UWSJC 2026 FUNDING REQUEST APPLICATION

This application is for <u>all applicants</u> requesting funding for the 2026 calendar year. Please read the application instructions carefully.

Important:

✓ New applicants must submit a Letter of Interest via email by November 25, 2025, to unitedwaysjc@rockisland.com

Application Due Date:

Wednesday, December 10, 2025 at 5 p.m. Please submit electronically to unitedwaysic@rockisland.com

Before you Apply:

If you are unfamiliar with any of the following, please review on our website or request copies from the UWSJC office:

What We Fund

<u>United Way of San Juan County Community Impact Goals</u> - **Your program <u>must</u> address** at least one of the stated goals.

Budget Instructions

The Application:

Download and print the application template or save it as a PDF or Word document that you can fill out and email to us:

- ✓ Open the template to a Word or PDF document and type in your answers. Write as much information as necessary to answer the questions directly, in the order they are given. There is no page limit, but please be as concise as possible.
- ✓ The questions should remain in your text as a guideline. Please **do not** alter the order of questions, change the formatting, remove, or omit items.
- ✓ Even if your agency is applying for multiple programs, only one submission is required.
- ✓ When finished, save the application in PDF or Word format and email the completed application to: unitedwaysjc@rockisland.com , before 5 p.m. on December 10, 2025.

IMPORTANT: Late submissions will not be considered.

Summary of Application Requirements for All Applicants

Part I.

- A. Funding Request Form
- B. Grant Application Cover Letter
- C. Grant Proposal Narrative
- D. Budget Worksheet(s)
- E. Budget Narrative

Part II

- A. Your organization's most recent Annual Report or a written summary of the prior year's activities
- B. Your most recent audited financial statement or IRS form 990
- C. A roster of your current Board of Directors

PROGRAMS NOT FUNDED BY UWSJC IN THE LAST 5 YEARS MUST ALSO INCLUDE ONE COPY OF EACH OF THE FOLLOWING:

- A. Articles of Incorporation
- B. IRS Non-Profit Status Letter
- C. Risk Management Plan / Insurance Verification

Live United for Better Education, Income Stability, and Community Health

Join the Movement.

United Way of San Juan County Community Impact Goals

a. Education

- i. 100% of children in San Juan County will be ready for kindergarten.
- ii. 100% of middle school students in San Juan County will demonstrate proficiency in life skills.
- iii. 100% of youth in San Juan County will have received the skills and information to enable them to determine a successful career.

b. Income Stability

- i. 75% of individuals in San Juan County will demonstrate proficiency in personal financial management.
- ii. 90% of households will obtain the education needed for living wage employment.
- iii. 90% of households will obtain adequate housing.

c. Health

- i. 100% of children 0 to 5 will have adequate nutrition and healthcare year-round.
- ii. 100% of San Juan County households will have the knowledge of tools regarding Adverse Childhood Experiences.
- iii. 90% of San Juan County residents will report a usual place for health care.
- iv. 80% of seniors will feel comfortable with their level of independence.



Part I Requirements

Part A. Funding Request Form

 \checkmark Please place this form as the **first page** of your electronic application packet (before the cover letter).

Agency Name:	
Program Name (if different):	
Mailing Address:	
Physical Address:	
City, State Zip:	
Primary Contact/Title:	
Phone:	
E-Mail:	
Website:	
Social Media link addresses:	
Facebook:	
Twitter:	
Other:	
Federal EIN (Tax ID):	
Funding Request: \$	
Total number served by agency	
(unduplicated, most recent	
year):	
Area of Focus: UWSJC	
Community Impact Goals	
(number and letter(s))	

✓ Please retain this page break.

Part B. Cover Letter

✓ Please insert your cover letter AFTER Part A, above.

Part C. Summary of Current Activities

- 1. What were your program's proven results this year?
 - O How many were served by the program?
 - What outcomes were achieved? Please provide detail and numbers/summarize outcome reports.
 - o Please describe how outcomes were measured what measurement tools were used?
- 2. What barriers or obstacles did you experience this year? How will you mitigate them in the upcoming year?
- 3. Provide a copy of your social media posting acknowledging the benefit of UWSJC's funding for 2025. Include the place and date of the posting.
- 4. Provide a success story and at least one photo reflecting how your program has changed someone's life. Please note that these stories and photos are intended for possible publication.
 - DO NOT submit stories and/or photos that have been submitted to us in the past.
 - Please indicate whether you are doing the first or second option.
 - <u>First Option</u>: (Preferred): Please provide a specific success story with actual names and a photo.
 These are intended for publication by UWSJC.
 - Second Option: Provide a success story and a photo reflecting your program's work. The name may be changed for confidentiality.

Part D. Upcoming Year Proposal Narrative

- 1. Describe what you do in 50 words or less, as if you are speaking to a prospective major donor. This description will be used in UWSJC news, social media postings, or on our website.
- 2. Describe significant changes in your organization over the last 12 months.
- 3. Community Impact Goals: Please answer all of the following questions for each impact listed in Part A.
 - a. What need has been identified in your impact area? Please use specific numbers and cite source(s). (For example: 10 homeless children in the community have been identified by the Lopez Island Family Resource Center.)
 - i. How do you plan to address the need? Please note your total capacity, with numbers to be served by each program (if applicable).
 - ii. How will UWSJC funding support your mission?
 - b. What specific strategies does your program currently employ to address the stated need? How will UWSJC funding help your program successfully achieve positive impact in this area?
 - c. What root causes exist? What root causes are being addressed by this program and/or community partners? Which are not being addressed? Why?
 - d. What additional resources need to be developed to achieve lasting changes in your impact area?
 - e. For what, specifically, will the grant money be used in the coming year? Please detail the numbers and briefly state how clients qualify for assistance (if applicable).
- 4. Please list community partners and stakeholders in your impact area(s) and how you plan to involve them in the implementation of your program(s).

Part E. Budget Worksheets

- ✓ Two budget worksheets are attached, one for the agency as a whole, one for the specific program. If your agency and program are the same, ONLY fill out the budget for the agency. Otherwise please fill out both.
- ✓ The budget worksheets are examined carefully by the Allocations Committee. The budgets must be accurate, balanced, and must show your grant request amount. **Present** and **future** budgeted income and expenses <u>must</u> balance (if they do not, please explain any discrepancies in the **Budget Narrative** section.
- ✓ The upcoming year's budget <u>includes</u> the United Way grant for which you are applying. You may add or modify categories if needed.

Part F. Budget Narrative

- ✓ Do not exceed 1 page.
- ✓ Provide a picture of your overall budget for the funding year. Include costs regarding personnel, supplies and training.
- ✓ Also include any significant changes, such as one-time grants from other funders, cuts in funding or other events.
- ✓ If part of a regional or larger organization, please provide financial data for your local program only.
- ✓ <u>Please be specific</u> in all areas where you indicated that you have other sources of income of expenditures.
- ✓ <u>Use additional categories, and/or additional pages if necessary. If the budget does not balance, YOU</u> MUST EXPLAIN.

Agency Name: How Many Programs do you offer?
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- ✓ If part of a regional or larger organization, please provide financial data **for your local program only**.
- ✓ If your agency only runs one program, or if program and agency are the same entity, only fill out this Agency Budget Worksheet.

2023 Actual	2024 Budget	2025 Estimated Budget
Revenue	Revenue	Revenue
Donations	Donations	Donations
Grants/Govt. Funds	Grants/Govt. Funds	Grants/Govt. Funds
Client Fees	Client Fees	Client Fees
From Other Orgs.	From Other Orgs.	From Other Orgs.
United Way of S.J.C.	United Way of S.J.C.	United Way of S.J.C.
Other (explain)	Other (explain)	Other (explain)
Other (explain)	Other (explain)	Other (explain)
Total	Total	Total
Expenses	Expenses	Expenses
Salaries	Salaries	Salaries
Benefits	Benefits	Benefits
Payroll taxes	Payroll taxes	Payroll taxes
Supplies	Supplies	Supplies
Utilities	Utilities	Utilities
Communications	Communications	Communications
Insurance	Insurance	Insurance
Transportation	Transportation	Transportation
Rent	Rent	Rent
Other (explain)	Other (explain)	Other (explain)
Total	Total	Total

Program Name:	

- ✓ If your agency runs multiple programs, please fill out both budget worksheets.
- ✓ If part of a regional or larger organization, please provide financial data for your San Juan County program only.

2023 Actual	2024 Budget	2025 Estimated Budget
Revenue	Revenue	Revenue
Donations	Donations	Donations
Grants/Govt. Funds	Grants/Govt. Funds	Grants/Govt. Funds
Client Fees	Client Fees	Client Fees
From Other Orgs.	From Other Orgs.	From Other Orgs.
United Way of S.J.C.	United Way of S.J.C.	United Way of S.J.C.
Other (explain)	Other (explain)	Other (explain)
Other (explain)	Other (explain)	Other (explain)
Total	Total	Total
Expenses	Expenses	Expenses
Salaries	Salaries	Salaries
Benefits	Benefits	Benefits
Payroll taxes	Payroll taxes	Payroll taxes
Supplies	Supplies	Supplies
Utilities	Utilities	Utilities
Communications	Communications	Communications
Insurance	Insurance	Insurance
Transportation	Transportation	Transportation
Rent	Rent	Rent
Other (explain)	Other (explain)	Other (explain)
Total	Total	Total

✓ Please submit your completed application to <u>unitedwaysjc@rockisland.com</u>
 by 5 p.m. on December 10, 2025.

Questions? Please email us. Good luck!