



# CONSERVATION LANDS FOUNDATION

Please return completed form to:

Åsa Björklund

Development Director

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970-247-0807 x108

asa@conservationlands.org

## STATEMENT OF INTENT for a Future Estate Gift

In recognition of my/our strong commitment to protect, restore and expand the National Conservation Lands, I/we have included the Conservation Lands Foundation in my/our estate plans.

Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Address: \_\_\_\_\_

Phone number: \_\_\_\_\_ Email address: \_\_\_\_\_

### Description of Gift

*All information provided will be kept in the strictest confidence and will be used for internal planning purposes only.*

- ☐ Bequest through will/trust
  - o (Optional) The estimated value of my planned estate gift is \_\_\_\_\_(\$ or (%)
- ☐ Life Insurance Policy Beneficiary
- ☐ IRA or Retirement Plan Beneficiary
- ☐ Charitable Trust (select one)
  - o Unitrust
  - o Annuity Trust
  - o Revocable Trust
  - o Lead Trust
- ☐ Charitable Gift Annuity (select one)
  - o Immediate
  - o Deferred
- ☐ Other (please describe): \_\_\_\_\_

### Purpose of Future Gift

- ☐ Unrestricted gift to provide maximum flexibility for Conservation Lands Foundation.
- ☐ I/we have a specific purpose in mind that I/we would like to discuss. Please contact me.

### Recognition

- ☐ Please include me/us in the Conservation Lands Foundation Legacy Society and recognize me/us as: \_\_\_\_\_
- ☐ I/we wish to remain anonymous.

Signature \_\_\_\_\_ Date \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

**Thank you for your support!**

*Completion of this form is not intended to be legally binding, but notification of intent. Please discuss your planned giving intentions with your professional financial advisor. Conservation Lands Foundation is a tax-exempt nonprofit organization recognized by section 501(c)(3) of the Internal Revenue Code. Tax ID #20-8924520. Contributions are deductible as allowed by law.*