	1%	2%	0%	0%
2	7%	13%	3%	6%	4%	14%	9%	4%	5%	6%	16%	17%	7%	8%	6%	3%	5%
3	11%	15%	6%	12%	11%	13%	9%	10%	12%	16%	13%	24%	11%	10%	9%	13%	6%
4	17%	15%	16%	19%	20%	14%	14%	15%	27%	19%	15%	18%	30%	19%	17%	11%	17%
5 - Customer demand for my business would stay about the same	26%	29%	25%	24%	24%	22%	29%	27%	25%	31%	19%	13%	23%	37%	24%	23%	21%
6	6%	7%	7%	6%	7%	4%	8%	6%	6%	7%	1%	6%	4%	5%	9%	7%	5%
7	10%	6%	12%	10%	12%	5%	11%	11%	6%	5%	3%	8%	9%	7%	10%	12%	18%
8	10%	3%	13%	12%	11%	8%	8%	14%	11%	2%	3%	9%	6%	6%	14%	14%	11%
9	6%	2%	12%	5%	7%	7%	4%	6%	2%	7%	2%	1%	6%	3%	5%	14%	9%
10 - Customer demand for my business would greatly increase	3%	0%	6%	2%	3%	3%	2%	2%	3%	5%	3%	1%	2%	1%	2%	4%	6%
Don't know	1%	3%	0%	1%	0%	3%	1%	1%	0%	0%	2%	0%	1%	1%	1%	0%	1%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(23.C) How much do you think your customer demand would change in an economic downturn? Please rate the change on a scale of 0 to 10, with 0 meaning “Customer demand for my business would greatly decrease”, 5 meaning “Customer demand for my business would stay about the same”, and 10 meaning “Customer demand for my business would greatly increase”.

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
0 - Customer demand for my business would greatly decrease	2%	2%	1%	0%	1%	3%	5%	1%	3%	1%	3%	0%	2%	2%	2%	4%
1	1%	0%	1%	4%	1%	1%	3%	2%	1%	2%	2%	0%	0%	2%	1%	2%
2	7%	3%	5%	10%	5%	8%	8%	13%	7%	6%	9%	3%	0%	7%	6%	7%
3	11%	24%	11%	10%	12%	14%	9%	7%	11%	8%	4%	3%	6%	11%	13%	8%
4	17%	18%	17%	18%	7%	21%	17%	19%	17%	21%	23%	15%	19%	20%	16%	10%
5 - Customer demand for my business would stay about the same	26%	28%	23%	30%	29%	25%	26%	21%	22%	30%	21%	38%	21%	27%	23%	22%
6	6%	5%	5%	10%	8%	7%	1%	8%	8%	6%	2%	8%	13%	6%	7%	9%
7	10%	5%	14%	6%	11%	5%	14%	15%	9%	9%	8%	6%	9%	11%	5%	12%
8	10%	9%	12%	5%	16%	7%	9%	6%	7%	7%	7%	21%	20%	8%	17%	9%
9	6%	4%	4%	2%	9%	4%	4%	4%	12%	9%	16%	6%	8%	4%	8%	13%
10 - Customer demand for my business would greatly increase	3%	1%	6%	2%	2%	1%	3%	3%	3%	0%	3%	0%	2%	2%	3%	3%
Don't know	1%	1%	1%	1%	0%	2%	2%	0%	1%	0%	2%	0%	0%	1%	0%	2%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(23.D) How much do you think your customer demand would change in an economic downturn? Please rate the change on a scale of 0 to 10, with 0 meaning “Customer demand for my business would greatly decrease”, 5 meaning “Customer demand for my business would stay about the same”, and 10 meaning “Customer demand for my business would greatly increase”.

	Total	Revenue					Business Resilience Index					Self-Reported Resilience				
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
0 - Customer demand for my business would greatly decrease	2%	7%	2%	1%	0%	1%	18%	4%	1%	1%	0%	0%	1%	2%	7%	14%
1	1%	4%	3%	2%	0%	0%	8%	4%	0%	1%	0%	0%	1%	1%	8%	2%
2	7%	15%	10%	5%	7%	3%	19%	16%	7%	2%	1%	3%	6%	4%	19%	20%
3	11%	16%	14%	9%	7%	10%	9%	17%	13%	7%	3%	6%	11%	14%	22%	11%
4	17%	17%	15%	19%	16%	19%	30%	17%	17%	17%	18%	13%	20%	19%	14%	6%
5 - Customer demand for my business would stay about the same	26%	27%	25%	22%	23%	28%	6%	20%	28%	30%	20%	28%	27%	26%	15%	18%
6	6%	3%	9%	5%	6%	8%	3%	8%	5%	7%	8%	6%	7%	7%	3%	3%
7	10%	4%	12%	10%	9%	12%	0%	3%	11%	13%	12%	14%	9%	9%	6%	6%
8	10%	3%	3%	14%	18%	9%	0%	5%	8%	14%	17%	13%	10%	11%	3%	0%
9	6%	1%	5%	8%	9%	6%	3%	3%	6%	7%	12%	10%	6%	2%	1%	4%
10 - Customer demand for my business would greatly increase	3%	1%	2%	3%	4%	3%	0%	1%	2%	3%	9%	6%	1%	2%	1%	9%
Don't know	1%	3%	0%	1%	0%	1%	3%	3%	1%	0%	0%	0%	1%	3%	1%	6%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(24.A) When buying essential goods or services in the supply chain for your company, how many different options do you tend to have? Please rate the number of options on a scale from 0 to 10, with 0 being “We have very few options for suppliers”, and 10 being “We have a large range of options for suppliers.”

	Total	Number of Employees					Sector							Woman-owned business			
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative Yes and Support	No	
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
0 - We have very few options for suppliers	2%	5%	2%	3%	0%	0%	1%	2%	1%	4%	1%	1%	2%	0%	0%	3%	1%
1	1%	2%	2%	0%	1%	0%	2%	0%	0%	2%	2%	0%	2%	0%	0%	0%	1%
2	4%	6%	5%	1%	0%	6%	4%	0%	3%	4%	4%	1%	4%	3%	8%	3%	4%
3	7%	9%	8%	10%	4%	4%	7%	2%	11%	6%	5%	4%	6%	19%	9%	8%	6%
4	7%	8%	9%	4%	6%	8%	3%	6%	9%	7%	7%	12%	5%	15%	0%	5%	8%
5	14%	17%	13%	16%	12%	16%	13%	14%	15%	18%	11%	12%	19%	23%	4%	15%	14%
6	14%	11%	14%	15%	17%	13%	18%	12%	14%	13%	14%	15%	10%	15%	18%	14%	14%
7	16%	11%	20%	16%	20%	15%	11%	20%	16%	17%	15%	15%	23%	10%	19%	14%	17%
8	16%	9%	16%	17%	22%	16%	14%	22%	16%	9%	23%	15%	15%	7%	32%	14%	17%
9	6%	4%	5%	6%	8%	6%	7%	9%	7%	4%	9%	5%	2%	3%	0%	5%	6%
10 - We have a large range of options for suppliers	11%	14%	6%	11%	11%	15%	17%	13%	9%	13%	9%	17%	11%	2%	7%	14%	11%
Don't know	2%	5%	1%	1%	1%	0%	3%	2%	0%	4%	0%	2%	1%	3%	3%	4%	1%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(24.B) When buying essential goods or services in the supply chain for your company, how many different options do you tend to have? Please rate the number of options on a scale from 0 to 10, with 0 being “We have very few options for suppliers”, and 10 being “We have a large range of options for suppliers.”

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
0 - We have very few options for suppliers	2%	4%	1%	1%	1%	4%	1%	1%	2%	1%	9%	0%	2%	3%	0%	2%	0%
1	1%	2%	1%	1%	1%	1%	2%	1%	0%	0%	4%	3%	1%	0%	1%	1%	1%
2	4%	5%	1%	4%	2%	5%	4%	6%	2%	1%	8%	2%	4%	5%	3%	2%	4%
3	7%	10%	3%	6%	4%	7%	9%	6%	10%	11%	14%	9%	7%	8%	7%	3%	3%
4	7%	9%	8%	6%	7%	10%	8%	5%	3%	5%	13%	6%	9%	13%	5%	3%	2%
5	14%	17%	9%	16%	13%	13%	16%	17%	16%	12%	13%	17%	17%	18%	16%	7%	12%
6	14%	8%	14%	16%	18%	7%	12%	12%	14%	14%	16%	19%	16%	8%	17%	15%	9%
7	16%	16%	15%	17%	20%	8%	15%	13%	21%	22%	5%	17%	18%	14%	19%	20%	17%
8	16%	10%	23%	16%	16%	13%	13%	20%	22%	21%	8%	15%	11%	13%	16%	24%	18%
9	6%	4%	8%	6%	6%	11%	5%	2%	5%	4%	0%	8%	3%	3%	6%	10%	12%
10 - We have a large range of options for suppliers	11%	11%	15%	10%	10%	15%	13%	15%	5%	6%	8%	2%	10%	12%	10%	12%	20%
Don't know	2%	4%	1%	1%	1%	5%	1%	1%	0%	2%	2%	0%	2%	2%	1%	0%	1%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(24.C) When buying essential goods or services in the supply chain for your company, how many different options do you tend to have? Please rate the number of options on a scale from 0 to 10, with 0 being “We have very few options for suppliers”, and 10 being “We have a large range of options for suppliers.”

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
0 - We have very few options for suppliers	2%	2%	1%	0%	1%	5%	1%	0%	1%	4%	0%	0%	2%	1%	2%	4%
1	1%	1%	1%	0%	2%	1%	5%	0%	0%	2%	2%	0%	0%	2%	1%	0%
2	4%	5%	4%	1%	2%	4%	2%	7%	1%	10%	2%	0%	0%	4%	2%	4%
3	7%	3%	5%	10%	5%	6%	16%	5%	7%	5%	7%	5%	8%	8%	4%	3%
4	7%	5%	5%	11%	6%	10%	9%	5%	7%	6%	5%	0%	12%	8%	6%	3%
5	14%	7%	14%	27%	16%	15%	11%	23%	12%	13%	13%	0%	9%	14%	14%	16%
6	14%	22%	15%	6%	12%	12%	13%	15%	14%	12%	7%	19%	20%	13%	19%	7%
7	16%	19%	19%	18%	12%	15%	16%	12%	19%	18%	16%	12%	17%	17%	15%	16%
8	16%	17%	18%	11%	18%	10%	15%	19%	20%	18%	15%	17%	23%	14%	21%	21%
9	6%	2%	4%	5%	10%	8%	4%	4%	5%	2%	16%	16%	1%	5%	5%	11%
10 - We have a large range of options for suppliers	11%	15%	12%	4%	14%	13%	8%	10%	9%	9%	14%	32%	8%	12%	10%	13%
Don't know	2%	3%	1%	7%	2%	1%	0%	0%	3%	0%	2%	0%	0%	1%	1%	3%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(24.D) When buying essential goods or services in the supply chain for your company, how many different options do you tend to have? Please rate the number of options on a scale from 0 to 10, with 0 being “We have very few options for suppliers”, and 10 being “We have a large range of options for suppliers.”

	Total	Revenue					Business Resilience Index					Self-Reported Resilience				
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
0 - We have very few options for suppliers	2%	6%	2%	3%	0%	0%	23%	2%	1%	0%	0%	1%	1%	1%	4%	13%
1	1%	1%	3%	0%	1%	1%	2%	5%	0%	0%	0%	1%	1%	0%	5%	8%
2	4%	7%	4%	2%	2%	4%	6%	9%	4%	1%	1%	3%	3%	2%	8%	14%
3	7%	9%	6%	10%	5%	4%	14%	15%	6%	4%	1%	4%	6%	7%	16%	9%
4	7%	11%	7%	4%	6%	8%	16%	17%	7%	2%	1%	2%	8%	10%	13%	2%
5	14%	18%	15%	11%	10%	17%	23%	19%	19%	8%	4%	7%	16%	22%	16%	11%
6	14%	8%	16%	19%	14%	12%	9%	15%	16%	13%	6%	10%	15%	18%	12%	6%
7	16%	11%	21%	18%	13%	19%	2%	5%	18%	23%	16%	19%	18%	15%	5%	2%
8	16%	9%	15%	14%	25%	15%	2%	7%	15%	23%	19%	19%	18%	8%	12%	18%
9	6%	4%	3%	5%	10%	7%	0%	1%	5%	9%	11%	6%	7%	4%	2%	0%
10 - We have a large range of options for suppliers	11%	12%	8%	13%	13%	12%	2%	3%	5%	17%	41%	26%	7%	8%	6%	16%
Don't know	2%	4%	2%	1%	0%	1%	0%	3%	3%	1%	0%	2%	1%	4%	1%	2%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(25.A) How would you explain the level of diversity you have in your international supply chains? Please answer on a scale of 0 to 10, where 0 is “Our key goods or services bought from abroad are sourced from a single country or region”, and 10 is “Our key goods or services bought from abroad are sourced from many different countries or regions.”

	Total	Number of Employees					Sector									Woman-owned business	
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
0 - Our key goods or services bought from abroad are sourced from a single country or region	2%	4%	2%	3%	1%	1%	0%	3%	3%	3%	0%	4%	1%	0%	0%	2%	2%
1	1%	2%	2%	1%	0%	2%	3%	0%	1%	1%	2%	1%	1%	3%	8%	1%	2%
2	3%	2%	3%	4%	2%	3%	2%	1%	2%	2%	6%	4%	2%	0%	3%	4%	2%
3	4%	3%	4%	6%	1%	5%	6%	2%	5%	2%	3%	6%	2%	0%	0%	4%	3%
4	6%	4%	4%	8%	7%	7%	5%	9%	7%	2%	7%	7%	3%	5%	15%	6%	6%
5	12%	10%	16%	10%	12%	13%	15%	4%	13%	14%	12%	16%	11%	5%	4%	13%	12%
6	12%	2%	9%	14%	17%	15%	9%	15%	11%	10%	11%	12%	16%	24%	9%	12%	12%
7	13%	6%	7%	13%	17%	20%	10%	26%	16%	10%	13%	8%	12%	12%	6%	7%	15%
8	11%	5%	11%	11%	17%	11%	7%	18%	12%	11%	11%	8%	9%	9%	23%	9%	12%
9	5%	1%	4%	8%	8%	5%	3%	7%	6%	2%	10%	3%	4%	11%	0%	4%	6%
10 - Our key goods or services bought from abroad are sourced from many different countries or regions	8%	7%	5%	12%	9%	10%	12%	11%	5%	8%	8%	11%	8%	4%	5%	12%	7%
Don't know	2%	2%	1%	1%	2%	3%	0%	3%	1%	3%	2%	2%	2%	2%	0%	2%	2%
Not applicable - we don't buy any key goods or services from abroad	21%	54%	33%	10%	7%	7%	27%	2%	18%	30%	15%	19%	28%	24%	27%	26%	19%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(25.B) How would you explain the level of diversity you have in your international supply chains? Please answer on a scale of 0 to 10, where 0 is “Our key goods or services bought from abroad are sourced from a single country or region”, and 10 is “Our key goods or services bought from abroad are sourced from many different countries or regions.”

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
0 - Our key goods or services bought from abroad are sourced from a single country or region	2%	3%	2%	2%	2%	2%	2%	2%	2%	0%	5%	4%	3%	2%	1%	2%	2%
1	1%	2%	1%	2%	1%	1%	1%	3%	2%	0%	1%	2%	1%	4%	1%	2%	0%
2	3%	3%	2%	3%	1%	1%	3%	5%	3%	8%	2%	2%	5%	4%	2%	2%	0%
3	4%	3%	5%	4%	3%	2%	2%	5%	6%	12%	0%	6%	6%	5%	3%	1%	3%
4	6%	2%	3%	9%	5%	3%	4%	15%	3%	6%	9%	7%	12%	5%	6%	3%	4%
5	12%	9%	12%	14%	13%	7%	14%	14%	13%	11%	14%	13%	14%	12%	13%	12%	11%
6	12%	4%	11%	16%	13%	3%	15%	13%	14%	12%	7%	13%	15%	11%	11%	11%	12%
7	13%	10%	17%	13%	19%	7%	11%	10%	3%	20%	4%	11%	9%	11%	18%	16%	13%
8	11%	5%	18%	11%	15%	9%	10%	9%	7%	5%	4%	9%	9%	9%	13%	18%	11%
9	5%	2%	10%	4%	7%	5%	4%	3%	6%	0%	5%	2%	7%	3%	6%	7%	7%
10 - Our key goods or services bought from abroad are sourced from many different countries or regions	8%	7%	9%	9%	8%	10%	9%	9%	3%	10%	8%	6%	5%	5%	6%	12%	18%
Don't know	2%	2%	2%	2%	1%	1%	2%	3%	3%	1%	2%	1%	2%	1%	3%	1%	2%
Not applicable - we don't buy any key goods or services from abroad	21%	49%	9%	13%	12%	49%	22%	10%	35%	14%	40%	24%	11%	29%	19%	14%	16%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(25.C) How would you explain the level of diversity you have in your international supply chains? Please answer on a scale of 0 to 10, where 0 is “Our key goods or services bought from abroad are sourced from a single country or region”, and 10 is “Our key goods or services bought from abroad are sourced from many different countries or regions.”

	Total	Region												Age of Business		
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
0 - Our key goods or services bought from abroad are sourced from a single country or region	2%	1%	1%	0%	5%	2%	3%	1%	2%	2%	0%	0%	7%	2%	1%	3%
1	1%	2%	1%	3%	1%	3%	2%	2%	1%	1%	1%	0%	0%	2%	1%	1%
2	3%	4%	2%	0%	5%	4%	5%	1%	2%	0%	4%	0%	0%	3%	2%	3%
3	4%	2%	4%	5%	2%	5%	4%	2%	4%	1%	7%	0%	3%	5%	1%	2%
4	6%	5%	7%	1%	3%	7%	5%	9%	6%	12%	4%	0%	3%	6%	5%	6%
5	12%	7%	9%	8%	16%	16%	20%	6%	13%	10%	4%	29%	16%	13%	11%	9%
6	12%	16%	14%	7%	9%	11%	9%	21%	11%	7%	6%	21%	9%	12%	15%	7%
7	13%	14%	18%	14%	13%	10%	9%	8%	14%	15%	5%	6%	21%	14%	10%	12%
8	11%	10%	12%	15%	8%	5%	6%	10%	14%	13%	29%	10%	20%	9%	16%	15%
9	5%	5%	4%	3%	11%	4%	3%	8%	5%	7%	9%	0%	0%	4%	5%	10%
10 - Our key goods or services bought from abroad are sourced from many different countries or regions	8%	4%	15%	3%	12%	9%	5%	8%	6%	6%	7%	11%	2%	7%	11%	8%
Don't know	2%	4%	3%	2%	0%	3%	3%	0%	2%	0%	2%	0%	0%	2%	1%	1%
Not applicable - we don't buy any key goods or services from abroad	21%	28%	10%	38%	13%	23%	27%	24%	21%	26%	21%	24%	19%	21%	19%	22%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(25.D) How would you explain the level of diversity you have in your international supply chains? Please answer on a scale of 0 to 10, where 0 is “Our key goods or services bought from abroad are sourced from a single country or region”, and 10 is “Our key goods or services bought from abroad are sourced from many different countries or regions.”

	Total	Revenue					Business Resilience Index					Self-Reported Resilience				
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
0 - Our key goods or services bought from abroad are sourced from a single country or region	2%	3%	6%	0%	0%	2%	0%	4%	2%	2%	1%	3%	1%	0%	6%	5%
1	1%	2%	1%	1%	2%	1%	0%	3%	2%	1%	0%	1%	2%	2%	2%	0%
2	3%	2%	4%	3%	3%	2%	4%	3%	2%	3%	2%	5%	2%	1%	2%	6%
3	4%	3%	3%	5%	3%	4%	19%	5%	3%	3%	1%	2%	4%	2%	7%	4%
4	6%	4%	5%	6%	5%	7%	15%	9%	6%	4%	0%	1%	6%	10%	11%	8%
5	12%	10%	15%	12%	10%	14%	11%	17%	14%	10%	4%	9%	12%	16%	20%	6%
6	12%	3%	10%	14%	9%	17%	9%	11%	14%	9%	12%	8%	14%	14%	7%	6%
7	13%	7%	5%	14%	18%	16%	5%	9%	11%	18%	16%	14%	14%	13%	8%	3%
8	11%	5%	7%	12%	18%	12%	0%	5%	11%	16%	12%	16%	13%	6%	1%	0%
9	5%	1%	8%	5%	9%	4%	0%	0%	6%	6%	10%	7%	6%	2%	0%	0%
10 - Our key goods or services bought from abroad are sourced from many different countries or regions	8%	6%	3%	9%	12%	10%	9%	4%	5%	8%	33%	15%	7%	2%	6%	18%
Don't know	2%	2%	0%	2%	1%	3%	3%	3%	2%	2%	0%	1%	2%	4%	1%	0%
Not applicable - we don't buy any key goods or services from abroad	21%	51%	33%	17%	10%	8%	25%	26%	24%	18%	10%	19%	18%	28%	28%	45%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(26.A) How much debt would you say your business has? Please answer on a scale from 0 to 10, where 0 is “Our business has no debt at all” and 10 is “Our business is very heavily indebted.”

	Total	Number of Employees					Sector								Woman-owned business		
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative Yes and Support	No	
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
0 - Our business has no debt at all	22%	57%	24%	15%	8%	11%	29%	12%	20%	33%	17%	24%	13%	13%	27%	30%	20%
1	8%	6%	13%	10%	5%	5%	10%	3%	7%	8%	7%	12%	7%	5%	0%	8%	7%
2	11%	8%	12%	10%	10%	14%	10%	9%	11%	11%	11%	9%	17%	17%	9%	8%	12%
3	11%	5%	9%	13%	15%	11%	14%	11%	12%	8%	7%	11%	15%	14%	12%	8%	11%
4	9%	3%	5%	7%	12%	15%	4%	19%	7%	9%	11%	5%	7%	17%	6%	7%	10%
5	9%	5%	8%	8%	8%	14%	10%	8%	6%	10%	8%	7%	13%	4%	8%	11%	8%
6	8%	6%	9%	11%	11%	5%	5%	6%	9%	5%	9%	13%	9%	13%	17%	9%	8%
7	9%	4%	10%	11%	12%	7%	8%	13%	8%	6%	10%	7%	11%	10%	16%	8%	9%
8	7%	2%	5%	8%	10%	7%	2%	11%	10%	3%	12%	2%	5%	5%	6%	3%	8%
9	3%	0%	3%	3%	4%	4%	4%	3%	3%	4%	3%	1%	0%	3%	0%	3%	3%
10 - Our business is very heavily indebted	2%	1%	1%	1%	4%	2%	4%	3%	2%	0%	2%	5%	2%	0%	0%	2%	2%
Don't know	2%	1%	1%	3%	2%	5%	1%	2%	4%	4%	2%	3%	1%	0%	0%	3%	2%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(26.B) How much debt would you say your business has? Please answer on a scale from 0 to 10, where 0 is “Our business has no debt at all” and 10 is “Our business is very heavily indebted.”

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
0 - Our business has no debt at all	22%	51%	13%	13%	13%	45%	23%	16%	40%	12%	41%	19%	15%	34%	17%	16%	18%
1	8%	10%	5%	7%	6%	7%	9%	6%	12%	6%	6%	14%	8%	6%	8%	8%	7%
2	11%	5%	15%	12%	11%	6%	11%	12%	14%	19%	12%	6%	12%	9%	15%	10%	10%
3	11%	8%	12%	11%	14%	1%	13%	9%	6%	16%	11%	5%	11%	12%	14%	8%	10%
4	9%	3%	7%	12%	12%	4%	7%	10%	2%	12%	3%	13%	4%	6%	11%	12%	12%
5	9%	6%	6%	11%	8%	8%	5%	18%	7%	5%	11%	8%	13%	9%	9%	8%	6%
6	8%	7%	9%	9%	10%	4%	10%	6%	8%	10%	7%	13%	10%	6%	8%	8%	7%
7	9%	5%	11%	9%	9%	6%	10%	11%	4%	14%	7%	7%	17%	10%	7%	3%	14%
8	7%	3%	11%	6%	7%	10%	5%	5%	5%	1%	2%	11%	6%	5%	6%	12%	5%
9	3%	1%	6%	2%	3%	4%	1%	3%	1%	4%	0%	0%	2%	0%	2%	8%	6%
10 - Our business is very heavily indebted	2%	0%	3%	2%	3%	3%	0%	1%	2%	0%	0%	2%	2%	1%	1%	4%	4%
Don't know	2%	1%	1%	4%	2%	1%	4%	3%	0%	0%	0%	0%	1%	1%	3%	2%	1%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(26.C) How much debt would you say your business has? Please answer on a scale from 0 to 10, where 0 is “Our business has no debt at all” and 10 is “Our business is very heavily indebted.”

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
0 - Our business has no debt at all	22%	22%	14%	35%	23%	31%	31%	22%	14%	21%	16%	20%	14%	22%	19%	27%
1	8%	3%	6%	6%	8%	8%	9%	4%	8%	13%	10%	16%	7%	8%	5%	9%
2	11%	14%	10%	2%	8%	9%	12%	12%	14%	20%	14%	15%	16%	12%	11%	7%
3	11%	14%	13%	11%	10%	9%	9%	7%	9%	13%	5%	12%	17%	12%	9%	7%
4	9%	6%	12%	17%	7%	9%	9%	3%	10%	8%	6%	0%	9%	10%	11%	3%
5	9%	12%	7%	4%	2%	9%	8%	15%	11%	9%	15%	13%	6%	10%	8%	3%
6	8%	9%	7%	9%	11%	7%	9%	12%	7%	7%	2%	5%	16%	7%	10%	12%
7	9%	8%	15%	6%	13%	4%	4%	16%	10%	1%	2%	0%	10%	8%	10%	11%
8	7%	7%	6%	5%	6%	8%	3%	5%	8%	3%	12%	16%	5%	4%	10%	13%
9	3%	1%	2%	2%	5%	2%	1%	0%	4%	5%	13%	3%	0%	2%	3%	7%
10 - Our business is very heavily indebted	2%	1%	3%	0%	4%	1%	4%	3%	1%	1%	2%	0%	0%	2%	3%	2%
Don't know	2%	3%	5%	3%	3%	3%	0%	0%	4%	0%	2%	0%	0%	3%	0%	0%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(26.D) How much debt would you say your business has? Please answer on a scale from 0 to 10, where 0 is “Our business has no debt at all” and 10 is “Our business is very heavily indebted.”

	Total	Revenue					Business Resilience Index					Self-Reported Resilience				
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
0 - Our business has no debt at all	22%	57%	20%	19%	16%	10%	15%	17%	23%	21%	34%	28%	20%	20%	23%	30%
1	8%	7%	14%	10%	6%	5%	7%	9%	6%	8%	13%	8%	8%	6%	5%	15%
2	11%	9%	6%	13%	10%	13%	8%	8%	9%	15%	14%	10%	12%	11%	9%	4%
3	11%	3%	11%	12%	9%	15%	3%	9%	12%	12%	9%	8%	12%	12%	8%	0%
4	9%	3%	7%	6%	11%	13%	7%	9%	8%	10%	9%	10%	9%	11%	5%	0%
5	9%	7%	10%	7%	8%	11%	15%	10%	10%	6%	8%	6%	8%	7%	16%	23%
6	8%	5%	10%	10%	6%	9%	14%	14%	8%	8%	0%	5%	8%	13%	10%	8%
7	9%	5%	13%	11%	10%	7%	14%	14%	11%	5%	1%	5%	10%	10%	13%	0%
8	7%	4%	5%	5%	13%	6%	16%	3%	7%	9%	1%	9%	6%	3%	8%	0%
9	3%	0%	2%	3%	5%	3%	0%	1%	4%	3%	2%	5%	3%	1%	0%	0%
10 - Our business is very heavily indebted	2%	1%	1%	2%	2%	3%	2%	2%	1%	2%	5%	3%	1%	3%	1%	12%
Don't know	2%	1%	0%	1%	3%	4%	0%	4%	2%	2%	3%	4%	1%	2%	1%	6%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(27.A) Will higher interest rates make it easier or more difficult to finance your business? Please answer on a scale from 0 to 10, where 0 is “Make it much easier to finance my business” and 10 is “Make it much more difficult to finance my business”.

	Total	Number of Employees					Sector								Woman-owned business		
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative Yes and Support	No	
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
0 - Make it much easier to finance my business	3%	4%	2%	3%	2%	4%	6%	5%	2%	2%	1%	2%	3%	4%	4%	3%	3%
1	1%	1%	2%	0%	2%	1%	2%	1%	2%	1%	2%	0%	1%	0%	0%	0%	2%
2	4%	2%	5%	3%	6%	2%	5%	2%	3%	3%	2%	5%	2%	5%	18%	5%	3%
3	5%	3%	8%	2%	4%	6%	5%	6%	4%	5%	4%	4%	2%	0%	9%	2%	5%
4	6%	5%	5%	8%	7%	6%	6%	6%	8%	8%	3%	6%	6%	10%	4%	7%	6%
5	22%	33%	20%	21%	18%	21%	16%	21%	15%	32%	20%	28%	28%	22%	13%	23%	22%
6	12%	6%	10%	13%	13%	15%	7%	9%	13%	6%	14%	16%	17%	18%	15%	14%	11%
7	17%	10%	16%	22%	21%	18%	22%	18%	17%	12%	21%	13%	21%	21%	15%	17%	18%
8	12%	8%	11%	11%	14%	14%	11%	19%	17%	8%	10%	9%	8%	14%	17%	8%	13%
9	4%	1%	8%	6%	5%	2%	2%	3%	6%	4%	8%	3%	1%	0%	0%	2%	5%
10 - Make it much more difficult to finance my business	7%	9%	7%	11%	5%	6%	8%	8%	7%	11%	7%	6%	6%	2%	0%	10%	6%
Don't know	7%	19%	7%	1%	4%	4%	10%	2%	6%	8%	8%	7%	4%	4%	4%	9%	6%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(27.B) Will higher interest rates make it easier or more difficult to finance your business? Please answer on a scale from 0 to 10, where 0 is “Make it much easier to finance my business” and 10 is “Make it much more difficult to finance my business”.

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
0 - Make it much easier to finance my business	3%	5%	2%	2%	3%	3%	2%	2%	4%	2%	4%	1%	1%	4%	2%	2%	7%
1	1%	1%	2%	1%	2%	1%	1%	2%	2%	0%	1%	0%	1%	2%	1%	2%	1%
2	4%	3%	4%	4%	3%	3%	6%	2%	4%	5%	3%	1%	3%	4%	6%	2%	4%
3	5%	6%	6%	3%	2%	2%	8%	7%	4%	7%	10%	2%	4%	4%	5%	6%	2%
4	6%	4%	4%	8%	8%	2%	6%	5%	4%	12%	7%	5%	7%	5%	8%	6%	4%
5	22%	30%	16%	21%	20%	27%	21%	23%	31%	20%	22%	17%	14%	29%	26%	19%	21%
6	12%	9%	14%	12%	12%	5%	14%	12%	17%	13%	9%	9%	20%	10%	11%	12%	8%
7	17%	10%	19%	20%	22%	9%	15%	22%	13%	13%	12%	28%	23%	14%	19%	16%	16%
8	12%	7%	14%	13%	13%	10%	12%	13%	5%	10%	7%	11%	12%	9%	10%	14%	19%
9	4%	3%	7%	4%	4%	10%	3%	1%	1%	2%	6%	9%	4%	3%	1%	9%	5%
10 - Make it much more difficult to finance my business	7%	9%	8%	6%	7%	12%	5%	8%	5%	7%	11%	13%	8%	4%	7%	8%	4%
Don't know	7%	14%	3%	5%	3%	17%	6%	4%	9%	8%	9%	4%	4%	11%	4%	4%	7%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(27.C) Will higher interest rates make it easier or more difficult to finance your business? Please answer on a scale from 0 to 10, where 0 is “Make it much easier to finance my business” and 10 is “Make it much more difficult to finance my business”.

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
0 - Make it much easier to finance my business	3%	7%	4%	0%	1%	6%	0%	2%	2%	2%	1%	5%	2%	3%	2%	3%
1	1%	1%	1%	0%	5%	1%	1%	0%	1%	2%	0%	0%	0%	2%	1%	1%
2	4%	3%	3%	1%	5%	3%	5%	3%	6%	5%	2%	6%	8%	3%	5%	3%
3	5%	4%	5%	0%	3%	1%	13%	8%	9%	1%	1%	0%	4%	5%	4%	4%
4	6%	7%	8%	5%	5%	7%	2%	7%	6%	9%	0%	0%	6%	6%	9%	2%
5	22%	20%	21%	25%	19%	22%	31%	25%	13%	27%	17%	43%	26%	24%	20%	18%
6	12%	14%	11%	5%	13%	9%	13%	11%	15%	15%	13%	5%	14%	12%	8%	15%
7	17%	23%	18%	22%	13%	17%	10%	26%	18%	19%	16%	7%	15%	18%	21%	8%
8	12%	12%	15%	15%	17%	10%	12%	2%	13%	7%	22%	0%	5%	10%	12%	19%
9	4%	2%	0%	4%	9%	4%	3%	4%	6%	3%	13%	10%	11%	3%	6%	9%
10 - Make it much more difficult to finance my business	7%	1%	8%	9%	5%	10%	5%	7%	7%	5%	11%	9%	8%	8%	5%	10%
Don't know	7%	7%	6%	13%	5%	10%	5%	5%	6%	4%	4%	15%	2%	7%	5%	8%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(27.D) Will higher interest rates make it easier or more difficult to finance your business? Please answer on a scale from 0 to 10, where 0 is “Make it much easier to finance my business” and 10 is “Make it much more difficult to finance my business”.

	Total	Revenue					Business Resilience Index					Self-Reported Resilience				
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
0 - Make it much easier to finance my business	3%	4%	1%	3%	2%	3%	5%	1%	2%	2%	13%	5%	2%	1%	2%	6%
1	1%	1%	2%	1%	1%	2%	0%	1%	1%	1%	7%	2%	1%	1%	0%	
2	4%	3%	3%	5%	4%	3%	0%	4%	2%	5%	9%	4%	4%	2%	0%	
3	5%	1%	7%	5%	8%	3%	3%	2%	5%	4%	9%	5%	6%	4%	2%	
4	6%	4%	8%	6%	6%	6%	4%	3%	7%	6%	8%	5%	8%	5%	0%	
5	22%	35%	19%	19%	16%	23%	6%	21%	21%	28%	22%	27%	20%	27%	20%	18%
6	12%	10%	12%	13%	9%	13%	7%	13%	14%	9%	9%	10%	14%	10%	3%	
7	17%	8%	17%	23%	19%	19%	14%	17%	18%	21%	9%	12%	19%	16%	18%	
8	12%	6%	12%	8%	15%	15%	9%	17%	13%	10%	2%	9%	12%	15%	9%	
9	4%	2%	4%	5%	10%	2%	3%	2%	5%	6%	0%	6%	4%	3%	0%	
10 - Make it much more difficult to finance my business	7%	10%	11%	5%	6%	6%	41%	9%	6%	4%	6%	9%	5%	5%	12%	33%
Don't know	7%	17%	5%	7%	3%	4%	8%	10%	7%	6%	5%	7%	5%	9%	11%	12%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(28.A) How long do you think your cash reserves could last without new revenue?

	Total	Number of Employees					Sector							Woman-owned business			
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
More than 6 months	37%	35%	34%	29%	32%	52%	43%	29%	35%	34%	33%	41%	53%	41%	40%	36%	37%
4-5 months	23%	20%	23%	28%	27%	17%	18%	29%	21%	29%	22%	13%	22%	28%	19%	23%	23%
2-3 months	20%	19%	26%	23%	23%	12%	19%	20%	26%	15%	24%	18%	15%	19%	32%	18%	21%
1 month	6%	8%	6%	6%	4%	4%	5%	9%	6%	5%	7%	4%	5%	3%	4%	6%	6%
2 weeks - 1 month	4%	4%	3%	3%	7%	1%	2%	4%	1%	3%	6%	6%	3%	4%	4%	4%	4%
1 week - 2 weeks	2%	3%	2%	2%	1%	2%	3%	2%	3%	1%	2%	2%	0%	3%	0%	2%	2%
Less than a week	1%	5%	1%	0%	0%	0%	0%	1%	1%	3%	1%	1%	0%	0%	0%	3%	1%
Don't know	8%	7%	4%	8%	5%	12%	10%	7%	7%	10%	5%	16%	2%	3%	0%	8%	7%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(28.B) How long do you think your cash reserves could last without new revenue?

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
More than 6 months	37%	35%	33%	40%	36%	25%	42%	44%	46%	29%	35%	30%	33%	35%	44%	36%	36%
4-5 months	23%	22%	24%	22%	25%	22%	25%	21%	13%	22%	15%	30%	27%	27%	23%	18%	24%
2-3 months	20%	18%	26%	19%	24%	25%	17%	13%	12%	26%	24%	17%	21%	19%	17%	26%	24%
1 month	6%	8%	5%	5%	5%	6%	5%	5%	9%	8%	11%	4%	7%	4%	4%	7%	6%
2 weeks - 1 month	4%	4%	5%	3%	2%	9%	2%	6%	2%	2%	4%	11%	5%	3%	2%	4%	2%
1 week - 2 weeks	2%	2%	4%	1%	3%	2%	0%	1%	5%	3%	2%	0%	3%	3%	1%	1%	3%
Less than a week	1%	4%	0%	0%	0%	5%	0%	0%	2%	0%	5%	3%	1%	1%	1%	1%	0%
Don't know	8%	6%	3%	10%	5%	7%	8%	11%	12%	9%	4%	4%	3%	7%	9%	8%	5%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(28.C) How long do you think your cash reserves could last without new revenue?

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
More than 6 months	37%	42%	34%	34%	36%	41%	32%	42%	32%	43%	33%	44%	34%	42%	30%	23%
4-5 months	23%	17%	24%	26%	26%	23%	27%	17%	20%	26%	26%	13%	23%	22%	25%	22%
2-3 months	20%	18%	20%	15%	23%	15%	20%	22%	30%	20%	22%	22%	15%	17%	25%	31%
1 month	6%	4%	6%	6%	4%	5%	6%	8%	6%	4%	8%	6%	11%	5%	8%	9%
2 weeks - 1 month	4%	4%	3%	7%	3%	4%	1%	3%	4%	1%	1%	10%	10%	2%	6%	5%
1 week - 2 weeks	2%	1%	2%	0%	1%	3%	4%	4%	1%	0%	3%	0%	3%	2%	3%	2%
Less than a week	1%	1%	0%	3%	0%	2%	2%	1%	2%	0%	2%	0%	3%	1%	1%	4%
Don't know	8%	13%	11%	9%	7%	7%	8%	2%	6%	6%	5%	6%	0%	10%	2%	4%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(28.D) How long do you think your cash reserves could last without new revenue?

	Total	Revenue					Business Resilience Index					Self-Reported Resilience				
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
More than 6 months	37%	31%	34%	32%	32%	49%	15%	16%	32%	51%	62%	49%	39%	27%	20%	12%
4-5 months	23%	21%	28%	25%	25%	20%	13%	21%	26%	20%	20%	21%	24%	23%	25%	13%
2-3 months	20%	18%	25%	26%	27%	13%	25%	27%	22%	19%	6%	12%	21%	26%	32%	15%
1 month	6%	10%	4%	7%	5%	4%	9%	12%	7%	2%	1%	4%	5%	7%	9%	11%
2 weeks - 1 month	4%	5%	5%	2%	5%	2%	8%	9%	3%	1%	3%	4%	3%	2%	5%	10%
1 week - 2 weeks	2%	4%	1%	1%	2%	2%	13%	3%	1%	1%	0%	4%	1%	2%	5%	0%
Less than a week	1%	6%	1%	0%	0%	0%	12%	2%	0%	1%	0%	0%	0%	2%	0%	19%
Don't know	8%	6%	3%	6%	5%	10%	5%	10%	9%	5%	7%	7%	7%	10%	4%	20%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(29.A) What impact do you think that higher inflation will have on your profit margins? Please answer on a scale of 0 to 10, where 0 is “Inflation will have no impact on my business’ profit margins”, and 10 is “Inflation will completely eliminate my business’ profit margins”.

	Total	Number of Employees					Sector								Woman-owned business		
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative Yes and Support	No	
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
0 - Inflation will have no impact on my business’ profit margins	4%	6%	7%	1%	2%	3%	8%	2%	5%	4%	3%	4%	2%	7%	0%	3%	4%
1	1%	2%	1%	2%	0%	0%	2%	1%	2%	1%	0%	1%	1%	0%	0%	2%	1%
2	4%	5%	5%	1%	4%	3%	6%	6%	3%	2%	2%	3%	6%	0%	11%	3%	4%
3	5%	3%	3%	4%	7%	5%	4%	8%	5%	4%	4%	5%	4%	3%	6%	4%	5%
4	6%	6%	7%	12%	3%	5%	4%	5%	4%	7%	6%	7%	13%	3%	4%	6%	6%
5	13%	16%	11%	6%	13%	19%	15%	13%	12%	15%	11%	14%	17%	14%	7%	16%	12%
6	21%	17%	22%	25%	20%	22%	24%	12%	22%	23%	18%	22%	21%	16%	34%	20%	22%
7	20%	21%	19%	22%	17%	22%	19%	27%	18%	18%	22%	22%	14%	35%	23%	17%	21%
8	14%	10%	12%	15%	21%	13%	9%	13%	17%	11%	17%	12%	19%	20%	16%	14%	14%
9	5%	0%	9%	7%	5%	3%	4%	6%	8%	5%	7%	3%	0%	0%	0%	3%	6%
10 - Inflation will completely eliminate my business’ profit margins	3%	6%	2%	4%	4%	1%	2%	5%	3%	5%	5%	2%	1%	0%	0%	5%	3%
Don't know	3%	8%	2%	1%	3%	2%	5%	3%	1%	5%	4%	4%	3%	2%	0%	6%	2%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(29.B) What impact do you think that higher inflation will have on your profit margins? Please answer on a scale of 0 to 10, where 0 is “Inflation will have no impact on my business’ profit margins”, and 10 is “Inflation will completely eliminate my business’ profit margins”.

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
0 - Inflation will have no impact on my business' profit margins	4%	6%	3%	3%	4%	5%	5%	3%	2%	1%	7%	0%	1%	7%	2%	3%	7%
1	1%	2%	0%	1%	1%	1%	1%	1%	1%	1%	1%	0%	1%	2%	1%	0%	1%
2	4%	4%	5%	3%	4%	2%	3%	5%	4%	3%	1%	3%	3%	5%	4%	4%	4%
3	5%	2%	7%	5%	5%	3%	4%	4%	9%	7%	2%	3%	3%	4%	7%	6%	5%
4	6%	7%	5%	6%	6%	3%	7%	8%	8%	10%	6%	0%	3%	7%	9%	7%	6%
5	13%	12%	13%	14%	11%	14%	11%	19%	22%	9%	12%	4%	14%	13%	12%	14%	20%
6	21%	21%	17%	23%	23%	16%	25%	17%	19%	23%	13%	18%	30%	21%	22%	18%	18%
7	20%	18%	19%	21%	21%	17%	18%	21%	21%	26%	19%	31%	21%	20%	22%	17%	17%
8	14%	12%	15%	15%	14%	17%	17%	11%	9%	10%	20%	27%	11%	13%	15%	15%	11%
9	5%	2%	10%	5%	7%	6%	4%	3%	0%	3%	4%	7%	5%	3%	2%	10%	7%
10 - Inflation will completely eliminate my business' profit margins	3%	6%	3%	2%	2%	8%	3%	5%	2%	0%	11%	6%	8%	1%	1%	3%	3%
Don't know	3%	7%	2%	2%	1%	8%	2%	4%	2%	6%	3%	1%	1%	5%	3%	3%	2%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(29.C) What impact do you think that higher inflation will have on your profit margins? Please answer on a scale of 0 to 10, where 0 is “Inflation will have no impact on my business’ profit margins”, and 10 is “Inflation will completely eliminate my business’ profit margins”.

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
0 - Inflation will have no impact on my business’ profit margins	4%	2%	3%	4%	6%	6%	3%	3%	4%	6%	0%	5%	4%	4%	3%	5%
1	1%	1%	1%	1%	1%	1%	2%	0%	2%	1%	0%	0%	0%	1%	0%	0%
2	4%	3%	6%	3%	1%	6%	3%	4%	3%	1%	0%	6%	5%	4%	5%	2%
3	5%	2%	6%	4%	5%	3%	4%	9%	5%	5%	2%	0%	7%	5%	4%	4%
4	6%	6%	9%	3%	7%	5%	9%	7%	4%	8%	0%	0%	8%	7%	4%	7%
5	13%	16%	12%	15%	12%	15%	14%	13%	16%	7%	9%	7%	18%	14%	10%	14%
6	21%	28%	18%	14%	25%	22%	15%	17%	19%	26%	25%	44%	23%	22%	22%	18%
7	20%	22%	22%	22%	12%	17%	26%	27%	20%	23%	17%	17%	10%	20%	25%	12%
8	14%	8%	14%	18%	20%	13%	10%	12%	15%	14%	24%	10%	24%	13%	14%	20%
9	5%	2%	4%	5%	9%	4%	6%	4%	4%	5%	16%	6%	0%	3%	7%	12%
10 - Inflation will completely eliminate my business’ profit margins	3%	5%	3%	3%	3%	5%	4%	2%	3%	2%	3%	6%	2%	3%	3%	5%
Don't know	3%	4%	3%	9%	0%	3%	4%	3%	4%	1%	5%	0%	0%	4%	3%	1%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(29.D) What impact do you think that higher inflation will have on your profit margins? Please answer on a scale of 0 to 10, where 0 is “Inflation will have no impact on my business’ profit margins”, and 10 is “Inflation will completely eliminate my business’ profit margins”.

	Total	Revenue					Business Resilience Index					Self-Reported Resilience				
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
0 - Inflation will have no impact on my business’ profit margins	4%	7%	5%	2%	2%	4%	7%	4%	3%	5%	6%	8%	3%	3%	1%	5%
1	1%	3%	0%	2%	1%	0%	0%	0%	1%	1%	4%	2%	1%	1%	2%	2%
2	4%	4%	6%	4%	3%	4%	0%	2%	2%	5%	11%	6%	3%	1%	6%	0%
3	5%	5%	2%	5%	4%	6%	0%	2%	3%	7%	14%	7%	5%	1%	3%	0%
4	6%	5%	5%	9%	9%	4%	3%	3%	6%	6%	13%	9%	6%	7%	2%	0%
5	13%	14%	9%	12%	12%	17%	6%	9%	11%	18%	22%	19%	13%	13%	7%	4%
6	21%	18%	28%	22%	16%	22%	9%	19%	23%	23%	15%	13%	26%	22%	17%	7%
7	20%	19%	20%	20%	20%	22%	17%	27%	25%	15%	3%	13%	23%	19%	26%	23%
8	14%	10%	17%	12%	21%	13%	28%	19%	15%	12%	5%	14%	13%	15%	22%	15%
9	5%	1%	6%	6%	10%	3%	5%	4%	6%	5%	2%	6%	4%	8%	3%	3%
10 - Inflation will completely eliminate my business’ profit margins	3%	6%	1%	5%	2%	3%	23%	6%	2%	1%	4%	2%	2%	3%	8%	35%
Don't know	3%	8%	1%	2%	2%	3%	2%	7%	3%	2%	2%	1%	2%	7%	4%	4%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(30.A) How easy or difficult would your business find it to pass on 10 per cent higher costs to your customers? Please rate on a scale from 0 to 10, with 0 being “very difficult” and 10 being “very easy”.

	Total	Number of Employees					Sector								Woman-owned business		
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
0 - It would be very difficult or impossible to pass on 10% higher costs to our customers	6%	12%	8%	5%	3%	3%	2%	1%	6%	10%	5%	9%	7%	7%	0%	10%	5%
1	3%	4%	2%	7%	2%	3%	3%	1%	1%	5%	2%	6%	4%	10%	0%	4%	3%
2	8%	11%	7%	6%	4%	13%	6%	12%	5%	7%	10%	11%	10%	5%	4%	8%	8%
3	11%	12%	8%	7%	12%	15%	16%	7%	12%	10%	12%	11%	8%	9%	15%	11%	12%
4	11%	11%	9%	10%	11%	11%	13%	8%	10%	14%	7%	10%	7%	24%	12%	12%	10%
5	15%	14%	19%	18%	15%	9%	10%	15%	14%	16%	9%	18%	17%	8%	40%	17%	14%
6	12%	13%	9%	15%	13%	13%	11%	16%	12%	11%	14%	11%	15%	9%	6%	11%	13%
7	12%	8%	12%	11%	16%	11%	15%	13%	12%	7%	16%	11%	14%	13%	8%	11%	12%
8	12%	7%	15%	11%	13%	13%	13%	15%	14%	13%	12%	3%	10%	8%	12%	9%	13%
9	4%	1%	5%	7%	4%	3%	4%	2%	7%	1%	7%	3%	4%	0%	0%	1%	5%
10 - It would be very easy to pass on 10% higher costs to our customers	4%	4%	5%	3%	6%	4%	6%	7%	5%	4%	4%	3%	3%	4%	0%	4%	5%
Don't know	1%	3%	0%	0%	1%	2%	0%	1%	1%	2%	0%	4%	2%	0%	3%	2%	1%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(30.B) How easy or difficult would your business find it to pass on 10 per cent higher costs to your customers? Please rate on a scale from 0 to 10, with 0 being “very difficult” and 10 being “very easy”.

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
0 - It would be very difficult or impossible to pass on 10% higher costs to our customers	6%	10%	1%	6%	5%	11%	5%	5%	9%	5%	12%	8%	5%	7%	4%	4%	7%
1	3%	6%	2%	3%	3%	3%	4%	5%	2%	0%	3%	3%	7%	3%	2%	4%	1%
2	8%	10%	7%	7%	6%	7%	7%	12%	15%	9%	9%	14%	14%	5%	9%	5%	7%
3	11%	9%	10%	13%	10%	10%	13%	14%	8%	14%	21%	15%	9%	11%	13%	7%	9%
4	11%	8%	10%	12%	13%	7%	9%	12%	8%	18%	15%	13%	8%	14%	10%	7%	12%
5	15%	17%	16%	13%	17%	13%	17%	10%	15%	10%	8%	13%	19%	19%	13%	16%	8%
6	12%	12%	12%	12%	12%	7%	12%	15%	21%	15%	7%	7%	11%	14%	16%	12%	10%
7	12%	8%	14%	13%	13%	11%	13%	9%	8%	18%	9%	12%	9%	9%	15%	12%	15%
8	12%	9%	16%	11%	13%	11%	11%	14%	9%	8%	10%	10%	10%	11%	9%	17%	18%
9	4%	3%	4%	4%	4%	8%	4%	2%	1%	0%	1%	6%	2%	2%	4%	8%	5%
10 - It would be very easy to pass on 10% higher costs to our customers	4%	5%	7%	3%	4%	8%	5%	2%	0%	3%	4%	0%	5%	4%	3%	8%	8%
Don't know	1%	2%	0%	2%	0%	3%	1%	2%	4%	0%	1%	0%	1%	3%	1%	1%	0%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(30.C) How easy or difficult would your business find it to pass on 10 per cent higher costs to your customers? Please rate on a scale from 0 to 10, with 0 being “very difficult” and 10 being “very easy”.

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
0 - It would be very difficult or impossible to pass on 10% higher costs to our customers	6%	4%	7%	10%	2%	7%	8%	5%	5%	3%	5%	15%	6%	6%	6%	7%
1	3%	5%	4%	2%	4%	5%	1%	0%	5%	2%	2%	0%	0%	4%	2%	2%
2	8%	11%	5%	8%	6%	9%	14%	8%	8%	4%	12%	10%	7%	10%	4%	5%
3	11%	17%	11%	9%	10%	14%	8%	13%	10%	9%	11%	3%	16%	13%	10%	5%
4	11%	8%	7%	10%	10%	11%	16%	17%	11%	13%	7%	0%	14%	12%	6%	10%
5	15%	18%	15%	20%	11%	9%	17%	17%	18%	13%	19%	9%	14%	12%	20%	18%
6	12%	10%	16%	12%	11%	10%	12%	18%	11%	12%	13%	7%	10%	12%	16%	9%
7	12%	11%	12%	15%	11%	11%	8%	10%	12%	15%	4%	33%	15%	11%	13%	13%
8	12%	9%	12%	6%	15%	12%	11%	6%	12%	18%	21%	12%	14%	10%	13%	18%
9	4%	3%	4%	1%	9%	4%	1%	4%	2%	11%	0%	0%	0%	3%	4%	6%
10 - It would be very easy to pass on 10% higher costs to our customers	4%	3%	6%	1%	11%	6%	2%	2%	3%	0%	1%	11%	4%	4%	6%	3%
Don't know	1%	1%	2%	3%	0%	2%	1%	0%	2%	0%	5%	0%	0%	2%	0%	1%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(30.D) How easy or difficult would your business find it to pass on 10 per cent higher costs to your customers? Please rate on a scale from 0 to 10, with 0 being “very difficult” and 10 being “very easy”.

	Total	Revenue					Business Resilience Index					Self-Reported Resilience				
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
0 - It would be very difficult or impossible to pass on 10% higher costs to our customers	6%	12%	11%	6%	3%	3%	34%	8%	7%	3%	1%	4%	5%	2%	18%	28%
1	3%	4%	2%	4%	2%	4%	10%	7%	3%	1%	0%	2%	3%	4%	5%	3%
2	8%	10%	8%	5%	3%	12%	12%	11%	8%	7%	5%	6%	8%	8%	8%	20%
3	11%	10%	12%	10%	10%	14%	10%	17%	13%	8%	6%	7%	13%	6%	19%	6%
4	11%	12%	9%	7%	13%	12%	15%	13%	9%	11%	11%	9%	11%	10%	15%	2%
5	15%	17%	14%	19%	11%	13%	11%	14%	16%	14%	14%	11%	15%	20%	14%	14%
6	12%	11%	10%	14%	16%	11%	6%	11%	12%	14%	14%	11%	14%	16%	5%	6%
7	12%	9%	12%	12%	14%	12%	3%	10%	13%	13%	11%	13%	12%	15%	7%	9%
8	12%	8%	11%	15%	15%	11%	0%	4%	12%	17%	14%	18%	11%	9%	7%	0%
9	4%	1%	5%	5%	5%	3%	0%	1%	4%	4%	9%	8%	3%	4%	1%	0%
10 - It would be very easy to pass on 10% higher costs to our customers	4%	4%	7%	3%	6%	4%	0%	1%	3%	6%	16%	9%	4%	1%	0%	5%
Don't know	1%	2%	0%	0%	1%	1%	0%	2%	2%	1%	0%	1%	1%	2%	0%	6%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(31.A) How easy or difficult is it for your business to find staff with the skills you need? Please rate on a scale from 0 to 10, with 0 being “very difficult” and 10 being “very easy”.

	Total	Number of Employees					Sector									Woman-owned business	
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative Yes and Support	No	
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
0 - Very difficult or impossible to find staff with the skills we need	3%	5%	4%	7%	1%	2%	5%	1%	2%	5%	1%	5%	2%	5%	12%	5%	3%
1	3%	2%	1%	3%	4%	2%	5%	1%	1%	5%	0%	3%	7%	0%	0%	3%	2%
2	7%	6%	12%	7%	5%	5%	9%	3%	10%	5%	5%	7%	8%	6%	4%	5%	7%
3	11%	7%	12%	7%	9%	19%	17%	9%	13%	6%	8%	14%	15%	16%	14%	8%	12%
4	9%	11%	8%	12%	7%	9%	8%	9%	9%	10%	8%	8%	9%	13%	8%	10%	9%
5	13%	15%	12%	11%	9%	17%	16%	9%	8%	11%	16%	15%	16%	15%	11%	17%	11%
6	12%	10%	14%	8%	16%	12%	8%	14%	9%	15%	13%	14%	11%	6%	21%	11%	13%
7	14%	6%	15%	17%	23%	10%	15%	15%	17%	11%	15%	9%	16%	18%	15%	11%	15%
8	12%	4%	14%	16%	13%	14%	6%	21%	13%	9%	16%	9%	9%	16%	11%	9%	13%
9	6%	2%	5%	6%	10%	5%	5%	7%	9%	6%	6%	4%	3%	0%	0%	4%	6%
10 - Very easy to find staff with the skills we need	6%	13%	5%	6%	4%	4%	4%	10%	4%	8%	7%	9%	2%	4%	3%	8%	6%
Don't know	4%	18%	0%	0%	1%	1%	3%	1%	3%	10%	4%	3%	1%	0%	0%	8%	3%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(31.B) How easy or difficult is it for your business to find staff with the skills you need? Please rate on a scale from 0 to 10, with 0 being “very difficult” and 10 being “very easy”.

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
0 - Very difficult or impossible to find staff with the skills we need	3%	5%	1%	4%	3%	6%	3%	5%	0%	2%	7%	5%	4%	4%	1%	2%	2%
1	3%	3%	1%	3%	2%	3%	2%	1%	6%	2%	4%	1%	4%	5%	3%	0%	0%
2	7%	7%	5%	7%	6%	5%	11%	5%	3%	11%	7%	11%	7%	9%	5%	3%	9%
3	11%	10%	9%	12%	13%	4%	10%	14%	14%	7%	9%	13%	6%	8%	12%	16%	14%
4	9%	11%	7%	9%	9%	6%	11%	9%	14%	12%	11%	14%	9%	9%	8%	8%	9%
5	13%	13%	11%	13%	11%	11%	16%	16%	9%	9%	15%	9%	15%	12%	13%	8%	13%
6	12%	11%	13%	13%	12%	8%	11%	15%	14%	18%	11%	14%	13%	14%	16%	7%	11%
7	14%	8%	17%	16%	19%	10%	12%	11%	8%	22%	6%	10%	17%	15%	16%	17%	11%
8	12%	7%	16%	13%	12%	11%	11%	13%	19%	7%	5%	11%	15%	9%	13%	19%	11%
9	6%	2%	13%	4%	7%	7%	5%	4%	2%	0%	1%	8%	5%	3%	5%	10%	9%
10 - Very easy to find staff with the skills we need	6%	12%	5%	4%	5%	13%	5%	6%	3%	10%	12%	3%	4%	5%	6%	6%	9%
Don't know	4%	13%	1%	1%	0%	16%	3%	1%	7%	1%	12%	2%	1%	7%	2%	3%	2%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(31.C) How easy or difficult is it for your business to find staff with the skills you need? Please rate on a scale from 0 to 10, with 0 being “very difficult” and 10 being “very easy”.

	Total	Region												Age of Business		
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
0 - Very difficult or impossible to find staff with the skills we need	3%	3%	3%	6%	4%	6%	5%	6%	2%	0%	0%	0%	0%	4%	1%	4%
1	3%	1%	1%	4%	3%	6%	2%	1%	4%	3%	2%	0%	2%	3%	2%	0%
2	7%	5%	5%	10%	8%	6%	11%	5%	9%	3%	4%	3%	11%	8%	7%	3%
3	11%	3%	9%	17%	6%	13%	14%	10%	10%	21%	15%	16%	4%	12%	12%	6%
4	9%	12%	8%	14%	6%	14%	8%	9%	4%	10%	7%	5%	7%	9%	8%	9%
5	13%	13%	13%	5%	9%	16%	8%	14%	18%	7%	13%	32%	19%	16%	7%	8%
6	12%	20%	13%	5%	16%	8%	6%	15%	11%	19%	15%	9%	16%	13%	10%	15%
7	14%	23%	17%	11%	20%	5%	12%	18%	12%	17%	8%	9%	20%	11%	24%	12%
8	12%	8%	13%	20%	17%	8%	13%	13%	8%	11%	15%	10%	13%	11%	14%	17%
9	6%	5%	6%	0%	8%	5%	5%	6%	10%	2%	11%	6%	3%	5%	5%	11%
10 - Very easy to find staff with the skills we need	6%	3%	8%	0%	1%	9%	14%	3%	9%	5%	1%	6%	3%	5%	7%	11%
Don't know	4%	4%	5%	9%	2%	4%	4%	1%	3%	3%	7%	3%	2%	4%	3%	3%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(31.D) How easy or difficult is it for your business to find staff with the skills you need? Please rate on a scale from 0 to 10, with 0 being “very difficult” and 10 being “very easy”.

	Total	Revenue					Business Resilience Index					Self-Reported Resilience				
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
0 - Very difficult or impossible to find staff with the skills we need	3%	6%	4%	3%	1%	3%	29%	8%	2%	0%	1%	1%	3%	2%	12%	11%
1	3%	2%	1%	2%	4%	3%	8%	8%	2%	1%	1%	1%	3%	5%	4%	2%
2	7%	7%	9%	8%	5%	7%	14%	11%	9%	3%	2%	6%	6%	7%	12%	12%
3	11%	6%	9%	9%	9%	17%	11%	13%	13%	9%	7%	9%	11%	8%	15%	18%
4	9%	11%	8%	8%	6%	11%	12%	11%	10%	8%	6%	5%	11%	11%	6%	5%
5	13%	12%	12%	11%	11%	15%	6%	16%	11%	16%	7%	13%	12%	17%	11%	10%
6	12%	9%	17%	14%	11%	12%	3%	15%	13%	12%	9%	10%	13%	12%	14%	7%
7	14%	7%	13%	19%	17%	15%	2%	10%	15%	18%	9%	10%	18%	11%	11%	0%
8	12%	6%	16%	12%	18%	9%	0%	2%	12%	16%	22%	19%	10%	13%	4%	6%
9	6%	3%	5%	5%	11%	4%	3%	1%	5%	7%	13%	9%	5%	3%	3%	6%
10 - Very easy to find staff with the skills we need	6%	12%	5%	7%	5%	4%	0%	2%	3%	9%	24%	13%	4%	4%	2%	11%
Don't know	4%	19%	2%	0%	1%	1%	13%	4%	5%	3%	0%	3%	2%	7%	7%	12%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(32.A) Do you consider your workforce to be flexible (e.g. easy to adjust hours and numbers of employees)? Please answer on a scale from 0 to 10, with 0 being “my workforce is very flexible” and 10 being “my workforce is very rigid / inflexible”.

	Total	Number of Employees					Sector								Woman-owned business		
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
0 - My workforce is very flexible	16%	39%	11%	12%	7%	12%	20%	16%	10%	27%	10%	16%	12%	11%	4%	20%	14%
1	6%	8%	5%	5%	8%	5%	8%	6%	6%	7%	8%	5%	1%	3%	4%	8%	6%
2	11%	8%	14%	12%	9%	11%	12%	10%	17%	5%	7%	13%	13%	19%	9%	11%	11%
3	13%	8%	16%	13%	12%	16%	13%	11%	17%	12%	12%	6%	17%	18%	13%	7%	15%
4	7%	3%	6%	6%	9%	10%	4%	6%	6%	8%	7%	11%	5%	10%	7%	7%	7%
5	10%	9%	13%	9%	8%	11%	13%	7%	10%	6%	11%	15%	18%	2%	13%	9%	11%
6	9%	3%	8%	12%	13%	8%	4%	10%	9%	7%	9%	8%	11%	17%	16%	11%	8%
7	10%	3%	12%	11%	12%	10%	11%	13%	11%	7%	11%	9%	8%	10%	6%	9%	10%
8	10%	4%	11%	12%	10%	12%	8%	13%	9%	11%	12%	5%	7%	8%	12%	8%	10%
9	3%	3%	2%	4%	4%	4%	3%	2%	3%	3%	5%	3%	5%	0%	7%	4%	3%
10 - My workforce is very rigid / inflexible	3%	3%	2%	4%	6%	1%	2%	6%	2%	2%	4%	7%	2%	0%	4%	2%	3%
Don't know	2%	8%	0%	0%	2%	0%	1%	1%	1%	5%	3%	1%	0%	2%	4%	5%	1%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(32.B) Do you consider your workforce to be flexible (e.g. easy to adjust hours and numbers of employees)? Please answer on a scale from 0 to 10, with 0 being “my workforce is very flexible” and 10 being “my workforce is very rigid / inflexible”.

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
0 - My workforce is very flexible	16%	32%	10%	11%	13%	29%	16%	9%	19%	10%	38%	9%	15%	16%	9%	13%	22%
1	6%	8%	5%	6%	6%	6%	7%	5%	7%	5%	3%	4%	4%	8%	6%	9%	4%
2	11%	11%	13%	9%	14%	9%	8%	9%	7%	12%	9%	15%	7%	13%	18%	5%	2%
3	13%	11%	15%	13%	16%	6%	14%	12%	9%	16%	16%	17%	12%	10%	15%	13%	12%
4	7%	4%	5%	9%	5%	5%	9%	8%	12%	8%	6%	2%	11%	8%	7%	5%	5%
5	10%	8%	9%	11%	9%	5%	8%	18%	16%	12%	7%	13%	12%	12%	14%	4%	6%
6	9%	4%	9%	11%	9%	3%	10%	11%	6%	11%	7%	18%	12%	5%	8%	13%	9%
7	10%	7%	9%	12%	11%	7%	9%	14%	5%	7%	2%	16%	9%	10%	8%	13%	8%
8	10%	4%	10%	12%	13%	4%	12%	7%	11%	6%	1%	6%	10%	10%	8%	11%	20%
9	3%	1%	8%	3%	2%	7%	4%	3%	3%	4%	2%	1%	3%	2%	2%	7%	8%
10 - My workforce is very rigid / inflexible	3%	3%	7%	2%	2%	9%	2%	2%	1%	9%	2%	0%	3%	3%	2%	6%	4%
Don't know	2%	7%	1%	1%	0%	8%	2%	1%	2%	0%	8%	0%	1%	3%	2%	1%	0%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(32.C) Do you consider your workforce to be flexible (e.g. easy to adjust hours and numbers of employees)? Please answer on a scale from 0 to 10, with 0 being “my workforce is very flexible” and 10 being “my workforce is very rigid / inflexible”.

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
0 - My workforce is very flexible	16%	16%	17%	9%	16%	17%	21%	14%	14%	14%	21%	12%	12%	15%	15%	21%
1	6%	8%	3%	8%	6%	5%	18%	2%	4%	11%	7%	9%	6%	7%	2%	9%
2	11%	9%	10%	5%	13%	12%	12%	3%	12%	17%	8%	14%	14%	11%	11%	9%
3	13%	22%	7%	19%	18%	14%	9%	10%	12%	11%	12%	20%	16%	14%	14%	4%
4	7%	5%	3%	4%	7%	13%	5%	11%	9%	7%	5%	0%	9%	8%	6%	6%
5	10%	9%	11%	8%	1%	14%	6%	17%	14%	5%	10%	14%	12%	11%	8%	8%
6	9%	4%	17%	4%	4%	4%	5%	6%	9%	16%	6%	15%	18%	9%	9%	11%
7	10%	15%	13%	17%	6%	6%	9%	18%	7%	6%	2%	6%	3%	9%	12%	10%
8	10%	6%	11%	10%	12%	5%	5%	14%	10%	12%	24%	10%	1%	9%	10%	14%
9	3%	3%	4%	3%	8%	4%	1%	2%	5%	0%	0%	0%	3%	3%	5%	3%
10 - My workforce is very rigid / inflexible	3%	0%	2%	3%	10%	3%	7%	2%	3%	0%	1%	0%	5%	2%	6%	3%
Don't know	2%	2%	2%	9%	0%	4%	2%	0%	1%	0%	4%	0%	0%	2%	2%	2%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(32.D) Do you consider your workforce to be flexible (e.g. easy to adjust hours and numbers of employees)? Please answer on a scale from 0 to 10, with 0 being “my workforce is very flexible” and 10 being “my workforce is very rigid / inflexible”.

	Total	Revenue					Business Resilience Index					Self-Reported Resilience				
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
0 - My workforce is very flexible	16%	38%	14%	11%	11%	10%	21%	12%	10%	18%	41%	23%	11%	10%	21%	52%
1	6%	10%	5%	4%	7%	6%	0%	3%	5%	7%	20%	8%	6%	9%	4%	0%
2	11%	6%	14%	12%	11%	11%	2%	7%	9%	14%	16%	13%	11%	8%	8%	9%
3	13%	6%	16%	12%	10%	17%	0%	10%	13%	15%	15%	12%	15%	11%	14%	0%
4	7%	5%	7%	6%	6%	10%	3%	9%	9%	6%	1%	4%	9%	8%	2%	4%
5	10%	10%	9%	12%	7%	12%	26%	12%	11%	7%	4%	5%	11%	16%	13%	9%
6	9%	3%	9%	13%	9%	9%	15%	12%	11%	7%	0%	8%	8%	10%	16%	0%
7	10%	4%	12%	11%	12%	10%	8%	12%	11%	9%	2%	6%	11%	13%	7%	4%
8	10%	4%	5%	13%	12%	12%	10%	13%	12%	8%	1%	12%	11%	4%	7%	6%
9	3%	2%	4%	4%	6%	2%	3%	4%	4%	4%	0%	5%	3%	3%	1%	6%
10 - My workforce is very rigid / inflexible	3%	3%	5%	2%	6%	1%	6%	3%	3%	5%	1%	4%	3%	1%	5%	3%
Don't know	2%	9%	0%	0%	1%	1%	7%	5%	3%	0%	0%	1%	1%	6%	2%	8%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(33.A) How motivated would you say your staff currently are, on average? Please answer on a scale from 0 to 10, with 0 being “My staff are not motivated at all” and 10 being “My staff are very highly motivated”.

	Total	Number of Employees					Sector								Woman-owned business		
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
0 - My staff are not motivated at all	1%	4%	1%	1%	0%	0%	1%	1%	2%	1%	1%	1%	0%	0%	0%	1%	1%
1	1%	2%	0%	0%	1%	1%	0%	0%	1%	3%	1%	0%	0%	0%	0%	2%	0%
2	2%	2%	2%	4%	2%	1%	3%	1%	3%	3%	1%	1%	2%	0%	0%	2%	2%
3	4%	2%	3%	4%	4%	4%	4%	5%	3%	4%	3%	4%	6%	0%	0%	2%	4%
4	4%	1%	4%	4%	4%	7%	4%	1%	5%	4%	4%	7%	7%	2%	0%	6%	4%
5	9%	10%	11%	12%	5%	8%	9%	6%	9%	10%	8%	9%	10%	4%	11%	12%	8%
6	12%	9%	11%	12%	13%	15%	7%	13%	10%	11%	14%	14%	10%	25%	16%	8%	13%
7	19%	14%	19%	20%	20%	22%	18%	13%	17%	18%	21%	14%	28%	33%	25%	16%	20%
8	21%	13%	27%	21%	27%	18%	17%	21%	26%	19%	23%	24%	18%	24%	19%	18%	23%
9	12%	12%	13%	13%	11%	11%	16%	17%	13%	6%	12%	18%	8%	5%	21%	12%	11%
10 - My staff are very highly motivated	13%	22%	8%	9%	11%	12%	22%	21%	11%	17%	8%	7%	9%	6%	4%	14%	12%
Don't know	2%	9%	0%	0%	2%	0%	0%	1%	1%	4%	4%	1%	1%	0%	4%	6%	1%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(33.B) How motivated would you say your staff currently are, on average? Please answer on a scale from 0 to 10, with 0 being “My staff are not motivated at all” and 10 being “My staff are very highly motivated” .

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
0 - My staff are not motivated at all	1%	3%	0%	1%	1%	4%	1%	0%	0%	0%	5%	6%	2%	0%	0%	1%	0%
1	1%	1%	0%	1%	0%	3%	2%	1%	0%	0%	1%	0%	2%	2%	0%	0%	2%
2	2%	2%	2%	2%	3%	1%	3%	1%	1%	2%	8%	0%	3%	3%	2%	1%	0%
3	4%	2%	4%	4%	3%	1%	6%	4%	0%	7%	6%	3%	3%	4%	3%	2%	2%
4	4%	2%	3%	6%	5%	0%	4%	5%	8%	8%	4%	4%	6%	4%	4%	3%	3%
5	9%	12%	8%	8%	8%	10%	9%	11%	9%	5%	8%	9%	11%	12%	7%	8%	4%
6	12%	8%	9%	15%	11%	7%	13%	20%	6%	21%	9%	14%	14%	14%	12%	10%	11%
7	19%	15%	22%	20%	22%	13%	19%	19%	23%	10%	18%	29%	17%	16%	21%	17%	19%
8	21%	17%	23%	22%	24%	20%	17%	20%	25%	29%	14%	19%	22%	18%	25%	26%	22%
9	12%	11%	14%	11%	11%	10%	14%	9%	15%	11%	1%	12%	10%	10%	14%	16%	12%
10 - My staff are very highly motivated	13%	20%	14%	9%	12%	22%	12%	8%	10%	7%	16%	3%	10%	14%	10%	13%	23%
Don't know	2%	7%	1%	1%	0%	8%	2%	2%	2%	0%	9%	1%	1%	2%	2%	1%	1%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(33.C) How motivated would you say your staff currently are, on average? Please answer on a scale from 0 to 10, with 0 being “My staff are not motivated at all” and 10 being “My staff are very highly motivated”.

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
0 - My staff are not motivated at all	1%	3%	1%	4%	1%	1%	0%	1%	1%	1%	1%	0%	0%	1%	1%	3%
1	1%	1%	0%	0%	1%	2%	3%	0%	1%	0%	0%	0%	0%	1%	0%	2%
2	2%	2%	2%	2%	6%	1%	2%	0%	4%	1%	5%	0%	0%	2%	1%	3%
3	4%	5%	3%	3%	4%	3%	3%	8%	6%	1%	5%	0%	0%	4%	3%	3%
4	4%	8%	2%	6%	3%	8%	4%	7%	2%	0%	6%	0%	2%	5%	4%	1%
5	9%	6%	12%	11%	11%	7%	9%	5%	7%	8%	4%	8%	18%	9%	10%	8%
6	12%	13%	12%	7%	7%	16%	13%	17%	11%	15%	9%	10%	11%	13%	11%	11%
7	19%	20%	19%	22%	14%	19%	19%	15%	23%	15%	20%	36%	21%	20%	22%	12%
8	21%	17%	19%	18%	22%	20%	17%	26%	17%	41%	26%	18%	24%	20%	24%	22%
9	12%	16%	10%	13%	14%	7%	12%	9%	17%	13%	11%	12%	13%	11%	10%	17%
10 - My staff are very highly motivated	13%	9%	16%	6%	17%	15%	16%	11%	10%	5%	9%	16%	7%	12%	12%	17%
Don't know	2%	1%	3%	8%	1%	3%	2%	1%	1%	1%	4%	0%	3%	2%	1%	2%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(33.D) How motivated would you say your staff currently are, on average? Please answer on a scale from 0 to 10, with 0 being “My staff are not motivated at all” and 10 being “My staff are very highly motivated”.

	Total	Revenue					Business Resilience Index					Self-Reported Resilience				
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
0 - My staff are not motivated at all	1%	3%	2%	1%	1%	0%	13%	3%	0%	0%	1%	0%	1%	1%	3%	10%
1	1%	2%	0%	0%	2%	1%	7%	2%	1%	0%	0%	0%	1%	2%	1%	0%
2	2%	3%	0%	3%	2%	2%	21%	4%	1%	0%	0%	0%	2%	5%	6%	4%
3	4%	2%	3%	2%	5%	4%	7%	3%	5%	2%	3%	4%	2%	3%	9%	6%
4	4%	1%	3%	5%	3%	6%	6%	7%	5%	2%	4%	1%	6%	4%	4%	7%
5	9%	13%	7%	10%	7%	8%	13%	18%	10%	4%	0%	5%	8%	17%	14%	7%
6	12%	7%	14%	14%	12%	13%	9%	17%	15%	9%	1%	3%	15%	15%	16%	8%
7	19%	13%	24%	18%	15%	24%	8%	17%	24%	18%	9%	17%	23%	12%	13%	23%
8	21%	14%	23%	26%	28%	17%	11%	10%	20%	29%	25%	21%	23%	22%	17%	8%
9	12%	13%	10%	10%	15%	11%	1%	8%	8%	19%	18%	23%	8%	8%	8%	3%
10 - My staff are very highly motivated	13%	19%	15%	10%	10%	12%	0%	5%	8%	16%	38%	23%	10%	7%	6%	15%
Don't know	2%	10%	0%	1%	1%	1%	4%	5%	3%	1%	0%	2%	1%	5%	4%	8%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(34.A) How well does your business keep pace with others in the sector on new technological developments? Please rate on a scale from 0 to 10, with 0 being "far behind others in the sector on technological developments", 5 being "keeping up with others in the sector", and 10 being "far ahead of others in the sector"

	Total	Number of Employees					Sector									Woman-owned business	
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative Yes and Support	No	
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
0 - We are far behind others in the sector on technological developments	1%	3%	1%	0%	0%	0%	1%	0%	2%	0%	2%	2%	0%	2%	0%	2%	1%
1	1%	3%	0%	0%	1%	1%	0%	1%	1%	2%	0%	2%	1%	2%	0%	2%	1%
2	4%	5%	3%	2%	3%	4%	2%	0%	3%	5%	3%	7%	5%	3%	4%	5%	3%
3	6%	10%	7%	5%	2%	6%	6%	4%	7%	9%	4%	2%	5%	7%	3%	7%	5%
4	6%	9%	5%	7%	3%	7%	6%	3%	9%	6%	5%	9%	4%	5%	4%	8%	5%
5 - We tend to keep up with others in the sector on technological developments	27%	40%	29%	30%	22%	19%	32%	24%	25%	30%	19%	33%	32%	30%	35%	29%	27%
6	11%	6%	12%	11%	15%	9%	15%	6%	10%	7%	13%	11%	13%	10%	21%	11%	11%
7	13%	7%	15%	16%	14%	13%	8%	17%	9%	14%	19%	7%	16%	14%	6%	8%	15%
8	16%	5%	16%	11%	23%	22%	12%	28%	19%	13%	17%	9%	15%	12%	20%	11%	18%
9	9%	2%	8%	11%	11%	12%	9%	7%	10%	6%	13%	13%	5%	11%	7%	8%	10%
10 - We are far ahead of others in the sector on technological developments	4%	1%	1%	6%	4%	7%	9%	9%	3%	2%	3%	4%	4%	0%	0%	5%	4%
Don't know	2%	7%	1%	0%	1%	0%	1%	1%	2%	5%	0%	1%	1%	5%	0%	4%	1%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(34.B) How well does your business keep pace with others in the sector on new technological developments? Please rate on a scale from 0 to 10, with 0 being "far behind others in the sector on technological developments", 5 being "keeping up with others in the sector", and 10 being "far ahead of others in the sector"

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
0 - We are far behind others in the sector on technological developments	1%	3%	0%	0%	0%	3%	0%	0%	3%	0%	3%	1%	0%	1%	0%	1%	0%
1	1%	2%	0%	1%	1%	2%	1%	1%	0%	0%	3%	2%	1%	1%	1%	1%	0%
2	4%	5%	2%	4%	4%	2%	3%	4%	6%	7%	6%	2%	4%	3%	3%	4%	6%
3	6%	9%	4%	5%	4%	9%	8%	5%	4%	4%	14%	6%	10%	7%	4%	4%	3%
4	6%	8%	6%	5%	5%	8%	7%	9%	1%	2%	10%	5%	12%	7%	3%	4%	8%
5 - We tend to keep up with others in the sector on technological developments	27%	36%	18%	27%	28%	33%	28%	19%	30%	25%	37%	33%	19%	41%	22%	16%	25%
6	11%	8%	12%	12%	10%	6%	14%	13%	12%	12%	12%	14%	17%	9%	14%	9%	5%
7	13%	11%	14%	14%	14%	6%	12%	14%	22%	21%	4%	16%	13%	11%	14%	16%	15%
8	16%	8%	23%	17%	19%	9%	15%	20%	11%	15%	4%	10%	14%	9%	22%	22%	19%
9	9%	2%	16%	9%	10%	9%	7%	9%	9%	10%	0%	9%	7%	5%	12%	15%	13%
10 - We are far ahead of others in the sector on technological developments	4%	1%	6%	4%	5%	4%	3%	6%	1%	2%	1%	2%	2%	3%	4%	5%	8%
Don't know	2%	6%	0%	1%	1%	8%	1%	1%	2%	2%	7%	0%	2%	3%	0%	2%	0%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(34.C) How well does your business keep pace with others in the sector on new technological developments? Please rate on a scale from 0 to 10, with 0 being "far behind others in the sector on technological developments", 5 being "keeping up with others in the sector", and 10 being "far ahead of others in the sector"

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
0 - We are far behind others in the sector on technological developments	1%	3%	0%	2%	1%	0%	2%	0%	2%	0%	4%	0%	3%	1%	1%	2%
1	1%	0%	1%	0%	0%	3%	1%	3%	0%	0%	0%	0%	0%	1%	1%	0%
2	4%	2%	2%	6%	7%	4%	8%	3%	3%	1%	4%	0%	0%	5%	3%	1%
3	6%	6%	3%	6%	8%	3%	8%	12%	10%	3%	5%	0%	5%	6%	3%	6%
4	6%	12%	9%	4%	8%	4%	3%	6%	7%	1%	7%	3%	4%	7%	6%	5%
5 - We tend to keep up with others in the sector on technological developments	27%	24%	24%	31%	23%	35%	26%	27%	28%	31%	27%	20%	21%	26%	30%	29%
6	11%	13%	12%	5%	7%	9%	17%	14%	8%	21%	6%	5%	16%	12%	11%	8%
7	13%	13%	14%	13%	13%	14%	11%	13%	12%	10%	8%	15%	18%	13%	12%	14%
8	16%	14%	19%	19%	19%	13%	6%	12%	12%	15%	26%	35%	23%	14%	21%	17%
9	9%	5%	7%	8%	13%	10%	14%	5%	13%	9%	6%	16%	1%	9%	7%	13%
10 - We are far ahead of others in the sector on technological developments	4%	5%	6%	1%	2%	2%	2%	5%	5%	7%	5%	6%	8%	4%	5%	3%
Don't know	2%	3%	2%	5%	0%	3%	2%	2%	1%	2%	2%	0%	2%	2%	2%	2%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(34.D) How well does your business keep pace with others in the sector on new technological developments? Please rate on a scale from 0 to 10, with 0 being "far behind others in the sector on technological developments", 5 being "keeping up with others in the sector", and 10 being "far ahead of others in the sector"

	Total	Revenue					Business Resilience Index					Self-Reported Resilience				
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
0 - We are far behind others in the sector on technological developments	1%	4%	2%	0%	0%	0%	7%	2%	1%	0%	0%	0%	1%	1%	3%	6%
1	1%	3%	0%	0%	1%	1%	5%	3%	1%	0%	0%	1%	1%	2%	2%	0%
2	4%	5%	3%	3%	3%	3%	8%	10%	4%	1%	0%	3%	3%	4%	10%	0%
3	6%	12%	10%	4%	3%	3%	27%	10%	7%	2%	0%	4%	4%	8%	14%	7%
4	6%	8%	5%	6%	9%	4%	10%	11%	6%	4%	3%	7%	6%	6%	6%	7%
5 - We tend to keep up with others in the sector on technological developments	27%	41%	33%	28%	19%	22%	29%	35%	31%	21%	14%	19%	27%	39%	31%	48%
6	11%	8%	9%	15%	13%	10%	6%	11%	11%	13%	5%	5%	14%	9%	14%	0%
7	13%	7%	13%	12%	17%	15%	2%	8%	14%	18%	7%	14%	14%	11%	9%	0%
8	16%	4%	11%	18%	17%	21%	0%	6%	14%	24%	23%	19%	18%	10%	9%	11%
9	9%	2%	9%	9%	11%	13%	0%	1%	8%	11%	25%	17%	9%	5%	0%	0%
10 - We are far ahead of others in the sector on technological developments	4%	0%	2%	4%	6%	6%	0%	0%	1%	4%	22%	10%	2%	1%	0%	6%
Don't know	2%	7%	3%	0%	1%	1%	7%	3%	2%	1%	0%	0%	1%	4%	2%	14%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(35.A) How likely or unlikely do you think it is that new technologies will negatively affect your core business model in the next five years? Please rate on a scale from 0 to 10, with 0 being “Very unlikely” and 10 being “Very likely”.

	Total	Number of Employees					Sector									Woman-owned business	
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative Yes and Support	No	
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
0 - Very unlikely	15%	25%	13%	12%	10%	15%	14%	12%	15%	21%	10%	14%	10%	15%	16%	23%	12%
1	7%	9%	9%	6%	4%	9%	12%	1%	5%	11%	7%	4%	12%	6%	0%	7%	8%
2	12%	8%	15%	11%	9%	15%	15%	14%	9%	13%	11%	12%	7%	13%	15%	10%	12%
3	11%	10%	14%	12%	9%	10%	14%	10%	11%	10%	9%	13%	15%	14%	7%	8%	12%
4	7%	7%	6%	9%	7%	7%	5%	7%	9%	7%	6%	5%	5%	8%	21%	7%	7%
5	11%	15%	11%	9%	10%	8%	8%	7%	12%	11%	9%	14%	8%	11%	16%	12%	10%
6	8%	7%	8%	9%	8%	8%	7%	13%	8%	4%	7%	10%	13%	8%	11%	8%	8%
7	9%	6%	10%	10%	11%	10%	6%	11%	7%	9%	12%	9%	14%	11%	10%	8%	10%
8	9%	4%	8%	11%	13%	9%	7%	9%	13%	4%	14%	8%	7%	7%	4%	7%	9%
9	5%	1%	2%	4%	7%	8%	4%	9%	4%	4%	7%	6%	3%	3%	0%	5%	5%
10 - Very likely	4%	2%	0%	4%	9%	2%	5%	6%	4%	2%	5%	3%	4%	0%	0%	1%	5%
Don't know	3%	6%	4%	2%	1%	2%	4%	1%	4%	4%	2%	5%	2%	4%	0%	4%	3%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(35.B) How likely or unlikely do you think it is that new technologies will negatively affect your core business model in the next five years? Please rate on a scale from 0 to 10, with 0 being “Very unlikely” and 10 being “Very likely”.

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
0 - Very unlikely	15%	24%	12%	12%	13%	23%	13%	12%	24%	2%	23%	9%	12%	18%	11%	13%	18%
1	7%	9%	5%	8%	5%	5%	12%	8%	8%	10%	6%	6%	4%	6%	8%	10%	8%
2	12%	9%	10%	13%	14%	9%	12%	11%	7%	10%	6%	12%	13%	11%	12%	10%	14%
3	11%	12%	11%	10%	11%	11%	8%	11%	20%	11%	15%	15%	13%	11%	10%	11%	8%
4	7%	7%	7%	7%	7%	2%	8%	10%	10%	13%	4%	11%	8%	6%	7%	4%	11%
5	11%	12%	8%	11%	11%	12%	13%	7%	5%	14%	14%	8%	15%	14%	9%	7%	6%
6	8%	5%	9%	9%	7%	4%	10%	10%	8%	15%	7%	8%	13%	9%	10%	4%	3%
7	9%	6%	10%	11%	11%	7%	8%	13%	4%	8%	5%	11%	9%	12%	10%	10%	8%
8	9%	6%	12%	9%	12%	10%	4%	8%	9%	12%	4%	8%	5%	7%	11%	13%	12%
9	5%	1%	8%	5%	6%	3%	5%	5%	5%	0%	1%	4%	5%	3%	4%	9%	8%
10 - Very likely	4%	3%	8%	3%	4%	8%	3%	2%	1%	4%	6%	3%	4%	0%	4%	7%	5%
Don't know	3%	6%	0%	3%	1%	6%	4%	4%	0%	2%	10%	3%	0%	4%	2%	2%	1%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(35.C) How likely or unlikely do you think it is that new technologies will negatively affect your core business model in the next five years? Please rate on a scale from 0 to 10, with 0 being “Very unlikely” and 10 being “Very likely”.

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
0 - Very unlikely	15%	16%	13%	19%	12%	21%	10%	11%	11%	9%	18%	26%	14%	15%	13%	15%
1	7%	9%	5%	10%	7%	9%	10%	7%	4%	17%	6%	0%	4%	9%	3%	4%
2	12%	9%	6%	21%	8%	12%	15%	15%	14%	14%	12%	5%	14%	11%	15%	8%
3	11%	10%	13%	5%	14%	11%	14%	9%	10%	7%	8%	14%	9%	11%	10%	10%
4	7%	11%	9%	6%	6%	8%	6%	3%	7%	6%	10%	0%	8%	8%	6%	7%
5	11%	3%	9%	10%	7%	12%	15%	12%	16%	13%	12%	3%	9%	11%	12%	6%
6	8%	21%	11%	3%	6%	7%	6%	11%	6%	1%	3%	0%	12%	8%	5%	12%
7	9%	13%	10%	8%	8%	6%	8%	15%	9%	12%	9%	0%	14%	8%	12%	11%
8	9%	3%	10%	6%	18%	4%	4%	6%	10%	13%	11%	19%	7%	7%	14%	11%
9	5%	1%	5%	6%	6%	3%	2%	5%	5%	3%	7%	27%	4%	4%	4%	10%
10 - Very likely	4%	3%	5%	0%	8%	4%	4%	3%	3%	0%	0%	6%	3%	3%	4%	6%
Don't know	3%	2%	3%	5%	1%	4%	5%	2%	4%	4%	2%	0%	3%	4%	1%	2%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(35.D) How likely or unlikely do you think it is that new technologies will negatively affect your core business model in the next five years? Please rate on a scale from 0 to 10, with 0 being “Very unlikely” and 10 being “Very likely”.

	Total	Revenue					Business Resilience Index					Self-Reported Resilience				
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
0 - Very unlikely	15%	26%	9%	12%	12%	13%	22%	7%	12%	16%	32%	24%	11%	8%	14%	36%
1	7%	8%	8%	6%	8%	8%	0%	5%	8%	7%	15%	9%	8%	4%	7%	0%
2	12%	9%	12%	11%	12%	12%	4%	10%	11%	13%	14%	12%	12%	8%	14%	5%
3	11%	10%	18%	9%	10%	11%	12%	14%	10%	12%	7%	10%	11%	14%	10%	2%
4	7%	5%	8%	8%	4%	9%	10%	12%	6%	7%	3%	4%	9%	4%	10%	5%
5	11%	12%	14%	12%	7%	9%	20%	17%	12%	6%	2%	5%	11%	16%	15%	13%
6	8%	10%	8%	6%	8%	8%	7%	11%	8%	7%	3%	4%	10%	7%	6%	7%
7	9%	7%	8%	11%	10%	11%	7%	8%	12%	9%	2%	3%	10%	18%	11%	6%
8	9%	3%	8%	14%	14%	7%	4%	6%	10%	11%	5%	11%	8%	10%	5%	6%
9	5%	2%	2%	3%	10%	6%	3%	2%	5%	6%	6%	9%	3%	5%	3%	3%
10 - Very likely	4%	3%	2%	6%	4%	4%	6%	1%	3%	5%	9%	7%	3%	1%	1%	11%
Don't know	3%	6%	3%	3%	3%	1%	5%	6%	4%	1%	1%	2%	2%	6%	2%	5%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(36.A) How likely or unlikely do you think it is that your business will experience a significant cyber-attack in the next five years? Please answer on a scale from 0 to 10, where 0 is “Very unlikely” and 10 is “Very likely”.

	Total	Number of Employees					Sector								Woman-owned business		
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative Yes and Support	No	
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
0 - Very unlikely	15%	31%	22%	7%	9%	8%	13%	12%	21%	21%	12%	16%	8%	11%	7%	18%	15%
1	7%	11%	8%	7%	5%	5%	7%	3%	2%	11%	12%	5%	5%	1%	10%	7%	7%
2	11%	12%	11%	17%	8%	7%	10%	7%	9%	13%	11%	14%	6%	16%	11%	13%	10%
3	10%	8%	10%	14%	10%	8%	9%	13%	13%	10%	7%	13%	2%	7%	6%	9%	10%
4	7%	7%	6%	8%	7%	6%	9%	3%	5%	11%	2%	8%	7%	2%	24%	9%	6%
5	13%	10%	12%	8%	9%	23%	13%	5%	12%	10%	16%	11%	19%	18%	13%	11%	13%
6	7%	3%	4%	7%	12%	9%	5%	8%	6%	6%	8%	8%	10%	11%	12%	8%	7%
7	8%	4%	7%	8%	11%	8%	9%	13%	7%	5%	8%	7%	13%	6%	3%	6%	8%
8	8%	1%	8%	8%	10%	12%	6%	22%	10%	2%	7%	4%	13%	13%	6%	6%	9%
9	5%	0%	2%	7%	12%	4%	4%	4%	7%	2%	10%	5%	4%	0%	0%	2%	6%
10 - Very likely	3%	2%	1%	5%	4%	4%	4%	8%	2%	2%	3%	2%	6%	5%	4%	4%	3%
Don't know	6%	10%	9%	5%	3%	4%	10%	2%	6%	7%	6%	6%	5%	9%	4%	8%	5%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(36.B) How likely or unlikely do you think it is that your business will experience a significant cyber-attack in the next five years? Please answer on a scale from 0 to 10, where 0 is “Very unlikely” and 10 is “Very likely”.

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
0 - Very unlikely	15%	31%	7%	12%	9%	30%	19%	12%	18%	11%	30%	14%	13%	16%	12%	14%	17%
1	7%	9%	5%	7%	6%	10%	10%	4%	5%	7%	8%	6%	7%	8%	7%	6%	6%
2	11%	13%	7%	11%	11%	7%	14%	10%	9%	4%	9%	14%	13%	11%	7%	11%	12%
3	10%	6%	9%	11%	11%	9%	8%	9%	10%	8%	9%	13%	9%	10%	10%	9%	8%
4	7%	7%	4%	8%	7%	4%	7%	7%	10%	15%	13%	9%	6%	8%	7%	7%	3%
5	13%	10%	12%	14%	14%	8%	13%	14%	15%	12%	10%	15%	14%	15%	13%	10%	13%
6	7%	3%	9%	8%	9%	3%	7%	7%	3%	13%	4%	9%	13%	7%	8%	8%	4%
7	8%	6%	13%	6%	7%	4%	6%	11%	12%	16%	4%	7%	7%	8%	9%	6%	12%
8	8%	3%	14%	7%	12%	4%	5%	9%	5%	7%	1%	1%	11%	6%	10%	11%	9%
9	5%	1%	11%	4%	6%	10%	1%	6%	0%	0%	0%	5%	3%	3%	5%	10%	8%
10 - Very likely	3%	2%	5%	3%	3%	5%	2%	3%	3%	2%	5%	3%	0%	1%	3%	6%	7%
Don't know	6%	9%	3%	6%	5%	6%	7%	7%	11%	2%	8%	5%	3%	7%	7%	4%	3%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(36.C) How likely or unlikely do you think it is that your business will experience a significant cyber-attack in the next five years? Please answer on a scale from 0 to 10, where 0 is “Very unlikely” and 10 is “Very likely”.

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
0 - Very unlikely	15%	14%	9%	16%	16%	19%	23%	13%	13%	16%	14%	30%	22%	15%	13%	22%
1	7%	11%	7%	12%	7%	6%	4%	9%	4%	8%	10%	3%	5%	7%	7%	8%
2	11%	8%	7%	24%	6%	11%	16%	10%	12%	11%	9%	12%	3%	11%	12%	8%
3	10%	14%	11%	6%	6%	12%	7%	11%	7%	10%	11%	5%	10%	9%	10%	9%
4	7%	14%	6%	4%	5%	7%	12%	6%	10%	8%	0%	0%	7%	8%	6%	3%
5	13%	10%	16%	12%	16%	10%	6%	9%	13%	14%	25%	16%	7%	15%	9%	7%
6	7%	5%	11%	2%	3%	10%	7%	8%	10%	11%	0%	6%	2%	7%	10%	4%
7	8%	9%	10%	7%	7%	6%	10%	7%	7%	3%	5%	5%	15%	8%	7%	8%
8	8%	6%	9%	7%	14%	3%	2%	12%	9%	8%	17%	0%	11%	6%	10%	14%
9	5%	1%	4%	0%	15%	5%	3%	5%	5%	4%	2%	10%	2%	3%	10%	7%
10 - Very likely	3%	1%	4%	2%	3%	3%	6%	1%	2%	1%	3%	7%	15%	3%	2%	7%
Don't know	6%	8%	6%	7%	2%	7%	4%	9%	8%	6%	4%	7%	2%	7%	6%	2%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(36.D) How likely or unlikely do you think it is that your business will experience a significant cyber-attack in the next five years? Please answer on a scale from 0 to 10, where 0 is “Very unlikely” and 10 is “Very likely”.

	Total	Revenue					Business Resilience Index					Self-Reported Resilience				
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
0 - Very unlikely	15%	33%	20%	17%	8%	7%	18%	13%	14%	16%	22%	16%	15%	14%	15%	34%
1	7%	12%	8%	5%	6%	6%	5%	6%	6%	8%	14%	8%	7%	5%	10%	4%
2	11%	11%	18%	12%	7%	9%	6%	11%	10%	11%	14%	13%	9%	13%	13%	7%
3	10%	9%	12%	11%	10%	9%	12%	10%	10%	9%	8%	9%	10%	8%	12%	15%
4	7%	6%	7%	7%	10%	7%	2%	11%	6%	6%	10%	7%	8%	6%	6%	6%
5	13%	10%	10%	9%	14%	16%	19%	12%	13%	14%	5%	12%	12%	17%	9%	12%
6	7%	3%	2%	9%	8%	11%	13%	9%	8%	6%	4%	4%	9%	7%	10%	4%
7	8%	4%	8%	9%	8%	9%	4%	9%	8%	9%	2%	4%	10%	11%	4%	4%
8	8%	1%	6%	8%	9%	13%	11%	7%	9%	8%	4%	9%	8%	5%	8%	0%
9	5%	0%	4%	5%	13%	4%	0%	2%	5%	6%	6%	9%	4%	7%	1%	3%
10 - Very likely	3%	2%	1%	5%	4%	4%	3%	2%	3%	4%	5%	5%	4%	1%	1%	3%
Don't know	6%	8%	5%	5%	4%	6%	8%	9%	7%	2%	7%	3%	5%	8%	12%	8%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(37.A) If your business did experience a significant cyber-attack, how well or poorly do you feel your business would recover? Please answer on a scale from 0 to 10, where 0 is “Would recover very well from a significant cyber attack” and 10 is ”Would recover very poorly from a significant cyber attack”.

	Total	Number of Employees					Sector								Woman-owned business		
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative Yes and Support	No	
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
0 - Would recover very well from a significant cyber attack	13%	17%	14%	9%	9%	13%	16%	12%	15%	15%	10%	10%	7%	7%	11%	11%	13%
1	6%	5%	8%	8%	5%	6%	12%	7%	4%	4%	10%	5%	6%	3%	7%	4%	7%
2	12%	12%	12%	15%	6%	17%	10%	9%	14%	14%	9%	13%	17%	16%	10%	10%	13%
3	13%	10%	12%	16%	12%	15%	13%	14%	10%	12%	15%	17%	15%	13%	3%	16%	12%
4	9%	10%	4%	9%	9%	13%	9%	6%	10%	7%	11%	8%	9%	17%	16%	8%	10%
5	10%	13%	10%	7%	8%	11%	6%	6%	6%	16%	6%	12%	13%	6%	22%	13%	9%
6	7%	5%	7%	7%	10%	5%	4%	8%	6%	6%	7%	8%	8%	8%	17%	8%	6%
7	10%	4%	9%	11%	16%	9%	13%	15%	12%	5%	11%	13%	13%	0%	4%	7%	11%
8	9%	4%	11%	9%	12%	7%	6%	17%	9%	7%	10%	5%	7%	19%	6%	7%	9%
9	4%	1%	4%	5%	5%	2%	4%	2%	6%	2%	6%	2%	1%	0%	0%	3%	4%
10 - Would recover very poorly from a significant cyber attack	2%	3%	1%	2%	3%	0%	1%	2%	2%	2%	3%	1%	1%	0%	0%	2%	2%
Don't know	6%	14%	7%	4%	3%	1%	5%	3%	6%	9%	3%	6%	3%	11%	4%	10%	4%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(37.B) If your business did experience a significant cyber-attack, how well or poorly do you feel your business would recover? Please answer on a scale from 0 to 10, where 0 is “Would recover very well from a significant cyber attack” and 10 is ”Would recover very poorly from a significant cyber attack”.

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
0 - Would recover very well from a significant cyber attack	13%	18%	9%	11%	9%	17%	15%	13%	16%	8%	13%	8%	7%	14%	13%	10%	17%
1	6%	9%	8%	4%	7%	6%	8%	3%	9%	7%	4%	3%	4%	7%	7%	11%	4%
2	12%	10%	15%	12%	14%	8%	9%	19%	14%	4%	7%	10%	13%	13%	16%	10%	11%
3	13%	8%	9%	17%	12%	7%	15%	14%	15%	19%	10%	14%	13%	14%	13%	12%	10%
4	9%	8%	9%	10%	12%	9%	8%	9%	5%	3%	13%	13%	9%	8%	9%	9%	8%
5	10%	13%	4%	11%	11%	6%	9%	15%	7%	9%	14%	16%	15%	12%	7%	9%	5%
6	7%	6%	6%	8%	8%	7%	9%	5%	2%	6%	6%	9%	11%	8%	6%	3%	9%
7	10%	5%	14%	11%	10%	6%	11%	8%	17%	25%	3%	6%	13%	10%	12%	9%	16%
8	9%	6%	14%	8%	11%	9%	7%	7%	3%	11%	7%	11%	7%	5%	7%	16%	11%
9	4%	1%	6%	4%	3%	9%	2%	1%	2%	3%	4%	0%	2%	1%	4%	7%	6%
10 - Would recover very poorly from a significant cyber attack	2%	2%	4%	1%	2%	5%	1%	0%	0%	0%	5%	4%	3%	0%	2%	1%	2%
Don't know	6%	12%	2%	4%	3%	12%	5%	4%	10%	5%	13%	6%	3%	8%	4%	3%	1%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(37.C) If your business did experience a significant cyber-attack, how well or poorly do you feel your business would recover? Please answer on a scale from 0 to 10, where 0 is “Would recover very well from a significant cyber attack” and 10 is ”Would recover very poorly from a significant cyber attack”.

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
0 - Would recover very well from a significant cyber attack	13%	11%	16%	9%	11%	14%	12%	8%	7%	13%	15%	28%	14%	14%	9%	12%
1	6%	4%	3%	11%	6%	8%	15%	7%	5%	4%	5%	0%	9%	7%	5%	8%
2	12%	16%	11%	15%	10%	10%	12%	14%	16%	11%	19%	11%	7%	15%	9%	7%
3	13%	12%	13%	12%	11%	16%	11%	12%	9%	12%	5%	30%	23%	14%	12%	10%
4	9%	9%	11%	13%	8%	11%	9%	7%	9%	7%	9%	0%	4%	10%	9%	6%
5	10%	9%	11%	4%	11%	11%	7%	11%	14%	8%	11%	0%	11%	9%	11%	10%
6	7%	6%	7%	6%	7%	6%	2%	12%	11%	7%	4%	3%	8%	6%	7%	9%
7	10%	13%	11%	7%	13%	6%	12%	16%	8%	15%	0%	9%	8%	9%	15%	9%
8	9%	8%	8%	14%	10%	6%	4%	5%	9%	13%	22%	10%	1%	8%	10%	12%
9	4%	1%	2%	0%	9%	4%	3%	2%	5%	4%	5%	0%	9%	2%	5%	8%
10 - Would recover very poorly from a significant cyber attack	2%	2%	2%	1%	2%	4%	3%	0%	1%	0%	0%	6%	0%	2%	2%	3%
Don't know	6%	9%	5%	8%	3%	5%	8%	5%	6%	5%	5%	3%	4%	5%	7%	5%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(37.D) If your business did experience a significant cyber-attack, how well or poorly do you feel your business would recover? Please answer on a scale from 0 to 10, where 0 is “Would recover very well from a significant cyber attack” and 10 is ”Would recover very poorly from a significant cyber attack”.

	Total	Revenue					Business Resilience Index					Self-Reported Resilience				
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
0 - Would recover very well from a significant cyber attack	13%	18%	10%	14%	9%	12%	5%	4%	8%	16%	39%	19%	11%	8%	8%	18%
1	6%	6%	9%	7%	6%	7%	3%	3%	6%	9%	10%	12%	6%	2%	5%	0%
2	12%	11%	13%	9%	11%	15%	7%	8%	10%	15%	23%	15%	13%	8%	11%	9%
3	13%	8%	15%	13%	12%	14%	3%	9%	17%	13%	7%	12%	11%	17%	18%	13%
4	9%	9%	9%	9%	9%	10%	10%	14%	9%	9%	1%	4%	10%	15%	8%	9%
5	10%	12%	12%	11%	7%	9%	13%	11%	11%	9%	2%	5%	13%	8%	9%	11%
6	7%	5%	6%	9%	9%	5%	9%	14%	7%	3%	2%	5%	6%	10%	9%	7%
7	10%	4%	9%	11%	13%	12%	17%	16%	10%	8%	6%	5%	14%	8%	9%	5%
8	9%	5%	9%	7%	14%	8%	7%	8%	10%	9%	6%	11%	8%	9%	9%	0%
9	4%	2%	2%	5%	6%	3%	8%	1%	4%	5%	0%	7%	3%	2%	0%	0%
10 - Would recover very poorly from a significant cyber attack	2%	4%	2%	2%	2%	1%	16%	1%	1%	2%	1%	2%	1%	0%	2%	16%
Don't know	6%	15%	6%	3%	1%	4%	3%	12%	7%	1%	1%	2%	4%	11%	12%	12%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(38.A) In general, how flexible or rigid is your business and its structures when it comes to dealing with a crisis or internal shock? Please rate on a scale of 0 to 10, with 0 being “very rigid and inflexible” and 10 being “very flexible and easy to change”.

	Total	Number of Employees					Sector								Woman-owned business		
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative Yes and Support	No	
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
0 - My business and its structures are very rigid and inflexible	2%	3%	2%	1%	1%	2%	1%	4%	1%	3%	2%	2%	1%	0%	4%	1%	2%
1	1%	1%	2%	1%	1%	3%	3%	0%	1%	1%	1%	2%	1%	0%	7%	1%	2%
2	3%	2%	3%	1%	2%	4%	1%	3%	4%	1%	2%	6%	2%	3%	6%	4%	2%
3	3%	3%	4%	7%	2%	3%	2%	3%	4%	2%	5%	5%	4%	0%	0%	4%	3%
4	7%	5%	7%	7%	6%	8%	3%	4%	7%	7%	8%	9%	6%	4%	6%	4%	7%
5	11%	18%	12%	11%	8%	10%	16%	9%	13%	11%	7%	11%	14%	13%	16%	16%	10%
6	13%	9%	14%	14%	16%	13%	12%	8%	16%	12%	13%	14%	17%	18%	12%	13%	13%
7	21%	17%	23%	20%	25%	18%	19%	23%	16%	22%	21%	23%	18%	32%	15%	19%	21%
8	22%	19%	20%	24%	22%	25%	21%	28%	20%	21%	26%	16%	28%	14%	19%	19%	23%
9	6%	5%	5%	5%	9%	4%	11%	8%	6%	6%	6%	2%	4%	3%	0%	5%	6%
10 - My business and its structures are very flexible and easy to change	9%	13%	7%	9%	7%	8%	11%	9%	10%	11%	7%	8%	3%	7%	8%	10%	8%
Don't know	2%	6%	1%	1%	2%	1%	0%	1%	2%	3%	1%	3%	1%	6%	7%	4%	2%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(38.B) In general, how flexible or rigid is your business and its structures when it comes to dealing with a crisis or internal shock? Please rate on a scale of 0 to 10, with 0 being “very rigid and inflexible” and 10 being “very flexible and easy to change”.

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
0 - My business and its structures are very rigid and inflexible	2%	3%	2%	1%	1%	3%	2%	1%	4%	5%	2%	0%	1%	2%	1%	2%	5%
1	1%	0%	2%	2%	1%	1%	3%	2%	2%	0%	0%	1%	1%	2%	3%	2%	0%
2	3%	2%	4%	3%	3%	2%	3%	2%	4%	0%	3%	2%	2%	2%	4%	3%	1%
3	3%	4%	2%	4%	3%	1%	3%	7%	1%	3%	10%	5%	4%	3%	2%	2%	2%
4	7%	7%	5%	7%	4%	6%	9%	10%	5%	6%	11%	12%	8%	7%	6%	3%	7%
5	11%	16%	6%	12%	11%	15%	9%	9%	17%	11%	23%	17%	18%	14%	8%	5%	7%
6	13%	10%	11%	15%	15%	9%	13%	12%	14%	18%	7%	17%	19%	13%	14%	13%	11%
7	21%	19%	20%	22%	21%	15%	26%	15%	21%	28%	10%	16%	15%	25%	25%	20%	17%
8	22%	18%	29%	21%	25%	22%	16%	22%	22%	22%	14%	24%	15%	18%	26%	27%	28%
9	6%	3%	11%	5%	7%	7%	4%	5%	7%	3%	2%	0%	8%	4%	5%	11%	7%
10 - My business and its structures are very flexible and easy to change	9%	13%	7%	8%	7%	14%	10%	10%	3%	2%	12%	5%	8%	7%	6%	12%	15%
Don't know	2%	5%	1%	1%	1%	5%	1%	3%	0%	0%	6%	1%	1%	3%	1%	1%	0%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(38.C) In general, how flexible or rigid is your business and its structures when it comes to dealing with a crisis or internal shock? Please rate on a scale of 0 to 10, with 0 being “very rigid and inflexible” and 10 being “very flexible and easy to change”.

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
0 - My business and its structures are very rigid and inflexible	2%	0%	2%	3%	1%	2%	5%	3%	1%	0%	0%	0%	0%	2%	2%	2%
1	1%	1%	0%	9%	0%	1%	0%	0%	2%	0%	0%	10%	0%	2%	0%	2%
2	3%	0%	3%	4%	1%	2%	3%	2%	3%	1%	8%	0%	7%	3%	4%	1%
3	3%	2%	3%	0%	3%	6%	3%	6%	4%	0%	4%	0%	6%	4%	5%	1%
4	7%	14%	7%	1%	7%	9%	1%	5%	4%	6%	11%	10%	4%	7%	6%	4%
5	11%	13%	10%	11%	12%	11%	10%	17%	15%	6%	6%	13%	16%	12%	9%	13%
6	13%	12%	13%	22%	12%	12%	14%	15%	15%	22%	7%	0%	6%	14%	13%	11%
7	21%	17%	24%	18%	17%	16%	27%	25%	21%	20%	8%	24%	28%	20%	27%	12%
8	22%	25%	21%	17%	28%	21%	17%	14%	16%	37%	38%	30%	18%	20%	23%	31%
9	6%	8%	4%	5%	10%	5%	6%	6%	7%	2%	9%	0%	13%	5%	6%	9%
10 - My business and its structures are very flexible and easy to change	9%	7%	12%	4%	7%	13%	12%	5%	7%	3%	9%	12%	3%	9%	6%	11%
Don't know	2%	1%	1%	6%	2%	2%	2%	1%	3%	2%	2%	0%	0%	2%	0%	3%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(38.D) In general, how flexible or rigid is your business and its structures when it comes to dealing with a crisis or internal shock? Please rate on a scale of 0 to 10, with 0 being “very rigid and inflexible” and 10 being “very flexible and easy to change”.

	Total	Revenue					Business Resilience Index					Self-Reported Resilience				
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
0 - My business and its structures are very rigid and inflexible	2%	3%	2%	2%	1%	2%	8%	2%	1%	1%	6%	3%	1%	0%	3%	9%
1	1%	1%	2%	2%	2%	2%	3%	1%	1%	3%	2%	1%	1%	4%	0%	0%
2	3%	5%	0%	1%	2%	4%	4%	5%	2%	1%	3%	4%	2%	1%	4%	4%
3	3%	4%	2%	5%	3%	2%	12%	6%	3%	2%	0%	3%	3%	1%	7%	3%
4	7%	6%	12%	3%	0%	10%	11%	13%	5%	6%	0%	4%	7%	9%	10%	6%
5	11%	17%	14%	12%	9%	8%	19%	22%	13%	5%	1%	3%	10%	20%	27%	20%
6	13%	10%	14%	13%	11%	16%	23%	21%	15%	7%	6%	6%	17%	17%	11%	4%
7	21%	14%	15%	24%	28%	19%	8%	13%	23%	26%	11%	15%	23%	22%	21%	24%
8	22%	19%	27%	18%	25%	23%	0%	9%	23%	28%	32%	31%	24%	14%	6%	9%
9	6%	5%	6%	7%	9%	4%	3%	2%	4%	9%	12%	12%	4%	2%	5%	0%
10 - My business and its structures are very flexible and easy to change	9%	11%	6%	11%	8%	8%	6%	1%	7%	11%	26%	17%	6%	5%	4%	20%
Don't know	2%	5%	0%	2%	1%	1%	2%	4%	2%	1%	0%	0%	1%	5%	2%	2%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(39.A) How easy or difficult does your business find it to launch new products or services? Please answer on a scale from 0 to 10, with 0 being “very easy” and 10 being “very difficult”.

	Total	Number of Employees					Sector								Woman-owned business		
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative Yes and Support	No	
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
0 - Very easy	10%	13%	8%	8%	9%	10%	13%	8%	10%	10%	9%	8%	6%	3%	19%	12%	9%
1	6%	7%	7%	4%	5%	6%	4%	4%	7%	11%	8%	1%	1%	3%	0%	6%	6%
2	13%	12%	13%	14%	12%	12%	8%	16%	12%	16%	10%	18%	11%	9%	10%	12%	13%
3	14%	10%	16%	22%	13%	13%	19%	14%	14%	8%	16%	19%	15%	22%	11%	14%	15%
4	10%	8%	9%	8%	8%	14%	5%	6%	9%	11%	9%	11%	12%	13%	15%	9%	10%
5	12%	19%	18%	7%	5%	10%	18%	7%	16%	14%	5%	16%	9%	7%	4%	12%	11%
6	9%	7%	7%	7%	14%	8%	7%	10%	8%	8%	8%	9%	9%	13%	20%	8%	9%
7	9%	8%	7%	11%	11%	9%	6%	8%	10%	7%	12%	6%	17%	9%	9%	7%	10%
8	9%	5%	10%	9%	9%	12%	10%	17%	7%	6%	10%	9%	11%	14%	0%	10%	9%
9	4%	2%	3%	5%	7%	3%	4%	5%	2%	4%	7%	1%	5%	3%	0%	4%	4%
10 - Very difficult	2%	2%	0%	3%	6%	1%	1%	2%	3%	2%	4%	0%	2%	3%	4%	2%	3%
Don't know	3%	7%	2%	2%	1%	1%	4%	1%	2%	3%	3%	2%	3%	2%	7%	4%	2%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(39.B) How easy or difficult does your business find it to launch new products or services? Please answer on a scale from 0 to 10, with 0 being “very easy” and 10 being “very difficult”.

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
0 - Very easy	10%	12%	7%	10%	10%	11%	10%	11%	3%	6%	11%	7%	6%	8%	8%	11%	18%
1	6%	7%	6%	5%	6%	9%	5%	5%	4%	3%	4%	4%	8%	5%	3%	10%	9%
2	13%	13%	9%	14%	10%	8%	16%	12%	19%	14%	6%	8%	9%	15%	15%	13%	13%
3	14%	11%	12%	17%	15%	9%	12%	19%	14%	22%	11%	23%	18%	12%	18%	15%	7%
4	10%	6%	12%	11%	13%	8%	8%	8%	10%	6%	11%	14%	11%	8%	12%	6%	6%
5	12%	21%	6%	10%	10%	18%	13%	8%	16%	7%	23%	7%	11%	17%	9%	7%	9%
6	9%	6%	11%	9%	9%	5%	8%	12%	12%	9%	8%	8%	14%	10%	9%	6%	7%
7	9%	9%	10%	9%	8%	6%	12%	10%	8%	19%	10%	18%	6%	7%	11%	8%	7%
8	9%	5%	13%	9%	12%	10%	7%	6%	6%	9%	7%	4%	8%	9%	11%	9%	12%
9	4%	3%	8%	3%	4%	7%	3%	5%	3%	0%	3%	2%	5%	3%	1%	7%	7%
10 - Very difficult	2%	2%	6%	1%	3%	5%	1%	3%	0%	0%	1%	3%	4%	1%	2%	6%	2%
Don't know	3%	6%	0%	2%	1%	5%	2%	1%	5%	5%	7%	2%	1%	5%	1%	1%	1%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(39.C) How easy or difficult does your business find it to launch new products or services? Please answer on a scale from 0 to 10, with 0 being “very easy” and 10 being “very difficult”.

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
0 - Very easy	10%	9%	14%	9%	7%	10%	12%	7%	9%	4%	5%	16%	5%	9%	9%	13%
1	6%	9%	5%	12%	5%	5%	7%	2%	3%	15%	6%	0%	6%	6%	3%	9%
2	13%	8%	10%	13%	17%	11%	25%	13%	8%	16%	13%	6%	16%	14%	13%	8%
3	14%	9%	18%	15%	10%	15%	12%	14%	9%	11%	25%	33%	14%	15%	15%	7%
4	10%	15%	8%	6%	13%	7%	8%	14%	15%	13%	2%	5%	9%	10%	11%	8%
5	12%	9%	10%	14%	6%	14%	9%	16%	19%	8%	11%	7%	13%	12%	11%	9%
6	9%	12%	10%	1%	13%	12%	3%	12%	5%	5%	0%	14%	14%	8%	10%	10%
7	9%	11%	10%	10%	5%	10%	4%	8%	13%	17%	5%	0%	10%	10%	9%	7%
8	9%	9%	8%	11%	7%	6%	9%	12%	9%	6%	29%	14%	5%	8%	8%	15%
9	4%	5%	4%	2%	12%	3%	5%	1%	3%	3%	0%	0%	6%	3%	5%	8%
10 - Very difficult	2%	3%	1%	2%	6%	3%	3%	1%	3%	1%	0%	6%	0%	2%	4%	3%
Don't know	3%	1%	3%	5%	0%	4%	4%	0%	4%	2%	4%	0%	2%	3%	1%	3%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(39.D) How easy or difficult does your business find it to launch new products or services? Please answer on a scale from 0 to 10, with 0 being “very easy” and 10 being “very difficult”.

	Total	Revenue					Business Resilience Index					Self-Reported Resilience				
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
0 - Very easy	10%	15%	4%	9%	11%	9%	0%	4%	4%	12%	37%	19%	6%	8%	9%	8%
1	6%	8%	6%	3%	7%	7%	3%	2%	5%	6%	15%	9%	6%	1%	4%	4%
2	13%	13%	13%	12%	10%	14%	3%	11%	10%	17%	16%	17%	12%	8%	12%	14%
3	14%	9%	14%	22%	13%	13%	6%	10%	16%	16%	12%	7%	19%	12%	14%	12%
4	10%	6%	14%	8%	9%	11%	10%	9%	9%	12%	7%	9%	10%	13%	7%	4%
5	12%	18%	14%	15%	5%	9%	16%	16%	13%	9%	5%	8%	10%	22%	15%	12%
6	9%	8%	9%	8%	8%	10%	16%	14%	10%	5%	1%	4%	9%	12%	11%	6%
7	9%	8%	8%	7%	13%	10%	14%	16%	10%	6%	2%	3%	10%	12%	15%	11%
8	9%	5%	7%	9%	12%	11%	11%	9%	11%	8%	2%	9%	10%	7%	6%	11%
9	4%	2%	6%	4%	5%	4%	9%	2%	4%	5%	1%	7%	4%	1%	1%	5%
10 - Very difficult	2%	2%	2%	2%	5%	2%	2%	3%	3%	2%	0%	6%	1%	0%	4%	4%
Don't know	3%	7%	2%	2%	2%	1%	9%	5%	3%	1%	1%	2%	2%	4%	2%	9%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(40.A) How big an impact do you think future climate and sustainability changes are likely to have on your business model? Please answer on a scale from 0 to 10, with 0 being “No impact at all” and 10 being “A very significant impact”.

	Total	Number of Employees					Sector									Woman-owned business	
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative Yes and Support	No	
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
0 - No impact at all	8%	20%	9%	4%	5%	3%	12%	6%	7%	11%	4%	5%	9%	9%	20%	9%	8%
1	5%	7%	4%	5%	4%	4%	5%	2%	1%	5%	9%	3%	5%	3%	8%	4%	5%
2	8%	13%	9%	9%	5%	6%	9%	9%	5%	11%	7%	8%	7%	3%	16%	9%	8%
3	9%	11%	7%	7%	11%	9%	13%	10%	6%	11%	10%	8%	9%	0%	6%	9%	9%
4	8%	8%	9%	13%	6%	6%	6%	9%	7%	9%	4%	11%	13%	13%	12%	9%	8%
5	14%	15%	15%	10%	14%	16%	14%	15%	12%	13%	11%	23%	19%	11%	16%	18%	13%
6	10%	5%	10%	15%	11%	11%	7%	7%	13%	9%	13%	9%	14%	6%	7%	11%	10%
7	13%	7%	10%	15%	17%	16%	8%	13%	18%	9%	16%	15%	12%	17%	9%	10%	14%
8	12%	6%	11%	9%	15%	17%	9%	14%	14%	14%	12%	8%	7%	17%	6%	11%	12%
9	5%	1%	7%	9%	4%	6%	5%	6%	9%	3%	7%	2%	2%	5%	0%	2%	6%
10 - A very significant impact	5%	3%	5%	4%	7%	5%	8%	7%	6%	3%	4%	4%	2%	12%	0%	5%	5%
Don't know	2%	4%	3%	1%	1%	2%	4%	2%	3%	2%	2%	3%	1%	4%	0%	3%	2%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(40.B) How big an impact do you think future climate and sustainability changes are likely to have on your business model? Please answer on a scale from 0 to 10, with 0 being “No impact at all” and 10 being “A very significant impact”.

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
0 - No impact at all	8%	17%	6%	5%	6%	17%	12%	3%	4%	1%	21%	6%	3%	9%	7%	6%	11%
1	5%	6%	1%	5%	3%	6%	5%	5%	5%	7%	1%	5%	6%	6%	6%	3%	2%
2	8%	11%	8%	7%	10%	7%	9%	6%	8%	7%	7%	5%	7%	10%	6%	10%	10%
3	9%	12%	6%	9%	7%	9%	12%	11%	6%	15%	12%	8%	11%	9%	9%	9%	8%
4	8%	6%	10%	8%	8%	4%	10%	9%	8%	8%	8%	16%	6%	9%	8%	6%	7%
5	14%	15%	14%	14%	12%	14%	15%	17%	15%	16%	14%	9%	18%	18%	14%	10%	10%
6	10%	7%	10%	12%	13%	5%	9%	10%	11%	8%	1%	12%	15%	8%	13%	11%	10%
7	13%	11%	13%	14%	14%	15%	10%	14%	10%	13%	9%	24%	14%	10%	14%	16%	11%
8	12%	5%	18%	13%	15%	8%	8%	13%	14%	16%	11%	5%	10%	11%	12%	17%	12%
9	5%	3%	8%	5%	7%	6%	3%	2%	9%	6%	6%	2%	3%	4%	5%	8%	8%
10 - A very significant impact	5%	4%	6%	5%	4%	5%	5%	7%	5%	2%	6%	4%	7%	2%	4%	4%	10%
Don't know	2%	4%	0%	3%	2%	4%	2%	3%	4%	0%	3%	4%	0%	4%	2%	0%	1%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(40.C) How big an impact do you think future climate and sustainability changes are likely to have on your business model? Please answer on a scale from 0 to 10, with 0 being “No impact at all” and 10 being “A very significant impact”.

	Total	Region												Age of Business		
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
0 - No impact at all	8%	7%	9%	7%	5%	14%	15%	4%	5%	3%	7%	11%	5%	8%	7%	10%
1	5%	4%	3%	6%	2%	8%	7%	4%	2%	2%	5%	16%	1%	5%	2%	5%
2	8%	9%	7%	15%	13%	7%	11%	5%	6%	6%	8%	5%	2%	8%	10%	7%
3	9%	14%	8%	4%	8%	8%	17%	8%	5%	8%	14%	12%	12%	10%	8%	6%
4	8%	5%	12%	9%	8%	3%	3%	10%	11%	9%	0%	14%	11%	6%	11%	12%
5	14%	13%	12%	14%	12%	17%	12%	16%	17%	17%	12%	12%	19%	15%	14%	12%
6	10%	10%	12%	8%	9%	9%	7%	7%	18%	11%	8%	3%	14%	12%	7%	8%
7	13%	15%	14%	19%	9%	10%	12%	20%	9%	18%	9%	10%	19%	13%	16%	11%
8	12%	11%	11%	10%	16%	8%	7%	17%	17%	14%	17%	5%	14%	11%	14%	15%
9	5%	3%	5%	6%	8%	6%	5%	2%	6%	4%	10%	3%	1%	5%	4%	11%
10 - A very significant impact	5%	7%	4%	0%	9%	7%	4%	5%	1%	3%	6%	9%	2%	5%	6%	3%
Don't know	2%	2%	3%	2%	0%	4%	0%	2%	2%	5%	4%	0%	0%	3%	1%	1%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(40.D) How big an impact do you think future climate and sustainability changes are likely to have on your business model? Please answer on a scale from 0 to 10, with 0 being “No impact at all” and 10 being “A very significant impact”.

	Total	Revenue					Business Resilience Index					Self-Reported Resilience				
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
0 - No impact at all	8%	19%	9%	9%	3%	5%	8%	5%	8%	9%	12%	13%	5%	8%	8%	18%
1	5%	7%	2%	6%	6%	4%	5%	5%	4%	5%	4%	1%	6%	6%	5%	6%
2	8%	11%	14%	7%	4%	8%	3%	9%	10%	5%	11%	8%	9%	6%	10%	4%
3	9%	11%	9%	10%	9%	7%	8%	10%	6%	11%	11%	9%	9%	5%	13%	17%
4	8%	9%	8%	9%	6%	8%	11%	9%	7%	9%	7%	6%	8%	9%	12%	2%
5	14%	19%	10%	14%	13%	15%	8%	16%	14%	13%	16%	16%	13%	15%	13%	15%
6	10%	5%	10%	12%	12%	12%	6%	9%	11%	11%	8%	9%	11%	14%	4%	6%
7	13%	6%	16%	9%	17%	16%	13%	15%	13%	13%	9%	11%	15%	12%	17%	0%
8	12%	6%	12%	11%	16%	13%	9%	10%	13%	14%	7%	11%	13%	10%	9%	10%
9	5%	2%	5%	5%	8%	6%	5%	4%	7%	5%	3%	6%	6%	5%	2%	0%
10 - A very significant impact	5%	3%	3%	6%	6%	6%	22%	3%	4%	4%	8%	7%	3%	4%	5%	20%
Don't know	2%	4%	1%	4%	1%	1%	2%	5%	2%	1%	3%	1%	2%	6%	2%	2%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(41.A) How well or poorly do you think your company is preparing to address future climate and sustainability pressures? Please answer on a scale from 0 to 10, with 0 being “My company is not preparing at all” and 10 being “My company is preparing very well”.

	Total	Number of Employees					Sector								Woman-owned business		
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
0 - My company is not preparing at all	4%	11%	4%	4%	1%	1%	5%	3%	4%	6%	2%	6%	5%	5%	5%	4%	4%
1	1%	6%	1%	0%	0%	0%	1%	1%	1%	2%	1%	1%	1%	3%	7%	2%	1%
2	4%	6%	4%	3%	3%	3%	7%	0%	2%	5%	4%	3%	5%	1%	12%	6%	3%
3	5%	5%	7%	7%	5%	3%	4%	3%	7%	7%	5%	2%	4%	10%	6%	3%	6%
4	5%	4%	7%	8%	3%	6%	4%	5%	7%	4%	2%	14%	5%	5%	7%	6%	5%
5	14%	20%	17%	16%	10%	10%	12%	15%	10%	16%	14%	16%	16%	15%	16%	21%	12%
6	12%	12%	13%	8%	13%	12%	9%	7%	7%	13%	15%	11%	14%	20%	12%	11%	12%
7	19%	13%	20%	24%	22%	18%	18%	14%	17%	20%	21%	19%	19%	25%	16%	16%	20%
8	18%	9%	14%	15%	24%	25%	16%	26%	23%	16%	17%	14%	19%	10%	14%	15%	19%
9	7%	2%	5%	8%	7%	12%	9%	10%	10%	4%	9%	3%	3%	1%	0%	5%	7%
10 - My company is preparing very well	8%	8%	7%	6%	11%	9%	13%	15%	11%	5%	7%	9%	6%	3%	4%	7%	9%
Don't know	2%	4%	3%	1%	1%	1%	1%	2%	1%	3%	3%	2%	2%	2%	0%	4%	1%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(41.B) How well or poorly do you think your company is preparing to address future climate and sustainability pressures? Please answer on a scale from 0 to 10, with 0 being “My company is not preparing at all” and 10 being “My company is preparing very well”.

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
0 - My company is not preparing at all	4%	9%	2%	3%	3%	7%	7%	2%	2%	2%	12%	2%	2%	6%	2%	3%	4%
1	1%	4%	1%	0%	1%	2%	2%	0%	1%	0%	6%	2%	1%	2%	0%	1%	1%
2	4%	5%	3%	4%	2%	7%	4%	4%	3%	6%	6%	5%	4%	6%	3%	1%	1%
3	5%	5%	4%	6%	6%	4%	5%	6%	2%	6%	5%	5%	6%	5%	7%	5%	3%
4	5%	4%	7%	5%	4%	3%	6%	8%	13%	7%	2%	6%	4%	7%	7%	4%	4%
5	14%	21%	13%	12%	14%	21%	11%	9%	19%	16%	15%	18%	12%	15%	13%	18%	11%
6	12%	11%	9%	13%	12%	8%	17%	12%	8%	6%	12%	12%	24%	10%	12%	5%	11%
7	19%	15%	20%	20%	19%	17%	19%	22%	17%	17%	12%	20%	21%	21%	20%	17%	19%
8	18%	9%	22%	20%	22%	11%	12%	22%	21%	20%	7%	15%	17%	17%	16%	25%	25%
9	7%	3%	7%	8%	8%	5%	6%	7%	8%	7%	5%	4%	3%	3%	9%	10%	11%
10 - My company is preparing very well	8%	9%	12%	7%	9%	10%	10%	5%	4%	11%	14%	9%	5%	7%	9%	10%	10%
Don't know	2%	4%	0%	2%	1%	4%	1%	2%	3%	2%	3%	3%	0%	2%	2%	0%	1%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(41.C) How well or poorly do you think your company is preparing to address future climate and sustainability pressures? Please answer on a scale from 0 to 10, with 0 being “My company is not preparing at all” and 10 being “My company is preparing very well”.

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
0 - My company is not preparing at all	4%	4%	6%	2%	7%	3%	3%	6%	3%	1%	3%	0%	2%	4%	3%	5%
1	1%	0%	2%	5%	1%	1%	2%	0%	2%	0%	0%	0%	0%	1%	2%	1%
2	4%	4%	3%	3%	4%	8%	1%	5%	3%	3%	4%	0%	5%	4%	3%	3%
3	5%	7%	4%	4%	5%	5%	7%	3%	9%	5%	6%	5%	10%	6%	5%	4%
4	5%	9%	7%	9%	4%	4%	7%	3%	4%	3%	6%	0%	2%	5%	5%	7%
5	14%	15%	16%	16%	17%	14%	16%	9%	11%	12%	14%	6%	13%	13%	18%	11%
6	12%	13%	12%	9%	8%	11%	9%	20%	14%	9%	2%	25%	12%	12%	9%	17%
7	19%	12%	16%	15%	19%	15%	26%	24%	19%	27%	24%	26%	22%	18%	22%	18%
8	18%	16%	16%	22%	18%	20%	18%	15%	16%	24%	21%	7%	22%	18%	17%	20%
9	7%	6%	9%	5%	11%	5%	1%	4%	5%	11%	12%	10%	7%	7%	5%	6%
10 - My company is preparing very well	8%	11%	6%	5%	7%	12%	10%	9%	9%	4%	5%	21%	5%	8%	10%	7%
Don't know	2%	4%	2%	6%	0%	2%	0%	1%	4%	0%	4%	0%	0%	2%	2%	2%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(41.D) How well or poorly do you think your company is preparing to address future climate and sustainability pressures? Please answer on a scale from 0 to 10, with 0 being “My company is not preparing at all” and 10 being “My company is preparing very well”.

	Total	Revenue					Business Resilience Index					Self-Reported Resilience				
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
0 - My company is not preparing at all	4%	10%	5%	3%	4%	2%	14%	5%	4%	4%	0%	5%	2%	6%	7%	20%
1	1%	4%	2%	1%	0%	0%	4%	3%	1%	1%	0%	0%	1%	0%	6%	0%
2	4%	7%	3%	4%	4%	3%	16%	10%	3%	0%	3%	1%	4%	5%	5%	19%
3	5%	5%	6%	6%	6%	4%	5%	11%	4%	4%	4%	2%	6%	6%	9%	5%
4	5%	5%	8%	5%	6%	5%	5%	6%	7%	4%	0%	5%	5%	7%	5%	4%
5	14%	19%	20%	16%	7%	13%	16%	23%	14%	11%	6%	9%	15%	16%	17%	9%
6	12%	13%	12%	12%	10%	12%	7%	14%	15%	10%	3%	6%	14%	11%	15%	11%
7	19%	13%	21%	17%	21%	20%	11%	15%	21%	20%	14%	14%	21%	22%	17%	11%
8	18%	10%	13%	20%	21%	22%	12%	7%	16%	26%	25%	26%	18%	13%	9%	6%
9	7%	2%	3%	5%	10%	10%	3%	1%	6%	9%	15%	13%	6%	3%	3%	2%
10 - My company is preparing very well	8%	9%	6%	9%	9%	8%	0%	2%	6%	9%	30%	17%	6%	5%	4%	9%
Don't know	2%	4%	2%	2%	1%	1%	8%	3%	2%	1%	1%	2%	1%	5%	3%	4%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(42.A) Compared to other companies in your sector, would you say your company is ahead, behind or around average in preparing for future climate challenges? Please answer on a scale from 0 to 10, where 0 is “much further behind other companies in our sector”, 5 is “around average in our sector”, and 10 is “much further ahead other companies in our sector”.

	Total	Number of Employees					Sector									Woman-owned business	
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
0 - Much further behind other companies in our sector	1%	1%	0%	0%	0%	0%	1%	0%	1%	0%	0%	1%	0%	0%	0%	1%	0%
1	1%	3%	0%	1%	1%	1%	1%	0%	0%	3%	0%	1%	1%	0%	4%	1%	1%
2	2%	3%	1%	3%	1%	1%	2%	2%	2%	1%	2%	2%	1%	2%	0%	2%	2%
3	4%	5%	2%	5%	3%	4%	5%	1%	4%	6%	2%	6%	2%	4%	4%	3%	4%
4	4%	4%	7%	2%	3%	5%	7%	10%	6%	1%	2%	3%	8%	2%	5%	4%	5%
5 - Around average in our sector	39%	55%	48%	32%	31%	31%	40%	21%	37%	44%	35%	44%	41%	42%	56%	44%	37%
6	9%	4%	9%	12%	13%	9%	6%	10%	10%	6%	10%	11%	10%	8%	19%	9%	9%
7	13%	7%	9%	20%	13%	15%	9%	15%	11%	13%	16%	9%	13%	20%	6%	15%	12%
8	14%	5%	10%	12%	21%	21%	14%	22%	14%	11%	18%	13%	13%	13%	6%	8%	16%
9	7%	2%	7%	8%	8%	9%	7%	12%	8%	6%	8%	3%	7%	6%	0%	6%	7%
10 - Much further ahead of other companies in our sector	4%	3%	2%	3%	5%	5%	6%	7%	4%	2%	4%	5%	3%	0%	0%	5%	4%
Don't know	3%	8%	3%	1%	2%	1%	3%	1%	2%	6%	2%	2%	1%	3%	0%	5%	2%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(42.B) Compared to other companies in your sector, would you say your company is ahead, behind or around average in preparing for future climate challenges? Please answer on a scale from 0 to 10, where 0 is “much further behind other companies in our sector”, 5 is “around average in our sector”, and 10 is “much further ahead other companies in our sector”.

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
0 - Much further behind other companies in our sector	1%	1%	0%	1%	0%	1%	0%	1%	0%	0%	2%	2%	1%	1%	0%	0%	0%
1	1%	2%	0%	1%	1%	0%	3%	1%	0%	0%	3%	0%	2%	2%	1%	1%	1%
2	2%	3%	1%	2%	1%	2%	3%	0%	2%	1%	3%	3%	1%	3%	1%	1%	0%
3	4%	3%	3%	5%	3%	3%	6%	5%	3%	3%	12%	3%	5%	4%	2%	2%	5%
4	4%	5%	4%	4%	6%	3%	2%	5%	3%	13%	2%	3%	6%	7%	4%	4%	2%
5 - Around average in our sector	39%	52%	26%	38%	35%	47%	41%	38%	45%	27%	55%	47%	40%	47%	35%	28%	34%
6	9%	6%	12%	9%	9%	4%	10%	10%	13%	14%	4%	10%	13%	7%	10%	11%	8%
7	13%	9%	16%	13%	11%	7%	18%	14%	12%	15%	4%	14%	14%	10%	16%	16%	10%
8	14%	8%	17%	16%	20%	11%	8%	11%	13%	17%	4%	13%	11%	8%	21%	16%	20%
9	7%	2%	13%	6%	9%	10%	2%	8%	4%	4%	1%	3%	5%	5%	5%	16%	10%
10 - Much further ahead of other companies in our sector	4%	4%	6%	3%	3%	4%	4%	6%	2%	6%	1%	2%	2%	2%	5%	5%	7%
Don't know	3%	6%	2%	2%	1%	9%	2%	2%	3%	0%	9%	1%	1%	4%	1%	1%	3%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(42.C) Compared to other companies in your sector, would you say your company is ahead, behind or around average in preparing for future climate challenges? Please answer on a scale from 0 to 10, where 0 is “much further behind other companies in our sector”, 5 is “around average in our sector”, and 10 is “much further ahead other companies in our sector”.

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
0 - Much further behind other companies in our sector	1%	1%	0%	0%	1%	1%	1%	0%	1%	0%	1%	0%	2%	1%	0%	1%
1	1%	1%	1%	0%	4%	3%	2%	0%	0%	0%	0%	0%	0%	1%	2%	0%
2	2%	1%	2%	1%	0%	0%	2%	0%	6%	1%	1%	6%	3%	1%	3%	1%
3	4%	5%	4%	3%	7%	4%	3%	1%	3%	0%	4%	10%	5%	4%	5%	1%
4	4%	3%	9%	7%	2%	2%	3%	2%	6%	2%	5%	3%	3%	3%	6%	7%
5 - Around average in our sector	39%	40%	29%	44%	35%	47%	51%	45%	36%	38%	35%	21%	36%	41%	32%	38%
6	9%	11%	12%	3%	8%	6%	7%	15%	12%	10%	4%	5%	14%	8%	13%	7%
7	13%	13%	10%	20%	13%	13%	5%	16%	9%	22%	9%	20%	8%	13%	12%	11%
8	14%	15%	15%	15%	15%	10%	10%	9%	13%	18%	22%	30%	19%	15%	15%	10%
9	7%	4%	7%	3%	9%	10%	3%	5%	9%	5%	16%	0%	3%	5%	7%	15%
10 - Much further ahead of other companies in our sector	4%	2%	6%	2%	2%	3%	9%	3%	4%	1%	0%	6%	6%	4%	3%	5%
Don't know	3%	4%	4%	2%	4%	2%	3%	4%	3%	2%	2%	0%	0%	3%	2%	4%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(42.D) Compared to other companies in your sector, would you say your company is ahead, behind or around average in preparing for future climate challenges? Please answer on a scale from 0 to 10, where 0 is “much further behind other companies in our sector”, 5 is “around average in our sector”, and 10 is “much further ahead other companies in our sector”.

	Total	Revenue					Business Resilience Index					Self-Reported Resilience				
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
0 - Much further behind other companies in our sector	1%	2%	2%	0%	0%	0%	6%	1%	0%	0%	0%	0%	0%	0%	4%	0%
1	1%	1%	2%	1%	1%	1%	6%	4%	1%	0%	0%	0%	1%	1%	3%	2%
2	2%	3%	2%	2%	1%	1%	4%	2%	2%	0%	1%	0%	2%	2%	1%	12%
3	4%	6%	4%	5%	3%	3%	22%	7%	4%	1%	1%	2%	3%	8%	11%	4%
4	4%	5%	6%	4%	2%	4%	0%	10%	5%	2%	1%	1%	5%	7%	6%	5%
5 - Around average in our sector	39%	54%	46%	40%	34%	30%	40%	51%	41%	35%	21%	29%	40%	46%	43%	50%
6	9%	4%	6%	11%	10%	11%	5%	8%	12%	8%	5%	8%	11%	7%	7%	2%
7	13%	7%	12%	12%	14%	16%	7%	4%	12%	18%	15%	9%	16%	10%	9%	4%
8	14%	6%	8%	14%	19%	19%	3%	6%	10%	21%	28%	26%	12%	12%	6%	0%
9	7%	2%	6%	7%	9%	8%	0%	2%	6%	10%	10%	11%	7%	3%	3%	4%
10 - Much further ahead of other companies in our sector	4%	2%	4%	3%	4%	5%	0%	0%	3%	3%	18%	10%	2%	2%	2%	3%
Don't know	3%	8%	2%	1%	2%	2%	7%	4%	3%	2%	0%	3%	1%	3%	6%	12%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(43.A) By the end of 2023, do you expect the following to be better, worse or around the same in the wider UK economy than right now? For each of the following, think about the whole economy, rather than your business specifically.: Economic growth

	Total	Number of Employees					Sector								Woman-owned business		
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
Significantly better	9%	3%	3%	8%	16%	11%	8%	23%	10%	3%	8%	7%	5%	7%	19%	5%	10%
Somewhat better	28%	20%	32%	30%	32%	29%	22%	29%	36%	24%	30%	30%	31%	20%	25%	25%	30%
Around the same	25%	29%	29%	24%	19%	26%	34%	16%	25%	25%	29%	24%	22%	23%	19%	28%	25%
Somewhat worse	26%	27%	25%	26%	24%	27%	26%	22%	20%	28%	26%	26%	32%	30%	33%	28%	25%
Significantly worse	10%	18%	9%	11%	8%	7%	9%	8%	8%	19%	6%	12%	10%	19%	0%	12%	10%
Don't know	1%	3%	1%	0%	2%	0%	1%	1%	1%	2%	1%	1%	1%	0%	4%	2%	1%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(43.B) By the end of 2023, do you expect the following to be better, worse or around the same in the wider UK economy than right now? For each of the following, think about the whole economy, rather than your business specifically.: Economic growth

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
Significantly better	9%	3%	18%	7%	11%	10%	7%	6%	4%	9%	5%	4%	4%	2%	12%	13%	18%
Somewhat better	28%	18%	29%	33%	32%	23%	25%	31%	31%	25%	13%	24%	25%	26%	33%	37%	29%
Around the same	25%	30%	25%	23%	23%	23%	27%	24%	32%	36%	15%	22%	25%	34%	24%	25%	20%
Somewhat worse	26%	28%	21%	27%	25%	27%	25%	30%	20%	26%	30%	37%	37%	24%	26%	20%	19%
Significantly worse	10%	19%	6%	8%	9%	16%	13%	6%	13%	5%	34%	11%	9%	13%	5%	6%	13%
Don't know	1%	2%	0%	1%	0%	1%	3%	3%	0%	0%	3%	2%	0%	1%	0%	1%	1%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(43.C) By the end of 2023, do you expect the following to be better, worse or around the same in the wider UK economy than right now? For each of the following, think about the whole economy, rather than your business specifically.: Economic growth

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
Significantly better	9%	4%	15%	4%	17%	2%	5%	10%	8%	6%	11%	12%	8%	6%	14%	12%
Somewhat better	28%	27%	31%	33%	31%	27%	32%	18%	31%	25%	24%	31%	25%	27%	33%	31%
Around the same	25%	26%	22%	23%	27%	31%	22%	32%	19%	34%	21%	28%	19%	26%	25%	24%
Somewhat worse	26%	30%	23%	24%	16%	29%	30%	25%	32%	30%	18%	19%	35%	29%	21%	21%
Significantly worse	10%	10%	8%	12%	9%	10%	12%	16%	9%	4%	24%	9%	7%	12%	7%	9%
Don't know	1%	3%	1%	3%	1%	1%	0%	0%	1%	0%	2%	0%	7%	1%	1%	3%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(43.D) By the end of 2023, do you expect the following to be better, worse or around the same in the wider UK economy than right now? For each of the following, think about the whole economy, rather than your business specifically.: Economic growth

	Total	Revenue					Business Resilience Index					Self-Reported Resilience				
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
Significantly better	9%	4%	6%	9%	15%	9%	2%	0%	5%	13%	28%	20%	6%	5%	3%	6%
Somewhat better	28%	18%	29%	33%	35%	28%	10%	14%	29%	37%	29%	36%	29%	21%	25%	4%
Around the same	25%	30%	30%	24%	20%	25%	21%	34%	25%	24%	19%	18%	29%	38%	12%	14%
Somewhat worse	26%	28%	23%	24%	22%	28%	26%	35%	31%	16%	17%	18%	28%	25%	39%	31%
Significantly worse	10%	18%	12%	8%	8%	9%	35%	14%	9%	9%	7%	9%	9%	7%	20%	46%
Don't know	1%	3%	1%	1%	1%	1%	5%	3%	1%	1%	0%	0%	0%	4%	1%	0%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(44.A) By the end of 2023, do you expect the following to be better, worse or around the same in the wider UK economy than right now? For each of the following, think about the whole economy, rather than your business specifically.: Consumer confidence

	Total	Number of Employees					Sector								Woman-owned business		
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
Significantly better	9%	2%	6%	8%	15%	11%	12%	17%	10%	4%	11%	8%	8%	5%	0%	6%	10%
Somewhat better	29%	17%	31%	35%	37%	27%	22%	33%	34%	26%	30%	26%	26%	30%	47%	27%	30%
Around the same	28%	34%	27%	28%	23%	29%	28%	21%	27%	32%	30%	26%	31%	24%	17%	31%	27%
Somewhat worse	23%	26%	26%	22%	18%	26%	29%	23%	22%	21%	24%	23%	24%	29%	25%	22%	24%
Significantly worse	9%	19%	8%	6%	5%	7%	7%	4%	7%	15%	5%	13%	10%	11%	7%	11%	8%
Don't know	2%	3%	1%	0%	2%	0%	2%	2%	1%	2%	1%	3%	0%	0%	4%	3%	1%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(44.B) By the end of 2023, do you expect the following to be better, worse or around the same in the wider UK economy than right now? For each of the following, think about the whole economy, rather than your business specifically.: Consumer confidence

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
Significantly better	9%	2%	18%	8%	10%	10%	7%	9%	1%	9%	4%	4%	6%	4%	10%	16%	16%
Somewhat better	29%	22%	32%	31%	32%	21%	30%	31%	35%	24%	17%	24%	25%	25%	37%	34%	31%
Around the same	28%	31%	27%	27%	30%	26%	27%	29%	21%	35%	18%	23%	31%	36%	26%	30%	22%
Somewhat worse	23%	26%	19%	24%	21%	24%	25%	22%	32%	27%	37%	36%	30%	21%	22%	14%	22%
Significantly worse	9%	17%	4%	7%	6%	18%	10%	6%	9%	4%	22%	11%	9%	12%	4%	6%	8%
Don't know	2%	2%	0%	2%	0%	2%	2%	4%	1%	2%	2%	2%	0%	2%	1%	1%	1%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(44.C) By the end of 2023, do you expect the following to be better, worse or around the same in the wider UK economy than right now? For each of the following, think about the whole economy, rather than your business specifically.: Consumer confidence

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
Significantly better	9%	4%	12%	1%	17%	5%	7%	6%	10%	8%	18%	12%	1%	7%	11%	14%
Somewhat better	29%	23%	34%	39%	31%	26%	30%	27%	29%	23%	19%	36%	28%	27%	39%	26%
Around the same	28%	31%	25%	27%	27%	31%	27%	28%	31%	43%	18%	18%	18%	29%	25%	28%
Somewhat worse	23%	31%	19%	27%	21%	24%	27%	25%	21%	21%	25%	24%	34%	26%	18%	18%
Significantly worse	9%	8%	9%	4%	5%	11%	10%	13%	8%	4%	17%	10%	11%	10%	6%	10%
Don't know	2%	3%	2%	2%	0%	3%	0%	1%	0%	0%	2%	0%	7%	1%	1%	4%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(44.D) By the end of 2023, do you expect the following to be better, worse or around the same in the wider UK economy than right now? For each of the following, think about the whole economy, rather than your business specifically.: Consumer confidence

	Total	Revenue					Business Resilience Index					Self-Reported Resilience				
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
Significantly better	9%	1%	4%	11%	17%	9%	0%	2%	5%	14%	26%	19%	6%	4%	3%	6%
Somewhat better	29%	20%	28%	37%	33%	29%	8%	12%	29%	41%	33%	35%	33%	18%	19%	4%
Around the same	28%	34%	35%	21%	26%	27%	11%	32%	33%	22%	23%	21%	30%	44%	16%	12%
Somewhat worse	23%	24%	24%	21%	18%	27%	44%	38%	24%	17%	10%	17%	22%	23%	46%	31%
Significantly worse	9%	17%	9%	8%	6%	7%	32%	13%	8%	5%	8%	6%	8%	6%	15%	47%
Don't know	2%	3%	1%	2%	0%	1%	6%	3%	1%	1%	0%	1%	1%	3%	2%	0%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(45.A) By the end of 2023, do you expect the following to be better, worse or around the same in the wider UK economy than right now? For each of the following, think about the whole economy, rather than your business specifically.: Inflation

	Total	Number of Employees					Sector								Woman-owned business		
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, and Logistics	Administrative and Support	Yes	No
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
Significantly better	8%	3%	8%	6%	13%	8%	7%	13%	13%	4%	11%	6%	4%	0%	0%	5%	9%
Somewhat better	32%	21%	31%	34%	35%	39%	37%	30%	34%	28%	33%	24%	41%	32%	34%	20%	36%
Around the same	23%	30%	25%	22%	21%	18%	22%	30%	18%	22%	21%	28%	23%	19%	40%	24%	22%
Somewhat worse	24%	28%	22%	29%	20%	22%	22%	17%	23%	26%	22%	30%	22%	37%	23%	34%	20%
Significantly worse	12%	16%	13%	10%	9%	12%	9%	10%	11%	17%	12%	11%	11%	13%	0%	14%	11%
Don't know	1%	2%	1%	0%	3%	0%	2%	1%	1%	2%	1%	1%	0%	0%	4%	3%	1%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(45.B) By the end of 2023, do you expect the following to be better, worse or around the same in the wider UK economy than right now? For each of the following, think about the whole economy, rather than your business specifically.: Inflation

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
Significantly better	8%	2%	15%	7%	8%	10%	3%	12%	6%	6%	4%	10%	2%	4%	10%	13%	12%
Somewhat better	32%	24%	39%	33%	34%	21%	30%	33%	51%	40%	20%	25%	30%	32%	36%	34%	34%
Around the same	23%	28%	19%	22%	24%	26%	23%	21%	14%	20%	15%	11%	19%	30%	26%	21%	21%
Somewhat worse	24%	25%	20%	25%	23%	25%	29%	19%	21%	28%	27%	38%	36%	22%	22%	20%	17%
Significantly worse	12%	18%	7%	11%	10%	15%	14%	13%	8%	6%	32%	15%	14%	10%	5%	12%	14%
Don't know	1%	2%	0%	2%	1%	2%	2%	2%	0%	0%	2%	0%	1%	1%	1%	0%	2%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(45.C) By the end of 2023, do you expect the following to be better, worse or around the same in the wider UK economy than right now? For each of the following, think about the whole economy, rather than your business specifically.: Inflation

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
Significantly better	8%	4%	7%	6%	11%	4%	11%	5%	8%	5%	13%	32%	2%	6%	11%	8%
Somewhat better	32%	30%	39%	32%	31%	28%	36%	28%	32%	37%	28%	16%	28%	33%	33%	28%
Around the same	23%	32%	23%	25%	22%	27%	21%	21%	20%	18%	8%	25%	25%	22%	26%	23%
Somewhat worse	24%	20%	16%	24%	27%	29%	20%	29%	29%	25%	28%	17%	21%	26%	17%	23%
Significantly worse	12%	11%	12%	10%	8%	11%	12%	17%	10%	15%	20%	9%	17%	12%	10%	16%
Don't know	1%	4%	3%	2%	0%	1%	0%	0%	1%	0%	2%	0%	7%	1%	2%	2%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(45.D) By the end of 2023, do you expect the following to be better, worse or around the same in the wider UK economy than right now? For each of the following, think about the whole economy, rather than your business specifically.: Inflation

	Total	Revenue					Business Resilience Index					Self-Reported Resilience				
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
Significantly better	8%	2%	4%	8%	17%	7%	0%	2%	7%	11%	17%	16%	5%	6%	5%	6%
Somewhat better	32%	20%	24%	31%	35%	42%	18%	24%	30%	42%	33%	36%	36%	19%	29%	16%
Around the same	23%	31%	26%	27%	17%	18%	8%	22%	27%	20%	22%	19%	25%	33%	11%	10%
Somewhat worse	24%	27%	32%	23%	18%	22%	36%	37%	24%	17%	17%	17%	23%	26%	39%	36%
Significantly worse	12%	17%	14%	8%	14%	9%	35%	13%	11%	11%	9%	11%	10%	13%	15%	32%
Don't know	1%	2%	0%	1%	0%	2%	3%	3%	1%	0%	2%	1%	1%	3%	2%	0%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(46.A) By the end of 2023, do you expect the following to be better, worse or around the same in the wider UK economy than right now? For each of the following, think about the whole economy, rather than your business specifically.: Unemployment

	Total	Number of Employees					Sector								Woman-owned business		
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
Significantly better	6%	2%	5%	4%	11%	6%	9%	10%	10%	3%	7%	3%	2%	2%	6%	4%	7%
Somewhat better	19%	14%	19%	20%	27%	18%	18%	20%	19%	16%	23%	18%	19%	30%	26%	17%	20%
Around the same	36%	37%	39%	40%	31%	35%	38%	41%	37%	29%	37%	42%	35%	25%	47%	40%	35%
Somewhat worse	27%	29%	24%	25%	23%	33%	24%	23%	25%	32%	24%	30%	35%	27%	13%	26%	27%
Significantly worse	10%	15%	11%	11%	6%	7%	10%	6%	8%	17%	8%	7%	9%	16%	4%	10%	10%
Don't know	2%	4%	1%	0%	2%	2%	1%	1%	2%	3%	2%	1%	1%	0%	4%	3%	1%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(46.B) By the end of 2023, do you expect the following to be better, worse or around the same in the wider UK economy than right now? For each of the following, think about the whole economy, rather than your business specifically.: Unemployment

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
Significantly better	6%	2%	13%	5%	6%	11%	3%	7%	2%	0%	4%	6%	0%	2%	6%	13%	11%
Somewhat better	19%	15%	25%	19%	19%	15%	23%	18%	26%	24%	13%	13%	18%	17%	22%	28%	17%
Around the same	36%	38%	30%	38%	38%	29%	35%	38%	34%	45%	30%	34%	36%	46%	42%	27%	26%
Somewhat worse	27%	26%	25%	28%	26%	27%	25%	26%	36%	29%	21%	31%	33%	25%	23%	27%	33%
Significantly worse	10%	16%	7%	9%	9%	15%	13%	6%	3%	3%	30%	13%	12%	9%	6%	5%	11%
Don't know	2%	4%	0%	2%	0%	3%	2%	5%	0%	0%	3%	4%	1%	1%	2%	0%	1%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(46.C) By the end of 2023, do you expect the following to be better, worse or around the same in the wider UK economy than right now? For each of the following, think about the whole economy, rather than your business specifically.: Unemployment

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
Significantly better	6%	5%	4%	4%	12%	2%	6%	5%	8%	6%	12%	16%	0%	5%	9%	9%
Somewhat better	19%	17%	24%	21%	22%	14%	23%	17%	21%	15%	14%	8%	25%	17%	25%	21%
Around the same	36%	28%	39%	45%	30%	41%	39%	34%	31%	38%	24%	41%	27%	36%	37%	35%
Somewhat worse	27%	41%	23%	20%	28%	30%	20%	25%	29%	30%	30%	20%	25%	29%	20%	27%
Significantly worse	10%	6%	8%	4%	7%	11%	12%	18%	9%	11%	17%	5%	16%	11%	8%	7%
Don't know	2%	2%	1%	5%	1%	2%	0%	1%	1%	0%	2%	10%	7%	2%	2%	2%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(46.D) By the end of 2023, do you expect the following to be better, worse or around the same in the wider UK economy than right now? For each of the following, think about the whole economy, rather than your business specifically.: Unemployment

	Total	Revenue					Business Resilience Index					Self-Reported Resilience				
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
Significantly better	6%	1%	2%	5%	12%	7%	0%	1%	5%	9%	13%	13%	4%	2%	1%	0%
Somewhat better	19%	13%	20%	24%	25%	17%	14%	8%	20%	24%	24%	23%	21%	15%	12%	7%
Around the same	36%	40%	34%	40%	33%	34%	15%	45%	37%	33%	32%	29%	39%	42%	33%	26%
Somewhat worse	27%	26%	30%	20%	24%	32%	18%	28%	29%	26%	20%	26%	26%	27%	39%	23%
Significantly worse	10%	17%	11%	9%	7%	8%	45%	14%	8%	6%	12%	8%	9%	7%	15%	43%
Don't know	2%	3%	2%	2%	0%	2%	8%	3%	1%	2%	0%	1%	1%	7%	0%	0%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(47.A) By the end of 2023, do you expect the following to be better, worse or around the same in the wider UK economy than right now? For each of the following, think about the whole economy, rather than your business specifically.: Innovation

	Total	Number of Employees					Sector								Woman-owned business		
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
Significantly better	13%	4%	11%	14%	16%	19%	13%	26%	14%	7%	15%	9%	15%	9%	0%	9%	14%
Somewhat better	31%	25%	32%	35%	40%	23%	22%	36%	33%	28%	34%	31%	26%	41%	47%	33%	30%
Around the same	40%	46%	39%	38%	34%	45%	48%	24%	41%	41%	39%	44%	45%	39%	37%	37%	42%
Somewhat worse	10%	15%	11%	9%	3%	13%	9%	10%	10%	14%	8%	9%	9%	7%	13%	12%	9%
Significantly worse	3%	3%	4%	4%	5%	1%	4%	3%	2%	4%	2%	5%	4%	4%	0%	5%	3%
Don't know	3%	7%	2%	1%	2%	0%	4%	1%	1%	6%	2%	3%	1%	0%	4%	5%	2%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(47.B) By the end of 2023, do you expect the following to be better, worse or around the same in the wider UK economy than right now? For each of the following, think about the whole economy, rather than your business specifically.: Innovation

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
Significantly better	13%	3%	22%	13%	16%	12%	9%	17%	3%	8%	2%	2%	10%	6%	16%	21%	23%
Somewhat better	31%	26%	39%	30%	33%	25%	29%	27%	42%	43%	29%	25%	35%	24%	37%	36%	31%
Around the same	40%	47%	31%	41%	40%	41%	41%	41%	45%	32%	40%	57%	35%	53%	36%	32%	32%
Somewhat worse	10%	12%	7%	11%	8%	9%	14%	11%	8%	10%	18%	10%	13%	10%	9%	7%	10%
Significantly worse	3%	4%	1%	4%	2%	5%	4%	2%	1%	6%	8%	1%	6%	3%	1%	4%	4%
Don't know	3%	7%	0%	2%	0%	8%	2%	3%	1%	0%	4%	5%	2%	4%	1%	1%	1%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(47.C) By the end of 2023, do you expect the following to be better, worse or around the same in the wider UK economy than right now? For each of the following, think about the whole economy, rather than your business specifically.: Innovation

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
Significantly better	13%	13%	13%	5%	20%	9%	13%	11%	12%	7%	26%	25%	12%	12%	14%	15%
Somewhat better	31%	28%	39%	38%	34%	24%	30%	26%	31%	30%	17%	38%	23%	27%	39%	37%
Around the same	40%	40%	34%	43%	31%	45%	47%	47%	41%	51%	43%	21%	44%	44%	33%	35%
Somewhat worse	10%	14%	9%	8%	8%	15%	6%	9%	11%	12%	5%	10%	11%	12%	8%	6%
Significantly worse	3%	1%	3%	1%	6%	3%	4%	7%	3%	0%	5%	5%	2%	3%	3%	3%
Don't know	3%	4%	2%	5%	2%	5%	1%	0%	1%	1%	4%	0%	7%	2%	3%	5%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(47.D) By the end of 2023, do you expect the following to be better, worse or around the same in the wider UK economy than right now? For each of the following, think about the whole economy, rather than your business specifically.: Innovation

	Total	Revenue					Business Resilience Index					Self-Reported Resilience				
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
Significantly better	13%	4%	10%	14%	16%	17%	0%	1%	8%	18%	40%	26%	9%	9%	4%	6%
Somewhat better	31%	25%	33%	37%	40%	25%	7%	21%	30%	42%	28%	31%	36%	24%	20%	11%
Around the same	40%	47%	38%	36%	32%	45%	33%	51%	46%	32%	26%	33%	41%	47%	49%	44%
Somewhat worse	10%	14%	10%	7%	10%	10%	34%	17%	10%	6%	3%	6%	9%	13%	22%	16%
Significantly worse	3%	3%	6%	4%	2%	2%	17%	4%	3%	1%	3%	2%	4%	1%	3%	19%
Don't know	3%	7%	3%	2%	0%	1%	10%	6%	2%	1%	0%	2%	1%	5%	3%	4%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(48.A) And now thinking forward to 2025, do you expect the following to be better, worse or around the same as today?: Economic growth

	Number of Employees						Sector									Woman-owned business	
	Total	1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
Significantly better	17%	11%	11%	18%	24%	20%	17%	33%	21%	10%	17%	15%	14%	13%	10%	10%	19%
Somewhat better	44%	35%	46%	40%	47%	49%	43%	31%	49%	39%	52%	46%	45%	30%	45%	42%	45%
Around the same	19%	24%	21%	20%	14%	17%	21%	19%	15%	20%	19%	18%	21%	20%	18%	22%	18%
Somewhat worse	11%	12%	14%	10%	11%	8%	9%	10%	7%	14%	8%	14%	11%	11%	27%	14%	10%
Significantly worse	5%	7%	2%	8%	3%	5%	4%	4%	4%	9%	2%	2%	4%	17%	0%	6%	4%
Don't know	4%	11%	6%	4%	1%	1%	6%	3%	4%	7%	2%	4%	4%	8%	0%	7%	3%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(48.B) And now thinking forward to 2025, do you expect the following to be better, worse or around the same as today?: Economic growth

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
Significantly better	17%	10%	22%	18%	20%	17%	14%	16%	9%	20%	15%	18%	12%	10%	22%	19%	23%
Somewhat better	44%	37%	47%	46%	45%	35%	44%	52%	44%	37%	32%	25%	41%	46%	46%	57%	40%
Around the same	19%	24%	18%	17%	18%	22%	16%	16%	27%	30%	19%	23%	21%	21%	18%	14%	20%
Somewhat worse	11%	11%	8%	12%	9%	9%	13%	11%	18%	7%	14%	11%	15%	14%	9%	7%	10%
Significantly worse	5%	7%	3%	5%	5%	6%	7%	2%	1%	2%	15%	13%	8%	3%	2%	2%	4%
Don't know	4%	11%	2%	3%	2%	10%	6%	3%	1%	4%	6%	11%	4%	6%	3%	1%	3%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(48.C) And now thinking forward to 2025, do you expect the following to be better, worse or around the same as today?: Economic growth

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
Significantly better	17%	16%	24%	12%	27%	11%	18%	8%	18%	13%	13%	22%	6%	16%	20%	15%
Somewhat better	44%	37%	37%	47%	39%	46%	47%	57%	46%	47%	51%	52%	36%	46%	40%	39%
Around the same	19%	29%	19%	15%	19%	17%	22%	14%	15%	25%	16%	13%	29%	17%	21%	26%
Somewhat worse	11%	9%	12%	12%	8%	12%	5%	12%	13%	10%	10%	5%	23%	11%	12%	10%
Significantly worse	5%	5%	4%	5%	6%	7%	5%	7%	3%	2%	7%	5%	5%	5%	4%	5%
Don't know	4%	4%	4%	8%	1%	8%	5%	2%	6%	3%	4%	3%	2%	4%	4%	5%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(48.D) And now thinking forward to 2025, do you expect the following to be better, worse or around the same as today?: Economic growth

	Total	Revenue					Business Resilience Index				Self-Reported Resilience					
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
Significantly better	17%	11%	11%	15%	21%	22%	5%	7%	11%	25%	38%	26%	14%	11%	17%	19%
Somewhat better	44%	35%	39%	44%	49%	48%	22%	36%	48%	47%	39%	43%	51%	33%	29%	22%
Around the same	19%	23%	29%	17%	17%	15%	20%	25%	22%	14%	6%	16%	17%	31%	22%	16%
Somewhat worse	11%	11%	14%	14%	7%	9%	16%	15%	11%	8%	8%	6%	12%	12%	17%	11%
Significantly worse	5%	6%	4%	5%	4%	5%	25%	8%	3%	3%	6%	5%	4%	4%	8%	21%
Don't know	4%	12%	3%	5%	2%	2%	12%	9%	4%	2%	3%	3%	2%	10%	7%	10%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(49.A) And now thinking forward to 2025, do you expect the following to be better, worse or around the same as today?: Consumer confidence

	Total	Number of Employees					Sector								Woman-owned business		
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
Significantly better	19%	8%	13%	17%	30%	22%	14%	31%	26%	12%	18%	11%	21%	6%	35%	12%	21%
Somewhat better	42%	33%	46%	47%	39%	45%	45%	41%	39%	36%	50%	47%	44%	43%	24%	40%	42%
Around the same	21%	31%	24%	17%	15%	20%	24%	15%	21%	25%	19%	24%	15%	17%	24%	24%	20%
Somewhat worse	10%	15%	8%	11%	9%	7%	8%	7%	8%	15%	6%	10%	11%	16%	16%	11%	10%
Significantly worse	4%	4%	4%	4%	4%	5%	4%	2%	2%	7%	3%	3%	6%	12%	0%	5%	4%
Don't know	4%	10%	5%	3%	3%	1%	6%	3%	4%	6%	4%	6%	3%	6%	0%	8%	3%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(49.B) And now thinking forward to 2025, do you expect the following to be better, worse or around the same as today?: Consumer confidence

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
Significantly better	19%	10%	29%	18%	21%	17%	16%	20%	16%	18%	9%	18%	12%	13%	22%	25%	27%
Somewhat better	42%	38%	40%	44%	43%	34%	42%	49%	40%	41%	40%	29%	38%	43%	45%	48%	40%
Around the same	21%	26%	19%	20%	19%	24%	20%	16%	37%	26%	20%	23%	26%	27%	19%	16%	19%
Somewhat worse	10%	13%	8%	9%	10%	12%	12%	9%	1%	10%	12%	17%	13%	12%	9%	4%	8%
Significantly worse	4%	5%	3%	4%	5%	3%	4%	2%	6%	2%	13%	1%	8%	2%	2%	6%	3%
Don't know	4%	9%	2%	4%	3%	9%	5%	3%	0%	2%	6%	13%	4%	4%	3%	1%	3%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(49.C) And now thinking forward to 2025, do you expect the following to be better, worse or around the same as today?: Consumer confidence

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
Significantly better	19%	16%	26%	14%	24%	15%	16%	10%	22%	14%	20%	27%	11%	17%	26%	16%
Somewhat better	42%	31%	39%	47%	45%	38%	50%	50%	41%	40%	40%	49%	38%	44%	36%	37%
Around the same	21%	31%	20%	18%	18%	23%	17%	21%	16%	34%	19%	12%	32%	19%	22%	30%
Somewhat worse	10%	12%	6%	11%	11%	12%	10%	13%	11%	8%	8%	5%	12%	10%	8%	10%
Significantly worse	4%	5%	5%	1%	2%	6%	1%	6%	4%	2%	9%	5%	4%	5%	3%	3%
Don't know	4%	6%	4%	9%	1%	7%	6%	0%	5%	4%	4%	3%	2%	5%	4%	4%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(49.D) And now thinking forward to 2025, do you expect the following to be better, worse or around the same as today?: Consumer confidence

	Total	Revenue					Business Resilience Index				Self-Reported Resilience					
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
Significantly better	19%	11%	9%	17%	25%	25%	5%	8%	14%	26%	41%	33%	15%	13%	14%	12%
Somewhat better	42%	30%	47%	43%	49%	41%	29%	32%	45%	48%	31%	40%	48%	32%	32%	28%
Around the same	21%	33%	24%	25%	12%	17%	13%	33%	25%	12%	15%	14%	23%	29%	20%	15%
Somewhat worse	10%	13%	13%	7%	8%	9%	28%	14%	10%	7%	3%	4%	9%	14%	20%	23%
Significantly worse	4%	3%	4%	4%	5%	5%	15%	4%	3%	5%	6%	6%	3%	2%	6%	14%
Don't know	4%	10%	4%	5%	2%	2%	10%	9%	4%	2%	3%	3%	2%	10%	8%	8%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(50.A) And now thinking forward to 2025, do you expect the following to be better, worse or around the same as today?: Inflation

	Total	Number of Employees					Sector								Woman-owned business		
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
Significantly better	17%	9%	14%	18%	20%	26%	18%	32%	22%	13%	18%	10%	14%	10%	16%	9%	20%
Somewhat better	41%	36%	47%	38%	45%	38%	45%	22%	43%	33%	48%	45%	51%	37%	40%	38%	42%
Around the same	19%	23%	18%	19%	17%	20%	21%	25%	17%	20%	15%	22%	18%	14%	30%	21%	19%
Somewhat worse	13%	15%	13%	16%	12%	9%	7%	14%	10%	18%	10%	14%	11%	21%	11%	15%	12%
Significantly worse	5%	5%	4%	8%	4%	6%	6%	4%	4%	8%	5%	4%	2%	13%	3%	7%	5%
Don't know	4%	13%	4%	2%	2%	1%	4%	3%	3%	8%	3%	4%	3%	4%	0%	9%	3%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(50.B) And now thinking forward to 2025, do you expect the following to be better, worse or around the same as today?: Inflation

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
Significantly better	17%	11%	24%	18%	19%	15%	16%	18%	24%	13%	13%	15%	8%	15%	21%	21%	26%
Somewhat better	41%	36%	42%	43%	40%	35%	41%	49%	46%	43%	37%	42%	39%	37%	44%	43%	39%
Around the same	19%	22%	20%	18%	22%	19%	15%	18%	13%	25%	8%	16%	21%	24%	21%	19%	17%
Somewhat worse	13%	14%	8%	14%	11%	12%	18%	12%	13%	12%	23%	12%	17%	15%	8%	11%	11%
Significantly worse	5%	7%	4%	5%	6%	7%	6%	3%	2%	5%	10%	8%	10%	4%	3%	5%	4%
Don't know	4%	11%	1%	3%	2%	12%	5%	1%	1%	2%	8%	7%	5%	5%	2%	1%	3%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(50.C) And now thinking forward to 2025, do you expect the following to be better, worse or around the same as today?: Inflation

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
Significantly better	17%	18%	19%	27%	23%	11%	21%	8%	23%	11%	20%	16%	3%	18%	20%	14%
Somewhat better	41%	41%	43%	36%	40%	38%	43%	44%	41%	48%	25%	48%	40%	42%	43%	34%
Around the same	19%	16%	21%	13%	16%	20%	15%	20%	18%	19%	33%	23%	34%	18%	19%	25%
Somewhat worse	13%	13%	10%	9%	17%	16%	7%	21%	11%	15%	14%	5%	8%	13%	10%	15%
Significantly worse	5%	7%	5%	5%	3%	8%	7%	6%	2%	4%	6%	5%	12%	6%	4%	8%
Don't know	4%	5%	3%	9%	1%	7%	6%	2%	5%	3%	4%	3%	2%	4%	5%	5%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(50.D) And now thinking forward to 2025, do you expect the following to be better, worse or around the same as today?: Inflation

	Total	Revenue					Business Resilience Index				Self-Reported Resilience					
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
Significantly better	17%	9%	13%	14%	19%	26%	3%	6%	14%	26%	32%	28%	15%	12%	14%	15%
Somewhat better	41%	35%	41%	40%	46%	40%	25%	41%	43%	43%	32%	39%	48%	30%	34%	18%
Around the same	19%	23%	20%	24%	17%	16%	12%	21%	23%	15%	15%	15%	19%	31%	15%	16%
Somewhat worse	13%	15%	20%	13%	10%	9%	23%	17%	13%	9%	11%	9%	12%	15%	19%	23%
Significantly worse	5%	5%	5%	6%	6%	5%	28%	6%	4%	5%	7%	7%	4%	3%	10%	17%
Don't know	4%	13%	1%	4%	1%	2%	10%	8%	4%	2%	3%	3%	2%	9%	7%	10%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(51.A) And now thinking forward to 2025, do you expect the following to be better, worse or around the same as today?: Unemployment

	Total	Number of Employees					Sector									Woman-owned business	
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
Significantly better	10%	5%	7%	8%	14%	16%	11%	16%	15%	5%	12%	10%	10%	4%	4%	7%	11%
Somewhat better	32%	25%	33%	31%	37%	31%	32%	31%	32%	33%	31%	34%	33%	23%	29%	31%	32%
Around the same	33%	37%	34%	36%	28%	30%	36%	28%	31%	26%	37%	31%	32%	40%	51%	32%	33%
Somewhat worse	15%	14%	14%	12%	15%	16%	14%	17%	12%	19%	11%	15%	16%	11%	15%	17%	14%
Significantly worse	6%	7%	5%	8%	5%	6%	3%	4%	6%	9%	5%	7%	3%	16%	0%	6%	6%
Don't know	5%	12%	7%	5%	1%	1%	5%	4%	5%	8%	4%	3%	5%	6%	0%	7%	4%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(51.B) And now thinking forward to 2025, do you expect the following to be better, worse or around the same as today?: Unemployment

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
Significantly better	10%	6%	17%	10%	12%	12%	8%	11%	9%	3%	6%	10%	4%	7%	12%	15%	16%
Somewhat better	32%	26%	33%	34%	32%	26%	32%	40%	17%	36%	31%	24%	33%	24%	37%	36%	34%
Around the same	33%	33%	32%	33%	32%	27%	34%	31%	49%	35%	28%	26%	34%	44%	31%	27%	30%
Somewhat worse	15%	16%	11%	15%	15%	14%	15%	12%	18%	16%	12%	17%	16%	16%	12%	14%	12%
Significantly worse	6%	7%	5%	6%	7%	7%	5%	4%	4%	3%	14%	11%	9%	3%	4%	6%	5%
Don't know	5%	12%	2%	3%	2%	13%	6%	2%	4%	7%	8%	13%	4%	6%	3%	3%	3%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(51.C) And now thinking forward to 2025, do you expect the following to be better, worse or around the same as today?: Unemployment

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
Significantly better	10%	11%	12%	10%	14%	6%	5%	10%	12%	4%	15%	27%	7%	10%	14%	7%
Somewhat better	32%	25%	30%	25%	45%	25%	41%	32%	36%	34%	19%	26%	35%	31%	33%	32%
Around the same	33%	25%	31%	41%	18%	40%	39%	29%	30%	36%	44%	29%	32%	34%	28%	34%
Somewhat worse	15%	31%	15%	12%	17%	14%	5%	16%	13%	17%	6%	10%	13%	14%	16%	14%
Significantly worse	6%	4%	7%	3%	5%	6%	7%	10%	4%	5%	8%	5%	11%	6%	4%	8%
Don't know	5%	4%	5%	9%	1%	9%	4%	3%	6%	4%	8%	3%	2%	5%	5%	5%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(51.D) And now thinking forward to 2025, do you expect the following to be better, worse or around the same as today?: Unemployment

	Total	Revenue					Business Resilience Index				Self-Reported Resilience					
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
Significantly better	10%	6%	4%	8%	15%	14%	8%	2%	6%	15%	29%	20%	8%	6%	6%	4%
Somewhat better	32%	19%	39%	33%	34%	34%	15%	23%	33%	39%	25%	32%	36%	22%	26%	14%
Around the same	33%	39%	33%	35%	31%	28%	16%	39%	38%	26%	24%	28%	34%	39%	29%	32%
Somewhat worse	15%	14%	15%	10%	14%	16%	23%	19%	14%	13%	13%	10%	14%	20%	20%	15%
Significantly worse	6%	7%	5%	8%	5%	6%	23%	7%	5%	5%	6%	7%	5%	2%	10%	24%
Don't know	5%	14%	4%	6%	2%	2%	14%	10%	4%	3%	3%	3%	3%	11%	10%	10%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(52.A) And now thinking forward to 2025, do you expect the following to be better, worse or around the same as today?: Innovation

	Number of Employees						Sector								Woman-owned business		
	Total	1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
Significantly better	19%	9%	14%	23%	26%	24%	15%	32%	22%	16%	21%	14%	19%	16%	18%	19%	19%
Somewhat better	39%	31%	47%	41%	39%	39%	40%	40%	43%	32%	44%	44%	35%	46%	33%	31%	42%
Around the same	27%	38%	25%	23%	23%	28%	30%	17%	25%	33%	24%	29%	35%	12%	31%	30%	26%
Somewhat worse	6%	8%	5%	8%	6%	5%	5%	4%	5%	6%	7%	6%	5%	17%	15%	8%	6%
Significantly worse	3%	2%	3%	2%	4%	3%	5%	3%	1%	5%	1%	3%	2%	3%	0%	3%	3%
Don't know	5%	13%	6%	4%	2%	1%	6%	3%	3%	8%	3%	4%	4%	6%	3%	8%	4%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(52.B) And now thinking forward to 2025, do you expect the following to be better, worse or around the same as today?: Innovation

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
Significantly better	19%	13%	24%	20%	24%	14%	17%	22%	10%	16%	13%	13%	18%	10%	23%	30%	26%
Somewhat better	39%	30%	47%	41%	41%	34%	37%	42%	38%	50%	34%	32%	42%	35%	45%	44%	39%
Around the same	27%	35%	19%	27%	24%	31%	29%	27%	42%	16%	29%	36%	21%	42%	22%	19%	20%
Somewhat worse	6%	7%	6%	6%	6%	7%	7%	6%	5%	13%	6%	3%	10%	6%	5%	4%	10%
Significantly worse	3%	3%	2%	3%	3%	2%	5%	1%	3%	3%	9%	4%	7%	1%	1%	3%	3%
Don't know	5%	13%	2%	2%	2%	13%	5%	2%	2%	2%	8%	11%	3%	5%	4%	1%	3%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(52.C) And now thinking forward to 2025, do you expect the following to be better, worse or around the same as today?: Innovation

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
Significantly better	19%	16%	26%	16%	19%	14%	16%	16%	20%	16%	34%	25%	18%	18%	21%	21%
Somewhat better	39%	42%	35%	40%	43%	34%	43%	36%	41%	41%	45%	46%	46%	38%	43%	39%
Around the same	27%	26%	25%	28%	27%	37%	27%	30%	22%	35%	16%	6%	32%	28%	24%	27%
Somewhat worse	6%	6%	7%	3%	7%	4%	7%	11%	9%	5%	0%	20%	0%	7%	5%	6%
Significantly worse	3%	5%	3%	3%	4%	4%	2%	4%	1%	0%	1%	0%	2%	4%	2%	0%
Don't know	5%	5%	4%	9%	1%	7%	5%	3%	7%	3%	4%	3%	2%	5%	4%	6%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(52.D) And now thinking forward to 2025, do you expect the following to be better, worse or around the same as today?: Innovation

	Total	Revenue					Business Resilience Index				Self-Reported Resilience					
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
Significantly better	19%	10%	13%	17%	27%	24%	3%	5%	14%	28%	48%	36%	16%	10%	9%	13%
Somewhat better	39%	31%	39%	45%	45%	37%	24%	32%	40%	48%	28%	38%	43%	32%	41%	18%
Around the same	27%	38%	33%	22%	19%	28%	30%	43%	32%	16%	14%	13%	29%	40%	32%	35%
Somewhat worse	6%	7%	7%	8%	6%	5%	11%	8%	8%	4%	3%	7%	6%	6%	8%	9%
Significantly worse	3%	2%	2%	3%	2%	4%	16%	4%	2%	2%	4%	3%	3%	1%	3%	15%
Don't know	5%	13%	4%	4%	2%	2%	16%	9%	5%	2%	3%	3%	3%	10%	8%	10%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(53.A) How likely do you think an economic recession in the UK is in 2023?

	Total	Number of Employees					Sector							Woman-owned business			
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
Very likely	34%	39%	28%	29%	32%	39%	37%	36%	32%	37%	26%	34%	41%	40%	29%	30%	35%
Somewhat likely	41%	33%	40%	49%	46%	38%	41%	42%	41%	39%	45%	43%	36%	52%	22%	40%	41%
Neither likely or unlikely	15%	15%	19%	12%	15%	15%	13%	13%	15%	11%	19%	14%	16%	5%	41%	15%	15%
Somewhat unlikely	7%	5%	9%	9%	5%	7%	5%	9%	8%	7%	7%	6%	6%	2%	3%	9%	6%
Not at all likely	1%	2%	3%	0%	1%	1%	3%	0%	2%	1%	2%	1%	0%	0%	0%	1%	1%
Don't know	2%	6%	1%	1%	2%	0%	0%	0%	2%	5%	2%	1%	0%	0%	4%	5%	1%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(53.B) How likely do you think an economic recession in the UK is in 2023?

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
Very likely	34%	38%	30%	33%	32%	34%	36%	36%	44%	23%	49%	40%	25%	31%	30%	30%	41%
Somewhat likely	41%	36%	44%	42%	43%	41%	39%	42%	33%	37%	30%	42%	50%	39%	44%	43%	37%
Neither likely or unlikely	15%	14%	16%	15%	16%	14%	17%	11%	17%	19%	9%	14%	16%	18%	14%	17%	15%
Somewhat unlikely	7%	5%	8%	7%	6%	3%	7%	10%	4%	13%	5%	3%	9%	8%	8%	6%	5%
Not at all likely	1%	1%	1%	2%	2%	1%	0%	0%	2%	6%	1%	0%	1%	1%	2%	2%	1%
Don't know	2%	6%	1%	1%	1%	7%	1%	1%	0%	2%	5%	0%	0%	3%	1%	2%	1%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(53.C) How likely do you think an economic recession in the UK is in 2023?

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
Very likely	34%	41%	35%	32%	26%	40%	31%	38%	28%	33%	31%	25%	30%	36%	30%	29%
Somewhat likely	41%	38%	40%	39%	46%	31%	31%	42%	50%	43%	56%	58%	53%	40%	43%	43%
Neither likely or unlikely	15%	12%	13%	12%	19%	17%	23%	14%	12%	20%	6%	17%	11%	14%	16%	18%
Somewhat unlikely	7%	6%	8%	7%	7%	8%	11%	2%	8%	4%	5%	0%	4%	7%	8%	6%
Not at all likely	1%	2%	2%	2%	0%	1%	4%	1%	1%	0%	0%	0%	0%	2%	1%	1%
Don't know	2%	2%	3%	7%	1%	2%	0%	2%	2%	0%	2%	0%	2%	2%	3%	3%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(53.D) How likely do you think an economic recession in the UK is in 2023?

	Total	Revenue					Business Resilience Index					Self-Reported Resilience				
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
Very likely	34%	39%	30%	24%	32%	39%	38%	41%	31%	33%	37%	37%	29%	28%	51%	68%
Somewhat likely	41%	34%	44%	48%	46%	37%	31%	35%	45%	40%	41%	35%	47%	43%	34%	6%
Neither likely or unlikely	15%	15%	17%	18%	13%	15%	11%	16%	16%	15%	12%	16%	15%	22%	7%	10%
Somewhat unlikely	7%	6%	9%	7%	7%	6%	13%	5%	6%	9%	6%	7%	8%	3%	6%	6%
Not at all likely	1%	1%	1%	2%	1%	2%	0%	1%	1%	1%	4%	3%	1%	0%	1%	4%
Don't know	2%	6%	0%	2%	2%	1%	7%	3%	2%	2%	1%	2%	1%	4%	1%	6%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(54.A) Has your business made specific plans to prepare for the possibility of a recession in 2023?

	Total	Number of Employees					Sector								Woman-owned business		
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
Yes, we have	52%	23%	44%	54%	64%	69%	53%	61%	55%	41%	53%	53%	64%	42%	48%	46%	54%
No, we haven't	43%	73%	54%	38%	31%	25%	43%	34%	42%	52%	42%	38%	27%	54%	52%	49%	40%
Don't know	6%	4%	3%	8%	6%	7%	4%	5%	3%	7%	5%	9%	9%	4%	0%	4%	6%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(54.B) Has your business made specific plans to prepare for the possibility of a recession in 2023?

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
Yes, we have	52%	30%	65%	56%	62%	32%	46%	57%	49%	53%	37%	49%	52%	43%	59%	63%	57%
No, we haven't	43%	67%	31%	36%	34%	64%	48%	34%	46%	45%	58%	44%	43%	55%	37%	33%	39%
Don't know	6%	3%	3%	8%	4%	4%	6%	9%	5%	2%	5%	7%	5%	2%	5%	5%	5%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(54.C) Has your business made specific plans to prepare for the possibility of a recession in 2023?

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
Yes, we have	52%	50%	63%	45%	59%	43%	40%	47%	51%	54%	56%	59%	48%	52%	56%	43%
No, we haven't	43%	47%	31%	50%	36%	48%	53%	52%	43%	41%	39%	35%	50%	42%	39%	54%
Don't know	6%	3%	7%	5%	4%	9%	7%	2%	6%	4%	4%	6%	2%	6%	4%	3%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(54.D) Has your business made specific plans to prepare for the possibility of a recession in 2023?

	Total	Revenue					Business Resilience Index					Self-Reported Resilience				
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
Yes, we have	52%	24%	36%	58%	65%	63%	10%	20%	46%	72%	85%	66%	55%	32%	36%	21%
No, we haven't	43%	74%	58%	35%	33%	30%	82%	71%	48%	24%	12%	32%	39%	58%	58%	71%
Don't know	6%	3%	6%	6%	2%	7%	9%	9%	6%	4%	2%	2%	6%	9%	6%	8%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(55.A) Which, if any, of the following do you think are likely to be the largest opportunities for your business in the next twelve months? Please select up to three of the following.

	Total	Number of Employees					Sector									Woman-owned business	
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
None of the above are opportunities for my business	7%	19%	7%	6%	5%	1%	10%	0%	4%	11%	6%	9%	5%	15%	12%	8%	7%
Don't know	3%	7%	3%	1%	2%	1%	1%	1%	5%	5%	2%	2%	2%	3%	0%	3%	3%
Increasing prices	29%	27%	35%	32%	25%	26%	28%	20%	37%	28%	27%	29%	27%	24%	27%	29%	29%
Providing new services or products	29%	23%	32%	30%	24%	37%	28%	32%	25%	34%	33%	32%	23%	10%	19%	31%	28%
Investing in new technology	26%	9%	25%	24%	31%	39%	20%	41%	27%	20%	29%	27%	31%	27%	15%	27%	26%
Higher customer demand	26%	26%	28%	29%	31%	19%	29%	26%	25%	27%	29%	25%	24%	17%	24%	30%	25%
Developing new products or services	25%	19%	20%	27%	25%	32%	23%	26%	27%	25%	23%	28%	23%	19%	27%	23%	26%
Taking market share from struggling competitors	18%	11%	14%	18%	19%	25%	21%	17%	18%	14%	17%	8%	29%	23%	26%	13%	19%
Expanding into new UK markets or products	17%	15%	14%	20%	24%	13%	14%	24%	20%	15%	22%	10%	10%	22%	19%	16%	18%
Expanding internationally	15%	6%	13%	14%	18%	20%	19%	23%	14%	11%	14%	9%	12%	19%	26%	10%	16%
Changes in taxation	12%	6%	12%	13%	13%	16%	11%	19%	12%	6%	14%	15%	18%	13%	6%	11%	13%
Changes in regulation	12%	3%	10%	9%	18%	15%	12%	18%	12%	6%	12%	13%	16%	8%	17%	9%	12%
Acquiring other businesses	10%	1%	6%	12%	12%	18%	13%	18%	14%	5%	7%	10%	11%	12%	6%	5%	12%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(55.B) Which, if any, of the following do you think are likely to be the largest opportunities for your business in the next twelve months? Please select up to three of the following.

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
None of the above are opportunities for my business	7%	18%	1%	5%	3%	15%	8%	6%	15%	3%	14%	12%	3%	14%	5%	3%	3%
Don't know	3%	6%	2%	2%	2%	6%	3%	3%	0%	0%	7%	4%	1%	5%	1%	2%	1%
Increasing prices	29%	31%	24%	29%	28%	29%	33%	26%	30%	23%	35%	33%	30%	27%	23%	29%	36%
Providing new services or products	29%	21%	30%	33%	32%	23%	27%	30%	30%	26%	22%	24%	29%	23%	35%	34%	25%
Investing in new technology	26%	13%	32%	29%	30%	15%	24%	33%	29%	25%	15%	17%	31%	20%	37%	27%	25%
Higher customer demand	26%	25%	26%	27%	25%	30%	28%	22%	25%	24%	30%	31%	26%	26%	25%	26%	28%
Developing new products or services	25%	21%	28%	25%	26%	20%	22%	30%	29%	24%	16%	39%	20%	22%	27%	25%	29%
Taking market share from struggling competitors	18%	11%	19%	20%	17%	8%	22%	19%	21%	31%	10%	25%	20%	13%	19%	16%	24%
Expanding into new UK markets or products	17%	16%	19%	17%	19%	13%	19%	13%	18%	20%	9%	17%	21%	16%	20%	17%	19%
Expanding internationally	15%	6%	22%	15%	18%	8%	16%	13%	9%	22%	9%	11%	19%	10%	11%	25%	19%
Changes in taxation	12%	7%	15%	13%	17%	5%	11%	13%	4%	3%	9%	1%	12%	12%	16%	13%	13%
Changes in regulation	12%	4%	20%	11%	14%	7%	6%	16%	11%	18%	8%	5%	13%	10%	16%	12%	11%
Acquiring other businesses	10%	4%	12%	12%	14%	4%	8%	10%	5%	15%	2%	9%	6%	3%	11%	17%	18%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(55.C) Which, if any, of the following do you think are likely to be the largest opportunities for your business in the next twelve months? Please select up to three of the following.

	Total	Region												Age of Business		
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
None of the above are opportunities for my business	7%	6%	3%	13%	10%	9%	10%	7%	6%	11%	6%	0%	2%	8%	5%	9%
Don't know	3%	3%	3%	5%	3%	2%	3%	3%	3%	4%	2%	0%	2%	3%	2%	3%
Increasing prices	29%	27%	29%	22%	23%	30%	29%	28%	32%	38%	27%	30%	27%	28%	33%	26%
Providing new services or products	29%	37%	25%	31%	25%	31%	25%	33%	31%	31%	39%	23%	23%	31%	25%	25%
Investing in new technology	26%	28%	24%	29%	25%	27%	15%	19%	29%	13%	63%	42%	37%	27%	27%	21%
Higher customer demand	26%	23%	31%	24%	30%	25%	22%	20%	35%	24%	19%	26%	19%	24%	32%	27%
Developing new products or services	25%	27%	28%	24%	26%	20%	28%	27%	21%	16%	32%	38%	16%	26%	25%	19%
Taking market share from struggling competitors	18%	21%	17%	13%	15%	17%	21%	20%	15%	21%	16%	23%	16%	21%	12%	11%
Expanding into new UK markets or products	17%	11%	21%	17%	19%	20%	22%	17%	15%	17%	12%	6%	12%	16%	20%	20%
Expanding internationally	15%	7%	23%	16%	19%	13%	17%	11%	10%	4%	18%	0%	14%	13%	16%	20%
Changes in taxation	12%	9%	10%	13%	15%	11%	6%	19%	12%	6%	19%	21%	25%	12%	11%	16%
Changes in regulation	12%	12%	14%	6%	16%	5%	10%	12%	15%	11%	11%	6%	27%	11%	14%	12%
Acquiring other businesses	10%	12%	14%	8%	4%	11%	5%	8%	8%	13%	7%	26%	9%	11%	8%	8%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(55.D) Which, if any, of the following do you think are likely to be the largest opportunities for your business in the next twelve months? Please select up to three of the following.

	Total	Revenue					Business Resilience Index					Self-Reported Resilience				
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
None of the above are opportunities for my business	7%	20%	12%	4%	3%	2%	30%	13%	7%	3%	0%	2%	6%	11%	16%	32%
Don't know	3%	7%	1%	4%	1%	2%	8%	6%	3%	1%	2%	0%	2%	7%	4%	0%
Increasing prices	29%	28%	36%	34%	29%	24%	24%	30%	31%	27%	23%	28%	29%	24%	38%	29%
Providing new services or products	29%	21%	28%	30%	31%	32%	26%	16%	33%	29%	36%	35%	30%	21%	22%	31%
Investing in new technology	26%	10%	21%	24%	37%	33%	12%	14%	24%	34%	40%	33%	29%	17%	15%	0%
Higher customer demand	26%	28%	23%	27%	34%	21%	21%	23%	26%	29%	30%	29%	27%	18%	22%	39%
Developing new products or services	25%	20%	23%	21%	23%	32%	6%	17%	27%	26%	31%	32%	22%	26%	28%	12%
Taking market share from struggling competitors	18%	9%	14%	16%	24%	20%	4%	18%	17%	19%	19%	15%	20%	14%	15%	26%
Expanding into new UK markets or products	17%	14%	14%	20%	24%	16%	9%	13%	15%	22%	25%	17%	18%	20%	13%	8%
Expanding internationally	15%	5%	10%	16%	17%	20%	5%	9%	11%	19%	29%	20%	14%	15%	5%	6%
Changes in taxation	12%	6%	8%	15%	14%	14%	5%	12%	10%	16%	13%	14%	12%	15%	9%	0%
Changes in regulation	12%	5%	9%	8%	14%	17%	9%	14%	10%	12%	11%	12%	13%	10%	6%	7%
Acquiring other businesses	10%	1%	4%	12%	9%	18%	2%	8%	9%	13%	13%	17%	9%	8%	3%	2%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(56.A) Which, if any, the following do you think are likely to be the largest threats for your business in the next twelve months? Please select up to three of the following.

	Total	Number of Employees					Sector									Woman-owned business	
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
Changes in the exchange rate	9%	8%	7%	7%	12%	7%	9%	18%	9%	6%	7%	4%	10%	10%	9%	6%	9%
Higher energy costs	40%	41%	39%	43%	42%	37%	36%	37%	41%	42%	37%	44%	34%	60%	55%	42%	40%
Being acquired by another business	4%	1%	4%	2%	7%	6%	1%	5%	7%	4%	6%	6%	1%	0%	0%	5%	4%
None of the above are threats for my business	4%	10%	5%	1%	2%	1%	5%	1%	1%	5%	7%	3%	5%	0%	0%	5%	3%
Higher taxes	26%	24%	26%	27%	27%	25%	23%	31%	23%	24%	29%	24%	27%	33%	18%	25%	26%
Falling customer demand	25%	47%	21%	21%	19%	19%	21%	23%	23%	31%	25%	21%	29%	18%	21%	27%	24%
Higher interest rate	25%	18%	19%	33%	28%	28%	25%	37%	22%	24%	22%	23%	26%	36%	29%	27%	24%
Supply chain disruption	23%	15%	25%	28%	21%	29%	20%	16%	31%	22%	29%	15%	13%	26%	24%	24%	23%
Staff or skill shortages	22%	7%	23%	24%	22%	32%	32%	20%	19%	17%	16%	37%	28%	10%	33%	19%	23%
Higher wages	21%	7%	25%	26%	24%	24%	19%	20%	22%	13%	22%	39%	23%	34%	10%	24%	20%
Don't know	2%	3%	1%	2%	1%	1%	1%	0%	4%	2%	1%	1%	2%	0%	0%	2%	2%
Increased business competition	14%	15%	12%	12%	13%	16%	16%	11%	17%	17%	13%	7%	12%	8%	4%	13%	14%
Higher procurement or other input costs	13%	8%	14%	10%	16%	15%	8%	13%	20%	16%	11%	11%	8%	3%	8%	9%	14%
Changes in taxation	12%	13%	12%	10%	15%	11%	11%	16%	15%	10%	9%	12%	13%	6%	32%	13%	12%
Changes in regulation	10%	5%	9%	10%	13%	13%	15%	16%	7%	5%	8%	7%	25%	22%	6%	7%	11%

Note:
 BASE: All Respondents
 Fieldwork: 11th Jan - 24th Jan 2023
 Data weighted by employee size, region, and sector to Nationally Representative proportions

(56.B) Which, if any, the following do you think are likely to be the largest threats for your business in the next twelve months? Please select up to three of the following.

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
Changes in the exchange rate	9%	7%	12%	8%	10%	9%	8%	6%	3%	8%	4%	5%	8%	9%	7%	7%	18%
Higher energy costs	40%	43%	41%	39%	41%	40%	43%	35%	45%	35%	42%	48%	55%	42%	39%	36%	30%
Being acquired by another business	4%	0%	8%	5%	6%	4%	3%	5%	3%	0%	3%	5%	5%	4%	4%	5%	4%
None of the above are threats for my business	4%	8%	3%	3%	3%	12%	3%	1%	0%	3%	4%	6%	1%	7%	5%	1%	2%
Higher taxes	26%	27%	24%	26%	25%	23%	34%	25%	13%	22%	28%	25%	31%	25%	26%	30%	17%
Falling customer demand	25%	37%	19%	22%	21%	39%	24%	21%	23%	35%	39%	30%	23%	23%	21%	18%	33%
Higher interest rate	25%	20%	24%	28%	27%	21%	26%	30%	13%	21%	25%	18%	19%	27%	26%	32%	20%
Supply chain disruption	23%	18%	25%	25%	25%	14%	26%	30%	18%	9%	16%	33%	24%	21%	27%	25%	17%
Staff or skill shortages	22%	10%	22%	28%	23%	10%	19%	28%	35%	26%	10%	20%	20%	17%	26%	25%	28%
Higher wages	21%	14%	22%	24%	20%	13%	26%	23%	27%	28%	16%	25%	31%	14%	20%	25%	21%
Don't know	2%	4%	1%	1%	1%	2%	3%	2%	3%	2%	2%	2%	0%	3%	1%	1%	1%
Increased business competition	14%	13%	16%	13%	14%	16%	9%	16%	10%	25%	15%	17%	10%	12%	13%	14%	20%
Higher procurement or other input costs	13%	10%	14%	14%	13%	10%	15%	11%	11%	18%	8%	14%	12%	11%	13%	16%	11%
Changes in taxation	12%	11%	15%	12%	14%	8%	15%	9%	15%	11%	15%	4%	15%	10%	13%	14%	14%
Changes in regulation	10%	5%	14%	11%	13%	4%	7%	11%	19%	13%	11%	4%	8%	8%	13%	11%	14%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(56.C) Which, if any, the following do you think are likely to be the largest threats for your business in the next twelve months? Please select up to three of the following.

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
Changes in the exchange rate	9%	11%	13%	10%	13%	7%	4%	9%	6%	5%	1%	0%	7%	8%	8%	12%
Higher energy costs	40%	46%	29%	51%	33%	36%	44%	42%	47%	58%	56%	31%	33%	42%	42%	28%
Being acquired by another business	4%	1%	5%	0%	5%	3%	8%	0%	10%	1%	8%	6%	3%	3%	7%	9%
None of the above are threats for my business	4%	2%	4%	8%	5%	5%	4%	2%	2%	2%	0%	16%	0%	3%	6%	7%
Higher taxes	26%	27%	30%	36%	23%	19%	27%	31%	24%	20%	30%	10%	22%	26%	23%	28%
Falling customer demand	25%	30%	25%	19%	20%	27%	31%	24%	27%	20%	26%	24%	23%	26%	18%	32%
Higher interest rate	25%	25%	25%	32%	23%	30%	15%	28%	32%	19%	14%	18%	28%	26%	26%	20%
Supply chain disruption	23%	19%	25%	16%	21%	26%	31%	25%	21%	36%	18%	5%	16%	24%	23%	19%
Staff or skill shortages	22%	20%	22%	15%	30%	29%	23%	16%	22%	13%	27%	12%	20%	23%	26%	13%
Higher wages	21%	27%	18%	24%	18%	22%	18%	24%	22%	20%	29%	14%	35%	24%	18%	13%
Don't know	2%	2%	2%	2%	2%	3%	1%	0%	2%	2%	2%	0%	2%	2%	1%	2%
Increased business competition	14%	10%	12%	20%	15%	15%	9%	19%	12%	10%	23%	25%	4%	14%	12%	15%
Higher procurement or other input costs	13%	11%	13%	9%	20%	13%	13%	8%	10%	19%	12%	6%	17%	13%	14%	9%
Changes in taxation	12%	12%	18%	11%	15%	6%	9%	9%	13%	8%	21%	6%	20%	11%	13%	19%
Changes in regulation	10%	6%	14%	1%	11%	11%	8%	10%	7%	10%	19%	23%	9%	10%	9%	14%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(56.D) Which, if any, the following do you think are likely to be the largest threats for your business in the next twelve months? Please select up to three of the following.

	Total	Revenue					Business Resilience Index					Self-Reported Resilience				
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
Changes in the exchange rate	9%	7%	10%	7%	12%	8%	5%	6%	6%	12%	14%	10%	8%	11%	7%	6%
Higher energy costs	40%	44%	42%	38%	40%	41%	36%	45%	41%	38%	39%	38%	41%	36%	45%	52%
Being acquired by another business	4%	3%	4%	5%	6%	4%	9%	3%	5%	3%	5%	6%	4%	6%	3%	3%
None of the above are threats for my business	4%	11%	3%	2%	4%	2%	0%	4%	4%	4%	5%	7%	3%	3%	1%	0%
Higher taxes	26%	24%	29%	27%	26%	24%	24%	27%	24%	27%	29%	26%	23%	33%	29%	24%
Falling customer demand	25%	45%	23%	17%	21%	22%	34%	31%	26%	20%	20%	16%	25%	32%	30%	58%
Higher interest rate	25%	14%	23%	23%	33%	27%	31%	29%	23%	26%	23%	27%	26%	20%	22%	23%
Supply chain disruption	23%	15%	21%	27%	24%	26%	21%	23%	24%	21%	30%	22%	25%	19%	27%	8%
Staff or skill shortages	22%	8%	22%	25%	17%	31%	11%	24%	24%	19%	21%	22%	23%	18%	23%	17%
Higher wages	21%	7%	24%	25%	24%	24%	23%	19%	23%	20%	20%	20%	23%	17%	23%	23%
Don't know	2%	3%	1%	2%	2%	1%	3%	2%	2%	1%	2%	1%	1%	6%	1%	0%
Increased business competition	14%	13%	9%	14%	17%	15%	12%	12%	16%	14%	6%	13%	15%	10%	12%	24%
Higher procurement or other input costs	13%	8%	11%	13%	17%	13%	7%	12%	13%	14%	13%	14%	12%	13%	11%	18%
Changes in taxation	12%	11%	18%	13%	10%	11%	9%	8%	11%	15%	16%	15%	14%	9%	6%	4%
Changes in regulation	10%	7%	5%	9%	13%	14%	11%	7%	9%	14%	9%	8%	12%	12%	6%	3%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(57.A) How do you expect your revenue to change in the next year?

	Total	Number of Employees					Sector								Woman-owned business		
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
Decline by over 50%	1%	3%	0%	0%	0%	0%	0%	0%	0%	2%	0%	1%	1%	0%	0%	1%	1%
Decline by 26-50%	1%	2%	1%	1%	0%	2%	1%	1%	2%	2%	1%	2%	0%	0%	0%	2%	1%
Decline by 11-25%	3%	6%	5%	2%	2%	2%	3%	3%	4%	2%	3%	4%	4%	3%	0%	4%	3%
Decline by 6-10%	7%	9%	6%	8%	9%	3%	5%	9%	6%	7%	7%	3%	9%	9%	6%	5%	7%
Decline by 2-5%	10%	7%	8%	13%	11%	10%	6%	6%	9%	12%	11%	13%	9%	8%	8%	13%	8%
Stayed about the same size	27%	37%	25%	29%	21%	25%	30%	25%	27%	31%	23%	28%	21%	22%	41%	28%	27%
Grow by 2-5% a year	25%	15%	28%	25%	27%	28%	20%	24%	23%	21%	26%	27%	36%	30%	26%	25%	25%
Grow by 6-10%	14%	11%	15%	12%	14%	17%	18%	14%	16%	10%	19%	8%	10%	24%	10%	9%	16%
Grow by 11-25%	6%	5%	5%	4%	10%	8%	10%	7%	7%	7%	5%	5%	6%	0%	3%	7%	6%
Grow by 26-50%	2%	1%	2%	3%	3%	3%	4%	7%	2%	3%	1%	1%	2%	0%	0%	3%	2%
Grow by over 50%	1%	0%	1%	0%	2%	0%	0%	2%	1%	0%	0%	1%	0%	0%	6%	0%	1%
Don't know	3%	5%	6%	2%	2%	2%	3%	2%	5%	4%	2%	6%	2%	5%	0%	4%	3%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(57.B) How do you expect your revenue to change in the next year?

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
Decline by over 50%	1%	2%	0%	0%	0%	2%	0%	1%	1%	0%	7%	0%	0%	0%	0%	0%	1%
Decline by 26-50%	1%	1%	1%	1%	1%	2%	1%	0%	1%	0%	9%	1%	0%	0%	1%	0%	2%
Decline by 11-25%	3%	6%	2%	2%	3%	6%	4%	1%	3%	0%	11%	12%	4%	2%	1%	1%	1%
Decline by 6-10%	7%	9%	9%	5%	8%	5%	7%	6%	4%	8%	15%	17%	10%	6%	5%	4%	5%
Decline by 2-5%	10%	8%	9%	11%	9%	7%	9%	14%	15%	10%	16%	16%	25%	9%	7%	5%	4%
Stayed about the same size	27%	33%	20%	27%	22%	35%	30%	28%	30%	20%	22%	13%	29%	55%	23%	13%	12%
Grow by 2-5% a year	25%	16%	26%	28%	29%	14%	21%	28%	26%	37%	7%	23%	20%	17%	41%	33%	15%
Grow by 6-10%	14%	11%	17%	14%	16%	14%	17%	8%	6%	12%	3%	12%	8%	6%	14%	29%	22%
Grow by 11-25%	6%	5%	9%	6%	7%	9%	4%	6%	11%	6%	4%	0%	1%	2%	5%	10%	22%
Grow by 26-50%	2%	3%	4%	1%	3%	2%	2%	2%	3%	6%	3%	0%	1%	1%	0%	3%	11%
Grow by over 50%	1%	0%	1%	1%	1%	0%	0%	2%	0%	0%	0%	0%	0%	0%	0%	0%	4%
Don't know	3%	5%	2%	4%	2%	5%	5%	4%	0%	2%	5%	6%	3%	2%	3%	1%	1%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(57.C) How do you expect your revenue to change in the next year?

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
Decline by over 50%	1%	2%	0%	0%	2%	1%	0%	2%	0%	0%	0%	0%	0%	1%	1%	1%
Decline by 26-50%	1%	0%	1%	0%	1%	3%	2%	2%	1%	0%	0%	0%	2%	2%	0%	0%
Decline by 11-25%	3%	3%	3%	2%	2%	4%	3%	4%	2%	6%	6%	0%	3%	3%	3%	3%
Decline by 6-10%	7%	8%	7%	12%	5%	5%	11%	11%	4%	0%	7%	6%	5%	6%	7%	10%
Decline by 2-5%	10%	8%	6%	11%	5%	12%	13%	8%	12%	8%	13%	8%	23%	11%	7%	5%
Stayed about the same size	27%	22%	24%	31%	31%	28%	30%	33%	33%	22%	25%	10%	18%	27%	27%	26%
Grow by 2-5% a year	25%	37%	24%	20%	30%	20%	21%	22%	21%	31%	30%	34%	23%	25%	24%	23%
Grow by 6-10%	14%	7%	17%	12%	14%	13%	15%	11%	11%	20%	9%	30%	15%	13%	16%	15%
Grow by 11-25%	6%	5%	8%	6%	5%	11%	0%	5%	7%	4%	6%	12%	8%	6%	9%	7%
Grow by 26-50%	2%	2%	5%	0%	5%	0%	1%	2%	4%	3%	0%	0%	2%	2%	2%	4%
Grow by over 50%	1%	0%	2%	0%	0%	0%	0%	1%	1%	0%	0%	0%	0%	0%	0%	2%
Don't know	3%	8%	3%	6%	1%	3%	3%	0%	4%	7%	4%	0%	0%	4%	2%	4%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(57.D) How do you expect your revenue to change in the next year?

	Total	Revenue					Business Resilience Index					Self-Reported Resilience				
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
Decline by over 50%	1%	3%	0%	0%	0%	0%	14%	0%	0%	0%	1%	1%	0%	0%	3%	10%
Decline by 26-50%	1%	2%	0%	1%	1%	1%	6%	1%	1%	1%	1%	1%	1%	0%	4%	5%
Decline by 11-25%	3%	6%	5%	4%	1%	2%	14%	5%	3%	1%	2%	0%	2%	6%	10%	13%
Decline by 6-10%	7%	7%	10%	7%	8%	4%	14%	11%	7%	4%	1%	5%	5%	8%	17%	8%
Decline by 2-5%	10%	9%	7%	11%	10%	10%	33%	16%	10%	4%	6%	5%	10%	9%	17%	15%
Stayed about the same size	27%	36%	32%	27%	25%	21%	11%	33%	32%	21%	20%	15%	32%	37%	20%	21%
Grow by 2-5% a year	25%	17%	24%	22%	26%	31%	3%	18%	23%	33%	28%	31%	26%	20%	14%	12%
Grow by 6-10%	14%	9%	9%	16%	16%	17%	0%	6%	14%	19%	17%	21%	14%	10%	5%	6%
Grow by 11-25%	6%	3%	7%	5%	7%	9%	0%	1%	4%	11%	15%	12%	6%	2%	3%	0%
Grow by 26-50%	2%	3%	3%	2%	4%	2%	0%	1%	2%	3%	7%	7%	1%	0%	2%	3%
Grow by over 50%	1%	0%	1%	1%	0%	1%	0%	0%	0%	1%	2%	0%	1%	1%	0%	3%
Don't know	3%	5%	3%	4%	1%	2%	5%	7%	3%	2%	1%	2%	2%	8%	4%	4%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(58.A) And how much do you expect your revenue to change in the next three years?

	Total	Number of Employees					Sector									Woman-owned business	
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
Decline by over 50%	1%	5%	0%	0%	0%	0%	1%	0%	1%	2%	0%	2%	0%	0%	4%	2%	1%
Decline by 26-50%	1%	2%	0%	1%	1%	1%	1%	0%	1%	2%	1%	0%	1%	0%	0%	1%	1%
Decline by 11-25%	2%	4%	2%	3%	2%	2%	1%	5%	2%	2%	1%	5%	4%	4%	0%	2%	2%
Decline by 6-10%	5%	6%	5%	5%	5%	3%	2%	6%	4%	6%	5%	6%	4%	0%	6%	5%	5%
Decline by 2-5%	6%	4%	7%	6%	5%	8%	6%	7%	4%	5%	7%	7%	4%	7%	11%	9%	5%
Stayed about the same size	17%	29%	15%	20%	13%	12%	16%	15%	15%	20%	15%	21%	14%	28%	21%	22%	16%
Grow by 2-5% a year	23%	15%	23%	23%	26%	28%	25%	22%	25%	16%	26%	22%	31%	18%	29%	19%	25%
Grow by 6-10%	21%	10%	23%	27%	26%	19%	15%	15%	22%	21%	25%	18%	28%	19%	10%	18%	22%
Grow by 11-25%	13%	13%	12%	9%	14%	16%	16%	16%	14%	11%	13%	9%	10%	17%	19%	10%	14%
Grow by 26-50%	4%	3%	4%	2%	5%	6%	8%	10%	5%	6%	1%	1%	1%	0%	0%	4%	4%
Grow by over 50%	2%	1%	3%	2%	1%	1%	3%	3%	2%	2%	1%	2%	1%	0%	0%	1%	2%
Don't know	5%	8%	6%	2%	3%	4%	5%	1%	5%	7%	4%	7%	1%	7%	0%	7%	4%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(58.B) And how much do you expect your revenue to change in the next three years?

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
Decline by over 50%	1%	3%	0%	0%	0%	3%	1%	1%	2%	0%	10%	1%	0%	1%	0%	0%	0%
Decline by 26-50%	1%	1%	2%	1%	1%	1%	2%	0%	0%	0%	7%	3%	1%	0%	0%	0%	1%
Decline by 11-25%	2%	3%	3%	2%	2%	3%	2%	4%	1%	0%	9%	3%	1%	1%	2%	2%	2%
Decline by 6-10%	5%	8%	4%	3%	4%	6%	4%	3%	9%	0%	15%	11%	10%	5%	2%	1%	0%
Decline by 2-5%	6%	5%	6%	6%	4%	4%	8%	7%	11%	12%	5%	16%	17%	4%	3%	3%	5%
Stayed about the same size	17%	23%	16%	15%	13%	25%	16%	21%	26%	9%	10%	12%	20%	38%	15%	7%	5%
Grow by 2-5% a year	23%	16%	21%	28%	28%	13%	23%	24%	12%	27%	16%	18%	23%	24%	30%	23%	17%
Grow by 6-10%	21%	14%	24%	23%	23%	17%	21%	15%	24%	35%	9%	23%	14%	11%	29%	34%	17%
Grow by 11-25%	13%	12%	15%	12%	15%	14%	11%	14%	8%	8%	6%	5%	7%	7%	13%	22%	28%
Grow by 26-50%	4%	3%	6%	4%	4%	4%	4%	5%	5%	4%	4%	0%	1%	2%	2%	4%	17%
Grow by over 50%	2%	4%	2%	1%	2%	2%	2%	0%	1%	4%	2%	0%	0%	1%	0%	2%	7%
Don't know	5%	7%	2%	4%	3%	7%	5%	5%	2%	2%	8%	8%	3%	4%	4%	2%	1%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(58.C) And how much do you expect your revenue to change in the next three years?

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
Decline by over 50%	1%	0%	0%	1%	1%	3%	1%	3%	0%	0%	0%	0%	0%	1%	0%	1%
Decline by 26-50%	1%	0%	0%	1%	0%	3%	1%	2%	0%	0%	0%	6%	2%	1%	1%	1%
Decline by 11-25%	2%	2%	2%	3%	2%	2%	5%	3%	2%	1%	5%	0%	4%	2%	1%	4%
Decline by 6-10%	5%	7%	3%	7%	2%	7%	5%	4%	6%	4%	1%	0%	8%	5%	6%	2%
Decline by 2-5%	6%	6%	4%	9%	3%	6%	3%	7%	9%	4%	6%	10%	14%	7%	4%	6%
Stayed about the same size	17%	14%	15%	18%	21%	22%	16%	22%	15%	13%	24%	10%	9%	17%	16%	21%
Grow by 2-5% a year	23%	24%	23%	21%	29%	14%	30%	24%	23%	23%	29%	36%	21%	23%	27%	18%
Grow by 6-10%	21%	22%	22%	22%	22%	17%	24%	20%	19%	27%	17%	8%	29%	21%	21%	18%
Grow by 11-25%	13%	10%	16%	13%	12%	15%	8%	6%	15%	17%	6%	27%	9%	14%	12%	12%
Grow by 26-50%	4%	2%	5%	1%	3%	6%	2%	5%	7%	3%	6%	0%	2%	4%	6%	4%
Grow by over 50%	2%	2%	2%	0%	3%	2%	1%	3%	2%	1%	0%	0%	0%	1%	2%	6%
Don't know	5%	11%	7%	5%	3%	3%	4%	0%	4%	7%	6%	3%	3%	5%	3%	6%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(58.D) And how much do you expect your revenue to change in the next three years?

	Total	Revenue					Business Resilience Index					Self-Reported Resilience				
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
Decline by over 50%	1%	5%	0%	1%	0%	0%	11%	1%	1%	0%	1%	0%	0%	1%	4%	16%
Decline by 26-50%	1%	2%	0%	1%	1%	1%	7%	1%	0%	2%	1%	1%	1%	0%	3%	7%
Decline by 11-25%	2%	3%	5%	1%	2%	2%	13%	3%	3%	1%	2%	3%	1%	2%	6%	8%
Decline by 6-10%	5%	6%	6%	5%	4%	4%	19%	7%	6%	1%	1%	0%	5%	8%	8%	12%
Decline by 2-5%	6%	6%	6%	6%	5%	6%	7%	12%	6%	4%	1%	5%	4%	8%	15%	0%
Stayed about the same size	17%	30%	20%	18%	11%	13%	22%	23%	20%	11%	12%	7%	20%	27%	12%	24%
Grow by 2-5% a year	23%	15%	24%	27%	25%	25%	14%	21%	27%	22%	17%	24%	25%	20%	20%	10%
Grow by 6-10%	21%	10%	15%	22%	29%	24%	0%	15%	18%	29%	27%	26%	22%	14%	15%	12%
Grow by 11-25%	13%	9%	12%	10%	14%	17%	0%	8%	10%	19%	22%	20%	14%	8%	3%	0%
Grow by 26-50%	4%	2%	5%	4%	4%	5%	0%	1%	3%	6%	13%	7%	4%	2%	3%	0%
Grow by over 50%	2%	2%	4%	2%	1%	1%	0%	0%	2%	2%	3%	3%	1%	2%	2%	6%
Don't know	5%	9%	3%	5%	2%	2%	8%	8%	4%	4%	1%	4%	3%	9%	10%	4%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(59.A) Compared to other businesses in your sector, how relatively strong or weak would you say that your business is at the following?: Setting long-term goals

	Total	Number of Employees					Sector								Woman-owned business		
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
Much stronger than other businesses in our sector	14%	5%	9%	11%	23%	18%	13%	25%	16%	7%	14%	16%	13%	15%	16%	11%	15%
Somewhat stronger than other businesses in our sector	34%	22%	33%	42%	36%	37%	26%	29%	36%	29%	44%	33%	34%	27%	41%	32%	34%
Around average for businesses in our sector	38%	44%	46%	31%	33%	35%	44%	30%	39%	43%	30%	42%	38%	35%	29%	38%	38%
Somewhat weaker than other businesses in our sector	8%	11%	8%	10%	5%	8%	11%	10%	4%	9%	10%	4%	7%	16%	6%	9%	8%
Much weaker than other businesses in our sector	2%	2%	2%	1%	2%	2%	3%	4%	1%	2%	0%	2%	2%	5%	0%	1%	2%
Not relevant for your business	2%	12%	0%	0%	0%	0%	2%	1%	1%	6%	1%	1%	1%	0%	7%	4%	2%
Don't know	2%	5%	2%	5%	1%	0%	1%	1%	4%	4%	1%	3%	4%	2%	0%	4%	2%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(59.B) Compared to other businesses in your sector, how relatively strong or weak would you say that your business is at the following?: Setting long-term goals

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
Much stronger than other businesses in our sector	14%	9%	22%	12%	16%	12%	10%	17%	10%	20%	9%	12%	10%	8%	16%	19%	23%
Somewhat stronger than other businesses in our sector	34%	21%	43%	36%	35%	21%	42%	32%	33%	38%	26%	35%	29%	24%	44%	44%	31%
Around average for businesses in our sector	38%	47%	25%	39%	38%	42%	35%	39%	38%	26%	33%	37%	41%	54%	30%	31%	29%
Somewhat weaker than other businesses in our sector	8%	9%	6%	9%	7%	9%	7%	6%	12%	13%	11%	11%	14%	7%	5%	5%	11%
Much weaker than other businesses in our sector	2%	1%	2%	2%	2%	1%	2%	1%	1%	3%	5%	0%	4%	1%	1%	0%	3%
Not relevant for your business	2%	9%	0%	1%	0%	11%	1%	1%	4%	0%	11%	1%	1%	5%	1%	1%	0%
Don't know	2%	4%	2%	2%	2%	4%	3%	3%	1%	0%	5%	4%	1%	2%	3%	0%	2%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(59.C) Compared to other businesses in your sector, how relatively strong or weak would you say that your business is at the following?: Setting long-term goals

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
Much stronger than other businesses in our sector	14%	8%	14%	14%	19%	9%	19%	13%	16%	12%	23%	16%	10%	12%	18%	15%
Somewhat stronger than other businesses in our sector	34%	28%	34%	24%	31%	42%	27%	34%	39%	31%	39%	26%	43%	34%	33%	34%
Around average for businesses in our sector	38%	44%	35%	44%	36%	34%	43%	41%	34%	45%	26%	44%	33%	38%	39%	35%
Somewhat weaker than other businesses in our sector	8%	9%	9%	12%	6%	5%	5%	9%	7%	9%	7%	14%	11%	8%	7%	9%
Much weaker than other businesses in our sector	2%	3%	2%	2%	3%	4%	0%	1%	0%	0%	2%	0%	0%	2%	2%	1%
Not relevant for your business	2%	7%	2%	2%	1%	3%	5%	2%	2%	1%	0%	0%	2%	3%	1%	4%
Don't know	2%	1%	4%	2%	4%	3%	1%	0%	3%	2%	2%	0%	1%	3%	1%	2%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(59.D) Compared to other businesses in your sector, how relatively strong or weak would you say that your business is at the following?: Setting long-term goals

	Total	Revenue					Business Resilience Index					Self-Reported Resilience				
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
Much stronger than other businesses in our sector	14%	6%	9%	11%	23%	17%	2%	0%	5%	24%	49%	31%	11%	3%	3%	6%
Somewhat stronger than other businesses in our sector	34%	21%	31%	40%	34%	38%	12%	19%	34%	43%	40%	39%	35%	33%	21%	16%
Around average for businesses in our sector	38%	46%	46%	36%	33%	34%	19%	53%	46%	29%	10%	23%	42%	41%	46%	47%
Somewhat weaker than other businesses in our sector	8%	10%	9%	9%	6%	7%	36%	18%	8%	1%	1%	3%	8%	12%	17%	12%
Much weaker than other businesses in our sector	2%	1%	2%	2%	2%	2%	18%	3%	1%	1%	0%	1%	1%	2%	4%	0%
Not relevant for your business	2%	13%	0%	0%	0%	0%	6%	3%	3%	1%	1%	1%	2%	4%	4%	14%
Don't know	2%	4%	4%	2%	2%	2%	7%	4%	3%	1%	0%	1%	1%	5%	5%	6%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(60.A) Compared to other businesses in your sector, how relatively strong or weak would you say that your business is at the following?: Improving the productivity of your team

	Total	Number of Employees					Sector								Woman-owned business		
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
Much stronger than other businesses in our sector	12%	4%	11%	13%	16%	13%	11%	25%	12%	8%	13%	10%	12%	7%	0%	12%	11%
Somewhat stronger than other businesses in our sector	34%	17%	33%	41%	47%	32%	28%	38%	38%	27%	41%	36%	28%	33%	45%	29%	36%
Around average for businesses in our sector	37%	36%	47%	32%	28%	41%	40%	27%	36%	38%	33%	38%	46%	46%	33%	35%	37%
Somewhat weaker than other businesses in our sector	7%	7%	4%	8%	7%	10%	12%	5%	6%	7%	4%	10%	7%	5%	14%	6%	7%
Much weaker than other businesses in our sector	2%	2%	0%	4%	1%	3%	2%	3%	1%	4%	2%	1%	2%	3%	0%	2%	2%
Not relevant for your business	6%	31%	1%	1%	0%	0%	6%	1%	3%	14%	6%	2%	3%	6%	8%	11%	5%
Don't know	2%	3%	3%	2%	1%	0%	1%	1%	4%	2%	1%	3%	2%	0%	0%	4%	1%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(60.B) Compared to other businesses in your sector, how relatively strong or weak would you say that your business is at the following?: Improving the productivity of your team

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
Much stronger than other businesses in our sector	12%	6%	22%	10%	14%	9%	11%	10%	5%	18%	9%	8%	10%	4%	15%	19%	15%
Somewhat stronger than other businesses in our sector	34%	23%	35%	40%	40%	25%	34%	31%	33%	40%	25%	28%	29%	26%	42%	41%	43%
Around average for businesses in our sector	37%	36%	33%	39%	36%	25%	40%	44%	46%	28%	27%	46%	44%	46%	33%	33%	28%
Somewhat weaker than other businesses in our sector	7%	7%	5%	8%	7%	5%	8%	8%	6%	12%	7%	9%	8%	10%	5%	5%	5%
Much weaker than other businesses in our sector	2%	2%	2%	2%	1%	1%	3%	4%	1%	2%	9%	1%	6%	0%	1%	1%	4%
Not relevant for your business	6%	24%	1%	0%	1%	30%	3%	1%	8%	0%	19%	5%	3%	12%	3%	2%	3%
Don't know	2%	3%	2%	2%	1%	4%	2%	3%	1%	0%	4%	3%	1%	2%	2%	0%	2%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(60.C) Compared to other businesses in your sector, how relatively strong or weak would you say that your business is at the following?: Improving the productivity of your team

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
Much stronger than other businesses in our sector	12%	13%	13%	12%	13%	9%	5%	11%	12%	10%	22%	11%	12%	11%	12%	15%
Somewhat stronger than other businesses in our sector	34%	25%	37%	27%	36%	33%	40%	31%	38%	36%	33%	46%	25%	32%	42%	34%
Around average for businesses in our sector	37%	41%	35%	42%	37%	38%	37%	37%	37%	40%	25%	21%	44%	40%	31%	30%
Somewhat weaker than other businesses in our sector	7%	8%	7%	8%	7%	5%	5%	8%	8%	6%	12%	3%	14%	8%	7%	4%
Much weaker than other businesses in our sector	2%	2%	3%	0%	3%	4%	0%	2%	1%	0%	0%	10%	0%	2%	2%	2%
Not relevant for your business	6%	9%	4%	10%	1%	9%	11%	11%	1%	4%	5%	9%	5%	5%	5%	15%
Don't know	2%	2%	2%	2%	3%	2%	3%	0%	2%	3%	2%	0%	1%	2%	1%	1%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(60.D) Compared to other businesses in your sector, how relatively strong or weak would you say that your business is at the following?: Improving the productivity of your team

	Total	Revenue					Business Resilience Index					Self-Reported Resilience				
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
Much stronger than other businesses in our sector	12%	6%	5%	14%	18%	12%	2%	0%	5%	17%	45%	21%	10%	5%	4%	12%
Somewhat stronger than other businesses in our sector	34%	16%	38%	40%	43%	35%	3%	13%	32%	50%	47%	46%	36%	24%	18%	3%
Around average for businesses in our sector	37%	36%	42%	35%	31%	40%	19%	51%	46%	28%	5%	23%	40%	49%	38%	29%
Somewhat weaker than other businesses in our sector	7%	5%	7%	6%	6%	9%	26%	20%	6%	1%	1%	2%	6%	7%	20%	16%
Much weaker than other businesses in our sector	2%	3%	2%	2%	1%	3%	35%	1%	1%	0%	1%	3%	1%	2%	7%	8%
Not relevant for your business	6%	33%	2%	1%	1%	0%	12%	11%	7%	3%	2%	4%	5%	9%	9%	32%
Don't know	2%	2%	4%	2%	1%	1%	2%	4%	3%	0%	0%	1%	1%	5%	3%	0%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(61.A) Compared to other businesses in your sector, how relatively strong or weak would you say that your business is at the following?: Offering training for your new staff

	Total	Number of Employees					Sector									Woman-owned business	
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
Much stronger than other businesses in our sector	13%	3%	10%	15%	19%	17%	14%	25%	16%	11%	11%	14%	8%	11%	4%	11%	14%
Somewhat stronger than other businesses in our sector	30%	12%	31%	36%	36%	32%	28%	31%	31%	22%	32%	37%	38%	33%	18%	28%	30%
Around average for businesses in our sector	37%	34%	44%	34%	35%	40%	35%	31%	38%	37%	39%	39%	37%	42%	41%	36%	38%
Somewhat weaker than other businesses in our sector	8%	5%	10%	9%	7%	7%	12%	9%	6%	5%	8%	5%	9%	11%	17%	6%	8%
Much weaker than other businesses in our sector	2%	2%	1%	4%	2%	3%	1%	3%	3%	3%	1%	1%	2%	0%	0%	1%	2%
Not relevant for your business	8%	40%	1%	0%	0%	1%	7%	1%	3%	19%	8%	2%	4%	2%	14%	15%	6%
Don't know	2%	4%	3%	2%	2%	0%	2%	1%	4%	3%	0%	2%	2%	0%	5%	3%	2%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(61.B) Compared to other businesses in your sector, how relatively strong or weak would you say that your business is at the following?: Offering training for your new staff

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
Much stronger than other businesses in our sector	13%	5%	24%	12%	15%	11%	11%	12%	11%	28%	6%	6%	4%	7%	16%	21%	24%
Somewhat stronger than other businesses in our sector	30%	15%	37%	33%	34%	16%	28%	32%	33%	36%	15%	24%	28%	26%	38%	37%	27%
Around average for businesses in our sector	37%	41%	28%	40%	39%	30%	39%	45%	37%	21%	37%	51%	50%	42%	32%	30%	31%
Somewhat weaker than other businesses in our sector	8%	5%	8%	8%	7%	4%	10%	6%	9%	13%	10%	7%	11%	8%	6%	6%	6%
Much weaker than other businesses in our sector	2%	1%	0%	3%	3%	1%	3%	1%	0%	2%	4%	1%	3%	2%	3%	0%	1%
Not relevant for your business	8%	30%	1%	1%	1%	35%	6%	1%	10%	0%	23%	7%	3%	12%	4%	5%	8%
Don't know	2%	3%	2%	2%	1%	4%	3%	3%	0%	0%	4%	3%	2%	2%	1%	1%	2%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(61.C) Compared to other businesses in your sector, how relatively strong or weak would you say that your business is at the following?: Offering training for your new staff

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
Much stronger than other businesses in our sector	13%	13%	13%	6%	23%	8%	9%	15%	18%	14%	18%	11%	6%	12%	17%	13%
Somewhat stronger than other businesses in our sector	30%	20%	30%	33%	23%	32%	32%	16%	34%	33%	33%	59%	36%	29%	31%	29%
Around average for businesses in our sector	37%	41%	34%	34%	38%	42%	39%	48%	35%	42%	22%	17%	36%	41%	33%	29%
Somewhat weaker than other businesses in our sector	8%	12%	11%	11%	11%	4%	3%	6%	5%	5%	12%	0%	8%	7%	9%	7%
Much weaker than other businesses in our sector	2%	3%	2%	2%	1%	2%	2%	4%	2%	1%	2%	0%	8%	2%	2%	2%
Not relevant for your business	8%	10%	7%	13%	1%	11%	14%	11%	4%	3%	10%	14%	5%	7%	7%	18%
Don't know	2%	2%	3%	2%	3%	3%	1%	0%	3%	1%	2%	0%	1%	2%	2%	2%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(61.D) Compared to other businesses in your sector, how relatively strong or weak would you say that your business is at the following?: Offering training for your new staff

	Total	Revenue					Business Resilience Index					Self-Reported Resilience				
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
Much stronger than other businesses in our sector	13%	3%	10%	13%	22%	15%	2%	0%	8%	19%	43%	28%	10%	7%	2%	3%
Somewhat stronger than other businesses in our sector	30%	13%	30%	35%	33%	34%	0%	16%	24%	48%	35%	39%	33%	17%	13%	11%
Around average for businesses in our sector	37%	36%	46%	38%	33%	39%	40%	47%	45%	27%	18%	25%	41%	45%	42%	29%
Somewhat weaker than other businesses in our sector	8%	4%	7%	9%	9%	7%	13%	18%	9%	1%	2%	2%	8%	10%	17%	7%
Much weaker than other businesses in our sector	2%	2%	2%	0%	3%	3%	27%	3%	2%	0%	0%	0%	1%	2%	10%	6%
Not relevant for your business	8%	40%	3%	2%	0%	1%	11%	11%	10%	5%	2%	4%	7%	13%	13%	36%
Don't know	2%	2%	3%	3%	2%	1%	7%	4%	2%	1%	0%	1%	0%	6%	3%	8%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(62.A) Compared to other businesses in your sector, how relatively strong or weak would you say that your business is at the following?: Supporting remote or flexible working

	Total	Number of Employees					Sector								Woman-owned business		
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
Much stronger than other businesses in our sector	17%	13%	14%	13%	21%	21%	24%	29%	14%	15%	14%	19%	14%	4%	21%	17%	17%
Somewhat stronger than other businesses in our sector	29%	19%	20%	36%	34%	35%	37%	29%	29%	18%	35%	27%	34%	37%	31%	24%	31%
Around average for businesses in our sector	33%	22%	41%	36%	34%	32%	30%	32%	30%	36%	29%	34%	38%	32%	35%	32%	33%
Somewhat weaker than other businesses in our sector	6%	4%	7%	9%	5%	6%	4%	7%	9%	4%	4%	6%	9%	6%	9%	6%	6%
Much weaker than other businesses in our sector	3%	2%	3%	1%	2%	4%	1%	0%	3%	3%	5%	1%	1%	5%	0%	2%	3%
Not relevant for your business	12%	37%	14%	3%	4%	1%	4%	2%	12%	21%	13%	12%	3%	15%	4%	16%	10%
Don't know	2%	2%	2%	2%	1%	0%	0%	1%	3%	3%	1%	1%	2%	0%	0%	3%	1%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(62.B) Compared to other businesses in your sector, how relatively strong or weak would you say that your business is at the following?: Supporting remote or flexible working

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
Much stronger than other businesses in our sector	17%	11%	24%	16%	18%	14%	15%	18%	19%	18%	17%	12%	15%	12%	16%	22%	23%
Somewhat stronger than other businesses in our sector	29%	23%	30%	32%	27%	24%	26%	41%	31%	38%	18%	29%	25%	27%	35%	34%	27%
Around average for businesses in our sector	33%	27%	36%	34%	39%	21%	32%	27%	37%	32%	20%	39%	34%	38%	36%	28%	27%
Somewhat weaker than other businesses in our sector	6%	5%	6%	7%	7%	3%	6%	7%	4%	7%	12%	7%	10%	6%	3%	6%	5%
Much weaker than other businesses in our sector	3%	1%	1%	4%	3%	0%	5%	3%	0%	0%	8%	4%	4%	1%	2%	1%	6%
Not relevant for your business	12%	31%	3%	6%	5%	35%	14%	2%	9%	2%	22%	7%	12%	15%	7%	8%	12%
Don't know	2%	3%	1%	1%	0%	2%	2%	2%	0%	4%	4%	2%	1%	1%	1%	1%	1%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(62.C) Compared to other businesses in your sector, how relatively strong or weak would you say that your business is at the following?: Supporting remote or flexible working

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
Much stronger than other businesses in our sector	17%	17%	16%	11%	18%	17%	10%	20%	16%	15%	30%	34%	8%	15%	18%	20%
Somewhat stronger than other businesses in our sector	29%	22%	37%	27%	32%	30%	33%	24%	22%	29%	26%	21%	27%	29%	32%	25%
Around average for businesses in our sector	33%	36%	30%	41%	30%	27%	30%	32%	44%	36%	28%	23%	41%	33%	31%	33%
Somewhat weaker than other businesses in our sector	6%	10%	6%	5%	4%	4%	4%	10%	7%	6%	4%	3%	12%	6%	8%	4%
Much weaker than other businesses in our sector	3%	3%	3%	0%	3%	2%	2%	4%	1%	1%	4%	10%	5%	3%	2%	2%
Not relevant for your business	12%	11%	5%	16%	13%	17%	20%	10%	9%	12%	6%	8%	8%	12%	8%	15%
Don't know	2%	1%	3%	0%	1%	3%	1%	0%	2%	1%	2%	0%	0%	2%	1%	1%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(62.D) Compared to other businesses in your sector, how relatively strong or weak would you say that your business is at the following?: Supporting remote or flexible working

	Total	Revenue					Business Resilience Index					Self-Reported Resilience				
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
Much stronger than other businesses in our sector	17%	12%	13%	13%	19%	22%	5%	3%	10%	25%	48%	30%	13%	10%	10%	14%
Somewhat stronger than other businesses in our sector	29%	19%	23%	25%	39%	34%	2%	18%	28%	38%	34%	33%	34%	15%	19%	11%
Around average for businesses in our sector	33%	27%	39%	42%	29%	30%	31%	39%	38%	28%	12%	24%	33%	45%	38%	24%
Somewhat weaker than other businesses in our sector	6%	4%	4%	8%	8%	6%	23%	13%	7%	1%	0%	3%	6%	10%	10%	3%
Much weaker than other businesses in our sector	3%	2%	0%	3%	4%	4%	13%	7%	2%	1%	0%	2%	2%	3%	8%	0%
Not relevant for your business	12%	35%	20%	7%	2%	3%	20%	18%	13%	6%	7%	8%	11%	13%	13%	42%
Don't know	2%	2%	1%	3%	0%	1%	7%	2%	2%	1%	0%	0%	1%	5%	2%	6%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(63.A) Compared to other businesses in your sector, how relatively strong or weak would you say that your business is at the following?: Using digital tools to automate your operations and processes

	Total	Number of Employees					Sector							Woman-owned business			
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
Much stronger than other businesses in our sector	11%	2%	9%	13%	15%	14%	10%	25%	10%	7%	10%	12%	13%	15%	0%	9%	11%
Somewhat stronger than other businesses in our sector	31%	12%	28%	38%	38%	37%	27%	40%	33%	22%	31%	37%	30%	40%	44%	27%	32%
Around average for businesses in our sector	36%	36%	37%	33%	35%	37%	42%	29%	33%	38%	37%	35%	39%	27%	23%	35%	36%
Somewhat weaker than other businesses in our sector	9%	12%	9%	7%	8%	8%	12%	1%	8%	8%	12%	5%	11%	3%	12%	11%	8%
Much weaker than other businesses in our sector	4%	7%	5%	1%	3%	3%	1%	3%	3%	6%	4%	2%	4%	3%	8%	4%	4%
Not relevant for your business	8%	29%	8%	5%	0%	0%	5%	2%	6%	17%	5%	6%	2%	13%	12%	11%	7%
Don't know	2%	3%	4%	3%	2%	1%	2%	1%	6%	2%	1%	3%	3%	0%	0%	4%	2%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(63.B) Compared to other businesses in your sector, how relatively strong or weak would you say that your business is at the following?: Using digital tools to automate your operations and processes

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
Much stronger than other businesses in our sector	11%	3%	24%	9%	15%	5%	8%	8%	13%	15%	2%	9%	9%	5%	15%	16%	16%
Somewhat stronger than other businesses in our sector	31%	17%	38%	34%	36%	18%	28%	37%	30%	26%	19%	20%	28%	25%	37%	42%	29%
Around average for businesses in our sector	36%	36%	27%	39%	34%	36%	36%	39%	33%	37%	38%	47%	40%	42%	32%	27%	33%
Somewhat weaker than other businesses in our sector	9%	10%	4%	10%	8%	9%	11%	6%	12%	9%	15%	13%	12%	8%	6%	7%	9%
Much weaker than other businesses in our sector	4%	7%	3%	3%	2%	5%	6%	5%	3%	3%	9%	2%	5%	6%	2%	0%	6%
Not relevant for your business	8%	25%	2%	2%	4%	23%	7%	3%	8%	8%	14%	6%	4%	12%	5%	7%	7%
Don't know	2%	3%	2%	2%	1%	3%	3%	3%	1%	2%	4%	3%	1%	2%	3%	0%	1%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(63.C) Compared to other businesses in your sector, how relatively strong or weak would you say that your business is at the following?: Using digital tools to automate your operations and processes

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
Much stronger than other businesses in our sector	11%	11%	11%	5%	14%	8%	4%	9%	10%	18%	24%	18%	9%	8%	15%	18%
Somewhat stronger than other businesses in our sector	31%	30%	37%	33%	25%	30%	26%	32%	31%	22%	33%	29%	37%	31%	33%	25%
Around average for businesses in our sector	36%	35%	31%	34%	39%	39%	39%	32%	38%	47%	27%	35%	27%	38%	33%	31%
Somewhat weaker than other businesses in our sector	9%	7%	12%	12%	8%	8%	5%	14%	5%	7%	5%	3%	17%	10%	6%	9%
Much weaker than other businesses in our sector	4%	3%	1%	5%	6%	3%	7%	4%	6%	0%	2%	10%	5%	4%	4%	3%
Not relevant for your business	8%	10%	5%	10%	7%	9%	18%	8%	6%	4%	7%	5%	2%	7%	8%	12%
Don't know	2%	4%	2%	2%	2%	3%	1%	1%	3%	3%	2%	0%	3%	3%	1%	2%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(63.D) Compared to other businesses in your sector, how relatively strong or weak would you say that your business is at the following?: Using digital tools to automate your operations and processes

	Total	Revenue					Business Resilience Index					Self-Reported Resilience				
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
Much stronger than other businesses in our sector	11%	2%	5%	18%	14%	11%	2%	2%	5%	14%	44%	22%	8%	5%	2%	11%
Somewhat stronger than other businesses in our sector	31%	12%	27%	30%	38%	41%	6%	16%	30%	42%	37%	39%	34%	21%	15%	2%
Around average for businesses in our sector	36%	41%	38%	31%	35%	35%	30%	45%	39%	34%	16%	27%	37%	41%	40%	50%
Somewhat weaker than other businesses in our sector	9%	11%	10%	12%	5%	7%	21%	17%	10%	4%	0%	3%	9%	13%	18%	5%
Much weaker than other businesses in our sector	4%	7%	3%	1%	5%	3%	22%	7%	4%	0%	1%	2%	4%	5%	8%	4%
Not relevant for your business	8%	25%	14%	5%	3%	0%	12%	9%	10%	6%	2%	7%	6%	10%	12%	22%
Don't know	2%	2%	2%	3%	2%	2%	7%	5%	3%	1%	0%	1%	1%	5%	5%	6%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(64.A) Compared to other businesses in your sector, how relatively strong or weak would you say that your business is at the following?: Selling to international customers

	Total	Number of Employees					Sector									Woman-owned business	
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
Much stronger than other businesses in our sector	10%	3%	9%	7%	15%	16%	12%	15%	12%	7%	11%	7%	8%	13%	7%	8%	11%
Somewhat stronger than other businesses in our sector	22%	8%	15%	25%	27%	30%	19%	35%	24%	15%	24%	15%	23%	19%	24%	14%	24%
Around average for businesses in our sector	29%	24%	34%	30%	24%	33%	29%	20%	25%	30%	35%	31%	31%	27%	18%	32%	28%
Somewhat weaker than other businesses in our sector	9%	7%	9%	11%	13%	6%	11%	11%	8%	10%	8%	10%	7%	13%	6%	8%	10%
Much weaker than other businesses in our sector	4%	4%	2%	6%	6%	3%	3%	9%	2%	3%	5%	3%	3%	5%	15%	5%	4%
Not relevant for your business	24%	49%	30%	18%	13%	11%	22%	9%	25%	30%	16%	34%	22%	23%	27%	28%	22%
Don't know	2%	4%	2%	3%	2%	1%	3%	1%	3%	3%	0%	1%	5%	0%	3%	4%	2%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(64.B) Compared to other businesses in your sector, how relatively strong or weak would you say that your business is at the following?: Selling to international customers

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
Much stronger than other businesses in our sector	10%	4%	18%	10%	13%	8%	8%	10%	11%	4%	3%	9%	3%	5%	10%	23%	15%
Somewhat stronger than other businesses in our sector	22%	10%	28%	24%	26%	13%	15%	27%	19%	29%	17%	13%	26%	13%	28%	26%	24%
Around average for businesses in our sector	29%	26%	30%	30%	28%	24%	34%	33%	19%	26%	18%	30%	27%	34%	32%	29%	23%
Somewhat weaker than other businesses in our sector	9%	7%	7%	11%	9%	7%	11%	7%	12%	18%	6%	8%	17%	10%	7%	6%	14%
Much weaker than other businesses in our sector	4%	4%	3%	5%	5%	4%	4%	5%	3%	2%	7%	7%	7%	3%	5%	1%	5%
Not relevant for your business	24%	45%	12%	19%	17%	41%	25%	15%	33%	13%	43%	33%	18%	33%	17%	13%	18%
Don't know	2%	4%	2%	2%	1%	4%	2%	2%	2%	8%	4%	1%	2%	3%	1%	3%	1%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(64.C) Compared to other businesses in your sector, how relatively strong or weak would you say that your business is at the following?: Selling to international customers

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
Much stronger than other businesses in our sector	10%	11%	13%	13%	10%	8%	6%	6%	9%	10%	21%	17%	3%	9%	13%	14%
Somewhat stronger than other businesses in our sector	22%	19%	28%	17%	24%	23%	12%	22%	18%	21%	17%	35%	13%	22%	22%	17%
Around average for businesses in our sector	29%	26%	30%	21%	31%	29%	30%	25%	34%	29%	27%	25%	36%	29%	26%	32%
Somewhat weaker than other businesses in our sector	9%	8%	8%	7%	12%	5%	10%	17%	8%	12%	10%	10%	13%	9%	12%	8%
Much weaker than other businesses in our sector	4%	7%	5%	3%	1%	2%	10%	1%	3%	6%	0%	10%	10%	4%	6%	4%
Not relevant for your business	24%	30%	13%	38%	20%	30%	31%	28%	22%	22%	18%	3%	24%	25%	19%	22%
Don't know	2%	0%	4%	1%	1%	3%	1%	0%	5%	1%	6%	0%	1%	2%	2%	4%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(64.D) Compared to other businesses in your sector, how relatively strong or weak would you say that your business is at the following?: Selling to international customers

	Total	Revenue					Business Resilience Index					Self-Reported Resilience				
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
Much stronger than other businesses in our sector	10%	1%	8%	10%	13%	15%	0%	0%	5%	15%	38%	21%	8%	4%	2%	6%
Somewhat stronger than other businesses in our sector	22%	8%	17%	19%	26%	31%	10%	6%	19%	31%	33%	25%	25%	12%	11%	5%
Around average for businesses in our sector	29%	27%	30%	33%	32%	24%	18%	34%	33%	25%	18%	24%	30%	36%	28%	27%
Somewhat weaker than other businesses in our sector	9%	7%	7%	12%	9%	11%	11%	15%	10%	6%	3%	7%	10%	10%	12%	0%
Much weaker than other businesses in our sector	4%	5%	2%	6%	3%	5%	15%	8%	5%	1%	0%	3%	4%	2%	11%	0%
Not relevant for your business	24%	49%	35%	16%	16%	13%	40%	32%	25%	21%	7%	19%	21%	30%	34%	54%
Don't know	2%	4%	1%	4%	1%	2%	7%	4%	3%	1%	1%	1%	2%	6%	2%	8%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(65.A) Compared to other businesses in your sector, how relatively strong or weak would you say that your business is at the following?: Retaining staff

	Number of Employees						Sector								Woman-owned business		
	Total	1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
Much stronger than other businesses in our sector	14%	10%	15%	14%	13%	17%	19%	22%	13%	9%	16%	12%	11%	3%	22%	12%	14%
Somewhat stronger than other businesses in our sector	34%	16%	46%	37%	42%	28%	29%	32%	40%	28%	39%	35%	32%	43%	19%	28%	36%
Around average for businesses in our sector	32%	30%	32%	37%	27%	37%	34%	34%	31%	34%	27%	35%	35%	37%	26%	35%	31%
Somewhat weaker than other businesses in our sector	9%	2%	4%	7%	13%	14%	10%	7%	7%	8%	7%	12%	12%	14%	15%	8%	9%
Much weaker than other businesses in our sector	3%	1%	0%	4%	4%	4%	4%	2%	1%	3%	3%	2%	3%	3%	6%	1%	3%
Not relevant for your business	7%	37%	0%	0%	0%	0%	6%	2%	4%	15%	8%	3%	5%	2%	11%	13%	5%
Don't know	1%	3%	2%	0%	1%	0%	0%	1%	3%	2%	0%	1%	2%	0%	0%	3%	1%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(65.B) Compared to other businesses in your sector, how relatively strong or weak would you say that your business is at the following?: Retaining staff

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
Much stronger than other businesses in our sector	14%	12%	19%	12%	15%	10%	14%	13%	8%	21%	14%	16%	12%	9%	14%	20%	17%
Somewhat stronger than other businesses in our sector	34%	24%	39%	36%	38%	24%	32%	33%	41%	37%	17%	34%	28%	28%	41%	39%	38%
Around average for businesses in our sector	32%	31%	27%	35%	31%	24%	35%	37%	38%	29%	29%	38%	42%	38%	30%	28%	25%
Somewhat weaker than other businesses in our sector	9%	2%	11%	11%	11%	4%	8%	11%	5%	9%	3%	2%	14%	10%	10%	8%	8%
Much weaker than other businesses in our sector	3%	1%	2%	4%	3%	1%	4%	3%	0%	4%	8%	5%	2%	3%	1%	1%	5%
Not relevant for your business	7%	27%	1%	1%	1%	34%	4%	1%	6%	0%	24%	6%	2%	12%	3%	4%	5%
Don't know	1%	3%	1%	1%	1%	2%	2%	2%	2%	0%	6%	1%	1%	1%	1%	0%	2%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(65.C) Compared to other businesses in your sector, how relatively strong or weak would you say that your business is at the following?: Retaining staff

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
Much stronger than other businesses in our sector	14%	9%	17%	15%	16%	10%	15%	15%	7%	15%	22%	23%	3%	13%	13%	18%
Somewhat stronger than other businesses in our sector	34%	41%	33%	32%	34%	33%	42%	23%	39%	33%	30%	30%	26%	33%	39%	30%
Around average for businesses in our sector	32%	34%	30%	29%	31%	32%	26%	38%	36%	38%	28%	28%	41%	34%	30%	28%
Somewhat weaker than other businesses in our sector	9%	4%	8%	12%	15%	9%	3%	10%	11%	7%	11%	0%	12%	10%	9%	3%
Much weaker than other businesses in our sector	3%	3%	3%	1%	1%	2%	1%	5%	1%	3%	0%	10%	8%	3%	3%	1%
Not relevant for your business	7%	8%	7%	10%	3%	11%	10%	9%	3%	4%	6%	9%	9%	6%	6%	18%
Don't know	1%	1%	2%	0%	1%	2%	3%	1%	2%	1%	2%	0%	0%	2%	1%	2%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(65.D) Compared to other businesses in your sector, how relatively strong or weak would you say that your business is at the following?: Retaining staff

	Total	Revenue					Business Resilience Index					Self-Reported Resilience				
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
Much stronger than other businesses in our sector	14%	6%	14%	17%	18%	13%	0%	5%	7%	17%	49%	29%	10%	5%	4%	6%
Somewhat stronger than other businesses in our sector	34%	17%	39%	38%	45%	32%	17%	18%	30%	50%	37%	37%	36%	31%	24%	18%
Around average for businesses in our sector	32%	32%	34%	31%	28%	35%	20%	38%	41%	25%	11%	22%	35%	38%	34%	27%
Somewhat weaker than other businesses in our sector	9%	2%	8%	9%	6%	15%	12%	22%	10%	3%	0%	5%	10%	8%	13%	5%
Much weaker than other businesses in our sector	3%	1%	1%	2%	4%	4%	32%	5%	2%	1%	0%	2%	2%	2%	12%	4%
Not relevant for your business	7%	38%	3%	1%	0%	0%	12%	9%	9%	4%	3%	4%	6%	11%	10%	34%
Don't know	1%	3%	1%	2%	0%	1%	7%	4%	1%	0%	0%	0%	0%	5%	2%	6%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(66.A) Compared to other businesses in your sector, how relatively strong or weak would you say that your business is at the following?: Marketing your business to new customers

	Total	Number of Employees					Sector								Woman-owned business		
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
Much stronger than other businesses in our sector	11%	2%	8%	10%	16%	17%	13%	22%	14%	6%	12%	5%	11%	13%	6%	11%	11%
Somewhat stronger than other businesses in our sector	34%	20%	31%	38%	42%	37%	26%	30%	33%	33%	43%	42%	27%	25%	25%	27%	36%
Around average for businesses in our sector	39%	45%	46%	37%	32%	37%	40%	40%	40%	41%	32%	34%	46%	48%	30%	40%	38%
Somewhat weaker than other businesses in our sector	9%	15%	10%	9%	7%	7%	10%	4%	6%	10%	10%	10%	8%	9%	31%	12%	8%
Much weaker than other businesses in our sector	3%	7%	2%	3%	3%	0%	4%	2%	2%	6%	1%	2%	4%	5%	0%	4%	3%
Not relevant for your business	2%	7%	1%	1%	0%	2%	4%	1%	1%	2%	1%	5%	2%	0%	3%	4%	2%
Don't know	2%	4%	2%	2%	1%	0%	3%	1%	3%	2%	0%	1%	2%	0%	4%	3%	2%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(66.B) Compared to other businesses in your sector, how relatively strong or weak would you say that your business is at the following?: Marketing your business to new customers

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
Much stronger than other businesses in our sector	11%	4%	19%	11%	14%	11%	8%	13%	4%	8%	4%	12%	4%	5%	12%	21%	19%
Somewhat stronger than other businesses in our sector	34%	23%	35%	38%	38%	21%	38%	34%	27%	42%	26%	26%	33%	26%	37%	43%	40%
Around average for businesses in our sector	39%	45%	36%	37%	39%	40%	37%	36%	55%	23%	45%	41%	41%	46%	43%	28%	27%
Somewhat weaker than other businesses in our sector	9%	11%	6%	10%	6%	12%	11%	9%	10%	15%	5%	15%	15%	14%	5%	6%	8%
Much weaker than other businesses in our sector	3%	7%	3%	2%	2%	7%	2%	2%	2%	11%	9%	2%	5%	2%	1%	0%	6%
Not relevant for your business	2%	5%	1%	1%	0%	6%	2%	2%	2%	2%	5%	2%	1%	5%	1%	1%	0%
Don't know	2%	4%	1%	1%	1%	4%	2%	3%	0%	0%	6%	2%	1%	2%	1%	0%	1%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(66.C) Compared to other businesses in your sector, how relatively strong or weak would you say that your business is at the following?: Marketing your business to new customers

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
Much stronger than other businesses in our sector	11%	9%	16%	7%	13%	7%	7%	12%	10%	15%	4%	32%	7%	11%	10%	12%
Somewhat stronger than other businesses in our sector	34%	23%	30%	35%	40%	38%	35%	30%	34%	36%	42%	35%	30%	33%	38%	33%
Around average for businesses in our sector	39%	47%	36%	38%	33%	36%	44%	42%	39%	40%	46%	27%	46%	40%	37%	37%
Somewhat weaker than other businesses in our sector	9%	11%	12%	10%	9%	9%	7%	6%	11%	6%	5%	6%	14%	9%	9%	9%
Much weaker than other businesses in our sector	3%	4%	3%	3%	3%	4%	3%	7%	3%	1%	0%	0%	0%	2%	5%	5%
Not relevant for your business	2%	4%	1%	5%	2%	2%	3%	3%	1%	1%	1%	0%	4%	2%	1%	3%
Don't know	2%	2%	2%	3%	1%	4%	1%	0%	3%	1%	2%	0%	0%	2%	1%	2%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(66.D) Compared to other businesses in your sector, how relatively strong or weak would you say that your business is at the following?: Marketing your business to new customers

	Total	Revenue					Business Resilience Index					Self-Reported Resilience				
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
Much stronger than other businesses in our sector	11%	4%	2%	11%	20%	14%	0%	2%	5%	15%	44%	25%	8%	3%	6%	3%
Somewhat stronger than other businesses in our sector	34%	16%	36%	35%	37%	42%	11%	16%	31%	49%	39%	42%	37%	27%	18%	3%
Around average for businesses in our sector	39%	47%	48%	38%	31%	35%	20%	51%	46%	31%	17%	27%	42%	43%	44%	45%
Somewhat weaker than other businesses in our sector	9%	14%	8%	12%	9%	6%	24%	20%	10%	3%	0%	3%	9%	16%	18%	19%
Much weaker than other businesses in our sector	3%	8%	3%	3%	1%	1%	31%	5%	3%	0%	0%	2%	2%	3%	9%	10%
Not relevant for your business	2%	7%	1%	0%	1%	1%	7%	2%	3%	1%	0%	1%	2%	2%	4%	8%
Don't know	2%	4%	2%	2%	1%	1%	7%	3%	2%	1%	0%	1%	1%	5%	2%	12%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(67.A) Compared to other businesses in your sector, how relatively strong or weak would you say that your business is at the following?: Developing new products and services

	Total	Number of Employees					Sector								Woman-owned business		
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
Much stronger than other businesses in our sector	14%	6%	11%	15%	19%	18%	16%	24%	14%	12%	16%	11%	12%	6%	4%	13%	14%
Somewhat stronger than other businesses in our sector	33%	17%	34%	39%	40%	35%	29%	35%	35%	29%	41%	31%	28%	30%	31%	31%	34%
Around average for businesses in our sector	36%	39%	39%	32%	30%	38%	36%	30%	34%	36%	32%	40%	43%	44%	29%	33%	36%
Somewhat weaker than other businesses in our sector	8%	11%	6%	8%	7%	6%	12%	7%	8%	7%	5%	9%	6%	4%	15%	9%	7%
Much weaker than other businesses in our sector	2%	4%	1%	2%	2%	2%	1%	1%	1%	4%	1%	1%	2%	0%	14%	2%	2%
Not relevant for your business	6%	19%	6%	3%	0%	0%	4%	2%	4%	11%	4%	5%	4%	11%	7%	8%	5%
Don't know	2%	4%	2%	1%	2%	1%	1%	1%	3%	2%	1%	3%	5%	5%	0%	3%	2%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(67.B) Compared to other businesses in your sector, how relatively strong or weak would you say that your business is at the following?: Developing new products and services

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
Much stronger than other businesses in our sector	14%	9%	25%	11%	17%	8%	11%	14%	14%	21%	10%	9%	10%	9%	15%	20%	23%
Somewhat stronger than other businesses in our sector	33%	22%	40%	35%	38%	21%	34%	32%	33%	35%	16%	23%	34%	24%	42%	43%	36%
Around average for businesses in our sector	36%	37%	23%	40%	32%	39%	40%	35%	42%	28%	43%	53%	39%	42%	33%	24%	25%
Somewhat weaker than other businesses in our sector	8%	8%	10%	6%	7%	9%	6%	8%	7%	15%	7%	8%	11%	11%	5%	6%	6%
Much weaker than other businesses in our sector	2%	3%	0%	3%	1%	2%	2%	5%	1%	0%	6%	0%	5%	3%	1%	2%	2%
Not relevant for your business	6%	18%	0%	2%	3%	17%	5%	3%	2%	2%	11%	5%	2%	8%	4%	4%	7%
Don't know	2%	4%	1%	2%	1%	4%	2%	3%	1%	0%	8%	2%	1%	2%	1%	0%	1%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(67.C) Compared to other businesses in your sector, how relatively strong or weak would you say that your business is at the following?: Developing new products and services

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
Much stronger than other businesses in our sector	14%	12%	19%	9%	18%	12%	10%	11%	14%	4%	29%	14%	11%	13%	16%	15%
Somewhat stronger than other businesses in our sector	33%	28%	32%	37%	37%	36%	35%	19%	32%	39%	29%	35%	37%	34%	34%	28%
Around average for businesses in our sector	36%	37%	30%	32%	29%	35%	32%	55%	37%	45%	33%	46%	27%	37%	31%	34%
Somewhat weaker than other businesses in our sector	8%	8%	11%	10%	8%	5%	4%	10%	9%	6%	3%	0%	6%	7%	9%	7%
Much weaker than other businesses in our sector	2%	3%	3%	2%	2%	3%	4%	0%	0%	0%	2%	0%	14%	2%	3%	3%
Not relevant for your business	6%	9%	4%	10%	4%	5%	12%	5%	6%	3%	1%	5%	5%	5%	6%	10%
Don't know	2%	2%	2%	0%	3%	3%	3%	0%	3%	2%	2%	0%	0%	2%	2%	2%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(67.D) Compared to other businesses in your sector, how relatively strong or weak would you say that your business is at the following?: Developing new products and services

	Total	Revenue					Business Resilience Index					Self-Reported Resilience				
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
Much stronger than other businesses in our sector	14%	6%	11%	12%	21%	16%	0%	2%	7%	21%	46%	26%	12%	8%	2%	6%
Somewhat stronger than other businesses in our sector	33%	15%	31%	39%	33%	41%	3%	16%	30%	48%	43%	41%	38%	12%	25%	5%
Around average for businesses in our sector	36%	44%	37%	30%	37%	32%	39%	49%	43%	24%	11%	21%	35%	54%	46%	49%
Somewhat weaker than other businesses in our sector	8%	11%	7%	8%	5%	7%	15%	18%	8%	2%	0%	3%	7%	12%	12%	8%
Much weaker than other businesses in our sector	2%	4%	0%	4%	2%	1%	20%	5%	2%	0%	0%	1%	2%	4%	4%	2%
Not relevant for your business	6%	17%	12%	4%	0%	1%	14%	6%	7%	5%	0%	6%	5%	4%	7%	24%
Don't know	2%	3%	2%	3%	0%	2%	9%	3%	3%	0%	0%	1%	1%	5%	4%	6%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(68.A) In the next twelve months, do you expect your business to take any of the following steps to support growth? Please select all that apply.

	Total	Number of Employees					Sector									Woman-owned business	
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
Training up existing staff with new skills	38%	15%	37%	45%	43%	50%	41%	30%	46%	34%	30%	50%	38%	39%	41%	32%	40%
Developing new products or services in your existing markets	37%	31%	36%	36%	33%	50%	28%	35%	39%	45%	36%	32%	38%	28%	44%	38%	37%
Expanding into new markets	28%	18%	21%	30%	31%	37%	29%	41%	23%	27%	32%	22%	24%	25%	21%	26%	28%
Putting more resources into marketing or sales	26%	28%	27%	26%	29%	23%	22%	27%	26%	28%	36%	14%	28%	10%	22%	26%	27%
Hiring more staff	25%	12%	31%	26%	26%	28%	31%	25%	31%	19%	18%	34%	20%	30%	26%	21%	26%
Experimenting with new digital technologies (eg machine learning)	24%	11%	20%	23%	24%	37%	26%	31%	19%	19%	24%	29%	30%	10%	28%	22%	24%
Don't know	2%	4%	1%	1%	3%	0%	1%	1%	3%	2%	1%	3%	3%	8%	3%	3%	2%
Exporting more internationally	18%	7%	16%	17%	23%	26%	19%	25%	27%	12%	20%	12%	9%	17%	20%	13%	20%
Investing in new physical capital (eg shops, vehicles, tools, warehouse)	16%	4%	17%	12%	23%	19%	10%	20%	23%	13%	20%	12%	9%	15%	6%	9%	18%
Raising more financial capital	16%	9%	12%	18%	26%	13%	13%	28%	17%	9%	21%	10%	21%	15%	9%	13%	17%
None of the above	11%	34%	11%	7%	2%	3%	15%	5%	8%	19%	8%	6%	11%	8%	13%	19%	9%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(68.B) In the next twelve months, do you expect your business to take any of the following steps to support growth? Please select all that apply.

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
Training up existing staff with new skills	38%	20%	35%	48%	41%	16%	44%	46%	39%	35%	28%	34%	36%	34%	45%	40%	39%
Developing new products or services in your existing markets	37%	31%	35%	41%	37%	27%	40%	43%	44%	38%	39%	39%	36%	36%	34%	40%	45%
Expanding into new markets	28%	19%	33%	30%	33%	16%	27%	30%	20%	35%	16%	24%	35%	21%	32%	29%	33%
Putting more resources into marketing or sales	26%	26%	27%	26%	28%	29%	24%	24%	19%	37%	26%	30%	25%	23%	28%	29%	27%
Hiring more staff	25%	18%	25%	28%	26%	17%	30%	19%	29%	30%	12%	10%	14%	20%	30%	37%	33%
Experimenting with new digital technologies (eg machine learning)	24%	12%	28%	27%	23%	18%	29%	26%	22%	21%	18%	16%	27%	16%	28%	24%	33%
Don't know	2%	4%	1%	2%	0%	3%	4%	2%	0%	2%	5%	2%	0%	3%	1%	1%	1%
Exporting more internationally	18%	11%	26%	18%	24%	9%	17%	20%	12%	16%	8%	12%	19%	15%	16%	26%	27%
Investing in new physical capital (eg shops, vehicles, tools, warehouse)	16%	7%	23%	16%	18%	13%	15%	16%	8%	19%	10%	10%	12%	10%	18%	24%	23%
Raising more financial capital	16%	10%	21%	16%	18%	15%	15%	13%	8%	22%	18%	18%	18%	8%	19%	21%	15%
None of the above	11%	29%	4%	6%	6%	28%	11%	6%	15%	4%	28%	17%	10%	19%	5%	5%	6%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(68.C) In the next twelve months, do you expect your business to take any of the following steps to support growth? Please select all that apply.

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
Training up existing staff with new skills	38%	35%	32%	36%	36%	39%	42%	44%	42%	47%	37%	52%	31%	42%	34%	25%
Developing new products or services in your existing markets	37%	38%	41%	36%	23%	43%	34%	34%	44%	40%	35%	28%	41%	41%	28%	34%
Expanding into new markets	28%	32%	36%	11%	26%	23%	24%	24%	24%	26%	35%	46%	38%	27%	28%	29%
Putting more resources into marketing or sales	26%	24%	34%	29%	24%	23%	31%	22%	19%	29%	36%	25%	5%	26%	25%	32%
Hiring more staff	25%	23%	23%	25%	29%	23%	20%	23%	31%	25%	13%	35%	32%	25%	24%	27%
Experimenting with new digital technologies (eg machine learning)	24%	17%	28%	22%	16%	22%	20%	19%	28%	12%	47%	45%	29%	23%	29%	20%
Don't know	2%	1%	3%	3%	1%	4%	3%	0%	1%	1%	2%	0%	2%	2%	0%	2%
Exporting more internationally	18%	17%	28%	15%	23%	14%	14%	15%	20%	10%	14%	14%	14%	18%	19%	17%
Investing in new physical capital (eg shops, vehicles, tools, warehouse)	16%	11%	16%	20%	19%	6%	14%	25%	18%	7%	31%	21%	19%	14%	18%	21%
Raising more financial capital	16%	14%	22%	17%	16%	10%	16%	23%	16%	11%	8%	6%	18%	16%	16%	17%
None of the above	11%	16%	7%	20%	12%	13%	15%	5%	11%	12%	8%	5%	6%	12%	11%	7%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(68.D) In the next twelve months, do you expect your business to take any of the following steps to support growth? Please select all that apply.

	Total	Revenue					Business Resilience Index				Self-Reported Resilience					
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
Training up existing staff with new skills	38%	16%	33%	37%	42%	50%	26%	29%	37%	45%	43%	42%	41%	29%	33%	15%
Developing new products or services in your existing markets	37%	32%	33%	33%	35%	46%	20%	27%	38%	38%	55%	43%	37%	34%	31%	39%
Expanding into new markets	28%	19%	20%	28%	28%	36%	11%	23%	25%	29%	50%	32%	27%	28%	25%	12%
Putting more resources into marketing or sales	26%	29%	22%	26%	30%	25%	11%	26%	25%	27%	36%	26%	27%	23%	27%	32%
Hiring more staff	25%	12%	29%	25%	29%	27%	11%	19%	24%	25%	41%	37%	26%	12%	12%	15%
Experimenting with new digital technologies (eg machine learning)	24%	11%	22%	24%	23%	31%	1%	11%	24%	28%	37%	29%	24%	19%	14%	14%
Don't know	2%	3%	1%	2%	1%	2%	7%	5%	2%	1%	1%	1%	1%	5%	2%	6%
Exporting more internationally	18%	8%	8%	20%	24%	24%	13%	11%	17%	20%	31%	22%	19%	18%	5%	12%
Investing in new physical capital (eg shops, vehicles, tools, warehouse)	16%	5%	14%	15%	25%	17%	18%	13%	15%	16%	21%	23%	14%	14%	7%	8%
Raising more financial capital	16%	10%	13%	17%	24%	15%	19%	14%	14%	18%	23%	19%	13%	17%	22%	9%
None of the above	11%	33%	15%	10%	4%	3%	38%	19%	11%	6%	3%	7%	9%	14%	21%	29%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(69.A) Which, if any, of the following would you say are the biggest barriers to growth for your business? Please select up to three.

	Number of Employees						Sector								Woman-owned business		
	Total	1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
Wider economic situation	44%	38%	41%	45%	43%	53%	49%	43%	46%	43%	43%	38%	47%	43%	44%	38%	46%
Attracting additional customers	33%	37%	29%	32%	36%	29%	38%	38%	30%	36%	33%	25%	24%	21%	46%	33%	32%
Finding staff	29%	10%	34%	29%	31%	38%	39%	34%	31%	19%	21%	43%	31%	37%	24%	25%	30%
Government regulation	22%	9%	12%	22%	32%	31%	18%	27%	21%	16%	20%	23%	40%	13%	39%	18%	23%
Don't know	2%	2%	1%	0%	2%	2%	0%	0%	2%	4%	0%	4%	2%	0%	0%	2%	2%
We are happy at current size	18%	31%	19%	15%	14%	13%	17%	20%	17%	23%	18%	18%	12%	19%	11%	22%	17%
Raising additional investment	16%	7%	11%	21%	21%	18%	13%	21%	18%	13%	13%	15%	19%	20%	12%	15%	16%
Challenges in exporting internationally	15%	6%	7%	20%	22%	18%	8%	20%	19%	12%	19%	5%	13%	17%	23%	12%	16%
Having to focus time and resources on existing markets	14%	10%	14%	13%	18%	12%	15%	17%	13%	7%	20%	12%	13%	8%	25%	12%	14%
None of the above	6%	10%	9%	3%	5%	3%	5%	2%	4%	7%	10%	2%	8%	7%	4%	7%	6%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(69.B) Which, if any, of the following would you say are the biggest barriers to growth for your business? Please select up to three.

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
Wider economic situation	44%	39%	43%	47%	43%	31%	48%	51%	49%	45%	45%	46%	52%	43%	43%	44%	39%
Attracting additional customers	33%	35%	32%	32%	31%	38%	33%	33%	27%	36%	39%	46%	36%	31%	25%	32%	40%
Finding staff	29%	18%	32%	32%	30%	13%	31%	33%	31%	41%	19%	25%	31%	28%	33%	29%	26%
Government regulation	22%	13%	29%	23%	25%	12%	20%	26%	30%	15%	16%	18%	26%	20%	24%	20%	26%
Don't know	2%	1%	1%	2%	0%	2%	2%	3%	0%	5%	2%	0%	0%	1%	1%	2%	2%
We are happy at current size	18%	27%	18%	14%	17%	31%	18%	12%	15%	10%	17%	11%	18%	19%	22%	17%	17%
Raising additional investment	16%	9%	21%	16%	20%	8%	13%	18%	8%	21%	15%	17%	18%	10%	19%	21%	12%
Challenges in exporting internationally	15%	8%	20%	16%	18%	8%	14%	20%	9%	15%	10%	12%	13%	10%	18%	22%	18%
Having to focus time and resources on existing markets	14%	10%	20%	13%	17%	16%	11%	7%	15%	14%	7%	13%	13%	11%	15%	17%	18%
None of the above	6%	9%	4%	5%	5%	12%	4%	2%	8%	9%	8%	9%	1%	9%	4%	6%	7%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(69.C) Which, if any, of the following would you say are the biggest barriers to growth for your business? Please select up to three.

	Total	Region												Age of Business		
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
Wider economic situation	44%	54%	47%	40%	32%	41%	41%	47%	44%	50%	60%	34%	36%	46%	44%	32%
Attracting additional customers	33%	30%	36%	37%	32%	23%	42%	32%	36%	29%	27%	26%	41%	33%	34%	29%
Finding staff	29%	23%	26%	31%	30%	31%	26%	24%	36%	28%	31%	30%	30%	33%	20%	22%
Government regulation	22%	20%	26%	26%	23%	26%	9%	23%	25%	19%	15%	12%	16%	24%	22%	13%
Don't know	2%	0%	2%	3%	0%	2%	2%	1%	0%	4%	4%	6%	0%	2%	0%	2%
We are happy at current size	18%	12%	11%	23%	22%	21%	29%	17%	14%	17%	25%	16%	19%	15%	21%	29%
Raising additional investment	16%	23%	18%	14%	13%	14%	11%	16%	20%	10%	20%	0%	13%	15%	15%	19%
Challenges in exporting internationally	15%	18%	22%	13%	19%	10%	5%	18%	15%	8%	18%	5%	16%	15%	15%	14%
Having to focus time and resources on existing markets	14%	14%	17%	10%	11%	10%	11%	20%	15%	12%	6%	24%	18%	12%	18%	16%
None of the above	6%	3%	6%	3%	9%	6%	9%	5%	4%	5%	5%	15%	6%	5%	8%	6%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(69.D) Which, if any, of the following would you say are the biggest barriers to growth for your business? Please select up to three.

	Total	Revenue					Business Resilience Index					Self-Reported Resilience				
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
Wider economic situation	44%	37%	43%	35%	47%	50%	34%	46%	45%	42%	44%	41%	46%	37%	49%	59%
Attracting additional customers	33%	36%	35%	32%	30%	33%	38%	41%	31%	30%	31%	27%	31%	35%	46%	53%
Finding staff	29%	11%	20%	31%	34%	37%	27%	33%	28%	28%	23%	28%	33%	18%	23%	17%
Government regulation	22%	9%	13%	19%	28%	32%	9%	16%	20%	27%	30%	23%	24%	21%	11%	12%
Don't know	2%	2%	0%	1%	1%	2%	4%	2%	2%	1%	2%	2%	0%	4%	1%	6%
We are happy at current size	18%	31%	21%	17%	17%	11%	1%	17%	22%	17%	15%	19%	18%	20%	14%	9%
Raising additional investment	16%	9%	19%	15%	20%	16%	44%	11%	13%	17%	19%	17%	16%	15%	13%	9%
Challenges in exporting internationally	15%	6%	12%	15%	20%	19%	9%	13%	12%	18%	25%	16%	15%	16%	11%	6%
Having to focus time and resources on existing markets	14%	10%	12%	17%	19%	12%	8%	11%	14%	14%	17%	18%	13%	15%	8%	9%
None of the above	6%	11%	5%	7%	5%	4%	3%	3%	6%	8%	5%	8%	5%	6%	5%	9%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(70.A) Are you currently experiencing any of the following issues with your staff or recruitment strategies? Please select all that apply.

	Number of Employees						Sector									Woman-owned business	
	Total	1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
Lack of available skills	26%	8%	19%	24%	36%	37%	33%	28%	28%	20%	22%	27%	28%	34%	24%	22%	27%
Labour shortages	22%	6%	19%	28%	24%	31%	22%	28%	23%	19%	16%	31%	23%	26%	18%	15%	24%
Unaffordable expectations for pay	21%	7%	25%	22%	25%	26%	23%	20%	26%	15%	22%	25%	25%	21%	16%	18%	22%
Don't Know	2%	4%	2%	1%	1%	1%	0%	2%	2%	3%	1%	1%	2%	0%	3%	2%	2%
Greater staff expectations around benefits and non-pay rewards	18%	4%	14%	18%	22%	28%	14%	27%	15%	12%	19%	20%	29%	11%	14%	10%	20%
High levels of staff turnover	17%	2%	6%	15%	29%	27%	13%	25%	17%	14%	15%	27%	19%	16%	11%	13%	18%
Poor staff motivation	17%	7%	14%	15%	23%	22%	16%	13%	15%	16%	18%	17%	17%	24%	19%	18%	16%
Poor staff health	13%	5%	14%	15%	13%	15%	13%	10%	8%	12%	16%	23%	9%	18%	6%	14%	12%
Difficulties recruiting a diverse workforce	13%	3%	12%	16%	19%	14%	11%	17%	15%	8%	10%	19%	20%	7%	17%	9%	14%
Lower levels of migrant labour	11%	1%	7%	11%	19%	12%	5%	13%	17%	7%	9%	12%	9%	6%	20%	9%	11%
None of the above	31%	70%	33%	28%	14%	17%	32%	20%	24%	44%	33%	22%	25%	25%	40%	39%	28%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(70.B) Are you currently experiencing any of the following issues with your staff or recruitment strategies? Please select all that apply.

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
Lack of available skills	26%	12%	29%	31%	30%	7%	25%	35%	25%	27%	16%	20%	23%	25%	28%	27%	33%
Labour shortages	22%	12%	26%	25%	26%	9%	21%	24%	20%	34%	11%	18%	25%	20%	26%	21%	23%
Unaffordable expectations for pay	21%	12%	23%	25%	23%	12%	24%	21%	19%	30%	17%	32%	22%	13%	24%	24%	20%
Don't Know	2%	3%	3%	1%	0%	3%	2%	4%	0%	0%	1%	1%	0%	2%	2%	3%	0%
Greater staff expectations around benefits and non-pay rewards	18%	5%	23%	21%	19%	10%	14%	25%	25%	19%	10%	15%	15%	11%	24%	21%	23%
High levels of staff turnover	17%	3%	19%	23%	20%	11%	15%	18%	21%	12%	8%	9%	9%	14%	23%	20%	20%
Poor staff motivation	17%	7%	17%	21%	19%	8%	18%	16%	17%	20%	20%	15%	19%	18%	15%	11%	18%
Poor staff health	13%	7%	14%	14%	13%	7%	16%	9%	16%	18%	16%	7%	17%	11%	12%	13%	12%
Difficulties recruiting a diverse workforce	13%	7%	16%	15%	15%	7%	15%	12%	8%	12%	7%	12%	12%	10%	10%	17%	19%
Lower levels of migrant labour	11%	1%	15%	13%	12%	6%	9%	14%	7%	10%	4%	8%	13%	9%	11%	13%	13%
None of the above	31%	63%	20%	21%	24%	60%	30%	24%	24%	29%	46%	38%	29%	41%	25%	24%	28%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(70.C) Are you currently experiencing any of the following issues with your staff or recruitment strategies? Please select all that apply.

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
Lack of available skills	26%	29%	23%	25%	19%	28%	28%	27%	33%	18%	18%	37%	33%	28%	25%	16%
Labour shortages	22%	13%	20%	24%	18%	31%	21%	20%	20%	12%	24%	40%	33%	23%	22%	15%
Unaffordable expectations for pay	21%	14%	16%	22%	19%	26%	20%	32%	23%	18%	25%	33%	10%	25%	14%	15%
Don't Know	2%	2%	3%	0%	1%	0%	4%	2%	2%	3%	2%	0%	2%	1%	2%	4%
Greater staff expectations around benefits and non-pay rewards	18%	13%	21%	13%	18%	17%	12%	15%	17%	16%	28%	38%	18%	19%	19%	11%
High levels of staff turnover	17%	14%	22%	13%	24%	19%	9%	8%	24%	9%	29%	5%	9%	17%	21%	10%
Poor staff motivation	17%	18%	18%	20%	17%	16%	6%	20%	18%	12%	27%	0%	24%	18%	15%	10%
Poor staff health	13%	15%	10%	13%	12%	9%	14%	18%	15%	13%	14%	7%	16%	14%	12%	6%
Difficulties recruiting a diverse workforce	13%	10%	14%	12%	17%	16%	11%	7%	15%	13%	7%	16%	8%	13%	16%	9%
Lower levels of migrant labour	11%	13%	14%	7%	13%	9%	7%	2%	13%	8%	9%	19%	12%	9%	14%	11%
None of the above	31%	38%	29%	32%	29%	34%	48%	28%	23%	31%	23%	23%	23%	29%	28%	46%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(70.D) Are you currently experiencing any of the following issues with your staff or recruitment strategies? Please select all that apply.

	Total	Revenue					Business Resilience Index				Self-Reported Resilience					
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
Lack of available skills	26%	10%	15%	22%	28%	40%	26%	27%	27%	25%	18%	24%	29%	22%	20%	13%
Labour shortages	22%	4%	17%	27%	24%	30%	34%	17%	23%	22%	18%	21%	25%	15%	20%	16%
Unaffordable expectations for pay	21%	6%	21%	26%	21%	27%	34%	28%	21%	18%	16%	15%	23%	20%	32%	17%
Don't Know	2%	3%	4%	1%	1%	1%	0%	2%	3%	1%	1%	1%	1%	4%	1%	0%
Greater staff expectations around benefits and non-pay rewards	18%	3%	13%	17%	19%	27%	5%	18%	16%	22%	17%	20%	17%	16%	16%	13%
High levels of staff turnover	17%	2%	7%	15%	25%	25%	14%	22%	15%	19%	14%	16%	19%	17%	11%	17%
Poor staff motivation	17%	8%	9%	15%	18%	24%	42%	29%	17%	7%	10%	9%	18%	18%	24%	29%
Poor staff health	13%	9%	9%	12%	18%	13%	32%	13%	12%	10%	14%	15%	12%	7%	15%	16%
Difficulties recruiting a diverse workforce	13%	3%	8%	16%	20%	14%	7%	10%	14%	14%	13%	15%	14%	10%	10%	7%
Lower levels of migrant labour	11%	1%	8%	11%	12%	16%	5%	12%	10%	11%	9%	12%	12%	9%	5%	6%
None of the above	31%	70%	44%	25%	21%	15%	18%	29%	29%	33%	41%	33%	28%	34%	33%	54%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(71.A) Do you expect any of these issues to persist for the next 12 months? Please select all that apply.

	Total	Number of Employees					Sector							Woman-owned business			
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
Don't Know	4%	6%	8%	2%	1%	4%	3%	4%	4%	6%	3%	7%	6%	8%	0%	4%	4%
Lack of available skills	23%	9%	21%	26%	27%	31%	36%	26%	24%	19%	16%	27%	24%	33%	17%	21%	24%
Unaffordable expectations for pay	22%	12%	24%	21%	21%	30%	15%	18%	28%	19%	21%	26%	23%	20%	27%	18%	23%
Labour shortages	19%	5%	19%	20%	22%	27%	24%	20%	22%	16%	15%	25%	15%	20%	16%	15%	20%
Greater staff expectations around benefits and non-pay rewards	19%	7%	15%	21%	24%	24%	18%	21%	24%	16%	13%	15%	28%	18%	23%	13%	21%
Poor staff motivation	18%	6%	18%	17%	24%	21%	15%	18%	14%	17%	22%	21%	21%	12%	12%	17%	18%
High levels of staff turnover	17%	4%	13%	19%	22%	23%	16%	23%	13%	16%	17%	25%	20%	10%	0%	16%	17%
Poor staff health	13%	6%	13%	15%	16%	15%	14%	13%	13%	13%	15%	20%	5%	11%	9%	10%	14%
Difficulties recruiting a diverse workforce	13%	4%	8%	13%	20%	18%	15%	13%	15%	7%	13%	14%	16%	7%	24%	15%	12%
Lower levels of migrant labour	11%	3%	10%	12%	16%	11%	8%	17%	12%	7%	10%	13%	8%	9%	23%	10%	11%
None of the above	28%	66%	28%	23%	16%	13%	29%	21%	27%	38%	29%	20%	23%	18%	34%	34%	27%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(71.B) Do you expect any of these issues to persist for the next 12 months? Please select all that apply.

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
Don't Know	4%	6%	2%	5%	4%	5%	4%	7%	1%	3%	7%	6%	4%	5%	3%	3%	2%
Lack of available skills	23%	13%	27%	26%	24%	8%	29%	28%	25%	27%	21%	16%	22%	25%	22%	23%	28%
Unaffordable expectations for pay	22%	16%	23%	24%	22%	13%	26%	23%	23%	26%	17%	29%	24%	20%	22%	22%	21%
Labour shortages	19%	9%	20%	23%	21%	10%	16%	24%	24%	23%	15%	20%	18%	17%	21%	20%	21%
Greater staff expectations around benefits and non-pay rewards	19%	8%	24%	21%	22%	9%	15%	25%	15%	29%	18%	11%	10%	15%	21%	25%	22%
Poor staff motivation	18%	8%	17%	22%	17%	11%	24%	19%	20%	18%	22%	16%	26%	15%	18%	9%	22%
High levels of staff turnover	17%	5%	18%	21%	18%	8%	20%	18%	12%	17%	7%	12%	14%	15%	17%	23%	19%
Poor staff health	13%	10%	18%	13%	11%	8%	19%	13%	18%	9%	17%	10%	21%	14%	12%	11%	10%
Difficulties recruiting a diverse workforce	13%	5%	13%	16%	13%	7%	13%	18%	13%	17%	13%	9%	15%	10%	9%	16%	20%
Lower levels of migrant labour	11%	5%	14%	12%	14%	11%	7%	9%	7%	7%	9%	7%	7%	9%	12%	13%	14%
None of the above	28%	56%	18%	20%	23%	57%	24%	19%	29%	24%	38%	33%	23%	34%	26%	25%	27%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(71.C) Do you expect any of these issues to persist for the next 12 months? Please select all that apply.

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
Don't Know	4%	4%	6%	1%	0%	5%	6%	8%	4%	7%	2%	0%	5%	5%	3%	5%
Lack of available skills	23%	22%	21%	25%	24%	34%	17%	22%	23%	12%	31%	12%	19%	26%	20%	14%
Unaffordable expectations for pay	22%	24%	23%	28%	23%	20%	19%	27%	20%	20%	15%	22%	15%	24%	19%	18%
Labour shortages	19%	11%	18%	22%	25%	25%	14%	13%	14%	20%	21%	26%	23%	21%	17%	13%
Greater staff expectations around benefits and non-pay rewards	19%	14%	27%	8%	20%	18%	15%	24%	17%	12%	16%	22%	11%	21%	17%	12%
Poor staff motivation	18%	22%	17%	13%	23%	15%	10%	24%	22%	13%	26%	10%	15%	20%	12%	15%
High levels of staff turnover	17%	14%	21%	7%	18%	19%	11%	13%	18%	8%	40%	6%	18%	17%	15%	17%
Poor staff health	13%	4%	9%	10%	16%	10%	11%	14%	24%	10%	30%	20%	19%	13%	13%	13%
Difficulties recruiting a diverse workforce	13%	10%	15%	15%	14%	17%	9%	9%	16%	11%	15%	0%	5%	13%	17%	8%
Lower levels of migrant labour	11%	12%	12%	8%	16%	11%	7%	7%	13%	5%	7%	13%	9%	9%	19%	6%
None of the above	28%	33%	25%	31%	26%	30%	48%	24%	22%	28%	19%	28%	25%	25%	32%	38%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(71.D) Do you expect any of these issues to persist for the next 12 months? Please select all that apply.

	Total	Revenue					Business Resilience Index				Self-Reported Resilience					
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
Don't Know	4%	6%	4%	6%	2%	3%	4%	5%	5%	4%	3%	4%	4%	5%	4%	9%
Lack of available skills	23%	8%	16%	22%	25%	34%	25%	24%	24%	24%	15%	23%	26%	15%	25%	10%
Unaffordable expectations for pay	22%	13%	26%	17%	17%	31%	39%	24%	25%	19%	9%	18%	21%	25%	31%	21%
Labour shortages	19%	5%	20%	22%	22%	23%	21%	19%	19%	20%	13%	14%	23%	15%	14%	19%
Greater staff expectations around benefits and non-pay rewards	19%	5%	13%	18%	26%	25%	21%	17%	18%	22%	15%	17%	20%	13%	22%	18%
Poor staff motivation	18%	9%	11%	20%	20%	22%	48%	28%	17%	12%	8%	14%	18%	17%	25%	26%
High levels of staff turnover	17%	4%	15%	13%	21%	23%	15%	25%	17%	14%	10%	16%	17%	15%	15%	22%
Poor staff health	13%	5%	12%	17%	16%	14%	28%	12%	13%	14%	8%	15%	12%	12%	13%	22%
Difficulties recruiting a diverse workforce	13%	4%	6%	12%	19%	17%	6%	13%	13%	12%	18%	13%	15%	8%	10%	15%
Lower levels of migrant labour	11%	1%	11%	13%	12%	13%	5%	12%	8%	15%	8%	10%	12%	9%	6%	6%
None of the above	28%	65%	37%	21%	20%	15%	15%	27%	26%	29%	44%	33%	25%	32%	27%	34%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(72.A) Has the average base pay in your company increased by more, less or the same as inflation (10 per cent) in the last year?

	Total	Number of Employees					Sector								Woman-owned business		
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
No rise in base pay	18%	46%	16%	10%	10%	10%	15%	11%	13%	31%	17%	10%	15%	10%	33%	23%	16%
Significantly less than inflation (under 4%)	15%	10%	13%	19%	15%	21%	8%	6%	15%	18%	17%	22%	16%	21%	15%	15%	16%
Somewhat less than inflation (4-8%)	29%	17%	36%	30%	32%	31%	36%	25%	30%	23%	33%	28%	33%	37%	20%	20%	32%
Around the same as inflation (9-11%)	24%	14%	28%	28%	28%	21%	28%	32%	26%	14%	25%	27%	26%	25%	26%	27%	23%
Somewhat more than inflation (12-14%)	8%	4%	5%	11%	10%	11%	7%	14%	11%	8%	5%	9%	6%	3%	6%	8%	8%
Significantly more than inflation (over 15%)	2%	0%	1%	0%	2%	4%	1%	8%	1%	1%	1%	2%	1%	0%	0%	0%	2%
Don't know	4%	10%	3%	2%	3%	2%	4%	3%	5%	6%	3%	2%	3%	5%	0%	7%	3%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(72.B) Has the average base pay in your company increased by more, less or the same as inflation (10 per cent) in the last year?

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
No rise in base pay	18%	36%	7%	14%	13%	43%	18%	12%	11%	1%	41%	22%	16%	30%	8%	9%	13%
Significantly less than inflation (under 4%)	15%	10%	12%	19%	14%	9%	20%	22%	15%	10%	7%	27%	17%	19%	16%	10%	14%
Somewhat less than inflation (4-8%)	29%	22%	33%	31%	33%	18%	23%	31%	40%	43%	20%	24%	32%	20%	37%	32%	32%
Around the same as inflation (9-11%)	24%	20%	29%	23%	27%	16%	24%	20%	26%	38%	14%	20%	26%	25%	26%	31%	16%
Somewhat more than inflation (12-14%)	8%	4%	14%	8%	9%	6%	8%	10%	6%	3%	10%	2%	5%	2%	9%	10%	21%
Significantly more than inflation (over 15%)	2%	0%	3%	1%	2%	1%	1%	1%	0%	3%	1%	0%	0%	0%	1%	4%	4%
Don't know	4%	7%	2%	3%	2%	8%	5%	4%	2%	2%	6%	6%	6%	3%	3%	3%	2%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(72.C) Has the average base pay in your company increased by more, less or the same as inflation (10 per cent) in the last year?

	Total	Region												Age of Business		
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
No rise in base pay	18%	20%	20%	14%	17%	22%	21%	6%	16%	13%	28%	21%	19%	16%	18%	26%
Significantly less than inflation (under 4%)	15%	17%	10%	18%	12%	17%	11%	29%	14%	20%	11%	14%	20%	18%	10%	13%
Somewhat less than inflation (4-8%)	29%	34%	28%	26%	34%	29%	38%	21%	31%	36%	23%	20%	17%	32%	29%	16%
Around the same as inflation (9-11%)	24%	8%	26%	29%	25%	21%	19%	28%	24%	23%	28%	31%	32%	21%	30%	27%
Somewhat more than inflation (12-14%)	8%	9%	9%	6%	8%	9%	7%	10%	9%	4%	3%	15%	3%	7%	7%	12%
Significantly more than inflation (over 15%)	2%	2%	3%	0%	2%	0%	1%	1%	2%	0%	5%	0%	2%	1%	3%	3%
Don't know	4%	9%	3%	6%	2%	2%	3%	6%	4%	5%	2%	0%	7%	4%	3%	3%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(72.D) Has the average base pay in your company increased by more, less or the same as inflation (10 per cent) in the last year?

	Total	Revenue					Business Resilience Index					Self-Reported Resilience				
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
No rise in base pay	18%	46%	21%	12%	11%	8%	24%	25%	21%	11%	14%	13%	14%	25%	30%	66%
Significantly less than inflation (under 4%)	15%	10%	14%	15%	14%	20%	33%	16%	18%	12%	8%	12%	18%	13%	21%	3%
Somewhat less than inflation (4-8%)	29%	16%	31%	31%	33%	34%	10%	32%	32%	28%	20%	27%	33%	23%	30%	12%
Around the same as inflation (9-11%)	24%	14%	29%	30%	29%	20%	22%	14%	20%	32%	32%	26%	25%	27%	12%	8%
Somewhat more than inflation (12-14%)	8%	6%	1%	8%	9%	12%	4%	3%	6%	13%	16%	15%	7%	3%	3%	2%
Significantly more than inflation (over 15%)	2%	0%	1%	0%	2%	3%	0%	0%	0%	2%	9%	5%	0%	1%	0%	6%
Don't know	4%	8%	3%	3%	2%	2%	7%	9%	3%	2%	1%	2%	3%	8%	4%	2%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(73.A) In addition to base pay, did your company offer any additional one-off financial support or bonuses to help with the higher cost of living to employees?

	Total	Number of Employees					Sector								Woman-owned business		
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
Yes - offered this to everyone	23%	11%	29%	25%	23%	25%	23%	26%	24%	16%	25%	30%	20%	25%	20%	21%	23%
Yes - offered this to lower paid employees	10%	2%	3%	13%	12%	17%	5%	22%	6%	8%	5%	11%	16%	15%	28%	10%	10%
Yes - offered this on a performance basis	16%	4%	16%	21%	22%	17%	17%	28%	17%	11%	13%	13%	21%	16%	23%	13%	17%
Yes – offered to some employees but not decided by grade or performance (e.g. business area)	6%	1%	6%	6%	9%	8%	6%	8%	8%	4%	8%	4%	7%	3%	0%	5%	6%
Yes – Other (Please specify)	1%	2%	0%	0%	1%	0%	0%	0%	1%	1%	1%	0%	1%	0%	0%	2%	0%
No	43%	77%	46%	33%	32%	32%	46%	15%	42%	58%	46%	40%	35%	41%	29%	47%	42%
Don't know	2%	3%	0%	1%	2%	2%	2%	1%	2%	2%	1%	2%	1%	0%	0%	2%	1%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(73.B) In addition to base pay, did your company offer any additional one-off financial support or bonuses to help with the higher cost of living to employees?

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
Yes - offered this to everyone	23%	16%	28%	23%	25%	13%	21%	26%	30%	25%	17%	20%	28%	17%	25%	27%	24%
Yes - offered this to lower paid employees	10%	4%	13%	11%	16%	3%	6%	11%	5%	6%	8%	12%	11%	9%	12%	10%	7%
Yes - offered this on a performance basis	16%	7%	25%	16%	17%	9%	18%	18%	20%	18%	8%	14%	11%	15%	22%	19%	16%
Yes – offered to some employees but not decided by grade or performance (e.g. business area)	6%	3%	11%	6%	7%	5%	7%	7%	3%	5%	2%	6%	12%	1%	4%	10%	12%
Yes – Other (Please specify)	1%	2%	1%	0%	0%	2%	1%	0%	0%	0%	0%	0%	2%	1%	0%	1%	0%
No	43%	67%	20%	42%	35%	66%	46%	34%	42%	46%	64%	49%	37%	55%	36%	32%	41%
Don't know	2%	2%	3%	1%	0%	3%	2%	5%	0%	0%	1%	0%	0%	2%	1%	1%	1%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(73.C) In addition to base pay, did your company offer any additional one-off financial support or bonuses to help with the higher cost of living to employees?

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
Yes - offered this to everyone	23%	23%	26%	12%	34%	16%	19%	17%	28%	23%	27%	22%	20%	22%	23%	23%
Yes - offered this to lower paid employees	10%	4%	16%	7%	6%	11%	1%	12%	13%	8%	5%	0%	19%	9%	14%	7%
Yes - offered this on a performance basis	16%	12%	17%	20%	20%	15%	18%	22%	15%	14%	5%	9%	17%	15%	16%	20%
Yes – offered to some employees but not decided by grade or performance (e.g. business area)	6%	8%	10%	7%	4%	6%	5%	4%	5%	4%	0%	6%	2%	6%	9%	4%
Yes – Other (Please specify)	1%	0%	0%	0%	0%	2%	1%	1%	0%	0%	4%	0%	0%	1%	0%	1%
No	43%	51%	28%	52%	36%	50%	55%	41%	37%	49%	57%	60%	40%	45%	37%	43%
Don't know	2%	2%	3%	2%	1%	0%	1%	3%	2%	1%	2%	3%	2%	2%	0%	1%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(73.D) In addition to base pay, did your company offer any additional one-off financial support or bonuses to help with the higher cost of living to employees?

	Total	Revenue					Business Resilience Index					Self-Reported Resilience				
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
Yes - offered this to everyone	23%	9%	25%	25%	35%	20%	5%	18%	20%	28%	31%	28%	21%	23%	18%	13%
Yes - offered this to lower paid employees	10%	3%	8%	9%	9%	16%	8%	7%	9%	12%	11%	9%	12%	5%	7%	4%
Yes - offered this on a performance basis	16%	6%	15%	22%	19%	17%	15%	9%	15%	20%	24%	18%	17%	16%	9%	4%
Yes – offered to some employees but not decided by grade or performance (e.g. business area)	6%	1%	5%	8%	8%	7%	2%	6%	4%	8%	12%	9%	6%	4%	5%	0%
Yes – Other (Please specify)	1%	2%	0%	0%	0%	0%	0%	0%	0%	1%	1%	1%	1%	0%	0%	0%
No	43%	77%	45%	36%	28%	37%	70%	58%	50%	29%	20%	34%	42%	48%	61%	79%
Don't know	2%	1%	1%	1%	1%	2%	0%	2%	2%	2%	1%	2%	1%	4%	0%	0%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(74.A) You said that average base pay increased somewhat or significantly less than inflation. Which, if any, of the following were important reasons for this? Please select all that apply.

	Total	Number of Employees					Sector								Woman-owned business		
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	451	66	86	91	95	113	53	34	92	58	75	59	51	22	7	100	351
Weighted	460	53	92	79	114	122	45	25	83	91	97	46	42	18	12	91	368
Did not need to keep salaries competitive in my market	8%	4%	3%	8%	11%	12%	11%	9%	7%	0%	11%	8%	19%	11%	16%	10%	8%
Outgoing costs have increased too much to afford salary increases	37%	35%	43%	33%	35%	36%	30%	42%	50%	41%	31%	25%	28%	48%	28%	30%	38%
Have not made enough profit to increase salaries	34%	52%	34%	38%	31%	28%	33%	23%	39%	30%	43%	27%	24%	43%	45%	39%	33%
Wanted to preserve cash reserves	22%	24%	21%	22%	28%	18%	26%	34%	23%	22%	18%	18%	32%	22%	0%	19%	23%
Offered alternative compensation schemes such as bonuses	19%	15%	14%	24%	18%	21%	22%	22%	19%	19%	16%	11%	20%	33%	30%	9%	21%
Was able to hire at the same salary level as the year before	15%	7%	12%	13%	24%	13%	16%	23%	10%	10%	19%	18%	18%	11%	19%	22%	13%
Offered other perks such as training programmes or flexible working	15%	10%	17%	11%	15%	19%	19%	23%	11%	3%	13%	25%	20%	23%	54%	18%	14%
Don't know	1%	0%	0%	2%	3%	1%	2%	0%	1%	0%	0%	5%	2%	3%	0%	3%	1%
None of the above	10%	11%	8%	9%	12%	11%	8%	11%	5%	17%	8%	13%	14%	4%	0%	6%	11%

Note:

BASE: Average pay in business grew by less than inflation

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(74.B) You said that average base pay increased somewhat or significantly less than inflation. Which, if any, of the following were important reasons for this? Please select all that apply.

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	451	91	102	258	172	43	88	82	39	24	18	30	50	91	132	64	55
Weighted	460	81	105	274	180	44	93	82	34	23	19	30	53	88	130	71	56
Did not need to keep salaries competitive in my market	8%	3%	13%	8%	7%	0%	9%	14%	14%	6%	0%	3%	10%	9%	11%	7%	10%
Outgoing costs have increased too much to afford salary increases	37%	41%	33%	37%	40%	45%	37%	35%	19%	21%	50%	37%	37%	35%	40%	28%	36%
Have not made enough profit to increase salaries	34%	46%	34%	31%	37%	53%	32%	26%	22%	43%	55%	71%	32%	29%	36%	28%	31%
Wanted to preserve cash reserves	22%	23%	25%	21%	24%	27%	15%	25%	18%	29%	33%	21%	18%	25%	22%	22%	25%
Offered alternative compensation schemes such as bonuses	19%	9%	27%	19%	20%	14%	22%	19%	14%	16%	17%	4%	23%	7%	17%	38%	27%
Was able to hire at the same salary level as the year before	15%	4%	19%	17%	11%	20%	16%	19%	19%	16%	0%	2%	25%	10%	12%	23%	20%
Offered other perks such as training programmes or flexible working	15%	9%	20%	15%	13%	9%	14%	22%	18%	18%	16%	10%	17%	10%	15%	26%	12%
Don't know	1%	0%	2%	1%	1%	0%	1%	3%	0%	0%	0%	0%	0%	3%	1%	2%	0%
None of the above	10%	12%	6%	11%	9%	5%	12%	7%	23%	15%	11%	5%	13%	12%	7%	7%	11%

Note:

BASE: Average pay in business grew by less than inflation

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(74.C) You said that average base pay increased somewhat or significantly less than inflation. Which, if any, of the following were important reasons for this? Please select all that apply.

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	451	40	84	27	35	64	35	38	54	37	14	5	18	328	81	42
Weighted	460	36	76	31	46	72	43	40	46	36	14	9	10	336	84	39
Did not need to keep salaries competitive in my market	8%	9%	9%	12%	4%	12%	3%	9%	11%	4%	12%	0%	10%	9%	9%	3%
Outgoing costs have increased too much to afford salary increases	37%	35%	37%	54%	36%	20%	28%	34%	35%	35%	65%	72%	31%	39%	33%	24%
Have not made enough profit to increase salaries	34%	35%	39%	32%	39%	21%	37%	36%	25%	49%	46%	24%	45%	34%	36%	36%
Wanted to preserve cash reserves	22%	21%	30%	23%	36%	22%	22%	11%	14%	12%	22%	32%	25%	22%	26%	20%
Offered alternative compensation schemes such as bonuses	19%	25%	26%	23%	18%	27%	14%	7%	6%	16%	21%	14%	14%	17%	22%	29%
Was able to hire at the same salary level as the year before	15%	18%	21%	10%	16%	16%	8%	11%	18%	7%	12%	0%	35%	14%	17%	19%
Offered other perks such as training programmes or flexible working	15%	15%	14%	9%	6%	19%	12%	8%	22%	20%	44%	0%	29%	14%	18%	19%
Don't know	1%	2%	1%	0%	0%	1%	0%	5%	1%	2%	0%	0%	0%	2%	0%	0%
None of the above	10%	15%	3%	11%	3%	13%	24%	13%	17%	4%	0%	0%	0%	11%	8%	8%

Note:

BASE: Average pay in business grew by less than inflation

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(74.D) You said that average base pay increased somewhat or significantly less than inflation. Which, if any, of the following were important reasons for this? Please select all that apply.

	Total	Revenue					Business Resilience Index					Self-Reported Resilience				
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	451	56	57	86	87	157	12	87	212	115	25	84	258	50	53	5
Weighted	460	44	59	89	92	168	14	84	217	116	29	93	263	50	49	4
Did not need to keep salaries competitive in my market	8%	5%	3%	5%	10%	13%	0%	10%	8%	10%	4%	10%	7%	15%	6%	0%
Outgoing costs have increased too much to afford salary increases	37%	32%	47%	28%	33%	40%	42%	42%	39%	27%	36%	32%	37%	37%	39%	67%
Have not made enough profit to increase salaries	34%	50%	40%	34%	40%	25%	48%	43%	34%	28%	32%	27%	31%	34%	62%	100%
Wanted to preserve cash reserves	22%	26%	22%	19%	27%	22%	20%	25%	22%	24%	11%	22%	21%	19%	31%	56%
Offered alternative compensation schemes such as bonuses	19%	4%	16%	25%	23%	19%	0%	8%	17%	30%	26%	18%	23%	12%	9%	0%
Was able to hire at the same salary level as the year before	15%	9%	10%	20%	21%	13%	0%	12%	12%	23%	19%	21%	15%	11%	5%	0%
Offered other perks such as training programmes or flexible working	15%	5%	21%	10%	23%	14%	12%	10%	15%	20%	11%	17%	15%	13%	14%	15%
Don't know	1%	0%	0%	0%	2%	1%	0%	1%	2%	1%	0%	3%	0%	4%	0%	0%
None of the above	10%	10%	6%	13%	5%	14%	18%	7%	12%	6%	19%	17%	10%	3%	10%	0%

Note:

BASE: Average pay in business grew by less than inflation

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(75.A) At the moment, how do you expect your headcount to change over the next year?

	Total	Number of Employees					Sector								Woman-owned business		
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative Yes and Support	No	
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
Decline by over 50%	0%	1%	0%	0%	0%	0%	1%	0%	0%	0%	0%	2%	0%	0%	0%	1%	0%
Decline by 26-50%	0%	2%	0%	1%	0%	0%	0%	0%	1%	1%	0%	1%	0%	0%	0%	0%	1%
Decline by 11-25%	2%	0%	4%	3%	2%	2%	0%	4%	3%	2%	2%	1%	4%	3%	0%	2%	2%
Decline by 6-10%	6%	2%	2%	6%	7%	9%	0%	4%	6%	6%	4%	9%	12%	9%	4%	6%	6%
Decline by 2-5%	11%	3%	8%	15%	10%	20%	9%	15%	10%	11%	8%	15%	16%	6%	20%	8%	12%
Stayed about the same size	48%	77%	49%	50%	37%	35%	51%	29%	48%	58%	49%	41%	42%	53%	46%	52%	47%
Grow by 2-5% a year	15%	4%	20%	18%	20%	14%	15%	25%	17%	5%	18%	18%	15%	25%	17%	18%	14%
Grow by 6-10%	8%	2%	10%	5%	12%	10%	13%	13%	7%	8%	10%	3%	6%	0%	7%	5%	9%
Grow by 11-25%	3%	2%	3%	1%	5%	5%	5%	3%	3%	3%	5%	2%	3%	5%	0%	1%	4%
Grow by 26-50%	1%	0%	0%	0%	4%	2%	2%	2%	1%	1%	1%	0%	2%	0%	6%	2%	1%
Grow by over 50%	1%	1%	0%	0%	1%	1%	1%	1%	1%	0%	0%	1%	0%	0%	0%	0%	1%
Don't know	3%	6%	3%	2%	2%	2%	3%	4%	2%	4%	2%	7%	1%	0%	0%	5%	3%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(75.B) At the moment, how do you expect your headcount to change over the next year?

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
Decline by over 50%	0%	1%	0%	0%	0%	1%	1%	0%	1%	0%	1%	1%	0%	1%	0%	1%	0%
Decline by 26-50%	0%	1%	0%	0%	0%	1%	0%	1%	2%	0%	3%	0%	0%	0%	0%	1%	1%
Decline by 11-25%	2%	3%	2%	2%	3%	1%	3%	2%	2%	0%	7%	3%	6%	2%	1%	0%	1%
Decline by 6-10%	6%	2%	4%	8%	6%	3%	5%	8%	6%	6%	7%	19%	4%	5%	4%	3%	6%
Decline by 2-5%	11%	4%	12%	14%	10%	4%	10%	20%	15%	16%	11%	10%	16%	15%	12%	8%	5%
Stayed about the same size	48%	72%	39%	41%	44%	62%	51%	44%	37%	53%	49%	48%	50%	65%	47%	37%	35%
Grow by 2-5% a year	15%	6%	18%	18%	21%	6%	16%	10%	13%	16%	4%	9%	18%	7%	23%	22%	16%
Grow by 6-10%	8%	3%	16%	7%	9%	11%	8%	5%	10%	4%	6%	5%	3%	2%	7%	21%	13%
Grow by 11-25%	3%	2%	6%	3%	4%	5%	1%	2%	7%	2%	0%	0%	0%	1%	4%	5%	11%
Grow by 26-50%	1%	0%	3%	1%	2%	0%	0%	4%	2%	4%	0%	0%	1%	0%	0%	1%	9%
Grow by over 50%	1%	1%	0%	1%	1%	1%	0%	0%	0%	0%	1%	0%	0%	0%	0%	0%	3%
Don't know	3%	4%	1%	4%	1%	5%	4%	5%	4%	0%	10%	5%	2%	2%	2%	1%	1%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(75.C) At the moment, how do you expect your headcount to change over the next year?

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
Decline by over 50%	0%	0%	0%	1%	0%	1%	0%	1%	0%	0%	0%	0%	0%	0%	0%	1%
Decline by 26-50%	0%	0%	0%	2%	1%	1%	1%	2%	0%	0%	0%	0%	0%	0%	1%	1%
Decline by 11-25%	2%	3%	2%	6%	2%	5%	0%	1%	2%	1%	0%	0%	0%	2%	2%	2%
Decline by 6-10%	6%	6%	7%	3%	2%	7%	2%	11%	6%	0%	10%	6%	12%	6%	4%	6%
Decline by 2-5%	11%	14%	12%	4%	12%	12%	6%	15%	15%	9%	12%	0%	22%	13%	9%	6%
Stayed about the same size	48%	51%	47%	52%	45%	49%	60%	42%	45%	53%	36%	72%	24%	48%	48%	51%
Grow by 2-5% a year	15%	10%	14%	16%	14%	13%	18%	16%	17%	19%	14%	13%	26%	16%	14%	14%
Grow by 6-10%	8%	8%	6%	12%	13%	6%	4%	10%	8%	8%	19%	7%	11%	7%	12%	9%
Grow by 11-25%	3%	2%	3%	2%	5%	4%	4%	1%	1%	4%	6%	0%	5%	3%	5%	3%
Grow by 26-50%	1%	0%	4%	0%	2%	0%	0%	0%	3%	1%	0%	0%	0%	1%	1%	2%
Grow by over 50%	1%	0%	1%	0%	1%	0%	0%	1%	1%	0%	0%	0%	0%	0%	1%	1%
Don't know	3%	7%	3%	3%	3%	3%	5%	0%	2%	4%	4%	3%	0%	3%	2%	3%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(75.D) At the moment, how do you expect your headcount to change over the next year?

	Total	Revenue					Business Resilience Index					Self-Reported Resilience				
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
Decline by over 50%	0%	1%	0%	1%	0%	0%	2%	0%	0%	0%	1%	0%	0%	1%	1%	3%
Decline by 26-50%	0%	1%	1%	0%	0%	0%	7%	0%	0%	0%	0%	0%	0%	0%	3%	0%
Decline by 11-25%	2%	1%	5%	1%	4%	1%	21%	2%	1%	2%	1%	1%	2%	4%	6%	13%
Decline by 6-10%	6%	1%	4%	6%	6%	8%	7%	9%	6%	4%	1%	5%	6%	3%	11%	2%
Decline by 2-5%	11%	3%	10%	12%	9%	18%	24%	13%	12%	8%	10%	8%	13%	8%	17%	10%
Stayed about the same size	48%	78%	55%	44%	41%	37%	29%	53%	53%	46%	34%	43%	47%	63%	44%	64%
Grow by 2-5% a year	15%	5%	16%	19%	16%	18%	2%	9%	15%	19%	20%	19%	17%	12%	5%	0%
Grow by 6-10%	8%	2%	4%	10%	13%	10%	0%	3%	6%	12%	17%	13%	9%	2%	6%	0%
Grow by 11-25%	3%	1%	2%	3%	6%	4%	0%	2%	3%	4%	5%	5%	3%	1%	1%	0%
Grow by 26-50%	1%	1%	0%	0%	3%	2%	0%	1%	1%	2%	4%	3%	1%	0%	1%	0%
Grow by over 50%	1%	1%	0%	1%	0%	1%	0%	1%	0%	0%	3%	1%	0%	1%	0%	3%
Don't know	3%	6%	3%	2%	2%	1%	9%	6%	2%	3%	4%	2%	2%	6%	7%	4%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(76.A) You said that you had been experiencing labour shortages. Which of the following, if anything, have you done in response to this? Please select all that apply.

	Total	Number of Employees					Sector									Woman-owned business	
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	215	15	37	50	53	60	23	29	44	26	22	36	24	8	3	46	169
Weighted	223	11	37	45	59	71	22	22	42	41	32	29	20	8	6	40	183
Increased salary range that you tend to offer	37%	46%	26%	37%	36%	40%	43%	27%	25%	43%	42%	41%	47%	27%	23%	44%	35%
Advertised for staff in new locations	31%	21%	29%	27%	35%	32%	21%	33%	36%	35%	19%	39%	23%	13%	56%	38%	29%
Hired more staff remotely	29%	14%	34%	26%	36%	25%	43%	44%	28%	23%	42%	12%	17%	44%	0%	23%	30%
Offered different work benefit schemes than we normally would	24%	0%	17%	21%	27%	30%	8%	25%	27%	22%	25%	26%	36%	28%	0%	26%	23%
Lowered requirements for new staff	22%	18%	23%	18%	22%	23%	13%	17%	12%	24%	40%	20%	9%	24%	67%	26%	21%
Hired a new recruitment agency	20%	4%	18%	18%	13%	29%	32%	16%	21%	13%	26%	16%	16%	0%	44%	12%	21%
Outsourced things we would normally do in-house to other companies	17%	5%	9%	16%	21%	21%	23%	13%	18%	12%	24%	11%	21%	13%	33%	13%	18%
Scaled back potential projects	16%	23%	2%	9%	15%	28%	34%	20%	5%	3%	14%	10%	37%	38%	44%	7%	18%
Hired freelance workers	16%	16%	12%	10%	17%	23%	21%	20%	14%	11%	0%	32%	23%	8%	33%	15%	17%
Don't Know	0%	0%	0%	1%	0%	0%	0%	3%	0%	0%	0%	0%	0%	0%	0%	0%	0%
None of the above	6%	6%	6%	7%	6%	5%	3%	0%	4%	12%	5%	8%	9%	10%	0%	6%	6%

Note:

BASE: Experiencing labour shortages

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(76.B) You said that you had been experiencing labour shortages. Which of the following, if anything, have you done in response to this? Please select all that apply.

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	215	34	60	121	90	15	41	35	14	17	8	12	26	46	65	29	25
Weighted	223	29	60	134	98	14	44	37	12	15	8	11	28	44	63	34	28
Increased salary range that you tend to offer	37%	32%	36%	38%	35%	19%	36%	52%	33%	38%	57%	21%	32%	26%	33%	49%	44%
Advertised for staff in new locations	31%	34%	19%	35%	34%	29%	30%	11%	49%	50%	25%	38%	24%	26%	28%	32%	49%
Hired more staff remotely	29%	21%	42%	25%	37%	35%	18%	23%	24%	8%	0%	14%	40%	9%	37%	36%	33%
Offered different work benefit schemes than we normally would	24%	24%	27%	22%	25%	12%	29%	21%	23%	25%	0%	22%	50%	19%	22%	24%	23%
Lowered requirements for new staff	22%	20%	31%	17%	21%	12%	28%	21%	13%	31%	44%	0%	9%	23%	26%	32%	17%
Hired a new recruitment agency	20%	14%	19%	21%	14%	27%	32%	24%	0%	25%	0%	0%	9%	27%	18%	21%	34%
Outsourced things we would normally do in-house to other companies	17%	12%	17%	18%	17%	20%	15%	22%	12%	18%	0%	35%	9%	21%	24%	10%	12%
Scaled back potential projects	16%	7%	16%	18%	12%	29%	7%	28%	24%	20%	32%	12%	13%	22%	16%	12%	15%
Hired freelance workers	16%	21%	13%	17%	16%	20%	3%	19%	30%	29%	23%	30%	3%	18%	21%	13%	14%
Don't Know	0%	0%	1%	0%	0%	4%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	2%
None of the above	6%	2%	1%	9%	5%	0%	11%	7%	8%	0%	0%	14%	5%	8%	1%	6%	4%

Note:

BASE: Experiencing labour shortages

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(76.C) You said that you had been experiencing labour shortages. Which of the following, if anything, have you done in response to this? Please select all that apply.

	Total	Region												Age of Business		
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	215	12	45	16	15	37	15	16	25	5	8	6	15	147	48	20
Weighted	223	9	39	17	18	48	18	16	20	7	9	11	9	155	47	20
Increased salary range that you tend to offer	37%	55%	40%	33%	24%	43%	50%	45%	33%	0%	11%	57%	0%	41%	28%	26%
Advertised for staff in new locations	31%	39%	25%	48%	39%	30%	32%	23%	24%	56%	10%	16%	45%	34%	29%	5%
Hired more staff remotely	29%	53%	16%	17%	53%	22%	33%	10%	33%	0%	64%	59%	38%	25%	37%	43%
Offered different work benefit schemes than we normally would	24%	16%	27%	19%	21%	31%	30%	18%	27%	0%	29%	15%	6%	26%	14%	25%
Lowered requirements for new staff	22%	18%	16%	24%	23%	25%	6%	18%	31%	8%	51%	26%	16%	22%	15%	33%
Hired a new recruitment agency	20%	13%	20%	14%	19%	18%	10%	42%	26%	0%	22%	26%	18%	18%	18%	37%
Outsourced things we would normally do in-house to other companies	17%	7%	26%	19%	16%	11%	27%	9%	18%	28%	18%	0%	30%	15%	24%	17%
Scaled back potential projects	16%	11%	20%	0%	19%	30%	4%	0%	19%	0%	19%	15%	20%	18%	10%	13%
Hired freelance workers	16%	0%	27%	17%	17%	19%	13%	6%	7%	36%	18%	0%	17%	17%	17%	10%
Don't Know	0%	7%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
None of the above	6%	0%	4%	4%	0%	12%	4%	5%	3%	28%	0%	0%	10%	6%	6%	3%

Note:

BASE: Experiencing labour shortages

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(76.D) You said that you had been experiencing labour shortages. Which of the following, if anything, have you done in response to this? Please select all that apply.

	Total	Revenue					Business Resilience Index					Self-Reported Resilience				
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	215	9	23	52	47	81	9	31	96	60	19	47	120	21	22	5
Weighted	223	6	22	52	48	92	11	30	100	63	18	50	129	20	20	4
Increased salary range that you tend to offer	37%	43%	17%	40%	28%	43%	51%	38%	32%	33%	65%	34%	43%	9%	28%	40%
Advertised for staff in new locations	31%	21%	23%	42%	27%	29%	34%	37%	19%	41%	47%	48%	24%	32%	31%	22%
Hired more staff remotely	29%	9%	41%	27%	33%	27%	29%	22%	26%	29%	51%	31%	31%	32%	7%	33%
Offered different work benefit schemes than we normally would	24%	12%	24%	18%	34%	23%	27%	11%	22%	31%	25%	22%	26%	30%	3%	38%
Lowered requirements for new staff	22%	20%	13%	25%	20%	23%	27%	15%	25%	23%	5%	22%	23%	21%	12%	0%
Hired a new recruitment agency	20%	0%	9%	19%	18%	25%	11%	8%	18%	28%	21%	19%	23%	9%	15%	0%
Outsourced things we would normally do in-house to other companies	17%	21%	18%	17%	12%	21%	0%	22%	21%	14%	10%	14%	17%	17%	32%	0%
Scaled back potential projects	16%	47%	3%	6%	17%	23%	13%	31%	16%	12%	9%	16%	14%	26%	26%	0%
Hired freelance workers	16%	30%	15%	14%	12%	20%	0%	33%	12%	11%	44%	17%	12%	13%	39%	42%
Don't Know	0%	0%	0%	0%	0%	1%	0%	0%	1%	0%	0%	0%	0%	0%	0%	0%
None of the above	6%	0%	3%	4%	13%	5%	0%	3%	11%	2%	0%	3%	7%	11%	0%	21%

Note:

BASE: Experiencing labour shortages

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(77.A) What proportion of your staff are currently working remotely for at least part of the week?

	Total	Number of Employees					Sector									Woman-owned business	
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
None, or not applicable (0%)	21%	40%	30%	19%	11%	6%	6%	5%	21%	33%	26%	20%	11%	28%	8%	30%	18%
1-24%	23%	6%	24%	31%	26%	28%	11%	22%	29%	22%	24%	28%	19%	34%	20%	17%	25%
25-49%	18%	2%	17%	18%	31%	22%	20%	25%	16%	9%	23%	22%	18%	23%	35%	15%	20%
50-74%	16%	3%	12%	18%	21%	25%	25%	26%	15%	10%	19%	13%	20%	10%	14%	13%	18%
75-99%	8%	4%	6%	9%	7%	14%	14%	15%	8%	7%	2%	6%	20%	0%	7%	8%	8%
All of them (100%)	12%	42%	8%	2%	3%	3%	23%	6%	8%	18%	5%	9%	12%	6%	16%	15%	11%
Don't know	2%	2%	2%	1%	2%	2%	1%	1%	4%	2%	2%	2%	1%	0%	0%	2%	2%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(77.B) What proportion of your staff are currently working remotely for at least part of the week?

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
None, or not applicable (0%)	21%	40%	11%	16%	14%	39%	26%	7%	26%	21%	33%	23%	24%	21%	16%	20%	18%
1-24%	23%	9%	22%	30%	28%	5%	28%	22%	23%	19%	21%	25%	26%	16%	32%	16%	23%
25-49%	18%	5%	32%	19%	23%	11%	14%	22%	11%	23%	7%	25%	22%	16%	19%	30%	10%
50-74%	16%	8%	21%	18%	18%	11%	9%	26%	11%	23%	4%	13%	20%	16%	16%	20%	19%
75-99%	8%	4%	10%	9%	8%	2%	6%	15%	18%	5%	6%	4%	2%	10%	9%	8%	13%
All of them (100%)	12%	33%	3%	6%	7%	30%	14%	4%	7%	9%	27%	10%	6%	18%	6%	6%	17%
Don't know	2%	1%	1%	3%	0%	1%	4%	4%	4%	0%	3%	1%	0%	3%	1%	1%	1%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(77.C) What proportion of your staff are currently working remotely for at least part of the week?

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
None, or not applicable (0%)	21%	20%	11%	21%	24%	27%	34%	19%	18%	28%	14%	8%	17%	22%	15%	21%
1-24%	23%	24%	25%	33%	18%	19%	7%	29%	25%	27%	18%	30%	27%	26%	20%	13%
25-49%	18%	17%	19%	15%	19%	15%	22%	15%	24%	23%	22%	16%	14%	16%	28%	13%
50-74%	16%	17%	19%	9%	19%	15%	15%	25%	12%	10%	17%	26%	13%	16%	15%	22%
75-99%	8%	9%	15%	2%	6%	6%	6%	1%	9%	3%	14%	7%	19%	9%	8%	7%
All of them (100%)	12%	11%	8%	19%	13%	16%	14%	8%	10%	8%	11%	13%	10%	9%	13%	21%
Don't know	2%	2%	4%	2%	1%	1%	1%	3%	2%	1%	4%	0%	0%	2%	0%	3%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(77.D) What proportion of your staff are currently working remotely for at least part of the week?

	Total	Revenue					Business Resilience Index				Self-Reported Resilience					
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
None, or not applicable (0%)	21%	39%	29%	23%	15%	8%	26%	34%	20%	15%	15%	17%	19%	23%	26%	46%
1-24%	23%	8%	21%	26%	23%	30%	22%	19%	21%	27%	27%	23%	24%	23%	23%	16%
25-49%	18%	5%	14%	25%	24%	21%	14%	11%	18%	23%	23%	21%	20%	12%	18%	6%
50-74%	16%	3%	11%	15%	24%	23%	16%	9%	20%	14%	20%	19%	17%	17%	9%	2%
75-99%	8%	3%	7%	5%	8%	13%	7%	8%	8%	9%	5%	10%	9%	6%	4%	8%
All of them (100%)	12%	39%	16%	6%	4%	4%	11%	13%	12%	11%	11%	9%	10%	14%	18%	22%
Don't know	2%	2%	1%	1%	2%	1%	4%	5%	1%	1%	0%	1%	1%	5%	3%	0%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(78.A) And what proportion of your staff do you expect to be working remotely for at least part of the week by the end of 2023?

	Total	Number of Employees					Sector										Woman-owned business	
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No	
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749	
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765	
None, or not applicable (0%)	21%	41%	30%	20%	13%	7%	7%	2%	22%	35%	26%	21%	11%	29%	8%	30%	18%	
1-24%	22%	7%	24%	28%	23%	29%	11%	23%	28%	18%	28%	26%	14%	35%	13%	17%	24%	
25-49%	19%	2%	18%	24%	28%	22%	19%	30%	17%	10%	22%	23%	23%	22%	28%	16%	20%	
50-74%	15%	4%	10%	13%	22%	20%	24%	20%	13%	11%	12%	12%	18%	5%	25%	13%	15%	
75-99%	8%	4%	7%	9%	8%	13%	13%	13%	9%	6%	5%	7%	18%	3%	3%	6%	9%	
All of them (100%)	12%	40%	8%	4%	3%	6%	24%	10%	8%	17%	5%	8%	14%	6%	16%	15%	11%	
Don't know	3%	2%	2%	2%	3%	3%	3%	1%	3%	3%	3%	2%	3%	0%	6%	4%	2%	

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(78.B) And what proportion of your staff do you expect to be working remotely for at least part of the week by the end of 2023?

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
None, or not applicable (0%)	21%	41%	10%	17%	15%	39%	27%	8%	27%	22%	35%	24%	22%	21%	19%	21%	17%
1-24%	22%	10%	22%	28%	26%	7%	28%	22%	19%	18%	18%	22%	28%	18%	28%	18%	21%
25-49%	19%	5%	31%	20%	24%	11%	15%	20%	20%	24%	10%	24%	25%	16%	20%	30%	12%
50-74%	15%	6%	21%	16%	16%	6%	9%	28%	8%	18%	4%	11%	14%	16%	15%	17%	15%
75-99%	8%	4%	10%	9%	9%	6%	6%	10%	15%	7%	4%	5%	4%	8%	9%	7%	17%
All of them (100%)	12%	32%	4%	6%	8%	28%	13%	5%	7%	9%	25%	11%	6%	17%	7%	7%	17%
Don't know	3%	2%	2%	3%	2%	1%	3%	6%	4%	2%	5%	3%	1%	2%	2%	1%	2%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(78.C) And what proportion of your staff do you expect to be working remotely for at least part of the week by the end of 2023?

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
None, or not applicable (0%)	21%	20%	14%	24%	29%	26%	34%	18%	16%	29%	14%	8%	14%	23%	16%	21%
1-24%	22%	27%	19%	32%	12%	19%	12%	32%	26%	25%	22%	31%	31%	26%	16%	13%
25-49%	19%	18%	22%	15%	25%	19%	13%	17%	21%	13%	20%	37%	14%	16%	28%	20%
50-74%	15%	14%	18%	9%	11%	10%	20%	18%	17%	17%	16%	3%	15%	14%	17%	16%
75-99%	8%	9%	13%	2%	11%	8%	9%	3%	6%	4%	7%	7%	16%	9%	7%	8%
All of them (100%)	12%	11%	8%	18%	12%	16%	13%	8%	11%	8%	18%	13%	10%	9%	14%	20%
Don't know	3%	2%	6%	2%	1%	2%	0%	4%	3%	3%	2%	0%	0%	3%	1%	2%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(78.D) And what proportion of your staff do you expect to be working remotely for at least part of the week by the end of 2023?

	Total	Revenue					Business Resilience Index				Self-Reported Resilience					
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
None, or not applicable (0%)	21%	39%	30%	23%	16%	10%	31%	34%	20%	17%	15%	18%	19%	26%	27%	50%
1-24%	22%	7%	22%	27%	18%	30%	14%	23%	19%	26%	23%	20%	23%	21%	25%	13%
25-49%	19%	5%	15%	21%	29%	22%	16%	9%	19%	23%	24%	24%	20%	14%	12%	0%
50-74%	15%	4%	11%	16%	20%	17%	13%	11%	18%	11%	17%	16%	15%	13%	14%	5%
75-99%	8%	3%	6%	5%	11%	13%	9%	5%	9%	9%	8%	11%	9%	7%	1%	8%
All of them (100%)	12%	37%	15%	7%	4%	5%	9%	12%	12%	12%	12%	11%	10%	13%	19%	19%
Don't know	3%	4%	1%	0%	2%	3%	9%	5%	2%	2%	1%	1%	2%	5%	3%	6%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(79.A) In your experience, has having staff work remotely improved, worsened or had no impact on their performance?

	Total	Number of Employees					Sector							Woman-owned business			
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	566	130	83	87	128	137	100	75	82	75	70	59	76	14	15	143	423
Weighted	560	102	83	77	149	148	84	58	85	97	94	46	59	12	26	133	427
Had an overall positive impact	35%	28%	30%	36%	41%	35%	33%	38%	30%	28%	40%	53%	34%	21%	25%	38%	33%
Had a mixed impact, with both positive and negative effects	35%	13%	31%	40%	43%	42%	40%	39%	31%	33%	34%	29%	39%	51%	36%	36%	35%
Had an overall negative impact	8%	4%	7%	8%	7%	11%	4%	8%	13%	7%	5%	6%	8%	14%	11%	4%	9%
Had no significant impact	14%	16%	23%	17%	9%	11%	14%	12%	15%	15%	17%	7%	12%	14%	18%	12%	14%
N/A - my business has always been entirely remote	8%	38%	9%	0%	0%	1%	9%	2%	10%	18%	5%	4%	6%	0%	10%	9%	8%
Don't know	0%	0%	0%	0%	1%	0%	0%	0%	0%	0%	0%	1%	1%	0%	0%	0%	0%

Note:

BASE: At least 25 percent of staff remote working

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(79.B) In your experience, has having staff work remotely improved, worsened or had no impact on their performance?

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	566	152	150	264	210	98	95	99	30	29	38	29	54	138	124	94	79
Weighted	560	124	155	281	217	89	91	103	30	26	31	30	54	136	122	105	73
Had an overall positive impact	35%	26%	45%	32%	38%	33%	36%	33%	21%	30%	11%	38%	28%	27%	41%	39%	48%
Had a mixed impact, with both positive and negative effects	35%	21%	40%	39%	42%	15%	30%	36%	56%	42%	19%	28%	45%	33%	36%	42%	32%
Had an overall negative impact	8%	3%	8%	9%	7%	5%	5%	12%	6%	7%	18%	9%	9%	8%	5%	8%	6%
Had no significant impact	14%	14%	5%	18%	10%	18%	17%	17%	5%	15%	14%	18%	16%	18%	15%	9%	8%
N/A - my business has always been entirely remote	8%	34%	1%	1%	3%	28%	12%	2%	12%	2%	35%	7%	3%	14%	3%	3%	6%
Don't know	0%	1%	0%	0%	0%	0%	0%	0%	0%	3%	3%	0%	0%	0%	0%	0%	1%

Note:

BASE: At least 25 percent of staff remote working

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(79.C) In your experience, has having staff work remotely improved, worsened or had no impact on their performance?

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	566	45	129	28	53	76	43	39	64	32	23	10	24	344	140	82
Weighted	560	38	120	31	58	82	51	40	56	28	26	17	15	338	139	84
Had an overall positive impact	35%	31%	34%	17%	48%	35%	45%	48%	26%	29%	25%	26%	25%	35%	35%	32%
Had a mixed impact, with both positive and negative effects	35%	42%	37%	32%	30%	27%	30%	31%	45%	36%	66%	24%	31%	38%	37%	24%
Had an overall negative impact	8%	10%	5%	4%	4%	9%	10%	4%	11%	8%	2%	19%	14%	7%	6%	14%
Had no significant impact	14%	9%	17%	25%	11%	16%	11%	9%	8%	21%	3%	17%	20%	14%	14%	11%
N/A - my business has always been entirely remote	8%	8%	6%	23%	6%	13%	3%	8%	9%	6%	4%	14%	10%	7%	8%	17%
Don't know	0%	1%	1%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	1%

Note:

BASE: At least 25 percent of staff remote working

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(79.D) In your experience, has having staff work remotely improved, worsened or had no impact on their performance?

	Total	Revenue					Business Resilience Index					Self-Reported Resilience				
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	566	113	65	99	110	173	16	83	246	162	59	136	290	71	55	12
Weighted	560	88	63	99	118	187	16	71	251	163	59	144	291	67	47	10
Had an overall positive impact	35%	24%	37%	31%	41%	38%	8%	18%	29%	44%	59%	51%	30%	22%	31%	26%
Had a mixed impact, with both positive and negative effects	35%	12%	26%	40%	39%	44%	24%	39%	38%	35%	24%	31%	40%	30%	31%	20%
Had an overall negative impact	8%	5%	12%	6%	6%	9%	29%	10%	10%	4%	0%	4%	7%	16%	9%	15%
Had no significant impact	14%	17%	16%	21%	11%	9%	22%	18%	14%	12%	11%	10%	15%	18%	16%	11%
N/A - my business has always been entirely remote	8%	41%	10%	2%	2%	1%	17%	15%	9%	6%	5%	5%	7%	15%	13%	26%
Don't know	0%	1%	0%	0%	0%	0%	0%	0%	1%	0%	0%	0%	0%	0%	0%	0%

Note:

BASE: At least 25 percent of staff remote working

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(80.A) Has your business experienced any of the following among your workforce, in the last year?: Increased demand for remote working

	Total	Number of Employees					Sector								Woman-owned business		
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
My business has experienced this	49%	13%	41%	53%	62%	71%	63%	67%	52%	35%	42%	51%	54%	48%	60%	43%	51%
My business has not experienced this	48%	79%	55%	46%	37%	27%	36%	32%	43%	59%	57%	45%	43%	50%	40%	54%	45%
Don't know	3%	8%	4%	1%	1%	2%	1%	2%	5%	6%	2%	4%	3%	2%	0%	3%	3%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(80.B) Has your business experienced any of the following among your workforce, in the last year?: Increased demand for remote working

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
My business has experienced this	49%	22%	58%	57%	59%	15%	41%	72%	53%	47%	31%	43%	50%	38%	58%	53%	60%
My business has not experienced this	48%	73%	39%	40%	40%	79%	56%	22%	45%	52%	62%	55%	43%	59%	41%	45%	40%
Don't know	3%	5%	2%	3%	2%	6%	3%	5%	2%	2%	7%	3%	8%	3%	1%	1%	1%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(80.C) Has your business experienced any of the following among your workforce, in the last year?: Increased demand for remote working

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
My business has experienced this	49%	51%	59%	37%	42%	42%	48%	52%	56%	38%	68%	35%	51%	51%	49%	38%
My business has not experienced this	48%	44%	39%	60%	58%	54%	50%	44%	39%	55%	29%	65%	47%	45%	49%	58%
Don't know	3%	4%	2%	3%	1%	4%	2%	4%	6%	7%	2%	0%	2%	3%	2%	4%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(80.D) Has your business experienced any of the following among your workforce, in the last year?: Increased demand for remote working

	Total	Revenue					Business Resilience Index					Self-Reported Resilience				
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
My business has experienced this	49%	15%	42%	48%	59%	67%	45%	40%	52%	48%	54%	53%	51%	40%	48%	29%
My business has not experienced this	48%	78%	54%	49%	40%	32%	41%	53%	45%	50%	45%	45%	47%	53%	47%	58%
Don't know	3%	6%	4%	3%	1%	2%	14%	7%	2%	2%	1%	1%	2%	7%	4%	13%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(81.A) Has your business experienced any of the following among your workforce, in the last year?: Increased demand for flexible working hours

	Total	Number of Employees					Sector								Woman-owned business		
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
My business has experienced this	55%	21%	48%	62%	66%	73%	54%	66%	56%	44%	49%	69%	66%	57%	64%	54%	55%
My business has not experienced this	42%	73%	49%	37%	32%	24%	44%	34%	39%	50%	50%	29%	32%	41%	36%	42%	42%
Don't know	3%	6%	3%	1%	2%	3%	3%	0%	5%	7%	1%	2%	2%	2%	0%	3%	3%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(81.B) Has your business experienced any of the following among your workforce, in the last year?: Increased demand for flexible working hours

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
My business has experienced this	55%	30%	58%	65%	60%	26%	57%	71%	60%	44%	36%	49%	61%	43%	65%	62%	61%
My business has not experienced this	42%	66%	40%	32%	37%	70%	41%	23%	37%	56%	58%	47%	37%	55%	33%	37%	35%
Don't know	3%	4%	2%	4%	2%	4%	2%	6%	3%	0%	7%	4%	2%	3%	2%	1%	4%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(81.C) Has your business experienced any of the following among your workforce, in the last year?: Increased demand for flexible working hours

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
My business has experienced this	55%	48%	61%	44%	53%	52%	52%	52%	67%	48%	63%	50%	60%	57%	57%	39%
My business has not experienced this	42%	49%	37%	49%	46%	45%	46%	45%	29%	44%	35%	50%	39%	39%	41%	57%
Don't know	3%	3%	3%	7%	1%	4%	2%	3%	3%	8%	2%	0%	2%	3%	2%	4%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(81.D) Has your business experienced any of the following among your workforce, in the last year?: Increased demand for flexible working hours

	Total	Revenue					Business Resilience Index					Self-Reported Resilience				
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
My business has experienced this	55%	23%	54%	54%	61%	70%	57%	43%	55%	59%	58%	53%	61%	43%	46%	47%
My business has not experienced this	42%	72%	44%	43%	38%	26%	33%	51%	41%	39%	42%	45%	37%	51%	49%	48%
Don't know	3%	5%	2%	3%	1%	3%	10%	5%	3%	2%	0%	2%	2%	6%	5%	4%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(82.A) Has your business experienced any of the following among your workforce, in the last year?: Lower employee motivation

	Total	Number of Employees					Sector								Woman-owned business		
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
My business has experienced this	33%	16%	35%	36%	38%	38%	32%	37%	30%	32%	34%	41%	27%	33%	26%	33%	33%
My business has not experienced this	63%	77%	60%	61%	59%	58%	63%	58%	65%	62%	63%	52%	68%	67%	71%	61%	63%
Don't know	5%	7%	5%	3%	3%	5%	5%	5%	5%	6%	2%	7%	5%	0%	3%	5%	4%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(82.B) Has your business experienced any of the following among your workforce, in the last year?: Lower employee motivation

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
My business has experienced this	33%	20%	32%	39%	35%	20%	35%	37%	34%	38%	40%	38%	42%	27%	33%	30%	31%
My business has not experienced this	63%	73%	64%	57%	62%	75%	61%	57%	61%	58%	53%	58%	55%	70%	63%	68%	64%
Don't know	5%	6%	4%	4%	3%	6%	3%	6%	4%	4%	7%	4%	4%	3%	3%	2%	5%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(82.C) Has your business experienced any of the following among your workforce, in the last year?: Lower employee motivation

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
My business has experienced this	33%	38%	29%	34%	34%	33%	34%	35%	33%	29%	55%	9%	32%	34%	30%	30%
My business has not experienced this	63%	59%	66%	62%	63%	63%	60%	63%	58%	65%	43%	85%	68%	61%	65%	65%
Don't know	5%	3%	5%	4%	3%	4%	6%	3%	8%	6%	2%	6%	0%	4%	5%	5%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(82.D) Has your business experienced any of the following among your workforce, in the last year?: Lower employee motivation

	Total	Revenue					Business Resilience Index					Self-Reported Resilience				
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
My business has experienced this	33%	20%	29%	36%	39%	36%	58%	44%	38%	21%	15%	25%	35%	31%	45%	38%
My business has not experienced this	63%	74%	66%	60%	59%	60%	30%	49%	58%	74%	84%	73%	62%	58%	50%	49%
Don't know	5%	6%	5%	4%	2%	4%	12%	7%	4%	5%	1%	2%	3%	11%	5%	13%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(83.A) Has your business experienced any of the following among your workforce, in the last year?: Higher levels of employee illness or absence

	Total	Number of Employees					Sector								Woman-owned business		
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
My business has experienced this	36%	12%	37%	44%	43%	42%	28%	39%	41%	36%	35%	42%	31%	45%	18%	35%	36%
My business has not experienced this	61%	83%	61%	54%	55%	54%	65%	60%	54%	61%	63%	56%	67%	49%	82%	62%	61%
Don't know	3%	5%	2%	2%	2%	4%	7%	1%	5%	3%	1%	3%	2%	5%	0%	3%	3%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(83.B) Has your business experienced any of the following among your workforce, in the last year?: Higher levels of employee illness or absence

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
My business has experienced this	36%	21%	41%	41%	42%	18%	37%	33%	43%	38%	39%	36%	39%	31%	36%	40%	33%
My business has not experienced this	61%	76%	58%	55%	55%	79%	60%	61%	54%	62%	56%	61%	59%	66%	63%	57%	63%
Don't know	3%	3%	1%	4%	2%	3%	3%	5%	3%	0%	5%	3%	2%	3%	1%	3%	3%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(83.C) Has your business experienced any of the following among your workforce, in the last year?: Higher levels of employee illness or absence

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
My business has experienced this	36%	41%	32%	33%	38%	28%	25%	40%	52%	49%	52%	14%	31%	35%	40%	35%
My business has not experienced this	61%	57%	62%	63%	61%	70%	73%	57%	46%	49%	41%	86%	67%	62%	57%	62%
Don't know	3%	2%	6%	4%	1%	2%	2%	3%	2%	2%	6%	0%	2%	3%	3%	3%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(83.D) Has your business experienced any of the following among your workforce, in the last year?: Higher levels of employee illness or absence

	Total	Revenue					Business Resilience Index					Self-Reported Resilience				
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
My business has experienced this	36%	15%	44%	39%	39%	40%	56%	40%	37%	31%	31%	35%	36%	32%	44%	39%
My business has not experienced this	61%	81%	54%	58%	58%	57%	35%	54%	60%	68%	68%	64%	63%	59%	52%	57%
Don't know	3%	4%	1%	2%	3%	3%	10%	5%	3%	2%	1%	1%	2%	9%	4%	4%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(84.A) Compared to the average business in your industry, would you say that your company is an early adopter of new technology?

	Number of Employees						Sector									Woman-owned business	
	Total	1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
Yes, we tend to be a relatively early adopter of new technologies	33%	16%	30%	33%	41%	43%	37%	44%	31%	32%	33%	27%	35%	33%	30%	26%	35%
We tend to adopt new technology around the same time as the average company	48%	43%	52%	54%	48%	45%	50%	44%	49%	41%	51%	53%	51%	45%	54%	50%	47%
No, we tend to be a relatively late adopter of new technologies	16%	34%	14%	13%	9%	11%	10%	9%	16%	21%	15%	19%	13%	22%	13%	19%	15%
Don't know	3%	8%	4%	1%	2%	1%	3%	2%	4%	6%	2%	1%	1%	0%	3%	4%	3%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(84.B) Compared to the average business in your industry, would you say that your company is an early adopter of new technology?

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
Yes, we tend to be a relatively early adopter of new technologies	33%	19%	46%	34%	41%	18%	35%	32%	21%	37%	26%	25%	30%	23%	39%	40%	41%
We tend to adopt new technology around the same time as the average company	48%	47%	43%	50%	45%	47%	44%	58%	62%	39%	38%	59%	47%	55%	50%	45%	41%
No, we tend to be a relatively late adopter of new technologies	16%	29%	9%	13%	12%	29%	18%	9%	14%	17%	27%	16%	22%	19%	10%	12%	14%
Don't know	3%	5%	3%	2%	2%	7%	4%	1%	3%	7%	9%	0%	1%	3%	2%	2%	5%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(84.C) Compared to the average business in your industry, would you say that your company is an early adopter of new technology?

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
Yes, we tend to be a relatively early adopter of new technologies	33%	44%	37%	28%	28%	32%	29%	25%	32%	28%	37%	61%	31%	32%	36%	34%
We tend to adopt new technology around the same time as the average company	48%	41%	43%	55%	49%	47%	50%	54%	47%	64%	34%	28%	60%	47%	49%	48%
No, we tend to be a relatively late adopter of new technologies	16%	16%	15%	15%	18%	17%	18%	17%	17%	8%	24%	10%	10%	18%	12%	13%
Don't know	3%	0%	5%	2%	4%	3%	4%	4%	4%	0%	5%	0%	0%	3%	3%	5%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(84.D) Compared to the average business in your industry, would you say that your company is an early adopter of new technology?

	Total	Revenue					Business Resilience Index					Self-Reported Resilience				
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
Yes, we tend to be a relatively early adopter of new technologies	33%	15%	28%	28%	42%	43%	7%	12%	24%	49%	70%	45%	33%	29%	17%	16%
We tend to adopt new technology around the same time as the average company	48%	46%	49%	55%	49%	45%	42%	48%	55%	44%	29%	43%	51%	44%	53%	35%
No, we tend to be a relatively late adopter of new technologies	16%	33%	19%	11%	9%	10%	47%	36%	16%	5%	1%	9%	14%	22%	30%	38%
Don't know	3%	6%	4%	6%	0%	2%	4%	4%	4%	2%	0%	2%	3%	6%	0%	10%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(85.A) Which, if any, of the following are true for your business?: More than 50 per cent of your employees use computers with access to the internet for business purposes

	Total	Number of Employees					Sector								Woman-owned business		
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
True for my business	73%	62%	72%	74%	75%	82%	93%	93%	58%	59%	68%	88%	91%	68%	87%	69%	75%
Not true for my business	25%	35%	26%	26%	22%	17%	6%	7%	38%	39%	30%	9%	7%	30%	13%	29%	23%
Don't Know	2%	3%	2%	0%	3%	1%	1%	0%	4%	2%	1%	3%	3%	2%	0%	2%	2%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(85.B) Which, if any, of the following are true for your business?: More than 50 per cent of your employees use computers with access to the internet for business purposes

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
True for my business	73%	61%	80%	76%	77%	57%	71%	80%	76%	87%	64%	62%	72%	71%	78%	75%	79%
Not true for my business	25%	36%	18%	23%	22%	41%	28%	16%	21%	9%	35%	37%	28%	27%	20%	22%	20%
Don't Know	2%	4%	2%	1%	2%	1%	1%	4%	3%	4%	1%	1%	1%	2%	2%	3%	1%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(85.C) Which, if any, of the following are true for your business?: More than 50 per cent of your employees use computers with access to the internet for business purposes

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
True for my business	73%	72%	83%	72%	72%	73%	68%	77%	73%	54%	81%	68%	63%	75%	73%	67%
Not true for my business	25%	27%	13%	28%	27%	25%	30%	22%	25%	43%	14%	32%	37%	24%	25%	27%
Don't Know	2%	1%	4%	0%	1%	1%	1%	1%	2%	4%	5%	0%	0%	1%	2%	5%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(85.D) Which, if any, of the following are true for your business?: More than 50 per cent of your employees use computers with access to the internet for business purposes

	Total	Revenue					Business Resilience Index				Self-Reported Resilience					
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
True for my business	73%	60%	64%	71%	79%	82%	61%	68%	67%	82%	89%	80%	74%	61%	70%	65%
Not true for my business	25%	38%	34%	26%	19%	16%	39%	28%	30%	18%	11%	19%	24%	34%	29%	35%
Don't Know	2%	3%	2%	2%	1%	2%	0%	4%	3%	1%	0%	1%	2%	5%	1%	0%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(86.A) Which, if any, of the following are true for your business?: Your business employs ICT specialists

	Total	Number of Employees					Sector								Woman-owned business		
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
True for my business	57%	12%	46%	71%	71%	82%	72%	85%	52%	37%	50%	76%	71%	66%	60%	48%	61%
Not true for my business	39%	87%	51%	24%	24%	14%	26%	14%	42%	59%	45%	20%	26%	34%	40%	49%	36%
Don't Know	4%	1%	3%	4%	5%	4%	2%	1%	6%	4%	5%	4%	3%	0%	0%	4%	4%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(86.B) Which, if any, of the following are true for your business?: Your business employs ICT specialists

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
True for my business	57%	20%	73%	68%	69%	19%	52%	77%	55%	59%	31%	39%	66%	46%	69%	61%	66%
Not true for my business	39%	78%	24%	27%	28%	80%	43%	19%	41%	35%	67%	61%	31%	50%	28%	34%	32%
Don't Know	4%	2%	3%	5%	4%	1%	5%	4%	4%	6%	2%	0%	2%	4%	3%	5%	2%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(86.C) Which, if any, of the following are true for your business?: Your business employs ICT specialists

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
True for my business	57%	62%	66%	50%	46%	55%	49%	63%	62%	39%	67%	61%	76%	61%	53%	44%
Not true for my business	39%	36%	26%	49%	52%	42%	45%	36%	34%	56%	31%	39%	24%	35%	42%	54%
Don't Know	4%	2%	8%	2%	2%	2%	6%	1%	3%	5%	2%	0%	0%	4%	5%	1%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(86.D) Which, if any, of the following are true for your business?: Your business employs ICT specialists

	Total	Revenue					Business Resilience Index				Self-Reported Resilience					
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
True for my business	57%	15%	40%	57%	68%	82%	47%	45%	56%	60%	80%	70%	61%	42%	39%	34%
Not true for my business	39%	83%	58%	40%	28%	13%	53%	50%	40%	37%	17%	28%	36%	53%	56%	66%
Don't Know	4%	2%	2%	3%	4%	5%	0%	5%	4%	3%	3%	2%	4%	5%	6%	0%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(87.A) Which, if any, of the following are true for your business?: Your business employs people who specialise in data science or machine learning

	Total	Number of Employees					Sector								Woman-owned business		
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
True for my business	45%	6%	25%	50%	62%	76%	58%	73%	41%	22%	46%	57%	60%	50%	45%	39%	48%
Not true for my business	50%	90%	70%	48%	33%	19%	37%	25%	54%	69%	53%	40%	38%	47%	48%	58%	47%
Don't Know	4%	4%	5%	2%	5%	6%	4%	3%	5%	9%	2%	3%	2%	3%	8%	3%	5%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(87.B) Which, if any, of the following are true for your business?: Your business employs people who specialise in data science or machine learning

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
True for my business	45%	13%	64%	52%	56%	15%	38%	62%	49%	42%	26%	25%	44%	33%	58%	57%	57%
Not true for my business	50%	84%	31%	43%	40%	82%	58%	30%	48%	56%	71%	70%	54%	62%	39%	39%	38%
Don't Know	4%	3%	5%	5%	4%	2%	4%	8%	3%	2%	4%	5%	2%	5%	3%	4%	5%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(87.C) Which, if any, of the following are true for your business?: Your business employs people who specialise in data science or machine learning

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
True for my business	45%	51%	55%	43%	45%	38%	35%	45%	49%	31%	49%	59%	47%	48%	43%	35%
Not true for my business	50%	49%	39%	52%	46%	53%	62%	52%	51%	69%	44%	41%	53%	47%	53%	61%
Don't Know	4%	0%	5%	6%	9%	9%	4%	2%	0%	1%	7%	0%	0%	5%	4%	4%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(87.D) Which, if any, of the following are true for your business?: Your business employs people who specialise in data science or machine learning

	Total	Revenue					Business Resilience Index				Self-Reported Resilience					
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
True for my business	45%	10%	27%	39%	57%	70%	28%	29%	40%	57%	70%	62%	46%	32%	28%	18%
Not true for my business	50%	86%	72%	56%	40%	23%	66%	67%	54%	40%	28%	35%	50%	58%	70%	82%
Don't Know	4%	4%	1%	5%	3%	6%	6%	4%	6%	3%	2%	3%	4%	11%	2%	0%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(88.A) Which, if any, of the following are true for your business?: The internet connection for your business is at least 30 Mb/s

	Total	Number of Employees					Sector								Woman-owned business		
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
True for my business	79%	63%	81%	83%	81%	88%	83%	89%	76%	72%	77%	83%	86%	80%	85%	75%	81%
Not true for my business	12%	22%	12%	9%	14%	3%	8%	7%	14%	13%	17%	6%	8%	13%	11%	13%	11%
Don't Know	9%	15%	7%	9%	6%	8%	9%	3%	10%	15%	6%	11%	5%	7%	4%	12%	8%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(88.B) Which, if any, of the following are true for your business?: The internet connection for your business is at least 30 Mb/s

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
True for my business	79%	67%	86%	81%	83%	61%	83%	83%	76%	89%	70%	76%	83%	77%	86%	74%	86%
Not true for my business	12%	21%	10%	8%	7%	29%	10%	9%	14%	3%	20%	19%	8%	14%	7%	15%	8%
Don't Know	9%	12%	3%	11%	10%	10%	7%	9%	9%	7%	10%	6%	9%	9%	7%	11%	6%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(88.C) Which, if any, of the following are true for your business?: The internet connection for your business is at least 30 Mb/s

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
True for my business	79%	76%	79%	78%	81%	77%	78%	82%	80%	82%	76%	85%	83%	80%	80%	71%
Not true for my business	12%	10%	11%	12%	13%	15%	9%	8%	14%	10%	11%	15%	14%	9%	14%	20%
Don't Know	9%	14%	10%	10%	7%	9%	13%	10%	7%	8%	12%	0%	4%	10%	6%	8%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(88.D) Which, if any, of the following are true for your business?: The internet connection for your business is at least 30 Mb/s

	Total	Revenue					Business Resilience Index				Self-Reported Resilience					
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
True for my business	79%	62%	84%	82%	76%	88%	69%	65%	80%	84%	90%	84%	81%	71%	79%	50%
Not true for my business	12%	26%	9%	10%	17%	4%	20%	15%	11%	11%	7%	12%	10%	15%	11%	26%
Don't Know	9%	13%	7%	8%	7%	8%	12%	20%	9%	6%	3%	4%	9%	14%	11%	23%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(89.A) Which, if any, of the following are true for your business?: Your business has a website

	Total	Number of Employees					Sector								Woman-owned business		
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
True for my business	85%	61%	84%	94%	90%	95%	87%	93%	86%	83%	79%	92%	89%	87%	80%	80%	87%
Not true for my business	13%	37%	14%	5%	8%	4%	12%	7%	12%	17%	18%	5%	8%	13%	20%	19%	12%
Don't Know	1%	2%	1%	1%	1%	1%	2%	0%	2%	0%	2%	3%	3%	0%	0%	1%	2%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(89.B) Which, if any, of the following are true for your business?: Your business has a website

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
True for my business	85%	67%	89%	92%	92%	60%	87%	93%	81%	93%	75%	83%	90%	76%	90%	90%	91%
Not true for my business	13%	31%	10%	7%	6%	39%	13%	6%	16%	7%	25%	16%	8%	21%	10%	8%	8%
Don't Know	1%	2%	1%	1%	2%	1%	0%	1%	3%	0%	0%	1%	2%	2%	0%	2%	2%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(89.C) Which, if any, of the following are true for your business?: Your business has a website

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
True for my business	85%	87%	87%	86%	88%	82%	84%	86%	89%	84%	77%	75%	86%	88%	85%	72%
Not true for my business	13%	13%	10%	14%	11%	17%	14%	14%	11%	14%	15%	25%	14%	11%	13%	26%
Don't Know	1%	0%	2%	0%	1%	2%	2%	0%	0%	2%	8%	0%	0%	1%	2%	2%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(89.D) Which, if any, of the following are true for your business?: Your business has a website

	Total	Revenue					Business Resilience Index				Self-Reported Resilience					
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
True for my business	85%	56%	83%	90%	91%	96%	81%	78%	82%	91%	96%	90%	86%	79%	82%	77%
Not true for my business	13%	42%	16%	6%	8%	4%	19%	18%	17%	9%	4%	10%	13%	17%	17%	23%
Don't Know	1%	2%	1%	3%	1%	0%	0%	4%	2%	0%	0%	1%	1%	4%	1%	0%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(90.A) Which, if any, of the following are true for your business?: Your business uses Customer Relationship Management (CRM) software

	Total	Number of Employees					Sector								Woman-owned business		
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
True for my business	65%	19%	59%	73%	81%	87%	61%	83%	61%	50%	72%	63%	80%	70%	77%	54%	69%
Not true for my business	32%	79%	40%	22%	15%	10%	35%	15%	35%	46%	28%	32%	17%	28%	19%	44%	28%
Don't Know	3%	2%	1%	5%	4%	3%	4%	2%	3%	4%	0%	4%	4%	3%	4%	2%	4%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(90.B) Which, if any, of the following are true for your business?: Your business uses Customer Relationship Management (CRM) software

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
True for my business	65%	28%	80%	75%	79%	22%	65%	76%	54%	73%	35%	54%	74%	55%	77%	71%	67%
Not true for my business	32%	70%	18%	21%	18%	76%	32%	19%	46%	18%	63%	43%	24%	41%	20%	27%	29%
Don't Know	3%	2%	2%	4%	3%	1%	3%	5%	0%	9%	1%	3%	2%	4%	3%	2%	3%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(90.C) Which, if any, of the following are true for your business?: Your business uses Customer Relationship Management (CRM) software

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
True for my business	65%	68%	76%	56%	66%	58%	53%	68%	62%	66%	67%	70%	70%	68%	65%	51%
Not true for my business	32%	29%	21%	43%	29%	39%	45%	32%	35%	27%	28%	30%	30%	28%	33%	48%
Don't Know	3%	3%	3%	1%	5%	4%	2%	0%	3%	7%	5%	0%	0%	4%	2%	1%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(90.D) Which, if any, of the following are true for your business?: Your business uses Customer Relationship Management (CRM) software

	Total	Revenue					Business Resilience Index				Self-Reported Resilience					
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
True for my business	65%	19%	47%	70%	79%	87%	33%	55%	61%	73%	87%	70%	70%	54%	51%	30%
Not true for my business	32%	79%	51%	25%	19%	10%	58%	40%	37%	25%	10%	27%	27%	40%	47%	68%
Don't Know	3%	2%	2%	5%	2%	3%	8%	5%	2%	3%	3%	3%	3%	7%	2%	2%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(91.A) Which, if any, of the following are true for your business?: Your business uses Enterprise Resource Planning (ERP) software

	Total	Number of Employees					Sector								Woman-owned business		
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
True for my business	51%	8%	38%	56%	67%	77%	55%	67%	56%	33%	52%	49%	60%	61%	47%	42%	54%
Not true for my business	43%	89%	59%	36%	24%	17%	40%	30%	39%	59%	45%	41%	33%	30%	40%	53%	40%
Don't Know	6%	3%	3%	7%	8%	6%	5%	3%	5%	8%	3%	11%	7%	9%	13%	6%	6%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(91.B) Which, if any, of the following are true for your business?: Your business uses Enterprise Resource Planning (ERP) software

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
True for my business	51%	16%	71%	58%	65%	15%	42%	65%	54%	54%	28%	39%	51%	42%	64%	63%	48%
Not true for my business	43%	81%	24%	34%	29%	83%	51%	27%	41%	42%	68%	56%	45%	52%	32%	32%	42%
Don't Know	6%	3%	4%	8%	6%	1%	7%	8%	5%	4%	4%	6%	4%	6%	4%	5%	10%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(91.C) Which, if any, of the following are true for your business?: Your business uses Enterprise Resource Planning (ERP) software

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
True for my business	51%	57%	60%	43%	44%	50%	43%	54%	51%	42%	53%	48%	47%	52%	53%	39%
Not true for my business	43%	33%	31%	53%	47%	45%	53%	44%	42%	53%	45%	52%	46%	41%	42%	56%
Don't Know	6%	9%	9%	4%	9%	5%	4%	2%	7%	6%	2%	0%	7%	7%	5%	5%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(91.D) Which, if any, of the following are true for your business?: Your business uses Enterprise Resource Planning (ERP) software

	Total	Revenue					Business Resilience Index				Self-Reported Resilience					
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
True for my business	51%	12%	35%	47%	61%	76%	28%	34%	47%	59%	75%	59%	56%	39%	27%	11%
Not true for my business	43%	84%	61%	48%	35%	16%	70%	56%	45%	38%	22%	35%	39%	52%	64%	83%
Don't Know	6%	4%	4%	5%	4%	8%	2%	10%	8%	3%	3%	6%	5%	10%	8%	5%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(92.A) Which, if any, of the following are true for your business?: Your business uses industrial or service robots

	Total	Number of Employees					Sector								Woman-owned business		
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
True for my business	26%	2%	20%	21%	38%	43%	28%	40%	27%	13%	29%	35%	24%	34%	25%	23%	27%
Not true for my business	70%	95%	77%	78%	56%	51%	71%	58%	70%	82%	64%	62%	73%	66%	68%	73%	69%
Don't Know	4%	3%	3%	1%	6%	6%	2%	2%	4%	4%	7%	3%	3%	0%	6%	5%	4%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(92.B) Which, if any, of the following are true for your business?: Your business uses industrial or service robots

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
True for my business	26%	8%	42%	28%	34%	11%	23%	31%	21%	21%	23%	14%	21%	19%	33%	34%	31%
Not true for my business	70%	91%	55%	67%	64%	86%	72%	62%	76%	77%	77%	86%	72%	78%	65%	62%	62%
Don't Know	4%	2%	4%	5%	2%	3%	5%	7%	3%	2%	0%	0%	7%	3%	2%	4%	7%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(92.C) Which, if any, of the following are true for your business?: Your business uses industrial or service robots

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
True for my business	26%	21%	35%	27%	26%	25%	22%	22%	27%	16%	19%	28%	38%	27%	23%	29%
Not true for my business	70%	76%	59%	73%	68%	73%	72%	77%	71%	83%	75%	62%	59%	70%	72%	68%
Don't Know	4%	4%	6%	0%	6%	2%	6%	1%	2%	1%	6%	10%	3%	4%	5%	3%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(92.D) Which, if any, of the following are true for your business?: Your business uses industrial or service robots

	Total	Revenue					Business Resilience Index				Self-Reported Resilience					
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
True for my business	26%	6%	17%	24%	36%	37%	16%	12%	22%	37%	42%	36%	28%	18%	9%	13%
Not true for my business	70%	92%	81%	73%	61%	57%	79%	84%	74%	60%	56%	62%	69%	70%	89%	87%
Don't Know	4%	2%	2%	3%	3%	6%	5%	4%	5%	3%	2%	2%	3%	12%	3%	0%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(93.A) Which, if any, of the following are true for your business?: Sales from e-commerce make up at least 20 per cent of your total turnover

	Total	Number of Employees					Sector								Woman-owned business		
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
True for my business	50%	32%	48%	55%	62%	51%	39%	69%	43%	38%	67%	43%	57%	48%	60%	49%	50%
Not true for my business	47%	65%	49%	41%	36%	45%	59%	29%	52%	59%	33%	51%	39%	43%	40%	45%	47%
Don't Know	3%	3%	4%	4%	3%	3%	2%	2%	5%	4%	1%	6%	4%	9%	0%	6%	3%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(93.B) Which, if any, of the following are true for your business?: Sales from e-commerce make up at least 20 per cent of your total turnover

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
True for my business	50%	36%	68%	49%	57%	39%	46%	55%	43%	45%	39%	43%	60%	40%	60%	58%	50%
Not true for my business	47%	61%	30%	48%	41%	59%	48%	42%	56%	51%	57%	56%	36%	58%	37%	40%	45%
Don't Know	3%	4%	2%	4%	2%	3%	6%	4%	1%	4%	4%	1%	4%	2%	3%	3%	5%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(93.C) Which, if any, of the following are true for your business?: Sales from e-commerce make up at least 20 per cent of your total turnover

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
True for my business	50%	50%	57%	36%	47%	45%	49%	52%	51%	48%	54%	44%	67%	46%	61%	53%
Not true for my business	47%	47%	40%	63%	49%	52%	43%	47%	42%	52%	41%	56%	33%	51%	37%	43%
Don't Know	3%	3%	3%	2%	4%	3%	8%	1%	7%	0%	5%	0%	0%	3%	3%	4%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(93.D) Which, if any, of the following are true for your business?: Sales from e-commerce make up at least 20 per cent of your total turnover

	Total	Revenue					Business Resilience Index				Self-Reported Resilience					
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
True for my business	50%	35%	43%	53%	60%	54%	40%	40%	45%	57%	69%	54%	53%	39%	45%	28%
Not true for my business	47%	60%	54%	44%	37%	44%	60%	54%	52%	40%	29%	42%	45%	55%	52%	66%
Don't Know	3%	5%	3%	3%	3%	3%	0%	5%	4%	3%	1%	4%	2%	6%	3%	6%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(94.A) Which, if any, of the following are true for your business?: Your business advertises online

	Total	Number of Employees					Sector								Woman-owned business		
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
True for my business	76%	59%	74%	79%	83%	83%	67%	85%	78%	72%	78%	82%	80%	73%	68%	74%	77%
Not true for my business	22%	39%	25%	20%	14%	17%	32%	15%	20%	28%	21%	15%	16%	27%	28%	25%	21%
Don't Know	2%	2%	1%	1%	3%	0%	1%	0%	2%	0%	2%	2%	5%	0%	4%	1%	2%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(94.B) Which, if any, of the following are true for your business?: Your business advertises online

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
True for my business	76%	62%	82%	80%	80%	60%	77%	82%	76%	81%	74%	77%	76%	65%	84%	79%	78%
Not true for my business	22%	37%	18%	18%	18%	38%	22%	17%	24%	19%	25%	22%	21%	33%	15%	20%	21%
Don't Know	2%	2%	0%	2%	2%	2%	1%	1%	0%	0%	1%	1%	3%	2%	1%	1%	1%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(94.C) Which, if any, of the following are true for your business?: Your business advertises online

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
True for my business	76%	76%	77%	76%	72%	70%	77%	79%	83%	75%	77%	79%	80%	77%	80%	68%
Not true for my business	22%	24%	21%	24%	27%	28%	20%	20%	17%	21%	20%	21%	15%	22%	19%	31%
Don't Know	2%	0%	2%	0%	1%	2%	3%	1%	0%	4%	2%	0%	5%	2%	1%	1%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(94.D) Which, if any, of the following are true for your business?: Your business advertises online

	Total	Revenue					Business Resilience Index				Self-Reported Resilience					
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
True for my business	76%	61%	69%	79%	82%	83%	70%	71%	74%	79%	86%	84%	74%	74%	76%	60%
Not true for my business	22%	38%	30%	18%	17%	17%	30%	24%	25%	20%	14%	16%	25%	22%	23%	40%
Don't Know	2%	1%	1%	3%	1%	1%	0%	6%	1%	1%	0%	0%	2%	4%	1%	0%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(95.A) How familiar are you personally with artificial intelligence (AI) or machine learning?

	Total	Number of Employees					Sector							Woman-owned business			
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
Very familiar	20%	8%	14%	20%	25%	29%	25%	43%	17%	13%	20%	20%	14%	21%	12%	17%	21%
Somewhat familiar	45%	35%	39%	52%	54%	44%	46%	43%	50%	40%	44%	43%	51%	38%	44%	44%	45%
Neither familiar or unfamiliar	15%	22%	22%	9%	8%	14%	16%	5%	14%	19%	16%	16%	15%	13%	11%	17%	14%
Somewhat unfamiliar	12%	14%	14%	11%	11%	10%	9%	6%	10%	12%	13%	15%	13%	16%	18%	10%	13%
Not at all familiar	8%	20%	10%	8%	3%	3%	4%	2%	8%	15%	7%	5%	6%	12%	16%	13%	7%
Don't know	0%	0%	1%	0%	0%	0%	0%	1%	1%	0%	0%	1%	0%	0%	0%	0%	0%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(95.B) How familiar are you personally with artificial intelligence (AI) or machine learning?

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
Very familiar	20%	10%	36%	17%	27%	9%	18%	21%	11%	12%	15%	10%	20%	14%	25%	22%	26%
Somewhat familiar	45%	39%	49%	45%	48%	42%	40%	42%	55%	41%	35%	57%	57%	43%	45%	47%	36%
Neither familiar or unfamiliar	15%	18%	8%	17%	9%	20%	18%	18%	13%	26%	20%	17%	9%	16%	15%	15%	15%
Somewhat unfamiliar	12%	14%	6%	13%	10%	9%	15%	12%	18%	16%	10%	7%	6%	14%	12%	13%	16%
Not at all familiar	8%	18%	1%	7%	5%	20%	8%	7%	3%	4%	20%	8%	8%	12%	4%	4%	7%
Don't know	0%	1%	0%	0%	0%	1%	1%	0%	0%	0%	0%	1%	0%	0%	0%	0%	1%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(95.C) How familiar are you personally with artificial intelligence (AI) or machine learning?

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
Very familiar	20%	17%	25%	23%	17%	18%	9%	17%	26%	12%	25%	21%	23%	19%	23%	19%
Somewhat familiar	45%	49%	47%	39%	54%	44%	31%	52%	42%	38%	54%	37%	50%	44%	46%	49%
Neither familiar or unfamiliar	15%	16%	13%	13%	14%	17%	23%	10%	17%	20%	8%	14%	13%	16%	13%	12%
Somewhat unfamiliar	12%	8%	10%	18%	7%	9%	27%	7%	8%	20%	9%	18%	8%	13%	11%	9%
Not at all familiar	8%	9%	5%	7%	8%	11%	10%	14%	8%	10%	3%	10%	4%	9%	6%	11%
Don't know	0%	0%	0%	0%	0%	1%	0%	0%	0%	0%	2%	0%	2%	0%	0%	1%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(95.D) How familiar are you personally with artificial intelligence (AI) or machine learning?

	Total	Revenue					Business Resilience Index					Self-Reported Resilience				
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
Very familiar	20%	10%	13%	19%	20%	28%	10%	9%	12%	31%	43%	30%	18%	13%	11%	15%
Somewhat familiar	45%	34%	49%	41%	57%	44%	35%	46%	49%	44%	32%	42%	47%	44%	46%	28%
Neither familiar or unfamiliar	15%	23%	14%	16%	12%	12%	12%	15%	17%	12%	15%	13%	15%	21%	14%	11%
Somewhat unfamiliar	12%	13%	13%	13%	10%	11%	20%	16%	14%	7%	6%	11%	12%	10%	14%	10%
Not at all familiar	8%	19%	11%	9%	1%	5%	23%	12%	9%	5%	4%	4%	7%	12%	15%	35%
Don't know	0%	1%	0%	1%	0%	0%	0%	1%	0%	1%	0%	0%	0%	1%	0%	0%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(96.A) Has your business ever used artificial intelligence or machine learning to do any of the following?: Analyse internal data

	Total	Number of Employees					Sector									Woman-owned business	
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
True for my business	47%	10%	37%	48%	65%	67%	54%	70%	47%	31%	42%	53%	57%	52%	46%	42%	48%
Not true for my business	49%	86%	60%	49%	32%	28%	45%	29%	49%	63%	54%	40%	39%	45%	50%	53%	48%
Don't Know	4%	4%	3%	3%	4%	5%	1%	1%	5%	6%	3%	6%	3%	3%	4%	5%	3%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(96.B) Has your business ever used artificial intelligence or machine learning to do any of the following?: Analyse internal data

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
True for my business	47%	19%	65%	52%	57%	16%	43%	60%	46%	51%	27%	32%	50%	37%	55%	58%	54%
Not true for my business	49%	78%	34%	43%	39%	83%	53%	34%	49%	47%	70%	66%	46%	58%	40%	41%	44%
Don't Know	4%	3%	1%	6%	4%	1%	4%	6%	5%	2%	3%	2%	5%	4%	4%	2%	3%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(96.C) Has your business ever used artificial intelligence or machine learning to do any of the following?: Analyse internal data

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
True for my business	47%	51%	58%	36%	45%	37%	36%	46%	57%	33%	57%	46%	65%	46%	54%	40%
Not true for my business	49%	48%	38%	56%	51%	58%	60%	49%	41%	64%	37%	54%	35%	50%	44%	56%
Don't Know	4%	1%	5%	8%	4%	5%	3%	5%	1%	3%	6%	0%	0%	5%	2%	3%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(96.D) Has your business ever used artificial intelligence or machine learning to do any of the following?: Analyse internal data

	Total	Revenue					Business Resilience Index				Self-Reported Resilience					
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
True for my business	47%	12%	40%	47%	55%	65%	22%	36%	44%	53%	67%	58%	50%	35%	31%	17%
Not true for my business	49%	84%	58%	49%	40%	31%	74%	62%	50%	45%	29%	39%	47%	59%	66%	75%
Don't Know	4%	3%	2%	3%	5%	4%	4%	3%	6%	2%	4%	4%	3%	6%	3%	8%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(97.A) Has your business ever used artificial intelligence or machine learning to do any of the following?: Automate or triage customer support (e.g. through chat bots)

	Total	Number of Employees					Sector								Woman-owned business		
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
True for my business	33%	8%	22%	40%	45%	46%	37%	55%	30%	22%	33%	36%	44%	22%	39%	30%	34%
Not true for my business	63%	90%	74%	57%	52%	46%	61%	41%	65%	75%	64%	57%	51%	75%	55%	65%	62%
Don't Know	4%	1%	4%	4%	3%	8%	2%	4%	5%	3%	4%	7%	5%	3%	6%	5%	4%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(97.B) Has your business ever used artificial intelligence or machine learning to do any of the following?: Automate or triage customer support (e.g. through chat bots)

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
True for my business	33%	14%	47%	36%	41%	12%	29%	42%	33%	35%	26%	24%	27%	28%	37%	46%	35%
Not true for my business	63%	84%	52%	58%	55%	86%	68%	51%	63%	59%	74%	72%	66%	69%	58%	51%	60%
Don't Know	4%	3%	1%	6%	4%	1%	3%	7%	4%	6%	0%	5%	7%	3%	5%	3%	5%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(97.C) Has your business ever used artificial intelligence or machine learning to do any of the following?: Automate or triage customer support (e.g. through chat bots)

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
True for my business	33%	26%	49%	14%	26%	29%	26%	36%	32%	22%	43%	35%	58%	31%	39%	36%
Not true for my business	63%	73%	43%	80%	68%	68%	70%	61%	65%	76%	54%	59%	42%	64%	60%	64%
Don't Know	4%	1%	8%	7%	5%	3%	4%	3%	2%	2%	2%	6%	0%	6%	2%	0%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(97.D) Has your business ever used artificial intelligence or machine learning to do any of the following?: Automate or triage customer support (e.g. through chat bots)

	Total	Revenue					Business Resilience Index				Self-Reported Resilience					
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
True for my business	33%	10%	23%	37%	41%	44%	23%	18%	30%	40%	54%	39%	35%	27%	23%	11%
Not true for my business	63%	89%	76%	60%	53%	50%	77%	79%	64%	57%	43%	56%	62%	65%	74%	89%
Don't Know	4%	1%	1%	3%	6%	6%	0%	3%	6%	3%	3%	6%	3%	7%	3%	0%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(98.A) Has your business ever used artificial intelligence or machine learning to do any of the following?: Optimise existing processes or systems

	Total	Number of Employees					Sector								Woman-owned business		
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
True for my business	44%	10%	36%	42%	63%	60%	49%	71%	41%	26%	44%	51%	49%	45%	53%	38%	45%
Not true for my business	53%	88%	62%	54%	34%	33%	50%	29%	54%	70%	53%	41%	45%	50%	47%	57%	51%
Don't Know	4%	1%	2%	4%	3%	7%	1%	0%	5%	4%	3%	8%	7%	5%	0%	4%	4%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(98.B) Has your business ever used artificial intelligence or machine learning to do any of the following?: Optimise existing processes or systems

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
True for my business	44%	17%	65%	46%	54%	22%	37%	52%	43%	51%	25%	21%	43%	31%	52%	58%	56%
Not true for my business	53%	81%	33%	48%	42%	77%	60%	42%	56%	49%	75%	76%	55%	66%	42%	40%	39%
Don't Know	4%	2%	2%	6%	4%	1%	4%	6%	1%	0%	0%	2%	2%	4%	6%	2%	5%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(98.C) Has your business ever used artificial intelligence or machine learning to do any of the following?: Optimise existing processes or systems

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
True for my business	44%	40%	54%	42%	44%	37%	32%	42%	47%	29%	54%	41%	57%	42%	50%	43%
Not true for my business	53%	60%	39%	53%	53%	58%	65%	50%	51%	69%	41%	53%	43%	53%	49%	57%
Don't Know	4%	0%	6%	5%	3%	4%	3%	7%	1%	2%	5%	6%	0%	6%	1%	0%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(98.D) Has your business ever used artificial intelligence or machine learning to do any of the following?: Optimise existing processes or systems

	Total	Revenue					Business Resilience Index				Self-Reported Resilience					
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
True for my business	44%	12%	30%	48%	56%	57%	23%	27%	37%	57%	70%	51%	47%	37%	23%	13%
Not true for my business	53%	87%	70%	49%	40%	36%	77%	69%	58%	40%	28%	43%	50%	58%	76%	87%
Don't Know	4%	1%	0%	3%	3%	7%	0%	4%	5%	3%	3%	6%	3%	5%	1%	0%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(99.A) Has your business ever used artificial intelligence or machine learning to do any of the following?: Automate existing processes or systems

	Total	Number of Employees					Sector								Woman-owned business		
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
True for my business	44%	9%	33%	42%	63%	64%	45%	69%	42%	32%	40%	47%	50%	46%	59%	38%	46%
Not true for my business	53%	89%	62%	56%	33%	32%	54%	30%	54%	65%	55%	47%	45%	47%	41%	58%	51%
Don't Know	4%	3%	5%	3%	3%	4%	1%	1%	4%	3%	4%	6%	5%	7%	0%	4%	4%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(99.B) Has your business ever used artificial intelligence or machine learning to do any of the following?: Automate existing processes or systems

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
True for my business	44%	17%	60%	49%	57%	18%	36%	50%	47%	45%	26%	29%	46%	36%	51%	54%	53%
Not true for my business	53%	80%	37%	47%	40%	81%	60%	46%	47%	51%	74%	67%	50%	61%	45%	45%	43%
Don't Know	4%	2%	3%	5%	3%	1%	4%	4%	7%	3%	0%	4%	4%	4%	4%	1%	4%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(99.C) Has your business ever used artificial intelligence or machine learning to do any of the following?: Automate existing processes or systems

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
True for my business	44%	40%	60%	39%	42%	38%	29%	42%	48%	24%	50%	41%	61%	42%	51%	39%
Not true for my business	53%	60%	36%	52%	55%	59%	68%	54%	49%	71%	44%	59%	37%	53%	47%	59%
Don't Know	4%	0%	4%	9%	3%	4%	3%	4%	3%	5%	6%	0%	2%	4%	2%	3%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(99.D) Has your business ever used artificial intelligence or machine learning to do any of the following?: Automate existing processes or systems

	Total	Revenue					Business Resilience Index				Self-Reported Resilience					
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
True for my business	44%	11%	36%	45%	53%	60%	31%	27%	41%	53%	63%	52%	47%	35%	27%	11%
Not true for my business	53%	86%	63%	50%	45%	35%	69%	68%	53%	47%	35%	45%	50%	59%	70%	84%
Don't Know	4%	3%	0%	5%	3%	4%	0%	5%	6%	0%	1%	3%	3%	6%	3%	5%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(100.A) Has your business ever used artificial intelligence or machine learning to do any of the following?: Develop new products and services

	Total	Number of Employees					Sector								Woman-owned business		
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
True for my business	37%	11%	25%	44%	50%	51%	45%	63%	38%	21%	34%	40%	47%	31%	44%	37%	37%
Not true for my business	59%	86%	71%	51%	46%	43%	52%	35%	60%	72%	63%	52%	49%	63%	52%	57%	59%
Don't Know	4%	3%	4%	5%	3%	6%	2%	2%	3%	6%	4%	7%	4%	5%	4%	5%	4%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(100.B) Has your business ever used artificial intelligence or machine learning to do any of the following?: Develop new products and services

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
True for my business	37%	17%	55%	39%	49%	15%	33%	40%	35%	38%	23%	29%	39%	29%	44%	43%	45%
Not true for my business	59%	80%	44%	55%	48%	84%	64%	52%	61%	59%	74%	68%	54%	67%	52%	54%	52%
Don't Know	4%	3%	2%	6%	4%	1%	4%	8%	4%	3%	3%	2%	7%	4%	5%	2%	4%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(100.C) Has your business ever used artificial intelligence or machine learning to do any of the following?: Develop new products and services

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
True for my business	37%	31%	51%	38%	34%	31%	25%	30%	50%	24%	43%	14%	55%	35%	45%	34%
Not true for my business	59%	68%	44%	57%	61%	63%	73%	60%	48%	74%	55%	80%	45%	59%	53%	64%
Don't Know	4%	1%	6%	5%	5%	5%	2%	9%	2%	2%	2%	6%	0%	5%	2%	2%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(100.D) Has your business ever used artificial intelligence or machine learning to do any of the following?: Develop new products and services

	Total	Revenue					Business Resilience Index				Self-Reported Resilience					
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
True for my business	37%	12%	27%	43%	46%	48%	21%	24%	33%	44%	62%	44%	39%	38%	19%	8%
Not true for my business	59%	86%	71%	51%	50%	48%	66%	73%	61%	53%	37%	52%	57%	56%	76%	92%
Don't Know	4%	2%	2%	6%	5%	4%	13%	3%	6%	3%	1%	4%	4%	6%	5%	0%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(101.A) Which, of any, of the following challenges did your business experience when looking to adopt AI? Please select all that apply.

	Total	Number of Employees					Sector								Woman-owned business		
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	617	54	93	120	175	174	78	88	117	67	87	68	77	22	13	155	462
Weighted	634	41	94	105	203	191	68	70	111	104	118	57	61	18	26	151	483
Verifying the system's reliability	44%	29%	35%	48%	47%	45%	42%	54%	46%	40%	47%	34%	36%	46%	47%	41%	45%
Collecting enough data	40%	21%	40%	37%	44%	40%	47%	45%	40%	37%	38%	29%	30%	62%	49%	38%	40%
Don't know	4%	4%	5%	2%	3%	5%	4%	0%	4%	5%	3%	10%	5%	0%	0%	6%	3%
Integrating with legacy systems	36%	12%	28%	32%	36%	49%	41%	31%	33%	27%	39%	54%	47%	25%	27%	34%	37%
Recruiting enough skilled workers	35%	15%	23%	33%	37%	45%	35%	44%	37%	19%	38%	36%	43%	25%	42%	33%	36%
Developing a business case	28%	10%	25%	26%	31%	34%	37%	34%	27%	23%	28%	29%	26%	35%	23%	21%	31%
Having transparency on how the AI program worked	28%	16%	26%	30%	32%	26%	34%	31%	38%	18%	18%	17%	37%	35%	34%	23%	29%
None of the above	9%	44%	12%	8%	5%	6%	7%	3%	2%	23%	11%	6%	10%	8%	4%	13%	8%

Note:

BASE: Have used AI or Machine Learning previously

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(101.B) Which, of any, of the following challenges did your business experience when looking to adopt AI? Please select all that apply.

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	617	83	190	344	271	46	116	110	41	31	32	35	67	110	167	109	88
Weighted	634	71	191	372	284	48	119	114	37	30	30	32	73	116	161	127	87
Verifying the system's reliability	44%	34%	44%	45%	49%	38%	35%	42%	47%	41%	52%	45%	48%	34%	40%	50%	48%
Collecting enough data	40%	32%	41%	40%	41%	37%	39%	40%	26%	47%	48%	38%	35%	41%	38%	46%	30%
Don't know	4%	2%	2%	5%	3%	0%	4%	4%	10%	0%	0%	0%	2%	4%	3%	6%	5%
Integrating with legacy systems	36%	22%	47%	34%	38%	27%	35%	38%	39%	29%	49%	19%	35%	30%	41%	40%	35%
Recruiting enough skilled workers	35%	19%	41%	35%	37%	27%	34%	33%	39%	34%	29%	22%	38%	40%	36%	29%	40%
Developing a business case	28%	23%	38%	25%	29%	30%	21%	31%	30%	40%	25%	27%	20%	23%	38%	30%	24%
Having transparency on how the AI program worked	28%	26%	33%	25%	29%	25%	29%	31%	15%	18%	39%	25%	25%	24%	30%	27%	30%
None of the above	9%	31%	3%	9%	6%	27%	11%	8%	4%	15%	21%	22%	10%	7%	7%	7%	9%

Note:

BASE: Have used AI or Machine Learning previously

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(101.C) Which, of any, of the following challenges did your business experience when looking to adopt AI? Please select all that apply.

	Total	Region												Age of Business		
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	617	44	160	34	54	67	35	47	80	30	24	8	34	386	149	82
Weighted	634	41	157	40	68	78	40	48	68	31	28	14	20	398	152	84
Verifying the system's reliability	44%	50%	45%	50%	40%	52%	33%	49%	35%	29%	49%	20%	54%	43%	50%	36%
Collecting enough data	40%	59%	44%	43%	33%	41%	28%	47%	33%	44%	30%	27%	21%	37%	47%	36%
Don't know	4%	0%	5%	5%	4%	3%	16%	2%	2%	3%	0%	0%	0%	5%	1%	5%
Integrating with legacy systems	36%	33%	36%	37%	31%	34%	18%	40%	41%	28%	62%	62%	46%	39%	36%	23%
Recruiting enough skilled workers	35%	35%	38%	40%	36%	33%	33%	30%	36%	19%	28%	48%	41%	36%	37%	27%
Developing a business case	28%	43%	29%	31%	26%	32%	15%	24%	25%	26%	33%	23%	27%	29%	30%	25%
Having transparency on how the AI program worked	28%	28%	33%	30%	19%	30%	26%	28%	27%	22%	28%	18%	20%	27%	26%	32%
None of the above	9%	7%	5%	14%	12%	9%	10%	5%	12%	19%	12%	12%	8%	10%	6%	15%

Note:

BASE: Have used AI or Machine Learning previously

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(101.D) Which, of any, of the following challenges did your business experience when looking to adopt AI? Please select all that apply.

	Total	Revenue					Business Resilience Index					Self-Reported Resilience				
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	617	54	65	127	141	221	16	83	244	194	80	157	319	76	55	9
Weighted	634	44	68	127	145	241	18	79	257	198	82	166	335	77	49	7
Verifying the system's reliability	44%	26%	39%	45%	46%	47%	23%	38%	45%	44%	48%	44%	45%	39%	38%	32%
Collecting enough data	40%	28%	35%	38%	40%	43%	35%	34%	41%	42%	34%	40%	43%	31%	35%	9%
Don't know	4%	3%	5%	1%	5%	4%	4%	8%	5%	2%	0%	5%	3%	6%	7%	0%
Integrating with legacy systems	36%	13%	26%	38%	34%	45%	17%	29%	36%	40%	40%	39%	40%	22%	28%	30%
Recruiting enough skilled workers	35%	14%	22%	29%	34%	46%	27%	37%	38%	33%	33%	40%	34%	31%	27%	46%
Developing a business case	28%	12%	18%	31%	28%	34%	10%	28%	29%	29%	30%	28%	32%	20%	17%	27%
Having transparency on how the AI program worked	28%	15%	23%	28%	36%	27%	9%	21%	25%	32%	38%	29%	27%	26%	26%	35%
None of the above	9%	38%	18%	6%	5%	6%	30%	12%	7%	7%	13%	9%	7%	15%	19%	16%

Note:

BASE: Have used AI or Machine Learning previously

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(102.A) What impact do you think artificial intelligence will have on your business over the following timescales?: In the next 12 months

	Total	Number of Employees					Sector								Woman-owned business		
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
Very positive impact	14%	2%	10%	14%	17%	25%	17%	32%	13%	9%	15%	14%	13%	6%	0%	13%	14%
Somewhat positive impact	34%	7%	30%	40%	48%	40%	33%	40%	36%	24%	35%	32%	32%	39%	66%	27%	36%
No impact at all	42%	74%	49%	38%	28%	29%	44%	22%	41%	51%	44%	43%	43%	39%	31%	47%	41%
Somewhat negative impact	2%	3%	3%	2%	2%	1%	2%	2%	2%	4%	1%	2%	3%	2%	3%	4%	2%
Very negative impact	1%	3%	0%	0%	0%	0%	0%	2%	1%	2%	0%	0%	0%	0%	0%	2%	1%
Don't know	7%	10%	9%	5%	5%	5%	4%	2%	8%	10%	4%	9%	8%	14%	0%	8%	6%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(102.B) What impact do you think artificial intelligence will have on your business over the following timescales?: In the next 12 months

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
Very positive impact	14%	5%	25%	13%	17%	9%	12%	16%	7%	21%	11%	4%	12%	6%	17%	20%	22%
Somewhat positive impact	34%	14%	45%	37%	41%	17%	32%	38%	37%	29%	16%	29%	38%	29%	39%	41%	36%
No impact at all	42%	67%	25%	39%	35%	60%	45%	36%	47%	38%	53%	60%	43%	53%	36%	35%	29%
Somewhat negative impact	2%	2%	2%	2%	2%	2%	2%	2%	4%	1%	6%	2%	2%	3%	2%	1%	2%
Very negative impact	1%	2%	0%	0%	0%	3%	0%	1%	0%	0%	6%	0%	1%	1%	0%	0%	0%
Don't know	7%	9%	2%	8%	5%	10%	8%	6%	5%	10%	8%	6%	5%	8%	5%	3%	10%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(102.C) What impact do you think artificial intelligence will have on your business over the following timescales?: In the next 12 months

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
Very positive impact	14%	10%	21%	9%	10%	14%	7%	16%	11%	7%	24%	22%	20%	13%	15%	16%
Somewhat positive impact	34%	37%	38%	29%	40%	28%	22%	35%	37%	26%	33%	40%	37%	32%	38%	32%
No impact at all	42%	46%	28%	51%	44%	49%	63%	40%	37%	58%	38%	21%	29%	43%	41%	41%
Somewhat negative impact	2%	0%	4%	0%	0%	2%	2%	3%	5%	0%	0%	3%	10%	2%	3%	3%
Very negative impact	1%	3%	0%	0%	1%	2%	1%	2%	1%	1%	0%	0%	2%	1%	1%	1%
Don't know	7%	4%	9%	11%	4%	5%	6%	4%	10%	8%	4%	14%	2%	8%	2%	6%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(102.D) What impact do you think artificial intelligence will have on your business over the following timescales?: In the next 12 months

	Total	Revenue					Business Resilience Index					Self-Reported Resilience				
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
Very positive impact	14%	4%	8%	15%	17%	20%	2%	3%	9%	21%	36%	28%	11%	8%	6%	6%
Somewhat positive impact	34%	9%	29%	37%	43%	42%	19%	25%	33%	41%	34%	32%	40%	24%	24%	6%
No impact at all	42%	71%	53%	39%	34%	30%	50%	59%	47%	31%	24%	32%	42%	53%	53%	58%
Somewhat negative impact	2%	3%	5%	1%	1%	2%	13%	2%	2%	2%	1%	0%	2%	6%	5%	0%
Very negative impact	1%	3%	0%	1%	1%	0%	10%	1%	0%	1%	0%	1%	0%	0%	1%	15%
Don't know	7%	10%	6%	7%	4%	6%	5%	10%	8%	4%	5%	6%	5%	9%	10%	15%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(103.A) What impact do you think artificial intelligence will have on your business over the following timescales?: In the next 5 years

	Total	Number of Employees					Sector								Woman-owned business		
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
Very positive impact	21%	4%	17%	23%	28%	31%	23%	45%	21%	18%	17%	19%	18%	23%	12%	16%	23%
Somewhat positive impact	38%	13%	38%	42%	50%	46%	37%	39%	39%	25%	47%	46%	39%	33%	58%	34%	40%
No impact at all	29%	60%	31%	27%	15%	16%	33%	8%	26%	40%	28%	25%	29%	29%	22%	35%	27%
Somewhat negative impact	3%	5%	3%	4%	3%	2%	3%	4%	2%	5%	3%	1%	6%	6%	4%	4%	3%
Very negative impact	1%	4%	1%	0%	0%	0%	0%	2%	1%	3%	0%	1%	0%	0%	0%	2%	1%
Don't know	7%	14%	10%	3%	4%	5%	4%	3%	11%	9%	5%	8%	8%	9%	4%	9%	7%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(103.B) What impact do you think artificial intelligence will have on your business over the following timescales?: In the next 5 years

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
Very positive impact	21%	9%	37%	20%	28%	12%	18%	24%	13%	15%	9%	10%	15%	13%	25%	29%	34%
Somewhat positive impact	38%	20%	43%	45%	42%	17%	39%	47%	51%	43%	27%	36%	49%	36%	45%	42%	29%
No impact at all	29%	53%	16%	23%	21%	51%	30%	21%	26%	35%	41%	48%	26%	37%	22%	23%	21%
Somewhat negative impact	3%	5%	3%	3%	3%	4%	4%	2%	3%	4%	7%	2%	4%	4%	2%	1%	7%
Very negative impact	1%	2%	0%	1%	0%	3%	1%	2%	0%	0%	8%	0%	1%	1%	0%	1%	0%
Don't know	7%	11%	2%	8%	6%	12%	8%	6%	7%	3%	8%	5%	6%	9%	6%	3%	9%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(103.C) What impact do you think artificial intelligence will have on your business over the following timescales?: In the next 5 years

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
Very positive impact	21%	19%	29%	18%	27%	16%	7%	18%	21%	13%	39%	18%	29%	20%	23%	25%
Somewhat positive impact	38%	37%	39%	34%	41%	35%	41%	47%	34%	39%	41%	34%	40%	40%	38%	33%
No impact at all	29%	33%	17%	35%	26%	38%	44%	20%	30%	40%	15%	24%	22%	29%	29%	29%
Somewhat negative impact	3%	3%	7%	0%	1%	2%	0%	5%	3%	1%	0%	16%	7%	3%	4%	2%
Very negative impact	1%	3%	0%	0%	1%	2%	2%	3%	1%	1%	0%	0%	2%	1%	1%	3%
Don't know	7%	6%	8%	13%	4%	7%	7%	6%	11%	5%	5%	8%	0%	8%	4%	8%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(103.D) What impact do you think artificial intelligence will have on your business over the following timescales?: In the next 5 years

	Total	Revenue					Business Resilience Index					Self-Reported Resilience				
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
Very positive impact	21%	5%	14%	25%	25%	29%	5%	6%	14%	32%	51%	42%	16%	14%	10%	10%
Somewhat positive impact	38%	16%	36%	43%	42%	48%	25%	36%	42%	40%	27%	28%	49%	27%	32%	10%
No impact at all	29%	57%	38%	22%	24%	16%	44%	38%	31%	22%	18%	22%	25%	43%	42%	41%
Somewhat negative impact	3%	5%	4%	2%	5%	2%	4%	6%	3%	3%	1%	2%	3%	5%	5%	6%
Very negative impact	1%	4%	0%	1%	1%	0%	14%	1%	0%	1%	0%	1%	0%	0%	3%	15%
Don't know	7%	13%	8%	7%	4%	5%	8%	13%	9%	3%	3%	5%	6%	11%	8%	18%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(104.A) What impact do you think artificial intelligence will have on your business over the following timescales?: In the next 20 years

	Total	Number of Employees					Sector								Woman-owned business		
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
Very positive impact	32%	9%	28%	34%	42%	44%	33%	46%	31%	27%	34%	35%	31%	27%	34%	27%	34%
Somewhat positive impact	32%	15%	34%	36%	36%	38%	36%	40%	33%	18%	39%	36%	33%	37%	36%	30%	33%
No impact at all	19%	46%	15%	16%	12%	9%	22%	5%	14%	32%	15%	17%	20%	20%	16%	23%	18%
Somewhat negative impact	4%	6%	5%	4%	4%	1%	2%	4%	5%	6%	3%	1%	5%	0%	0%	6%	3%
Very negative impact	2%	6%	1%	1%	0%	0%	1%	1%	1%	3%	0%	3%	0%	2%	7%	3%	1%
Don't know	11%	17%	16%	9%	6%	7%	7%	4%	16%	14%	9%	9%	12%	14%	7%	12%	11%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(104.B) What impact do you think artificial intelligence will have on your business over the following timescales?: In the next 20 years

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
Very positive impact	32%	15%	47%	34%	40%	18%	31%	38%	26%	21%	21%	26%	30%	23%	41%	39%	39%
Somewhat positive impact	32%	21%	37%	35%	34%	15%	31%	36%	46%	49%	17%	33%	37%	30%	36%	36%	31%
No impact at all	19%	38%	8%	15%	11%	42%	24%	12%	13%	16%	34%	23%	16%	26%	14%	14%	13%
Somewhat negative impact	4%	5%	4%	3%	4%	5%	3%	3%	6%	5%	9%	8%	8%	5%	1%	2%	3%
Very negative impact	2%	5%	0%	1%	1%	4%	1%	1%	0%	3%	11%	0%	1%	1%	1%	0%	2%
Don't know	11%	15%	4%	12%	10%	15%	11%	9%	9%	7%	8%	10%	9%	14%	8%	9%	13%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(104.C) What impact do you think artificial intelligence will have on your business over the following timescales?: In the next 20 years

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
Very positive impact	32%	28%	41%	31%	39%	24%	20%	35%	25%	30%	38%	62%	34%	32%	37%	25%
Somewhat positive impact	32%	33%	30%	24%	30%	31%	39%	31%	39%	30%	48%	3%	42%	33%	29%	32%
No impact at all	19%	22%	9%	20%	23%	30%	22%	18%	15%	26%	10%	15%	20%	19%	16%	24%
Somewhat negative impact	4%	2%	5%	2%	2%	4%	3%	7%	4%	4%	0%	11%	3%	3%	5%	6%
Very negative impact	2%	4%	1%	0%	2%	2%	0%	2%	3%	1%	0%	0%	2%	2%	1%	1%
Don't know	11%	9%	14%	22%	3%	10%	16%	6%	14%	10%	5%	8%	0%	11%	11%	11%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(104.D) What impact do you think artificial intelligence will have on your business over the following timescales?: In the next 20 years

	Total	Revenue					Business Resilience Index					Self-Reported Resilience				
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
Very positive impact	32%	11%	27%	35%	34%	44%	12%	18%	24%	47%	58%	51%	30%	20%	22%	6%
Somewhat positive impact	32%	17%	27%	35%	42%	35%	15%	32%	38%	30%	21%	24%	39%	31%	21%	14%
No impact at all	19%	44%	25%	12%	13%	11%	28%	28%	20%	13%	15%	14%	17%	26%	30%	37%
Somewhat negative impact	4%	7%	6%	3%	3%	2%	23%	4%	3%	3%	0%	3%	3%	6%	7%	10%
Very negative impact	2%	4%	3%	2%	0%	0%	12%	2%	1%	2%	0%	1%	1%	2%	2%	15%
Don't know	11%	16%	12%	12%	8%	7%	10%	15%	14%	6%	7%	7%	9%	15%	17%	18%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(105.A) In the next five years, what impact do you expect artificial intelligence to have on your workforce needs? Please select all that apply.

	Number of Employees						Sector								Woman-owned business		
	Total	1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
Don't know	7%	17%	8%	4%	5%	3%	5%	1%	8%	11%	6%	7%	8%	4%	7%	10%	6%
AI will require us to upskill or retrain some of our current workforce	34%	13%	31%	31%	37%	52%	33%	48%	35%	22%	41%	36%	32%	25%	35%	27%	36%
AI will require us to change some existing job roles or descriptions	33%	9%	23%	30%	43%	52%	36%	40%	33%	23%	35%	36%	39%	28%	30%	24%	36%
AI will significantly increase the productivity of some of our employees	32%	7%	27%	32%	41%	47%	31%	47%	32%	27%	28%	33%	26%	36%	42%	25%	34%
AI will allow us to automate some roles that are currently performed by employees	32%	7%	26%	32%	40%	52%	37%	44%	34%	25%	26%	37%	41%	35%	35%	25%	35%
None of the above	22%	59%	23%	18%	8%	6%	24%	4%	19%	37%	19%	14%	17%	27%	16%	29%	19%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(105.B) In the next five years, what impact do you expect artificial intelligence to have on your workforce needs? Please select all that apply.

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
Don't know	7%	13%	2%	7%	4%	11%	8%	7%	10%	7%	9%	5%	4%	11%	5%	4%	8%
AI will require us to upskill or retrain some of our current workforce	34%	16%	41%	38%	35%	18%	30%	49%	35%	39%	23%	21%	38%	31%	38%	36%	39%
AI will require us to change some existing job roles or descriptions	33%	14%	38%	39%	37%	21%	28%	43%	27%	30%	21%	28%	35%	27%	39%	35%	36%
AI will significantly increase the productivity of some of our employees	32%	14%	48%	33%	38%	14%	33%	34%	33%	30%	21%	19%	32%	28%	35%	39%	38%
AI will allow us to automate some roles that are currently performed by employees	32%	15%	43%	36%	40%	10%	31%	41%	28%	43%	26%	30%	27%	23%	42%	35%	41%
None of the above	22%	50%	6%	16%	13%	54%	23%	11%	23%	9%	45%	33%	20%	30%	13%	16%	13%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(105.C) In the next five years, what impact do you expect artificial intelligence to have on your workforce needs? Please select all that apply.

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
Don't know	7%	8%	7%	14%	6%	5%	3%	10%	7%	8%	10%	9%	2%	7%	3%	15%
AI will require us to upskill or retrain some of our current workforce	34%	38%	34%	37%	31%	32%	37%	34%	35%	17%	29%	46%	44%	36%	31%	26%
AI will require us to change some existing job roles or descriptions	33%	35%	38%	34%	35%	26%	34%	24%	30%	25%	43%	46%	33%	34%	35%	21%
AI will significantly increase the productivity of some of our employees	32%	23%	45%	24%	31%	30%	20%	31%	31%	28%	37%	22%	40%	30%	37%	32%
AI will allow us to automate some roles that are currently performed by employees	32%	31%	39%	27%	27%	32%	29%	28%	35%	30%	27%	49%	37%	36%	31%	17%
None of the above	22%	25%	13%	27%	18%	34%	31%	21%	16%	29%	17%	13%	13%	22%	21%	23%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(105.D) In the next five years, what impact do you expect artificial intelligence to have on your workforce needs? Please select all that apply.

	Total	Revenue					Business Resilience Index					Self-Reported Resilience				
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
Don't know	7%	15%	7%	7%	3%	5%	9%	9%	9%	5%	5%	6%	5%	9%	15%	23%
AI will require us to upskill or retrain some of our current workforce	34%	14%	29%	26%	43%	46%	26%	21%	33%	41%	38%	44%	36%	22%	22%	5%
AI will require us to change some existing job roles or descriptions	33%	11%	24%	23%	43%	48%	19%	28%	31%	38%	40%	36%	37%	27%	19%	6%
AI will significantly increase the productivity of some of our employees	32%	9%	22%	33%	39%	44%	23%	13%	33%	39%	41%	39%	34%	20%	21%	8%
AI will allow us to automate some roles that are currently performed by employees	32%	9%	22%	28%	36%	53%	26%	28%	31%	38%	35%	34%	37%	25%	21%	20%
None of the above	22%	56%	32%	17%	10%	8%	35%	35%	23%	15%	11%	16%	18%	33%	36%	48%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(106.A) In the next few years, how do you expect the importance of environmental sustainability as a factor in the decisions made by your business to change? Environmental sustainability will become. . .

	Total	Number of Employees					Sector								Woman-owned business		
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
Much more important	29%	18%	20%	34%	27%	43%	30%	40%	34%	23%	23%	36%	26%	41%	25%	28%	29%
Somewhat more important	42%	30%	44%	40%	55%	37%	37%	39%	43%	41%	49%	38%	39%	29%	53%	38%	43%
No more or less important	22%	41%	26%	18%	12%	17%	30%	12%	17%	26%	24%	18%	29%	18%	18%	23%	22%
Somewhat less important	3%	3%	4%	3%	2%	1%	1%	5%	2%	3%	2%	3%	2%	4%	4%	3%	2%
Much less important	2%	4%	3%	3%	2%	0%	1%	2%	2%	4%	1%	2%	4%	6%	0%	4%	2%
Don't know	2%	4%	3%	2%	1%	1%	1%	1%	3%	4%	1%	2%	1%	2%	0%	4%	2%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(106.B) In the next few years, how do you expect the importance of environmental sustainability as a factor in the decisions made by your business to change? Environmental sustainability will become...

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
Much more important	29%	22%	33%	31%	35%	17%	25%	28%	37%	33%	28%	37%	22%	19%	34%	32%	38%
Somewhat more important	42%	34%	48%	43%	41%	40%	46%	47%	38%	35%	25%	44%	56%	41%	42%	48%	34%
No more or less important	22%	33%	16%	20%	18%	34%	21%	21%	18%	24%	33%	16%	13%	35%	18%	16%	20%
Somewhat less important	3%	2%	3%	3%	2%	2%	3%	3%	2%	4%	1%	3%	6%	2%	2%	2%	4%
Much less important	2%	4%	0%	2%	3%	4%	3%	0%	0%	2%	10%	0%	3%	1%	2%	1%	2%
Don't know	2%	5%	0%	2%	1%	4%	2%	1%	4%	2%	2%	0%	1%	2%	2%	2%	1%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(106.C) In the next few years, how do you expect the importance of environmental sustainability as a factor in the decisions made by your business to change? Environmental sustainability will become. . .

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
Much more important	29%	31%	31%	25%	25%	29%	28%	22%	27%	27%	40%	45%	39%	31%	24%	27%
Somewhat more important	42%	35%	44%	40%	54%	43%	35%	35%	44%	53%	26%	30%	42%	40%	49%	39%
No more or less important	22%	29%	20%	25%	19%	18%	32%	28%	20%	20%	24%	19%	13%	22%	19%	26%
Somewhat less important	3%	1%	1%	0%	2%	6%	2%	7%	2%	0%	6%	0%	4%	2%	5%	3%
Much less important	2%	3%	1%	2%	1%	2%	3%	7%	3%	1%	1%	5%	2%	3%	2%	1%
Don't know	2%	2%	4%	7%	0%	1%	1%	1%	4%	0%	2%	0%	0%	2%	1%	4%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(106.D) In the next few years, how do you expect the importance of environmental sustainability as a factor in the decisions made by your business to change? Environmental sustainability will become. . .

	Total	Revenue					Business Resilience Index				Self-Reported Resilience					
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
Much more important	29%	21%	25%	27%	27%	38%	19%	23%	21%	34%	64%	45%	26%	23%	16%	37%
Somewhat more important	42%	30%	43%	45%	51%	40%	22%	40%	46%	46%	23%	35%	46%	44%	41%	14%
No more or less important	22%	39%	25%	20%	13%	19%	27%	28%	26%	16%	11%	16%	22%	24%	32%	34%
Somewhat less important	3%	2%	3%	5%	3%	1%	15%	3%	2%	2%	2%	1%	3%	3%	5%	0%
Much less important	2%	5%	2%	2%	3%	1%	13%	3%	2%	1%	1%	2%	2%	1%	4%	12%
Don't know	2%	4%	2%	2%	3%	1%	5%	4%	3%	1%	0%	1%	1%	5%	3%	4%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(107.A) Has your company set a Net Zero target, and if so by when?

	Total	Number of Employees					Sector								Woman-owned business		
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
No	34%	73%	50%	24%	14%	15%	33%	21%	31%	47%	32%	28%	31%	37%	23%	38%	32%
Yes, and we plan to be carbon neutral by 2050	9%	2%	5%	9%	11%	15%	7%	15%	7%	2%	13%	11%	15%	12%	6%	8%	9%
Yes, and we plan to be carbon neutral by 2040	15%	2%	9%	20%	20%	21%	10%	16%	16%	8%	18%	16%	17%	22%	23%	12%	15%
Yes, and we plan to be carbon neutral by 2030	18%	5%	15%	18%	25%	26%	21%	23%	24%	11%	11%	26%	24%	23%	18%	20%	18%
Yes, and we plan to be carbon neutral by 2025	8%	2%	6%	11%	12%	7%	10%	12%	7%	6%	10%	6%	3%	0%	7%	8%	7%
We are already carbon neutral	3%	5%	5%	1%	2%	2%	4%	3%	5%	4%	3%	2%	1%	0%	0%	3%	3%
We have committed to reduce carbon emissions but not become carbon neutral	9%	5%	7%	10%	12%	10%	10%	5%	7%	15%	7%	5%	7%	2%	18%	5%	10%
Don't know	5%	6%	2%	5%	5%	5%	5%	6%	3%	6%	6%	6%	2%	5%	4%	7%	4%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(107.B) Has your company set a Net Zero target, and if so by when?

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
No	34%	64%	18%	27%	26%	59%	40%	23%	25%	30%	59%	39%	32%	37%	28%	27%	33%
Yes, and we plan to be carbon neutral by 2050	9%	2%	16%	8%	8%	3%	9%	14%	15%	13%	7%	6%	15%	6%	12%	7%	9%
Yes, and we plan to be carbon neutral by 2040	15%	4%	22%	16%	21%	4%	12%	17%	13%	7%	8%	11%	14%	14%	17%	21%	10%
Yes, and we plan to be carbon neutral by 2030	18%	9%	19%	22%	24%	8%	12%	23%	14%	25%	8%	10%	21%	19%	22%	17%	21%
Yes, and we plan to be carbon neutral by 2025	8%	4%	13%	7%	7%	13%	7%	7%	5%	9%	5%	10%	5%	6%	5%	15%	11%
We are already carbon neutral	3%	6%	3%	2%	2%	4%	4%	2%	6%	9%	2%	9%	5%	3%	3%	3%	3%
We have committed to reduce carbon emissions but not become carbon neutral	9%	5%	6%	12%	10%	4%	10%	10%	16%	8%	5%	14%	7%	10%	11%	6%	9%
Don't know	5%	5%	3%	6%	3%	4%	7%	5%	7%	0%	6%	0%	1%	7%	2%	4%	5%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(107.C) Has your company set a Net Zero target, and if so by when?

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
No	34%	33%	28%	42%	29%	38%	40%	39%	30%	41%	41%	14%	28%	33%	29%	45%
Yes, and we plan to be carbon neutral by 2050	9%	12%	10%	5%	10%	4%	5%	10%	13%	2%	18%	10%	6%	9%	9%	9%
Yes, and we plan to be carbon neutral by 2040	15%	9%	15%	14%	13%	11%	16%	21%	24%	5%	13%	11%	26%	15%	15%	12%
Yes, and we plan to be carbon neutral by 2030	18%	22%	20%	21%	12%	26%	14%	13%	12%	26%	11%	19%	18%	19%	20%	13%
Yes, and we plan to be carbon neutral by 2025	8%	6%	9%	4%	15%	5%	5%	3%	5%	11%	7%	18%	11%	5%	15%	8%
We are already carbon neutral	3%	3%	2%	1%	2%	2%	6%	6%	5%	1%	3%	6%	4%	3%	2%	7%
We have committed to reduce carbon emissions but not become carbon neutral	9%	12%	9%	8%	12%	9%	11%	5%	5%	13%	2%	12%	6%	11%	7%	2%
Don't know	5%	2%	7%	5%	6%	4%	3%	3%	7%	1%	6%	10%	2%	5%	4%	4%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(107.D) Has your company set a Net Zero target, and if so by when?

	Total	Revenue					Business Resilience Index					Self-Reported Resilience				
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
No	34%	64%	53%	36%	17%	17%	57%	46%	36%	28%	15%	23%	32%	40%	51%	69%
Yes, and we plan to be carbon neutral by 2050	9%	3%	5%	9%	9%	13%	2%	7%	9%	11%	7%	8%	11%	6%	4%	2%
Yes, and we plan to be carbon neutral by 2040	15%	3%	14%	15%	19%	19%	18%	9%	14%	18%	12%	18%	16%	10%	13%	0%
Yes, and we plan to be carbon neutral by 2030	18%	7%	14%	16%	26%	25%	4%	18%	18%	17%	27%	20%	21%	11%	14%	12%
Yes, and we plan to be carbon neutral by 2025	8%	4%	5%	9%	13%	7%	14%	4%	5%	10%	15%	13%	5%	12%	1%	8%
We are already carbon neutral	3%	5%	5%	2%	3%	3%	0%	2%	3%	3%	8%	5%	3%	1%	2%	2%
We have committed to reduce carbon emissions but not become carbon neutral	9%	6%	2%	11%	9%	11%	0%	5%	9%	11%	10%	9%	9%	10%	9%	2%
Don't know	5%	8%	1%	2%	4%	5%	5%	9%	5%	2%	5%	4%	4%	9%	5%	5%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(108.A) In the next five years, do you expect the UK’s Net Zero target to increase, reduce, or have no impact on your business’s costs?

	Total	Number of Employees					Sector								Woman-owned business		
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
Significantly increase costs	10%	8%	6%	13%	10%	13%	7%	17%	13%	10%	8%	6%	10%	10%	0%	13%	9%
Somewhat increase costs	50%	34%	53%	54%	57%	52%	38%	47%	53%	52%	55%	42%	49%	48%	58%	44%	52%
No significant impact on costs	28%	35%	32%	23%	25%	27%	40%	30%	25%	21%	25%	38%	32%	29%	34%	23%	30%
Somewhat decrease costs	3%	1%	1%	3%	5%	5%	4%	1%	2%	3%	3%	5%	5%	0%	4%	6%	2%
Significantly decrease costs	0%	1%	0%	0%	0%	2%	0%	0%	1%	0%	1%	1%	0%	0%	0%	0%	1%
Don't know	8%	21%	8%	7%	3%	2%	11%	4%	6%	13%	7%	9%	4%	13%	4%	13%	6%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(108.B) In the next five years, do you expect the UK's Net Zero target to increase, reduce, or have no impact on your business's costs?

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
Significantly increase costs	10%	8%	12%	10%	11%	8%	11%	11%	6%	5%	22%	14%	13%	4%	9%	10%	11%
Somewhat increase costs	50%	40%	54%	53%	53%	44%	50%	47%	55%	54%	31%	54%	61%	46%	48%	58%	53%
No significant impact on costs	28%	34%	29%	25%	28%	29%	26%	30%	26%	31%	30%	21%	19%	38%	31%	26%	22%
Somewhat decrease costs	3%	1%	2%	5%	3%	1%	1%	5%	9%	5%	4%	3%	3%	1%	4%	4%	4%
Significantly decrease costs	0%	1%	0%	1%	0%	0%	1%	0%	0%	0%	0%	0%	0%	0%	0%	0%	3%
Don't know	8%	17%	2%	7%	5%	17%	9%	6%	5%	5%	14%	8%	4%	10%	8%	3%	6%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(108.C) In the next five years, do you expect the UK's Net Zero target to increase, reduce, or have no impact on your business's costs?

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
Significantly increase costs	10%	14%	14%	5%	6%	10%	7%	11%	8%	10%	11%	6%	7%	11%	9%	5%
Somewhat increase costs	50%	53%	47%	58%	51%	48%	46%	40%	56%	54%	62%	41%	64%	50%	51%	49%
No significant impact on costs	28%	23%	27%	15%	33%	31%	39%	34%	24%	30%	19%	43%	15%	27%	32%	28%
Somewhat decrease costs	3%	1%	6%	4%	3%	2%	1%	6%	3%	0%	0%	0%	8%	3%	3%	3%
Significantly decrease costs	0%	0%	0%	0%	0%	1%	0%	0%	1%	0%	0%	10%	1%	1%	0%	0%
Don't know	8%	8%	7%	17%	7%	9%	8%	10%	8%	6%	8%	0%	5%	8%	5%	14%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(108.D) In the next five years, do you expect the UK’s Net Zero target to increase, reduce, or have no impact on your business’s costs?

	Total	Revenue					Business Resilience Index					Self-Reported Resilience				
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
Significantly increase costs	10%	9%	9%	7%	11%	12%	19%	9%	8%	12%	12%	13%	7%	9%	12%	37%
Somewhat increase costs	50%	37%	44%	55%	62%	51%	45%	43%	49%	55%	52%	49%	57%	38%	44%	17%
No significant impact on costs	28%	32%	37%	28%	23%	27%	21%	30%	30%	26%	28%	27%	28%	33%	26%	22%
Somewhat decrease costs	3%	0%	1%	5%	1%	5%	0%	4%	2%	3%	5%	4%	4%	1%	2%	0%
Significantly decrease costs	0%	0%	1%	0%	0%	1%	0%	0%	1%	0%	0%	2%	0%	1%	0%	0%
Don't know	8%	22%	8%	6%	4%	4%	16%	14%	9%	3%	4%	5%	4%	18%	16%	24%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(109.A) What impact, if any, do you think the economic downturn will have on your company’s prioritisation of environmental sustainability?

	Total	Number of Employees					Sector							Woman-owned business			
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
Will increase the priority of sustainability	24%	7%	17%	27%	37%	29%	22%	38%	25%	16%	23%	37%	24%	16%	27%	25%	24%
Will have no impact on the priority of sustainability	39%	33%	42%	39%	40%	41%	44%	30%	39%	32%	46%	36%	45%	48%	32%	32%	41%
Will decrease the priority of sustainability	21%	18%	28%	24%	15%	22%	21%	22%	25%	26%	18%	11%	18%	18%	19%	19%	22%
Don't know	8%	15%	8%	6%	6%	6%	7%	10%	7%	10%	5%	12%	8%	13%	6%	11%	7%
Not applicable	8%	27%	4%	4%	3%	2%	7%	1%	3%	17%	8%	5%	5%	4%	15%	13%	6%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(109.B) What impact, if any, do you think the economic downturn will have on your company’s prioritisation of environmental sustainability?

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
Will increase the priority of sustainability	24%	12%	31%	26%	29%	14%	22%	29%	20%	19%	11%	25%	24%	18%	29%	29%	28%
Will have no impact on the priority of sustainability	39%	36%	42%	39%	40%	36%	36%	38%	52%	37%	26%	39%	38%	37%	42%	47%	38%
Will decrease the priority of sustainability	21%	18%	21%	22%	21%	17%	22%	24%	16%	29%	31%	21%	27%	25%	20%	14%	15%
Don't know	8%	13%	3%	8%	7%	14%	8%	7%	5%	9%	13%	9%	5%	12%	5%	4%	10%
Not applicable	8%	21%	3%	4%	3%	19%	12%	3%	8%	6%	19%	5%	6%	9%	5%	5%	9%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(109.C) What impact, if any, do you think the economic downturn will have on your company’s prioritisation of environmental sustainability?

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
Will increase the priority of sustainability	24%	18%	32%	22%	26%	19%	17%	19%	30%	18%	28%	25%	32%	22%	31%	20%
Will have no impact on the priority of sustainability	39%	52%	34%	33%	41%	43%	42%	42%	38%	45%	26%	26%	33%	38%	40%	40%
Will decrease the priority of sustainability	21%	16%	18%	24%	16%	19%	21%	25%	17%	30%	36%	35%	26%	23%	17%	18%
Don't know	8%	8%	7%	12%	5%	10%	10%	10%	11%	4%	2%	3%	5%	9%	5%	8%
Not applicable	8%	6%	9%	10%	12%	9%	11%	4%	4%	2%	8%	10%	5%	7%	6%	13%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(109.D) What impact, if any, do you think the economic downturn will have on your company’s prioritisation of environmental sustainability?

	Total	Revenue					Business Resilience Index					Self-Reported Resilience				
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
Will increase the priority of sustainability	24%	9%	25%	27%	25%	30%	17%	13%	20%	31%	44%	33%	24%	20%	13%	7%
Will have no impact on the priority of sustainability	39%	34%	34%	41%	47%	38%	19%	35%	42%	42%	31%	43%	40%	36%	32%	22%
Will decrease the priority of sustainability	21%	17%	23%	21%	21%	22%	32%	26%	23%	16%	14%	12%	24%	18%	32%	29%
Don't know	8%	15%	8%	7%	5%	7%	28%	17%	5%	5%	8%	3%	7%	15%	11%	24%
Not applicable	8%	24%	10%	4%	2%	4%	3%	9%	11%	5%	4%	9%	5%	11%	12%	18%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(110.A) In the next five years, how likely or unlikely do you think it is that the UK’s Net Zero target will create opportunities for your business in new markets, products, or services?

	Total	Number of Employees					Sector									Woman-owned business	
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
Very likely	12%	4%	13%	11%	12%	19%	13%	21%	16%	10%	11%	12%	11%	4%	0%	9%	13%
Somewhat likely	35%	18%	32%	35%	50%	37%	37%	47%	37%	23%	46%	33%	26%	25%	47%	31%	37%
Neither likely or unlikely	24%	19%	30%	25%	21%	25%	23%	19%	23%	23%	19%	29%	34%	35%	26%	20%	25%
Somewhat unlikely	12%	16%	9%	19%	7%	10%	11%	7%	11%	19%	8%	6%	14%	14%	7%	14%	11%
Very unlikely	10%	24%	9%	6%	6%	5%	9%	3%	7%	12%	11%	12%	9%	16%	20%	15%	8%
Don't know	7%	19%	6%	3%	4%	4%	7%	3%	6%	13%	5%	8%	6%	6%	0%	11%	6%
Total Likely:	47%	22%	45%	46%	63%	57%	50%	68%	54%	33%	57%	45%	37%	29%	47%	40%	50%
Total Unlikely:	22%	40%	18%	25%	13%	15%	20%	10%	18%	31%	19%	18%	23%	30%	27%	29%	19%
Net:	26%	-19%	27%	21%	50%	42%	30%	58%	36%	2%	38%	27%	14%	-1%	20%	11%	31%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(110.B) In the next five years, how likely or unlikely do you think it is that the UK’s Net Zero target will create opportunities for your business in new markets, products, or services?

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
Very likely	12%	7%	20%	11%	14%	9%	11%	11%	14%	17%	11%	5%	9%	8%	14%	14%	24%
Somewhat likely	35%	20%	40%	40%	39%	30%	30%	40%	31%	47%	19%	33%	42%	27%	43%	42%	33%
Neither likely or unlikely	24%	23%	22%	25%	24%	18%	29%	21%	28%	19%	20%	20%	21%	28%	24%	27%	18%
Somewhat unlikely	12%	13%	10%	11%	13%	13%	10%	12%	8%	8%	16%	15%	16%	15%	7%	11%	8%
Very unlikely	10%	21%	5%	7%	7%	15%	14%	7%	15%	4%	23%	15%	9%	11%	6%	6%	11%
Don't know	7%	15%	3%	5%	4%	16%	6%	8%	5%	5%	12%	11%	3%	11%	6%	1%	6%
Total Likely:	47%	27%	60%	51%	53%	38%	41%	51%	45%	64%	29%	38%	51%	34%	57%	55%	57%
Total Unlikely:	22%	34%	15%	18%	19%	29%	24%	19%	23%	12%	39%	30%	26%	26%	13%	17%	20%
Net:	26%	-7%	45%	33%	34%	10%	17%	31%	22%	52%	-10%	8%	25%	8%	44%	38%	37%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(110.C) In the next five years, how likely or unlikely do you think it is that the UK’s Net Zero target will create opportunities for your business in new markets, products, or services?

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
Very likely	12%	10%	15%	6%	12%	13%	9%	10%	8%	9%	29%	21%	12%	11%	13%	18%
Somewhat likely	35%	38%	40%	42%	37%	31%	30%	28%	45%	23%	31%	28%	36%	34%	39%	34%
Neither likely or unlikely	24%	15%	25%	18%	27%	22%	29%	26%	22%	32%	17%	21%	32%	24%	24%	19%
Somewhat unlikely	12%	18%	8%	8%	8%	14%	14%	12%	9%	24%	6%	6%	12%	14%	7%	8%
Very unlikely	10%	11%	7%	12%	9%	13%	11%	13%	7%	9%	8%	15%	7%	11%	8%	6%
Don't know	7%	9%	5%	13%	6%	8%	5%	11%	9%	4%	8%	9%	0%	6%	7%	14%
Total Likely:	47%	48%	55%	49%	50%	44%	40%	38%	54%	32%	60%	49%	48%	45%	53%	52%
Total Unlikely:	22%	29%	15%	21%	17%	27%	26%	25%	15%	33%	14%	21%	19%	25%	16%	14%
Net:	26%	19%	39%	28%	32%	18%	14%	13%	38%	-1%	46%	28%	29%	20%	37%	38%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(110.D) In the next five years, how likely or unlikely do you think it is that the UK's Net Zero target will create opportunities for your business in new markets, products, or services?

	Total	Revenue					Business Resilience Index					Self-Reported Resilience				
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
Very likely	12%	6%	9%	11%	15%	17%	0%	4%	9%	17%	30%	23%	11%	8%	1%	3%
Somewhat likely	35%	19%	31%	36%	46%	39%	13%	29%	32%	44%	44%	40%	38%	31%	19%	24%
Neither likely or unlikely	24%	18%	27%	29%	20%	25%	17%	28%	29%	18%	12%	19%	25%	26%	30%	12%
Somewhat unlikely	12%	14%	13%	14%	13%	8%	26%	16%	12%	9%	6%	6%	13%	10%	24%	4%
Very unlikely	10%	24%	14%	5%	4%	7%	25%	13%	9%	9%	6%	7%	9%	9%	17%	36%
Don't know	7%	20%	6%	4%	2%	4%	19%	11%	8%	4%	2%	5%	4%	16%	9%	21%
Total Likely:	47%	25%	40%	47%	61%	56%	13%	32%	41%	61%	74%	63%	49%	38%	20%	27%
Total Unlikely:	22%	38%	27%	19%	16%	15%	51%	29%	21%	18%	12%	14%	21%	19%	41%	40%
Net:	26%	-13%	13%	28%	45%	41%	-38%	4%	20%	43%	62%	49%	28%	19%	-21%	-13%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(111.A) In which of the following areas, if any, would you say that the UK is more competitive than other markets you operate in? Please select all that apply.

	Total	Number of Employees					Sector									Woman-owned business	
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	271	6	21	44	66	133	38	48	54	20	33	18	44	11	5	56	215
Weighted	282	5	23	33	73	146	35	40	53	34	48	15	35	10	11	56	226
Don't know	4%	0%	8%	4%	3%	4%	6%	4%	4%	7%	2%	0%	4%	6%	0%	6%	3%
Science and research base	28%	0%	8%	26%	26%	34%	28%	28%	34%	27%	32%	22%	22%	20%	25%	26%	29%
Skills base	27%	9%	24%	39%	23%	28%	39%	32%	27%	15%	35%	21%	24%	11%	17%	24%	28%
Employment regulation	26%	0%	14%	23%	27%	29%	22%	32%	26%	21%	21%	23%	37%	11%	42%	18%	28%
Legal system	24%	27%	0%	23%	32%	25%	20%	24%	22%	28%	17%	45%	28%	8%	42%	18%	26%
Infrastructure needed for the business e.g. transport, internet provision	24%	27%	24%	20%	26%	23%	15%	28%	25%	24%	28%	22%	19%	28%	21%	25%	23%
Workforce motivation	23%	0%	14%	22%	17%	28%	30%	25%	22%	29%	24%	40%	10%	20%	0%	15%	25%
Pay levels	21%	19%	20%	18%	25%	20%	21%	26%	19%	0%	37%	35%	13%	29%	18%	21%	21%
Energy costs	21%	34%	20%	35%	25%	15%	26%	29%	12%	12%	26%	9%	18%	20%	38%	32%	18%
Access to finance	20%	0%	14%	24%	22%	19%	12%	24%	26%	6%	20%	31%	28%	16%	0%	12%	21%
Access to other international markets	18%	0%	0%	36%	18%	17%	19%	25%	14%	11%	12%	50%	13%	16%	21%	20%	17%
Political stability or predictability	18%	27%	3%	16%	21%	19%	13%	15%	16%	21%	18%	13%	27%	8%	21%	14%	19%
Business tax rates	16%	15%	25%	24%	16%	13%	10%	17%	20%	20%	12%	8%	17%	8%	37%	17%	16%
Employee tax rates	15%	0%	8%	25%	24%	10%	12%	29%	24%	13%	9%	3%	13%	0%	0%	18%	14%
Wider business regulation	15%	15%	9%	27%	18%	12%	16%	18%	22%	4%	16%	15%	12%	11%	21%	16%	15%
Trade unions and industrial relations	15%	28%	19%	22%	17%	12%	7%	21%	21%	18%	16%	0%	14%	8%	17%	17%	15%
None of the above	8%	30%	4%	4%	4%	11%	9%	2%	9%	14%	2%	5%	16%	19%	0%	13%	7%

Note:

BASE: Multinational companies

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(111.B) In which of the following areas, if any, would you say that the UK is more competitive than other markets you operate in? Please select all that apply.

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	271	21	92	158	120	12	41	70	16	12	8	10	21	40	68	65	53
Weighted	282	19	92	171	126	11	41	76	16	12	8	8	22	41	69	74	50
Don't know	4%	0%	2%	5%	1%	0%	8%	9%	0%	0%	12%	0%	2%	6%	1%	4%	0%
Science and research base	28%	29%	24%	31%	26%	11%	30%	33%	28%	32%	19%	42%	28%	32%	40%	22%	19%
Skills base	27%	30%	26%	28%	28%	30%	26%	23%	52%	16%	32%	15%	26%	26%	30%	19%	40%
Employment regulation	26%	15%	19%	31%	27%	31%	21%	31%	6%	20%	40%	17%	30%	16%	28%	26%	25%
Legal system	24%	23%	28%	23%	27%	36%	5%	23%	35%	46%	45%	9%	19%	26%	21%	25%	26%
Infrastructure needed for the business e.g. transport, internet provision	24%	28%	25%	22%	28%	15%	23%	16%	21%	39%	40%	5%	40%	17%	30%	18%	21%
Workforce motivation	23%	4%	24%	25%	24%	14%	36%	22%	6%	7%	19%	29%	19%	21%	19%	24%	30%
Pay levels	21%	24%	21%	21%	19%	26%	31%	18%	17%	41%	33%	10%	27%	19%	25%	13%	30%
Energy costs	21%	31%	30%	14%	23%	20%	31%	13%	8%	19%	13%	23%	46%	21%	16%	20%	21%
Access to finance	20%	20%	18%	20%	16%	30%	17%	18%	42%	34%	21%	51%	22%	16%	26%	15%	16%
Access to other international markets	18%	31%	16%	17%	16%	36%	8%	19%	23%	39%	33%	17%	8%	13%	15%	10%	38%
Political stability or predictability	18%	11%	16%	19%	17%	26%	26%	17%	6%	9%	13%	0%	15%	4%	20%	21%	27%
Business tax rates	16%	16%	21%	13%	17%	30%	17%	12%	18%	12%	19%	17%	21%	8%	19%	15%	20%
Employee tax rates	15%	8%	17%	15%	11%	30%	20%	19%	3%	12%	21%	24%	19%	14%	15%	16%	12%
Wider business regulation	15%	12%	15%	16%	16%	13%	13%	16%	0%	37%	8%	25%	13%	8%	10%	11%	34%
Trade unions and industrial relations	15%	17%	15%	15%	21%	17%	6%	11%	20%	7%	21%	8%	25%	5%	18%	15%	14%
None of the above	8%	13%	4%	10%	8%	9%	4%	9%	15%	9%	0%	26%	3%	15%	6%	13%	0%

Note:

BASE: Multinational companies

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(111.C) In which of the following areas, if any, would you say that the UK is more competitive than other markets you operate in? Please select all that apply.

	Total	Region												Age of Business		
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	271	19	97	11	17	25	17	19	28	9	8	5	16	191	57	23
Weighted	282	20	98	13	19	30	19	19	25	9	9	11	9	201	56	25
Don't know	4%	3%	4%	8%	15%	7%	0%	0%	0%	0%	0%	0%	6%	5%	1%	0%
Science and research base	28%	26%	23%	54%	16%	35%	18%	36%	28%	29%	22%	77%	11%	31%	23%	18%
Skills base	27%	21%	35%	25%	25%	10%	10%	45%	26%	9%	20%	37%	41%	27%	31%	21%
Employment regulation	26%	25%	24%	28%	41%	32%	37%	25%	25%	17%	0%	26%	19%	26%	26%	28%
Legal system	24%	25%	23%	14%	20%	19%	35%	19%	38%	38%	49%	0%	17%	22%	32%	23%
Infrastructure needed for the business e.g. transport, internet provision	24%	25%	26%	38%	6%	15%	24%	30%	18%	42%	16%	26%	15%	23%	22%	20%
Workforce motivation	23%	25%	30%	25%	15%	18%	9%	11%	19%	18%	12%	77%	0%	25%	18%	22%
Pay levels	21%	7%	19%	45%	5%	20%	34%	21%	31%	18%	28%	26%	17%	24%	16%	12%
Energy costs	21%	25%	21%	22%	6%	14%	23%	23%	37%	18%	12%	0%	38%	16%	33%	27%
Access to finance	20%	18%	20%	8%	15%	15%	33%	10%	27%	7%	11%	40%	23%	20%	18%	17%
Access to other international markets	18%	18%	17%	17%	26%	9%	28%	11%	24%	33%	11%	12%	4%	18%	15%	20%
Political stability or predictability	18%	7%	18%	14%	24%	18%	21%	33%	11%	18%	47%	0%	6%	17%	21%	18%
Business tax rates	16%	21%	20%	0%	4%	0%	26%	27%	31%	9%	0%	0%	23%	14%	16%	32%
Employee tax rates	15%	14%	20%	0%	0%	3%	22%	9%	30%	0%	11%	14%	32%	13%	16%	25%
Wider business regulation	15%	4%	17%	0%	0%	17%	24%	38%	22%	9%	12%	0%	22%	12%	22%	25%
Trade unions and industrial relations	15%	17%	16%	14%	11%	8%	5%	0%	33%	15%	19%	23%	25%	12%	26%	18%
None of the above	8%	18%	10%	7%	9%	10%	5%	5%	5%	0%	0%	0%	6%	11%	0%	4%

Note:

BASE: Multinational companies

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(111.D) In which of the following areas, if any, would you say that the UK is more competitive than other markets you operate in? Please select all that apply.

	Total	Revenue					Business Resilience Index					Self-Reported Resilience				
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	271	6	10	34	67	151	5	29	100	90	47	80	143	30	15	1
Weighted	282	6	10	31	67	164	5	26	108	96	46	87	148	31	12	1
Don't know	4%	0%	0%	0%	4%	5%	20%	9%	3%	3%	1%	1%	4%	9%	0%	0%
Science and research base	28%	0%	15%	17%	28%	32%	0%	19%	31%	25%	38%	36%	24%	32%	16%	0%
Skills base	27%	12%	6%	34%	23%	29%	0%	20%	26%	32%	28%	33%	25%	35%	0%	0%
Employment regulation	26%	44%	10%	9%	15%	35%	32%	31%	26%	20%	36%	30%	24%	27%	30%	0%
Legal system	24%	0%	25%	14%	25%	27%	15%	12%	26%	17%	44%	33%	22%	12%	20%	0%
Infrastructure needed for the business e.g. transport, internet provision	24%	27%	19%	25%	31%	20%	32%	10%	21%	24%	34%	26%	22%	31%	5%	0%
Workforce motivation	23%	0%	16%	17%	21%	27%	0%	12%	20%	25%	34%	29%	21%	25%	5%	0%
Pay levels	21%	28%	24%	15%	20%	23%	19%	25%	22%	17%	27%	23%	20%	23%	13%	0%
Energy costs	21%	28%	20%	38%	19%	17%	48%	20%	20%	18%	26%	20%	21%	21%	25%	0%
Access to finance	20%	0%	6%	29%	23%	18%	0%	16%	20%	20%	22%	23%	16%	33%	14%	0%
Access to other international markets	18%	0%	12%	13%	23%	17%	0%	5%	15%	21%	27%	23%	17%	11%	0%	0%
Political stability or predictability	18%	12%	13%	10%	13%	22%	0%	4%	17%	19%	27%	25%	17%	5%	5%	0%
Business tax rates	16%	39%	0%	27%	11%	16%	32%	5%	22%	10%	20%	22%	13%	21%	0%	0%
Employee tax rates	15%	0%	9%	25%	22%	11%	0%	12%	14%	17%	17%	16%	16%	7%	14%	100%
Wider business regulation	15%	12%	14%	15%	19%	14%	0%	14%	14%	16%	20%	17%	15%	10%	22%	100%
Trade unions and industrial relations	15%	16%	36%	22%	19%	11%	32%	6%	21%	11%	15%	16%	14%	16%	19%	100%
None of the above	8%	16%	5%	3%	8%	9%	0%	13%	8%	11%	2%	6%	7%	12%	26%	0%

Note:

BASE: Multinational companies

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(112.A) And in which of the same areas, would you say that the UK is less competitive compared to other markets you operate in? Please select all that apply.

	Total	Number of Employees					Sector									Woman-owned business	
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	271	6	21	44	66	133	38	48	54	20	33	18	44	11	5	56	215
Weighted	282	5	23	33	73	146	35	40	53	34	48	15	35	10	11	56	226
Employee tax rates	29%	53%	26%	24%	18%	35%	21%	28%	24%	29%	37%	24%	33%	8%	62%	29%	29%
Business tax rates	28%	20%	14%	26%	27%	33%	25%	31%	24%	23%	32%	36%	41%	16%	18%	30%	28%
Energy costs	28%	38%	23%	20%	20%	34%	24%	28%	34%	25%	23%	35%	26%	58%	0%	32%	26%
Pay levels	24%	15%	40%	23%	21%	24%	34%	15%	29%	17%	21%	24%	25%	38%	21%	29%	23%
Workforce motivation	21%	27%	7%	18%	26%	22%	21%	16%	20%	19%	34%	17%	22%	8%	21%	33%	19%
Trade unions and industrial relations	19%	0%	13%	14%	18%	22%	19%	8%	18%	21%	16%	23%	25%	11%	45%	19%	18%
Political stability or predictability	19%	30%	22%	24%	12%	22%	19%	14%	21%	23%	20%	22%	20%	11%	25%	28%	17%
Wider business regulation	18%	0%	12%	19%	14%	22%	16%	15%	15%	29%	21%	13%	21%	8%	17%	21%	18%
Skills base	17%	45%	12%	6%	20%	18%	19%	12%	11%	23%	15%	7%	26%	0%	45%	20%	16%
Access to finance	17%	0%	16%	13%	23%	15%	24%	17%	16%	25%	18%	8%	5%	0%	21%	22%	15%
Science and research base	14%	19%	16%	14%	18%	11%	24%	13%	15%	6%	7%	16%	15%	0%	34%	17%	13%
Access to other international markets	14%	0%	13%	13%	12%	15%	26%	10%	15%	22%	10%	11%	7%	8%	0%	16%	13%
Employment regulation	13%	0%	16%	18%	18%	10%	19%	10%	14%	8%	18%	7%	15%	8%	0%	25%	10%
Legal system	13%	0%	14%	14%	14%	12%	11%	17%	11%	13%	20%	16%	5%	16%	0%	21%	11%
Infrastructure needed for the business e.g. transport, internet provision	13%	19%	10%	26%	4%	14%	9%	8%	9%	15%	18%	14%	23%	9%	0%	17%	11%
Don't know	3%	0%	0%	4%	5%	3%	3%	2%	6%	7%	0%	0%	5%	6%	0%	4%	3%
None of the above	5%	19%	0%	13%	0%	4%	3%	7%	1%	13%	2%	7%	5%	0%	0%	2%	5%

Note:

BASE: Multinational companies

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(112.B) And in which of the same areas, would you say that the UK is less competitive compared to other markets you operate in? Please select all that apply.

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	271	21	92	158	120	12	41	70	16	12	8	10	21	40	68	65	53
Weighted	282	19	92	171	126	11	41	76	16	12	8	8	22	41	69	74	50
Employee tax rates	29%	48%	39%	22%	35%	22%	25%	22%	35%	21%	12%	29%	42%	32%	24%	30%	28%
Business tax rates	28%	38%	30%	27%	26%	9%	34%	31%	15%	55%	44%	23%	45%	33%	31%	23%	22%
Energy costs	28%	32%	21%	31%	35%	15%	23%	22%	17%	26%	62%	26%	19%	24%	21%	36%	26%
Pay levels	24%	24%	19%	27%	27%	8%	30%	21%	15%	21%	32%	58%	24%	13%	23%	25%	29%
Workforce motivation	21%	42%	24%	18%	27%	13%	14%	16%	18%	39%	11%	54%	37%	14%	19%	21%	23%
Trade unions and industrial relations	19%	13%	14%	22%	14%	14%	21%	25%	26%	17%	24%	7%	12%	29%	22%	20%	10%
Political stability or predictability	19%	35%	11%	23%	18%	24%	12%	20%	29%	39%	32%	43%	9%	14%	20%	21%	20%
Wider business regulation	18%	13%	21%	18%	16%	15%	32%	15%	28%	0%	13%	7%	13%	12%	16%	24%	25%
Skills base	17%	23%	20%	14%	12%	9%	8%	31%	13%	16%	0%	13%	21%	20%	23%	16%	11%
Access to finance	17%	14%	19%	16%	18%	17%	22%	16%	5%	7%	13%	0%	27%	15%	9%	27%	15%
Science and research base	14%	14%	14%	13%	15%	40%	10%	11%	12%	7%	0%	7%	0%	12%	12%	24%	13%
Access to other international markets	14%	13%	9%	16%	11%	20%	14%	17%	17%	9%	0%	0%	17%	1%	14%	20%	15%
Employment regulation	13%	9%	18%	11%	14%	21%	13%	12%	3%	19%	0%	20%	9%	9%	18%	15%	11%
Legal system	13%	16%	15%	12%	12%	13%	28%	9%	10%	0%	13%	19%	24%	18%	4%	13%	17%
Infrastructure needed for the business e.g. transport, internet provision	13%	32%	8%	13%	13%	9%	7%	14%	9%	31%	0%	36%	8%	9%	13%	20%	7%
Don't know	3%	5%	0%	5%	2%	0%	4%	4%	15%	0%	0%	0%	0%	6%	0%	5%	3%
None of the above	5%	5%	3%	5%	4%	9%	2%	7%	0%	5%	0%	0%	0%	8%	3%	7%	2%

Note:

BASE: Multinational companies

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(112.C) And in which of the same areas, would you say that the UK is less competitive compared to other markets you operate in? Please select all that apply.

	Total	Region												Age of Business		
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	271	19	97	11	17	25	17	19	28	9	8	5	16	191	57	23
Weighted	282	20	98	13	19	30	19	19	25	9	9	11	9	201	56	25
Employee tax rates	29%	22%	26%	15%	51%	42%	11%	45%	26%	15%	27%	37%	30%	28%	30%	37%
Business tax rates	28%	36%	25%	15%	30%	37%	16%	31%	39%	32%	11%	51%	17%	33%	18%	12%
Energy costs	28%	43%	22%	52%	20%	20%	39%	33%	16%	50%	46%	12%	31%	31%	16%	25%
Pay levels	24%	22%	26%	39%	21%	13%	29%	10%	11%	36%	11%	63%	34%	24%	29%	16%
Workforce motivation	21%	14%	21%	45%	23%	10%	23%	28%	22%	29%	46%	0%	19%	22%	18%	28%
Trade unions and industrial relations	19%	26%	16%	15%	11%	16%	35%	14%	19%	31%	23%	26%	10%	22%	8%	15%
Political stability or predictability	19%	21%	18%	21%	14%	26%	22%	7%	10%	33%	34%	26%	29%	25%	8%	2%
Wider business regulation	18%	18%	24%	7%	17%	12%	11%	4%	13%	24%	31%	26%	29%	17%	17%	26%
Skills base	17%	14%	15%	15%	14%	31%	9%	15%	16%	27%	19%	0%	31%	19%	13%	7%
Access to finance	17%	23%	17%	43%	15%	9%	10%	24%	11%	18%	23%	0%	16%	15%	22%	18%
Science and research base	14%	18%	20%	7%	10%	6%	10%	10%	16%	0%	9%	0%	11%	11%	18%	23%
Access to other international markets	14%	23%	11%	7%	17%	19%	15%	18%	11%	17%	9%	0%	18%	15%	11%	9%
Employment regulation	13%	7%	13%	25%	12%	7%	13%	18%	24%	17%	9%	0%	12%	12%	13%	21%
Legal system	13%	15%	11%	15%	16%	3%	18%	11%	17%	9%	0%	40%	23%	12%	8%	30%
Infrastructure needed for the business e.g. transport, internet provision	13%	10%	10%	23%	17%	19%	22%	22%	10%	8%	0%	0%	6%	15%	10%	3%
Don't know	3%	3%	5%	8%	4%	3%	0%	0%	6%	0%	0%	0%	0%	4%	4%	0%
None of the above	5%	3%	6%	0%	20%	7%	0%	0%	2%	0%	0%	0%	0%	5%	6%	0%

Note:

BASE: Multinational companies

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(112.D) And in which of the same areas, would you say that the UK is less competitive compared to other markets you operate in? Please select all that apply.

	Total	Revenue					Business Resilience Index					Self-Reported Resilience				
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	271	6	10	34	67	151	5	29	100	90	47	80	143	30	15	1
Weighted	282	6	10	31	67	164	5	26	108	96	46	87	148	31	12	1
Employee tax rates	29%	12%	31%	34%	29%	28%	49%	25%	26%	32%	28%	31%	25%	42%	36%	0%
Business tax rates	28%	0%	17%	22%	29%	31%	49%	33%	27%	31%	22%	27%	31%	50%	0%	
Energy costs	28%	44%	34%	14%	24%	31%	32%	29%	30%	22%	32%	27%	24%	37%	54%	0%
Pay levels	24%	39%	30%	25%	23%	23%	32%	20%	27%	28%	12%	23%	22%	31%	43%	0%
Workforce motivation	21%	0%	19%	22%	34%	17%	0%	25%	21%	24%	18%	20%	23%	13%	34%	100%
Trade unions and industrial relations	19%	0%	6%	22%	15%	20%	0%	7%	18%	24%	18%	18%	20%	15%	13%	0%
Political stability or predictability	19%	16%	17%	11%	14%	23%	32%	4%	22%	17%	25%	23%	16%	16%	48%	0%
Wider business regulation	18%	12%	6%	23%	18%	18%	0%	10%	24%	18%	12%	25%	15%	17%	5%	0%
Skills base	17%	28%	5%	19%	13%	18%	19%	8%	19%	17%	18%	14%	19%	12%	32%	0%
Access to finance	17%	0%	9%	19%	19%	16%	15%	15%	17%	13%	24%	17%	20%	3%	6%	0%
Science and research base	14%	28%	6%	12%	16%	12%	19%	3%	15%	12%	20%	12%	14%	11%	12%	100%
Access to other international markets	14%	12%	6%	10%	14%	15%	13%	3%	11%	16%	20%	18%	14%	5%	5%	100%
Employment regulation	13%	12%	26%	23%	13%	10%	0%	14%	13%	16%	8%	10%	15%	12%	10%	0%
Legal system	13%	0%	14%	18%	16%	10%	0%	16%	15%	15%	5%	16%	10%	22%	0%	0%
Infrastructure needed for the business e.g. transport, internet provision	13%	16%	16%	11%	15%	11%	32%	7%	14%	13%	10%	14%	11%	9%	35%	0%
Don't know	3%	0%	0%	0%	8%	3%	0%	5%	3%	4%	3%	4%	1%	12%	0%	0%
None of the above	5%	16%	10%	0%	5%	5%	0%	7%	3%	6%	3%	4%	6%	3%	0%	0%

Note:

BASE: Multinational companies

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(113.A) In general, in the following areas, would you say that the current situation in the UK is better, worse or around the same as other markets you operate in?: Consumer demand

	Total	Number of Employees					Sector								Woman-owned business		
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	271	6	21	44	66	133	38	48	54	20	33	18	44	11	5	56	215
Weighted	282	5	23	33	73	146	35	40	53	34	48	15	35	10	11	56	226
Significantly better	16%	0%	13%	12%	20%	17%	18%	32%	23%	5%	16%	17%	4%	8%	0%	14%	17%
Somewhat better	26%	24%	29%	24%	34%	22%	21%	28%	22%	19%	31%	25%	30%	22%	58%	23%	27%
Around the same	42%	19%	50%	45%	30%	46%	42%	36%	46%	43%	41%	41%	43%	64%	18%	36%	43%
Somewhat worse	11%	57%	4%	13%	5%	13%	8%	2%	7%	23%	10%	18%	14%	6%	25%	12%	11%
Significantly worse	4%	0%	4%	6%	7%	1%	12%	2%	0%	2%	3%	0%	9%	0%	0%	10%	2%
Don't know	1%	0%	0%	0%	3%	1%	0%	0%	2%	7%	0%	0%	0%	0%	0%	4%	0%

Note:

BASE: Multinational companies

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(113.B) In general, in the following areas, would you say that the current situation in the UK is better, worse or around the same as other markets you operate in?: Consumer demand

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	271	21	92	158	120	12	41	70	16	12	8	10	21	40	68	65	53
Weighted	282	19	92	171	126	11	41	76	16	12	8	8	22	41	69	74	50
Significantly better	16%	9%	25%	13%	21%	26%	10%	8%	18%	29%	13%	0%	5%	16%	12%	17%	34%
Somewhat better	26%	28%	24%	27%	23%	33%	32%	31%	22%	21%	0%	41%	37%	18%	18%	36%	30%
Around the same	42%	30%	38%	45%	45%	24%	39%	40%	60%	21%	62%	45%	38%	48%	62%	29%	23%
Somewhat worse	11%	20%	8%	11%	8%	17%	10%	17%	0%	19%	25%	13%	7%	14%	9%	14%	7%
Significantly worse	4%	12%	5%	2%	4%	0%	7%	2%	0%	10%	0%	0%	12%	5%	0%	3%	6%
Don't know	1%	0%	0%	2%	0%	0%	3%	3%	0%	0%	0%	0%	0%	0%	0%	1%	0%

Note:

BASE: Multinational companies

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(113.C) In general, in the following areas, would you say that the current situation in the UK is better, worse or around the same as other markets you operate in?: Consumer demand

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	271	19	97	11	17	25	17	19	28	9	8	5	16	191	57	23
Weighted	282	20	98	13	19	30	19	19	25	9	9	11	9	201	56	25
Significantly better	16%	11%	18%	8%	25%	3%	16%	28%	28%	24%	11%	0%	10%	13%	20%	31%
Somewhat better	26%	18%	30%	30%	21%	34%	28%	14%	19%	9%	23%	52%	21%	25%	25%	40%
Around the same	42%	36%	42%	38%	41%	35%	37%	42%	44%	66%	50%	48%	40%	43%	44%	25%
Somewhat worse	11%	25%	6%	0%	13%	25%	19%	5%	8%	0%	16%	0%	23%	13%	9%	0%
Significantly worse	4%	11%	2%	16%	0%	3%	0%	11%	0%	0%	0%	0%	6%	4%	1%	4%
Don't know	1%	0%	2%	8%	0%	0%	0%	0%	0%	0%	0%	0%	0%	2%	0%	0%

Note:

BASE: Multinational companies

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(113.D) In general, in the following areas, would you say that the current situation in the UK is better, worse or around the same as other markets you operate in?: Consumer demand

	Total	Revenue					Business Resilience Index				Self-Reported Resilience					
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	271	6	10	34	67	151	5	29	100	90	47	80	143	30	15	1
Weighted	282	6	10	31	67	164	5	26	108	96	46	87	148	31	12	1
Significantly better	16%	0%	6%	15%	26%	14%	15%	0%	11%	18%	35%	30%	11%	5%	6%	100%
Somewhat better	26%	29%	16%	35%	33%	23%	0%	21%	23%	33%	26%	22%	28%	31%	30%	0%
Around the same	42%	55%	53%	40%	26%	47%	52%	57%	48%	38%	23%	34%	47%	44%	19%	0%
Somewhat worse	11%	16%	18%	5%	8%	12%	19%	9%	14%	8%	10%	9%	10%	10%	39%	0%
Significantly worse	4%	0%	6%	5%	4%	3%	13%	13%	1%	2%	5%	4%	3%	3%	5%	0%
Don't know	1%	0%	0%	0%	2%	1%	0%	0%	2%	1%	0%	0%	0%	7%	0%	0%

Note:

BASE: Multinational companies

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(114.A) In general, in the following areas, would you say that the current situation in the UK is better, worse or around the same as other markets you operate in?: Increasing input costs

	Total	Number of Employees					Sector								Woman-owned business		
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	271	6	21	44	66	133	38	48	54	20	33	18	44	11	5	56	215
Weighted	282	5	23	33	73	146	35	40	53	34	48	15	35	10	11	56	226
Significantly better	13%	0%	15%	7%	16%	14%	15%	25%	10%	11%	15%	10%	3%	0%	34%	21%	12%
Somewhat better	19%	0%	21%	22%	29%	15%	14%	29%	15%	24%	17%	22%	20%	11%	21%	11%	21%
Around the same	37%	70%	45%	43%	27%	39%	32%	32%	46%	26%	36%	22%	53%	42%	45%	28%	40%
Somewhat worse	20%	19%	10%	18%	21%	22%	23%	12%	24%	14%	23%	39%	12%	47%	0%	19%	20%
Significantly worse	6%	11%	4%	8%	3%	8%	8%	0%	3%	12%	9%	0%	12%	0%	0%	12%	5%
Don't know	4%	0%	4%	2%	4%	3%	8%	2%	2%	14%	0%	7%	0%	0%	0%	8%	3%

Note:

BASE: Multinational companies

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(114.B) In general, in the following areas, would you say that the current situation in the UK is better, worse or around the same as other markets you operate in?: Increasing input costs

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	271	21	92	158	120	12	41	70	16	12	8	10	21	40	68	65	53
Weighted	282	19	92	171	126	11	41	76	16	12	8	8	22	41	69	74	50
Significantly better	13%	4%	18%	12%	14%	20%	17%	12%	13%	7%	0%	19%	3%	11%	6%	18%	27%
Somewhat better	19%	6%	24%	18%	22%	26%	24%	13%	8%	24%	25%	5%	6%	15%	15%	24%	32%
Around the same	37%	40%	36%	38%	36%	36%	27%	44%	74%	0%	39%	13%	42%	50%	47%	33%	27%
Somewhat worse	20%	28%	15%	22%	22%	18%	17%	18%	5%	39%	35%	38%	45%	13%	23%	13%	13%
Significantly worse	6%	23%	6%	4%	4%	0%	8%	9%	0%	21%	0%	24%	0%	7%	10%	6%	1%
Don't know	4%	0%	1%	5%	3%	0%	7%	4%	0%	8%	0%	0%	4%	5%	0%	6%	0%

Note:

BASE: Multinational companies

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(114.C) In general, in the following areas, would you say that the current situation in the UK is better, worse or around the same as other markets you operate in?: Increasing input costs

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	271	19	97	11	17	25	17	19	28	9	8	5	16	191	57	23
Weighted	282	20	98	13	19	30	19	19	25	9	9	11	9	201	56	25
Significantly better	13%	8%	14%	0%	0%	0%	16%	10%	41%	28%	0%	40%	0%	11%	16%	26%
Somewhat better	19%	14%	25%	8%	25%	19%	22%	10%	9%	32%	22%	0%	33%	16%	25%	36%
Around the same	37%	32%	35%	45%	46%	37%	28%	51%	36%	15%	67%	34%	45%	37%	44%	30%
Somewhat worse	20%	42%	16%	31%	16%	26%	26%	23%	15%	17%	11%	0%	22%	23%	14%	7%
Significantly worse	6%	4%	4%	7%	3%	16%	7%	6%	0%	9%	0%	26%	0%	8%	1%	0%
Don't know	4%	0%	7%	8%	10%	3%	0%	0%	0%	0%	0%	0%	0%	5%	0%	0%

Note:

BASE: Multinational companies

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(114.D) In general, in the following areas, would you say that the current situation in the UK is better, worse or around the same as other markets you operate in?: Increasing input costs

	Total	Revenue					Business Resilience Index					Self-Reported Resilience				
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	271	6	10	34	67	151	5	29	100	90	47	80	143	30	15	1
Weighted	282	6	10	31	67	164	5	26	108	96	46	87	148	31	12	1
Significantly better	13%	0%	6%	28%	13%	12%	0%	0%	12%	13%	28%	26%	8%	9%	0%	100%
Somewhat better	19%	17%	14%	9%	32%	17%	0%	9%	16%	21%	31%	25%	19%	10%	5%	0%
Around the same	37%	67%	58%	42%	27%	38%	52%	42%	46%	31%	25%	23%	47%	39%	26%	0%
Somewhat worse	20%	16%	0%	16%	17%	24%	34%	37%	18%	21%	10%	15%	21%	20%	50%	0%
Significantly worse	6%	0%	12%	5%	5%	6%	13%	0%	5%	9%	5%	8%	3%	12%	18%	0%
Don't know	4%	0%	10%	0%	6%	3%	0%	11%	3%	4%	0%	4%	2%	10%	0%	0%

Note:

BASE: Multinational companies

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(115.A) In general, in the following areas, would you say that the current situation in the UK is better, worse or around the same as other markets you operate in?: Increasing workforce costs

	Total	Number of Employees					Sector								Woman-owned business		
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	271	6	21	44	66	133	38	48	54	20	33	18	44	11	5	56	215
Weighted	282	5	23	33	73	146	35	40	53	34	48	15	35	10	11	56	226
Significantly better	16%	0%	11%	14%	23%	14%	20%	25%	18%	13%	9%	19%	11%	0%	17%	22%	14%
Somewhat better	20%	9%	39%	22%	22%	16%	12%	30%	16%	18%	25%	23%	17%	11%	18%	15%	21%
Around the same	35%	65%	34%	41%	29%	36%	29%	28%	42%	30%	42%	22%	37%	36%	45%	27%	37%
Somewhat worse	20%	15%	8%	13%	17%	25%	26%	14%	17%	14%	21%	29%	21%	46%	21%	16%	22%
Significantly worse	7%	11%	4%	8%	6%	9%	11%	3%	5%	19%	3%	6%	12%	6%	0%	16%	5%
Don't know	2%	0%	4%	2%	3%	1%	3%	0%	2%	7%	0%	0%	2%	0%	0%	4%	1%

Note:

BASE: Multinational companies

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(115.B) In general, in the following areas, would you say that the current situation in the UK is better, worse or around the same as other markets you operate in?: Increasing workforce costs

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	271	21	92	158	120	12	41	70	16	12	8	10	21	40	68	65	53
Weighted	282	19	92	171	126	11	41	76	16	12	8	8	22	41	69	74	50
Significantly better	16%	17%	22%	12%	17%	23%	13%	13%	11%	22%	0%	19%	3%	14%	11%	20%	26%
Somewhat better	20%	6%	32%	15%	19%	32%	29%	14%	28%	9%	45%	21%	6%	7%	16%	24%	35%
Around the same	35%	43%	23%	41%	31%	45%	19%	46%	49%	37%	20%	8%	34%	55%	49%	27%	22%
Somewhat worse	20%	19%	14%	24%	23%	0%	25%	18%	12%	23%	24%	45%	42%	14%	17%	18%	13%
Significantly worse	7%	15%	7%	7%	9%	0%	10%	6%	0%	9%	11%	7%	15%	7%	7%	8%	3%
Don't know	2%	0%	2%	2%	1%	0%	5%	3%	0%	0%	0%	0%	0%	2%	0%	2%	0%

Note:

BASE: Multinational companies

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(115.C) In general, in the following areas, would you say that the current situation in the UK is better, worse or around the same as other markets you operate in?: Increasing workforce costs

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	271	19	97	11	17	25	17	19	28	9	8	5	16	191	57	23
Weighted	282	20	98	13	19	30	19	19	25	9	9	11	9	201	56	25
Significantly better	16%	12%	19%	0%	16%	7%	16%	14%	28%	9%	22%	14%	0%	12%	26%	23%
Somewhat better	20%	14%	18%	16%	30%	12%	25%	19%	28%	18%	0%	37%	27%	16%	24%	40%
Around the same	35%	20%	33%	6%	25%	49%	36%	56%	28%	39%	47%	48%	43%	37%	37%	15%
Somewhat worse	20%	40%	17%	62%	21%	13%	23%	5%	15%	33%	19%	0%	30%	23%	9%	22%
Significantly worse	7%	14%	9%	7%	3%	19%	0%	6%	0%	0%	11%	0%	0%	10%	3%	0%
Don't know	2%	0%	3%	8%	5%	0%	0%	0%	0%	0%	0%	0%	0%	2%	1%	0%

Note:

BASE: Multinational companies

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(115.D) In general, in the following areas, would you say that the current situation in the UK is better, worse or around the same as other markets you operate in?: Increasing workforce costs

	Total	Revenue					Business Resilience Index				Self-Reported Resilience					
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	271	6	10	34	67	151	5	29	100	90	47	80	143	30	15	1
Weighted	282	6	10	31	67	164	5	26	108	96	46	87	148	31	12	1
Significantly better	16%	0%	6%	21%	22%	13%	0%	3%	6%	19%	41%	32%	8%	6%	5%	100%
Somewhat better	20%	44%	14%	29%	22%	17%	32%	14%	24%	19%	15%	22%	19%	27%	8%	0%
Around the same	35%	44%	52%	25%	35%	36%	55%	36%	36%	36%	26%	20%	45%	32%	32%	0%
Somewhat worse	20%	12%	15%	19%	10%	25%	0%	29%	29%	14%	13%	14%	23%	23%	36%	0%
Significantly worse	7%	0%	12%	5%	8%	7%	13%	15%	3%	11%	5%	10%	6%	5%	18%	0%
Don't know	2%	0%	0%	2%	3%	1%	0%	3%	3%	1%	0%	2%	0%	7%	0%	0%

Note:

BASE: Multinational companies

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(116.A) In general, in the following areas, would you say that the current situation in the UK is better, worse or around the same as other markets you operate in?: Energy costs

	Total	Number of Employees					Sector								Woman-owned business		
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	271	6	21	44	66	133	38	48	54	20	33	18	44	11	5	56	215
Weighted	282	5	23	33	73	146	35	40	53	34	48	15	35	10	11	56	226
Significantly better	11%	9%	10%	16%	18%	7%	18%	29%	7%	0%	4%	32%	6%	0%	17%	13%	11%
Somewhat better	17%	0%	18%	24%	15%	17%	5%	20%	23%	21%	17%	6%	22%	8%	18%	15%	18%
Around the same	24%	19%	25%	19%	22%	26%	19%	27%	20%	24%	26%	12%	24%	26%	45%	22%	24%
Somewhat worse	28%	46%	44%	19%	23%	30%	36%	16%	31%	27%	32%	19%	24%	49%	21%	23%	29%
Significantly worse	19%	26%	4%	21%	19%	19%	21%	8%	18%	21%	21%	32%	24%	16%	0%	24%	17%
Don't know	1%	0%	0%	0%	3%	1%	0%	0%	2%	7%	0%	0%	0%	0%	0%	4%	0%

Note:

BASE: Multinational companies

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(116.B) In general, in the following areas, would you say that the current situation in the UK is better, worse or around the same as other markets you operate in?: Energy costs

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	271	21	92	158	120	12	41	70	16	12	8	10	21	40	68	65	53
Weighted	282	19	92	171	126	11	41	76	16	12	8	8	22	41	69	74	50
Significantly better	11%	7%	15%	10%	9%	48%	4%	10%	14%	29%	13%	0%	5%	14%	9%	11%	20%
Somewhat better	17%	10%	25%	14%	16%	19%	31%	12%	13%	9%	0%	19%	2%	8%	12%	27%	27%
Around the same	24%	8%	23%	26%	24%	18%	11%	27%	59%	5%	20%	19%	18%	37%	24%	20%	26%
Somewhat worse	28%	38%	24%	29%	28%	9%	27%	35%	9%	28%	43%	9%	31%	26%	38%	22%	21%
Significantly worse	19%	37%	13%	20%	23%	6%	24%	12%	5%	29%	24%	52%	43%	15%	17%	19%	7%
Don't know	1%	0%	0%	2%	0%	0%	3%	3%	0%	0%	0%	0%	0%	0%	0%	1%	0%

Note:

BASE: Multinational companies

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(116.C) In general, in the following areas, would you say that the current situation in the UK is better, worse or around the same as other markets you operate in?: Energy costs

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	271	19	97	11	17	25	17	19	28	9	8	5	16	191	57	23
Weighted	282	20	98	13	19	30	19	19	25	9	9	11	9	201	56	25
Significantly better	11%	8%	13%	0%	15%	3%	26%	9%	12%	9%	34%	0%	5%	8%	19%	19%
Somewhat better	17%	13%	19%	0%	14%	15%	0%	13%	44%	9%	0%	40%	14%	14%	21%	31%
Around the same	24%	17%	26%	29%	41%	25%	18%	31%	19%	25%	11%	0%	17%	22%	29%	23%
Somewhat worse	28%	39%	21%	33%	16%	38%	23%	36%	6%	57%	44%	60%	35%	31%	19%	27%
Significantly worse	19%	22%	19%	30%	14%	18%	33%	11%	20%	0%	11%	0%	30%	23%	11%	0%
Don't know	1%	0%	2%	8%	0%	0%	0%	0%	0%	0%	0%	0%	0%	2%	0%	0%

Note:

BASE: Multinational companies

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(116.D) In general, in the following areas, would you say that the current situation in the UK is better, worse or around the same as other markets you operate in?: Energy costs

	Total	Revenue					Business Resilience Index				Self-Reported Resilience					
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	271	6	10	34	67	151	5	29	100	90	47	80	143	30	15	1
Weighted	282	6	10	31	67	164	5	26	108	96	46	87	148	31	12	1
Significantly better	11%	0%	6%	18%	11%	11%	15%	3%	5%	12%	30%	21%	7%	9%	6%	0%
Somewhat better	17%	0%	6%	23%	28%	13%	0%	3%	20%	17%	21%	26%	15%	2%	5%	100%
Around the same	24%	33%	29%	20%	20%	25%	20%	33%	28%	21%	13%	14%	31%	22%	14%	0%
Somewhat worse	28%	55%	37%	28%	19%	30%	51%	33%	31%	26%	20%	20%	31%	39%	22%	0%
Significantly worse	19%	12%	21%	11%	21%	19%	13%	28%	13%	24%	16%	19%	16%	20%	53%	0%
Don't know	1%	0%	0%	0%	2%	1%	0%	0%	2%	1%	0%	0%	0%	7%	0%	0%

Note:

BASE: Multinational companies

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(117.A) In general, in the following areas, would you say that the current situation in the UK is better, worse or around the same as other markets you operate in?: Changes in taxation

	Total	Number of Employees					Sector								Woman-owned business		
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	271	6	21	44	66	133	38	48	54	20	33	18	44	11	5	56	215
Weighted	282	5	23	33	73	146	35	40	53	34	48	15	35	10	11	56	226
Significantly better	12%	0%	13%	6%	20%	11%	18%	29%	17%	11%	3%	5%	5%	0%	0%	14%	12%
Somewhat better	21%	9%	32%	30%	22%	18%	17%	18%	24%	17%	29%	32%	22%	0%	17%	23%	21%
Around the same	38%	46%	37%	34%	38%	40%	41%	32%	35%	42%	34%	24%	48%	47%	59%	28%	41%
Somewhat worse	20%	45%	14%	23%	13%	23%	19%	20%	21%	14%	25%	26%	14%	53%	0%	17%	21%
Significantly worse	5%	0%	4%	7%	4%	6%	5%	0%	2%	2%	9%	6%	9%	0%	25%	10%	4%
Don't know	3%	0%	0%	0%	3%	3%	0%	0%	2%	14%	0%	7%	2%	0%	0%	8%	1%

Note:

BASE: Multinational companies

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(117.B) In general, in the following areas, would you say that the current situation in the UK is better, worse or around the same as other markets you operate in?: Changes in taxation

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	271	21	92	158	120	12	41	70	16	12	8	10	21	40	68	65	53
Weighted	282	19	92	171	126	11	41	76	16	12	8	8	22	41	69	74	50
Significantly better	12%	0%	20%	10%	15%	9%	10%	10%	11%	7%	0%	19%	7%	4%	9%	15%	25%
Somewhat better	21%	28%	22%	20%	20%	47%	25%	12%	28%	49%	38%	28%	11%	24%	15%	29%	21%
Around the same	38%	35%	30%	43%	40%	35%	36%	40%	46%	18%	19%	21%	45%	49%	45%	29%	37%
Somewhat worse	20%	25%	27%	16%	20%	9%	13%	25%	15%	26%	43%	26%	32%	14%	28%	18%	11%
Significantly worse	5%	12%	1%	6%	3%	0%	10%	9%	0%	0%	0%	7%	6%	10%	4%	4%	5%
Don't know	3%	0%	0%	4%	2%	0%	5%	4%	0%	0%	0%	0%	0%	0%	0%	5%	0%

Note:

BASE: Multinational companies

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(117.C) In general, in the following areas, would you say that the current situation in the UK is better, worse or around the same as other markets you operate in?: Changes in taxation

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	271	19	97	11	17	25	17	19	28	9	8	5	16	191	57	23
Weighted	282	20	98	13	19	30	19	19	25	9	9	11	9	201	56	25
Significantly better	12%	7%	14%	0%	5%	7%	11%	15%	25%	9%	22%	14%	10%	10%	15%	21%
Somewhat better	21%	11%	24%	14%	29%	15%	50%	9%	25%	18%	0%	0%	27%	18%	25%	37%
Around the same	38%	53%	37%	62%	40%	41%	10%	42%	35%	31%	47%	48%	21%	37%	46%	28%
Somewhat worse	20%	18%	18%	8%	20%	24%	29%	34%	9%	33%	30%	12%	25%	23%	12%	13%
Significantly worse	5%	11%	1%	7%	0%	13%	0%	0%	5%	9%	0%	26%	16%	7%	2%	0%
Don't know	3%	0%	6%	8%	5%	0%	0%	0%	0%	0%	0%	0%	0%	4%	0%	0%

Note:

BASE: Multinational companies

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(117.D) In general, in the following areas, would you say that the current situation in the UK is better, worse or around the same as other markets you operate in?: Changes in taxation

	Total	Revenue					Business Resilience Index					Self-Reported Resilience				
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	271	6	10	34	67	151	5	29	100	90	47	80	143	30	15	1
Weighted	282	6	10	31	67	164	5	26	108	96	46	87	148	31	12	1
Significantly better	12%	0%	0%	13%	21%	10%	0%	8%	5%	14%	28%	25%	7%	2%	5%	100%
Somewhat better	21%	0%	20%	27%	31%	17%	20%	12%	26%	14%	32%	23%	22%	19%	5%	0%
Around the same	38%	45%	52%	30%	27%	43%	0%	38%	42%	41%	30%	30%	47%	32%	21%	0%
Somewhat worse	20%	55%	11%	24%	12%	22%	66%	33%	20%	21%	7%	14%	18%	31%	58%	0%
Significantly worse	5%	0%	6%	5%	4%	6%	13%	5%	4%	7%	3%	4%	5%	9%	10%	0%
Don't know	3%	0%	10%	0%	5%	2%	0%	4%	3%	3%	0%	4%	1%	7%	0%	0%

Note:

BASE: Multinational companies

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(118.A) In general, in the following areas, would you say that the current situation in the UK is better, worse or around the same as other markets you operate in?: Changes in business regulation

	Total	Number of Employees					Sector								Woman-owned business		
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	271	6	21	44	66	133	38	48	54	20	33	18	44	11	5	56	215
Weighted	282	5	23	33	73	146	35	40	53	34	48	15	35	10	11	56	226
Significantly better	15%	0%	11%	14%	16%	16%	17%	27%	13%	14%	7%	27%	15%	11%	0%	23%	13%
Somewhat better	22%	9%	28%	27%	24%	20%	13%	25%	27%	14%	26%	11%	20%	28%	42%	13%	24%
Around the same	40%	80%	43%	39%	39%	39%	39%	36%	48%	48%	32%	24%	41%	46%	37%	34%	41%
Somewhat worse	15%	0%	14%	7%	12%	19%	22%	10%	10%	6%	27%	24%	12%	8%	21%	12%	16%
Significantly worse	5%	11%	4%	11%	6%	3%	9%	2%	0%	4%	9%	7%	12%	0%	0%	9%	4%
Don't know	3%	0%	0%	2%	3%	2%	0%	0%	2%	14%	0%	7%	0%	6%	0%	8%	1%

Note:

BASE: Multinational companies

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(118.B) In general, in the following areas, would you say that the current situation in the UK is better, worse or around the same as other markets you operate in?: Changes in business regulation

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	271	21	92	158	120	12	41	70	16	12	8	10	21	40	68	65	53
Weighted	282	19	92	171	126	11	41	76	16	12	8	8	22	41	69	74	50
Significantly better	15%	0%	26%	11%	20%	13%	7%	10%	5%	31%	21%	0%	3%	14%	16%	16%	22%
Somewhat better	22%	15%	29%	19%	22%	47%	23%	16%	42%	20%	13%	36%	6%	9%	26%	27%	31%
Around the same	40%	57%	27%	45%	39%	33%	39%	43%	44%	26%	13%	41%	34%	67%	41%	35%	28%
Somewhat worse	15%	13%	15%	16%	14%	7%	17%	19%	10%	5%	54%	16%	51%	4%	11%	13%	11%
Significantly worse	5%	15%	3%	5%	2%	0%	9%	8%	0%	17%	0%	7%	6%	6%	6%	3%	7%
Don't know	3%	0%	0%	4%	2%	0%	6%	3%	0%	0%	0%	0%	0%	0%	0%	5%	0%

Note:

BASE: Multinational companies

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(118.C) In general, in the following areas, would you say that the current situation in the UK is better, worse or around the same as other markets you operate in?: Changes in business regulation

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	271	19	97	11	17	25	17	19	28	9	8	5	16	191	57	23
Weighted	282	20	98	13	19	30	19	19	25	9	9	11	9	201	56	25
Significantly better	15%	19%	18%	8%	4%	3%	21%	19%	23%	28%	22%	0%	0%	14%	17%	22%
Somewhat better	22%	10%	15%	22%	30%	34%	13%	34%	44%	9%	0%	37%	23%	20%	23%	37%
Around the same	40%	28%	48%	31%	29%	49%	54%	37%	18%	31%	47%	12%	47%	40%	46%	25%
Somewhat worse	15%	29%	9%	14%	28%	10%	13%	6%	15%	33%	30%	26%	25%	17%	10%	16%
Significantly worse	5%	11%	4%	16%	3%	3%	0%	4%	0%	0%	0%	26%	4%	6%	4%	0%
Don't know	3%	3%	5%	8%	5%	0%	0%	0%	0%	0%	0%	0%	0%	4%	0%	0%

Note:

BASE: Multinational companies

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(118.D) In general, in the following areas, would you say that the current situation in the UK is better, worse or around the same as other markets you operate in?: Changes in business regulation

	Total	Revenue					Business Resilience Index					Self-Reported Resilience				
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	271	6	10	34	67	151	5	29	100	90	47	80	143	30	15	1
Weighted	282	6	10	31	67	164	5	26	108	96	46	87	148	31	12	1
Significantly better	15%	0%	0%	17%	19%	15%	0%	4%	7%	16%	40%	25%	12%	0%	15%	100%
Somewhat better	22%	17%	31%	22%	25%	21%	0%	10%	28%	18%	27%	27%	23%	12%	5%	0%
Around the same	40%	56%	42%	36%	37%	41%	19%	53%	43%	42%	22%	28%	44%	49%	51%	0%
Somewhat worse	15%	27%	6%	17%	11%	16%	52%	15%	19%	14%	6%	13%	16%	20%	12%	0%
Significantly worse	5%	0%	12%	8%	3%	5%	29%	12%	1%	7%	5%	4%	4%	9%	16%	0%
Don't know	3%	0%	10%	0%	5%	2%	0%	6%	2%	3%	0%	3%	1%	9%	0%	0%

Note:

BASE: Multinational companies

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(119.A) In general, in the following areas, would you say that the current situation in the UK is better, worse or around the same as other markets you operate in?: Trade unions and industrial relations

	Total	Number of Employees					Sector								Woman-owned business		
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	271	6	21	44	66	133	38	48	54	20	33	18	44	11	5	56	215
Weighted	282	5	23	33	73	146	35	40	53	34	48	15	35	10	11	56	226
Significantly better	13%	0%	9%	9%	15%	14%	13%	34%	10%	18%	11%	10%	0%	0%	0%	17%	12%
Somewhat better	26%	51%	43%	39%	28%	20%	25%	25%	28%	29%	29%	44%	25%	0%	18%	23%	27%
Around the same	27%	30%	20%	34%	20%	30%	26%	26%	29%	24%	18%	20%	39%	47%	17%	25%	27%
Somewhat worse	20%	0%	24%	5%	23%	22%	24%	12%	26%	14%	15%	13%	16%	26%	66%	15%	21%
Significantly worse	12%	19%	4%	13%	11%	13%	13%	2%	4%	9%	27%	6%	17%	27%	0%	16%	11%
Don't know	2%	0%	0%	0%	3%	1%	0%	0%	2%	7%	0%	7%	2%	0%	0%	6%	1%

Note:

BASE: Multinational companies

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(119.B) In general, in the following areas, would you say that the current situation in the UK is better, worse or around the same as other markets you operate in?: Trade unions and industrial relations

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	271	21	92	158	120	12	41	70	16	12	8	10	21	40	68	65	53
Weighted	282	19	92	171	126	11	41	76	16	12	8	8	22	41	69	74	50
Significantly better	13%	4%	19%	11%	15%	40%	8%	9%	5%	22%	0%	0%	9%	7%	8%	26%	14%
Somewhat better	26%	31%	33%	23%	26%	36%	29%	18%	58%	24%	46%	25%	6%	20%	27%	24%	39%
Around the same	27%	37%	29%	25%	29%	15%	20%	31%	19%	24%	0%	52%	20%	41%	32%	25%	17%
Somewhat worse	20%	8%	12%	26%	22%	0%	18%	22%	13%	18%	43%	7%	36%	28%	16%	14%	20%
Significantly worse	12%	20%	7%	13%	9%	9%	20%	15%	5%	12%	11%	17%	30%	4%	15%	9%	11%
Don't know	2%	0%	0%	3%	0%	0%	5%	4%	0%	0%	0%	0%	0%	0%	1%	1%	0%

Note:

BASE: Multinational companies

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(119.C) In general, in the following areas, would you say that the current situation in the UK is better, worse or around the same as other markets you operate in?: Trade unions and industrial relations

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	271	19	97	11	17	25	17	19	28	9	8	5	16	191	57	23
Weighted	282	20	98	13	19	30	19	19	25	9	9	11	9	201	56	25
Significantly better	13%	4%	16%	14%	9%	6%	11%	14%	20%	28%	22%	0%	5%	11%	15%	28%
Somewhat better	26%	31%	25%	0%	25%	19%	28%	34%	44%	24%	16%	37%	33%	23%	36%	29%
Around the same	27%	25%	28%	30%	39%	32%	16%	25%	23%	8%	21%	12%	51%	25%	36%	23%
Somewhat worse	20%	25%	17%	34%	10%	30%	38%	21%	7%	40%	22%	0%	11%	24%	6%	20%
Significantly worse	12%	15%	12%	14%	10%	13%	7%	5%	6%	0%	19%	51%	0%	14%	8%	0%
Don't know	2%	0%	3%	8%	5%	0%	0%	0%	0%	0%	0%	0%	0%	3%	0%	0%

Note:

BASE: Multinational companies

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(119.D) In general, in the following areas, would you say that the current situation in the UK is better, worse or around the same as other markets you operate in?: Trade unions and industrial relations

	Total	Revenue					Business Resilience Index					Self-Reported Resilience				
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	271	6	10	34	67	151	5	29	100	90	47	80	143	30	15	1
Weighted	282	6	10	31	67	164	5	26	108	96	46	87	148	31	12	1
Significantly better	13%	0%	6%	13%	14%	14%	15%	4%	10%	9%	34%	23%	9%	5%	6%	100%
Somewhat better	26%	12%	57%	30%	37%	20%	20%	9%	27%	28%	32%	36%	25%	16%	5%	0%
Around the same	27%	45%	20%	41%	23%	26%	0%	32%	32%	28%	11%	12%	34%	33%	39%	0%
Somewhat worse	20%	27%	0%	10%	17%	23%	32%	20%	19%	23%	15%	16%	22%	26%	12%	0%
Significantly worse	12%	16%	6%	5%	8%	15%	32%	29%	10%	11%	7%	13%	9%	12%	37%	0%
Don't know	2%	0%	10%	0%	2%	2%	0%	7%	2%	1%	0%	0%	1%	7%	0%	0%

Note:

BASE: Multinational companies

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(120.A) In general, in the following areas, would you say that the current situation in the UK is better, worse or around the same as other markets you operate in?: Political stability or predictability

	Total	Number of Employees					Sector								Woman-owned business		
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	271	6	21	44	66	133	38	48	54	20	33	18	44	11	5	56	215
Weighted	282	5	23	33	73	146	35	40	53	34	48	15	35	10	11	56	226
Significantly better	15%	27%	8%	9%	20%	15%	16%	27%	15%	17%	14%	10%	7%	0%	17%	24%	13%
Somewhat better	23%	24%	34%	36%	20%	19%	14%	25%	18%	38%	16%	22%	28%	31%	21%	14%	25%
Around the same	27%	19%	20%	33%	31%	26%	22%	34%	39%	14%	18%	30%	28%	36%	38%	25%	28%
Somewhat worse	19%	19%	21%	6%	16%	23%	36%	10%	18%	8%	27%	18%	17%	25%	0%	11%	21%
Significantly worse	14%	11%	18%	15%	9%	15%	13%	4%	8%	10%	25%	20%	18%	8%	25%	17%	13%
Don't know	2%	0%	0%	2%	3%	2%	0%	0%	2%	14%	0%	0%	2%	0%	0%	8%	1%

Note:

BASE: Multinational companies

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(120.B) In general, in the following areas, would you say that the current situation in the UK is better, worse or around the same as other markets you operate in?: Political stability or predictability

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	271	21	92	158	120	12	41	70	16	12	8	10	21	40	68	65	53
Weighted	282	19	92	171	126	11	41	76	16	12	8	8	22	41	69	74	50
Significantly better	15%	16%	21%	12%	19%	17%	9%	13%	6%	23%	0%	19%	8%	9%	12%	17%	28%
Somewhat better	23%	8%	30%	20%	20%	46%	22%	22%	35%	28%	25%	11%	4%	18%	29%	26%	27%
Around the same	27%	33%	24%	29%	28%	22%	24%	29%	29%	28%	19%	8%	26%	49%	25%	26%	21%
Somewhat worse	19%	12%	16%	21%	23%	16%	17%	19%	10%	0%	31%	21%	30%	10%	27%	15%	11%
Significantly worse	14%	30%	9%	14%	8%	0%	26%	15%	20%	21%	25%	40%	32%	15%	7%	10%	15%
Don't know	2%	0%	1%	3%	2%	0%	3%	3%	0%	0%	0%	0%	0%	0%	0%	5%	0%

Note:

BASE: Multinational companies

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(120.C) In general, in the following areas, would you say that the current situation in the UK is better, worse or around the same as other markets you operate in?: Political stability or predictability

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	271	19	97	11	17	25	17	19	28	9	8	5	16	191	57	23
Weighted	282	20	98	13	19	30	19	19	25	9	9	11	9	201	56	25
Significantly better	15%	4%	18%	14%	16%	7%	10%	18%	23%	9%	50%	14%	0%	13%	24%	15%
Somewhat better	23%	31%	24%	16%	24%	23%	22%	24%	21%	35%	0%	0%	40%	21%	25%	31%
Around the same	27%	16%	31%	31%	20%	29%	32%	30%	34%	31%	9%	12%	25%	24%	27%	54%
Somewhat worse	19%	28%	16%	9%	21%	23%	20%	16%	15%	16%	22%	48%	14%	22%	16%	0%
Significantly worse	14%	21%	7%	21%	19%	19%	17%	12%	7%	9%	19%	26%	22%	17%	7%	0%
Don't know	2%	0%	5%	8%	0%	0%	0%	0%	0%	0%	0%	0%	0%	3%	1%	0%

Note:

BASE: Multinational companies

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(120.D) In general, in the following areas, would you say that the current situation in the UK is better, worse or around the same as other markets you operate in?: Political stability or predictability

	Total	Revenue					Business Resilience Index					Self-Reported Resilience				
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	271	6	10	34	67	151	5	29	100	90	47	80	143	30	15	1
Weighted	282	6	10	31	67	164	5	26	108	96	46	87	148	31	12	1
Significantly better	15%	17%	13%	20%	18%	13%	15%	4%	8%	18%	31%	32%	8%	6%	6%	0%
Somewhat better	23%	12%	12%	25%	28%	21%	0%	9%	22%	24%	33%	21%	26%	13%	5%	100%
Around the same	27%	55%	23%	35%	22%	26%	32%	38%	32%	29%	8%	11%	35%	44%	19%	0%
Somewhat worse	19%	16%	40%	10%	15%	21%	19%	27%	20%	17%	18%	14%	21%	16%	39%	0%
Significantly worse	14%	0%	12%	8%	12%	16%	34%	23%	16%	9%	10%	18%	10%	14%	30%	0%
Don't know	2%	0%	0%	2%	5%	1%	0%	0%	3%	3%	0%	3%	0%	7%	0%	0%

Note:

BASE: Multinational companies

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(121.A) In general, in the following areas, would you say that the current situation in the UK is better, worse or around the same as other markets you operate in?: Infrastructure needed for the business e.g. transport, internet provision

	Total	Number of Employees					Sector								Woman-owned business		
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	271	6	21	44	66	133	38	48	54	20	33	18	44	11	5	56	215
Weighted	282	5	23	33	73	146	35	40	53	34	48	15	35	10	11	56	226
Significantly better	16%	9%	14%	13%	22%	14%	23%	31%	15%	15%	6%	16%	10%	0%	17%	15%	16%
Somewhat better	29%	46%	27%	32%	33%	27%	13%	34%	20%	23%	34%	30%	40%	39%	59%	29%	29%
Around the same	32%	34%	34%	32%	32%	32%	44%	28%	40%	33%	23%	22%	28%	36%	25%	30%	32%
Somewhat worse	15%	0%	11%	13%	6%	20%	12%	7%	18%	6%	27%	33%	9%	25%	0%	9%	16%
Significantly worse	7%	11%	14%	8%	4%	6%	8%	0%	4%	16%	9%	0%	11%	0%	0%	12%	5%
Don't know	2%	0%	0%	2%	3%	1%	0%	0%	4%	7%	0%	0%	2%	0%	0%	4%	1%

Note:

BASE: Multinational companies

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(121.B) In general, in the following areas, would you say that the current situation in the UK is better, worse or around the same as other markets you operate in?: Infrastructure needed for the business e.g. transport, internet provision

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	271	21	92	158	120	12	41	70	16	12	8	10	21	40	68	65	53
Weighted	282	19	92	171	126	11	41	76	16	12	8	8	22	41	69	74	50
Significantly better	16%	9%	25%	12%	16%	53%	12%	13%	16%	9%	8%	19%	7%	12%	15%	22%	18%
Somewhat better	29%	27%	35%	26%	35%	9%	29%	24%	21%	35%	25%	17%	32%	18%	28%	26%	51%
Around the same	32%	29%	25%	36%	27%	24%	28%	42%	43%	30%	56%	29%	21%	60%	37%	25%	11%
Somewhat worse	15%	13%	12%	17%	16%	14%	16%	14%	11%	17%	11%	16%	34%	4%	15%	13%	15%
Significantly worse	7%	23%	4%	6%	6%	0%	13%	5%	9%	9%	0%	19%	6%	7%	2%	12%	5%
Don't know	2%	0%	1%	2%	1%	0%	3%	3%	0%	0%	0%	0%	0%	0%	1%	2%	0%

Note:

BASE: Multinational companies

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(121.C) In general, in the following areas, would you say that the current situation in the UK is better, worse or around the same as other markets you operate in?: Infrastructure needed for the business e.g. transport, internet provision

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	271	19	97	11	17	25	17	19	28	9	8	5	16	191	57	23
Weighted	282	20	98	13	19	30	19	19	25	9	9	11	9	201	56	25
Significantly better	16%	8%	19%	0%	19%	9%	15%	10%	31%	9%	22%	14%	6%	13%	16%	34%
Somewhat better	29%	17%	30%	39%	37%	15%	31%	28%	24%	65%	28%	37%	22%	27%	31%	44%
Around the same	32%	20%	30%	37%	15%	51%	35%	41%	35%	9%	19%	23%	54%	31%	43%	16%
Somewhat worse	15%	32%	11%	9%	21%	21%	5%	9%	10%	17%	30%	26%	18%	18%	8%	3%
Significantly worse	7%	21%	6%	7%	8%	3%	15%	12%	0%	0%	0%	0%	0%	9%	1%	3%
Don't know	2%	0%	4%	8%	0%	0%	0%	0%	0%	0%	0%	0%	0%	2%	1%	0%

Note:

BASE: Multinational companies

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(121.D) In general, in the following areas, would you say that the current situation in the UK is better, worse or around the same as other markets you operate in?: Infrastructure needed for the business e.g. transport, internet provision

	Total	Revenue					Business Resilience Index					Self-Reported Resilience				
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	271	6	10	34	67	151	5	29	100	90	47	80	143	30	15	1
Weighted	282	6	10	31	67	164	5	26	108	96	46	87	148	31	12	1
Significantly better	16%	0%	6%	22%	19%	14%	0%	0%	9%	14%	46%	27%	10%	13%	5%	100%
Somewhat better	29%	33%	33%	34%	27%	29%	40%	19%	26%	38%	23%	31%	29%	34%	8%	0%
Around the same	32%	67%	39%	27%	29%	32%	47%	46%	37%	31%	10%	14%	42%	30%	42%	0%
Somewhat worse	15%	0%	10%	7%	12%	18%	0%	26%	19%	10%	11%	15%	14%	15%	18%	0%
Significantly worse	7%	0%	12%	7%	11%	5%	13%	8%	5%	6%	10%	10%	4%	0%	27%	0%
Don't know	2%	0%	0%	2%	2%	2%	0%	0%	4%	1%	0%	2%	0%	7%	0%	0%

Note:

BASE: Multinational companies

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(122.A) Have the following international issues had a positive or negative impact on your business?: The coronavirus pandemic

	Total	Number of Employees					Sector										Woman-owned business	
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No	
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749	
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765	
Very positive impact	6%	3%	5%	4%	9%	8%	2%	15%	5%	6%	9%	2%	4%	2%	5%	3%	7%	
Somewhat positive impact	11%	6%	12%	12%	15%	10%	11%	7%	9%	10%	16%	8%	12%	14%	15%	14%	10%	
Neither a positive or negative impact	21%	26%	20%	24%	19%	19%	30%	20%	21%	16%	23%	21%	27%	20%	14%	20%	22%	
Somewhat negative impact	33%	28%	39%	32%	34%	30%	37%	36%	37%	29%	25%	37%	39%	42%	17%	29%	34%	
Very negative impact	28%	36%	23%	29%	22%	31%	20%	21%	26%	37%	27%	31%	18%	23%	48%	31%	27%	
Don't know	1%	1%	1%	0%	1%	1%	0%	0%	2%	3%	0%	1%	1%	0%	0%	2%	1%	

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(122.B) Have the following international issues had a positive or negative impact on your business?: The coronavirus pandemic

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
Very positive impact	6%	2%	12%	5%	8%	9%	4%	6%	3%	3%	2%	3%	2%	5%	5%	12%	8%
Somewhat positive impact	11%	5%	16%	11%	12%	11%	7%	14%	15%	9%	4%	11%	13%	6%	11%	16%	18%
Neither a positive or negative impact	21%	25%	21%	20%	21%	19%	23%	20%	22%	30%	11%	19%	21%	25%	23%	19%	21%
Somewhat negative impact	33%	33%	31%	33%	32%	28%	35%	35%	32%	28%	26%	28%	30%	39%	35%	33%	23%
Very negative impact	28%	34%	20%	29%	27%	32%	30%	24%	28%	29%	57%	39%	34%	24%	26%	18%	29%
Don't know	1%	2%	0%	1%	1%	1%	1%	1%	0%	0%	0%	0%	0%	1%	0%	2%	1%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(122.C) Have the following international issues had a positive or negative impact on your business?: The coronavirus pandemic

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
Very positive impact	6%	3%	6%	0%	15%	4%	9%	5%	5%	3%	19%	6%	4%	4%	9%	12%
Somewhat positive impact	11%	4%	13%	5%	14%	11%	6%	9%	12%	8%	19%	30%	15%	8%	17%	17%
Neither a positive or negative impact	21%	26%	23%	21%	23%	24%	25%	22%	14%	17%	9%	23%	13%	22%	18%	21%
Somewhat negative impact	33%	36%	29%	47%	27%	34%	23%	34%	38%	41%	18%	23%	42%	34%	32%	28%
Very negative impact	28%	30%	26%	26%	22%	26%	37%	31%	30%	32%	32%	18%	26%	31%	24%	20%
Don't know	1%	1%	3%	2%	0%	1%	0%	0%	1%	0%	2%	0%	0%	1%	0%	2%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(122.D) Have the following international issues had a positive or negative impact on your business?: The coronavirus pandemic

	Total	Revenue					Business Resilience Index					Self-Reported Resilience				
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
Very positive impact	6%	2%	3%	7%	12%	6%	0%	1%	6%	9%	9%	14%	4%	5%	0%	3%
Somewhat positive impact	11%	7%	8%	16%	12%	11%	4%	7%	9%	18%	9%	13%	12%	11%	4%	0%
Neither a positive or negative impact	21%	24%	20%	23%	21%	19%	17%	21%	23%	21%	19%	22%	20%	26%	17%	30%
Somewhat negative impact	33%	31%	39%	34%	30%	32%	28%	26%	35%	34%	34%	30%	38%	27%	26%	4%
Very negative impact	28%	35%	30%	20%	23%	31%	51%	44%	27%	17%	29%	19%	26%	29%	52%	63%
Don't know	1%	1%	1%	0%	2%	1%	0%	2%	1%	2%	0%	1%	0%	3%	1%	0%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(123.A) Have the following international issues had a positive or negative impact on your business?: The war in Ukraine

	Total	Number of Employees					Sector									Woman-owned business	
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
Very positive impact	4%	0%	3%	4%	8%	4%	2%	13%	6%	2%	5%	2%	2%	2%	5%	2%	5%
Somewhat positive impact	7%	3%	6%	6%	14%	4%	2%	11%	5%	8%	12%	2%	3%	3%	6%	4%	7%
Neither a positive or negative impact	37%	59%	38%	40%	25%	28%	47%	32%	37%	41%	29%	39%	42%	29%	36%	42%	35%
Somewhat negative impact	35%	24%	39%	35%	35%	43%	37%	31%	37%	33%	35%	36%	33%	49%	47%	35%	36%
Very negative impact	15%	12%	11%	16%	15%	20%	12%	13%	14%	13%	18%	19%	19%	17%	6%	14%	15%
Don't know	2%	2%	2%	0%	2%	1%	0%	1%	2%	4%	1%	3%	2%	0%	0%	3%	2%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(123.B) Have the following international issues had a positive or negative impact on your business?: The war in Ukraine

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
Very positive impact	4%	0%	10%	3%	6%	6%	1%	3%	2%	6%	0%	8%	2%	3%	4%	7%	7%
Somewhat positive impact	7%	2%	12%	7%	9%	10%	3%	3%	6%	9%	1%	2%	5%	4%	7%	14%	7%
Neither a positive or negative impact	37%	56%	31%	31%	33%	54%	39%	32%	32%	32%	42%	39%	23%	50%	32%	36%	33%
Somewhat negative impact	35%	28%	34%	40%	38%	18%	36%	38%	52%	36%	29%	43%	44%	35%	39%	29%	34%
Very negative impact	15%	11%	13%	17%	13%	10%	16%	22%	10%	17%	25%	8%	22%	8%	17%	12%	19%
Don't know	2%	3%	1%	2%	1%	3%	3%	1%	0%	0%	3%	1%	4%	1%	1%	2%	1%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(123.C) Have the following international issues had a positive or negative impact on your business?: The war in Ukraine

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
Very positive impact	4%	2%	7%	0%	6%	3%	2%	2%	6%	2%	7%	16%	0%	2%	8%	7%
Somewhat positive impact	7%	2%	7%	1%	19%	2%	1%	9%	6%	8%	18%	0%	13%	4%	13%	12%
Neither a positive or negative impact	37%	44%	35%	38%	38%	36%	43%	37%	36%	43%	30%	22%	32%	36%	36%	45%
Somewhat negative impact	35%	36%	33%	42%	23%	43%	41%	34%	36%	37%	26%	29%	37%	39%	32%	23%
Very negative impact	15%	13%	15%	17%	12%	16%	11%	18%	15%	8%	16%	33%	17%	17%	11%	12%
Don't know	2%	3%	3%	2%	3%	1%	1%	0%	2%	2%	2%	0%	1%	2%	1%	2%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(123.D) Have the following international issues had a positive or negative impact on your business?: The war in Ukraine

	Total	Revenue					Business Resilience Index					Self-Reported Resilience				
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
Very positive impact	4%	0%	1%	6%	9%	4%	2%	2%	3%	8%	6%	10%	3%	2%	2%	3%
Somewhat positive impact	7%	1%	4%	11%	11%	5%	3%	3%	5%	12%	7%	8%	7%	8%	4%	0%
Neither a positive or negative impact	37%	61%	44%	33%	32%	26%	23%	41%	37%	35%	40%	40%	36%	36%	35%	39%
Somewhat negative impact	35%	25%	37%	36%	33%	42%	42%	37%	36%	34%	32%	29%	39%	36%	38%	20%
Very negative impact	15%	10%	10%	13%	13%	22%	24%	15%	17%	11%	15%	12%	14%	15%	21%	34%
Don't know	2%	2%	4%	1%	2%	1%	5%	3%	2%	1%	0%	1%	1%	3%	2%	4%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(124.A) Have the following international issues had a positive or negative impact on your business?: Brexit

	Total	Number of Employees					Sector									Woman-owned business	
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
Very positive impact	6%	1%	6%	7%	12%	4%	5%	12%	6%	5%	9%	3%	5%	0%	5%	4%	7%
Somewhat positive impact	10%	3%	9%	12%	14%	11%	6%	16%	13%	5%	15%	6%	7%	1%	15%	8%	11%
Neither a positive or negative impact	36%	55%	40%	29%	32%	26%	37%	31%	37%	40%	27%	45%	41%	38%	29%	39%	35%
Somewhat negative impact	25%	20%	25%	26%	23%	32%	32%	25%	22%	22%	27%	26%	25%	31%	29%	24%	26%
Very negative impact	20%	17%	17%	25%	16%	25%	20%	15%	20%	22%	21%	17%	20%	27%	15%	21%	19%
Don't know	3%	4%	3%	0%	3%	2%	0%	1%	2%	5%	2%	3%	2%	2%	6%	4%	2%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(124.B) Have the following international issues had a positive or negative impact on your business?: Brexit

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
Very positive impact	6%	2%	13%	5%	7%	6%	5%	6%	0%	10%	1%	4%	7%	5%	5%	9%	9%
Somewhat positive impact	10%	3%	16%	11%	13%	9%	5%	10%	11%	11%	5%	10%	5%	9%	10%	20%	8%
Neither a positive or negative impact	36%	51%	32%	31%	32%	51%	36%	29%	45%	33%	38%	32%	25%	50%	34%	30%	34%
Somewhat negative impact	25%	20%	19%	30%	27%	15%	25%	29%	22%	29%	19%	25%	36%	22%	22%	23%	34%
Very negative impact	20%	20%	21%	20%	19%	14%	25%	23%	19%	18%	31%	29%	24%	14%	26%	16%	12%
Don't know	3%	5%	0%	3%	2%	4%	3%	4%	2%	0%	5%	1%	3%	1%	3%	2%	2%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(124.C) Have the following international issues had a positive or negative impact on your business?: Brexit

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
Very positive impact	6%	5%	7%	0%	11%	6%	3%	7%	8%	0%	12%	6%	2%	4%	12%	8%
Somewhat positive impact	10%	4%	13%	7%	11%	5%	18%	9%	8%	6%	16%	10%	20%	8%	12%	17%
Neither a positive or negative impact	36%	41%	28%	45%	40%	34%	44%	39%	31%	37%	32%	43%	39%	37%	31%	40%
Somewhat negative impact	25%	21%	26%	30%	17%	30%	21%	28%	31%	27%	18%	18%	18%	27%	25%	16%
Very negative impact	20%	26%	20%	15%	17%	24%	12%	16%	20%	26%	20%	23%	20%	21%	19%	15%
Don't know	3%	4%	5%	4%	4%	1%	2%	0%	2%	3%	2%	0%	1%	3%	2%	4%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(124.D) Have the following international issues had a positive or negative impact on your business?: Brexit

	Total	Revenue					Business Resilience Index					Self-Reported Resilience				
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
Very positive impact	6%	1%	3%	9%	12%	5%	12%	3%	5%	8%	10%	12%	4%	5%	2%	9%
Somewhat positive impact	10%	4%	5%	12%	16%	11%	0%	5%	11%	9%	16%	14%	11%	6%	3%	0%
Neither a positive or negative impact	36%	54%	36%	40%	30%	28%	30%	38%	33%	41%	35%	37%	34%	47%	31%	37%
Somewhat negative impact	25%	21%	29%	23%	21%	31%	35%	22%	28%	23%	22%	20%	28%	21%	35%	15%
Very negative impact	20%	16%	22%	15%	20%	25%	19%	28%	21%	15%	17%	15%	21%	17%	27%	34%
Don't know	3%	4%	6%	1%	2%	2%	5%	4%	3%	2%	0%	2%	2%	3%	2%	4%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(125.A) Have the following international issues had a positive or negative impact on your business?: Climate change

	Total	Number of Employees					Sector									Woman-owned business	
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
Very positive impact	5%	1%	5%	6%	8%	5%	1%	14%	4%	5%	9%	2%	3%	5%	0%	4%	6%
Somewhat positive impact	11%	2%	12%	8%	19%	14%	10%	8%	18%	7%	16%	8%	10%	2%	14%	8%	12%
Neither a positive or negative impact	58%	82%	60%	58%	43%	51%	62%	51%	51%	64%	57%	53%	61%	60%	64%	64%	56%
Somewhat negative impact	18%	9%	16%	19%	23%	19%	22%	17%	18%	15%	13%	28%	16%	22%	22%	16%	18%
Very negative impact	5%	2%	4%	8%	4%	9%	5%	9%	6%	4%	5%	4%	9%	9%	0%	5%	6%
Don't know	3%	3%	3%	1%	3%	2%	0%	1%	4%	5%	1%	5%	1%	2%	0%	3%	2%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(125.B) Have the following international issues had a positive or negative impact on your business?: Climate change

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
Very positive impact	5%	1%	12%	5%	7%	10%	3%	2%	2%	3%	1%	0%	8%	1%	6%	10%	9%
Somewhat positive impact	11%	5%	19%	11%	16%	9%	5%	12%	14%	17%	5%	16%	7%	10%	12%	19%	12%
Neither a positive or negative impact	58%	75%	45%	56%	50%	64%	66%	58%	62%	59%	65%	61%	50%	69%	55%	52%	53%
Somewhat negative impact	18%	11%	17%	21%	20%	11%	17%	20%	20%	12%	13%	15%	26%	16%	18%	13%	21%
Very negative impact	5%	4%	7%	5%	6%	4%	6%	6%	1%	7%	11%	7%	6%	2%	8%	4%	3%
Don't know	3%	4%	2%	2%	2%	3%	4%	2%	0%	2%	5%	2%	3%	2%	2%	2%	1%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(125.C) Have the following international issues had a positive or negative impact on your business?: Climate change

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
Very positive impact	5%	3%	4%	3%	16%	5%	2%	5%	3%	4%	17%	0%	2%	3%	10%	10%
Somewhat positive impact	11%	15%	20%	9%	7%	5%	6%	12%	14%	4%	14%	16%	10%	9%	18%	13%
Neither a positive or negative impact	58%	56%	48%	65%	49%	66%	72%	58%	59%	66%	48%	45%	58%	60%	49%	61%
Somewhat negative impact	18%	19%	15%	14%	20%	15%	17%	22%	18%	20%	19%	30%	16%	20%	15%	11%
Very negative impact	5%	5%	10%	4%	3%	8%	1%	3%	4%	2%	0%	9%	13%	6%	7%	2%
Don't know	3%	3%	3%	5%	5%	2%	2%	0%	3%	3%	2%	0%	1%	3%	1%	2%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(125.D) Have the following international issues had a positive or negative impact on your business?: Climate change

	Total	Revenue					Business Resilience Index					Self-Reported Resilience				
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
Very positive impact	5%	1%	3%	6%	10%	6%	6%	0%	3%	10%	11%	10%	6%	0%	0%	0%
Somewhat positive impact	11%	4%	8%	14%	15%	14%	3%	7%	11%	15%	13%	16%	10%	13%	8%	3%
Neither a positive or negative impact	58%	78%	64%	56%	50%	50%	58%	68%	58%	53%	53%	53%	59%	60%	64%	59%
Somewhat negative impact	18%	11%	18%	17%	17%	20%	23%	15%	19%	17%	13%	13%	19%	19%	23%	14%
Very negative impact	5%	3%	2%	4%	5%	9%	4%	6%	5%	4%	10%	6%	5%	4%	5%	14%
Don't know	3%	3%	5%	2%	3%	1%	5%	4%	3%	1%	0%	2%	2%	4%	1%	10%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(126.A) Have the following international issues had a positive or negative impact on your business?: Migration

	Total	Number of Employees					Sector									Woman-owned business	
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
Very positive impact	5%	2%	5%	6%	5%	7%	2%	16%	4%	5%	6%	2%	4%	3%	0%	3%	6%
Somewhat positive impact	14%	3%	11%	16%	21%	15%	12%	21%	17%	8%	20%	11%	10%	10%	0%	13%	14%
Neither a positive or negative impact	58%	81%	62%	54%	48%	49%	59%	46%	55%	66%	56%	57%	56%	55%	83%	60%	58%
Somewhat negative impact	15%	6%	12%	15%	17%	21%	19%	11%	15%	13%	10%	21%	17%	18%	17%	13%	15%
Very negative impact	5%	4%	5%	8%	6%	4%	5%	4%	5%	2%	6%	6%	10%	12%	0%	6%	5%
Don't know	3%	4%	4%	2%	2%	5%	4%	2%	4%	6%	2%	3%	3%	3%	0%	5%	3%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(126.B) Have the following international issues had a positive or negative impact on your business?: Migration

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
Very positive impact	5%	3%	10%	4%	8%	5%	4%	2%	3%	4%	1%	0%	3%	3%	7%	8%	9%
Somewhat positive impact	14%	6%	24%	12%	14%	13%	12%	13%	15%	20%	5%	17%	14%	7%	14%	22%	18%
Neither a positive or negative impact	58%	70%	48%	57%	54%	66%	61%	54%	66%	53%	62%	62%	56%	72%	57%	47%	49%
Somewhat negative impact	15%	10%	12%	18%	14%	7%	15%	23%	14%	10%	19%	13%	14%	13%	13%	17%	14%
Very negative impact	5%	6%	4%	5%	6%	4%	5%	4%	2%	11%	7%	6%	10%	2%	6%	3%	6%
Don't know	3%	5%	2%	4%	4%	4%	3%	4%	0%	2%	7%	2%	3%	2%	4%	4%	3%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(126.C) Have the following international issues had a positive or negative impact on your business?: Migration

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
Very positive impact	5%	0%	9%	3%	8%	2%	6%	2%	2%	7%	15%	9%	3%	3%	9%	9%
Somewhat positive impact	14%	12%	12%	16%	22%	11%	9%	15%	12%	14%	15%	16%	17%	11%	18%	19%
Neither a positive or negative impact	58%	61%	51%	62%	52%	58%	70%	59%	62%	61%	58%	70%	48%	59%	57%	56%
Somewhat negative impact	15%	16%	18%	17%	13%	18%	7%	16%	13%	11%	3%	5%	26%	16%	12%	10%
Very negative impact	5%	5%	6%	1%	3%	7%	2%	6%	9%	4%	8%	0%	5%	6%	3%	4%
Don't know	3%	7%	5%	2%	3%	4%	5%	2%	2%	3%	2%	0%	1%	4%	2%	2%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(126.D) Have the following international issues had a positive or negative impact on your business?: Migration

	Total	Revenue					Business Resilience Index				Self-Reported Resilience					
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
Very positive impact	5%	2%	5%	5%	7%	6%	4%	2%	3%	8%	10%	10%	4%	3%	2%	6%
Somewhat positive impact	14%	5%	10%	15%	21%	15%	9%	6%	15%	14%	19%	18%	14%	10%	7%	0%
Neither a positive or negative impact	58%	82%	62%	59%	45%	50%	51%	65%	57%	60%	51%	52%	56%	66%	71%	74%
Somewhat negative impact	15%	6%	12%	13%	17%	20%	15%	15%	18%	10%	12%	11%	18%	11%	11%	3%
Very negative impact	5%	2%	5%	7%	4%	6%	14%	8%	3%	5%	6%	5%	5%	6%	5%	13%
Don't know	3%	3%	5%	1%	5%	3%	7%	4%	4%	2%	3%	4%	2%	4%	4%	4%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(127.A) Have the following international issues had a positive or negative impact on your business?: Global supply chain disruption

	Total	Number of Employees					Sector									Woman-owned business	
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
Very positive impact	6%	0%	4%	7%	10%	7%	3%	19%	5%	3%	10%	1%	3%	4%	5%	4%	7%
Somewhat positive impact	8%	2%	8%	11%	16%	5%	6%	13%	9%	10%	7%	6%	9%	7%	0%	9%	8%
Neither a positive or negative impact	33%	55%	38%	26%	23%	26%	50%	27%	26%	33%	23%	42%	44%	17%	49%	37%	31%
Somewhat negative impact	36%	28%	35%	37%	39%	41%	31%	29%	39%	34%	43%	38%	33%	42%	28%	34%	37%
Very negative impact	14%	10%	12%	19%	11%	19%	8%	13%	19%	13%	16%	10%	8%	26%	18%	12%	14%
Don't know	3%	6%	3%	0%	2%	1%	2%	1%	2%	6%	1%	3%	2%	4%	0%	4%	2%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(127.B) Have the following international issues had a positive or negative impact on your business?: Global supply chain disruption

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
Very positive impact	6%	2%	10%	6%	9%	8%	3%	3%	2%	2%	0%	8%	3%	3%	6%	11%	11%
Somewhat positive impact	8%	2%	15%	9%	11%	6%	5%	11%	2%	18%	2%	2%	8%	6%	9%	15%	11%
Neither a positive or negative impact	33%	45%	27%	30%	26%	46%	36%	28%	36%	39%	39%	26%	20%	46%	27%	25%	43%
Somewhat negative impact	36%	33%	36%	38%	38%	25%	38%	36%	50%	36%	27%	40%	44%	35%	41%	35%	25%
Very negative impact	14%	12%	12%	16%	14%	11%	16%	20%	6%	6%	27%	20%	22%	9%	16%	11%	9%
Don't know	3%	6%	0%	2%	2%	5%	3%	1%	4%	0%	5%	5%	3%	2%	1%	3%	2%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(127.C) Have the following international issues had a positive or negative impact on your business?: Global supply chain disruption

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
Very positive impact	6%	4%	8%	0%	11%	5%	4%	4%	4%	2%	15%	21%	0%	4%	11%	10%
Somewhat positive impact	8%	4%	14%	5%	14%	4%	5%	7%	6%	8%	13%	0%	13%	6%	13%	13%
Neither a positive or negative impact	33%	36%	34%	41%	31%	31%	37%	32%	34%	25%	22%	37%	32%	33%	29%	39%
Somewhat negative impact	36%	37%	28%	40%	28%	38%	44%	37%	39%	53%	35%	24%	39%	39%	32%	28%
Very negative impact	14%	16%	12%	11%	12%	20%	8%	20%	12%	11%	11%	18%	15%	16%	13%	7%
Don't know	3%	3%	3%	4%	3%	2%	3%	0%	4%	1%	4%	0%	1%	3%	1%	3%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(127.D) Have the following international issues had a positive or negative impact on your business?: Global supply chain disruption

	Total	Revenue					Business Resilience Index				Self-Reported Resilience					
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
Very positive impact	6%	1%	1%	9%	8%	8%	6%	0%	3%	11%	12%	11%	5%	5%	0%	3%
Somewhat positive impact	8%	1%	6%	11%	19%	6%	3%	6%	9%	9%	11%	12%	10%	4%	3%	0%
Neither a positive or negative impact	33%	56%	35%	29%	24%	26%	26%	36%	34%	30%	32%	34%	30%	42%	31%	38%
Somewhat negative impact	36%	29%	36%	36%	35%	41%	24%	36%	37%	39%	30%	31%	41%	34%	31%	25%
Very negative impact	14%	6%	18%	13%	13%	18%	35%	16%	15%	9%	13%	11%	12%	11%	31%	30%
Don't know	3%	7%	4%	1%	2%	1%	5%	6%	2%	2%	0%	1%	2%	5%	4%	4%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(128.A) Which of the following policy areas do you think should be the highest priority for the Government to help companies like yours? Please select up to three.

	Total	Number of Employees					Sector									Woman-owned business	
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
Planning	9%	4%	9%	11%	11%	10%	14%	17%	11%	5%	6%	7%	13%	5%	13%	7%	10%
Greater devolution to local government	7%	3%	8%	5%	10%	8%	7%	9%	7%	6%	8%	10%	4%	3%	6%	6%	7%
Energy	49%	50%	50%	51%	47%	49%	40%	57%	50%	58%	45%	51%	37%	60%	34%	48%	49%
Don't know	4%	12%	1%	2%	2%	1%	4%	1%	3%	8%	2%	2%	1%	0%	7%	8%	2%
Business taxes	35%	33%	39%	43%	30%	33%	39%	33%	38%	32%	34%	21%	37%	44%	47%	31%	36%
Employment taxes	22%	12%	29%	25%	24%	21%	19%	16%	21%	22%	25%	25%	19%	25%	32%	23%	22%
Sustainability and climate change	20%	17%	17%	18%	23%	22%	21%	16%	25%	19%	17%	20%	16%	24%	16%	19%	20%
Competition policy	2%	1%	3%	2%	4%	3%	2%	7%	3%	2%	1%	4%	0%	3%	0%	2%	3%
Digital infrastructure and connectivity	18%	10%	14%	17%	21%	25%	19%	25%	16%	10%	23%	17%	20%	12%	25%	14%	19%
Health and social care	14%	13%	10%	11%	18%	12%	6%	13%	7%	12%	16%	32%	15%	16%	17%	20%	12%
Transport Infrastructure	12%	9%	12%	15%	13%	11%	8%	9%	17%	9%	13%	6%	10%	37%	8%	6%	14%
Housing costs and availability	12%	11%	13%	12%	14%	11%	12%	15%	11%	8%	15%	16%	13%	12%	10%	14%	12%
Business Regulation	12%	9%	12%	8%	11%	16%	10%	7%	12%	13%	11%	5%	22%	2%	21%	12%	12%
Trade policy	12%	7%	12%	13%	16%	12%	11%	22%	13%	12%	17%	4%	11%	9%	0%	8%	14%
Closing gaps in regional economic performance ('levelling up')	12%	10%	14%	8%	13%	15%	17%	14%	16%	6%	13%	16%	12%	11%	4%	12%	13%
Immigration system	10%	9%	8%	13%	9%	11%	16%	7%	9%	7%	9%	10%	16%	11%	8%	12%	9%
None of the above	3%	5%	3%	1%	1%	3%	2%	0%	2%	3%	3%	3%	5%	0%	4%	2%	3%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(128.B) Which of the following policy areas do you think should be the highest priority for the Government to help companies like yours? Please select up to three.

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
Planning	9%	5%	10%	10%	11%	2%	8%	10%	13%	17%	6%	14%	9%	7%	9%	10%	14%
Greater devolution to local government	7%	3%	12%	7%	7%	7%	5%	8%	7%	7%	1%	3%	7%	2%	6%	16%	11%
Energy	49%	49%	37%	54%	46%	49%	60%	43%	45%	43%	50%	40%	60%	53%	47%	44%	46%
Don't know	4%	10%	5%	1%	1%	12%	2%	4%	2%	2%	12%	5%	0%	6%	3%	0%	1%
Business taxes	35%	34%	31%	36%	37%	23%	49%	30%	19%	24%	23%	44%	45%	34%	33%	32%	33%
Employment taxes	22%	15%	21%	26%	24%	11%	27%	27%	18%	11%	10%	19%	34%	23%	20%	24%	18%
Sustainability and climate change	20%	19%	24%	18%	21%	20%	15%	21%	20%	28%	19%	21%	13%	19%	21%	20%	24%
Competition policy	2%	1%	3%	3%	3%	1%	1%	5%	0%	3%	1%	4%	3%	1%	2%	5%	1%
Digital infrastructure and connectivity	18%	11%	23%	19%	21%	10%	17%	19%	18%	22%	11%	7%	18%	16%	20%	25%	19%
Health and social care	14%	14%	12%	14%	10%	19%	12%	15%	21%	12%	21%	23%	13%	12%	15%	12%	11%
Transport Infrastructure	12%	12%	14%	11%	14%	12%	6%	11%	21%	13%	8%	14%	7%	10%	14%	13%	16%
Housing costs and availability	12%	11%	15%	11%	13%	12%	14%	8%	10%	13%	9%	7%	11%	11%	14%	13%	15%
Business Regulation	12%	9%	10%	14%	15%	4%	10%	13%	12%	17%	9%	10%	10%	13%	11%	13%	12%
Trade policy	12%	8%	18%	12%	12%	13%	10%	14%	13%	13%	17%	9%	7%	8%	16%	16%	13%
Closing gaps in regional economic performance ('levelling up')	12%	13%	14%	12%	14%	10%	11%	9%	15%	21%	9%	11%	13%	11%	15%	10%	17%
Immigration system	10%	9%	10%	10%	11%	6%	10%	7%	10%	21%	14%	4%	8%	9%	13%	8%	10%
None of the above	3%	5%	1%	2%	2%	6%	1%	3%	4%	0%	4%	1%	0%	5%	2%	2%	2%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(128.C) Which of the following policy areas do you think should be the highest priority for the Government to help companies like yours? Please select up to three.

	Total	Region												Age of Business		
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
Planning	9%	8%	14%	5%	9%	8%	3%	5%	17%	6%	8%	3%	9%	8%	14%	7%
Greater devolution to local government	7%	5%	6%	3%	8%	4%	6%	5%	11%	12%	22%	3%	5%	5%	12%	10%
Energy	49%	55%	46%	56%	31%	50%	51%	56%	58%	58%	49%	18%	53%	53%	41%	42%
Don't know	4%	2%	4%	2%	2%	5%	10%	3%	3%	4%	2%	0%	3%	4%	3%	5%
Business taxes	35%	38%	32%	50%	41%	28%	33%	33%	32%	34%	31%	40%	40%	36%	30%	34%
Employment taxes	22%	19%	23%	19%	34%	16%	23%	24%	23%	28%	18%	11%	20%	24%	17%	24%
Sustainability and climate change	20%	21%	20%	17%	15%	23%	15%	21%	24%	14%	26%	20%	18%	20%	19%	19%
Competition policy	2%	6%	3%	2%	1%	2%	2%	5%	1%	5%	0%	0%	0%	3%	3%	1%
Digital infrastructure and connectivity	18%	17%	24%	10%	17%	17%	16%	18%	13%	13%	23%	33%	16%	16%	23%	17%
Health and social care	14%	13%	10%	15%	10%	14%	24%	15%	13%	4%	20%	21%	16%	13%	12%	17%
Transport Infrastructure	12%	10%	12%	11%	11%	13%	9%	17%	7%	10%	17%	24%	8%	11%	13%	14%
Housing costs and availability	12%	10%	10%	11%	14%	15%	11%	6%	17%	5%	18%	24%	13%	11%	16%	15%
Business Regulation	12%	8%	13%	15%	6%	14%	8%	12%	8%	24%	3%	23%	6%	13%	12%	6%
Trade policy	12%	8%	14%	5%	22%	6%	12%	15%	8%	18%	17%	16%	10%	11%	14%	15%
Closing gaps in regional economic performance ('levelling up')	12%	22%	9%	13%	8%	5%	18%	16%	20%	6%	11%	25%	16%	12%	14%	13%
Immigration system	10%	10%	10%	8%	9%	14%	11%	8%	4%	10%	11%	6%	10%	11%	8%	5%
None of the above	3%	4%	4%	2%	4%	4%	1%	1%	0%	1%	0%	0%	8%	3%	2%	1%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(128.D) Which of the following policy areas do you think should be the highest priority for the Government to help companies like yours? Please select up to three.

	Total	Revenue					Business Resilience Index					Self-Reported Resilience				
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
Planning	9%	3%	8%	14%	11%	10%	4%	7%	9%	9%	17%	11%	10%	8%	5%	3%
Greater devolution to local government	7%	3%	3%	9%	11%	7%	0%	6%	7%	9%	6%	10%	6%	9%	2%	0%
Energy	49%	52%	46%	49%	44%	51%	50%	51%	48%	48%	52%	45%	52%	48%	46%	46%
Don't know	4%	13%	2%	1%	2%	2%	11%	4%	5%	2%	2%	2%	2%	6%	7%	14%
Business taxes	35%	28%	41%	37%	35%	33%	16%	39%	33%	37%	36%	32%	37%	31%	36%	22%
Employment taxes	22%	12%	36%	25%	21%	20%	27%	23%	23%	21%	19%	24%	21%	22%	25%	21%
Sustainability and climate change	20%	17%	19%	16%	21%	23%	16%	11%	20%	23%	26%	21%	20%	18%	17%	13%
Competition policy	2%	1%	0%	2%	4%	4%	2%	1%	3%	2%	2%	3%	3%	1%	2%	0%
Digital infrastructure and connectivity	18%	9%	10%	22%	22%	22%	9%	11%	17%	22%	24%	20%	18%	18%	15%	10%
Health and social care	14%	15%	15%	9%	17%	13%	20%	15%	15%	9%	14%	12%	13%	14%	19%	25%
Transport Infrastructure	12%	10%	12%	9%	16%	12%	10%	7%	12%	14%	10%	15%	11%	10%	13%	11%
Housing costs and availability	12%	12%	12%	15%	13%	11%	20%	9%	11%	14%	15%	12%	13%	10%	10%	11%
Business Regulation	12%	7%	12%	11%	8%	17%	2%	9%	13%	13%	10%	9%	14%	11%	7%	4%
Trade policy	12%	8%	9%	14%	18%	11%	9%	11%	11%	15%	13%	12%	14%	11%	6%	13%
Closing gaps in regional economic performance ('levelling up')	12%	12%	15%	9%	14%	13%	6%	8%	13%	15%	13%	15%	13%	7%	13%	14%
Immigration system	10%	7%	8%	12%	7%	13%	7%	12%	9%	9%	10%	9%	12%	5%	9%	3%
None of the above	3%	6%	1%	2%	3%	1%	6%	5%	2%	2%	3%	5%	1%	4%	3%	7%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(129.A) In the next section, we are going to ask you about a series of potential policy changes. To start, we would like you to pick the five policies which you think would have the most positive impact on the UK economy or society. Please select up to five of the following.

	Total	Number of Employees					Sector							Woman-owned business			
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
Agreeing a trade deal with the US	9%	9%	7%	6%	10%	11%	4%	11%	14%	6%	8%	8%	14%	8%	8%	6%	10%
Speeding up access to universal gigabit and/or fibre internet	9%	4%	10%	7%	14%	11%	12%	12%	7%	12%	8%	5%	9%	11%	16%	5%	11%
Increasing the stock of social housing	9%	8%	7%	10%	11%	9%	9%	13%	8%	7%	8%	10%	9%	11%	6%	6%	10%
Reforming the planning system for building and infrastructure to make application simpler and quicker	8%	7%	5%	9%	10%	9%	6%	9%	12%	8%	8%	7%	8%	3%	9%	6%	9%
Creation of investment zones with lower taxes and fewer regulations	8%	8%	8%	8%	8%	11%	9%	14%	11%	7%	8%	5%	6%	6%	12%	9%	8%
Encouraging more low skill immigration	7%	7%	3%	11%	8%	9%	9%	11%	4%	7%	10%	9%	8%	2%	4%	12%	6%
Greater devolution to local government	7%	6%	7%	4%	9%	9%	3%	7%	11%	7%	10%	3%	6%	1%	0%	6%	8%
Increasing the highest rate of income tax to 50p	7%	8%	6%	12%	5%	7%	7%	7%	8%	8%	7%	7%	8%	10%	0%	5%	8%
Significantly reducing the level of low skill immigration	6%	4%	12%	7%	6%	4%	5%	5%	8%	8%	6%	4%	7%	5%	9%	4%	7%
Increasing taxes on energy use	6%	4%	6%	4%	8%	7%	4%	11%	9%	5%	6%	5%	2%	9%	5%	5%	6%
Increasing visas for international students	5%	1%	2%	6%	6%	7%	2%	8%	8%	4%	3%	5%	4%	7%	0%	3%	5%
Significantly reducing the level of high skill immigration	4%	2%	3%	5%	6%	5%	8%	6%	3%	2%	5%	3%	4%	8%	9%	3%	5%
Liberalising Sunday trading laws	4%	3%	4%	2%	5%	4%	1%	6%	4%	4%	5%	4%	3%	5%	0%	5%	4%
Reduced NHS waiting times	31%	40%	33%	42%	25%	22%	30%	20%	31%	35%	27%	39%	30%	40%	38%	37%	29%
Don't know	3%	5%	2%	3%	3%	0%	3%	2%	2%	4%	2%	2%	2%	4%	0%	4%	2%
Reducing VAT	29%	30%	39%	26%	24%	25%	31%	24%	32%	33%	27%	29%	20%	30%	18%	24%	30%
Reducing taxes on energy use	25%	29%	25%	25%	24%	22%	19%	25%	25%	23%	27%	27%	22%	32%	30%	29%	23%
Reducing the main rate of corporation tax to 15%	20%	19%	23%	17%	16%	25%	22%	17%	21%	24%	16%	13%	26%	22%	24%	18%	21%
None of these would have a positive impact	2%	3%	2%	2%	1%	2%	4%	0%	1%	1%	5%	0%	2%	0%	0%	2%	2%
Joining the EU's Single Market	19%	23%	19%	21%	14%	19%	24%	19%	16%	19%	21%	17%	16%	24%	11%	18%	19%
Reforming business rates	18%	15%	24%	21%	14%	17%	24%	16%	18%	18%	16%	14%	17%	20%	26%	12%	20%
Simplifying the tax system	16%	18%	16%	16%	14%	17%	17%	16%	15%	15%	17%	13%	20%	12%	23%	17%	16%
Encouraging more high skill immigration	14%	9%	11%	10%	12%	24%	20%	14%	15%	10%	12%	11%	18%	6%	15%	11%	15%
Reducing the cost of childcare	13%	14%	13%	18%	13%	12%	11%	10%	12%	20%	10%	15%	9%	11%	23%	19%	12%
Increasing capital allowances for business investment	13%	8%	13%	10%	18%	15%	13%	20%	15%	11%	14%	12%	12%	12%	8%	14%	13%
Increased Government support for employee training	13%	8%	9%	16%	17%	16%	10%	7%	12%	16%	11%	22%	16%	5%	15%	11%	14%

(129.B) In the next section, we are going to ask you about a series of potential policy changes. To start, we would like you to pick the five policies which you think would have the most positive impact on the UK economy or society. Please select up to five of the following.

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
Agreeing a trade deal with the US	9%	9%	8%	10%	8%	9%	9%	10%	10%	12%	8%	7%	7%	12%	10%	6%	11%
Speeding up access to universal gigabit and/or fibre internet	9%	6%	13%	9%	8%	5%	14%	11%	11%	9%	14%	4%	12%	8%	11%	14%	5%
Increasing the stock of social housing	9%	8%	11%	8%	8%	9%	6%	11%	10%	16%	6%	17%	5%	10%	10%	8%	7%
Reforming the planning system for building and infrastructure to make application simpler and quicker	8%	6%	8%	9%	10%	6%	7%	8%	8%	6%	11%	3%	10%	6%	7%	9%	12%
Creation of investment zones with lower taxes and fewer regulations	8%	7%	10%	8%	11%	6%	8%	7%	6%	6%	8%	4%	9%	5%	8%	8%	17%
Encouraging more low skill immigration	7%	7%	6%	8%	9%	7%	5%	8%	2%	12%	7%	8%	8%	6%	7%	8%	8%
Greater devolution to local government	7%	4%	8%	8%	8%	6%	5%	12%	2%	3%	12%	1%	8%	8%	6%	8%	7%
Increasing the highest rate of income tax to 50p	7%	9%	10%	6%	7%	11%	7%	5%	8%	7%	9%	3%	8%	10%	3%	12%	6%
Significantly reducing the level of low skill immigration	6%	4%	10%	6%	8%	6%	5%	8%	2%	6%	7%	5%	7%	7%	6%	8%	7%
Increasing taxes on energy use	6%	5%	10%	5%	8%	4%	4%	7%	6%	6%	5%	1%	9%	6%	6%	9%	4%
Increasing visas for international students	5%	4%	7%	4%	6%	3%	4%	3%	4%	7%	6%	6%	3%	3%	6%	5%	6%
Significantly reducing the level of high skill immigration	4%	2%	9%	3%	4%	4%	5%	4%	6%	3%	2%	3%	1%	4%	5%	8%	5%
Liberalising Sunday trading laws	4%	4%	5%	3%	3%	3%	5%	5%	2%	8%	0%	4%	5%	3%	5%	4%	6%
Reduced NHS waiting times	31%	39%	25%	30%	28%	37%	35%	28%	40%	17%	18%	45%	35%	39%	30%	25%	27%
Don't know	3%	6%	3%	1%	2%	5%	3%	2%	0%	4%	5%	2%	1%	4%	3%	0%	1%
Reducing VAT	29%	33%	21%	30%	29%	25%	35%	24%	28%	23%	32%	29%	30%	33%	28%	22%	23%
Reducing taxes on energy use	25%	26%	26%	24%	23%	31%	28%	19%	25%	18%	35%	28%	29%	22%	24%	26%	17%
Reducing the main rate of corporation tax to 15%	20%	19%	15%	23%	20%	9%	29%	22%	10%	32%	25%	14%	20%	18%	19%	21%	24%
None of these would have a positive impact	2%	3%	1%	1%	2%	4%	1%	1%	2%	0%	3%	11%	0%	2%	1%	1%	1%
Joining the EU's Single Market	19%	23%	18%	17%	18%	17%	19%	22%	21%	18%	28%	17%	16%	18%	19%	18%	21%
Reforming business rates	18%	15%	18%	19%	17%	12%	20%	24%	18%	15%	8%	13%	18%	21%	18%	18%	15%
Simplifying the tax system	16%	21%	14%	15%	12%	18%	18%	18%	28%	12%	19%	16%	15%	18%	16%	14%	16%
Encouraging more high skill immigration	14%	10%	12%	16%	14%	8%	13%	18%	19%	12%	17%	14%	12%	8%	17%	11%	21%
Reducing the cost of childcare	13%	12%	14%	14%	12%	14%	18%	13%	12%	7%	20%	17%	11%	11%	14%	14%	13%
Increasing capital allowances for business investment	13%	10%	17%	13%	15%	12%	12%	11%	14%	13%	11%	8%	14%	8%	17%	14%	19%
Increased Government support for employee training	13%	6%	8%	18%	11%	10%	12%	21%	16%	18%	9%	13%	15%	12%	14%	11%	17%
Increased mental health support	13%	13%	11%	14%	13%	14%	14%	14%	8%	15%	13%	10%	13%	12%	13%	16%	12%

(129.C) In the next section, we are going to ask you about a series of potential policy changes. To start, we would like you to pick the five policies which you think would have the most positive impact on the UK economy or society. Please select up to five of the following.

	Total	Region												Age of Business		
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
Agreeing a trade deal with the US	9%	0%	13%	4%	13%	12%	14%	8%	4%	7%	4%	12%	4%	10%	8%	7%
Speeding up access to universal gigabit and/or fibre internet	9%	3%	9%	8%	21%	11%	10%	11%	7%	8%	12%	0%	3%	9%	12%	6%
Increasing the stock of social housing	9%	12%	6%	1%	10%	6%	7%	13%	8%	19%	18%	6%	13%	7%	11%	12%
Reforming the planning system for building and infrastructure to make application simpler and quicker	8%	4%	12%	8%	9%	6%	11%	12%	6%	5%	2%	0%	6%	8%	8%	10%
Creation of investment zones with lower taxes and fewer regulations	8%	12%	11%	5%	9%	4%	15%	4%	8%	4%	10%	17%	8%	8%	9%	7%
Encouraging more low skill immigration	7%	6%	12%	8%	5%	9%	5%	8%	4%	5%	6%	3%	4%	8%	10%	3%
Greater devolution to local government	7%	7%	9%	1%	10%	6%	3%	8%	8%	7%	10%	10%	6%	7%	6%	8%
Increasing the highest rate of income tax to 50p	7%	8%	9%	5%	7%	7%	3%	6%	13%	6%	6%	0%	8%	8%	7%	5%
Significantly reducing the level of low skill immigration	6%	3%	6%	6%	7%	6%	13%	10%	5%	2%	5%	0%	9%	7%	4%	9%
Increasing taxes on energy use	6%	5%	9%	3%	7%	5%	4%	6%	8%	5%	14%	0%	0%	5%	7%	8%
Increasing visas for international students	5%	10%	4%	6%	5%	2%	6%	4%	4%	1%	7%	6%	11%	4%	6%	8%
Significantly reducing the level of high skill immigration	4%	2%	7%	3%	5%	3%	1%	6%	6%	0%	11%	0%	5%	4%	5%	6%
Liberalising Sunday trading laws	4%	5%	4%	0%	1%	5%	3%	2%	6%	0%	13%	16%	0%	3%	3%	9%
Reduced NHS waiting times	31%	34%	22%	50%	39%	26%	33%	33%	33%	33%	30%	14%	36%	34%	27%	26%
Don't know	3%	3%	3%	1%	0%	5%	3%	3%	4%	0%	2%	0%	4%	2%	2%	4%
Reducing VAT	29%	28%	21%	38%	29%	26%	25%	36%	31%	46%	31%	16%	24%	29%	27%	30%
Reducing taxes on energy use	25%	27%	19%	27%	25%	27%	20%	28%	24%	26%	40%	12%	33%	28%	19%	18%
Reducing the main rate of corporation tax to 15%	20%	18%	17%	23%	26%	21%	27%	20%	18%	17%	13%	15%	26%	22%	14%	18%
None of these would have a positive impact	2%	1%	2%	2%	1%	1%	2%	3%	2%	1%	0%	10%	0%	2%	3%	1%
Joining the EU's Single Market	19%	16%	21%	19%	20%	20%	6%	21%	17%	26%	23%	19%	19%	20%	18%	13%
Reforming business rates	18%	21%	14%	22%	13%	24%	20%	23%	18%	13%	14%	9%	10%	19%	15%	16%
Simplifying the tax system	16%	20%	15%	19%	16%	16%	12%	15%	16%	23%	13%	20%	15%	16%	16%	18%
Encouraging more high skill immigration	14%	14%	17%	10%	15%	13%	18%	8%	7%	5%	10%	42%	21%	14%	13%	11%
Reducing the cost of childcare	13%	11%	11%	16%	16%	12%	19%	13%	20%	12%	8%	11%	8%	13%	11%	21%
Increasing capital allowances for business investment	13%	12%	13%	14%	17%	14%	19%	12%	7%	5%	16%	25%	10%	13%	15%	10%
Increased Government support	13%	10%	11%	16%	11%	15%	12%	18%	12%	14%	17%	18%	10%	13%	13%	13%

(129.D) In the next section, we are going to ask you about a series of potential policy changes. To start, we would like you to pick the five policies which you think would have the most positive impact on the UK economy or society. Please select up to five of the following.

	Total	Revenue					Business Resilience Index					Self-Reported Resilience				
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
Agreeing a trade deal with the US	9%	9%	9%	8%	9%	11%	2%	8%	9%	9%	14%	9%	10%	7%	10%	8%
Speeding up access to universal gigabit and/or fibre internet	9%	5%	7%	8%	15%	10%	3%	8%	7%	15%	11%	12%	9%	11%	5%	2%
Increasing the stock of social housing	9%	9%	4%	11%	13%	6%	8%	12%	7%	8%	14%	12%	7%	8%	9%	11%
Reforming the planning system for building and infrastructure to make application simpler and quicker	8%	7%	8%	8%	5%	11%	2%	5%	7%	10%	13%	11%	8%	6%	8%	3%
Creation of investment zones with lower taxes and fewer regulations	8%	7%	11%	10%	4%	10%	5%	6%	8%	11%	9%	7%	8%	13%	10%	3%
Encouraging more low skill immigration	7%	8%	4%	7%	10%	6%	7%	9%	6%	9%	7%	8%	8%	6%	6%	16%
Greater devolution to local government	7%	5%	3%	9%	8%	8%	10%	3%	6%	10%	8%	7%	7%	10%	6%	2%
Increasing the highest rate of income tax to 50p	7%	9%	8%	6%	7%	7%	10%	8%	7%	7%	7%	8%	7%	8%	8%	13%
Significantly reducing the level of low skill immigration	6%	5%	7%	10%	9%	4%	15%	4%	6%	8%	6%	8%	6%	8%	4%	4%
Increasing taxes on energy use	6%	4%	7%	5%	8%	7%	0%	3%	7%	9%	5%	7%	7%	5%	3%	5%
Increasing visas for international students	5%	2%	4%	5%	6%	6%	0%	5%	5%	6%	3%	8%	4%	3%	3%	2%
Significantly reducing the level of high skill immigration	4%	2%	3%	3%	10%	4%	3%	2%	5%	5%	4%	5%	5%	2%	4%	0%
Liberalising Sunday trading laws	4%	2%	6%	3%	4%	4%	0%	3%	4%	4%	4%	4%	4%	5%	2%	2%
Reduced NHS waiting times	31%	40%	38%	32%	28%	24%	40%	34%	35%	26%	20%	28%	31%	35%	39%	21%
Don't know	3%	5%	2%	2%	3%	2%	4%	3%	2%	2%	3%	2%	2%	5%	4%	6%
Reducing VAT	29%	32%	35%	28%	23%	28%	29%	33%	29%	26%	29%	23%	27%	39%	35%	31%
Reducing taxes on energy use	25%	28%	26%	23%	24%	23%	21%	24%	26%	23%	24%	22%	26%	23%	25%	27%
Reducing the main rate of corporation tax to 15%	20%	16%	21%	20%	18%	24%	17%	23%	18%	21%	24%	19%	22%	14%	28%	6%
None of these would have a positive impact	2%	3%	2%	1%	3%	1%	2%	5%	1%	1%	1%	3%	1%	2%	3%	0%
Joining the EU's Single Market	19%	20%	22%	16%	20%	19%	19%	20%	19%	18%	18%	19%	17%	20%	25%	21%
Reforming business rates	18%	13%	19%	21%	16%	19%	25%	17%	18%	18%	14%	14%	22%	12%	19%	9%
Simplifying the tax system	16%	19%	18%	15%	18%	14%	14%	16%	15%	19%	14%	14%	17%	13%	19%	22%
Encouraging more high skill immigration	14%	9%	11%	10%	12%	21%	15%	6%	14%	19%	11%	16%	15%	13%	7%	3%
Reducing the cost of childcare	13%	16%	17%	12%	14%	11%	13%	12%	16%	11%	9%	18%	12%	11%	11%	27%
Increasing capital allowances for business investment	13%	9%	5%	18%	14%	16%	9%	52%	9%	22%	12%	16%	13%	9%	11%	15%
Increased Government support	12%	9%	10%	16%	9%	17%	17%	9%	12%	17%	11%	12%	14%	11%	12%	12%

(130.A) Next, we would like you to select the five policies which you think would have the least or worst impact on the UK economy or society. Please select up to five.

	Total	Number of Employees					Sector									Woman-owned business	
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
Encouraging more high skill immigration	9%	4%	12%	13%	13%	5%	5%	12%	10%	9%	12%	10%	6%	15%	6%	10%	9%
Increasing visas for international students	9%	11%	7%	11%	6%	8%	5%	12%	13%	6%	7%	9%	6%	17%	10%	10%	8%
Increasing the stock of social housing	9%	4%	10%	9%	9%	11%	6%	11%	11%	9%	12%	2%	5%	11%	4%	6%	9%
Reforming the planning system for building and infrastructure to make application simpler and quicker	8%	7%	5%	8%	9%	8%	9%	14%	8%	6%	6%	9%	9%	6%	3%	10%	7%
Reducing VAT	8%	6%	8%	11%	9%	8%	9%	10%	7%	6%	10%	4%	15%	3%	6%	10%	7%
Simplifying the tax system	7%	3%	10%	8%	8%	6%	3%	6%	11%	5%	6%	4%	10%	9%	7%	5%	7%
Agreeing a trade deal with the US	7%	8%	9%	8%	5%	7%	11%	7%	6%	7%	5%	9%	7%	10%	0%	10%	6%
Building more rail and road infrastructure	7%	6%	8%	8%	9%	5%	6%	6%	8%	6%	8%	7%	7%	8%	12%	8%	7%
Increased Government support for employee training	7%	1%	5%	5%	11%	8%	3%	12%	7%	4%	7%	5%	9%	8%	11%	5%	7%
None of the above would have a negative impact	7%	7%	9%	5%	7%	7%	7%	7%	8%	8%	9%	5%	8%	4%	5%	5%	8%
Creation of investment zones with lower taxes and fewer regulations	6%	6%	4%	7%	9%	5%	4%	7%	5%	5%	10%	3%	8%	17%	0%	6%	7%
Increased adult social care	5%	1%	6%	3%	5%	8%	7%	4%	7%	3%	6%	3%	4%	5%	0%	3%	5%
Increased mental health support	5%	3%	6%	6%	2%	7%	8%	4%	5%	4%	3%	6%	3%	6%	0%	3%	5%
Reduced NHS waiting times	5%	3%	8%	3%	3%	7%	5%	7%	5%	4%	4%	6%	8%	3%	3%	4%	5%
Reforming business rates	4%	3%	5%	4%	3%	6%	3%	9%	4%	4%	3%	6%	4%	7%	0%	4%	4%
Speeding up access to universal gigabit and/or fibre internet	4%	3%	8%	4%	5%	2%	2%	5%	6%	6%	2%	5%	3%	5%	0%	3%	5%
Increasing capital allowances for business investment	3%	1%	3%	4%	4%	4%	1%	8%	4%	1%	3%	2%	4%	3%	16%	3%	3%
Increasing taxes on energy use	20%	22%	21%	15%	18%	25%	20%	14%	17%	23%	21%	21%	21%	22%	27%	21%	20%
Increasing the highest rate of income tax to 50p	17%	12%	21%	14%	16%	20%	25%	15%	13%	18%	15%	16%	21%	26%	11%	12%	19%
Encouraging more low skill immigration	16%	18%	16%	12%	19%	13%	10%	10%	19%	21%	12%	12%	17%	20%	22%	15%	16%
Liberalising Sunday trading laws	14%	22%	12%	11%	12%	14%	13%	15%	16%	13%	11%	26%	16%	9%	4%	16%	14%
Joining the EU's Single Market	14%	13%	13%	14%	17%	13%	17%	1%	18%	13%	17%	6%	13%	20%	24%	13%	15%
Significantly reducing the level of high skill immigration	13%	14%	10%	11%	15%	15%	16%	11%	9%	17%	15%	8%	15%	14%	14%	13%	14%
Reducing the main rate of corporation tax to 15%	12%	11%	9%	15%	16%	8%	12%	17%	13%	10%	12%	10%	11%	5%	9%	11%	12%
Significantly reducing the level of low skill immigration	12%	14%	8%	9%	13%	14%	12%	7%	10%	13%	11%	12%	15%	12%	12%	14%	11%
Greater devolution to local government	12%	10%	12%	11%	7%	18%	10%	11%	15%	10%	7%	17%	14%	12%	21%	8%	13%

(130.B) Next, we would like you to select the five policies which you think would have the least or worst impact on the UK economy or society. Please select up to five.

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
Encouraging more high skill immigration	9%	6%	14%	9%	9%	11%	10%	8%	8%	11%	6%	12%	13%	7%	9%	12%	11%
Increasing visas for international students	9%	10%	10%	7%	10%	9%	8%	7%	5%	9%	4%	7%	7%	8%	10%	10%	10%
Increasing the stock of social housing	9%	5%	8%	10%	9%	9%	8%	10%	11%	0%	9%	9%	6%	8%	8%	12%	9%
Reforming the planning system for building and infrastructure to make application simpler and quicker	8%	7%	11%	7%	8%	7%	7%	9%	10%	8%	9%	6%	8%	10%	6%	8%	9%
Reducing VAT	8%	6%	10%	8%	7%	9%	8%	10%	9%	2%	10%	4%	10%	4%	11%	8%	10%
Simplifying the tax system	7%	4%	10%	7%	10%	3%	8%	3%	6%	9%	11%	4%	8%	6%	6%	8%	7%
Agreeing a trade deal with the US	7%	8%	4%	8%	5%	6%	8%	9%	10%	8%	8%	7%	6%	6%	7%	7%	9%
Building more rail and road infrastructure	7%	8%	8%	6%	6%	7%	9%	6%	7%	8%	4%	7%	10%	9%	5%	5%	10%
Increased Government support for employee training	7%	3%	13%	6%	9%	7%	4%	5%	2%	7%	5%	2%	6%	4%	8%	10%	8%
None of the above would have a negative impact	7%	5%	5%	9%	9%	7%	7%	7%	2%	9%	2%	10%	9%	10%	7%	8%	4%
Creation of investment zones with lower taxes and fewer regulations	6%	6%	7%	6%	5%	10%	7%	3%	6%	8%	5%	4%	6%	5%	9%	7%	7%
Increased adult social care	5%	2%	7%	5%	5%	2%	6%	7%	3%	2%	1%	11%	2%	3%	7%	7%	2%
Increased mental health support	5%	4%	7%	4%	5%	2%	6%	6%	6%	2%	7%	9%	3%	3%	8%	2%	3%
Reduced NHS waiting times	5%	4%	6%	5%	4%	4%	5%	7%	6%	3%	7%	4%	2%	4%	8%	2%	6%
Reforming business rates	4%	4%	3%	5%	4%	3%	5%	1%	6%	11%	1%	7%	4%	3%	7%	3%	4%
Speeding up access to universal gigabit and/or fibre internet	4%	3%	5%	4%	5%	5%	5%	2%	2%	6%	3%	11%	2%	4%	3%	3%	6%
Increasing capital allowances for business investment	3%	1%	4%	4%	3%	3%	3%	5%	5%	0%	1%	0%	5%	3%	3%	5%	4%
Increasing taxes on energy use	20%	25%	15%	21%	20%	22%	19%	19%	28%	19%	28%	22%	17%	21%	19%	22%	18%
Increasing the highest rate of income tax to 50p	17%	16%	19%	17%	17%	13%	17%	17%	22%	25%	23%	10%	21%	13%	16%	16%	24%
Encouraging more low skill immigration	16%	17%	11%	17%	13%	20%	19%	17%	12%	17%	13%	22%	21%	16%	15%	11%	20%
Liberalising Sunday trading laws	14%	18%	12%	14%	12%	17%	13%	13%	28%	15%	7%	12%	7%	14%	16%	15%	21%
Joining the EU's Single Market	14%	14%	17%	13%	14%	13%	19%	14%	6%	13%	17%	10%	12%	17%	14%	14%	13%
Significantly reducing the level of high skill immigration	13%	12%	15%	13%	16%	11%	10%	15%	12%	14%	13%	16%	17%	13%	10%	17%	14%
Reducing the main rate of corporation tax to 15%	12%	10%	16%	10%	13%	12%	9%	15%	7%	9%	11%	5%	10%	12%	14%	8%	18%
Significantly reducing the level of low skill immigration	12%	12%	10%	12%	11%	13%	12%	13%	7%	7%	11%	8%	11%	10%	9%	21%	14%
Greater devolution to local government	12%	13%	10%	12%	10%	6%	18%	12%	14%	13%	14%	11%	7%	16%	13%	8%	10%
Reducing the cost of childcare	10%	9%	13%	10%	12%	13%	6%	8%	13%	10%	7%	10%	7%	8%	13%	13%	12%

(130.C) Next, we would like you to select the five policies which you think would have the least or worst impact on the UK economy or society. Please select up to five.

	Total	Region												Age of Business		
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
Encouraging more high skill immigration	9%	10%	9%	6%	13%	5%	14%	12%	9%	11%	12%	5%	9%	9%	10%	13%
Increasing visas for international students	9%	7%	10%	8%	9%	6%	10%	8%	9%	9%	7%	15%	3%	8%	11%	9%
Increasing the stock of social housing	9%	8%	11%	8%	11%	4%	10%	7%	6%	8%	8%	10%	16%	8%	10%	11%
Reforming the planning system for building and infrastructure to make application simpler and quicker	8%	8%	9%	8%	3%	6%	5%	16%	9%	8%	4%	6%	11%	7%	7%	11%
Reducing VAT	8%	9%	8%	9%	7%	12%	6%	6%	8%	2%	6%	7%	19%	9%	6%	7%
Simplifying the tax system	7%	3%	9%	6%	6%	8%	6%	11%	6%	6%	2%	6%	3%	6%	5%	16%
Agreeing a trade deal with the US	7%	4%	8%	8%	5%	5%	11%	4%	5%	11%	10%	11%	14%	7%	6%	7%
Building more rail and road infrastructure	7%	8%	7%	5%	4%	11%	9%	10%	10%	1%	1%	5%	3%	7%	7%	6%
Increased Government support for employee training	7%	4%	9%	3%	7%	5%	2%	3%	13%	3%	17%	6%	7%	5%	11%	9%
None of the above would have a negative impact	7%	14%	9%	4%	10%	5%	1%	11%	7%	5%	2%	23%	5%	7%	9%	4%
Creation of investment zones with lower taxes and fewer regulations	6%	4%	6%	9%	8%	7%	6%	5%	5%	12%	3%	0%	9%	7%	7%	4%
Increased adult social care	5%	3%	4%	3%	4%	6%	9%	3%	3%	3%	9%	6%	7%	5%	5%	3%
Increased mental health support	5%	4%	7%	5%	1%	5%	5%	1%	6%	3%	5%	3%	0%	5%	3%	4%
Reduced NHS waiting times	5%	3%	7%	5%	0%	6%	4%	5%	7%	7%	3%	0%	5%	5%	4%	5%
Reforming business rates	4%	6%	4%	5%	1%	3%	8%	2%	3%	7%	4%	12%	2%	4%	4%	7%
Speeding up access to universal gigabit and/or fibre internet	4%	2%	6%	7%	1%	6%	4%	2%	5%	3%	6%	5%	2%	3%	8%	4%
Increasing capital allowances for business investment	3%	1%	5%	5%	1%	3%	1%	2%	9%	1%	5%	0%	0%	3%	3%	3%
Increasing taxes on energy use	20%	24%	14%	20%	20%	22%	21%	28%	18%	30%	23%	10%	16%	24%	15%	13%
Increasing the highest rate of income tax to 50p	17%	10%	12%	24%	11%	23%	26%	23%	11%	12%	24%	23%	7%	19%	12%	18%
Encouraging more low skill immigration	16%	11%	10%	15%	14%	15%	31%	19%	15%	18%	26%	9%	22%	17%	15%	11%
Liberalising Sunday trading laws	14%	18%	13%	20%	13%	14%	21%	16%	6%	13%	12%	16%	15%	14%	15%	13%
Joining the EU's Single Market	14%	12%	16%	13%	12%	14%	23%	11%	11%	12%	6%	16%	19%	14%	15%	12%
Significantly reducing the level of high skill immigration	13%	6%	12%	26%	17%	17%	12%	12%	14%	10%	5%	7%	19%	14%	16%	9%
Reducing the main rate of corporation tax to 15%	12%	7%	16%	13%	9%	11%	10%	11%	13%	10%	17%	0%	9%	11%	14%	8%
Significantly reducing the level of low skill immigration	12%	6%	11%	19%	18%	11%	13%	12%	12%	11%	5%	6%	3%	11%	16%	10%
Greater devolution to local government	12%	10%	9%	11%	6%	16%	15%	15%	7%	11%	19%	15%	15%	14%	9%	7%

(130.D) Next, we would like you to select the five policies which you think would have the least or worst impact on the UK economy or society. Please select up to five.

	Total	Revenue					Business Resilience Index					Self-Reported Resilience				
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
Encouraging more high skill immigration	9%	6%	10%	15%	13%	6%	13%	9%	7%	10%	16%	9%	9%	13%	10%	10%
Increasing visas for international students	9%	8%	10%	12%	7%	7%	3%	7%	10%	6%	13%	8%	9%	10%	5%	18%
Increasing the stock of social housing	9%	4%	10%	7%	7%	12%	2%	7%	8%	11%	8%	10%	8%	9%	8%	6%
Reforming the planning system for building and infrastructure to make application simpler and quicker	8%	7%	8%	5%	13%	7%	10%	6%	7%	8%	11%	7%	9%	7%	8%	5%
Reducing VAT	8%	6%	5%	9%	11%	9%	15%	5%	6%	11%	13%	10%	9%	4%	7%	6%
Simplifying the tax system	7%	5%	9%	9%	6%	7%	12%	5%	5%	10%	9%	7%	7%	7%	7%	3%
Agreeing a trade deal with the US	7%	8%	8%	8%	6%	6%	5%	6%	6%	8%	10%	9%	7%	5%	8%	6%
Building more rail and road infrastructure	7%	6%	7%	11%	8%	5%	5%	5%	7%	8%	8%	6%	9%	3%	5%	8%
Increased Government support for employee training	7%	2%	5%	7%	12%	6%	7%	7%	5%	7%	9%	9%	7%	2%	5%	10%
None of the above would have a negative impact	7%	7%	4%	6%	9%	8%	0%	9%	7%	7%	10%	11%	6%	7%	5%	4%
Creation of investment zones with lower taxes and fewer regulations	6%	5%	6%	7%	9%	6%	5%	7%	5%	8%	7%	6%	6%	7%	8%	6%
Increased adult social care	5%	2%	5%	5%	5%	6%	3%	3%	5%	6%	5%	6%	4%	4%	6%	0%
Increased mental health support	5%	3%	4%	4%	5%	6%	3%	5%	4%	6%	3%	5%	5%	5%	4%	0%
Reduced NHS waiting times	5%	4%	6%	4%	5%	6%	0%	2%	5%	6%	8%	6%	5%	3%	3%	4%
Reforming business rates	4%	4%	4%	5%	2%	5%	5%	3%	4%	5%	2%	4%	5%	5%	2%	4%
Speeding up access to universal gigabit and/or fibre internet	4%	5%	3%	5%	4%	4%	8%	4%	3%	5%	5%	4%	4%	4%	6%	9%
Increasing capital allowances for business investment	3%	1%	3%	4%	4%	4%	3%	2%	2%	6%	3%	3%	4%	2%	3%	4%
Increasing taxes on energy use	20%	21%	22%	17%	19%	22%	20%	21%	24%	17%	14%	18%	23%	17%	19%	18%
Increasing the highest rate of income tax to 50p	17%	9%	22%	12%	17%	21%	17%	16%	17%	18%	16%	18%	17%	14%	19%	11%
Encouraging more low skill immigration	16%	16%	18%	18%	14%	15%	11%	18%	17%	17%	11%	15%	17%	14%	19%	10%
Liberalising Sunday trading laws	14%	19%	16%	12%	13%	14%	5%	15%	14%	15%	15%	14%	13%	15%	20%	20%
Joining the EU's Single Market	14%	14%	10%	16%	16%	13%	5%	11%	15%	16%	12%	11%	15%	16%	16%	10%
Significantly reducing the level of high skill immigration	13%	14%	10%	14%	10%	17%	13%	11%	13%	16%	13%	14%	16%	8%	9%	19%
Reducing the main rate of corporation tax to 15%	12%	15%	11%	10%	17%	9%	15%	9%	12%	12%	12%	15%	10%	13%	8%	9%
Significantly reducing the level of low skill immigration	12%	14%	11%	9%	12%	13%	4%	13%	10%	15%	11%	13%	13%	8%	10%	15%
Greater devolution to local	12%	10%	12%	9%	11%	15%	13%	14%	12%	9%	14%	10%	13%	8%	13%	17%

(131.A) Next, we would like you to select the five policies which you think would have the most positive impact on your own business. Please select up to five.

	Total	Number of Employees					Sector									Woman-owned business	
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
Agreeing a trade deal with the US	9%	5%	8%	11%	10%	11%	7%	18%	13%	7%	6%	5%	12%	13%	0%	7%	10%
Increased mental health support	9%	7%	7%	9%	13%	7%	8%	8%	5%	10%	7%	21%	7%	0%	18%	12%	8%
Reduced NHS waiting times	9%	10%	9%	5%	12%	7%	8%	16%	9%	8%	6%	18%	5%	8%	12%	8%	9%
Reducing the cost of childcare	8%	4%	7%	11%	9%	11%	9%	7%	9%	9%	10%	9%	4%	5%	9%	7%	9%
Building more rail and road infrastructure	8%	9%	6%	4%	7%	11%	4%	10%	9%	5%	8%	7%	10%	9%	14%	7%	8%
Creation of investment zones with lower taxes and fewer regulations	8%	1%	6%	8%	13%	10%	5%	9%	10%	6%	9%	7%	8%	3%	16%	9%	8%
Reforming the planning system for building and infrastructure to make application simpler and quicker	7%	2%	9%	4%	11%	8%	9%	9%	8%	5%	10%	3%	9%	6%	0%	5%	8%
Encouraging more low skill immigration	6%	3%	7%	4%	7%	7%	2%	8%	4%	5%	9%	8%	6%	7%	7%	8%	5%
Greater devolution to local government	6%	3%	6%	7%	9%	5%	6%	6%	5%	5%	8%	8%	5%	9%	0%	6%	6%
Increasing the stock of social housing	6%	3%	6%	8%	8%	4%	6%	10%	5%	5%	4%	7%	9%	7%	0%	7%	5%
Increased adult social care	6%	3%	5%	4%	8%	6%	5%	4%	6%	4%	5%	15%	3%	0%	8%	7%	5%
Significantly reducing the level of high skill immigration	5%	1%	8%	2%	8%	6%	10%	5%	5%	4%	6%	4%	3%	4%	0%	5%	5%
Significantly reducing the level of low skill immigration	5%	1%	5%	5%	9%	5%	7%	7%	5%	2%	7%	7%	2%	7%	6%	6%	5%
None of these would have a positive impact	5%	12%	5%	2%	2%	2%	8%	1%	2%	6%	4%	2%	5%	3%	12%	6%	4%
Don't know	5%	12%	5%	3%	4%	1%	6%	4%	4%	7%	3%	7%	4%	4%	0%	6%	4%
Increasing visas for international students	4%	2%	5%	4%	4%	6%	3%	5%	5%	2%	2%	8%	8%	0%	11%	4%	5%
Increasing the highest rate of income tax to 50p	4%	2%	4%	6%	5%	5%	4%	1%	3%	6%	4%	4%	4%	14%	0%	5%	4%
Increasing taxes on energy use	4%	2%	3%	4%	9%	3%	4%	7%	6%	1%	8%	6%	2%	0%	0%	4%	4%
Liberalising Sunday trading laws	3%	1%	2%	3%	5%	3%	0%	3%	5%	3%	4%	2%	4%	0%	6%	3%	3%
Reducing VAT	29%	34%	37%	30%	22%	24%	28%	18%	33%	24%	38%	25%	22%	30%	32%	29%	28%
Reducing taxes on energy use	23%	21%	22%	27%	25%	20%	19%	15%	26%	22%	26%	23%	19%	35%	22%	21%	24%
Reducing the main rate of corporation tax to 15%	22%	23%	22%	24%	19%	22%	20%	17%	27%	20%	23%	16%	22%	22%	28%	22%	22%
Simplifying the tax system	20%	24%	23%	19%	16%	18%	15%	22%	19%	22%	19%	12%	22%	18%	30%	19%	20%
Reforming business rates	18%	13%	21%	27%	16%	17%	16%	20%	20%	21%	19%	14%	17%	19%	6%	12%	20%
Joining the EU's Single Market	16%	17%	13%	19%	12%	18%	15%	14%	17%	19%	12%	12%	14%	35%	10%	16%	16%
Increasing capital allowances for business investment	14%	9%	16%	12%	15%	18%	11%	15%	15%	19%	12%	14%	14%	5%	15%	12%	15%
Encouraging more high skill immigration	13%	7%	10%	11%	9%	25%	21%	14%	14%	12%	6%	12%	15%	12%	25%	9%	14%

(131.B) Next, we would like you to select the five policies which you think would have the most positive impact on your own business. Please select up to five.

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
Agreeing a trade deal with the US	9%	7%	12%	9%	11%	5%	9%	9%	7%	7%	4%	2%	11%	7%	13%	11%	6%
Increased mental health support	9%	8%	8%	9%	9%	6%	8%	11%	16%	5%	3%	5%	4%	13%	7%	14%	6%
Reduced NHS waiting times	9%	8%	13%	8%	10%	6%	10%	8%	14%	2%	3%	8%	11%	14%	7%	8%	7%
Reducing the cost of childcare	8%	4%	7%	11%	8%	4%	12%	11%	6%	9%	5%	12%	10%	6%	5%	15%	9%
Building more rail and road infrastructure	8%	7%	5%	9%	9%	7%	6%	9%	6%	10%	6%	11%	5%	4%	11%	6%	11%
Creation of investment zones with lower taxes and fewer regulations	8%	2%	10%	9%	8%	3%	9%	10%	5%	17%	4%	5%	10%	5%	7%	13%	8%
Reforming the planning system for building and infrastructure to make application simpler and quicker	7%	3%	12%	7%	7%	7%	8%	8%	4%	11%	2%	7%	8%	7%	7%	7%	12%
Encouraging more low skill immigration	6%	3%	9%	6%	6%	6%	5%	6%	2%	15%	6%	4%	6%	3%	6%	12%	4%
Greater devolution to local government	6%	4%	8%	6%	6%	9%	2%	7%	4%	9%	5%	2%	3%	6%	6%	7%	7%
Increasing the stock of social housing	6%	3%	11%	5%	5%	6%	3%	8%	8%	4%	3%	5%	6%	6%	4%	11%	4%
Increased adult social care	6%	3%	8%	6%	5%	6%	5%	4%	9%	9%	1%	3%	1%	10%	5%	7%	4%
Significantly reducing the level of high skill immigration	5%	3%	9%	5%	6%	1%	6%	7%	3%	5%	4%	0%	7%	2%	5%	10%	10%
Significantly reducing the level of low skill immigration	5%	2%	8%	5%	5%	3%	7%	3%	3%	12%	3%	0%	12%	3%	6%	3%	11%
None of these would have a positive impact	5%	10%	5%	2%	2%	10%	6%	4%	1%	6%	10%	9%	4%	7%	3%	3%	1%
Don't know	5%	10%	3%	3%	4%	10%	4%	5%	2%	1%	10%	3%	1%	8%	4%	1%	5%
Increasing visas for international students	4%	4%	5%	4%	5%	5%	3%	3%	3%	3%	8%	2%	4%	2%	4%	5%	9%
Increasing the highest rate of income tax to 50p	4%	2%	5%	5%	6%	4%	3%	1%	10%	3%	8%	10%	3%	2%	6%	3%	6%
Increasing taxes on energy use	4%	4%	5%	4%	3%	6%	5%	3%	6%	9%	4%	4%	5%	1%	5%	6%	6%
Liberalising Sunday trading laws	3%	2%	3%	4%	4%	3%	5%	2%	2%	0%	9%	8%	5%	2%	1%	4%	4%
Reducing VAT	29%	35%	21%	29%	29%	26%	31%	29%	32%	15%	19%	36%	39%	29%	30%	27%	22%
Reducing taxes on energy use	23%	21%	19%	25%	25%	19%	27%	18%	16%	23%	30%	25%	32%	20%	27%	19%	11%
Reducing the main rate of corporation tax to 15%	22%	19%	15%	26%	23%	16%	27%	25%	12%	18%	20%	21%	22%	20%	23%	19%	28%
Simplifying the tax system	20%	27%	17%	18%	18%	18%	25%	20%	21%	18%	16%	27%	19%	23%	18%	16%	24%
Reforming business rates	18%	17%	18%	19%	20%	10%	22%	17%	18%	22%	10%	20%	27%	16%	23%	14%	19%
Joining the EU's Single Market	16%	17%	14%	16%	15%	13%	17%	19%	15%	15%	18%	26%	10%	13%	17%	16%	16%
Increasing capital allowances for business investment	14%	11%	15%	16%	14%	8%	17%	15%	19%	14%	10%	14%	14%	12%	16%	9%	21%
Encouraging more high skill immigration	13%	9%	11%	15%	14%	4%	13%	19%	17%	6%	9%	11%	8%	16%	13%	9%	20%
Increased Government support for employee training	12%	5%	16%	14%	12%	5%	11%	17%	20%	20%	8%	14%	12%	9%	15%	10%	16%

(131.C) Next, we would like you to select the five policies which you think would have the most positive impact on your own business. Please select up to five.

	Total	Region												Age of Business		
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
Agreeing a trade deal with the US	9%	6%	10%	7%	11%	11%	8%	11%	6%	6%	15%	0%	10%	9%	8%	12%
Increased mental health support	9%	9%	10%	7%	13%	7%	10%	12%	9%	5%	3%	3%	5%	8%	9%	11%
Reduced NHS waiting times	9%	8%	6%	14%	6%	7%	14%	10%	10%	11%	15%	3%	15%	8%	9%	15%
Reducing the cost of childcare	8%	3%	8%	2%	10%	9%	15%	8%	10%	6%	3%	23%	8%	8%	7%	11%
Building more rail and road infrastructure	8%	12%	6%	9%	5%	8%	12%	5%	9%	7%	4%	10%	5%	8%	7%	6%
Creation of investment zones with lower taxes and fewer regulations	8%	4%	14%	3%	4%	7%	7%	11%	6%	5%	10%	7%	9%	8%	7%	7%
Reforming the planning system for building and infrastructure to make application simpler and quicker	7%	5%	7%	11%	11%	2%	12%	13%	3%	2%	7%	21%	5%	6%	10%	9%
Encouraging more low skill immigration	6%	4%	7%	5%	4%	7%	5%	1%	11%	8%	2%	5%	6%	6%	6%	6%
Greater devolution to local government	6%	4%	6%	1%	11%	3%	5%	12%	8%	2%	6%	0%	11%	6%	6%	6%
Increasing the stock of social housing	6%	2%	6%	1%	6%	5%	3%	4%	9%	3%	21%	8%	5%	4%	9%	8%
Increased adult social care	6%	5%	3%	2%	9%	5%	8%	12%	7%	0%	8%	3%	2%	5%	9%	5%
Significantly reducing the level of high skill immigration	5%	2%	7%	3%	6%	1%	10%	7%	7%	3%	3%	15%	0%	4%	6%	8%
Significantly reducing the level of low skill immigration	5%	5%	5%	2%	6%	5%	7%	5%	8%	7%	3%	5%	0%	5%	5%	6%
None of these would have a positive impact	5%	2%	5%	6%	3%	4%	4%	6%	9%	5%	0%	0%	3%	4%	6%	4%
Don't know	5%	4%	5%	2%	4%	9%	4%	5%	5%	4%	4%	6%	4%	4%	4%	8%
Increasing visas for international students	4%	4%	5%	0%	2%	6%	2%	2%	7%	5%	10%	3%	5%	3%	8%	4%
Increasing the highest rate of income tax to 50p	4%	6%	3%	3%	7%	8%	0%	2%	3%	9%	5%	0%	3%	4%	5%	8%
Increasing taxes on energy use	4%	5%	5%	5%	6%	2%	7%	3%	4%	5%	7%	0%	2%	3%	8%	5%
Liberalising Sunday trading laws	3%	2%	3%	1%	2%	6%	1%	2%	4%	0%	5%	10%	9%	3%	4%	4%
Reducing VAT	29%	30%	18%	41%	25%	30%	35%	27%	32%	39%	29%	20%	27%	30%	26%	24%
Reducing taxes on energy use	23%	34%	16%	20%	21%	24%	26%	30%	20%	30%	28%	3%	26%	26%	19%	14%
Reducing the main rate of corporation tax to 15%	22%	17%	19%	33%	25%	22%	31%	18%	23%	8%	28%	16%	26%	24%	16%	20%
Simplifying the tax system	20%	22%	22%	30%	19%	14%	19%	24%	11%	25%	21%	3%	23%	20%	17%	20%
Reforming business rates	18%	19%	17%	27%	11%	17%	19%	24%	21%	21%	12%	12%	18%	21%	16%	11%
Joining the EU's Single Market	16%	20%	18%	9%	14%	20%	7%	18%	15%	22%	7%	19%	7%	17%	14%	8%
Increasing capital allowances for business investment	14%	14%	15%	16%	14%	13%	17%	12%	13%	14%	17%	12%	14%	16%	10%	11%
Encouraging more high skill immigration	13%	8%	17%	15%	11%	12%	18%	6%	10%	9%	18%	18%	8%	13%	13%	10%

(131.D) Next, we would like you to select the five policies which you think would have the most positive impact on your own business. Please select up to five.

	Total	Revenue					Business Resilience Index					Self-Reported Resilience				
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
Agreeing a trade deal with the US	9%	7%	4%	9%	8%	13%	14%	2%	9%	10%	14%	10%	10%	5%	9%	0%
Increased mental health support	9%	9%	8%	6%	12%	9%	12%	7%	10%	9%	6%	9%	8%	7%	11%	22%
Reduced NHS waiting times	9%	9%	7%	10%	10%	8%	10%	7%	10%	9%	7%	8%	9%	12%	9%	13%
Reducing the cost of childcare	8%	4%	6%	12%	10%	8%	7%	6%	8%	10%	8%	13%	8%	4%	6%	13%
Building more rail and road infrastructure	8%	7%	8%	5%	6%	11%	13%	5%	9%	8%	5%	11%	5%	10%	7%	10%
Creation of investment zones with lower taxes and fewer regulations	8%	1%	4%	7%	12%	11%	9%	5%	8%	9%	8%	9%	9%	4%	6%	0%
Reforming the planning system for building and infrastructure to make application simpler and quicker	7%	3%	8%	5%	11%	9%	9%	2%	7%	9%	9%	12%	6%	8%	1%	4%
Encouraging more low skill immigration	6%	4%	5%	7%	7%	7%	2%	8%	5%	5%	10%	6%	7%	4%	5%	0%
Greater devolution to local government	6%	2%	5%	6%	10%	5%	13%	4%	6%	5%	8%	8%	5%	5%	10%	0%
Increasing the stock of social housing	6%	4%	4%	7%	9%	4%	6%	7%	4%	7%	7%	7%	5%	5%	5%	12%
Increased adult social care	6%	3%	4%	6%	10%	4%	0%	4%	6%	6%	4%	8%	5%	4%	1%	10%
Significantly reducing the level of high skill immigration	5%	2%	5%	9%	5%	5%	8%	4%	5%	6%	4%	6%	5%	9%	2%	7%
Significantly reducing the level of low skill immigration	5%	2%	6%	7%	8%	4%	6%	6%	4%	7%	6%	4%	7%	4%	2%	6%
None of these would have a positive impact	5%	12%	5%	5%	2%	2%	2%	6%	5%	4%	3%	5%	3%	8%	5%	10%
Don't know	5%	12%	4%	4%	3%	2%	10%	9%	5%	3%	2%	4%	3%	10%	6%	12%
Increasing visas for international students	4%	3%	3%	4%	6%	5%	0%	4%	4%	4%	6%	7%	3%	3%	6%	2%
Increasing the highest rate of income tax to 50p	4%	2%	4%	6%	5%	5%	0%	4%	3%	7%	5%	3%	6%	5%	3%	2%
Increasing taxes on energy use	4%	4%	2%	5%	7%	4%	2%	4%	3%	6%	5%	5%	4%	5%	4%	0%
Liberalising Sunday trading laws	3%	1%	4%	2%	5%	3%	0%	3%	3%	4%	2%	6%	2%	2%	6%	2%
Reducing VAT	29%	32%	40%	29%	25%	23%	9%	30%	29%	29%	30%	25%	28%	36%	34%	12%
Reducing taxes on energy use	23%	20%	23%	25%	24%	23%	32%	25%	21%	23%	23%	18%	26%	20%	24%	25%
Reducing the main rate of corporation tax to 15%	22%	19%	25%	23%	16%	25%	20%	24%	22%	18%	31%	18%	24%	17%	35%	12%
Simplifying the tax system	20%	23%	30%	22%	17%	14%	12%	19%	22%	18%	18%	17%	19%	20%	27%	21%
Reforming business rates	18%	14%	17%	23%	16%	21%	29%	18%	19%	17%	16%	16%	21%	11%	26%	5%
Joining the EU's Single Market	16%	16%	14%	13%	13%	19%	9%	17%	16%	16%	14%	14%	17%	15%	17%	13%
Increasing capital allowances for business investment	14%	8%	12%	13%	13%	20%	8%	11%	14%	18%	16%	14%	17%	10%	9%	7%
Encouraging more high skill	13%	6%	9%	12%	8%	21%	16%	8%	14%	15%	10%	15%	14%	9%	8%	4%

(132.A) Which of the following is closest to your view

	Total	Number of Employees					Sector								Woman-owned business		
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
Businesses like mine would do better with lower taxes and less government spending	45%	48%	43%	52%	39%	45%	45%	42%	46%	45%	46%	44%	44%	53%	39%	47%	44%
The level of taxation and public spending is about right for a business like mine	32%	22%	31%	28%	42%	33%	38%	29%	32%	26%	35%	22%	40%	34%	39%	26%	34%
Businesses like mine would do better with higher taxes and more government spending	13%	8%	13%	13%	15%	15%	6%	24%	12%	10%	12%	25%	11%	10%	19%	11%	14%
Don't know	10%	22%	12%	7%	4%	7%	10%	5%	10%	19%	6%	10%	5%	4%	3%	16%	8%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(132.B) Which of the following is closest to your view

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
Businesses like mine would do better with lower taxes and less government spending	45%	48%	41%	45%	46%	40%	52%	46%	37%	31%	50%	53%	49%	37%	52%	35%	56%
The level of taxation and public spending is about right for a business like mine	32%	25%	36%	34%	34%	28%	29%	33%	33%	42%	26%	23%	33%	36%	29%	41%	25%
Businesses like mine would do better with higher taxes and more government spending	13%	8%	17%	14%	14%	8%	10%	12%	28%	17%	8%	13%	8%	13%	12%	18%	13%
Don't know	10%	19%	7%	8%	6%	24%	9%	8%	2%	10%	16%	11%	9%	14%	7%	6%	6%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(132.C) Which of the following is closest to your view

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
Businesses like mine would do better with lower taxes and less government spending	45%	36%	41%	44%	47%	49%	51%	48%	39%	48%	53%	34%	50%	48%	39%	41%
The level of taxation and public spending is about right for a business like mine	32%	36%	37%	33%	33%	26%	27%	32%	33%	32%	18%	36%	34%	30%	39%	29%
Businesses like mine would do better with higher taxes and more government spending	13%	14%	15%	6%	11%	13%	15%	9%	12%	11%	25%	21%	12%	11%	15%	18%
Don't know	10%	14%	6%	17%	9%	12%	7%	11%	16%	8%	4%	9%	4%	11%	7%	12%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(132.D) Which of the following is closest to your view

	Total	Revenue					Business Resilience Index					Self-Reported Resilience				
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
Businesses like mine would do better with lower taxes and less government spending	45%	46%	52%	45%	46%	42%	43%	49%	45%	42%	47%	38%	49%	39%	52%	41%
The level of taxation and public spending is about right for a business like mine	32%	26%	24%	34%	35%	36%	22%	25%	34%	36%	28%	35%	33%	34%	20%	20%
Businesses like mine would do better with higher taxes and more government spending	13%	7%	11%	12%	16%	16%	18%	10%	11%	14%	21%	19%	11%	9%	13%	10%
Don't know	10%	21%	13%	9%	3%	6%	17%	16%	11%	7%	4%	7%	7%	19%	15%	28%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(133.A) Some experts have argued that UK businesses do not invest enough on average. In your opinion, what are the most important reasons why businesses do not invest more? Please select up to three.

	Total	Number of Employees					Sector							Woman-owned business			
		1-9 employees	10-50 employees	50-249 employees	250-999 employees	1000+ employees	Professional, Scientific, Technical Activities	Information & communication	Construction, Manufacturing, Mining, Utilities	Arts, Accommodation, Other Service Activities	Wholesale and Retail, Agriculture	Public administration, Health, Education	Financial, Insurance, Real Estate	Transport, Storage, Logistics	Administrative and Support	Yes	No
Unweighted	1027	244	188	181	202	209	127	104	194	161	155	117	111	38	20	278	749
Weighted	1027	198	191	160	242	233	103	80	183	222	195	93	85	30	36	262	765
Uncertainty about the future	48%	57%	47%	46%	44%	48%	51%	41%	46%	50%	45%	51%	47%	59%	62%	49%	48%
High interest rates	44%	32%	46%	50%	45%	48%	38%	50%	44%	42%	48%	42%	43%	56%	42%	46%	44%
Don't know	4%	10%	4%	5%	3%	1%	5%	1%	4%	7%	4%	4%	4%	0%	0%	6%	4%
Taxes on investment are too high	31%	21%	30%	28%	37%	35%	34%	26%	33%	25%	36%	27%	34%	37%	27%	30%	31%
Lack of affordable finance	30%	34%	25%	25%	35%	29%	29%	32%	26%	28%	35%	26%	32%	22%	42%	37%	27%
Shortage of skilled workers	28%	13%	26%	25%	32%	40%	32%	27%	30%	25%	22%	35%	29%	23%	33%	24%	29%
Not sure would help their business	17%	19%	15%	18%	15%	16%	15%	15%	19%	19%	14%	14%	17%	13%	17%	15%	17%
Not enough customer demand	16%	22%	19%	12%	16%	11%	18%	16%	13%	16%	17%	18%	16%	17%	6%	15%	16%
Other (Please specify)	1%	1%	1%	1%	1%	2%	1%	0%	2%	1%	1%	0%	1%	0%	8%	1%	1%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(133.B) Some experts have argued that UK businesses do not invest enough on average. In your opinion, what are the most important reasons why businesses do not invest more? Please select up to three.

	Total	Seniority			Ownership						Revenue Change						
		Founder or co-founder	C-level (CEO, CMO, CIO etc.)	VP, Director or senior level manager	Private limited company, non family owned	Sole proprietorship	Private limited company, family owned	Public limited company	Partnership	Limited liability partnership	Declined by over 10%	Declined by 6-10%	Declined by 2-5%	Stayed about the same size	Grown by 2-5% a year	Grown by 6-10%	Grown by over 10%
Unweighted	1027	288	231	508	370	174	214	148	66	47	78	63	109	227	247	150	124
Weighted	1027	249	232	546	379	163	216	155	62	44	72	59	109	223	243	166	124
Uncertainty about the future	48%	54%	49%	46%	45%	49%	48%	50%	57%	56%	49%	46%	56%	48%	48%	47%	46%
High interest rates	44%	40%	51%	43%	52%	34%	41%	47%	40%	24%	43%	40%	41%	44%	48%	50%	36%
Don't know	4%	8%	3%	4%	3%	9%	4%	3%	5%	8%	9%	1%	0%	6%	4%	3%	4%
Taxes on investment are too high	31%	19%	33%	35%	35%	24%	30%	33%	27%	27%	19%	34%	36%	28%	28%	41%	31%
Lack of affordable finance	30%	33%	32%	27%	29%	31%	34%	30%	27%	24%	33%	31%	38%	25%	24%	36%	32%
Shortage of skilled workers	28%	18%	28%	32%	29%	15%	29%	32%	33%	31%	18%	25%	19%	30%	29%	33%	31%
Not sure would help their business	17%	20%	14%	16%	13%	21%	16%	17%	19%	32%	20%	10%	19%	18%	14%	15%	17%
Not enough customer demand	16%	23%	14%	13%	16%	26%	14%	11%	14%	6%	25%	30%	18%	15%	15%	7%	17%
Other (Please specify)	1%	2%	0%	1%	0%	1%	1%	2%	0%	6%	2%	2%	1%	2%	1%	0%	0%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(133.C) Some experts have argued that UK businesses do not invest enough on average. In your opinion, what are the most important reasons why businesses do not invest more? Please select up to three.

	Total	Region											Age of Business			
		Yorkshire and the Humber	Greater London	East Midlands	East of England	South East	South West	West Midlands	North West	Scotland	Wales	Northern Ireland	North East	Over 10 years	5-10 years	Less than 5 years
Unweighted	1027	85	207	62	86	142	76	80	122	67	39	16	45	674	215	137
Weighted	1027	71	199	70	101	156	88	81	101	65	40	28	27	675	218	134
Uncertainty about the future	48%	43%	45%	54%	42%	54%	61%	48%	48%	40%	49%	53%	35%	50%	46%	42%
High interest rates	44%	52%	45%	45%	47%	43%	40%	47%	42%	36%	53%	40%	39%	44%	44%	45%
Don't know	4%	2%	4%	8%	4%	7%	5%	3%	4%	4%	2%	0%	2%	5%	4%	3%
Taxes on investment are too high	31%	29%	32%	31%	30%	32%	31%	30%	27%	33%	36%	21%	32%	32%	27%	29%
Lack of affordable finance	30%	27%	31%	35%	22%	25%	30%	31%	45%	28%	33%	21%	24%	29%	30%	34%
Shortage of skilled workers	28%	22%	33%	28%	27%	25%	18%	24%	26%	29%	31%	55%	40%	29%	25%	27%
Not sure would help their business	17%	14%	16%	14%	13%	15%	22%	19%	16%	25%	29%	0%	17%	16%	18%	15%
Not enough customer demand	16%	17%	14%	19%	19%	11%	18%	16%	15%	13%	9%	31%	20%	15%	19%	15%
Other (Please specify)	1%	0%	1%	0%	0%	3%	2%	1%	2%	1%	0%	0%	0%	1%	0%	1%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions

(133.D) Some experts have argued that UK businesses do not invest enough on average. In your opinion, what are the most important reasons why businesses do not invest more? Please select up to three.

	Total	Revenue					Business Resilience Index					Self-Reported Resilience				
		Less than £250,000	£250,000 - £1 million	£1 million - £5 million	£5 million - £20 million	Over £20 million	At Risk	Unprepared	On the Edge	Prepared	Fortress	Very resilient	Somewhat resilient	Neither resilient or vulnerable	Somewhat vulnerable	Very vulnerable
Unweighted	1027	211	131	197	186	280	33	185	425	284	100	229	508	144	113	28
Weighted	1027	174	131	194	196	310	33	172	432	288	102	243	519	138	98	25
Uncertainty about the future	48%	58%	43%	48%	43%	48%	54%	47%	47%	51%	48%	41%	49%	49%	59%	71%
High interest rates	44%	30%	49%	39%	49%	49%	40%	45%	40%	49%	49%	46%	46%	43%	40%	26%
Don't know	4%	10%	5%	3%	5%	2%	7%	6%	6%	2%	4%	4%	3%	10%	3%	9%
Taxes on investment are too high	31%	23%	27%	27%	35%	36%	19%	25%	27%	34%	48%	37%	31%	25%	25%	13%
Lack of affordable finance	30%	35%	27%	28%	32%	28%	25%	34%	31%	28%	23%	24%	33%	29%	28%	40%
Shortage of skilled workers	28%	11%	24%	29%	30%	37%	13%	28%	30%	25%	28%	33%	30%	20%	17%	23%
Not sure would help their business	17%	19%	19%	16%	18%	14%	14%	13%	17%	19%	11%	19%	17%	11%	10%	33%
Not enough customer demand	16%	26%	18%	14%	14%	12%	24%	18%	16%	15%	11%	13%	14%	20%	24%	23%
Other (Please specify)	1%	1%	1%	0%	1%	2%	3%	0%	2%	0%	0%	1%	2%	0%	0%	4%

Note:

BASE: All Respondents

Fieldwork: 11th Jan - 24th Jan 2023

Data weighted by employee size, region, and sector to Nationally Representative proportions